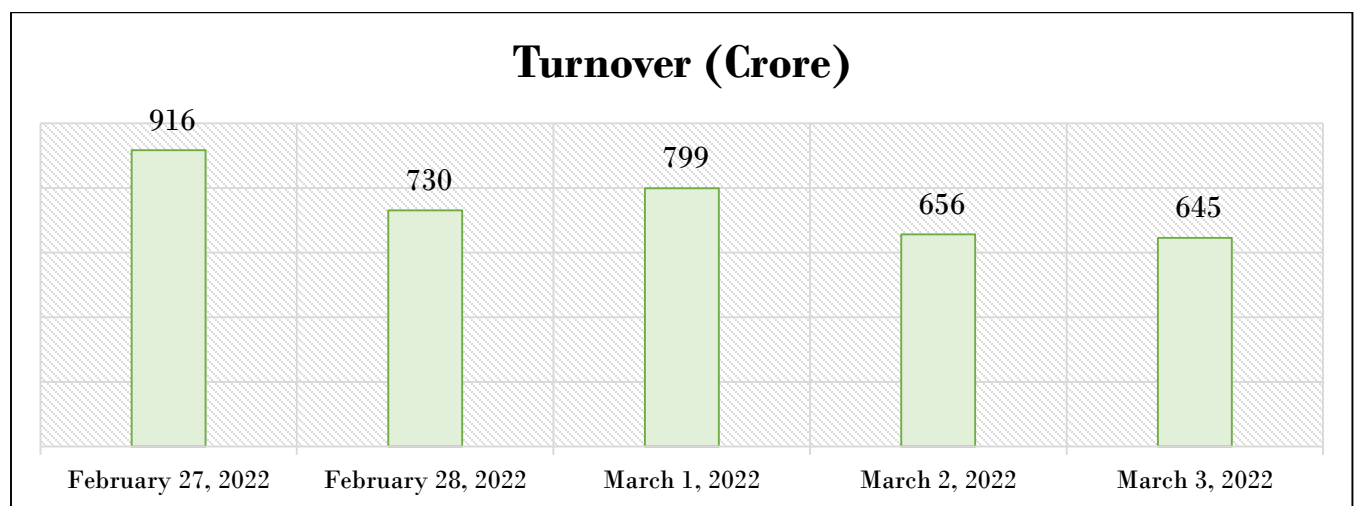
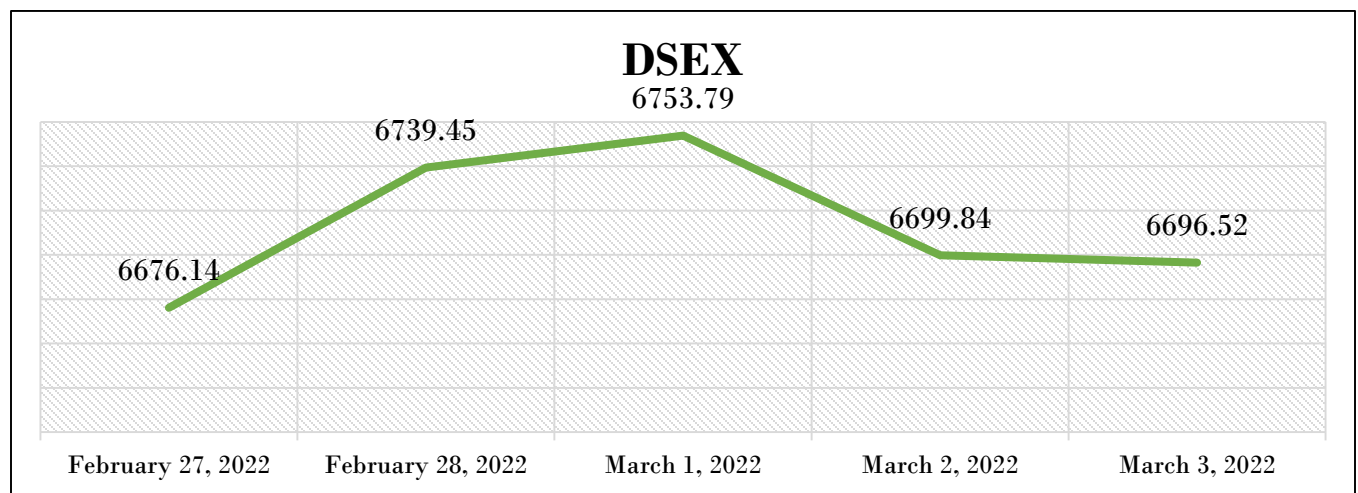




## Secondary Market Highlights

### Index Scenario

Indices	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6696.52	6839.44	-142.92	-2.09%	-0.89%	24.34%
DS30	2462.94	2514.98	-52.04	-2.07%	-2.75%	30.95%
DSES	1441.99	1475.72	-33.73	-2.29%	0.76%	16.97%





### Market Statistics

Particulars	Current Week (Feb 27 - Mar 03 2022)	Previous Week (Feb 20 - Feb 24 2022)	Change	% Change
Average Daily Turnover (Crore)	749	997	-248	-24.85%
Average Daily Turnover Velocity	0.14%	0.18%	-0.042%	-23.19%
Market P/E (Weighted Average)	15.96	16.34	-0.38	-2.33%
Market Cap. to GDP	15.25%	15.59%	-0.34%	-2.17%

**N.B.**

Average Daily Turnover Velocity is an indicator of the breadth and liquidity of the stock market, the higher the value, the higher the liquidity of the market. It is calculated as Average Daily Turnover div. by Market Capitalization.

### Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change
Market Capitalization (Crore)	538,427	550,356	-11,929	-2.17%	-	-	-	-
Equity Market Capitalization (Crore)	471,481	483,134	-11,653	-2.41%	87.57%	87.79%	-0.2194%	-0.25%
Mutual Fund Market Capitalization (Crore)	3,817	4,046	-230	-5.68%	0.71%	0.74%	-0.0264%	-3.59%
Debt Market Capitalization (Crore)	63,130	63,176	-46	-0.073%	11.72%	11.48%	0.2458%	2.14%



## Sector Valuation

Sector	Current Week Market Cap. (Crore) Mar 03 2022	Previous Week Market Cap. (Crore) Feb 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	71,470	73,189	-1,719	-2.35%	-3.28%	-9.37%
Cement	12,260	13,007	-748	-5.75%	-3.45%	17.05%
Ceramics Sector	3,086	3,365	-279	-8.29%	0.73%	0.34%
Engineering	54,803	56,572	-1,770	-3.13%	-3.10%	-3.19%
Financial Institutions	20,195	21,473	-1,277	-5.95%	-11.57%	-9.51%
Food & Allied	42,974	44,356	-1,382	-3.12%	-3.81%	-78.61%
Fuel & Power	48,158	49,281	-1,123	-2.28%	1.30%	-5.05%
Insurance	19,489	19,852	-362	-1.83%	-9.43%	58.89%
IT Sector	3,889	3,976	-88	-2.21%	-3.37%	-4.31%
Jute	176	199	-23	-11.58%	-14.30%	-62.83%
Miscellaneous	25,465	25,614	-149	-0.58%	2.90%	123.08%
Mutual Funds	4,682	4,781	-99	-2.07%	-2.12%	13.07%
Paper & Printing	3,255	3,261	-5	-0.17%	-5.32%	-13.74%
Pharmaceuticals & Chemicals	72,515	73,838	-1,322	-1.79%	1.25%	26.36%
Services & Real Estate	2,797	2,839	-42	-1.50%	9.19%	45.78%
Tannery Industries	3,961	4,027	-66	-1.63%	15.61%	38.18%
Telecommunication	66,291	68,638	-2,347	-3.42%	-6.12%	-6.76%
Textile	15,649	17,800	-2,151	-12.08%	-2.59%	-13.48%
Travel & Leisure	2,632	2,925	-293	-10.01%	-0.57%	-3.74%



### Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Sunlife Insurance Company Limited	14.89%	NCCBL Mutual Fund-1	-16.85%	Bangladesh Export Import Company Ltd.	10.08%
Shurwid Industries Limited	11.05%	Crown Cement PLC	-13.94%	Bangladesh Shipping Corporation	4.84%
Takaful Islami Insurance Ltd.	10.16%	RAK Ceramics (BD) Ltd.	-10.94%	Sonali Paper & Board Mills Limited	3.00%
Fareast Islami Life Insurance Co. Ltd.	7.57%	Aman Feed Limited	-10.92%	Fortune Shoes Limited	2.67%
BD Thai Food & Beverage Limited	6.94%	Hamid Fabrics Limited	-10.57%	Orion Pharma Ltd.	2.45%



## Primary Market Highlights

### Capital Raising in Progress (Equity)

Company	Amount to be Raised (Crore)	Method of Raising	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Meghna Insurance Co. Ltd.	16.00	IPO (Fixed Price)	4.00	12.00	10.00	N/A	10.00	Approved in the 813th Commission meeting
JMI Hospital Requisite Manufacturing Ltd.	75.00	IPO (Book Building)	22.06	52.94	10.00	25.00	20.00	Subscription Complete Awaiting Allotment of GPs
Star Adhesives Ltd.	5.00	QIO (Fixed Price)	5.00	N/A	10.00	N/A	10.00	Approved in the 812th Commission meeting
Krishibid Seed Ltd.	11.60	QIO (Fixed Price)	11.60	N/A	10.00	N/A	10.00	Approved in the 809th Commission meeting



## Capital Raising in Progress (Preference Equity)

Company	Amount to be raised (Crore)	Method of Raising	EI Amount (Crore)	Sponsors and Directors Amount (Crore)	Face Value	Coupon Rate	Tenure	Status
Premier Cement Mills Limited	310.75	Private Placement (76%) Sponsors and Directors (24%)	235.75	75.00	2,500,000.00	6.25 to 7.5% for EIs and 0% for Sponsors and Directors	5 Years for EIs and 12 Years for Sponsors and Directors	Approved in the 811th Commission meeting
Envoy Textile Ltd.	87.00	Private Placement	87.00	N/A	10.00	7 to 7.5%	5 Years	Approved in the 808th Commission meeting

## Capital Raising in Progress (Mutual Fund)

Mutual Fund	Type	Fund Size (Crore)	Face Value	Tenure	Sponsor	Sponsor Contribution (Crore)	Asset Manager	Status
Mercantile Bank Unit Fund	Open End	50.00 (Initial)	10.00	N/A	Mercantile Bank Ltd.	5 (10% of 50.00)	MBL Asset Management Ltd.	Approved in the 813th Commission meeting
SAML Growth Fund	Open End	25.00 (Initial)	10.00	N/A	Shahjalal Asset Management Ltd.	2.5 (10% of 25.00)	Shahjalal Asset Management Ltd.	Approved in the 809th Commission meeting



Mutual Fund	Type	Fund Size (Crore)	Face Value	Tenure	Sponsor	Sponsor Contribution (Crore)	Asset Manager	Status
UCB Taqwa Growth Fund	Open End	35.00 (Initial)	10.00	N/A	UCB Asset Management Ltd.	5.00 (14.285% of 35.00)	UCB Asset Management Ltd.	Approved in the 808th Commission meeting

### Capital Raising in Progress (Debt)

Company	Features	Amount to be raised (Crore)	Method of Raising	EI Amount (Crore)	GP Amount (Crore)	Face Value	Coupon Rate	Status
Pubali Bank Perpetual Bond	Unsecured, Contingent-Convertible, Non-Cumulative and BASEL III Compliant Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	N/A	Subscription Period Ended
AB Bank Perpetual Bond	Transferable, Unsecured, Non-Cumulative, Contingent-Convertible and Floating Rate Perpetual Bond	600.00	Private Placement (90%) Public Issue (10%)	540.00	60.00	1,000.00	N/A	Subscription in progress (Jan 30 to May 22, 2022)
Bank Asia Perpetual Bond	Coupon Bearing, Conditional and Convertible Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	6% to 10%	Approved in the 813th Commission meeting

# WEEKLY MARKET REPORT 2022



AFC Capital Ltd.

A Merchant Bank

WEEK 9 OF 2022 (FEB 27 TO MAR 03, 2022)

Company	Features	Amount to be raised (Crore)	Method of Raising	EI Amount (Crore)	GP Amount (Crore)	Face Value	Coupon Rate	Status
National Polymer Industries Ltd. Zero Coupon Bond	Transferable, Redeemable, Non-Convertible and Unsecured Zero Coupon Bond	300.00	Private Placement (100%)	300 (Maturity Value 408.95)	N/A	1,000.00	N/A	Approved in the 813th Commission meeting

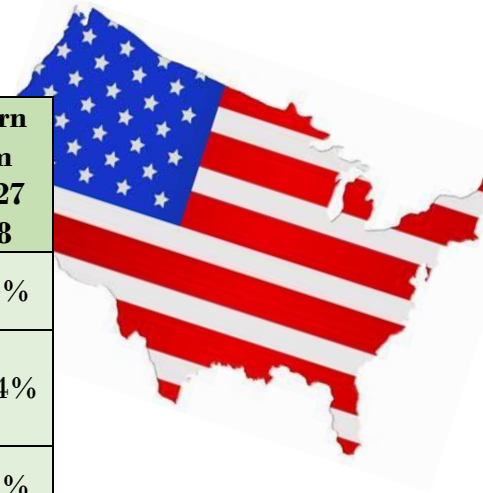




## World Stock Markets

### America

Indices	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33855	32304	1551	4.80%	-6.99%	46.31%
NASDAQ Composite (USA)	14201	13089	1112	8.50%	-13.56%	125.84%
S&P 500 (USA)	4378	4120	258	6.26%	-8.39%	75.91%



### Europe

Indices	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7374	7261	113	1.56%	-0.39%	11.98%
EURO STOXX 50 (Eurozone)	3797	3771	26	0.69%	-11.82%	29.28%
DAX (Germany)	13881	13885	-4	-0.03%	-12.62%	33.70%
CAC 40 (France)	6489	6449	40	0.62%	-9.54%	41.10%
IBEX 35 (Spain)	8148	8079	69	0.85%	-6.50%	-2.58%



N.B. All market data are up to 05:00pm, every Thursday of the week.



## Asia

Indices	Current Week Mar 03 2022	Previous Week Feb 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3481	3458	23	0.67%	-3.81%	40.19%
FTSE Straits Times (Singapore)	3260	3276	-16	-0.49%	4.25%	7.06%
FTSE Bursa Malaysia (Malaysia)	1619	1574	45	2.86%	4.86%	-4.26%
Hang Seng Index (Hong Kong)	22467	22902	-435	-1.90%	-2.79%	-11.82%
Nikkei 225 (Japan)	26577	25971	606	2.33%	-7.69%	32.37%
JSX Composite (Indonesia)	6868	6818	50	0.73%	4.36%	10.94%
S&P BSE SENSEX (India)	55103	54530	573	1.05%	-4.66%	53.89%
KSE 100 (Pakistan)	44422	44242	180	0.41%	0.01%	17.35%
Vietnam Ho Chi Minh (Vietnam)	1505	1496	9	0.60%	1.28%	67.04%
CSE All Share (Sri Lanka)	11163	10657	506	4.75%	-7.13%	85.49%

N.B. All market data are up to 05:00pm, every Thursday of the week.



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