



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 05th June to 09th June, 2022

Week 22 of the Calendar Year

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01. Market Commentary of the Week

1. DSEX ended in green for the week increasing by 28.77 points (0.45%) compared to the previous week. It stands at 6480.30 points.
2. The market gained 45.86 points in the first trading day but lost about 28.79 points in the next two days. The market went up the 4th day by 15.64 points but lost 3.94 points in the final day. Overall, the market moved sideways in the week.
3. Investor participation in this week was seen to rise as the average daily turnover increased by 10.6% in the week. Investor sentiments were mostly mixed as on a weekly average basis, 175 scrips advanced, 190 scrips declined and 21 scrips remained unchanged.
4. Market capitalization stands at BDT 5.2 Trillion or USD 56.3 Billion*.

*(USD 1 = BDT 92.81)

02. Market Technical Analysis



The DSEX moved sideways in the week ranging from 6,452 to 6,525 and finally settling at 6,480. The market has been on a downward trend since October 2021 and has been decreasing with lower lows and lower highs. The market may gain momentum after the revelation of national budget of 2022-23 in anticipation of positive capital market prospects.

Considering the support-resistance levels,

1st Level Support is @ 6,314 and Resistance is @ 6,800.

2nd Level Support is @ 6,130 and Resistance is @ 7,130.

3rd Level Support is @ 5,975 and Resistance is @ 7,400.



03. Market Events

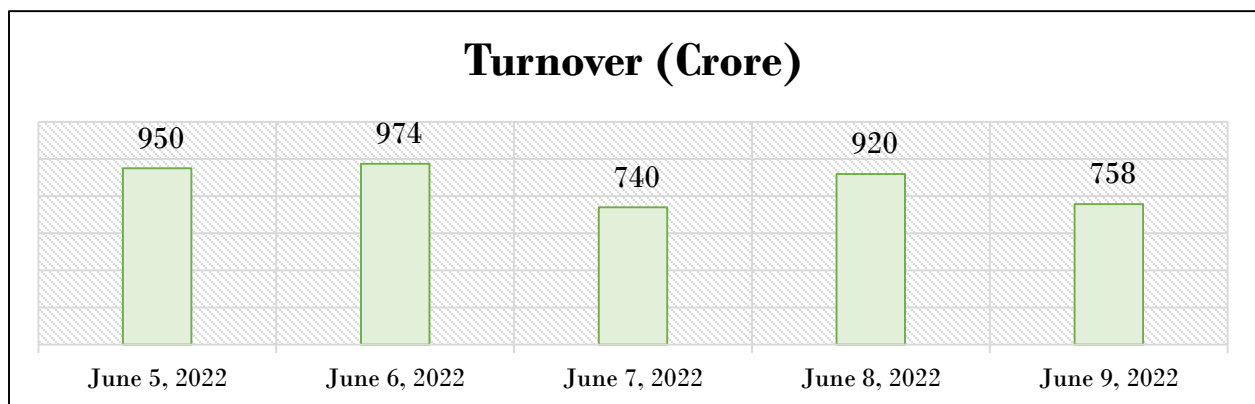
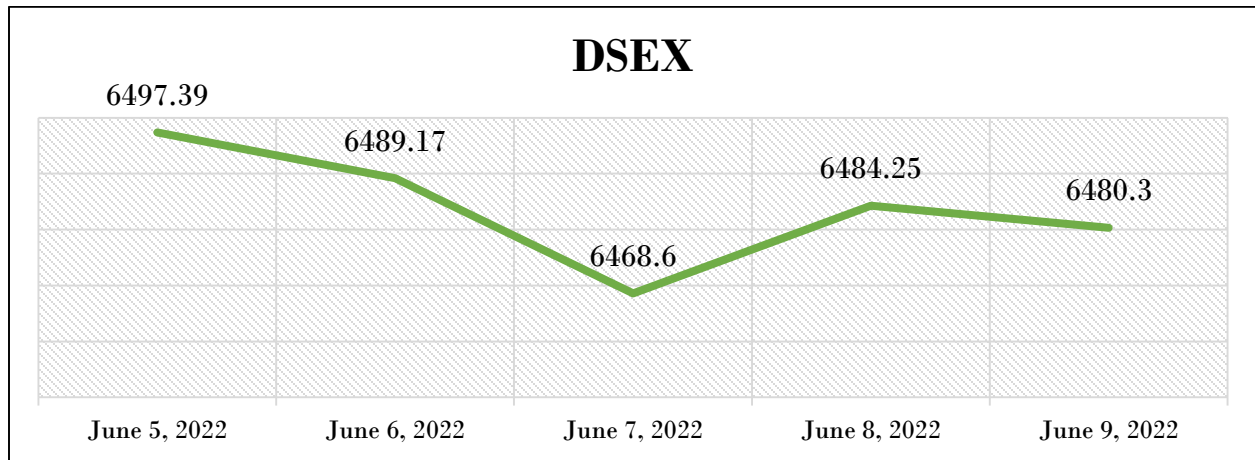
1. BSEC has increased the minimum investment requirement in IPO subscription for General Public, “GP” category. Minimum investment amount has been increased to BDT 50,000 from BDT 20,000 (increase of 150%) for GPs except NRBs. For NRBs, minimum investment amount has been increased to BDT 100,000 from BDT 20,000 (increase of 400%). This was done to increase the long term investment habits of GPs, and increase market liquidity.
2. BSEC has wrote to the bourses and CDBL to submit their implementation plans for shortening the settlement cycle of A and B category securities from T+2 to T+1 within 7 days. BSEC also asked of the time slots of the required activities such as amendment of rules and regulations, system modification, user acceptance test and any other relevant issues.



04. Secondary Market Highlights

Index Scenario

Indices	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6480.30	6451.53	28.77	0.45%	-4.09%	20.33%
DS30	2352.38	2355.68	-3.30	-0.14%	-7.12%	25.07%
DSES	1413.74	1415.72	-1.98	-0.14%	-1.21%	14.68%





Market Statistics

Particulars	Current Week (Jun 05 - Jun 09 2022)	Previous Week (May 29 - Jun 02 2022)	Change	% Change
Average Daily Turnover (Crore)	868	785	83	10.60%
Market P/E (Weighted Average)	14.62	14.55	0.07	0.48%
Market Cap. to GDP	13.15%	13.08%	0.07%	0.50%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change
Market Capitalization (Crore)	522,882	520,277	2,605	0.50%	-	-	-	-
Equity Market Capitalization (Crore)	455,555	453,251	2,304	0.51%	87.12%	87.12%	0.01%	0.01%
Mutual Fund Market Capitalization (Crore)	4,008	3,879	129	3.33%	0.77%	0.75%	0.02%	2.82%
Debt Market Capitalization (Crore)	63,319	63,148	171	0.27%	12.11%	12.14%	-0.03%	-0.23%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jun 09 2022	Previous Week Market Cap. (Crore) Jun 02 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	68,054	67,499	555	0.82%	-7.91%	-13.70%
Cement	12,285	12,311	-26	-0.21%	-3.25%	17.29%
Ceramics Sector	3,384	3,240	145	4.47%	10.47%	10.04%
Engineering	55,406	54,935	471	0.86%	-2.03%	-2.13%
Financial Institutions	20,102	20,296	-193	-0.95%	-11.97%	-9.93%
Food & Allied	40,028	40,024	4	0.01%	-10.41%	-80.07%
Fuel & Power	47,721	47,446	276	0.58%	0.38%	-5.91%
Insurance	17,811	16,672	1,139	6.83%	-17.23%	45.20%
IT Sector	3,527	3,584	-56	-1.57%	-12.35%	-13.20%
Jute	197	199	-2	-1.05%	-3.90%	-58.31%
Miscellaneous	24,572	24,793	-221	-0.89%	-0.71%	115.26%
Mutual Funds	4,874	4,744	129	2.72%	1.89%	17.70%
Paper & Printing	2,699	2,714	-15	-0.55%	-21.50%	-28.49%
Pharmaceuticals & Chemicals	71,847	72,198	-351	-0.49%	0.32%	25.20%
Services & Real Estate	2,664	2,686	-22	-0.81%	4.01%	38.86%
Tannery Industries	3,761	3,738	23	0.61%	9.79%	31.22%
Telecommunication	60,500	60,096	405	0.67%	-14.32%	-14.90%
Textile	17,046	17,185	-139	-0.81%	6.10%	-5.76%
Travel & Leisure	2,998	3,052	-54	-1.78%	13.26%	9.65%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Paramount Insurance Co. Ltd.	26.41%	Trust Bank Ltd.	-12.34%	Bangladesh Export Import Company Ltd.	4.85%
Pioneer Insurance company Ltd	21.65%	Standard Ceramic Industries Ltd.	-8.99%	Shinepukur Ceramics Ltd.	2.24%
Sonar Bangla Insurance Ltd	19.50%	First Finance Limited.	-8.62%	Provati Insurance Company ltd.	1.94%
Provati Insurance Company ltd.	18.93%	Shepherd Industries Limited	-7.74%	Salvo Chemical Industry Limited	1.78%
Renwick Jajneswar & Co (Bd) Ltd	17.70%	Kattali Textile Limited	-6.78%	IPDC Finance Ltd.	1.75%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.9
2	Fuel & Power	23	11.7
3	Miscellaneous	15	12
4	Pharmaceuticals & Chemicals	32	13.6
5	Telecommunication	3	14.9
6	Services & Real Estate	4	17.3
7	Travel & Leisure	5	18
8	Engineering	42	20
9	Financial Institutions	23	21.2
10	Food & Allied	21	24.9
11	Cement	7	25.3
12	Textile	58	25.5
13	IT Sector	11	27
14	Ceramics Sector	5	31.7
15	Tannery Industries	6	54.1
16	Insurance	54	87.3
17	Paper & Printing	6	242.6
18	Jute	3	N/M
19	Mutual Funds	37	N/M

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.6	2.79
2	JAMUNABANK	21.9	3.18
3	EBLNRBMF	6.5	3.61
4	MERCANBANK	14.6	4.24
5	BANKASIA	19.6	4.62
6	DHAKABANK	13.6	4.66
7	FIRSTSBANK	10.6	4.73
8	TRUSTB1MF	5.9	4.92
9	SHAHJABANK	19.8	5.05
10	PREMIERBAN	13.5	5.19
11	IFIC1STMF	5.5	5.36
12	PRIMEBANK	19.8	5.38
13	PUBALIBANK	25.8	5.42
14	MTB	17.8	5.71
15	NRBCBANK	21.9	6.15
16	BSRMLTD	99.5	6.21
17	EXIM1STMF	6.3	6.22
18	NCCBANK	14.8	6.27
19	BSRMSTEEL	68.2	6.33
20	FBFIF	5.4	6.33
21	ONEBANKLTD	11.4	6.33
22	POPULAR1MF	5.4	6.33
23	MATINSPINN	67.6	6.35
24	1STPRIMFMF	18.1	6.37
25	SSSTEEL	17.9	6.71
26	EBL	33.6	6.72
27	PHPMF1	5.5	6.88
28	BSC	114.4	6.91
29	DOREENPWR	76.8	6.99
30	MAKSONSPIN	24.2	7.01
31	MEGHNAINS	12.1	7.03
32	SQUARETEXT	67.6	7.09
33	CITYBANK	23.6	7.11

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
34	VAMLRBBF	7.5	7.21
35	MALEKSPIN	28	7.22
36	UTTARABANK	23.4	7.22
37	BARKAPOWER	24.4	7.23
38	TRUSTBANK	34.8	7.31
39	BEXIMCO	132.5	7.54
40	ABB1STMF	5.6	7.64
41	UNIONBANK	10.8	7.71
42	BAYLEASING	28.5	7.77
43	SHURWID	19.7	7.82
44	BPPL	33.2	7.83
45	SEMLFBSLGF	9	7.85
46	MPETROLEUM	200.3	7.86
47	MBL1STMF	7.9	7.9
48	ATCSLGF	10.3	8.31
49	ACMELAB	88.2	8.76
50	AIBL1STIMF	8.8	8.8
51	DUTCHBANGL	64.4	9.1
52	DBH	63.8	9.11
53	PADMAOIL	206.3	9.19
54	CONFIDCEM	104.7	9.28
55	EBL1STMF	7.5	9.87
56	SUMITPOWER	37.7	9.92
57	PRIME1ICBA	7.7	10.13
58	SPCL	77	10.13
59	ICBSONALI1	8.3	10.2
60	SQURPHARMA	218.1	10.2
61	POWERGRID	56.1	10.73
62	IDLC	49.9	10.75
63	UPGDCL	251.1	10.86
64	SEMLIBLSF	9.3	11.07
65	EXIMBANK	11.2	11.2
66	GPHISPAT	53.8	11.27



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
67	GREENDELT	80.3	11.28
68	VAMLBDMF1	7.7	11.32
69	ICB3RDNRB	7.1	11.33
70	PIONEERINS	92.7	11.42
71	EHL	60.7	11.58
72	ICBAGRANI1	9.6	11.61
73	ICBAMCL2ND	9.4	11.75
74	GRAMEENS2	16	11.88
75	SEMLLECMF	10.9	12.02
76	JAMUNAOIL	169.1	12.14
77	1JANATAMF	6.5	12.19
78	ESQUIRENIT	35.4	12.35
79	BXPHERMA	160.1	12.51
80	BBS	23.7	12.52
81	MHSML	28.6	12.54
82	HWAWELLTEX	44.9	12.61
83	GP	305.6	12.73
84	ASIAPACINS	56.5	12.96
85	VFSTDLD	24.2	12.96
86	BBSCABLES	56	13.29
87	ALARABANK	26.1	13.32
88	RELIANCINS	69	13.48
89	SBACBANK	12	13.64
90	AMANFEED	37.5	13.72
91	ICBEPMF1S1	7.5	13.72
92	GREENDELDF	7.4	13.74
93	DSSL	18.5	13.88
94	CNATEX	10	13.89
95	PRAGATIINS	70.7	13.92
96	UCB	14.5	13.94
97	TITASGAS	38.5	13.95
98	BRACBANK	43.2	14.03

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
99	SAIHAMTEX	22.7	14.07
100	MJLBD	90.8	14.16
101	MERCINS	42.5	14.17
102	SKICL	54.4	14.32
103	PROVATIINS	79.8	14.46
104	PTL	75.7	14.48
105	ABBANK	10.6	14.72
106	PHENIXINS	47.1	14.72
107	DBH1STMF	7.5	14.73
108	ISLAMIBANK	32.4	15.58
109	ENVOYTEX	44.1	15.6
110	KARNAPHULI	36.9	15.64
111	UNIQUEHRL	63.9	15.66
112	RELIANCE1	11.3	15.69
113	SHASHADNIM	30.4	15.72
114	LRGLOBMF1	6.8	15.81
115	INDEXAGRO	102.9	15.91
116	QUEENSOUTH	23.9	16
117	CRYSTALINS	42.5	16.1
118	FEKDIL	17.7	16.19
119	IBNSINA	286.7	16.22
120	NHFIL	48	16.22
121	UNIONINS	38.6	16.36
122	UTTARAFIN	36.8	16.43
123	BSCCL	219.9	16.53
124	IFIC	12.6	16.58
125	IFADAUTOS	50.3	16.77
126	DGIC	34	17
127	DHAKAINS	62.3	17.12
128	AAMRATECH	33.7	17.19
129	ACMEPL	30.1	17.37
130	RUNNERAUTO	52.8	17.44



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
131	DACCADYE	18.5	17.56
132	METROSPIN	23.8	17.67
133	STANDBANKL	9.2	17.69
134	BNICL	78.7	17.73
135	PF1STMF	11.4	17.81
136	LANKABAFIN	30.8	17.91
137	BATBC	556.8	18.01
138	PARAMOUNT	62.7	18.23
139	ISLAMIINS	51.9	18.27
140	CAPMBDBLMF	11.1	18.5
141	EASTERNINS	69.7	18.54
142	ITC	34.5	18.62
143	OLYMPIC	127.8	18.72
144	SIMTEX	17.3	18.8
145	EIL	30.6	18.81
146	NORTHRNINS	49.8	19.15
147	LINDEBD	1507.5	19.18
148	ISLAMICFIN	23.2	19.33
149	REPUBLIC	46	19.33
150	NITOLINS	50.3	19.35
151	CENTRALINS	47.1	19.54
152	COPPERTECH	38.9	19.58
153	CONTININS	39.3	19.65
154	GENEXIL	86.2	19.83
155	PHOENIXFIN	19.4	19.93
156	JHRML	76.9	19.96
157	ADVENT	25.9	20.03
158	BGIC	50.4	20.11
159	SALVOCHEM	66.8	20.12
160	GSPFINANCE	34.1	20.14
161	TOSRIFA	20.7	20.16
162	GBBPOWER	23.6	20.34

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
163	SHEPHERD	27.4	20.35
164	ACFL	26.9	20.38
165	NLI1STMF	14.4	20.57
166	IFILISLMF1	6.6	20.63
167	RAKCERAMIC	47.8	20.96
168	NAHEEACP	67.4	20.98
169	MARICO	2401	21.28
170	NPOLYMER	53.7	21.31
171	CITYGENINS	33.4	21.41
172	NEWLIN	45.8	21.47
173	INTRACO	21	21.58
174	IBP	18.3	21.79
175	AAMRANET	37.6	21.86
176	AOL	39.2	21.94
177	SAIFPOWER	32.8	21.96
178	STANDARINS	56.6	22.11
179	LRBDL	42.8	22.14
180	YPL	22.3	22.3
181	SAIHAMCOT	16.4	22.36
182	LHBL	72.9	22.5
183	NCCBLMF1	7.2	22.5
184	IPDC	54.1	22.54
185	KTL	31.6	22.57
186	EPGL	39.6	22.67
187	ORIONPHARM	93.1	22.74
188	AGNISYSL	23.7	22.79
189	KDSALTD	55.3	22.79
190	ALIF	13.6	23.18
191	MIRAKHTER	55.9	23.29
192	PEOPLESINS	54.5	23.49
193	ACIFORMULA	165.2	23.65
194	SIBL	13.3	23.75



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
195	SONARBAINS	62.5	23.79
196	PURABIGEN	34.8	24.39
197	SAPORTL	30	24.46
198	EASTLAND	34.3	24.5
199	FEDERALINS	31.8	24.84
200	SILVAPHL	24.2	24.86
201	BDCOM	37.8	25.09
202	JANATAINS	40.3	25.19
203	RDFOOD	46.3	25.35
204	RENATA	1333.4	26.06
205	RUPALIINS	36.8	26.29
206	BPML	53.4	26.88
207	SILCOPHL	29.1	27.28
208	GLOBALINS	43.2	27.69
209	AGRANINS	47.9	27.85
210	LOVELLO	42	27.88
211	HRTEX	84.1	27.91
212	BERGERPBL	1751.1	27.94
213	PDL	12	28.13
214	SONALIPAPR	552.7	28.16
215	GOLDENSON	17.4	28.37
216	CAPMIBBLMF	15.7	28.72
217	KEYACOSMET	6.9	28.75
218	ADNTEL	68.8	29.15
219	PRIMEINSUR	88.2	29.8
220	BDFINANCE	50.2	29.88
221	ASIAINS	66.9	30.41
222	WALTONHIL	1099.6	30.47
223	EGEN	48.3	30.7
224	SEAPEARL	43.8	30.7
225	PRIMEFIN	11.9	30.78
226	SKTRIMS	26.5	31.05

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
227	AIL	48.8	31.83
228	FORTUNE	107.8	31.83
229	KOHINOOR	392.8	31.88
230	APEXFOOT	288.4	32.33
231	PENINSULA	32	33.33
232	AMCL(PRAN)	283.9	33.91
233	BDLAMPS	276.3	34.25
234	ACI	277.8	35.02
235	RUPALIBANK	29.5	35.12
236	SINOBANGLA	56.5	35.61
237	ANWARGALV	408.4	35.91
238	DOMINAGE	22.6	36.06
239	MEGHNACEM	70.2	36.31
240	ICB	99.4	37.09
241	MLDYEING	22.8	37.17
242	APEXSPINN	133.8	37.44
243	RINGSHINE	10.9	37.59
244	TAMIJTEX	214.2	37.89
245	DESHBANDHU	18.2	37.92
246	BENGALWTL	22.6	38.52
247	SALAMCRST	32.3	39.07
248	PHARMAID	816.8	40.01
249	UNITEDINS	50.4	40.65
250	TAKAFULINS	59.2	41.11
251	PRIMETEX	26.4	41.25
252	HFL	21.1	41.64
253	ARAMIT	289.5	42.32
254	ORIONINFU	81.1	42.53
255	RANFOUNDRY	181.3	43.72
256	SAMORITA	75.4	44.53
257	SINGERBD	164.9	45.3
258	BATASHOE	920.9	45.95



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
259	BDTHAIFOOD	36.8	46.78
260	UNITEDFIN	17.1	47.5
261	UNILEVERCL	2825.5	49.29
262	DESCO	36.9	49.42
263	PAPERPROC	199.8	50.45
264	WATACHEM	217.8	50.57
265	AFCAGRO	26.8	51.54
266	MONOSPOOL	190	52.39
267	GEMINISEA	373.2	54.24
268	CROWNCEMNT	66	54.4
269	FUWANGCER	18.9	55.59
270	JMISMDL	320.3	55.87
271	APEXFOODS	190.3	57.09
272	BEACONPHAR	280.3	58.72
273	RECKITTBEN	4891.6	63.53
274	ACTIVEFINE	22	68.75
275	MONNOCERA	102.9	74.21
276	ISNLTD	43.6	76.05
277	ROBI	29.8	93.13
278	PREMIERCEM	48.1	97.5
279	DAFODILCOM	69.8	98.77
280	RAHIMTEXT	221.4	98.84
281	INTECH	27.6	108.95
282	SONARGAON	35.1	109.69
283	SONALIANSH	457.7	112.55
284	SPCERAMICS	41.1	114.17
285	ALLTEX	23.9	119.5
286	SAFKOSPINN	21.2	122.31
287	BDTHAI	18	122.73
288	DSHGARME	164.3	140.03
289	NAVANACNG	27.8	148.93
290	QUASEMIND	66.6	151.36

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
291	MONNOFABR	20.6	154.5
292	FUWANGFOOD	22.7	154.77
293	GENNEXT	6.3	157.5
294	GHAIL	19.2	180
295	BDAUTOCA	133.9	228.24
296	AL-HAJTEX	100.8	252
297	MONNOAGML	497.3	255.46
298	KAY&QUE	251.1	272.93
299	BEACHHATCH	40.5	303.75
300	EMERALDOIL	37.3	310.83
301	ARGONDENIM	19	356.25
302	APEXTANRY	170.8	457.5
303	AMBEEPHA	470.1	476.45
304	EASTRNLUB	1920.9	512.7
305	BANGAS	143.1	715.5
306	LEGACYFOOT	57.4	717.5
307	LIBRAINFU	824.3	785.05
308	AIBLPBOND	4610	-
309	APSCLBOND	5500	-
310	BEXGSUKUK	93	-
311	DEBARACEM	1865	-
312	DEBBDLUGG	784	-
313	DEBBDWELD	1418.5	-
314	DEBBDZIPP	700	-
315	DEBBXDENIM	1450	-
316	DEBBXFISH	835	-
317	DEBBXKNI	900	-
318	DEBBXTEX	1300	-
319	DELTALIFE	123.6	-
320	FAREASTLIF	89.4	-
321	IBBL2PBOND	4777.5	-
322	IBBLPBOND	993.5	-



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
323	MEGHNALIFE	72.9	-
324	NATLIFEINS	190.7	-
325	PADMALIFE	48.6	-
326	PBLPBOND	4704	-
327	PRAGATILIF	83.2	-
328	PREBPBOND	4790	-
329	PRIMELIFE	64.8	-
330	PROGRESLIF	83.7	-
331	RUPALILIFE	67.6	-
332	SANDHANINS	32	-
333	SJIBLPBOND	4280.5	-
334	SONALILIFE	56.3	-
335	SUNLIFEINS	47.8	-
336	AFTABAUTO	26.1	n/a
337	ANLIMAYARN	35.4	n/a
338	APOLOISPAT	8.2	n/a
339	ARAMITCEM	31.2	n/a
340	ATLASBANG	104.9	n/a
341	AZIZPIPES	95.2	n/a
342	BDSERVICE	5.2	n/a
343	BDWELDING	19.4	n/a
344	BIFC	6.8	n/a
345	BXSYNTH	8.4	n/a
346	CENTRALPHL	13.4	n/a
347	CVOPRL	201.8	n/a
348	DELTASPINN	8.4	n/a
349	DULAMIACOT	65.6	n/a
350	ECABLES	129.8	n/a
351	ETL	9.5	n/a
352	FAMILYTEX	4.9	n/a
353	FARCHEM	11.4	n/a
354	FAREASTFIN	5.7	n/a

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
355	FASFIN	5.1	n/a
356	FINEFOODS	43.1	n/a
357	FIRSTFIN	5.3	n/a
358	GHCL	32.3	n/a
359	GQBALLPEN	107.9	n/a
360	HAKKANIPUL	55.4	n/a
361	HEIDELBCEM	213.3	n/a
362	ICBIBANK	4.7	n/a
363	ILFSL	5.4	n/a
364	IMAMBUTTON	87	n/a
365	JUTESPINN	132.8	n/a
366	KBPPWBIL	11.9	n/a
367	KPCL	28.5	n/a
368	KPPL	8.8	n/a
369	MEGCONMILK	21.9	n/a
370	MEGHNAPET	28.8	n/a
371	MIDASFIN	15.3	n/a
372	MIRACLEIND	28.6	n/a
373	MITHUNKNIT	15.6	n/a
374	NBL	8.2	n/a
375	NFML	18.7	n/a
376	NORTHERN	236.3	n/a
377	NTC	716.9	n/a
378	NTLTUBES	81.5	n/a
379	NURANI	6.8	n/a
380	OAL	11	n/a
381	OIMEX	18.1	n/a
382	PLFSL	3	n/a
383	POPULARLIF	72.9	n/a
384	PREMIERLEA	6.8	n/a
385	RAHIMAFOOD	285.1	n/a
386	REGENTTEX	9.3	n/a



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
387	RENWICKJA	1127	n/a
388	RNSPIN	6.4	n/a
389	RSRMSTEEL	18.2	n/a
390	SAMATALETH	70.9	n/a
391	SAVAREFR	217.7	n/a
392	SHYAMPSUG	79.6	n/a
393	STANCERAM	137.7	n/a
394	STYLECRAFT	109.9	n/a

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
395	TALLUSPIN	10.8	n/a
396	TUNGHAI	5.4	n/a
397	UNIONCAP	7.3	n/a
398	USMANIAGL	70.9	n/a
399	WMSHIPYARD	12.1	n/a
400	ZAHEENSPIN	10.9	n/a
401	ZAHINTEX	7.9	n/a
402	ZEALBANGLA	172.4	n/a



05.Primary Market Highlights

Capital Raising in Progress (Equity)

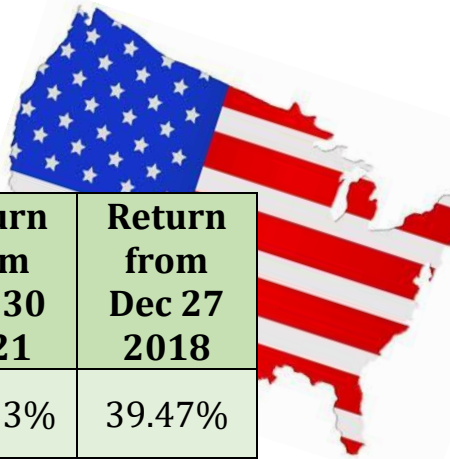
Company	Amount to be Raised (Crore)	Method of Raising	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Achia Sea Foods Ltd.	15.00	QIO (Fixed Price)	15.00	N/A	10.00	N/A	10.00	Subscription from June 19 to June 23
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	18.75	56.25	10.00	TBA	TBA	Approved in 826th Commission Meeting
Sonali Paper & Board Mills Ltd.	10.98	ROD (1R:2)	N/A	N/A	10.00	N/A	10.00	Subscription from June 07 to June 28

Other Issues Approved in the week

1. BSEC has approved the draft prospectus of 'Blue-Wealth 1st Balanced Fund (Open-end)'. The initial target size of the fund will be BDT 25 Crore. The sponsor, Blue Wealth Asset Ltd. will provide BDT 2.5 Crore (10%) to the fund.


06. World Stock Markets

America



Indices	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	32273	32970	-697	-2.11%	-11.33%	39.47%
NASDAQ Composite (USA)	12270	12637	-367	-2.91%	-25.32%	95.13%
S&P 500 (USA)	4018	4122	-104	-2.53%	-15.92%	61.43%

Europe



Indices	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7476	7533	-57	-0.76%	0.99%	13.53%
EURO STOXX 50 (Eurozone)	3724	3791	-67	-1.77%	-13.52%	26.80%
DAX (Germany)	14198	14464	-266	-1.84%	-10.62%	36.76%
CAC 40 (France)	6358	6493	-135	-2.08%	-11.36%	38.25%
IBEX 35 (Spain)	8711	8773	-62	-0.71%	-0.03%	4.15%

N.B. All market data are up to 05:30pm, every Thursday of the week.



Asia

Indices	Current Week Jun 09 2022	Previous Week Jun 02 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3239	3195	44	1.38%	-10.50%	30.45%
FTSE Straits Times (Singapore)	3210	3227	-17	-0.54%	2.64%	5.41%
FTSE Bursa Malaysia (Malaysia)	1510	1550	-40	-2.60%	-2.22%	-10.72%
Hang Seng Index (Hong Kong)	21869	21082	787	3.73%	-5.38%	-14.17%
Nikkei 225 (Japan)	28247	27414	833	3.04%	-1.89%	40.68%
JSX Composite (Indonesia)	7183	7149	34	0.47%	9.14%	16.02%
S&P BSE SENSEX (India)	55320	55818	-498	-0.89%	-4.28%	54.49%
KSE 100 (Pakistan)	41736	42336	-600	-1.42%	-6.03%	10.26%
Vietnam Ho Chi Minh (Vietnam)	1308	1289	19	1.46%	-11.99%	45.15%
CSE All Share (Sri Lanka)	7881	8100	-219	-2.70%	-34.43%	30.96%

N.B. All market data are up to 05:30pm, every Thursday of the week.



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Sources

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