



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*Date: 19<sup>th</sup> June to 23<sup>rd</sup> June, 2022*

*Week 24 of the Calendar Year*

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### **01. Market Commentary of the Week**

1. DSEX ended in red for the week decreasing by 98.09 points (1.53%) compared to the previous week. It stands at 6327.65 points.
2. The market lost 114.08 points in the first three trading days with no strong recovery as the index gained 16 points in the last two trading days to close out the week. Overall, the market moved downward for the second straight week with a cumulative fall of 152.65 points.
3. Investor participation in this week was seen to decrease drastically. The average daily turnover decreased by 11.11% in the week. Investor sentiments were negative, as on a weekly average basis 85 scrips advanced, 273 scrips declined and 28 scrips remained unchanged.
4. Investor sentiments were negative as inflation has increased to 7.42% in the month of May, an eight year high. Bangladeshi Taka also declined further by 0.19% against USD amounting to BDT 92.63 per USD. The global supply chain disruptions, high import costs, high commodity and raw material prices, low purchasing power etc. may be a factor to the continuous sell-off by the stock market investors.
5. Market capitalization stands at BDT 5.1 Trillion or USD 55.5 Billion\*.  
\*(USD 1 = BDT 92.63 as on June 23, 2022).



## **02. Market Events**

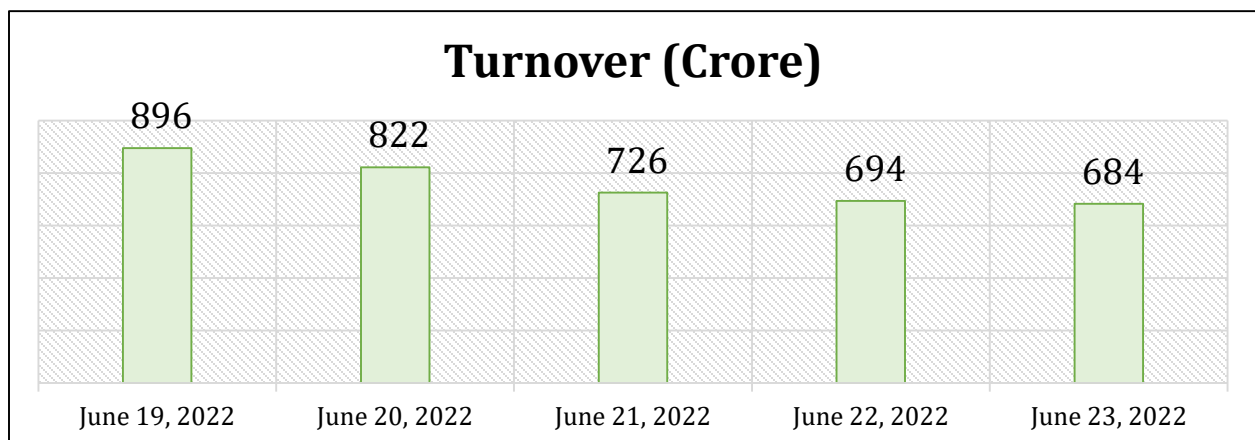
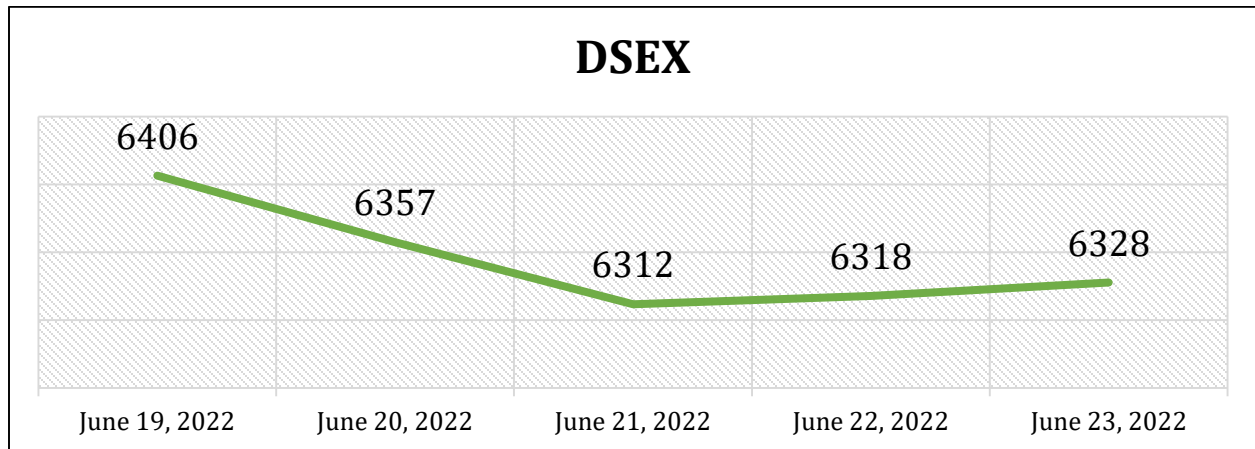
1. According to a loan classification circular published by Bangladesh Bank, borrowers have been given time till December this year to avoid their loans being classified as defaulted by paying 25% to 75% of their instalments for 2022.
2. According to a circular by Bangladesh Bank, one aspiring to be a Chief Executive of a NBFIs has to have at least 20 years of working experience at financial institutions including banks. Previously, the requirement was 15 years of working experience.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jun 23 2022	Previous Week Jun 16 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6327.65	6425.74	-98.09	-1.53%	-6.35%	17.49%
DS30	2298.60	2327.95	-29.35	-1.26%	-9.24%	22.22%
DSES	1382.93	1403.26	-20.33	-1.45%	-3.37%	12.18%





## Market Statistics

Particulars	Current Week (Jun 19 - Jun 23 2022)	Previous Week (June 12 - Jun 16 2022)	Change	% Change
Average Daily Turnover (Crore)	764	860	-96	-11.11%
Market P/E (Weighted Average)	14.30	14.47	-0.17	-1.17%
Market Cap. to GDP	12.93%	13.06%	-0.13%	-0.96%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jun 23 2022	Previous Week Jun 16 2022	Change	% Change	Current Week Jun 23 2022	Previous Week Jun 16 2022	Change	% Change
Market Capitalization (Crore)	514,316	519,312	-4,995	-0.96%	-	-	-	-
Equity Market Capitalization (Crore)	446,781	451,987	-5,205	-1.15%	86.87%	87.04%	-0.17%	-0.19%
Mutual Fund Market Capitalization (Crore)	3,849	3,923	-74	-1.89%	0.75%	0.76%	-0.01%	-0.94%
Debt Market Capitalization (Crore)	63,686	63,402	284	0.45%	12.38%	12.21%	0.17%	1.42%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jun 23 2022</b>	<b>Previous Week Market Cap. (Crore) Jun 16 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
Bank	66,334	66,861	-528	-0.79%	-10.23%	-15.88%
Cement	11,842	12,092	-250	-2.07%	-6.73%	13.07%
Ceramics Sector	3,592	3,747	-155	-4.14%	17.25%	16.79%
Engineering	54,184	54,981	-797	-1.45%	-4.19%	-4.29%
Financial Institutions	19,524	20,116	-593	-2.95%	-14.51%	-12.52%
Food & Allied	39,048	39,501	-454	-1.15%	-12.60%	-80.56%
Fuel & Power	47,728	47,555	173	0.36%	0.40%	-5.90%
Insurance	16,499	17,009	-510	-3.00%	-23.33%	34.51%
IT Sector	3,341	3,427	-86	-2.52%	-16.98%	-17.79%
Jute	191	196	-4	-2.24%	-6.90%	-59.61%
Miscellaneous	25,035	24,763	272	1.10%	1.16%	119.31%
Mutual Funds	4,714	4,789	-74	-1.55%	-1.44%	13.86%
Paper & Printing	2,612	2,608	4	0.15%	-24.02%	-30.79%
Pharmaceuticals & Chemicals	70,783	71,385	-602	-0.84%	-1.17%	23.34%
Services & Real Estate	2,614	2,755	-141	-5.12%	2.07%	36.27%
Tannery Industries	3,537	3,650	-112	-3.08%	3.25%	23.41%
Telecommunication	59,580	60,063	-482	-0.80%	-15.63%	-16.20%
Textile	16,900	17,205	-305	-1.78%	5.19%	-6.56%
Travel & Leisure	2,947	3,034	-86	-2.85%	11.34%	7.80%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Meghna Insurance Company Limited	60.10%	Apex Tannery Limited	-9.37%	Bangladesh Export Import Company Ltd.	8.34%
Information Services Network Ltd.	13.46%	Peoples Insurance Company Ltd.	-9.18%	Shinepukur Ceramics Ltd.	3.79%
Sonargaon Textiles Ltd.	11.33%	Olympic Accessories Limited	-8.33%	JMI Hospital Requisite Manufacturing Ltd.	3.14%
Al-Haj Textile Mills Limited	9.27%	Eastland Insurance Company Limited	-8.31%	Bangladesh Shipping Corporation	2.81%
Fine Foods Limited	9.17%	Yeakin Polymer Limited	-8.15%	Anwar Galvanizing Ltd.	2.36%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.7
2	Fuel & Power	23	11.7
3	Miscellaneous	15	12.3
4	Pharmaceuticals & Chemicals	32	13.4
5	Telecommunication	3	14.7
6	Services & Real Estate	4	16.9
7	Engineering	42	19.7
8	Financial Institutions	23	20.5
9	Food & Allied	21	24.3
10	Cement	7	24.4
11	Textile	58	25.1
12	IT Sector	11	25.6
13	Ceramics Sector	5	33.6
14	Tannery Industries	6	50.9
15	Insurance	54	82.0
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	5	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14	2.67	35	BSC	116.5	7.04
2	JAMUNABANK	21.3	3.1	36	VAMLRBBF	7.4	7.12
3	EBLNRBMF	6.3	3.5	37	BAYLEASING	26.3	7.17
4	MERCANBANK	14.1	4.1	38	UTTARABANK	23.4	7.22
5	DHAKABANK	13.1	4.49	39	MALEKSPIN	28.4	7.32
6	BANKASIA	19.5	4.6	40	ABB1STMF	5.4	7.36
7	FIRSTSBANK	10.4	4.64	41	UNIONBANK	10.3	7.36
8	TRUSTB1MF	5.7	4.75	42	SEMLFBSLGF	8.5	7.41
9	PREMIERBAN	13.1	5.04	43	BPPL	32.4	7.64
10	SHAHJABANK	19.9	5.08	44	BEXIMCO	134.8	7.67
11	PRIMEBANK	19	5.16	45	AIBL1STIMF	7.9	7.9
12	IFIC1STMF	5.4	5.26	46	MPETROLEUM	201.2	7.9
13	PUBALIBANK	25.7	5.4	47	ATCSLGF	9.9	7.98
14	MTB	17.4	5.58	48	ACMELAB	87.5	8.69
15	NRBCBANK	20.6	5.79	49	DBH	61.7	8.81
16	EXIM1STMF	5.9	5.82	50	CONFIDCEM	101.9	9.03
17	NCCBANK	13.9	5.89	51	SHURWID	22.8	9.05
18	ONEBANKLTD	10.6	5.89	52	DUTCHBANGL	64.3	9.08
19	FBFIF	5.1	5.98	53	PADMAOIL	210.1	9.36
20	1STPRIMFMF	17.1	6.02	54	SPCL	73.3	9.64
21	BSRMLTD	96.7	6.04	55	ICBSONALI1	8	9.84
22	POPULAR1MF	5.2	6.09	56	EBL1STMF	7.5	9.87
23	BSRMSTEEL	66.9	6.21	57	SUMITPOWER	37.5	9.87
24	MATINSPINN	67.5	6.34	58	PRIME1ICBA	7.6	10
25	EBL	32.6	6.52	59	SQURPHARMA	215	10.06
26	SSSTEEL	17.5	6.56	60	GREENDELTA	72	10.11
27	PHPMF1	5.4	6.75	61	PIONEERINS	83.2	10.25
28	SQUARETEXT	64.7	6.79	62	IDLC	48.5	10.45
29	CITYBANK	22.6	6.81	63	SEMLIBBLSF	8.8	10.48
30	MBL1STMF	6.9	6.9	64	UPGDCL	251.2	10.87
31	MAKSONSPIN	23.9	6.92	65	POWERGRID	57.1	10.92
32	DOREENPWR	76.5	6.96	66	SEMLLECMF	9.9	10.92
33	BARKAPOWER	23.5	6.97	67	ICBAMCL2ND	8.8	11
34	TRUSTBANK	33.2	6.97	68	ICB3RDNRB	6.9	11.01



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	VAMLBDMF1	7.5	11.03	102	MJLBD	88.8	13.85
70	GPHISPAT	52.7	11.04	103	CNATEX	10	13.89
71	EHL	58.9	11.24	104	KARNAPHULI	33	13.98
72	EXIMBANK	11.3	11.3	105	DBH1STMF	7.2	14.14
73	ICBAGRANI1	9.4	11.37	106	ABBANK	10.4	14.44
74	1JANATAMF	6.1	11.44	107	CRYSTALINS	38.2	14.47
75	GRAMEENS2	15.7	11.66	108	SHASHADNIM	28.6	14.79
76	EIL	30.5	11.73	109	PTL	78.6	15.04
77	ESQUIRENIT	33.7	11.76	110	DGIC	30.1	15.05
78	ASIAPACINS	51.3	11.77	111	NHFIL	44.6	15.07
79	BBS	22.6	11.94	112	TITASGAS	41.8	15.14
80	VFSTDL	22.7	12.16	113	PARAMOUNT	52.7	15.32
81	MERCINS	36.6	12.2	114	LRGLOBMF1	6.6	15.35
82	PRAGATIINS	62.4	12.28	115	UNIQUEHRL	62.7	15.37
83	MHSML	28.1	12.32	116	UNIONINS	36.3	15.38
84	RELIANCINS	63.3	12.36	117	RELIANCE1	11.1	15.42
85	BXPBARMA	158.7	12.4	118	BNICL	68.7	15.47
86	JAMUNAOIL	173	12.42	119	CENTRALINS	42.1	15.48
87	BRACBANK	38.4	12.47	120	INDEXAGRO	102	15.77
88	HWAWELLTEX	45	12.64	121	ISLAMIBANK	32.8	15.77
89	GP	303.7	12.65	122	IFIC	12	15.79
90	PHENIXINS	40.8	12.75	123	UTTARAFIN	35.4	15.8
91	SBACBANK	11.3	12.84	124	ENVOYTEX	44.8	15.85
92	ALARABANK	25.3	12.91	125	QUEENSOUTH	23.7	15.87
93	ICBEPMF1S1	7.1	12.99	126	FEKDIL	17.5	16.01
94	BBSCABLES	55	13.05	127	IBNSINA	284.4	16.09
95	AMANFEED	35.7	13.06	128	BSCCL	214.6	16.13
96	PROVATIINS	72.4	13.12	129	AAMRATECH	31.7	16.17
97	GREENDELMF	7.1	13.18	130	ISLAMIINS	46.1	16.23
98	UCB	13.8	13.27	131	EASTERNINS	61.6	16.38
99	DSSL	17.7	13.28	132	LANKABAFIN	28.3	16.45
100	SAIHAMTEX	21.8	13.51	133	IFADAUTOS	49.6	16.53
101	SKICL	51.4	13.53	134	RUNNERAUTO	51.5	17.02



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PF1STMF	10.9	17.03	168	EASTLAND	28.7	20.5
136	NORTHRNINS	44.6	17.15	169	NLI1STMF	14.4	20.57
137	CAPMBDBLMF	10.3	17.17	170	NAHEEACP	66.7	20.76
138	STANDBANKL	9	17.31	171	IBP	17.5	20.83
139	BATBC	542	17.53	172	NPOLYMER	52.5	20.83
140	NITOLINS	46.1	17.73	173	AAMRANET	36	20.93
141	DACCADYE	18.7	17.75	174	INTRACO	20.4	20.96
142	ITC	33	17.81	175	AOL	37.8	21.16
143	GSPFINANCE	30.4	17.95	176	LHBL	69	21.3
144	MEGHNAINS	30.9	17.97	177	YPL	21.4	21.4
145	GENEXIL	78.6	18.08	178	NEWLIN	45.8	21.47
146	ISLAMICFIN	21.8	18.17	179	MARICO	2424.5	21.49
147	LINDEBD	1429.7	18.19	180	SAIFPOWER	32.4	21.7
148	OLYMPIC	124.4	18.22	181	SONARBAINS	57	21.7
149	SIMTEX	16.8	18.26	182	AGNISYSL	22.6	21.73
150	REPUBLIC	42.4	18.28	183	RAKCERAMIC	49.6	21.75
151	ACMEPL	32	18.46	184	EPGL	38	21.76
152	DHAKAINS	55.5	18.5	185	JHRML	84	21.8
153	CONTININS	37.2	18.6	186	NCCBLMF1	7	21.88
154	PHOENIXFIN	18.1	18.6	187	ORIONPHARM	89.7	21.91
155	GBBPOWER	21.7	18.71	188	FEDERALINS	28.4	22.19
156	ADVENT	24.6	19.02	189	SAIHAMCOT	16.3	22.23
157	ACFL	25.6	19.39	190	RUPALIINS	31.2	22.29
158	SHEPHERD	26.2	19.46	191	TOSRIFA	23	22.4
159	COPPERTECH	38.8	19.53	192	BDCOM	34.1	22.63
160	CITYGENINS	30.5	19.55	193	JANATAINS	36.2	22.63
161	METROSPIN	26.5	19.68	194	ACIFORMULA	158.7	22.71
162	SALVOCHEM	65.4	19.7	195	MIRAKHTER	54.9	22.88
163	STANDARINS	50.6	19.77	196	SIBL	13.1	23.39
164	PEOPLESINS	46.5	20.04	197	IPDC	56.8	23.67
165	IFILISLMF1	6.5	20.31	198	BGIC	45.8	23.85
166	KTL	28.6	20.43	199	ALIF	14	23.86
167	LRBDL	39.6	20.48	200	KDSALTD	58.1	23.94



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	SAPORTL	29.4	23.97	234	HRTEX	100.6	33.38
202	RDFOOD	44	24.09	235	RINGSHINE	10.1	34.83
203	GLOBALINS	37.9	24.29	236	ACI	278.7	35.13
204	SILCOPHL	26.4	24.75	237	TAMIJTEX	201.6	35.66
205	SILVAPHL	24.3	24.97	238	MLDYEING	22	35.87
206	AGRANINS	43.6	25.35	239	MEGHNACEM	69.7	36.05
207	RENATA	1324	25.87	240	APEXSPINN	128.9	36.07
208	ASIAINS	57.5	26.14	241	TAKAFULINS	52.3	36.32
209	BPML	52.9	26.63	242	ICB	97.4	36.34
210	LOVELLO	40.2	26.68	243	DOMINAGE	22.8	36.38
211	SONALIPAPR	526.8	26.84	244	ANWARGALV	420.4	36.96
212	CAPMIBBLMF	14.7	26.89	245	SINOBANGLA	59	37.18
213	GOLDENSON	16.8	27.39	246	DESHBANDHU	18.1	37.71
214	PDL	11.7	27.42	247	PHARMAID	772.4	37.84
215	ADNTEL	65.2	27.63	248	BENGALWTL	22.3	38.01
216	KEYACOSMET	6.7	27.92	249	ARAMIT	273	39.91
217	PRIMEFIN	11	28.45	250	HFL	20.6	40.66
218	BERGERPBL	1787.7	28.52	251	SALAMCRST	33.8	40.89
219	FORTUNE	97.1	28.67	252	UNITEDINS	51.2	41.29
220	EGEN	45.3	28.79	253	RANFOUNDRY	174.7	42.13
221	PURABIGEN	30.2	29.04	254	SAMORITA	73.5	43.41
222	SKTRIMS	25	29.3	255	BDTHAIFOOD	34.4	43.73
223	BDFINANCE	49.7	29.58	256	PRIMETEX	28.3	44.22
224	WALTONHIL	1072.4	29.71	257	ORIONINFU	85.3	44.74
225	APEXFOOT	265.7	29.79	258	SINGERBD	163.1	44.81
226	AIL	46.7	30.46	259	UNITEDFIN	16.2	45
227	KOHINOOR	377.6	30.65	260	PAPERPROC	180.6	45.61
228	PRIMEINSUR	91.7	30.98	261	BATASHOE	928.3	46.32
229	SEAPEARL	44.2	30.98	262	MONOSPOOL	171.6	47.32
230	BDLAMPS	251.9	31.23	263	AFCAGRO	24.7	47.5
231	PENINSULA	30.3	31.56	264	WATACHEM	206.3	47.9
232	RUPALIBANK	26.6	31.67	265	UNILEVERCL	2822.7	49.24
233	AMCL(PRAN)	270.2	32.27	266	DESCO	38.1	51.03



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	GEMINISEA	355	51.6	300	ARGONDENIM	18.3	343.13
268	APEXFOODS	177.2	53.16	301	EMERALDOIL	43.1	359.17
269	JMISMDL	307.3	53.6	302	APEXTANRY	147.1	394.02
270	BEACONPHAR	265.4	55.6	303	AMBEEPHA	461.7	467.94
271	CROWNCEMNT	69.7	57.45	304	EASTRN LUB	1882.3	502.39
272	FUWANGCER	19	61.96	305	BANGAS	135.5	677.5
273	RECKITTBEN	4770.7	61.96	306	LEGACYFOOT	58.7	733.75
274	ACTIVEFINE	21.1	65.94	307	LIBRAINFU	806.5	768.1
275	MONNOCERA	101.7	73.34	308	AIBLPBOND	4755	-
276	ROBI	28.7	89.69	309	APSCLBOND	5450	-
277	ISNLTD	53.1	92.62	310	BEXGSUKUK	91.5	-
278	PREMIERCEM	47.1	95.47	311	CBLPBOND	1000000	-
279	RAHIMTEXT	219.4	97.95	312	DEBARACEM	1865	-
280	DAFODILCOM	69.6	98.49	313	DEBBDLUGG	784	-
281	SONALIANS	441.1	108.47	314	DEBBDWELD	1418.5	-
282	ALLTEX	22.5	112.5	315	DEBBDZIPP	700	-
283	INTECH	29.6	116.84	316	DEBBXDENIM	1450	-
284	BDTHAI	17.5	119.32	317	DEBBXFISH	835	-
285	SONARGAON	39.3	122.81	318	DEBBXKNI	900	-
286	SAFKOSPINN	21.8	125.77	319	DEBBXTEX	1300	-
287	SPCERAMICS	50.2	139.44	320	DELTALIFE	122.9	-
288	DSHGARME	165.9	141.39	321	FAREASTLIF	86.9	-
289	QUASEMIND	63.7	144.77	322	IBBL2PBOND	5030	-
290	NAVANACNG	27.4	146.79	323	IBBLPBOND	1003	-
291	GENNEXT	6	150	324	MEGHNALIFE	66	-
292	FUWANGFOOD	23.4	159.55	325	NATLIFEINS	181.7	-
293	GHAIL	18.4	172.5	326	PADMALIFE	47.9	-
294	MONNOFABR	27.3	204.75	327	PBLPBOND	4704	-
295	BDAUTOCA	132	225	328	PRAGATILIF	78.6	-
296	MONNOAGML	482.2	247.71	329	PREBPBOND	4900	-
297	KAY&QUE	238.6	259.35	330	PRIMELIFE	58.5	-
298	AL-HAJTEX	117.9	294.75	331	PROGRESLIF	79.6	-
299	BEACHHATCH	44.7	335.25	332	RUPALILIFE	64.8	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	SANDHANINS	28.9	-	366	JUTESPINN	134.7	n/a
334	SJIBLPBOND	4725	-	367	KBPPWBIL	12.4	n/a
335	SONALILIFE	53.2	-	368	KPCL	27	n/a
336	SUNLIFEINS	44.1	-	369	KPPL	8.8	n/a
337	AFTABAUTO	25.7	n/a	370	MEGCONMILK	26.6	n/a
338	ANLIMAYARN	35.8	n/a	371	MEGHNAPET	33	n/a
339	APOLOISPAT	7.9	n/a	372	MIDASFIN	13.9	n/a
340	ARAMITCEM	31.4	n/a	373	MIRACLEIND	33.3	n/a
341	ATLASBANG	102.9	n/a	374	MITHUNKNIT	15.7	n/a
342	AZIZPIPES	90.8	n/a	375	NBL	8.1	n/a
343	BDSERVICE	5.2	n/a	376	NFML	17.9	n/a
344	BDWELDING	21.7	n/a	377	NORTHERN	227.1	n/a
345	BIFC	6.6	n/a	378	NTC	663.2	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	81.1	n/a
347	CENTRALPHL	12.9	n/a	380	NURANI	6.4	n/a
348	CVOPRL	182.4	n/a	381	OAL	11	n/a
349	DELTASPINN	7.9	n/a	382	OIMEX	17.7	n/a
350	DULAMIACOT	75.6	n/a	383	PLFSL	3	n/a
351	ECABLES	135.3	n/a	384	POPULARLIF	67	n/a
352	ETL	9.2	n/a	385	PREMIERLEA	6.2	n/a
353	FAMILYTEX	4.9	n/a	386	RAHIMAFOOD	260	n/a
354	FARCHEM	11	n/a	387	REGENTTEX	9	n/a
355	FAREASTFIN	5.7	n/a	388	RENWICKJA	969.9	n/a
356	FASFIN	5	n/a	389	RNSPIN	6.2	n/a
357	FINEFOODS	47.6	n/a	390	RSRMSTEEL	17.2	n/a
358	FIRSTFIN	5.1	n/a	391	SAMATALETH	72	n/a
359	GHCL	34.3	n/a	392	SAVAREFR	216.3	n/a
360	GQBALLPEN	105.4	n/a	393	SHYAMPSUG	84.8	n/a
361	HAKKANIPUL	64	n/a	394	STANCERAM	138	n/a
362	HEIDELBCEM	211.3	n/a	395	STYLECRAFT	105.7	n/a
363	ICBIBANK	4.9	n/a	396	TALLUSPIN	10	n/a
364	ILFSL	5.2	n/a	397	TUNGHAI	5.2	n/a
365	IMAMBUTTON	115	n/a	398	UNIONCAP	6.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	USMANIAGL	73.6	n/a	402	ZAHINTEX	7.7	n/a
400	WMSHIPYARD	11.4	n/a	403	ZEALBANGLA	167.8	n/a
401	ZAHEENSPIN	10.3	n/a				



## **04. Primary Market Highlights**

### **Capital Raising in Progress (Equity)**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	15.94	47.81	10.00	TBA	TBA	EI Bidding from July 04 to July 07
Achia Sea Foods Ltd.	15.00	QIO (Fixed Price)	N/A	15.00	N/A	10.00	N/A	10.00	Awaiting Allotment
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting

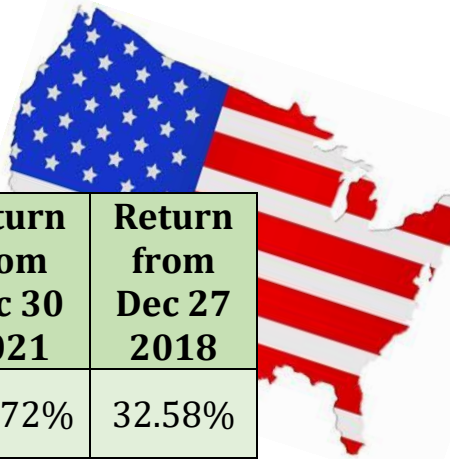
### **Other Issues in the week**

1. BSEC in its 828<sup>th</sup> commission meeting, has approved the raising of Subordinated Bond worth BDT 400 Crore by One Bank Ltd. It will be a floating rate bond having a tenure of 7 years. The capital will be raised through private placement. The proceeds will be used to strengthen the Tier-II Capital base of One Bank Ltd. The face value of the bond would be BDT 1 Crore.




## 05. World Stock Markets

### America



Indices	Current Week Jun 23 2022	Previous Week Jun 16 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30677	29927	750	2.51%	-15.72%	32.58%
NASDAQ Composite (USA)	11698	11128	570	5.12%	-28.80%	86.04%
S&P 500 (USA)	3796	3667	129	3.52%	-20.56%	52.52%

### Europe



Indices	Current Week Jun 23 2022	Previous Week Jun 16 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7020	7045	-25	-0.35%	-5.17%	6.61%
EURO STOXX 50 (Eurozone)	3436	3428	8	0.23%	-20.20%	16.99%
DAX (Germany)	12913	13038	-125	-0.96%	-18.71%	24.38%
CAC 40 (France)	5883	5886	-3	-0.05%	-17.98%	27.92%
IBEX 35 (Spain)	8106	8078	28	0.35%	-6.98%	-3.08%

N.B. All market data are up to 05:30pm, every Thursday of the week.



Asia

<b>Indices</b>	<b>Current Week Jun 23 2022</b>	<b>Previous Week Jun 16 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3320	3285	35	1.07%	-8.26%	33.71%
FTSE Straits Times (Singapore)	3093	3097	-4	-0.13%	-1.09%	1.58%
FTSE Bursa Malaysia (Malaysia)	1431	1473	-42	-2.85%	-7.32%	-15.38%
Hang Seng Index (Hong Kong)	21274	20845	429	2.06%	-7.95%	-16.50%
Nikkei 225 (Japan)	26171	26431	-260	-0.98%	-9.10%	30.35%
JSX Composite (Indonesia)	6998	7050	-52	-0.74%	6.34%	13.04%
S&P BSE SENSEX (India)	52266	51496	770	1.50%	-9.57%	45.97%
KSE 100 (Pakistan)	42717	41730	987	2.37%	-3.83%	12.85%
Vietnam Ho Chi Minh (Vietnam)	1189	1237	-48	-3.88%	-19.99%	31.96%
CSE All Share (Sri Lanka)	7556	7705	-149	-1.93%	-37.14%	25.56%

N.B. All market data are up to 05:30pm, every Thursday of the week.



### **Disclaimer**

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### **Sources**

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