



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 03rd July to 07th July, 2022

Week 26 of the Calendar Year

Contents

- 1. Market Commentary of the Week***
- 2. Market Events***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary of the Week

1. DSEX ended in red for the week decreasing by 9.98 points (0.16%) compared to the previous week. It stands at 6366.96 points.
2. The market lost about 30 points in the first two trading days. There was a slight correction in the third trading day as index increased by 25 points. However, the market failed to bounce back as the index fell by 6 points in the next day and rose by 0.9 points only in the final trading day. Overall, the market moved sideways for the week as opposed to the upward movement in the previous week.
3. Investor participation in this week was seen to decrease by a minor amount. The average daily turnover decreased by 1.13% in the week. Investor sentiments were neutral, as on weekly average basis 174 scrips advanced, 169 scrips declined and 43 scrips remained unchanged.
4. Market capitalization stands at BDT 5.18 Trillion or USD 55.6 Billion*.
*(USD 1 = BDT 93.36 as on July 07, 2022).



02. Market Events

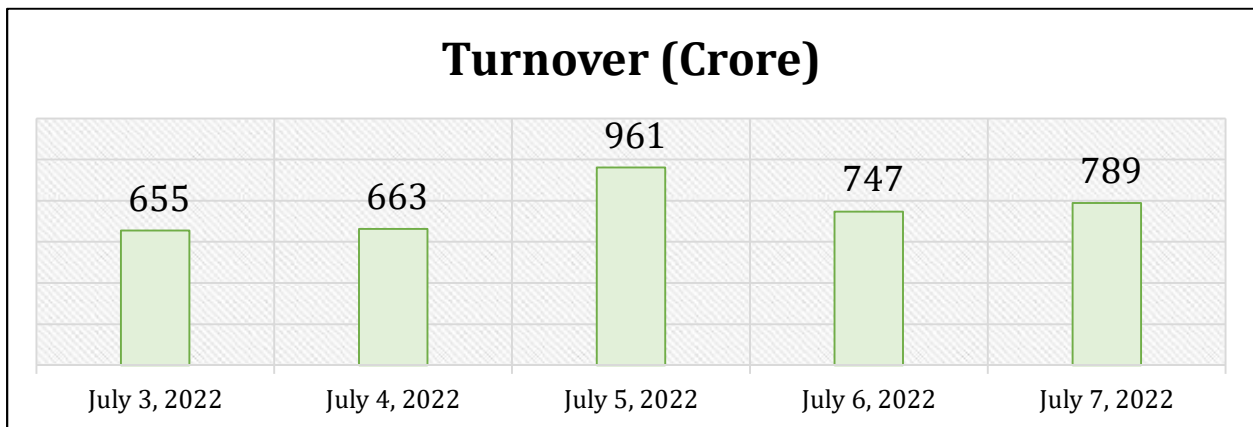
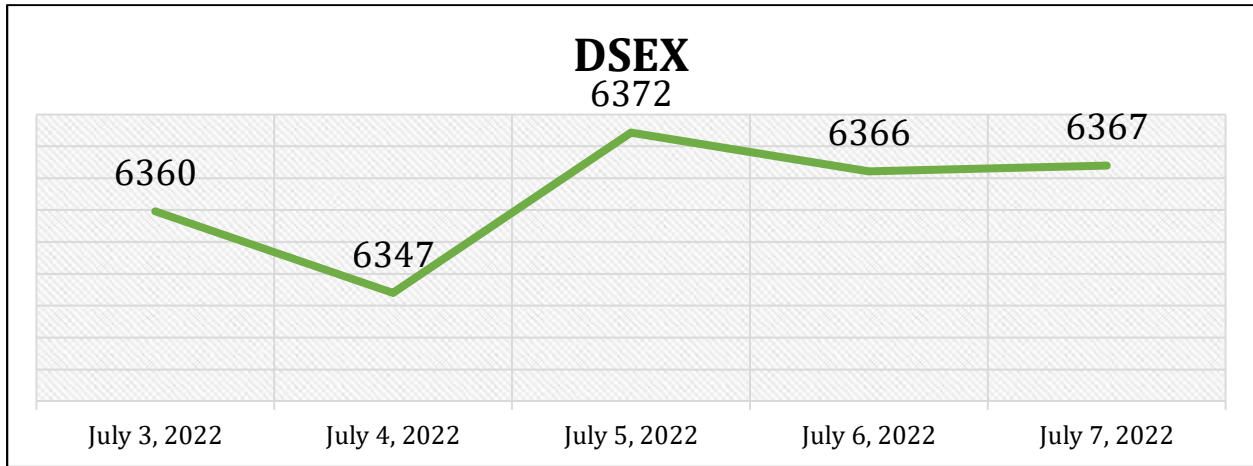
1. Bangladesh Bank has removed the institutional maximum limit of single transaction and daily transactions in case of inward remittance through NPSB IBFT.
2. According to an order by the Supreme Court of Bangladesh, Bangladesh Bank is to notify all scheduled banks that the holders of Cheques issued in the name of “International Leasing and Financial Services Ltd.” are required to approach the Company Court first before presenting any Cheque signed by the Court approved directors.
3. Bangladesh Bank has revised the LC margins for Import LCs, requiring 100% margin for luxury goods (goods stated as such in the circular) and 75% margin for goods except necessary goods (as stated in the circular). The margin has to be deposited from own source of importer and it can't be financed via loans.
4. Bangladesh Bank has decided to allow extension of usance period for a maximum of 360 days against import LC of capital machinery by industrial enterprises registered with BIDA and DOT under supplier's / buyer's credit.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6366.96	6376.94	-9.98	-0.16%	-5.77%	18.22%
DS30	2293.77	2295.59	-1.82	-0.08%	-9.43%	21.96%
DSES	1387.89	1386.78	1.11	0.08%	-3.02%	12.58%





Market Statistics

Particulars	Current Week (Jun 03 - Jun 07 2022)	Previous Week (June 26 - Jun 30 2022)	Change	% Change
Average Daily Turnover (Crore)	763	771	-9	-1.13%
Market P/E (Weighted Average)	14.45	14.44	0.01	0.07%
Market Cap. to GDP	13.05%	13.02%	0.02%	0.19%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change
Market Capitalization (Crore)	518,772	517,782	991	0.19%	-	-	-	-
Equity Market Capitalization (Crore)	451,213	450,138	1,076	0.24%	86.98%	86.94%	0.04%	0.05%
Mutual Fund Market Capitalization (Crore)	3,916	3,911	5	0.12%	0.75%	0.76%	0.00%	-0.07%
Debt Market Capitalization (Crore)	63,643	63,733	-90	-0.14%	12.27%	12.31%	-0.04%	-0.33%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jul 07 2022	Previous Week Market Cap. (Crore) Jun 30 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,745	68,003	-1,258	-1.85%	-9.68%	-15.36%
Cement	11,977	11,891	87	0.73%	-5.67%	14.36%
Ceramics Sector	3,574	3,609	-35	-0.98%	16.65%	16.20%
Engineering	54,996	55,261	-264	-0.48%	-2.76%	-2.85%
Financial Institutions	19,851	19,726	125	0.63%	-13.07%	-11.05%
Food & Allied	39,105	39,235	-130	-0.33%	-12.47%	-80.53%
Fuel & Power	48,354	48,100	254	0.53%	1.71%	-4.66%
Insurance	16,680	16,536	144	0.87%	-22.49%	35.98%
IT Sector	3,460	3,355	105	3.13%	-14.02%	-14.85%
Jute	200	197	3	1.34%	-2.75%	-57.81%
Miscellaneous	24,535	24,345	190	0.78%	-0.86%	114.94%
Mutual Funds	4,784	4,776	8	0.16%	0.02%	15.55%
Paper & Printing	2,928	2,750	178	6.45%	-14.84%	-22.42%
Pharmaceuticals & Chemicals	70,570	71,055	-484	-0.68%	-1.47%	22.97%
Services & Real Estate	2,654	2,611	43	1.63%	3.62%	38.35%
Tannery Industries	3,418	3,510	-91	-2.61%	-0.22%	19.26%
Telecommunication	61,309	59,092	2,218	3.75%	-13.18%	-13.76%
Textile	17,497	17,346	150	0.87%	8.91%	-3.27%
Travel & Leisure	2,945	2,947	-2	-0.06%	11.27%	7.72%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Intraco Refueling Station Limited	25.20%	Kattali Textile Limited	-8.59%	Bangladesh Export Import Company Ltd.	6.57%
Eastern Cables Ltd.	24.58%	Yeakin Polymer Limited	-8.58%	Sonali Paper & Board Mills Limited	3.64%
Zaheen Spinning Limited	23.42%	Metro Spinning Ltd.	-7.58%	Intraco Refueling Station Limited	3.49%
Robi Axiata Limited	18.60%	Sonar Bangla Insurance Ltd.	-6.44%	IPDC Finance Limited	2.85%
Delta Life Insurance Co. Ltd	18.21%	Crown Cement PLC.	-6.15%	Fortune Shoes Limited	2.83%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.7
2	Fuel & Power	23	11.8
3	Miscellaneous	15	12.0
4	Pharmaceuticals & Chemicals	32	13.4
5	Telecommunication	3	15.1
6	Services & Real Estate	4	17.2
7	Engineering	42	20.0
8	Financial Institutions	23	20.8
9	Food & Allied	21	24.3
10	Cement	7	24.6
11	Textile	58	26.2
12	IT Sector	11	26.5
13	Ceramics Sector	5	33.5
14	Tannery Industries	6	49.0
15	Insurance	54	85.2
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	5	N/M

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.3	2.73	35	VAMLRBBF	7.4	7.12
2	JAMUNABANK	22.5	3.27	36	UTTARABANK	23.2	7.16
3	EBLNRBMF	6.4	3.56	37	BAYLEASING	26.3	7.17
4	MERCANBANK	14.4	4.19	38	TRUSTBANK	34.8	7.31
5	DHAKABANK	13.7	4.69	39	UNIONBANK	10.3	7.36
6	FIRSTSBANK	10.6	4.73	40	BEXIMCO	129.8	7.39
7	TRUSTB1MF	5.8	4.83	41	MALEKSPIN	29	7.47
8	BANKASIA	20.8	4.91	42	ABB1STMF	5.5	7.5
9	SHAHJABANK	19.9	5.08	43	SEMLFBSLGF	8.8	7.67
10	PREMIERBAN	13.4	5.15	44	BPPL	32.9	7.76
11	IFIC1STMF	5.5	5.36	45	AIBL1STIMF	7.9	7.9
12	PRIMEBANK	20.2	5.49	46	MPETROLEUM	202.8	7.96
13	PUBALIBANK	26.4	5.55	47	ATCSLGF	9.9	7.98
14	MTB	17.6	5.64	48	SHURWID	21.9	8.69
15	EXIM1STMF	6	5.92	49	ACMELAB	88.9	8.83
16	NRBCBANK	21.2	5.96	50	DBH	62.1	8.87
17	ONEBANKLTD	10.9	6.06	51	CONFIDCEM	103.4	9.17
18	FBFIF	5.2	6.09	52	DUTCHBANGL	65.4	9.24
19	NCCBANK	14.4	6.1	53	PADMAOIL	214.1	9.54
20	BSRMLTD	98.7	6.16	54	ICBSONALI1	8	9.84
21	1STPRIMFMF	17.6	6.2	55	SUMITPOWER	37.5	9.87
22	BSRMSTEEL	67.2	6.24	56	SPCL	75.2	9.89
23	POPULAR1MF	5.4	6.33	57	EBL1STMF	7.6	10
24	MATINSPINN	68	6.39	58	PRIME1ICBA	7.6	10
25	EBL	33	6.6	59	GREENDELTA	71.5	10.04
26	SSSTEEL	17.8	6.68	60	PIONEERINS	82	10.1
27	PHPMF1	5.5	6.88	61	SQURPHARMA	216.7	10.14
28	MBL1STMF	6.9	6.9	62	IDLC	48	10.34
29	CITYBANK	23	6.93	63	SEMLLECMF	9.6	10.59
30	SQUARETEXT	66.4	6.97	64	SEMLIBLSF	9	10.71
31	DOREENPWR	76.7	6.98	65	UPGDCL	248.6	10.75
32	MAKSONSPIN	24.1	6.98	66	POWERGRID	56.9	10.89
33	BARKAPOWER	23.7	7.03	67	EXIMBANK	10.9	10.9
34	BSC	117.3	7.08	68	EHL	57.7	11.01



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ICB3RDNRB	6.9	11.01	103	MJLBD	91.7	14.3
70	GPHISPAT	53.1	11.12	104	DBH1STMF	7.3	14.33
71	ICBAGRANI1	9.2	11.13	105	CRYSTALINS	38.2	14.47
72	VAMLBDMF1	7.6	11.18	106	SAIHAMTEX	23.5	14.57
73	ICBAMCL2ND	9.1	11.38	107	ABBANK	10.5	14.58
74	ASIAPACINS	51.3	11.77	108	SHASHADNIM	28.7	14.84
75	1JANATAMF	6.4	12	109	PARAMOUNT	51.8	15.06
76	PRAGATIINS	61	12.01	110	NHFIL	44.9	15.17
77	RELIANCINS	61.5	12.01	111	DGIC	30.4	15.2
78	GRAMEENS2	16.2	12.03	112	PTL	79.5	15.21
79	MERCINS	36.1	12.03	113	UNIQUEHRL	62.9	15.42
80	BXPHARMA	154.6	12.08	114	CENTRALINS	42	15.44
81	GP	294.1	12.25	115	TITASGAS	42.8	15.51
82	EIL	32	12.31	116	RELIANCE1	11.2	15.56
83	ESQUIRENIT	35.3	12.31	117	ENVOYTEX	44.2	15.64
84	BBS	23.6	12.46	118	BNICL	69.8	15.72
85	JAMUNAOIL	177.2	12.72	119	INDEXAGRO	102.1	15.79
86	MHSML	29.2	12.81	120	UTTARAFIN	35.4	15.8
87	PHENIXINS	41	12.81	121	LRGLOBMF1	6.8	15.81
88	PROVATIINS	70.7	12.81	122	ISLAMIBANK	32.9	15.82
89	AMANFEED	35.1	12.84	123	UNIONINS	37.4	15.85
90	BBSCABLES	54.2	12.86	124	ISLAMIINS	45.8	16.13
91	HWAWELLTEX	45.9	12.89	125	EASTERNINS	60.9	16.2
92	VFSTD	24.1	12.91	126	BGIC	46.2	16.27
93	ALARABANK	25.6	13.06	127	IFIC	12.4	16.32
94	ICBEPMF1S1	7.2	13.17	128	BSCCL	219.1	16.47
95	UCB	13.7	13.17	129	PF1STMF	10.6	16.56
96	GREENDELMF	7.1	13.18	130	LANKABAFIN	28.5	16.57
97	BRACBANK	41.5	13.47	131	IBNSINA	296.7	16.78
98	DSSL	18	13.5	132	AAMRATECH	32.9	16.79
99	SBACBANK	12	13.64	133	IFADAUTOS	50.5	16.83
100	SKICL	52.1	13.71	134	FEKDIL	18.6	17.01
101	KARNAPHULI	32.8	13.9	135	QUEENSOUTH	25.4	17.01
102	CNATEX	10.1	14.03	136	NORTHRNINS	44.7	17.19



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	NITOLINS	45.4	17.46	171	NPOLYMER	53.3	21.15
138	GENEXIL	76	17.48	172	AOL	37.8	21.16
139	CAPMBDBLMF	10.5	17.5	173	NEWLINE	45.4	21.28
140	BATBC	543.5	17.58	174	SONARBAINS	55.9	21.28
141	RUNNERAUTO	53.2	17.58	175	IBP	17.9	21.31
142	STANDBANKL	9.2	17.69	176	JHRML	82.1	21.31
143	REPUBLIC	41.1	17.72	177	MARICO	2421	21.46
144	DACCADYE	19	18.04	178	ORIONPHARM	88	21.5
145	ITC	33.6	18.13	179	RAKCERAMIC	49.3	21.62
146	CONTININS	36.3	18.15	180	LRBDL	41.9	21.67
147	ISLAMICFIN	21.8	18.17	181	SAIFPOWER	32.5	21.76
148	OLYMPIC	124.1	18.18	182	JANATAINS	35	21.88
149	LINDEBD	1445	18.38	183	RUPALIINS	30.7	21.93
150	DHAKAINS	55.5	18.5	184	IPDC	52.7	21.96
151	GSPFINANCE	31.4	18.54	185	BDCOM	33.4	22.17
152	PHOENIXFIN	18.2	18.7	186	NCCBLMF1	7.1	22.19
153	CITYGENINS	29.2	18.72	187	AGNISYSL	23.3	22.4
154	GBBPOWER	22.2	19.14	188	FEDERALINS	28.8	22.5
155	PEOPLESINS	45	19.4	189	MIRAKHTER	54.1	22.54
156	ADVENT	25.1	19.41	190	ACIFORMULA	158.1	22.63
157	SHEPHERD	26.4	19.6	191	AAMRANET	39.1	22.73
158	ACMEPL	34	19.62	192	EPGL	39.7	22.73
159	SIMTEX	18.1	19.67	193	RDFOOD	42	22.99
160	STANDARINS	50.4	19.69	194	YPL	23.3	23.3
161	COPPERTECH	39.7	19.98	195	SAIHAMCOT	17.2	23.45
162	EASTLAND	28.4	20.29	196	GLOBALINS	37.5	24.04
163	IFILISLMF1	6.5	20.31	197	TOSRIFA	24.7	24.06
164	SALVOCHEM	67.9	20.45	198	SIBL	13.5	24.11
165	METROSPIN	27.7	20.57	199	SAPORTL	29.6	24.13
166	NLI1STMF	14.4	20.57	200	ALIF	14.2	24.2
167	NAHEEACP	66.6	20.73	201	KDSALTD	60	24.73
168	KTL	29.1	20.79	202	SILCOPHL	26.4	24.75
169	ACFL	27.7	20.98	203	SILVAPHL	24.1	24.76
170	LHBL	68.4	21.11	204	AGRANINS	43.3	25.17



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	ASIAINS	55.7	25.32	239	MEGHNACEM	69.7	36.05
206	INTRACO	25	25.68	240	TAKAFULINS	52.2	36.25
207	RENATA	1345.6	26.29	241	APEXSPINN	131.6	36.83
208	BPML	54	27.18	242	ANWARGALV	423.9	37.27
209	CAPMIBBLMF	15	27.44	243	DOMINAGE	23.5	37.5
210	FORTUNE	93.3	27.55	244	MLDYEING	23.2	37.83
211	BERGERPBL	1734.9	27.68	245	ICB	101.6	37.91
212	LOVELLO	41.9	27.81	246	UNITEDINS	47.9	38.63
213	ADNTEL	65.8	27.88	247	DESHBANDHU	19	39.58
214	PDL	12	28.13	248	PHARMAID	815	39.92
215	KEYACOSMET	6.8	28.33	249	ARAMIT	276	40.35
216	GOLDENSON	17.5	28.53	250	BENGALWTL	23.7	40.4
217	MEGHNAINS	49.3	28.66	251	SALAMCRST	33.7	40.77
218	EGEN	45.2	28.73	252	RANFOUNDRY	173.8	41.91
219	PURABIGEN	30.3	29.13	253	SAMORITA	73.5	43.41
220	PRIMEFIN	11.3	29.22	254	SINGERBD	162.7	44.7
221	BDFINANCE	49.1	29.23	255	UNITEDFIN	16.1	44.72
222	SONALIPAPR	582.2	29.66	256	BDTHAIFOOD	35.5	45.13
223	SKTRIMS	25.5	29.88	257	PAPERPROC	181	45.71
224	KOHINOOR	371.7	30.17	258	ORIONINFU	87.3	45.79
225	WALTONHIL	1093.9	30.31	259	MONOSPOOL	169	46.6
226	APEXFOOT	271.5	30.44	260	BATASHOE	936.2	46.72
227	AIL	46.7	30.46	261	HFL	23.7	46.78
228	SEAPEARL	43.7	30.63	262	AFCAGRO	25.4	48.85
229	PENINSULA	30.3	31.56	263	WATACHEM	214.1	49.71
230	RUPALIBANK	27.2	32.38	264	GEMINISEA	342.2	49.74
231	HRTEX	97.7	32.42	265	UNILEVERCL	2855.7	49.82
232	AMCL(PRAN)	275.3	32.88	266	DESCO	38.8	51.96
233	BDLAMPS	267.5	33.16	267	PRIMETEX	33.9	52.97
234	PRIMEINSUR	101.2	34.19	268	BEACONPHAR	258.3	54.11
235	SINOBANGLA	54.9	34.6	269	JMISMDL	312.3	54.47
236	RINGSHINE	10.2	35.17	270	APEXFOODS	181.9	54.57
237	ACI	283	35.67	271	FUWANGCER	19.3	62.93
238	TAMIJTEX	202.4	35.8	272	RECKITTBEN	4868.5	63.23



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	CROWNCEMNT	78.1	64.37	307	LEGACYFOOT	63.6	795
274	ACTIVEFINE	21.5	67.19	308	AIBLPBOND	4700	-
275	MONNOCERA	102.7	74.06	309	APSCLBOND	5570	-
276	ROBI	30.1	94.06	310	BEXGSUKUK	92	-
277	ISNLTD	54	94.19	311	CBLPBOND	1000000	-
278	PREMIERCEM	46.8	94.86	312	DEBARACEM	1865	-
279	RAHIMTEXT	218.3	97.46	313	DEBBDLUGG	784	-
280	DAFODILCOM	71.1	100.61	314	DEBBDWELD	1418.5	-
281	SONALIANSH	450.1	110.68	315	DEBBDZIPP	700	-
282	INTECH	28.9	114.08	316	DEBBXDENIM	1450	-
283	BDTHAI	18	122.73	317	DEBBXFISH	835	-
284	ALLTEX	25.2	126	318	DEBBXKNI	900	-
285	DSHGARME	160.5	136.79	319	DEBBXTEX	1300	-
286	SAFKOSPINN	23.9	137.88	320	DELTALIFE	125.2	-
287	SPCERAMICS	51.8	143.89	321	FAREASTLIF	83.2	-
288	SONARGAON	46.2	144.38	322	IBBL2PBOND	5224.5	-
289	QUASEMIND	65.8	149.55	323	IBBLPBOND	1076.5	-
290	GENNEXT	6.1	152.5	324	MEGHNALIFE	67.3	-
291	NAVANACNG	30.9	165.54	325	NATLIFEINS	181	-
292	FUWANGFOOD	25	170.45	326	PADMALIFE	48.4	-
293	GHAIL	18.9	177.19	327	PBLPBOND	4720.5	-
294	MONNOFABR	27.7	207.75	328	PRAGATILIF	79	-
295	BDAUTOCA	138.6	236.25	329	PREBPPBOND	5100	-
296	MONNOAGML	500	256.85	330	PRIMELIFE	58.5	-
297	KAY&QUE	252.2	274.13	331	PROGRESLIF	81.7	-
298	AL-HAJTEX	119.4	298.5	332	RUPALILIFE	66.2	-
299	BEACHHATCH	44.9	336.75	333	SANDHANINS	28.9	-
300	EMERALDOIL	42.4	353.33	334	SJIBLPBOND	5133	-
301	ARGONDENIM	19.3	361.88	335	SONALILIFE	54.8	-
302	APEXTANRY	151.7	406.34	336	SUNLIFEINS	45.1	-
303	EASTRN LUB	1926.5	514.19	337	AFTABAUTO	27.8	n/a
304	AMBEEPHA	525.1	532.2	338	ANLIMAYARN	37.7	n/a
305	BANGAS	138.2	691	339	APOLOISPAT	8.7	n/a
306	LIBRAINFU	815.8	776.95	340	ARAMITCEM	31.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	109.3	n/a	373	MIRACLEIND	32.7	n/a
342	AZIZPIPES	101.4	n/a	374	MITHUNKNIT	15.9	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8	n/a
344	BDWELDING	21.7	n/a	376	NFML	18.3	n/a
345	BIFC	6.4	n/a	377	NORTHERN	235.9	n/a
346	BXSYNTH	8.4	n/a	378	NTC	671.2	n/a
347	CENTRALPHL	13.1	n/a	379	NTLTUBES	81.7	n/a
348	CVOPRL	186.8	n/a	380	NURANI	6.6	n/a
349	DELTASPINN	8.3	n/a	381	OAL	11.6	n/a
350	DULAMIACOT	73.6	n/a	382	OIMEX	18.5	n/a
351	ECABLES	143.6	n/a	383	PLFSL	3	n/a
352	ETL	9.6	n/a	384	POPULARLIF	67.8	n/a
353	FAMILYTEX	4.9	n/a	385	PREMIERLEA	6.5	n/a
354	FARCHEM	11.2	n/a	386	RAHIMAFOOD	270.6	n/a
355	FAREASTFIN	5.3	n/a	387	REGENTTEX	9.4	n/a
356	FASFIN	5	n/a	388	RENWICKJA	1040.9	n/a
357	FINEFOODS	45.2	n/a	389	RNSPIN	6.1	n/a
358	FIRSTFIN	5	n/a	390	RSRMSTEEL	17.6	n/a
359	GHCL	34.9	n/a	391	SAMATALETH	75.2	n/a
360	GQBALLPEN	106.8	n/a	392	SAVAREFR	233.2	n/a
361	HAKKANIPUL	61.4	n/a	393	SHYAMPSUG	98.9	n/a
362	HEIDELBCEM	208.5	n/a	394	STANCERAM	135.7	n/a
363	ICBIBANK	4.9	n/a	395	STYLECRAFT	107.7	n/a
364	ILFSL	5.1	n/a	396	TALLUSPIN	10	n/a
365	IMAMBUTTON	131.8	n/a	397	TUNGHAI	5.4	n/a
366	JUTESPINN	143.7	n/a	398	UNIONCAP	7	n/a
367	KBPPWBIL	13.6	n/a	399	USMANIAGL	72.1	n/a
368	KPCL	27.2	n/a	400	WMSHIPYARD	11.8	n/a
369	KPPL	9.4	n/a	401	ZAHEENSPIN	11.1	n/a
370	MEGCONMILK	28.2	n/a	402	ZAHINTEX	8	n/a
371	MEGHNA PET	33.8	n/a	403	ZEALBANGLA	172.2	n/a
372	MIDASFIN	14.5	n/a				



04. Primary Market Highlights

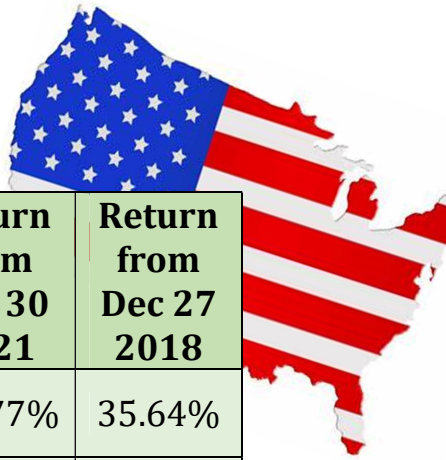
Capital Raising in Progress (Equity)

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	15.94	47.81	10.00	TBA	TBA	EI Bidding Complete Awaiting EI Allotment
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	0.00	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting




05. World Stock Markets

America



Indices	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	31385	30775	610	1.98%	-13.77%	35.64%
NASDAQ Composite (USA)	12109	11504	605	5.26%	-26.29%	92.57%
S&P 500 (USA)	3903	3785	118	3.12%	-18.33%	56.82%

Europe



Indices	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7189	7169	20	0.28%	-2.89%	9.17%
EURO STOXX 50 (Eurozone)	3489	3455	34	0.98%	-18.97%	18.79%
DAX (Germany)	12843	12784	59	0.46%	-19.15%	23.70%
CAC 40 (France)	6007	5923	84	1.42%	-16.26%	30.62%
IBEX 35 (Spain)	8123	8099	24	0.30%	-6.78%	-2.88%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Jul 07 2022	Previous Week Jun 30 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3364	3399	-35	-1.03%	-7.05%	35.48%
FTSE Straits Times (Singapore)	3129	3102	27	0.87%	0.06%	2.76%
FTSE Bursa Malaysia (Malaysia)	1419	1444	-25	-1.73%	-8.10%	-16.09%
Hang Seng Index (Hong Kong)	21644	21860	-216	-0.99%	-6.35%	-15.05%
Nikkei 225 (Japan)	26491	26393	98	0.37%	-7.99%	31.94%
JSX Composite (Indonesia)	6653	6912	-259	-3.75%	1.09%	7.46%
S&P BSE SENSEX (India)	54178	53019	1159	2.19%	-6.26%	51.31%
KSE 100 (Pakistan)	41344	41541	-197	-0.47%	-6.92%	9.22%
Vietnam Ho Chi Minh (Vietnam)	1166	1198	-32	-2.67%	-21.53%	29.41%
CSE All Share (Sri Lanka)	7058	7342	-284	-3.87%	-41.28%	17.28%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Disclaimer

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Sources

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