



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*Date: 12<sup>th</sup> July to 14<sup>th</sup> July, 2022*

*Week 27 of the Calendar Year*

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## **01. Market Commentary of the Week**

1. DSEX ended in red for the week decreasing by 42.46 points (0.67%) compared to the previous week. It stands at 6324.50 points.
2. There was three trading days in the week and the market lost points in all three days. After the end of Eid Ul Adha break, market lost about 42 points in the first two trading days. Despite much recovery in the last day, the index still fell by 0.30 points to close out the week. Overall, the market moved downward for the week as opposed to the sideways movement in the previous week.
3. Investor participation in this week was seen to decrease sharply. The average daily turnover decreased by 14.24% in the week. Investor sentiments were mostly negative, as on weekly average basis 114 scrips advanced, 233 scrips declined and 44 scrips remained unchanged.
4. Market capitalization stands at BDT 5.15 Trillion or USD 54.9 Billion\*.  
\*(USD 1 = BDT 93.90 as on July 14, 2022).



## **02. Market Events**

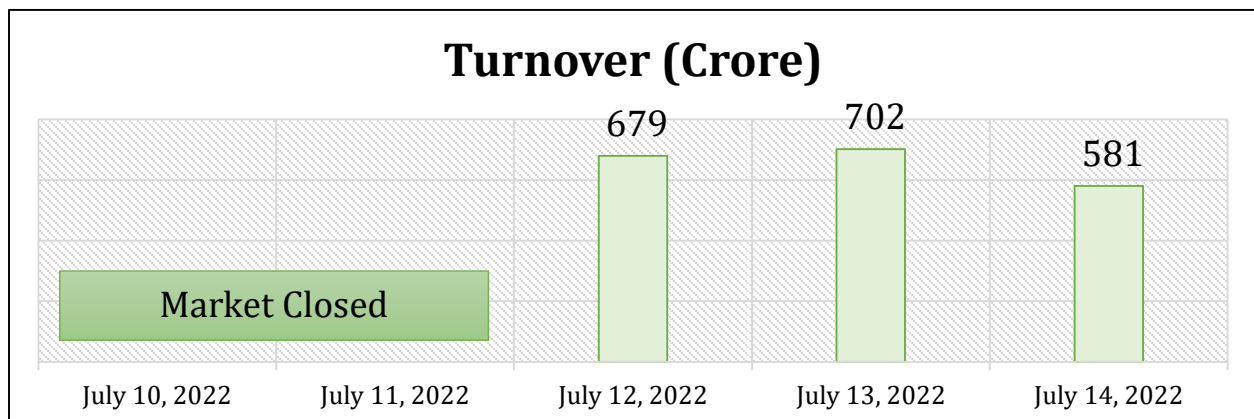
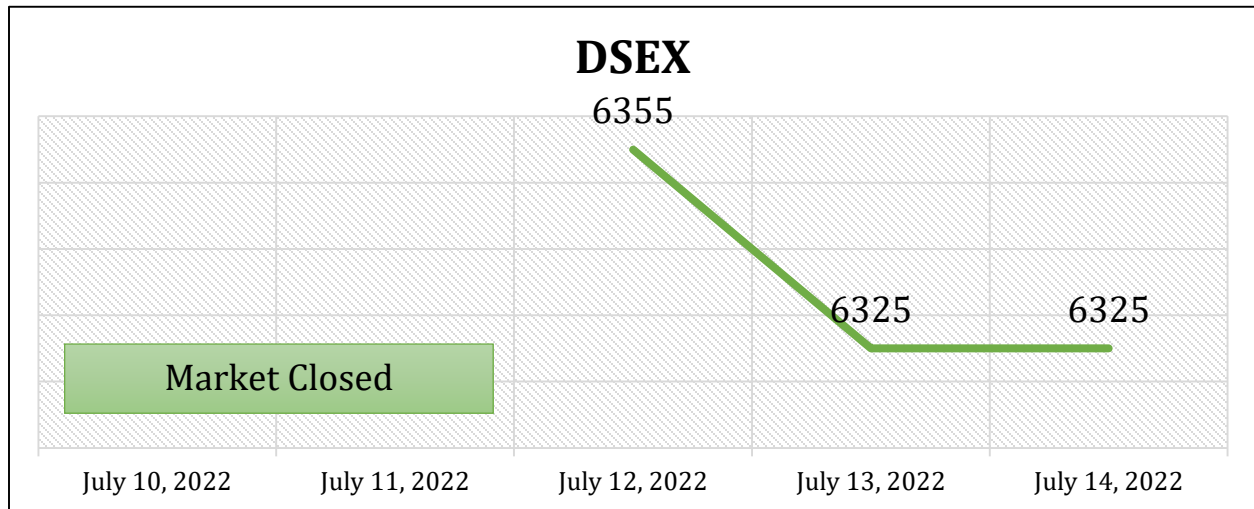
1. Bangladesh Bank has allowed importers to extend guarantees like corporate guarantee, personal guarantee etc. to foreign lenders making payments to suppliers under buyer's credit against sight LC to facilitate short term import finance.
2. Bangladesh Bank has decided to encash 50% of the total balance held in ERQ (Exporters' Retention Quota) accounts. BB also decided to revise retention limits of realized export proceeds which will remain valid till Dec 31, 2022.
3. Bangladesh Bank has advised ADs (Authorized Dealers) to submit import information to Bangladesh Bank Online Import Monitoring System 24 hours prior to opening LCs based on proforma invoice. The reporting requirement will be for import value exceeding USD 5 million and above excluding imports by Government.
4. Bangladesh Bank has decided that Offshore Banking Operations, keeping its operations and obligations uninterrupted, may place funds to their DBUs (Domestic Banking Units) for a tenure of 6 months with a limit not exceeding 25% of total regulatory capital of bank to settle import payment of capital machinery, industrial raw materials and imports by the government. This will remain valid till Dec 31, 2022.



### ***03. Secondary Market Highlights***

#### Index Scenario

Indices	Current Week Jul 14 2022	Previous Week Jul 07 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6324.50	6366.96	-42.46	-0.67%	-6.40%	17.43%
DS30	2273.85	2293.77	-19.92	-0.87%	-10.22%	20.90%
DSES	1377.35	1387.89	-10.54	-0.76%	-3.76%	11.72%





## Market Statistics

Particulars	Current Week (Jul 12 - Jul 14 2022)	Previous Week (Jul 03 - Jul 07 2022)	Change	% Change
Average Daily Turnover (Crore)	654	763	-109	-14.24%
Market P/E (Weighted Average)	14.33	14.45	-0.12	-0.83%
Market Cap. to GDP	12.98%	13.05%	-0.07%	-0.54%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 14 2022	Previous Week Jul 07 2022	Change	% Change	Current Week Jul 14 2022	Previous Week Jul 07 2022	Change	% Change
Market Capitalization (Crore)	515,960	518,772	-2,812	-0.54%	-	-	-	-
Equity Market Capitalization (Crore)	448,467	451,213	-2,746	-0.61%	86.92%	86.98%	-0.06%	-0.07%
Mutual Fund Market Capitalization (Crore)	3,880	3,916	-35	-0.90%	0.75%	0.75%	0.00%	-0.36%
Debt Market Capitalization (Crore)	63,613	63,643	-31	-0.05%	12.33%	12.27%	0.06%	0.50%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jul 14 2022	Previous Week Market Cap. (Crore) Jul 07 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,449	66,745	-296	-0.44%	-10.08%	-15.73%
Cement	11,776	11,977	-201	-1.68%	-7.25%	12.44%
Ceramics Sector	3,478	3,574	-96	-2.68%	13.53%	13.09%
Engineering	55,166	54,996	170	0.31%	-2.46%	-2.55%
Financial Institutions	19,813	19,851	-38	-0.19%	-13.24%	-11.22%
Food & Allied	39,110	39,105	4	0.01%	-12.46%	-80.53%
Fuel & Power	48,549	48,354	195	0.40%	2.13%	-4.28%
Insurance	16,417	16,680	-263	-1.58%	-23.71%	33.84%
IT Sector	3,375	3,460	-85	-2.45%	-16.13%	-16.94%
Jute	204	200	4	2.05%	-0.75%	-56.95%
Miscellaneous	24,920	24,535	385	1.57%	0.70%	118.31%
Mutual Funds	4,746	4,784	-38	-0.80%	-0.78%	14.62%
Paper & Printing	2,872	2,928	-56	-1.92%	-16.47%	-23.91%
Pharmaceuticals & Chemicals	70,784	70,570	213	0.30%	-1.17%	23.35%
Services & Real Estate	2,611	2,654	-43	-1.60%	1.96%	36.13%
Tannery Industries	3,384	3,418	-34	-1.01%	-1.22%	18.06%
Telecommunication	60,298	61,309	-1,012	-1.65%	-14.61%	-15.19%
Textile	17,683	17,497	186	1.06%	10.07%	-2.24%
Travel & Leisure	2,922	2,945	-24	-0.80%	10.37%	6.86%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Golden Son Limited	14.94%	Janata Insurance Company Ltd.	-8.60%	Bangladesh Export Import Company Ltd.	6.32%
Sunlife Insurance Company Limited	14.14%	Pragati Life Insurance Ltd.	-6.63%	IPDC Finance Limited	5.71%
Eastern Cables Ltd.	13.64%	NRB Commercial Bank Limited	-6.28%	Titas Gas Trans. & Dist. Co. Ltd.	4.82%
Information Services Network Ltd.	11.90%	Yeakin Polymer Limited	-5.63%	Fortune Shoes Limited	4.79%
Miracle Industries Limited	11.11%	Robi Axiata Limited	-5.60%	Delta Life Insurance Co. Ltd	2.10%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.7
2	Fuel & Power	23	11.9
3	Miscellaneous	15	11.9
4	Pharmaceuticals & Chemicals	32	13.3
5	Telecommunication	3	14.9
6	Services & Real Estate	4	16.9
7	Engineering	42	20.0
8	Financial Institutions	23	20.8
9	Cement	7	24.2
10	Food & Allied	21	24.3
11	IT Sector	11	25.9
12	Textile	58	26.2
13	Ceramics Sector	5	32.6
14	Tannery Industries	6	48.7
15	Insurance	54	84.3
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.1	2.69	35	TRUSTBANK	33.3	7
2	JAMUNABANK	22.6	3.28	36	BARKAPOWER	23.7	7.03
3	EBLNRBMF	6.5	3.61	37	BAYLEASING	25.9	7.06
4	MERCANBANK	14.1	4.1	38	VAMLRBBF	7.4	7.12
5	FIRSTSBANK	10.2	4.55	39	BEXIMCO	128	7.28
6	DHAKABANK	13.5	4.62	40	UTTARABANK	23.6	7.28
7	TRUSTB1MF	5.8	4.83	41	MALEKSPIN	28.5	7.35
8	BANKASIA	20.8	4.91	42	ABB1STMF	5.4	7.36
9	SHAHJABANK	19.7	5.03	43	SEMLFBSLGF	8.6	7.5
10	PREMIERBAN	13.2	5.08	44	BPPL	32.7	7.71
11	IFIC1STMF	5.4	5.26	45	AIBL1STIMF	7.8	7.8
12	PRIMEBANK	19.5	5.3	46	ATCSLGF	9.8	7.9
13	PUBALIBANK	25.8	5.42	47	MPETROLEUM	206.1	8.09
14	NRBCBANK	19.4	5.45	48	SHURWID	20.5	8.13
15	MTB	17.1	5.48	49	ACMELAB	87.7	8.71
16	ONEBANKLTD	10.5	5.83	50	DBH	61	8.71
17	NCCBANK	14	5.93	51	CONFIDCEM	101.4	8.99
18	BSRMLTD	96	6	52	DUTCHBANGL	64.5	9.11
19	EXIM1STMF	6.1	6.02	53	PIONEERINS	77.2	9.51
20	FBFIF	5.3	6.21	54	GREENDELTA	68.1	9.56
21	POPULAR1MF	5.3	6.21	55	PADMAOIL	215.8	9.61
22	1STPRIMFMF	17.7	6.23	56	ICBSONALI1	7.9	9.71
23	BSRMSTEEL	67.4	6.26	57	SPCL	74.2	9.76
24	EBL	32.8	6.56	58	SUMITPOWER	37.2	9.79
25	PHPMF1	5.3	6.63	59	EBL1STMF	7.6	10
26	SSSTEEL	17.9	6.71	60	PRIME1ICBA	7.6	10
27	MATINSPINN	72.3	6.8	61	SQURPHARMA	214.7	10.05
28	MBL1STMF	6.8	6.8	62	SEMLLECMF	9.3	10.26
29	BSC	112.7	6.81	63	IDLC	47.8	10.3
30	CITYBANK	22.6	6.81	64	SEMLIBLSF	8.9	10.6
31	MAKSONSPIN	23.5	6.81	65	UPGDCL	247.8	10.72
32	DOREENPWR	75.5	6.87	66	GPHISPAT	51.4	10.77
33	UNIONBANK	9.7	6.93	67	EHL	56.5	10.78
34	SQUARETEXT	66.6	6.99	68	VAMLBDMF1	7.4	10.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	EXIMBANK	10.9	10.9	103	MJLBD	89.6	13.97
70	ASIAPACINS	47.6	10.92	104	CNATEX	10.2	14.17
71	ICB3RDNRB	6.9	11.01	105	ABBANK	10.3	14.31
72	ICBAMCL2ND	8.9	11.13	106	BNICL	64	14.41
73	POWERGRID	58.4	11.17	107	PARAMOUNT	49.8	14.48
74	MERCINS	34.4	11.47	108	DBH1STMF	7.4	14.53
75	ICBAGRANI1	9.5	11.49	109	SHASHADNIM	28.4	14.69
76	BXPBARMA	148.1	11.57	110	BGIC	42.1	14.82
77	PRAGATIINS	58.8	11.57	111	UNIQUEHRL	60.6	14.85
78	RELIANCINS	59.9	11.7	112	NHFIL	44.5	15.03
79	GRAMEENS2	15.8	11.73	113	PTL	78.9	15.1
80	1JANATAMF	6.3	11.81	114	CENTRALINS	41.3	15.18
81	EIL	30.7	11.81	115	EASTERNINS	57.1	15.19
82	PROVATIINS	66	11.96	116	SAIHAMTEX	24.5	15.19
83	GP	288.7	12.03	117	ENVOYTEX	43.1	15.25
84	BBS	22.9	12.1	118	ISLAMIINS	43.4	15.28
85	ESQUIRENIT	35.2	12.28	119	LRGLOBMF1	6.6	15.35
86	JAMUNAOIL	172.1	12.35	120	UNIONINS	36.3	15.38
87	PHENIXINS	39.8	12.44	121	RELIANCE1	11.1	15.42
88	ALARABANK	24.5	12.5	122	UTTARAFIN	35	15.63
89	SBACBANK	11.1	12.61	123	ISLAMIBANK	32.7	15.72
90	BRACBANK	38.9	12.63	124	PF1STMF	10.1	15.78
91	MHSML	28.8	12.63	125	IFIC	12.1	15.92
92	HWAWELLTEX	45.2	12.7	126	IBNSINA	286.5	16.2
93	VFSTDL	23.7	12.7	127	LANKABAFIN	28	16.28
94	BBSCABLES	54.6	12.96	128	IFADAUTOS	49.2	16.4
95	UCB	13.6	13.08	129	AAMRATECH	32.4	16.53
96	KARNAPHULI	31	13.14	130	RUNNERAUTO	50.1	16.55
97	AMANFEED	36	13.17	131	NORTHRNINS	43.1	16.58
98	SKICL	50.1	13.18	132	BSCCL	222.1	16.69
99	GREENDEL MF	7.2	13.37	133	FEKDIL	18.3	16.74
100	ICBEP MF1S1	7.4	13.54	134	INDEXAGRO	108.4	16.76
101	DSSL	18.1	13.58	135	TITASGAS	46.7	16.92
102	CRYSTALINS	36.8	13.94	136	QUEENSOUTH	25.5	17.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	NITOLINS	44.5	17.12	171	JHRML	79.2	20.55
138	CAPMBDBLMF	10.3	17.17	172	NLI1STMF	14.4	20.57
139	BATBC	538.4	17.41	173	IFILISLMF1	6.6	20.63
140	CONTININS	34.9	17.45	174	RAKCERAMIC	47.2	20.7
141	STANDBANKL	9.1	17.5	175	RUPALIINS	29	20.71
142	REPUBLIC	40.7	17.54	176	LHBL	68.5	21.14
143	GENEXIL	76.5	17.6	177	ACMEPL	36.7	21.17
144	ISLAMICFIN	21.2	17.67	178	MARICO	2399.5	21.27
145	DGIC	29.5	17.77	179	AOL	38.1	21.32
146	KTL	25.2	18	180	NPOLYMER	54.3	21.55
147	OLYMPIC	123.1	18.03	181	FEDERALINS	27.6	21.56
148	PEOPLESINS	42.2	18.19	182	NEWLINE	46.2	21.66
149	DHAKAINS	54.7	18.23	183	IBP	18.2	21.67
150	LINDEBD	1432.7	18.23	184	ACFL	28.8	21.82
151	PHOENIXFIN	17.8	18.29	185	SAIFPOWER	32.6	21.83
152	DACCADYE	19.4	18.42	186	NCCBLMF1	7	21.88
153	ITC	34.2	18.45	187	RDFOOD	41.2	22.55
154	CITYGENINS	28.8	18.46	188	MIRAKHTER	54.2	22.58
155	METROSPIN	25.2	18.71	189	BDCOM	34.1	22.63
156	ADVENT	24.5	18.94	190	GLOBALINS	35.4	22.69
157	GBBPOWER	22	18.97	191	EPGL	39.7	22.73
158	GSPFINANCE	32.4	19.13	192	ACIFORMULA	158.9	22.74
159	EASTLAND	27.3	19.5	193	AGNISYSL	23.7	22.79
160	STANDARINS	50.1	19.57	194	SIBL	13	23.21
161	SHEPHERD	26.4	19.6	195	SAIHAMCOT	17.1	23.32
162	SONARBAINS	52.1	19.84	196	AAMRANET	40.3	23.43
163	SALVOCHEM	66	19.88	197	TOSRIFA	24.1	23.47
164	JANATAINS	31.9	19.94	198	SILCOPHL	25.4	23.81
165	YPL	20.1	20.1	199	ASIAINS	52.8	24
166	COPPERTECH	40	20.13	200	SAPORTL	29.5	24.05
167	SIMTEX	18.6	20.22	201	ALIF	14.2	24.2
168	LRBDL	39.2	20.28	202	AGRANINS	41.9	24.36
169	ORIONPHARM	83.4	20.37	203	SILVAPHL	23.8	24.45
170	NAHEEACP	66	20.54	204	RENATA	1327.5	25.94



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	FORTUNE	88.3	26.07	239	SINOBANGLA	56.4	35.55
206	CAPMIBBLMF	14.3	26.16	240	ANWARGALV	410	36.05
207	IPDC	63.6	26.5	241	MEGHNACEM	70.8	36.62
208	LOVELLO	40.1	26.62	242	ICB	99	36.94
209	KDSALTD	64.8	26.7	243	UNITEDINS	46.3	37.34
210	BPML	53.7	27.03	244	DOMINAGE	23.7	37.82
211	ADNTEL	64.2	27.2	245	APEXSPINN	136.3	38.14
212	PURABIGEN	28.8	27.69	246	SALAMCRST	32.2	38.95
213	BERGERPBL	1745.1	27.84	247	PHARMAID	812.1	39.78
214	KEYACOSMET	6.8	28.33	248	BENGALWTL	23.8	40.57
215	BDFINANCE	47.7	28.39	249	MLDYEING	25	40.76
216	PDL	12.3	28.83	250	DESHBANDHU	20.1	41.88
217	PRIMEFIN	11.2	28.97	251	ARAMIT	286.6	41.9
218	EGEN	45.9	29.17	252	RANFOUNDRY	174.9	42.18
219	MEGHNAINS	51	29.65	253	SINGERBD	161.9	44.48
220	WALTONHIL	1078.4	29.88	254	UNITEDFIN	16.2	45
221	APEXFOOT	268.2	30.07	255	MONOSPOOL	163.4	45.06
222	SKTRIMS	26	30.47	256	PAPERPROC	179.3	45.28
223	INTRACO	29.8	30.62	257	BATASHOE	914	45.61
224	KOHINOOR	380.3	30.87	258	BDTHAIFOOD	36.2	46.02
225	PENINSULA	30.6	31.88	259	HFL	23.4	46.18
226	RUPALIBANK	26.8	31.9	260	SAMORITA	78.7	46.48
227	PRIMEINSUR	95.4	32.23	261	AFCAGRO	25.6	49.23
228	AMCL(PRAN)	272.8	32.58	262	WATACHEM	212.7	49.39
229	GOLDENSON	20	32.61	263	ORIONINFU	95.7	50.19
230	SONALIPAPR	641.4	32.68	264	UNILEVERCL	2878.1	50.21
231	BDLAMPS	264.6	32.8	265	GEMINISEA	357.2	51.92
232	SEAPEARL	46.9	32.87	266	DESCO	40	53.57
233	AIL	51.1	33.33	267	BEACONPHAR	255.9	53.61
234	HRTEX	101.4	33.65	268	JMISMDL	307.8	53.69
235	TAKAFULINS	49.5	34.38	269	APEXFOODS	182	54.6
236	TAMIJTEX	196.5	34.76	270	CROWNCEMNT	71.7	59.09
237	RINGSHINE	10.2	35.17	271	PRIMETEX	38.7	60.47
238	ACI	279.1	35.18	272	RECKITTBEN	4887.9	63.48



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	FUWANGCER	19.5	63.59	307	AIBLPBOND	4700	-
274	ACTIVEFINE	21.3	66.56	308	APSCLBOND	5500	-
275	MONNOCERA	104.1	75.07	309	BEXGSUKUK	88.5	-
276	DAFODILCOM	67.4	95.38	310	CBLPBOND	1000000	-
277	PREMIERCEM	48.5	98.31	311	DEBARACEM	1865	-
278	RAHIMTEXT	221.4	98.84	312	DEBBDLUGG	784	-
279	ROBI	33.7	105.31	313	DEBBDWELD	1418.5	-
280	ISNLTD	63	109.88	314	DEBBDZIPP	700	-
281	SONALIANS	466.4	114.69	315	DEBBXDENIM	1450	-
282	INTECH	31.9	125.92	316	DEBBXFISH	835	-
283	BDTHAI	18.7	127.5	317	DEBBXKNI	900	-
284	ALLTEX	25.7	128.5	318	DEBBXTEX	1300	-
285	SPCERAMICS	48	133.33	319	DELTALIFE	148.4	-
286	DSHGARME	161.4	137.56	320	FAREASTLIF	80.7	-
287	QUASEMIND	62.5	142.05	321	IBBL2PBOND	4950	-
288	NAVANACNG	28.3	151.61	322	IBBLPBOND	1044	-
289	SAFKOSPINN	26.5	152.88	323	MEGHNALIFE	68.3	-
290	GENNEXT	6.3	157.5	324	NATLIFEINS	178.8	-
291	SONARGAON	51	159.38	325	PADMALIFE	48.9	-
292	FUWANGFOOD	25.5	173.86	326	PBLPBOND	4721	-
293	GHAIL	18.6	174.38	327	PRAGATILIF	74.6	-
294	MONNOFABR	25.7	192.75	328	PREBPPBOND	5100	-
295	MONNOAGML	498.5	256.08	329	PRIMELIFE	59.2	-
296	BDAUTOCA	153.9	262.33	330	PROGRESLIF	81.2	-
297	KAY&QUE	254.2	276.3	331	RUPALILIFE	65.2	-
298	AL-HAJTEX	129.7	324.25	332	SANDHANINS	28.8	-
299	BEACHHATCH	45.1	338.25	333	SJIBLPBOND	5133	-
300	EMERALDOIL	41.8	348.33	334	SONALILIFE	53.5	-
301	ARGONDENIM	19.1	358.13	335	SUNLIFEINS	54.9	-
302	APEXTANRY	141.2	378.21	336	AFTABAUTO	26.8	n/a
303	AMBEEPHA	512.8	519.73	337	ANLIMAYARN	38.8	n/a
304	EASTRNLUB	1998.5	533.41	338	APOLOISPAT	8.6	n/a
305	BANGAS	137.5	687.5	339	ARAMITCEM	30.8	n/a
306	LEGACYFOOT	66.6	832.5	340	ATLASBANG	115.5	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	AZIZPIPES	102.6	n/a	373	MIRACLEIND	35	n/a
342	BDSERVICE	5.2	n/a	374	MITHUNKNIT	16	n/a
343	BDWELDING	23	n/a	375	NBL	8.1	n/a
344	BIFC	6.2	n/a	376	NFML	18.3	n/a
345	BXSYNTH	8.4	n/a	377	NORTHERN	241.1	n/a
346	CENTRALPHL	13.2	n/a	378	NTC	670.8	n/a
347	CVOPRL	186.3	n/a	379	NTLTUBES	89.8	n/a
348	DELTASPINN	9.2	n/a	380	NURANI	7.8	n/a
349	DULAMIACOT	74.5	n/a	381	OAL	11.6	n/a
350	ECABLES	203.3	n/a	382	OIMEX	19.6	n/a
351	ETL	9.9	n/a	383	PLFSL	3	n/a
352	FAMILYTEX	4.9	n/a	384	POPULARLIF	67.6	n/a
353	FARCHEM	11.4	n/a	385	PREMIERLEA	6.7	n/a
354	FAREASTFIN	5.3	n/a	386	RAHIMAFOOD	270.7	n/a
355	FASFIN	5	n/a	387	REGENTTEX	9.8	n/a
356	FINEFOODS	50.4	n/a	388	RENWICKJA	1082.7	n/a
357	FIRSTFIN	5	n/a	389	RNSPIN	6.7	n/a
358	GHCL	34.7	n/a	390	RSRMSTEEL	18	n/a
359	GQBALLPEN	109.3	n/a	391	SAMATALETH	76.9	n/a
360	HAKKANIPUL	63.7	n/a	392	SAVAREFR	235.9	n/a
361	HEIDELBCEM	202.5	n/a	393	SHYAMPSUG	114.3	n/a
362	ICBIBANK	5	n/a	394	STANCERAM	145.9	n/a
363	ILFSL	5.1	n/a	395	STYLECRAFT	110.5	n/a
364	IMAMBUTTON	148.3	n/a	396	TALLUSPIN	10.1	n/a
365	JUTESPINN	150.9	n/a	397	TUNGHAI	5.8	n/a
366	KBPPWBIL	14	n/a	398	UNIONCAP	6.9	n/a
367	KPCL	29.6	n/a	399	USMANIAGL	82	n/a
368	KPPL	9.3	n/a	400	WMSHIPYARD	11.7	n/a
369	LIBRAINFU	916.6	n/a	401	ZAHEENSPIN	13.4	n/a
370	MEGCONMILK	35.3	n/a	402	ZAHINTEX	9.6	n/a
371	MEGHNAPET	38.3	n/a	403	ZEALBANGLA	178.9	n/a
372	MIDASFIN	13.8	n/a				




### ***04. Primary Market Highlights***

#### **Capital Raising in Progress (Equity)**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	Awaiting GP Subscription
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting


## 05. World Stock Markets

### America



Indices	Current Week Jul 14 2022	Previous Week Jul 07 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30630	31385	-755	-2.41%	-15.85%	32.37%
NASDAQ Composite (USA)	11768	12109	-341	-2.82%	-28.37%	87.15%
S&P 500 (USA)	3790	3903	-113	-2.90%	-20.69%	52.28%

### Europe



Indices	Current Week Jul 14 2022	Previous Week Jul 07 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7040	7189	-149	-2.07%	-4.90%	6.91%
EURO STOXX 50 (Eurozone)	3397	3489	-92	-2.64%	-21.11%	15.66%
DAX (Germany)	12520	12843	-323	-2.51%	-21.18%	20.59%
CAC 40 (France)	5915	6007	-92	-1.53%	-17.54%	28.61%
IBEX 35 (Spain)	7804	8123	-319	-3.93%	-10.44%	-6.70%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Jul 14 2022</b>	<b>Previous Week Jul 07 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3282	3364	-82	-2.44%	-9.31%	32.18%
FTSE Straits Times (Singapore)	3091	3129	-38	-1.21%	-1.15%	1.51%
FTSE Bursa Malaysia (Malaysia)	1420	1419	1	0.07%	-8.03%	-16.03%
Hang Seng Index (Hong Kong)	20751	21644	-893	-4.13%	-10.22%	-18.56%
Nikkei 225 (Japan)	26643	26491	152	0.57%	-7.46%	32.70%
JSX Composite (Indonesia)	6690	6653	37	0.56%	1.66%	8.06%
S&P BSE SENSEX (India)	53416	54178	-762	-1.41%	-7.58%	49.18%
KSE 100 (Pakistan)	42349	41344	1005	2.43%	-4.65%	11.87%
Vietnam Ho Chi Minh (Vietnam)	1182	1166	16	1.37%	-20.46%	31.19%
CSE All Share (Sri Lanka)	7318	7058	260	3.68%	-39.12%	21.60%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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