



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 17th July to 21st July, 2022

Week 28 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 197.98 points (3.13%) compared to the previous week. It stands at 6126.52 points.
2. The market lost points in all trading days of the week. The biggest fall of the week was in the 2nd trading day amounting to 87.39 points. The steep fall continued in the third day registering a decrease of 63.72 points. The market tried to recover from the fall but failed to do so as the downward movement continued to end the week. Overall, the market moved downward for the 2nd straight week.
3. Investor participation decreased further in this week as the average daily turnover decreased by 15.29% in the week. Investor sentiments were negative, as on weekly average basis 39 scrips advanced, 331 scrips declined and 16 scrips remained unchanged.
4. Investors who were already cautious with their investing activities amidst fear about the global macroeconomic conditions became panic driver when the Government announced measures to restrain power and energy as a safeguard against global energy price hikes. This along with the continuing decline of BDT against USD, high inflationary pressure (7.56% p2p inflation and 6.15% 12m average inflation in June 2022), declining foreign reserves, drop in RMG orders etc. fueled investors into a selling spree.
5. Market capitalization stands at BDT 5.03 Trillion or USD 53.3 Billion*.
*(USD 1 = BDT 94.40 as on July 21, 2022).

6. DSEX has fallen by 1241.5 points (20.26%) since its peak of 7368 in October 2021. The market has continuously produced lower lows and experienced a bear run for the past 10 months.

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DSEX, D O:6138.8 H:6199.6 L:6114.1 C:6126.5





02. Market Events

- i. Bangladesh Bank has allowed ADs to temporarily raise fresh deposits under NFCD (Non-Resident Foreign Currency Deposit) Account without any reference to any regulation of deposit rates.
- ii. Bangladesh Bank has issued a circular regarding rescheduling of loans. The circular stated that classified loans will be rescheduled for a maximum of three times. The down payment necessary for rescheduling will range from 2.5% to 4.5% in case total amount of defaulted loan. The down payment is 5% to 7% in case of defaulted installment. Moreover, the board of directors of respective banks will decide how they would treat the defaulted loans which previously required central bank's approval.
- iii. Bangladesh Bank has issued a circular wherein it has been decided that those customers whose EDF (Export Development Fund) liabilities have to be settled through funded facilities will not be eligible for further EDF loan.
- iv. Bangladesh Bank has announced the formation of a refinance scheme worth BDT 25,000 Crore for CMSME (Cottage, Micro, Small and Medium Enterprises) sector. And the tenure of the scheme is 3 years. Banks and NBFIs can charge a maximum of 7% interest from customers. They will get refinancing at 2% from Bangladesh Bank.
- v. Bangladesh Bank in a circular has decided that BB will charge 1.5% on EDF loans to ADs which was previously 1%. ADs will charge 3% on loans to exporters which was 2% previously.



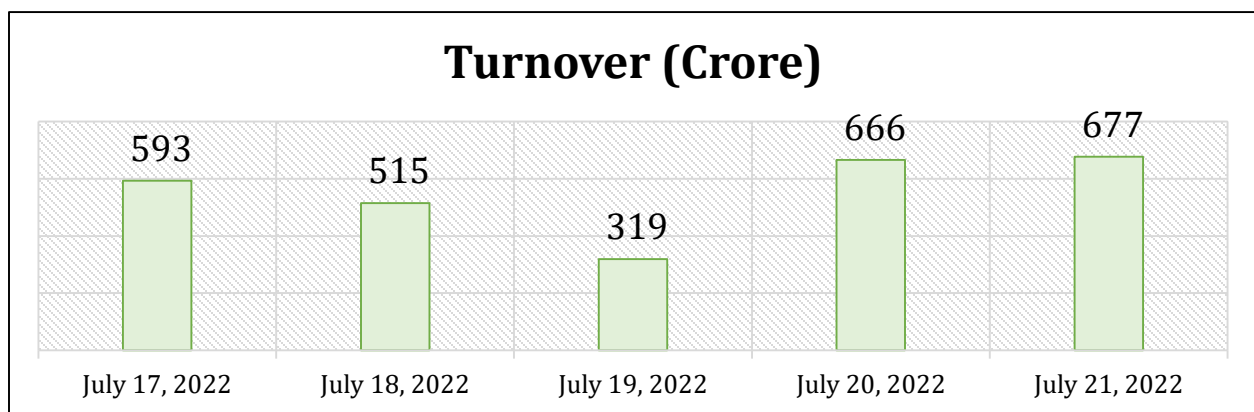
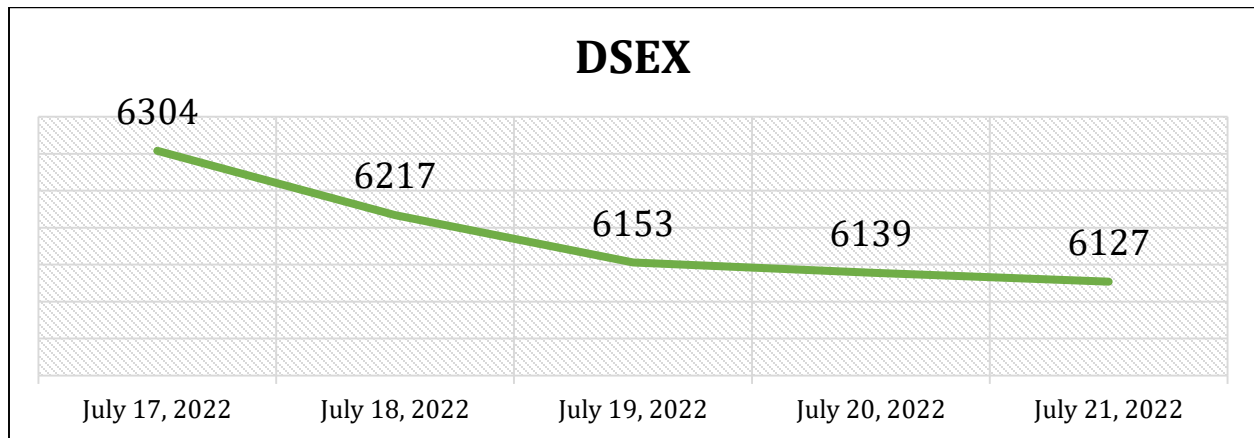
- vi. Bangladesh Bank has ordered all scheduled banks to establish separate 'Large Loan Monitoring Unit' in order to strengthen banks' loan risk management, reduce loan centralization risk and reinforce large loan monitoring.
- vii. Bangladesh Bank has instructed the banks to clear cheques, deposited for the purpose of buying saving certificates, within one day. It also ordered issuing saving certificates in favor of the customers on the cheque clearance day.
- viii. Bangladesh Bank announced a fine of BDT 50,000 to BDT 500,000 for any officials of a bank or NBFI if they send false or incorrect information about outstanding loans to the central bank.
- ix. Bangladesh Bank sent a letter to the Ministry of Finance regarding some changes in the capital market exposure part of the Bank Companies Act. Sources said the Central Bank responded to two demands, keeping bond exposure out of the capital market exposure limit and calculating exposure limit based on cost price of listed securities.
- x. The Chairman of BSEC, Professor Shibli Rubayat Ul Islam has been elected as Vice Chair of Asia Pacific Regional Committee (APRC) of International Organization of Securities Commissions (IOSCO).



03. Secondary Market Highlights

Index Scenario

| Indices | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---------|-----------------------------|------------------------------|---------|----------|-------------------------|-------------------------|
| DSEX | 6126.52 | 6324.50 | -197.98 | -3.13% | -9.33% | 13.76% |
| DS30 | 2200.83 | 2273.85 | -73.02 | -3.21% | -13.10% | 17.02% |
| DSES | 1345.09 | 1377.35 | -32.26 | -2.34% | -6.01% | 9.11% |





Market Statistics

| Particulars | Current Week (Jul 17 - Jul 21 2022) | Previous Week (Jul 12 - Jul 14 2022) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 554 | 654 | -100 | -15.29% |
| Market P/E (Weighted Average) | 13.93 | 14.33 | -0.40 | -2.79% |
| Market Cap. to GDP | 12.65% | 12.98% | -0.32% | -2.49% |

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | | |
|--|-----------------------------------|------------------------------------|---------|----------|-----------------------------------|------------------------------------|--------|----------|
| | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change |
| Market Capitalization (Crore) | 503,119 | 515,960 | -12,841 | -2.49% | - | - | - | - |
| Equity Market Capitalization (Crore) | 435,778 | 448,467 | -12,689 | -2.83% | 86.62% | 86.92% | -0.30% | -0.35% |
| Mutual Fund Market Capitalization (Crore) | 3,782 | 3,880 | -99 | -2.54% | 0.75% | 0.75% | 0.00% | -0.06% |
| Debt Market Capitalization (Crore) | 63,559 | 63,613 | -54 | -0.08% | 12.63% | 12.33% | 0.30% | 2.47% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Jul 21 2022 | Previous Week Market Cap. (Crore) Jul 14 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|-----------------------------|--|---|--------|----------|-------------------------|-------------------------|
| Bank | 65,687 | 66,449 | -762 | -1.15% | -11.11% | -16.70% |
| Cement | 11,432 | 11,776 | -345 | -2.93% | -9.97% | 9.15% |
| Ceramics Sector | 3,214 | 3,478 | -265 | -7.61% | 4.89% | 4.48% |
| Engineering | 53,723 | 55,166 | -1,443 | -2.62% | -5.01% | -5.10% |
| Financial Institutions | 19,049 | 19,813 | -765 | -3.86% | -16.59% | -14.65% |
| Food & Allied | 37,949 | 39,110 | -1,161 | -2.97% | -15.06% | -81.11% |
| Fuel & Power | 46,186 | 48,549 | -2,363 | -4.87% | -2.85% | -8.93% |
| Insurance | 15,587 | 16,417 | -830 | -5.05% | -27.56% | 27.07% |
| IT Sector | 3,224 | 3,375 | -151 | -4.48% | -19.88% | -20.66% |
| Jute | 199 | 204 | -5 | -2.41% | -3.15% | -57.99% |
| Miscellaneous | 23,631 | 24,920 | -1,289 | -5.17% | -4.51% | 107.01% |
| Mutual Funds | 4,647 | 4,746 | -99 | -2.08% | -2.85% | 12.23% |
| Paper & Printing | 2,797 | 2,872 | -75 | -2.60% | -18.64% | -25.88% |
| Pharmaceuticals & Chemicals | 69,850 | 70,784 | -934 | -1.32% | -2.47% | 21.72% |
| Services & Real Estate | 2,444 | 2,611 | -167 | -6.41% | -4.57% | 27.41% |
| Tannery Industries | 3,240 | 3,384 | -144 | -4.25% | -5.42% | 13.04% |
| Telecommunication | 59,086 | 60,298 | -1,211 | -2.01% | -16.33% | -16.89% |
| Textile | 17,173 | 17,683 | -510 | -2.88% | 6.89% | -5.05% |
| Travel & Leisure | 2,719 | 2,922 | -203 | -6.95% | 2.70% | -0.57% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|-----------------------------------|-----------------|------------------------------------|-----------------|---------------------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| H.R. Textile Ltd. | 21.40% | Imam Button Industries Ltd. | -9.44% | Bangladesh Export Import Company Ltd. | 5.25% |
| KDS Accessories Limited | 14.97% | CVO Petrochemical Refinery Limited | -9.39% | Sonali Paper & Board Mills Limited | 3.54% |
| Orion Infusion Ltd. | 11.91% | Fortune Shoes Limited | -9.29% | Delta Life Insurance Co. Ltd | 2.72% |
| Prime Textile Spinning Mills Ltd. | 7.75% | Meghna Insurance Company Limited | -9.22% | Intraco Refueling Station Limited | 2.22% |
| Aramit Cement | 7.14% | Information Services Network Ltd. | -9.21% | KDS Accessories Limited | 2.17% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Bank | 33 | 7.6 |
| 2 | Fuel & Power | 23 | 11.3 |
| 3 | Miscellaneous | 15 | 11.3 |
| 4 | Pharmaceuticals & Chemicals | 32 | 13.1 |
| 5 | Telecommunication | 3 | 14.6 |
| 6 | Services & Real Estate | 4 | 15.8 |
| 7 | Engineering | 42 | 19.5 |
| 8 | Financial Institutions | 23 | 19.9 |
| 9 | Cement | 7 | 23.5 |
| 10 | Food & Allied | 21 | 23.5 |
| 11 | IT Sector | 11 | 24.7 |
| 12 | Textile | 58 | 25.5 |
| 13 | Ceramics Sector | 5 | 30.1 |
| 14 | Tannery Industries | 6 | 46.7 |
| 15 | Insurance | 54 | 81.3 |
| 16 | Jute | 3 | N/M |
| 17 | Mutual Funds | 36 | N/M |
| 18 | Paper & Printing | 6 | N/M |
| 19 | Travel & Leisure | 4 | N/M |

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | SOUTHEASTB | 14.1 | 2.69 | 35 | MATINSPINN | 71 | 6.67 |
| 2 | JAMUNABANK | 21.7 | 3.15 | 36 | SQUARETEXT | 64.4 | 6.76 |
| 3 | EBLNRBMF | 6.4 | 3.56 | 37 | UNIONBANK | 9.5 | 6.79 |
| 4 | MERCANBANK | 13.9 | 4.04 | 38 | MALEKSPIN | 26.9 | 6.93 |
| 5 | DHAKABANK | 13.3 | 4.55 | 39 | BPPL | 30.2 | 7.12 |
| 6 | TRUSTB1MF | 5.6 | 4.67 | 40 | VAMLRBBF | 7.4 | 7.12 |
| 7 | BANKASIA | 20.5 | 4.83 | 41 | UTTARABANK | 23.4 | 7.22 |
| 8 | SHAHJABANK | 19.1 | 4.87 | 42 | ABB1STMF | 5.3 | 7.23 |
| 9 | PREMIERBAN | 13 | 5 | 43 | SEMLFBSLGF | 8.3 | 7.24 |
| 10 | IFIC1STMF | 5.2 | 5.06 | 44 | SHURWID | 19.1 | 7.58 |
| 11 | NRBCBANK | 18.2 | 5.11 | 45 | AIBL1STIMF | 7.6 | 7.6 |
| 12 | PRIMEBANK | 18.9 | 5.14 | 46 | TRUSTBANK | 34.3 | 7.73 |
| 13 | PUBALIBANK | 25.5 | 5.36 | 47 | ATCSLGF | 9.7 | 7.82 |
| 14 | MTB | 16.9 | 5.42 | 48 | ISLAMIBANK | 33 | 7.86 |
| 15 | BSRMLTD | 91.2 | 5.7 | 49 | MPETROLEUM | 200.6 | 7.87 |
| 16 | EXIM1STMF | 5.8 | 5.72 | 50 | DBH | 58.8 | 8.4 |
| 17 | ONEBANKLTD | 10.3 | 5.72 | 51 | CONFIDCEM | 95.1 | 8.43 |
| 18 | FIRSTSBANK | 10.1 | 5.8 | 52 | ACMELAB | 86.2 | 8.56 |
| 19 | NCCBANK | 14 | 5.93 | 53 | DUTCHBANGL | 62.9 | 8.88 |
| 20 | BSRMSTEEL | 64.3 | 5.97 | 54 | PIONEERINS | 72.6 | 8.94 |
| 21 | FBFIF | 5.1 | 5.98 | 55 | GREENDELTA | 64.3 | 9.03 |
| 22 | 1STPRIMFMF | 17.1 | 6.02 | 56 | PRAGATIINS | 57.7 | 9.1 |
| 23 | POPULAR1MF | 5.2 | 6.09 | 57 | PADMAOIL | 207.2 | 9.23 |
| 24 | DOREENPWR | 69.9 | 6.36 | 58 | SPCL | 70.2 | 9.24 |
| 25 | SSSTEEL | 17 | 6.38 | 59 | SUMITPOWER | 35.2 | 9.26 |
| 26 | MAKSONSPIN | 22.2 | 6.43 | 60 | ICBSONALI1 | 7.8 | 9.59 |
| 27 | EBL | 32.4 | 6.48 | 61 | SEMLLECMF | 8.8 | 9.71 |
| 28 | PHPMF1 | 5.2 | 6.5 | 62 | EBL1STMF | 7.4 | 9.74 |
| 29 | BSC | 108.6 | 6.56 | 63 | PRIME1ICBA | 7.5 | 9.87 |
| 30 | BARKAPOWER | 22.2 | 6.58 | 64 | SQURPHARMA | 212.2 | 9.93 |
| 31 | BAYLEASING | 24.2 | 6.6 | 65 | SEMLIBLSF | 8.4 | 10 |
| 32 | MBL1STMF | 6.6 | 6.6 | 66 | IDLC | 46.6 | 10.04 |
| 33 | CITYBANK | 22 | 6.63 | 67 | ASIAPACINS | 44.1 | 10.11 |
| 34 | BEXIMCO | 116.6 | 6.64 | 68 | GPHISPAT | 48.5 | 10.16 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | EHL | 53.8 | 10.27 | 103 | PARAMOUNT | 46.2 | 13.43 |
| 70 | POWERGRID | 53.7 | 10.27 | 104 | CRYSTALINS | 35.9 | 13.6 |
| 71 | UPGDCL | 238.5 | 10.32 | 105 | BGIC | 38.7 | 13.63 |
| 72 | MERCINS | 31.8 | 10.6 | 106 | MJLBD | 87.8 | 13.69 |
| 73 | ICB3RDNRB | 6.7 | 10.69 | 107 | UNIQUEHRL | 55.9 | 13.7 |
| 74 | EXIMBANK | 10.7 | 10.7 | 108 | DBH1STMF | 7 | 13.74 |
| 75 | VAMLBDMF1 | 7.3 | 10.74 | 109 | EASTERNINS | 52.1 | 13.86 |
| 76 | ICBAMCL2ND | 8.7 | 10.88 | 110 | ABBANK | 10 | 13.89 |
| 77 | RELIANCINS | 56.6 | 11.05 | 111 | SHASHADNIM | 26.9 | 13.91 |
| 78 | EIL | 29 | 11.15 | 112 | CENTRALINS | 37.9 | 13.93 |
| 79 | GP | 287.1 | 11.2 | 113 | NHFIL | 41.9 | 14.16 |
| 80 | GRAMEENS2 | 15.2 | 11.29 | 114 | ISLAMIINS | 40.5 | 14.26 |
| 81 | BXPHERMA | 146.2 | 11.42 | 115 | UNIONINS | 33.7 | 14.28 |
| 82 | ICBAGRANI1 | 9.5 | 11.49 | 116 | CNATEX | 10.4 | 14.44 |
| 83 | 1JANATAMF | 6.2 | 11.63 | 117 | SAIHAMTEX | 23.6 | 14.63 |
| 84 | BBS | 22.1 | 11.67 | 118 | PTL | 77.9 | 14.9 |
| 85 | MHSML | 26.8 | 11.75 | 119 | ENVOYTEX | 42.7 | 15.11 |
| 86 | ESQUIRENIT | 33.8 | 11.79 | 120 | LRGLOBMF1 | 6.5 | 15.12 |
| 87 | VFSTDL | 22.3 | 11.95 | 121 | RELIANCE1 | 10.9 | 15.14 |
| 88 | JAMUNAOIL | 168 | 12.06 | 122 | PF1STMF | 9.7 | 15.16 |
| 89 | PHENIXINS | 38.7 | 12.09 | 123 | LANKABAFIN | 26.4 | 15.35 |
| 90 | SBACBANK | 10.7 | 12.16 | 124 | IFIC | 11.7 | 15.39 |
| 91 | SKICL | 46.2 | 12.16 | 125 | TITASGAS | 42.5 | 15.4 |
| 92 | KARNAPHULI | 28.8 | 12.2 | 126 | UTTARAFIN | 34.5 | 15.4 |
| 93 | ALARABANK | 24.1 | 12.3 | 127 | NORTHRNINS | 40.3 | 15.5 |
| 94 | AMANFEED | 33.8 | 12.37 | 128 | PROVATIINS | 60 | 15.54 |
| 95 | HWAWELLTEX | 44.1 | 12.39 | 129 | IFADAUTOS | 47.2 | 15.73 |
| 96 | BRACBANK | 38.6 | 12.53 | 130 | AAMRATECH | 31.1 | 15.87 |
| 97 | BBSCABLES | 53.4 | 12.67 | 131 | FEKDIL | 17.4 | 15.91 |
| 98 | UCB | 13.4 | 12.88 | 132 | GENEXIL | 69.6 | 16.01 |
| 99 | DSSL | 17.2 | 12.9 | 133 | REPUBLIC | 37.4 | 16.12 |
| 100 | ICBEPMF1S1 | 7.1 | 12.99 | 134 | ISLAMICFIN | 20 | 16.13 |
| 101 | GREENDEL MF | 7 | 13 | 135 | CONTININS | 32.3 | 16.15 |
| 102 | BNICL | 58.8 | 13.24 | 136 | IBNSINA | 286 | 16.18 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 137 | RUNNERAUTO | 49 | 16.19 | 171 | ORIONPHARM | 80.7 | 19.71 |
| 138 | NITOLINS | 42.3 | 16.27 | 172 | FEDERALINS | 25.7 | 20.08 |
| 139 | INDEXAGRO | 106.1 | 16.41 | 173 | SAIFPOWER | 30.1 | 20.16 |
| 140 | CAPMBDBLMF | 9.9 | 16.5 | 174 | ACFL | 26.7 | 20.23 |
| 141 | KTL | 23.1 | 16.5 | 175 | NPOLYMER | 51 | 20.24 |
| 142 | QUEENSOUTH | 24.7 | 16.54 | 176 | IFILISLMF1 | 6.5 | 20.31 |
| 143 | DHAKAINS | 49.8 | 16.6 | 177 | NAHEEACP | 65.7 | 20.45 |
| 144 | PEOPLESINS | 38.7 | 16.68 | 178 | RDFOOD | 37.5 | 20.53 |
| 145 | BSCCL | 222.1 | 16.69 | 179 | NLI1STMF | 14.4 | 20.57 |
| 146 | DGIC | 27.8 | 16.75 | 180 | ACMEPL | 35.7 | 20.6 |
| 147 | CITYGENINS | 26.3 | 16.86 | 181 | IBP | 17.3 | 20.6 |
| 148 | BATBC | 523.4 | 16.93 | 182 | AOL | 37.1 | 20.76 |
| 149 | STANDBANKL | 8.9 | 17.12 | 183 | BDCOM | 31.3 | 20.77 |
| 150 | OLYMPIC | 117.3 | 17.18 | 184 | EPGL | 36.3 | 20.78 |
| 151 | PHOENIXFIN | 16.8 | 17.26 | 185 | GLOBALINS | 32.5 | 20.83 |
| 152 | DACCADYE | 18.2 | 17.28 | 186 | RAKCERAMIC | 43.2 | 21.39 |
| 153 | METROSPIN | 23.4 | 17.38 | 187 | MARICO | 2426.2 | 21.51 |
| 154 | GBBPOWER | 20.7 | 17.84 | 188 | AGNISYSL | 22.5 | 21.63 |
| 155 | LHBL | 66.8 | 17.86 | 189 | NEWLIN | 46.2 | 21.66 |
| 156 | SHEPHERD | 24.2 | 17.97 | 190 | MIRAKHTER | 52.2 | 21.75 |
| 157 | ADVENT | 23.4 | 18.09 | 191 | NCCBLMF1 | 7 | 21.88 |
| 158 | SONARBAINS | 47.6 | 18.12 | 192 | ASIAINS | 49.1 | 22.32 |
| 159 | LINDEBD | 1426.8 | 18.15 | 193 | SAIHAMCOT | 16.4 | 22.36 |
| 160 | EASTLAND | 25.6 | 18.29 | 194 | SILCOPHL | 23.9 | 22.41 |
| 161 | ITC | 33.9 | 18.29 | 195 | SIBL | 12.6 | 22.5 |
| 162 | JANATAINS | 29.4 | 18.38 | 196 | TOSRIFA | 23.1 | 22.5 |
| 163 | LRBDL | 35.9 | 18.57 | 197 | AGRANINS | 38.9 | 22.62 |
| 164 | SALVOCHEM | 62.4 | 18.8 | 198 | ACIFORMULA | 158.2 | 22.64 |
| 165 | JHRML | 72.8 | 18.89 | 199 | SAPORTL | 27.8 | 22.66 |
| 166 | GSPFINANCE | 32.2 | 19.02 | 200 | AAMRANET | 39.3 | 22.85 |
| 167 | STANDARINS | 48.7 | 19.02 | 201 | SILVAPHL | 22.4 | 23.01 |
| 168 | SIMTEX | 17.6 | 19.13 | 202 | ALIF | 13.6 | 23.18 |
| 169 | RUPALIINS | 26.8 | 19.14 | 203 | FORTUNE | 80.1 | 23.65 |
| 170 | COPPERTECH | 38.9 | 19.58 | 204 | IPDC | 59.5 | 24.79 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 205 | LOVELLO | 37.6 | 24.96 | 239 | DOMINAGE | 22.2 | 35.43 |
| 206 | RENATA | 1307.2 | 25.54 | 240 | ICB | 95.5 | 35.63 |
| 207 | BPML | 50.9 | 25.62 | 241 | MEGHNACEM | 69 | 35.69 |
| 208 | PURABIGEN | 26.7 | 25.67 | 242 | UNITEDINS | 44.9 | 36.21 |
| 209 | ADNTEL | 60.8 | 25.76 | 243 | SINOBANGLA | 57.5 | 36.24 |
| 210 | BDFINANCE | 43.4 | 25.83 | 244 | APEXSPINN | 132.7 | 37.14 |
| 211 | CAPMIBBLMF | 14.2 | 25.98 | 245 | BENGALWTL | 22.5 | 38.35 |
| 212 | MEGHNAINS | 46.3 | 26.92 | 246 | DESHBANDHU | 19 | 39.58 |
| 213 | KEYACOSMET | 6.6 | 27.5 | 247 | PHARMAID | 809.2 | 39.64 |
| 214 | PDL | 11.8 | 27.66 | 248 | RANFOUNDRY | 166.6 | 40.18 |
| 215 | BERGERPBL | 1735 | 27.68 | 249 | SALAMCRST | 33.3 | 40.28 |
| 216 | EGEN | 44.4 | 28.22 | 250 | HRTEX | 123.1 | 40.85 |
| 217 | PRIMEFIN | 11.1 | 28.71 | 251 | ARAMIT | 283 | 41.37 |
| 218 | PENINSULA | 28.1 | 29.27 | 252 | MONOSPOOL | 153.1 | 42.22 |
| 219 | SKTRIMS | 25 | 29.3 | 253 | HFL | 21.6 | 42.63 |
| 220 | WALTONHIL | 1060.5 | 29.38 | 254 | MLDYEING | 26.3 | 42.88 |
| 221 | PRIMEINSUR | 87.8 | 29.66 | 255 | PAPERPROC | 172.6 | 43.59 |
| 222 | INTRACO | 28.9 | 29.69 | 256 | UNITEDFIN | 15.8 | 43.89 |
| 223 | APEXFOOT | 266.5 | 29.88 | 257 | SAMORITA | 75 | 44.29 |
| 224 | KDSALTD | 74.5 | 30.7 | 258 | BDTHAIFOOD | 35.5 | 45.13 |
| 225 | GOLDENSON | 18.9 | 30.82 | 259 | BATASHOE | 924 | 46.11 |
| 226 | SEAPEARL | 44 | 30.84 | 260 | AFCAGRO | 24 | 46.15 |
| 227 | KOHINOOR | 383 | 31.09 | 261 | GEMINISEA | 328.5 | 47.75 |
| 228 | RUPALIBANK | 26.3 | 31.31 | 262 | WATACHEM | 207.9 | 48.27 |
| 229 | AMCL(PRAN) | 267.9 | 31.99 | 263 | UNILEVERCL | 2825.8 | 49.3 |
| 230 | SONALIPAPR | 639.7 | 32.59 | 264 | DESCO | 37.6 | 50.36 |
| 231 | BDLAMPS | 264.3 | 32.76 | 265 | APEXFOODS | 173.9 | 52.17 |
| 232 | TAMIJTEX | 185.2 | 32.76 | 266 | BEACONPHAR | 249.6 | 52.29 |
| 233 | TAKAFULINS | 47.6 | 33.06 | 267 | JMISMDL | 302.2 | 52.71 |
| 234 | SINGERBD | 155.4 | 33.64 | 268 | ORIONINFU | 107.1 | 56.17 |
| 235 | ANWARGALV | 388.3 | 34.14 | 269 | FUWANGCER | 18 | 58.7 |
| 236 | RINGSHINE | 10 | 34.48 | 270 | CROWNCEMNT | 72.3 | 59.59 |
| 237 | ACI | 276.4 | 34.84 | 271 | ACTIVEFINE | 19.9 | 62.19 |
| 238 | AIL | 53.8 | 35.09 | 272 | RECKITTBEN | 4801.1 | 62.35 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 273 | PRIMETEX | 41.7 | 65.16 | 307 | LEGACYFOOT | 61.6 | 770 |
| 274 | MONNOCERA | 100.3 | 72.33 | 308 | AIBLPBOND | 4910 | - |
| 275 | YPL | 20.2 | 89.12 | 309 | APSCLBOND | 5500 | - |
| 276 | PREMIERCEM | 45.8 | 92.84 | 310 | BEXGSUKUK | 86.5 | - |
| 277 | RAHIMTEXT | 218.4 | 97.5 | 311 | CBLPBOND | 1000000 | - |
| 278 | DAFODILCOM | 69.1 | 97.78 | 312 | DEBARACEM | 1865 | - |
| 279 | ROBI | 31.8 | 99.38 | 313 | DEBBDLUGG | 784 | - |
| 280 | ISNLTD | 57.2 | 99.77 | 314 | DEBBDWELD | 1418.5 | - |
| 281 | SONALIANS | 449.3 | 110.48 | 315 | DEBBDZIPP | 700 | - |
| 282 | ALLTEX | 23.6 | 118 | 316 | DEBBXDENIM | 1450 | - |
| 283 | BDTHAI | 17.4 | 118.64 | 317 | DEBBXFISH | 835 | - |
| 284 | SPCERAMICS | 43.6 | 121.11 | 318 | DEBBXKNI | 900 | - |
| 285 | INTECH | 32.1 | 126.71 | 319 | DEBBXTEX | 1300 | - |
| 286 | DSHGARME | 152.3 | 129.8 | 320 | DELTALIFE | 141.5 | - |
| 287 | QUASEMIND | 60.6 | 137.73 | 321 | FAREASTLIF | 75.4 | - |
| 288 | ICBIBANK | 5.7 | 142.5 | 322 | IBBL2PBOND | 4959 | - |
| 289 | NAVANACNG | 27 | 144.64 | 323 | IBBLPBOND | 1058 | - |
| 290 | SAFKOSPINN | 25.6 | 147.69 | 324 | MEGHNALIFE | 63.6 | - |
| 291 | SONARGAON | 48.4 | 151.25 | 325 | NATLIFEINS | 181.6 | - |
| 292 | GENNEXT | 6.2 | 155 | 326 | PADMALIFE | 48.5 | - |
| 293 | FUWANGFOOD | 23.9 | 162.95 | 327 | PBLPBOND | 4700 | - |
| 294 | GHAIL | 17.7 | 165.94 | 328 | PRAGATILIF | 69.8 | - |
| 295 | MONNOFABR | 23.5 | 176.25 | 329 | PREBPPBOND | 5100 | - |
| 296 | BDAUTOCA | 142 | 242.05 | 330 | PRIMELIFE | 55.1 | - |
| 297 | MONNOAGML | 478 | 245.55 | 331 | PROGRESLIF | 75.2 | - |
| 298 | KAY&QUE | 252.7 | 274.67 | 332 | RUPALILIFE | 63 | - |
| 299 | EMERALDOIL | 38.2 | 318.33 | 333 | SANDHANINS | 27.3 | - |
| 300 | AL-HAJTEX | 129.8 | 324.5 | 334 | SJIBLPBOND | 5133 | - |
| 301 | BEACHHATCH | 43.7 | 327.75 | 335 | SONALILIFE | 51.2 | - |
| 302 | ARGONDENIM | 18.1 | 339.38 | 336 | SUNLIFEINS | 58.1 | - |
| 303 | APEXTANRY | 133.8 | 358.39 | 337 | AFTABAUTO | 25.8 | n/a |
| 304 | AMBEEPHA | 498.2 | 504.93 | 338 | ANLIMAYARN | 36.9 | n/a |
| 305 | EASTRNLUB | 1918.6 | 512.08 | 339 | APOLOISPAT | 8.1 | n/a |
| 306 | BANGAS | 135.1 | 675.5 | 340 | ARAMITCEM | 33 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 341 | ATLASBANG | 109.3 | n/a | 373 | MIRACLEIND | 36 | n/a |
| 342 | AZIZPIPES | 99.2 | n/a | 374 | MITHUNKNIT | 19 | n/a |
| 343 | BDSERVICE | 5.2 | n/a | 375 | NBL | 8.3 | n/a |
| 344 | BDWELDING | 22.8 | n/a | 376 | NFML | 17.1 | n/a |
| 345 | BIFC | 9.4 | n/a | 377 | NORTHERN | 236.5 | n/a |
| 346 | BXSYNTH | 8.4 | n/a | 378 | NTC | 621.7 | n/a |
| 347 | CENTRALPHL | 12.6 | n/a | 379 | NLTUBES | 81.8 | n/a |
| 348 | CVOPRL | 168.8 | n/a | 380 | NURANI | 7.3 | n/a |
| 349 | DELTASPINN | 8.7 | n/a | 381 | OAL | 11.1 | n/a |
| 350 | DULAMIACOT | 69.3 | n/a | 382 | OIMEX | 19.5 | n/a |
| 351 | ECABLES | 187.1 | n/a | 383 | PLFSL | 3 | n/a |
| 352 | ETL | 9.4 | n/a | 384 | POPULARLIF | 63.9 | n/a |
| 353 | FAMILYTEX | 4.9 | n/a | 385 | PREMIERLEA | 6.7 | n/a |
| 354 | FARCHEM | 10.9 | n/a | 386 | RAHIMAFOOD | 248.5 | n/a |
| 355 | FAREASTFIN | 5.6 | n/a | 387 | REGENTTEX | 9.9 | n/a |
| 356 | FASFIN | 5.1 | n/a | 388 | RENWICKJA | 1008.1 | n/a |
| 357 | FINEFOODS | 46.5 | n/a | 389 | RNSPIN | 6.5 | n/a |
| 358 | FIRSTFIN | 5.2 | n/a | 390 | RSRMSTEEL | 17.5 | n/a |
| 359 | GHCL | 35.2 | n/a | 391 | SAMATALETH | 72.5 | n/a |
| 360 | GQBALLPEN | 106.8 | n/a | 392 | SAVAREFR | 274.2 | n/a |
| 361 | HAKKANIPUL | 61.2 | n/a | 393 | SHYAMPSUG | 104 | n/a |
| 362 | HEIDELBCEM | 188.2 | n/a | 394 | STANCERAM | 155.3 | n/a |
| 363 | ILFSL | 5.1 | n/a | 395 | STYLECRAFT | 108.9 | n/a |
| 364 | IMAMBUTTON | 134.3 | n/a | 396 | TALLUSPIN | 10.6 | n/a |
| 365 | JUTESPINN | 155 | n/a | 397 | TUNGHAI | 5.9 | n/a |
| 366 | KBPPWBIL | 14 | n/a | 398 | UNIONCAP | 7 | n/a |
| 367 | KPCL | 28 | n/a | 399 | USMANIAGL | 77.9 | n/a |
| 368 | KPPL | 9.2 | n/a | 400 | WMSHIPYARD | 11.2 | n/a |
| 369 | LIBRAINFU | 951.9 | n/a | 401 | ZAHEENSPIN | 12.4 | n/a |
| 370 | MEGCONMILK | 39.7 | n/a | 402 | ZAHINTEX | 9.1 | n/a |
| 371 | MEGHNA PET | 39.1 | n/a | 403 | ZEALBANGLA | 179.1 | n/a |
| 372 | MIDASFIN | 13.1 | n/a | | | | |



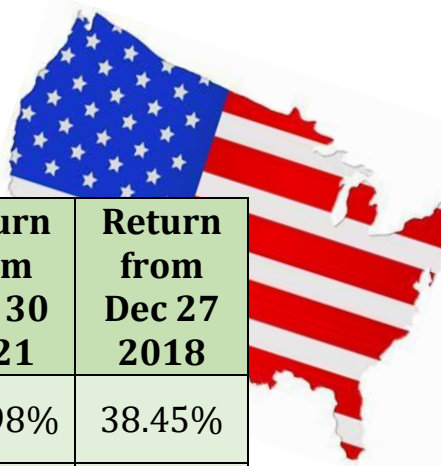
04. Primary Market Highlights

Capital Raising in Progress (Equity)

| Company | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|-----------------------------------|------------------------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|-------------------|----------------------|--------------------|--------------------------------------|
| Navana Pharmaceuticals Ltd. | 75.00 | IPO (Book Building) | 11.25 | 19.62 | 44.14 | 10.00 | 34.00 | 23.00 | Awaiting GP Subscription |
| Global Islami Bank Ltd. | 425.00 | IPO (Fixed Price) | 106.25 | 79.69 | 239.06 | 10.00 | N/A | 10.00 | Approved in 827th Commission Meeting |
| Chartered Life Insurance Co. Ltd. | 15.00 | IPO (Fixed Price) | N/A | 3.75 | 11.25 | 10.00 | N/A | 10.00 | Approved in 830th Commission Meeting |


05. World Stock Markets

America



| Indices | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| DJIA (USA) | 32037 | 30630 | 1407 | 4.59% | -11.98% | 38.45% |
| NASDAQ Composite (USA) | 12619 | 11768 | 851 | 7.23% | -23.19% | 100.68% |
| S&P 500 (USA) | 3999 | 3790 | 209 | 5.51% | -16.32% | 60.68% |

Europe



| Indices | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|--------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| FTSE 100 (UK) | 7271 | 7040 | 231 | 3.28% | -1.78% | 10.42% |
| EURO STOXX 50 (Eurozone) | 3597 | 3397 | 200 | 5.89% | -16.47% | 22.47% |
| DAX (Germany) | 13247 | 12520 | 727 | 5.81% | -16.61% | 27.60% |
| CAC 40 (France) | 6201 | 5915 | 286 | 4.84% | -13.55% | 34.83% |
| IBEX 35 (Spain) | 8013 | 7804 | 209 | 2.68% | -8.04% | -4.20% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

| Indices | Current Week Jul 21 2022 | Previous Week Jul 14 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---|---|--|---------------|-----------------|--|--|
| SSE (China) | 3272 | 3282 | -10 | -0.30% | -9.59% | 31.78% |
| FTSE Straits Times (Singapore) | 3152 | 3091 | 61 | 1.97% | 0.80% | 3.51% |
| FTSE Bursa Malaysia (Malaysia) | 1450 | 1420 | 30 | 2.11% | -6.09% | -14.25% |
| Hang Seng Index (Hong Kong) | 20575 | 20751 | -176 | -0.85% | -10.98% | -19.25% |
| Nikkei 225 (Japan) | 27803 | 26643 | 1160 | 4.35% | -3.43% | 38.47% |
| JSX Composite (Indonesia) | 6864 | 6690 | 174 | 2.60% | 4.30% | 10.87% |
| S&P BSE SENSEX (India) | 55682 | 53416 | 2266 | 4.24% | -3.65% | 55.51% |
| KSE 100 (Pakistan) | 39832 | 42349 | -2517 | -5.94% | -10.32% | 5.23% |
| Vietnam Ho Chi Minh (Vietnam) | 1198 | 1182 | 16 | 1.35% | -19.38% | 32.96% |
| CSE All Share (Sri Lanka) | 7736 | 7318 | 418 | 5.71% | -35.64% | 28.55% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



Disclaimer

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Sources

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