



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 26th June to 30th June, 2022

Week 25 of the Calendar Year

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01. Market Commentary of the Week

1. DSEX ended in green for the week increasing by 49.29 points (0.78%) compared to the previous week. It stands at 6376.94 points.
2. The market lost 26.57 points in the first trading day but bounced back as the index increased steadily in the remaining trading days of the week. The index increased by 75.86 points in the four days. Overall, the market moved upward for the week as opposed to the downward movement in the previous two weeks.
3. Investor participation in this week was seen to increase by a minor amount. The average daily turnover increased by 0.92% in the week. Investor sentiments were positive, as on a weekly average basis 261 scrips advanced, 94 scrips declined and 36 scrips remained unchanged.
4. Investor sentiments were positive which may be due to potential tax exemptions on investments in capital market, capitalizing on the purchase of low priced good fundamental stocks, expectations from the monetary policy announcement by Bangladesh Bank for the fiscal year 2022-23 etc.
5. Market capitalization stands at BDT 5.17 Trillion or USD 55.41 Billion*.
*(USD 1 = BDT 93.45 as on June 30, 2022).



02. Market Events

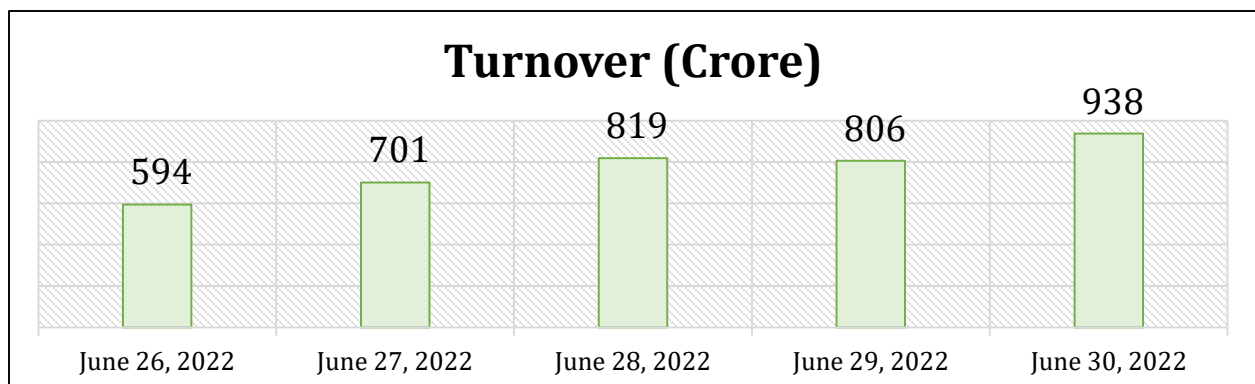
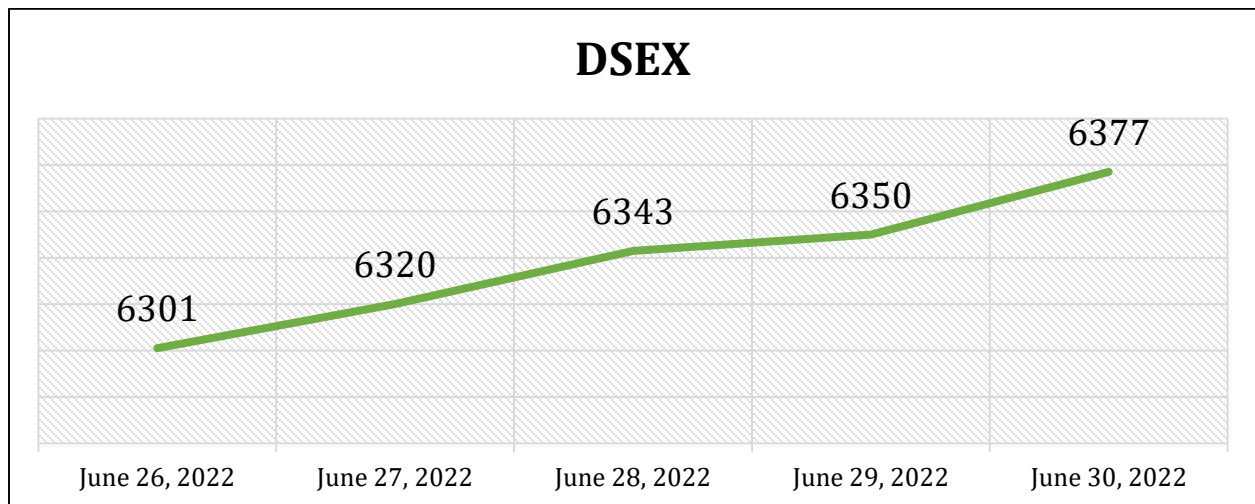
1. In the monetary policy statement published for the fiscal year 2022-23, Bangladesh Bank has raised the Repo Rate to 5.5% from 5% to curb inflationary pressure in the economy. The Reverse Repo Rate is unchanged at 4%.
2. According to a loan/lease/investment classification circular published by Bangladesh Bank, borrowers have been given time till December this year to avoid their loans/leases/investments being classified as defaulted by paying at least 50% of their instalments before the closing of every quarter end for 2022.
3. BSEC in a meeting with Dawn Global Management Ltd., has said in a press release that the UK based company which is renowned for initiating and managing ETFs has shown interest in starting Exchange Traded Fund (ETF) in the stock exchanges of Bangladesh. Dawn Global also expressed interest in providing technical support, knowledge transfer, training and investing in ETF.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6376.94	6327.65	49.29	0.78%	-5.62%	18.41%
DS30	2295.59	2298.60	-3.01	-0.13%	-9.36%	22.06%
DSES	1386.78	1382.93	3.85	0.28%	-3.10%	12.49%





Market Statistics

Particulars	Current Week (Jun 26 - Jun 30 2022)	Previous Week (June 19 - Jun 23 2022)	Change	% Change
Average Daily Turnover (Crore)	771	764	7	0.92%
Market P/E (Weighted Average)	14.44	14.30	0.14	0.98%
Market Cap. to GDP	13.02%	12.93%	0.09%	0.67%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change
Market Capitalization (Crore)	517,782	514,316	3,465	0.67%	-	-	-	-
Equity Market Capitalization (Crore)	450,138	446,781	3,356	0.75%	86.94%	86.87%	0.07%	0.08%
Mutual Fund Market Capitalization (Crore)	3,911	3,849	62	1.61%	0.76%	0.75%	0.01%	0.93%
Debt Market Capitalization (Crore)	63,733	63,686	47	0.07%	12.31%	12.38%	-0.07%	-0.60%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jun 30 2022	Previous Week Market Cap. (Crore) Jun 23 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	68,003	66,334	1,669	2.52%	-7.97%	-13.76%
Cement	11,891	11,842	48	0.41%	-6.35%	13.53%
Ceramics Sector	3,609	3,592	17	0.47%	17.81%	17.35%
Engineering	55,261	54,184	1,076	1.99%	-2.29%	-2.38%
Financial Institutions	19,726	19,524	203	1.04%	-13.62%	-11.61%
Food & Allied	39,235	39,048	187	0.48%	-12.18%	-80.47%
Fuel & Power	48,100	47,728	372	0.78%	1.18%	-5.16%
Insurance	16,536	16,499	37	0.22%	-23.16%	34.81%
IT Sector	3,355	3,341	14	0.43%	-16.62%	-17.43%
Jute	197	191	6	3.07%	-4.04%	-58.37%
Miscellaneous	24,345	25,035	-690	-2.76%	-1.62%	113.27%
Mutual Funds	4,776	4,714	62	1.32%	-0.14%	15.36%
Paper & Printing	2,750	2,612	138	5.29%	-20.00%	-27.12%
Pharmaceuticals & Chemicals	71,055	70,783	271	0.38%	-0.79%	23.82%
Services & Real Estate	2,611	2,614	-3	-0.10%	1.96%	36.13%
Tannery Industries	3,510	3,537	-27	-0.77%	2.45%	22.45%
Telecommunication	59,092	59,580	-489	-0.82%	-16.32%	-16.88%
Textile	17,346	16,900	446	2.64%	7.97%	-4.10%
Travel & Leisure	2,947	2,947	0	-0.01%	11.34%	7.79%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Meghna Insurance Company Limited	59.55%	IPDC Finance Limited	-7.22%	Bangladesh Export Import Company Ltd.	4.00%
Intraco Refueling Station Limited	22.55%	Fareast Finance & Investment Limited	-7.02%	Shinepukur Ceramics Ltd.	3.86%
Prime Textile Spinning Mills Ltd.	19.79%	Sinobangla Industries Limited	-6.95%	Fu Wang Food Ltd.	3.08%
Sonargaon Textiles Ltd.	17.56%	United Insurance Company Ltd.	-6.45%	Anwar Galvanizing Ltd	2.82%
Hamid Fabrics Limited	15.05%	Fine Foods Limited	-5.04%	Orion Pharma Ltd.	1.71%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.9
2	Fuel & Power	23	11.8
3	Miscellaneous	15	11.9
4	Pharmaceuticals & Chemicals	32	13.5
5	Telecommunication	3	14.6
6	Services & Real Estate	4	16.9
7	Engineering	42	20.1
8	Financial Institutions	23	20.7
9	Food & Allied	21	24.4
10	Cement	7	24.5
11	IT Sector	11	25.7
12	Textile	58	26.0
13	Ceramics Sector	5	33.8
14	Tannery Industries	6	50.5
15	Insurance	54	82.3
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	5	N/M

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.3	2.73	35	VAMLRBBF	7.4	7.12
2	JAMUNABANK	22.5	3.27	36	UTTARABANK	23.2	7.16
3	EBLNRBMF	6.4	3.56	37	BAYLEASING	26.3	7.17
4	MERCANBANK	14.4	4.19	38	TRUSTBANK	34.8	7.31
5	DHAKABANK	13.7	4.69	39	UNIONBANK	10.3	7.36
6	FIRSTSBANK	10.6	4.73	40	BEXIMCO	129.8	7.39
7	TRUSTB1MF	5.8	4.83	41	MALEKSPIN	29	7.47
8	BANKASIA	20.8	4.91	42	ABB1STMF	5.5	7.5
9	SHAHJABANK	19.9	5.08	43	SEMLFBSLGF	8.8	7.67
10	PREMIERBAN	13.4	5.15	44	BPPL	32.9	7.76
11	IFIC1STMF	5.5	5.36	45	AIBL1STIMF	7.9	7.9
12	PRIMEBANK	20.2	5.49	46	MPETROLEUM	202.8	7.96
13	PUBALIBANK	26.4	5.55	47	ATCSLGF	9.9	7.98
14	MTB	17.6	5.64	48	SHURWID	21.9	8.69
15	EXIM1STMF	6	5.92	49	ACMELAB	88.9	8.83
16	NRBCBANK	21.2	5.96	50	DBH	62.1	8.87
17	ONEBANKLTD	10.9	6.06	51	CONFIDCEM	103.4	9.17
18	FBFIF	5.2	6.09	52	DUTCHBANGL	65.4	9.24
19	NCCBANK	14.4	6.1	53	PADMAOIL	214.1	9.54
20	BSRMLTD	98.7	6.16	54	ICBSONALI1	8	9.84
21	1STPRIMFMF	17.6	6.2	55	SUMITPOWER	37.5	9.87
22	BSRMSTEEL	67.2	6.24	56	SPCL	75.2	9.89
23	POPULAR1MF	5.4	6.33	57	EBL1STMF	7.6	10
24	MATINSPINN	68	6.39	58	PRIME1ICBA	7.6	10
25	EBL	33	6.6	59	GREENDELTA	71.5	10.04
26	SSSTEEL	17.8	6.68	60	PIONEERINS	82	10.1
27	PHPMF1	5.5	6.88	61	SQURPHARMA	216.7	10.14
28	MBL1STMF	6.9	6.9	62	IDLC	48	10.34
29	CITYBANK	23	6.93	63	SEMLLECMF	9.6	10.59
30	SQUARETEXT	66.4	6.97	64	SEMLIBBLSF	9	10.71
31	DOREENPWR	76.7	6.98	65	UPGDCL	248.6	10.75
32	MAKSONSPIN	24.1	6.98	66	POWERGRID	56.9	10.89
33	BARKAPOWER	23.7	7.03	67	EXIMBANK	10.9	10.9
34	BSC	117.3	7.08	68	EHL	57.7	11.01



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ICB3RDNRB	6.9	11.01	102	CNATEX	10.1	14.03
70	GPHISPAT	53.1	11.12	103	MJLBD	91.7	14.3
71	ICBAGRANI1	9.2	11.13	104	DBH1STMF	7.3	14.33
72	VAMLBDMF1	7.6	11.18	105	CRYSTALINS	38.2	14.47
73	ICBAMCL2ND	9.1	11.38	106	SAIHAMTEX	23.5	14.57
74	ASIAPACINS	51.3	11.77	107	ABBANK	10.5	14.58
75	1JANATAMF	6.4	12	108	SHASHADNIM	28.7	14.84
76	PRAGATIINS	61	12.01	109	PARAMOUNT	51.8	15.06
77	RELIANCINS	61.5	12.01	110	NHFIL	44.9	15.17
78	GRAMEENS2	16.2	12.03	111	DGIC	30.4	15.2
79	MERCINS	36.1	12.03	112	PTL	79.5	15.21
80	BXPHARMA	154.6	12.08	113	UNIQUEHRL	62.9	15.42
81	GP	294.1	12.25	114	CENTRALINS	42	15.44
82	EIL	32	12.31	115	TITASGAS	42.8	15.51
83	ESQUIRENIT	35.3	12.31	116	RELIANCE1	11.2	15.56
84	BBS	23.6	12.46	117	ENVOYTEX	44.2	15.64
85	JAMUNAOIL	177.2	12.72	118	BNICL	69.8	15.72
86	MHSML	29.2	12.81	119	INDEXAGRO	102.1	15.79
87	PHENIXINS	41	12.81	120	UTTARAFIN	35.4	15.8
88	PROVATIINS	70.7	12.81	121	LRGLOBMF1	6.8	15.81
89	AMANFEED	35.1	12.84	122	ISLAMIBANK	32.9	15.82
90	BBSCABLES	54.2	12.86	123	UNIONINS	37.4	15.85
91	HWAWELLTEX	45.9	12.89	124	ISLAMIINS	45.8	16.13
92	VFSTDL	24.1	12.91	125	EASTERNINS	60.9	16.2
93	ALARABANK	25.6	13.06	126	BGIC	46.2	16.27
94	ICBEPMF1S1	7.2	13.17	127	IFIC	12.4	16.32
95	UCB	13.7	13.17	128	BSCCL	219.1	16.47
96	GREENDELMF	7.1	13.18	129	PF1STMF	10.6	16.56
97	BRACBANK	41.5	13.47	130	LANKABAFIN	28.5	16.57
98	DSSL	18	13.5	131	IBNSINA	296.7	16.78
99	SBACBANK	12	13.64	132	AAMRATECH	32.9	16.79
100	SKICL	52.1	13.71	133	IFADAUTOS	50.5	16.83
101	KARNAPHULI	32.8	13.9	134	FEKDIL	18.6	17.01



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	QUEENSOUTH	25.4	17.01	168	KTL	29.1	20.79
136	NORTHRNINS	44.7	17.19	169	ACFL	27.7	20.98
137	NITOLINS	45.4	17.46	170	LHBL	68.4	21.11
138	GENEXIL	76	17.48	171	NPOLYMER	53.3	21.15
139	CAPMBDBLMF	10.5	17.5	172	AOL	37.8	21.16
140	BATBC	543.5	17.58	173	NEWLINE	45.4	21.28
141	RUNNERAUTO	53.2	17.58	174	SONARBAINS	55.9	21.28
142	STANDBANKL	9.2	17.69	175	IBP	17.9	21.31
143	REPUBLIC	41.1	17.72	176	JHRML	82.1	21.31
144	DACCADYE	19	18.04	177	MARICO	2421	21.46
145	ITC	33.6	18.13	178	ORIONPHARM	88	21.5
146	CONTININS	36.3	18.15	179	RAKCERAMIC	49.3	21.62
147	ISLAMICFIN	21.8	18.17	180	LRBDL	41.9	21.67
148	OLYMPIC	124.1	18.18	181	SAIFPOWER	32.5	21.76
149	LINDEBD	1445	18.38	182	JANATAINS	35	21.88
150	DHAKAINS	55.5	18.5	183	RUPALIINS	30.7	21.93
151	GSPFINANCE	31.4	18.54	184	IPDC	52.7	21.96
152	PHOENIXFIN	18.2	18.7	185	BDCOM	33.4	22.17
153	CITYGENINS	29.2	18.72	186	NCCBLMF1	7.1	22.19
154	GBBPOWER	22.2	19.14	187	AGNISYSL	23.3	22.4
155	PEOPLESINS	45	19.4	188	FEDERALINS	28.8	22.5
156	ADVENT	25.1	19.41	189	MIRAKHTER	54.1	22.54
157	SHEPHERD	26.4	19.6	190	ACIFORMULA	158.1	22.63
158	ACMEPL	34	19.62	191	AAMRANET	39.1	22.73
159	SIMTEX	18.1	19.67	192	EPGL	39.7	22.73
160	STANDARINS	50.4	19.69	193	RDFOOD	42	22.99
161	COPPERTECH	39.7	19.98	194	YPL	23.3	23.3
162	EASTLAND	28.4	20.29	195	SAIHAMCOT	17.2	23.45
163	IFILISLMF1	6.5	20.31	196	GLOBALINS	37.5	24.04
164	SALVOCHEM	67.9	20.45	197	TOSRIFA	24.7	24.06
165	METROSPIN	27.7	20.57	198	SIBL	13.5	24.11
166	NLI1STMF	14.4	20.57	199	SAPORTL	29.6	24.13
167	NAHEEACP	66.6	20.73	200	ALIF	14.2	24.2



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	KDSALTD	60	24.73	234	PRIMEINSUR	101.2	34.19
202	SILCOPHL	26.4	24.75	235	SINOBANGLA	54.9	34.6
203	SILVAPHL	24.1	24.76	236	RINGSHINE	10.2	35.17
204	AGRANINS	43.3	25.17	237	ACI	283	35.67
205	ASIAINS	55.7	25.32	238	TAMIJTEX	202.4	35.8
206	INTRACO	25	25.68	239	MEGHNACEM	69.7	36.05
207	RENATA	1345.6	26.29	240	TAKAFULINS	52.2	36.25
208	BPML	54	27.18	241	APEXSPINN	131.6	36.83
209	CAPMIBBLMF	15	27.44	242	ANWARGALV	423.9	37.27
210	FORTUNE	93.3	27.55	243	DOMINAGE	23.5	37.5
211	BERGERPBL	1734.9	27.68	244	MLDYEING	23.2	37.83
212	LOVELLO	41.9	27.81	245	ICB	101.6	37.91
213	ADNTEL	65.8	27.88	246	UNITEDINS	47.9	38.63
214	PDL	12	28.13	247	DESHBANDHU	19	39.58
215	KEYACOSMET	6.8	28.33	248	PHARMAID	815	39.92
216	GOLDENSON	17.5	28.53	249	ARAMIT	276	40.35
217	MEGHNAINS	49.3	28.66	250	BENGALWTL	23.7	40.4
218	EGEN	45.2	28.73	251	SALAMCRST	33.7	40.77
219	PURABIGEN	30.3	29.13	252	RANFOUNDRY	173.8	41.91
220	PRIMEFIN	11.3	29.22	253	SAMORITA	73.5	43.41
221	BDFINANCE	49.1	29.23	254	SINGERBD	162.7	44.7
222	SONALIPAPR	582.2	29.66	255	UNITEDFIN	16.1	44.72
223	SKTRIMS	25.5	29.88	256	BDTHAIFOOD	35.5	45.13
224	KOHINOOR	371.7	30.17	257	PAPERPROC	181	45.71
225	WALTONHIL	1093.9	30.31	258	ORIONINFU	87.3	45.79
226	APEXFOOT	271.5	30.44	259	MONOSPOOL	169	46.6
227	AIL	46.7	30.46	260	BATASHOE	936.2	46.72
228	SEAPEARL	43.7	30.63	261	HFL	23.7	46.78
229	PENINSULA	30.3	31.56	262	AFCAGRO	25.4	48.85
230	RUPALIBANK	27.2	32.38	263	WATACHEM	214.1	49.71
231	HRTEX	97.7	32.42	264	GEMINISEA	342.2	49.74
232	AMCL(PRAN)	275.3	32.88	265	UNILEVERCL	2855.7	49.82
233	BDLAMPS	267.5	33.16	266	DESCO	38.8	51.96



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	PRIMETEX	33.9	52.97	300	EMERALDOIL	42.4	353.33
268	BEACONPHAR	258.3	54.11	301	ARGONDENIM	19.3	361.88
269	JMISMDL	312.3	54.47	302	APEXTANRY	151.7	406.34
270	APEXFOODS	181.9	54.57	303	EASTRN LUB	1926.5	514.19
271	FUWANGCER	19.3	62.93	304	AMBEEPHA	525.1	532.2
272	RECKITBEN	4868.5	63.23	305	BANGAS	138.2	691
273	CROWNCEMNT	78.1	64.37	306	LIBRAINFU	815.8	776.95
274	ACTIVEFINE	21.5	67.19	307	LEGACYFOOT	63.6	795
275	MONNOCERA	102.7	74.06	308	AIBLPBOND	4700	-
276	ROBI	30.1	94.06	309	APSCLBOND	5570	-
277	ISNLTD	54	94.19	310	BEXGSUKUK	92	-
278	PREMIERCEM	46.8	94.86	311	CBLPBOND	1000000	-
279	RAHIMTEXT	218.3	97.46	312	DEBARACEM	1865	-
280	DAFODILCOM	71.1	100.61	313	DEBBDLUGG	784	-
281	SONALIANS	450.1	110.68	314	DEBBDWELD	1418.5	-
282	INTECH	28.9	114.08	315	DEBBDZIPP	700	-
283	BDTHAI	18	122.73	316	DEBBXDENIM	1450	-
284	ALLTEX	25.2	126	317	DEBBXFISH	835	-
285	DSHGARME	160.5	136.79	318	DEBBXKNI	900	-
286	SAFKOSPINN	23.9	137.88	319	DEBBXTEX	1300	-
287	SPCERAMICS	51.8	143.89	320	DELTALIFE	125.2	-
288	SONARGAON	46.2	144.38	321	FAREASTLIF	83.2	-
289	QUASEMIND	65.8	149.55	322	IBBL2PBOND	5224.5	-
290	GENNEXT	6.1	152.5	323	IBBLPBOND	1076.5	-
291	NAVANACNG	30.9	165.54	324	MEGHNALIFE	67.3	-
292	FUWANGFOOD	25	170.45	325	NATLIFEINS	181	-
293	GHAIL	18.9	177.19	326	PADMALIFE	48.4	-
294	MONNOFABR	27.7	207.75	327	PBLPBOND	4720.5	-
295	BDAUTOCA	138.6	236.25	328	PRAGATILIF	79	-
296	MONNOAGML	500	256.85	329	PREBPPBOND	5100	-
297	KAY&QUE	252.2	274.13	330	PRIMELIFE	58.5	-
298	AL-HAJTEX	119.4	298.5	331	PROGRESLIF	81.7	-
299	BEACHHATCH	44.9	336.75	332	RUPALILIFE	66.2	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	SANDHANINS	28.9	-	366	JUTESPINN	143.7	n/a
334	SJIBLPBOND	5133	-	367	KBPPWBIL	13.6	n/a
335	SONALILIFE	54.8	-	368	KPCL	27.2	n/a
336	SUNLIFEINS	45.1	-	369	KPPL	9.4	n/a
337	AFTABAUTO	27.8	n/a	370	MEGCONMILK	28.2	n/a
338	ANLIMAYARN	37.7	n/a	371	MEGHNAPET	33.8	n/a
339	APOLOISPAT	8.7	n/a	372	MIDASFIN	14.5	n/a
340	ARAMITCEM	31.5	n/a	373	MIRACLEIND	32.7	n/a
341	ATLASBANG	109.3	n/a	374	MITHUNKNIT	15.9	n/a
342	AZIZPIPES	101.4	n/a	375	NBL	8	n/a
343	BDSERVICE	5.2	n/a	376	NFML	18.3	n/a
344	BDWELDING	21.7	n/a	377	NORTHERN	235.9	n/a
345	BIFC	6.4	n/a	378	NTC	671.2	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	81.7	n/a
347	CENTRALPHL	13.1	n/a	380	NURANI	6.6	n/a
348	CVOPRL	186.8	n/a	381	OAL	11.6	n/a
349	DELTASPINN	8.3	n/a	382	OIMEX	18.5	n/a
350	DULAMIACOT	73.6	n/a	383	PLFSL	3	n/a
351	ECABLES	143.6	n/a	384	POPULARLIF	67.8	n/a
352	ETL	9.6	n/a	385	PREMIERLEA	6.5	n/a
353	FAMILYTEX	4.9	n/a	386	RAHIMAFOOD	270.6	n/a
354	FARCHEM	11.2	n/a	387	REGENTTEX	9.4	n/a
355	FAREASTFIN	5.3	n/a	388	RENWICKJA	1040.9	n/a
356	FASFIN	5	n/a	389	RNSPIN	6.1	n/a
357	FINEFOODS	45.2	n/a	390	RSRMSTEEL	17.6	n/a
358	FIRSTFIN	5	n/a	391	SAMATALETH	75.2	n/a
359	GHCL	34.9	n/a	392	SAVAREFR	233.2	n/a
360	GQBALLPEN	106.8	n/a	393	SHYAMPSUG	98.9	n/a
361	HAKKANIPUL	61.4	n/a	394	STANCERAM	135.7	n/a
362	HEIDELBCEM	208.5	n/a	395	STYLECRAFT	107.7	n/a
363	ICBIBANK	4.9	n/a	396	TALLUSPIN	10	n/a
364	ILFSL	5.1	n/a	397	TUNGHAI	5.4	n/a
365	IMAMBUTTON	131.8	n/a	398	UNIONCAP	7	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	USMANIAGL	72.1	n/a	402	ZAHINTEX	8	n/a
400	WMSHIPYARD	11.8	n/a	403	ZEALBANGLA	172.2	n/a
401	ZAHEENSPIN	11.1	n/a				



04. Primary Market Highlights

Capital Raising in Progress (Equity)


Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	15.94	47.81	10.00	TBA	TBA	EI Bidding from July 04 to July 07
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting

Other Issues in the week

1. BSEC in its 829th commission meeting, has approved the draft prospectus of an open end fund 'EDGE Al-Amin Shariah Consumer Fund'. The initial fund size will be BDT 25 Crore of which the sponsor, 'EDGE AMC Ltd.' will provide BDT 2.5 Crore (10% of the initial size). The rest of the fund, BDT 22.5 Crore will be open for subscription to the public.
2. BSEC in its 829th commission meeting, has approved the prospectus of the closed end fund 'ICB AMCL CMSF Golden Jubilee Mutual Fund'. The size of the fund will be BDT 100 Crore. The sponsors of the fund, Capital Market Stabilization Fund (CMSF) and ICB Asset Management Company Ltd. have provided BDT 50 Crore and BDT 20 Crore respectively. Investment Corporation of Bangladesh (ICB) has provided BDT 5 Crore via. Pre-IPO Placement. The rest of the fund, BDT 25 Crore will be open for the public and will be raised via. IPO. The face value of each unit will be BDT 10.


05. World Stock Markets

America



Indices	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30775	30677	98	0.32%	-15.45%	33.00%
NASDAQ Composite (USA)	11504	11698	-194	-1.66%	-29.98%	82.95%
S&P 500 (USA)	3785	3796	-11	-0.29%	-20.79%	52.08%

Europe



Indices	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7169	7020	149	2.12%	-3.16%	8.87%
EURO STOXX 50 (Eurozone)	3455	3436	19	0.55%	-19.76%	17.64%
DAX (Germany)	12784	12913	-129	-1.00%	-19.52%	23.14%
CAC 40 (France)	5923	5883	40	0.68%	-17.43%	28.79%
IBEX 35 (Spain)	8099	8106	-7	-0.09%	-7.06%	-3.17%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Jun 30 2022	Previous Week Jun 23 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3399	3320	79	2.38%	-6.08%	36.89%
FTSE Straits Times (Singapore)	3102	3093	9	0.29%	-0.80%	1.87%
FTSE Bursa Malaysia (Malaysia)	1444	1431	13	0.91%	-6.48%	-14.61%
Hang Seng Index (Hong Kong)	21860	21274	586	2.75%	-5.42%	-14.20%
Nikkei 225 (Japan)	26393	26171	222	0.85%	-8.33%	31.45%
JSX Composite (Indonesia)	6912	6998	-86	-1.23%	5.03%	11.65%
S&P BSE SENSEX (India)	53019	52266	753	1.44%	-8.26%	48.07%
KSE 100 (Pakistan)	41541	42717	-1176	-2.75%	-6.47%	9.74%
Vietnam Ho Chi Minh (Vietnam)	1198	1189	9	0.76%	-19.38%	32.96%
CSE All Share (Sri Lanka)	7342	7556	-214	-2.83%	-38.92%	22.00%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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