



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*Date: 31<sup>st</sup> July to 04<sup>th</sup> August, 2022*

*Week 30 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in green for the week increasing by 331.74 points (5.55%) compared to the previous week. It stands at 6312.25 points.
2. The market rose in all five trading days of the week the largest increase was on the opening day when the index rose by 153.45 points. The market continued its momentum in the following days increasing by 178.29 points cumulatively in four days. Overall, the market moved upward for the week, breaking a losing streak of 4 weeks.
3. Investor participation sharply increased in this week as the average daily turnover increased by 59.60% in the week. Investor sentiments were positive, as on weekly average basis 371 scrips advanced, 7 scrips declined and 13 scrips remained unchanged.
4. The market recovered from the continued free fall after the regulator imposed floor prices of all the securities. In addition to that, Bangladesh Bank issued a circular wherein it was stated that the capital market exposure will be calculated based on cost price. These two phenomena were the main driving forces behind the sharp turnaround of the index.
5. Market capitalization stands at BDT 5.13 Trillion or USD 54.3 Billion\*.  
\*(USD 1 = BDT 94.53 as on August 04, 2022).



## ***02. Major Market Policies***

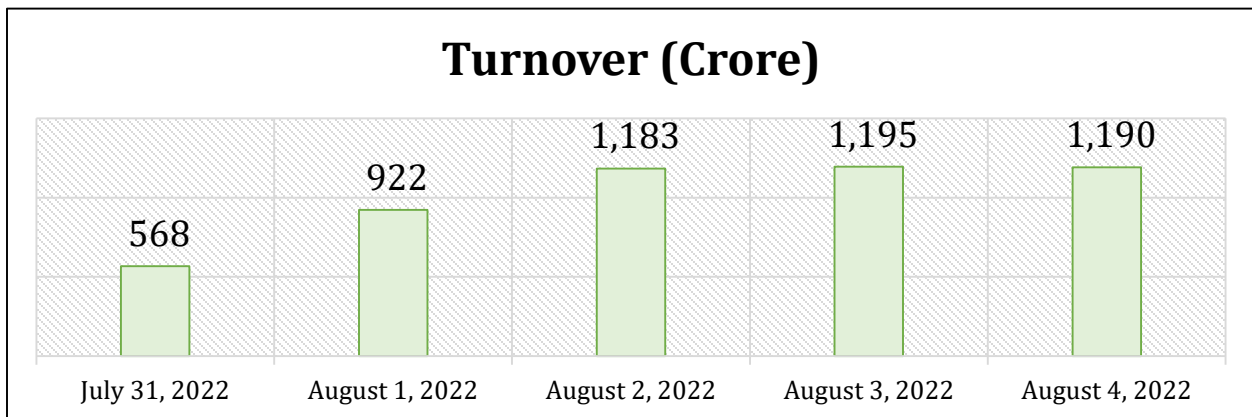
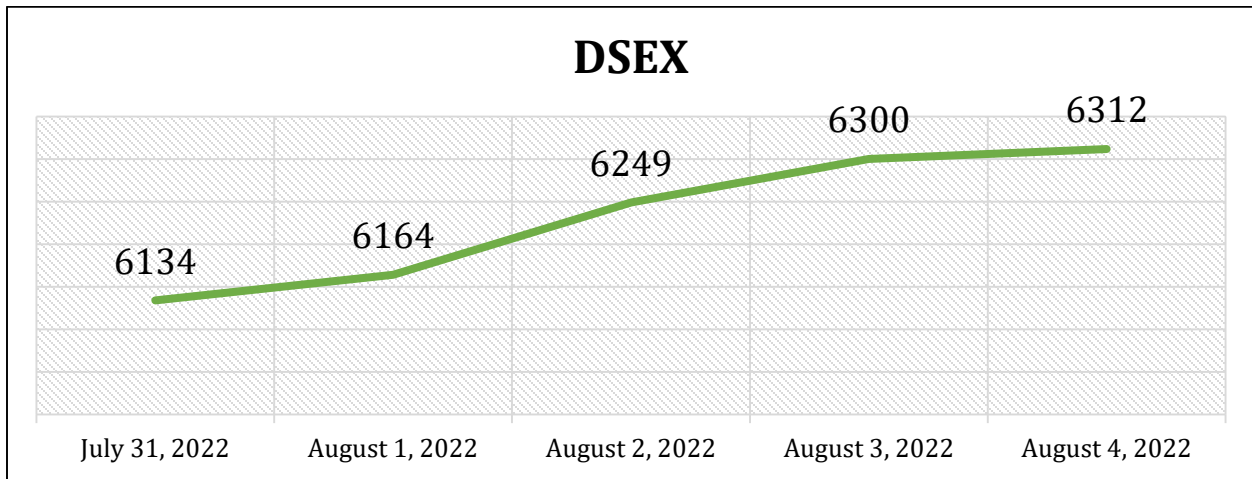
- i. Bangladesh Bank issued a circular wherein it stated that the capital market exposure limit of the scheduled banks will be calculated based on cost price.
- ii. Bangladesh Bank has set the annual interest rate ceiling on NFXD (Non Resident Foreign Currency Deposit) Accounts. For deposits of 1 year to 3 years the ceiling rate will be benchmark reference rate + 2.25%, while for deposits above 3 years and up to 5 years the ceiling rate would be benchmark reference rate + 3.25%.
- iii. Bangladesh Bank has barred banks from showing interest earned from rescheduled default loan as income until full recovery of principal amount is made. Moreover, a rescheduled loan will be directly classified as a bad loan in case of missing of six monthly installments. Furthermore, it was stated that the final decision regarding classification of a rescheduled loan will be with the Bangladesh Bank. Also in case of rescheduling and restructuring a loan, approval must come from a level above the one from where the loan was initially approved.



### **03. Secondary Market Highlights**

#### Index Scenario

Indices	Current Week Aug 04 2022	Previous Week Jul 28 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6312.25	5980.51	331.74	5.55%	-6.58%	17.21%
DS30	2265.20	2145.25	119.95	5.59%	-10.56%	20.44%
DSES	1375.19	1308.20	66.99	5.12%	-3.91%	11.55%





## Market Statistics

Particulars	Current Week (Jul 31 - Aug 04 2022)	Previous Week (Jul 24 - Jul 28 2022)	Change	% Change
Average Daily Turnover (Crore)	1,012	634	378	59.60%
Market P/E (Weighted Average)	14.16	13.59	0.57	4.19%
Market Cap. to GDP	12.91%	12.38%	0.54%	4.34%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 04 2022	Previous Week Jul 28 2022	Change	% Change	Current Week Aug 04 2022	Previous Week Jul 28 2022	Change	% Change
Market Capitalization (Crore)	513,477	492,113	21,364	4.34%	-	-	-	-
Equity Market Capitalization (Crore)	446,020	424,849	21,171	4.98%	86.86%	86.33%	0.53%	0.62%
Mutual Fund Market Capitalization (Crore)	3,885	3,786	99	2.62%	0.76%	0.77%	-0.01%	-1.65%
Debt Market Capitalization (Crore)	63,572	63,478	94	0.15%	12.38%	12.90%	-0.52%	-4.02%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 04 2022</b>	<b>Previous Week Market Cap. (Crore) Jul 28 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
Bank	67,278	64,517	2,761	4.28%	-8.96%	-14.68%
Cement	11,835	10,926	909	8.32%	-6.79%	13.00%
Ceramics Sector	3,284	3,105	179	5.78%	7.20%	6.78%
Engineering	54,695	52,137	2,559	4.91%	-3.29%	-3.38%
Financial Institutions	19,624	18,416	1,208	6.56%	-14.07%	-12.07%
Food & Allied	38,465	37,144	1,321	3.56%	-13.90%	-80.85%
Fuel & Power	45,910	44,355	1,555	3.51%	-3.43%	-9.48%
Insurance	16,247	15,338	909	5.92%	-24.50%	32.45%
IT Sector	3,231	3,078	154	4.99%	-19.70%	-20.48%
Jute	198	190	7	3.94%	-3.77%	-58.26%
Miscellaneous	25,139	22,985	2,154	9.37%	1.58%	120.23%
Mutual Funds	4,750	4,651	99	2.13%	-0.69%	14.72%
Paper & Printing	3,551	3,290	261	7.94%	3.29%	-5.90%
Pharmaceuticals & Chemicals	71,871	68,690	3,180	4.63%	0.35%	25.24%
Services & Real Estate	2,566	2,357	209	8.88%	0.21%	33.79%
Tannery Industries	3,296	3,201	95	2.98%	-3.79%	14.99%
Telecommunication	59,817	57,389	2,427	4.23%	-15.29%	-15.86%
Textile	18,586	17,114	1,472	8.60%	15.69%	2.76%
Travel & Leisure	2,817	2,646	172	6.49%	6.42%	3.03%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Malek Spinning Mills Ltd.	32.84%	United Insurance Company Ltd.	-8.38%	Bangladesh Export Import Company Ltd.	7.19%
Sonargaon Textiles Ltd.	27.39%	Phoenix Finance 1st Mutual Fund	-5.31%	Fortune Shoes Limited	3.87%
Orion Infusion Ltd.	26.36%	Nitol Insurance Co. Ltd.	-2.71%	Sonali Paper & Board Mills Limited	3.00%
Mozaffar Hossain Spinning Mills Ltd.	26.05%	Vanguard AML Rupali Bank Balanced Fund	-2.63%	Malek Spinning Mills Ltd.	2.92%
Simtex Industries Limited	24.26%	SEML Lecture Equity Management Fund	-1.08%	Delta Life Insurance Co. Ltd	2.63%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	8.0
2	Fuel & Power	23	11.2
3	Miscellaneous	15	12.0
4	Pharmaceuticals & Chemicals	32	13.5
5	Telecommunication	3	14.8
6	Services & Real Estate	4	16.6
7	Engineering	42	19.8
8	Financial Institutions	23	20.5
9	Food & Allied	21	23.8
10	Cement	7	24.3
11	IT Sector	11	24.8
12	Textile	58	27.6
13	Ceramics Sector	5	30.8
14	Tannery Industries	6	47.5
15	Insurance	54	83.9
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.9	2.71	35	ABB1STMF	5.4	7.36
2	MERCANBANK	14.5	3.27	36	AIBL1STIMF	7.4	7.4
3	JAMUNABANK	22.4	3.68	37	SEMLFBSLGF	8.5	7.41
4	EBLNRBMF	6.9	3.83	38	BAYLEASING	27.2	7.42
5	SHAHJABANK	19.2	4.02	39	EBL	33	7.47
6	PREMIERBAN	13.8	4.48	40	MAKSONSPIN	25.9	7.5
7	EXIMBANK	10.9	4.78	41	SQUARETEXT	71.8	7.53
8	TRUSTB1MF	5.9	4.92	42	SHURWID	19.1	7.58
9	BANKASIA	20.3	5.08	43	MATINSPINN	82.2	7.73
10	NCCBANK	14	5.26	44	ISLAMIBANK	32.6	7.76
11	UTTARABANK	24.2	5.31	45	MPETROLEUM	202.1	7.93
12	DHAKABANK	13.9	5.35	46	TRUSTBANK	35.4	7.97
13	IFIC1STMF	5.5	5.36	47	ATCSLGF	10	8.06
14	ONEBANKLTD	10.7	5.46	48	CONFIDCEM	97	8.6
15	CITYBANK	22.7	5.56	49	RELIANCINS	59.7	8.86
16	PUBALIBANK	26.4	5.59	50	DUTCHBANGL	64.6	9.02
17	BSRMLTD	93.1	5.81	51	ACMELAB	91.9	9.13
18	MTB	17.5	5.83	52	GREENDELTA	70.1	9.13
19	EXIM1STMF	6.1	6.02	53	MALEKSPIN	35.6	9.18
20	FIRSTSBANK	10.5	6.03	54	SUMITPOWER	35	9.21
21	BSRMSTEEL	66	6.13	55	PADMAOIL	209.2	9.32
22	PRIMEBANK	19.6	6.16	56	SPCL	71	9.34
23	FBFIF	5.3	6.21	57	PRAGATIINS	61.8	9.75
24	POPULAR1MF	5.3	6.21	58	EBL1STMF	7.5	9.87
25	UNIONBANK	9.7	6.22	59	ICBSONALI1	8.1	9.96
26	DOREENPWR	69.2	6.3	60	PIONEERINS	73.9	9.99
27	SSSTEEL	17.1	6.41	61	1STPRIMFMF	18	10
28	BARKAPOWER	21.9	6.49	62	SQURPHARMA	216.1	10.11
29	MBL1STMF	6.6	6.6	63	ALARABANK	23.7	10.13
30	PHPMF1	5.4	6.75	64	PRIME1ICBA	7.7	10.13
31	BSC	113.9	6.88	65	POWERGRID	53	10.14
32	BPPL	29.5	6.96	66	SEMLLECMF	9.2	10.15
33	UCB	13.6	7.23	67	UPGDCL	238.2	10.3
34	BEXIMCO	127.9	7.28	68	GPHISPAT	49.2	10.31



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SEMLIBLSF	8.9	10.6	103	MHSML	32.9	14.43
70	DBH	60.1	10.69	104	PHENIXINS	39.6	14.45
71	ICB3RDNRB	6.7	10.69	105	CRYSTALINS	38.2	14.69
72	IDLC	47.5	10.75	106	PTL	77.3	14.79
73	EHL	57	10.88	107	SHASHADNIM	28.6	14.79
74	ICBAGRANI1	9.2	11.13	108	TITASGAS	41.3	14.96
75	ICBAMCL2ND	9	11.25	109	EIL	29.1	15
76	ASIAPACINS	46.7	11.56	110	RELIANCE1	11.1	15.42
77	GP	299.7	11.69	111	CENTRALINS	38.6	15.44
78	BBS	22.2	11.73	112	REPUBLIC	38.9	15.44
79	GRAMEENS2	15.8	11.73	113	BATBC	523.1	15.45
80	NRBCBANK	18.3	11.93	114	UTTARAFIN	34.6	15.45
81	1JANATAMF	6.4	12	115	MERCINS	33.7	15.46
82	JAMUNAOIL	168.9	12.12	116	PROVATIINS	60.4	15.65
83	IFIC	12.7	12.21	117	GENEXIL	69	15.87
84	BXPBARMA	160	12.5	118	EASTERNINS	56	15.91
85	VFSTDL	23.5	12.59	119	IFADAUTOS	47.8	15.93
86	BBSCABLES	53.2	12.63	120	BGIC	40	16
87	BNICL	57.4	12.81	121	SAIHAMTEX	26.1	16.18
88	ABBANK	10.8	12.86	122	HWAWELLTEX	57.8	16.24
89	SIBL	12.7	12.96	123	IBNSINA	287.7	16.27
90	AMANFEED	35.9	13.13	124	CONTININS	33.9	16.3
91	ICBEPMF1S1	7.2	13.17	125	SONARBAINS	54.8	16.31
92	GREENDELMF	7.2	13.37	126	VAMLBDMF1	7.4	16.32
93	KARNAPHULI	31.2	13.45	127	PARAMOUNT	49.2	16.4
94	SKICL	50	13.51	128	RUNNERAUTO	49.9	16.49
95	BRACBANK	40	13.61	129	BSCCL	220.4	16.56
96	MJLBD	87.5	13.64	130	LRGLOBMF1	6.4	16.67
97	DSSL	18.4	13.8	131	PF1STMF	10.7	16.72
98	ESQUIRENIT	40	13.95	132	EASTLAND	27.2	17
99	UNIQUEHRL	57.2	14.02	133	NHFIL	45.1	17.08
100	DBH1STMF	7.2	14.14	134	ENVOYTEX	48.4	17.12
101	CNATEX	10.2	14.17	135	GBBPOWER	19.9	17.16
102	CITYGENINS	29.9	14.38	136	SBACBANK	11	17.19



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	PEOPLESINS	38.6	17.23	171	SALVOCHEM	67.1	20.21
138	CAPMBDBLMF	10.4	17.33	172	COPPERTECH	40.3	20.29
139	AAMRATECH	34.2	17.45	173	IFILISLMF1	6.5	20.31
140	ISLAMIINS	44.1	17.5	174	FEDERALINS	26.7	20.54
141	UNIONINS	35.4	17.52	175	NLI1STMF	14.4	20.57
142	KTL	24.9	17.79	176	NAHEEACP	66.7	20.76
143	QUEENSOUTH	26.6	17.81	177	BDCOM	31.4	20.84
144	INDEXAGRO	116.7	18.05	178	AOL	37.7	21.1
145	ISLAMICFIN	22.4	18.06	179	NEWLINE	45.1	21.14
146	DACCADYE	19.1	18.13	180	NPOLYMER	53.4	21.19
147	ITC	33.7	18.18	181	GLOBALINS	36.3	21.35
148	DGIC	30.2	18.19	182	NORTHRNINS	41.5	21.39
149	FEKDIL	19.9	18.2	183	IBP	18	21.43
150	ADVENT	23.6	18.25	184	RDFOOD	39.2	21.46
151	DHAKAINS	51.8	18.5	185	MIRAKHTER	51.7	21.54
152	LRBDL	35.8	18.52	186	SAIFPOWER	32.2	21.56
153	LHBL	70.1	18.74	187	ACFL	28.9	21.89
154	MARICO	2479.6	18.97	188	AGNISYSL	22.9	22.02
155	PHOENIXFIN	18.7	19.21	189	RAKCERAMIC	44.9	22.23
156	ASIAINS	54.6	19.23	190	AAMRANET	38.5	22.38
157	GSPFINANCE	32.6	19.25	191	ORIONPHARM	92.1	22.5
158	STANDARINS	49.4	19.3	192	BERGERPBL	1804.3	22.7
159	JHRML	74.7	19.39	193	ACIFORMULA	159.5	22.83
160	PRIMEINSUR	82.8	19.71	194	SIMTEX	21	22.83
161	SHEPHERD	26.6	19.75	195	SILVAPHL	22.3	22.91
162	UNITEDINS	47	19.75	196	SILCOPHL	24.6	23.06
163	JANATAINS	31.7	19.81	197	SAPORTL	28.5	23.23
164	OLYMPIC	136.1	19.94	198	LANKABAFIN	27	23.28
165	BATASHOE	974.1	19.95	199	PURABIGEN	28.4	23.28
166	EPGL	34.9	19.98	200	FORTUNE	79.5	23.47
167	RUPALIINS	30	20	201	ACMEPL	41.8	24.12
168	LINDEBD	1398.8	20.01	202	ALIF	14.2	24.2
169	NITOLINS	43.1	20.14	203	IPDC	57.7	24.24
170	METROSPIN	27.2	20.2	204	SAIHAMCOT	18	24.55



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	RENATA	1306	25.52	239	INTRACO	34.7	35.65
206	BPML	51	25.67	240	TAMIJTEX	202.7	35.85
207	ADNTEL	60.7	25.72	241	MEGHNACEM	69.6	36
208	LOVELLO	39.2	26.02	242	ICB	96.6	36.04
209	MEGHNAINS	44.8	26.05	243	DOMINAGE	22.6	36.06
210	CAPMIBBLMF	14.3	26.16	244	APEXSPINN	137.2	38.4
211	VAMLRBBF	7.4	26.43	245	BENGALWTL	22.9	39.03
212	KEYACOSMET	6.6	27.5	246	RANFOUNDRY	164.2	39.6
213	TOSRIFA	28.4	27.66	247	PHARMAID	810.4	39.7
214	AGRANINS	40.1	27.85	248	DESHBANDHU	19.1	39.79
215	BDFINANCE	44.4	28.46	249	MLDYEING	24.8	40.43
216	PDL	12.2	28.59	250	ARAMIT	280.9	41.07
217	GOLDENSON	18.4	30	251	SALAMCRST	34.4	41.61
218	STANDBANKL	9	30	252	MONOSPOOL	152.4	42.02
219	WALTONHIL	1086.1	30.09	253	SAMORITA	73	43.11
220	PENINSULA	28.9	30.1	254	HRTEX	132.2	43.87
221	EGEN	47.5	30.19	255	PAPERPROC	181.6	45.86
222	SKTRIMS	25.8	30.23	256	GEMINISEA	319.8	46.48
223	APEXFOOT	273.9	30.71	257	RUPALIBANK	27.1	46.72
224	PRIMEFIN	12.5	32.33	258	BDTHAIFOOD	37	47.03
225	NCCBLMF1	7	32.41	259	AFCAGRO	24.9	47.88
226	BDLAMPS	261.7	32.44	260	RECKITTBEN	4862.4	47.97
227	AMCL(PRAN)	274.4	32.77	261	HFL	24.4	48.16
228	SONALIPAPR	651.5	33.19	262	UNILEVERCL	2880	49.11
229	SINGERBD	153.5	33.23	263	UNITEDFIN	17	50
230	SEAPEARL	48.2	33.79	264	DESCO	37.5	50.22
231	ANWARGALV	386.6	33.99	265	WATACHEM	220.9	51.29
232	KOHINOOR	422.2	34.27	266	APEXFOODS	174.5	52.35
233	SINOBANGLA	54.5	34.35	267	BEACONPHAR	254.7	53.36
234	RINGSHINE	10	34.48	268	JMISMDL	306.9	53.53
235	KDSALTD	83.9	34.57	269	FUWANGCER	17.6	57.39
236	ACI	276.7	34.88	270	CROWNCEMNT	74.4	61.32
237	AIL	54	35.22	271	ACTIVEFINE	19.7	61.56
238	TAKAFULINS	49.7	35.5	272	PRIMETEX	41.6	65



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	ORIONINFU	132.3	69.39	307	LEGACYFOOT	58.8	735
274	MONNOCERA	98.7	71.18	308	AIBLPBOND	5000	-
275	YPL	19.2	84.71	309	APSCLBOND	5500	-
276	DAFODILCOM	66.1	93.54	310	BEXGSUKUK	87	-
277	PREMIERCEM	46.2	93.65	311	CBLPBOND	1000000	-
278	ISNLTD	54.2	94.53	312	DEBARACEM	1865	-
279	RAHIMTEXT	217.1	96.92	313	DEBBDLUGG	784	-
280	SONALIANS	445.1	109.45	314	DEBBDWELD	1418.5	-
281	BDTHAI	17.1	116.59	315	DEBBDZIPP	700	-
282	INTECH	30.4	120	316	DEBBXDENIM	1450	-
283	SPCERAMICS	44.6	123.89	317	DEBBXFISH	835	-
284	ALLTEX	25.3	126.5	318	DEBBXKNI	900	-
285	DSHGARME	155.4	132.44	319	DEBBXTEX	1300	-
286	QUASEMIND	58.9	133.86	320	DELTALIFE	148.4	-
287	ICBIBANK	5.8	145	321	FAREASTLIF	76.4	-
288	NAVANACNG	27.2	145.71	322	IBBL2PBOND	5000	-
289	GENNEXT	6.2	155	323	IBBLPBOND	1053	-
290	FUWANGFOOD	23.6	160.91	324	MEGHNALIFE	66.7	-
291	GHAIL	17.9	167.81	325	NATLIFEINS	179	-
292	SAFKOSPINN	30.3	174.81	326	PADMALIFE	46.7	-
293	MONNOFABR	24.8	186	327	PBLPBOND	4700	-
294	SONARGAON	61.4	191.88	328	PRAGATILIF	71.9	-
295	BDAUTOCA	136.8	233.18	329	PREBPPBOND	5100	-
296	MONNOAGML	471.4	242.16	330	PRIMELIFE	55.8	-
297	KAY&QUE	252.1	274.02	331	PROGRESLIF	77.9	-
298	ROBI	30	300	332	RUPALILIFE	65.3	-
299	BEACHHATCH	41.7	312.75	333	SANDHANINS	28.4	-
300	EMERALDOIL	37.6	313.33	334	SJIBLPBOND	4971	-
301	AL-HAJTEX	138.1	345.25	335	SONALILIFE	55.2	-
302	APEXTANRY	129.4	346.61	336	SUNLIFEINS	64.8	-
303	ARGONDENIM	20.6	386.25	337	AFTABAUTO	26.2	n/a
304	EASTRNLUB	1860.2	496.49	338	ANLIMAYARN	38.5	n/a
305	AMBEEPHA	552.6	560.07	339	APOLOISPAT	8.3	n/a
306	BANGAS	128.4	642	340	ARAMITCEM	31.4	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	104.3	n/a	373	MIRACLEIND	34.1	n/a
342	AZIZPIPES	98	n/a	374	MITHUNKNIT	18.8	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8.3	n/a
344	BDWELDING	22.1	n/a	376	NFML	17	n/a
345	BIFC	12.7	n/a	377	NORTHERN	229.8	n/a
346	BXSYNTH	8.4	n/a	378	NTC	631.9	n/a
347	CENTRALPHL	12.8	n/a	379	NLTUBES	80.1	n/a
348	CVOPRL	167.3	n/a	380	NURANI	7.2	n/a
349	DELTASPINN	8.8	n/a	381	OAL	11.3	n/a
350	DULAMIACOT	72.1	n/a	382	OIMEX	18.9	n/a
351	ECABLES	184.9	n/a	383	PLFSL	3	n/a
352	ETL	10.1	n/a	384	POPULARLIF	70.2	n/a
353	FAMILYTEX	4.9	n/a	385	PREMIERLEA	7.8	n/a
354	FARCHEM	11.8	n/a	386	RAHIMAFOOD	240.4	n/a
355	FAREASTFIN	6.8	n/a	387	REGENTTEX	10.5	n/a
356	FASFIN	6.4	n/a	388	RENWICKJA	993.1	n/a
357	FINEFOODS	44.3	n/a	389	RNSPIN	6.4	n/a
358	FIRSTFIN	6	n/a	390	RSRMSTEEL	17	n/a
359	GHCL	42.3	n/a	391	SAMATALETH	71.3	n/a
360	GQBALLPEN	105	n/a	392	SAVAREFR	274.8	n/a
361	HAKKANIPUL	58.5	n/a	393	SHYAMPSUG	98.2	n/a
362	HEIDELBCEM	183.5	n/a	394	STANCERAM	147	n/a
363	ILFSL	6.7	n/a	395	STYLECRAFT	107	n/a
364	IMAMBUTTON	126.6	n/a	396	TALLUSPIN	10.4	n/a
365	JUTESPINN	162.7	n/a	397	TUNGHAI	6.4	n/a
366	KBPPWBIL	13.9	n/a	398	UNIONCAP	8.8	n/a
367	KPCL	26.6	n/a	399	USMANIAGL	74.8	n/a
368	KPPL	10.2	n/a	400	WMSHIPYARD	11.2	n/a
369	LIBRAINFU	886.2	n/a	401	ZAHEENSPIN	12.9	n/a
370	MEGCONMILK	42	n/a	402	ZAHINTEX	9.1	n/a
371	MEGHNAPET	40.7	n/a	403	ZEALBANGLA	174.2	n/a
372	MIDASFIN	14.3	n/a				




### ***04. Primary Market Highlights***

#### **Capital Raising in Progress (Equity)**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	Awaiting GP Subscription
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting


## 05. World Stock Markets

### America



Indices	Current Week Aug 04 2022	Previous Week Jul 28 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	32727	32530	197	0.61%	-10.09%	41.44%
NASDAQ Composite (USA)	13311	12718	593	4.66%	-18.98%	111.69%
S&P 500 (USA)	4152	4072	80	1.96%	-13.11%	66.83%

### Europe



Indices	Current Week Aug 04 2022	Previous Week Jul 28 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7448	7345	103	1.40%	0.61%	13.11%
EURO STOXX 50 (Eurozone)	3755	3652	103	2.82%	-12.80%	27.85%
DAX (Germany)	13663	13282	381	2.87%	-13.99%	31.60%
CAC 40 (France)	6513	6339	174	2.74%	-9.20%	41.62%
IBEX 35 (Spain)	8161	8085	76	0.94%	-6.35%	-2.43%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Aug 04 2022</b>	<b>Previous Week Jul 28 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3189	3283	-94	-2.86%	-11.88%	28.43%
FTSE Straits Times (Singapore)	3270	3221	49	1.52%	4.57%	7.39%
FTSE Bursa Malaysia (Malaysia)	1508	1491	17	1.14%	-2.33%	-10.82%
Hang Seng Index (Hong Kong)	20174	20623	-449	-2.18%	-12.71%	-20.82%
Nikkei 225 (Japan)	27927	27792	135	0.49%	-3.00%	39.09%
JSX Composite (Indonesia)	7057	6957	100	1.44%	7.23%	13.99%
S&P BSE SENSEX (India)	58299	56858	1441	2.53%	0.87%	62.81%
KSE 100 (Pakistan)	41425	40277	1148	2.85%	-6.73%	9.43%
Vietnam Ho Chi Minh (Vietnam)	1254	1208	46	3.81%	-15.61%	39.18%
CSE All Share (Sri Lanka)	8229	7680	549	7.15%	-31.54%	36.74%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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