



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 07th August to 11th August, 2022

Week 31 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 163.48 points (2.59%) compared to the previous week. It stands at 6148.77 points.
2. There were 4 trading days in the week. The market fell in all of the trading days of the week. The largest decrease was on the 3rd trading day when the index fell by 78 points. Overall, the market moved downward for the week.
3. Investor participation decreased in this week as the average daily turnover decreased by 11.44% in the week. Investor sentiments were negative, as on weekly average basis 37 scrips advanced, 286 scrips declined and 63 scrips remained unchanged.
4. The market lost its upward trend as Govt. raised fuel prices to record levels increasing around 40% to 50%. This created further unrest along with the continued decline of macroeconomic conditions. Furthermore, the price of BDT against USD rose to around BDT 120 per USD in the kerb market.
5. Market capitalization stands at USD 53.0 Billion*.
*(USD 1 = BDT 94.91 as on August 11, 2022).



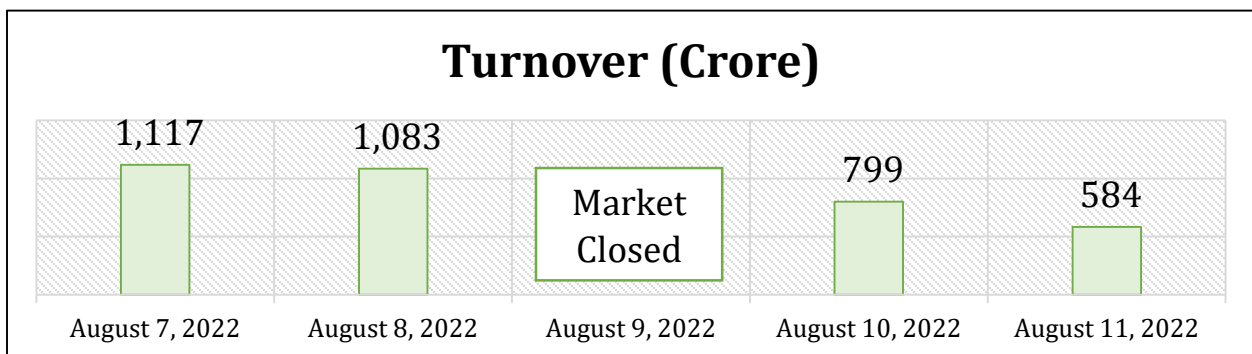
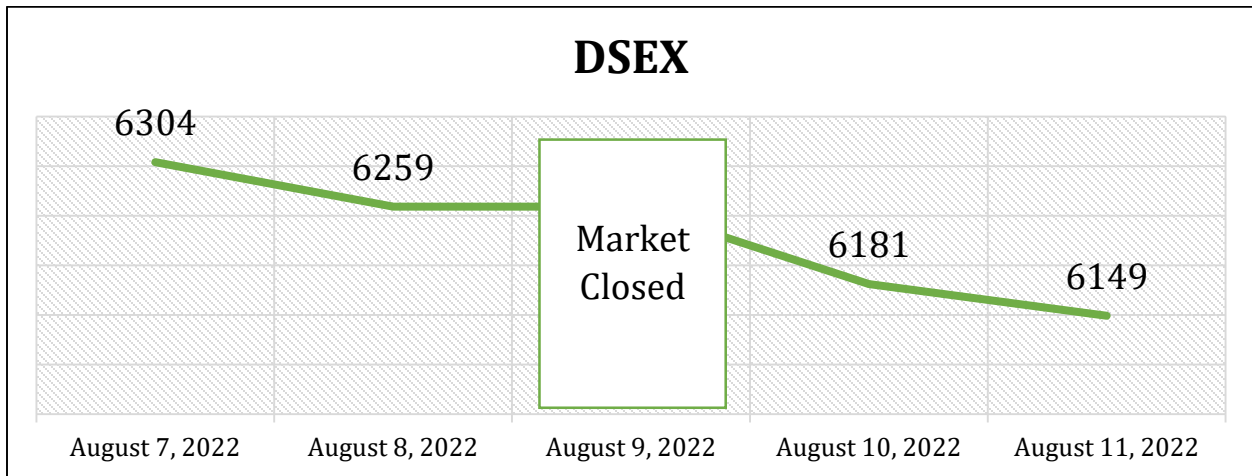
02. Major Market Policies

- i. Bangladesh Bank issued a circular wherein it stated that according to Finance Act 2022 and IT Ordinance 1984, for the time between July 01, 2022 to June 30, 2023, undisclosed assets can be shown in the tax return subject to a payment of tax at a rate of 7%.
- ii. Bangladesh Bank issued a circular wherein it allowed ADs against complaint applications to make drawing arrangements with exchange houses abroad without prior permission from Bangladesh Bank. ADs shall make and submit post facto reports to Bangladesh Bank with detailed information of the arrangements. ADs may also go for drawing arrangements without letters of references from Bangladesh Embassy or High Commission of respective country subject to satisfaction on licenses issued and performance of due diligence favoring relevant exchange houses.
- iii. Bangladesh Bank announced CMSME loan provision from a refinance scheme of BDT 25,000 Crore. Banks can give loans to medium enterprises up to BDT 5 Crore in the manufacturing sector and up to BDT 2 Crore in the services sector. While cottage and small enterprises will receive loans up to BDT 3 Crore in the manufacturing sector and up to BDT 1 Crore in the services sector. Banks and NBFIs can charge a maximum of 7% interest from the borrowers.

03. Secondary Market Highlights

Index Scenario

Indices	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6148.77	6312.25	-163.48	-2.59%	-9.00%	14.17%
DS30	2194.39	2265.20	-70.81	-3.13%	-13.35%	16.67%
DSES	1345.72	1375.19	-29.47	-2.14%	-5.97%	9.16%





Market Statistics

Particulars	Current Week (Aug 07 - Aug 11 2022)	Previous Week (Jul 31 - Aug 04 2022)	Change	% Change
Average Daily Turnover (Crore)	896	1,012	-116	-11.44%
Market P/E (Weighted Average)	13.84	14.16	-0.32	-2.26%
Market Cap. to GDP	12.66%	12.91%	-0.26%	-1.99%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change
Market Capitalization (Crore)	503,266	513,477	-10,211	-1.99%	-	-	-	-
Equity Market Capitalization (Crore)	435,795	446,020	-10,225	-2.29%	86.59%	86.86%	-0.27%	-0.31%
Mutual Fund Market Capitalization (Crore)	3,899	3,885	14	0.36%	0.77%	0.76%	0.02%	2.40%
Debt Market Capitalization (Crore)	63,572	63,572	0	0.00%	12.63%	12.38%	0.25%	2.03%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 11 2022	Previous Week Market Cap. (Crore) Aug 04 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	65,931	67,278	-1,347	-2.00%	-10.78%	-16.39%
Cement	11,758	11,835	-76	-0.65%	-7.39%	12.27%
Ceramics Sector	3,181	3,284	-103	-3.15%	3.83%	3.42%
Engineering	53,343	54,695	-1,352	-2.47%	-5.68%	-5.77%
Financial Institutions	19,245	19,624	-378	-1.93%	-15.73%	-13.77%
Food & Allied	38,053	38,465	-412	-1.07%	-14.83%	-81.06%
Fuel & Power	45,433	45,910	-477	-1.04%	-4.43%	-10.42%
Insurance	15,712	16,247	-535	-3.29%	-26.99%	28.09%
IT Sector	3,173	3,231	-58	-1.79%	-21.14%	-21.91%
Jute	199	198	1	0.65%	-3.14%	-57.98%
Miscellaneous	24,041	25,139	-1,098	-4.37%	-2.85%	110.61%
Mutual Funds	4,764	4,750	14	0.30%	-0.40%	15.06%
Paper & Printing	3,671	3,551	120	3.37%	6.77%	-2.73%
Pharmaceuticals & Chemicals	70,230	71,871	-1,640	-2.28%	-1.94%	22.38%
Services & Real Estate	2,527	2,566	-40	-1.55%	-1.35%	31.71%
Tannery Industries	3,260	3,296	-36	-1.11%	-4.85%	13.72%
Telecommunication	58,119	59,817	-1,697	-2.84%	-17.69%	-18.25%
Textile	17,841	18,586	-745	-4.01%	11.05%	-1.36%
Travel & Leisure	2,854	2,817	37	1.32%	7.82%	4.39%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
SEML FBLSL Growth Fund	15.29%	Mozaffar Hossain Spinning Mills Ltd.	-14.29%	Bangladesh Export Import Company Ltd.	9.29%
Sea Pearl Beach Resort & Spa Limited	11.62%	Hwa Well Textiles (BD) Limited	-11.07%	Malek Spinning Mills Ltd.	3.13%
Intraco Refueling Station Limited	9.80%	Esquire Knit Composite Limited	-10.75%	Intraco Refueling Station Limited	3.01%
Rangpur Dairy & Food Products Limited	8.42%	Simtex Industries Limited	-10.00%	Sea Pearl Beach Resort & Spa Limited	2.35%
Coppertech Industries Ltd.	7.69%	Orion Pharma Ltd.	-9.88%	Olympic Industries Limited	2.24%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.8
2	Fuel & Power	23	11.1
3	Miscellaneous	15	11.4
4	Pharmaceuticals & Chemicals	32	13.2
5	Telecommunication	3	14.3
6	Services & Real Estate	4	16.4
7	Travel & Leisure	4	17.4
8	Engineering	42	19.3
9	Financial Institutions	23	20.1
10	Food & Allied	21	23.5
11	Cement	7	24.2
12	IT Sector	11	24.3
13	Textile	58	26.7
14	Ceramics Sector	5	29.8
15	Tannery Industries	6	47.0
16	Insurance	54	81.4
17	Paper & Printing	6	266.9
18	Jute	3	N/M
19	Mutual Funds	36	N/M

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.9	2.71	35	UCB	13.2	7.02
2	MERCANBANK	13.9	3.13	36	MAKSONSPIN	24.3	7.04
3	JAMUNABANK	21.8	3.59	37	SQUARETEXT	67.6	7.09
4	SHAHJABANK	18.9	3.95	38	ABB1STMF	5.3	7.23
5	EBLNRBMF	7.3	4.06	39	AIBL1STIMF	7.3	7.3
6	PREMIERBAN	13.1	4.25	40	EBL	32.4	7.33
7	EXIMBANK	10.6	4.65	41	MATINSPINN	78.1	7.34
8	TRUSTB1MF	6	5	42	ISLAMIBANK	32.6	7.76
9	BANKASIA	20.2	5.05	43	MPETROLEUM	199.9	7.85
10	ONEBANKLTD	10.2	5.2	44	SHURWID	19.8	7.86
11	NCCBANK	13.9	5.23	45	ATCSLGF	9.8	7.9
12	IFIC1STMF	5.4	5.26	46	TRUSTBANK	35.5	8
13	UTTARABANK	24	5.26	47	RELIANCINS	55.9	8.29
14	DHAKABANK	14	5.38	48	CONFIDCEM	93.6	8.3
15	CITYBANK	22	5.39	49	SEMLFBSLGF	9.8	8.55
16	PUBALIBANK	26.1	5.53	50	ACMELAB	86.6	8.6
17	MTB	17	5.67	51	MALEKSPIN	34.2	8.81
18	BSRMLTD	90.9	5.68	52	GREENDELT	68	8.85
19	FIRSTSBANK	10.1	5.8	53	DUTCHBANGL	63.6	8.88
20	UNIONBANK	9.3	5.96	54	SUMITPOWER	34.3	9.03
21	BSRMSTEEL	64.3	5.97	55	SPCL	69.1	9.09
22	PRIMEBANK	19	5.97	56	PRAGATIINS	58.5	9.23
23	EXIM1STMF	6.1	6.02	57	PADMAOIL	210.6	9.38
24	DOREENPWR	67	6.1	58	1STPRIMFMF	17.2	9.56
25	FBFIF	5.3	6.21	59	PIONEERINS	71.5	9.66
26	POPULAR1MF	5.3	6.21	60	ICBSONALI1	8	9.84
27	SSSTEEL	16.7	6.26	61	EBL1STMF	7.5	9.87
28	BARKAPOWER	21.4	6.34	62	SQURPHARMA	211.6	9.9
29	BSC	108.9	6.58	63	GPHISPAT	47.5	9.95
30	MBL1STMF	6.6	6.6	64	POWERGRID	52.4	10.03
31	BEXIMCO	117.1	6.66	65	SEMLLECMF	9.1	10.04
32	PHPMF1	5.4	6.75	66	ALARABANK	23.6	10.09
33	BAYLEASING	25.1	6.85	67	PRIME1ICBA	7.7	10.13
34	BPPL	29.5	6.96	68	UPGDCL	234.6	10.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	DBH	58.7	10.44	103	CRYSTALINS	37	14.23
70	SEMLIBLSF	8.8	10.48	104	PHENIXINS	39.1	14.27
71	IDLC	47	10.63	105	SHASHADNIM	27.8	14.38
72	ICB3RDNRB	6.7	10.69	106	CNATEX	10.4	14.44
73	EHL	57.2	10.92	107	HWAWELLTEX	51.4	14.44
74	ICBAMCL2ND	8.8	11	108	EIL	28.3	14.59
75	ASIAPACINS	45.2	11.19	109	PTL	77	14.73
76	GP	287.3	11.21	110	TITASGAS	40.9	14.82
77	IFIC	11.8	11.35	111	EASTERNINS	52.3	14.86
78	ICBAGRANI1	9.4	11.37	112	REPUBLIC	37.5	14.88
79	NRBCBANK	17.6	11.47	113	MERCINS	32.6	14.95
80	BBS	22.2	11.73	114	CENTRALINS	37.6	15.04
81	BXPHERMA	150.2	11.73	115	SONARBAINS	50.8	15.12
82	GRAMEENS2	15.8	11.73	116	UTTARAFIN	34	15.18
83	1JANATAMF	6.4	12	117	SAIHAMTEX	24.6	15.25
84	ABBANK	10.1	12.02	118	PROVATIINS	58.9	15.26
85	VFSTDL	22.6	12.11	119	BATBC	519	15.33
86	JAMUNAOIL	169.5	12.17	120	CONTININS	32.2	15.48
87	MHSML	28.2	12.37	121	IFADAUTOS	46.5	15.5
88	ESQUIRENIT	35.7	12.45	122	BGIC	38.9	15.56
89	BBSCABLES	52.7	12.51	123	GENEXIL	68	15.64
90	SKICL	46.7	12.62	124	ENVOYTEX	44.3	15.67
91	SIBL	12.4	12.65	125	PARAMOUNT	47.1	15.7
92	BNICL	56.7	12.66	126	RELIANCE1	11.5	15.97
93	KARNAPHULI	29.8	12.84	127	RUNNERAUTO	48.5	16.02
94	AMANFEED	35.9	13.13	128	ISLAMIINS	40.8	16.19
95	ICBEPMF1S1	7.2	13.17	129	NHFIL	43	16.29
96	BRACBANK	38.9	13.23	130	VAMLBDMF1	7.4	16.32
97	DSSL	17.7	13.28	131	INDEXAGRO	106.4	16.45
98	GREENDEL MF	7.2	13.37	132	ISLAMICFIN	20.4	16.45
99	CITYGENINS	27.9	13.41	133	BSCCL	219	16.46
100	MJLBD	86.9	13.55	134	EASTLAND	26.4	16.5
101	UNIQUEHRL	55.8	13.68	135	PF1STMF	10.6	16.56
102	DBH1STMF	7.2	14.14	136	UNIONINS	33.5	16.58



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	FEKDIL	18.2	16.65	171	NITOLINS	42.9	20.05
138	SBACBANK	10.7	16.72	172	LINDEBD	1402.6	20.07
139	IBNSINA	296.7	16.78	173	FEDERALINS	26.3	20.23
140	PEOPLESINS	37.9	16.92	174	BDCOM	30.5	20.24
141	LRGLOBMF1	6.5	16.93	175	ORIONPHARM	83	20.28
142	CAPMBDBLMF	10.2	17	176	IFILISLMF1	6.5	20.31
143	AAMRATECH	33.6	17.14	177	AOL	36.6	20.49
144	GBBPOWER	20	17.24	178	SIMTEX	18.9	20.54
145	KTL	24.2	17.29	179	NPOLYMER	51.8	20.56
146	DACCADYE	18.3	17.37	180	NLI1STMF	14.4	20.57
147	QUEENSOUTH	26	17.41	181	SAIFPOWER	30.9	20.69
148	ASIAINS	49.9	17.57	182	ACFL	27.4	20.76
149	DGIC	29.5	17.77	183	NAHEEACP	66.7	20.76
150	ADVENT	23	17.78	184	IBP	17.7	21.07
151	DHAKAINS	50	17.86	185	NEWLIN	45.1	21.14
152	ITC	33.3	17.97	186	MIRAKHTER	50.9	21.21
153	OLYMPIC	123.7	18.12	187	NORTHRNINS	41.2	21.24
154	LRBDL	35.4	18.31	188	RAKCERAMIC	43	21.29
155	JHRML	70.8	18.37	189	COPPERTECH	43.4	21.85
156	RUPALIINS	28	18.67	190	AGNISYSL	22.8	21.92
157	LHBL	69.9	18.69	191	PURABIGEN	26.9	22.05
158	JANATAINS	30.1	18.81	192	AAMRANET	38	22.09
159	METROSPIN	25.4	18.86	193	ACIFORMULA	156	22.33
160	PHOENIXFIN	18.4	18.9	194	BERGERPBL	1786.4	22.48
161	MARICO	2471	18.91	195	LANKABAFIN	26.2	22.59
162	SALVOCHEM	62.9	18.95	196	SILCOPHL	24.2	22.69
163	SHEPHERD	25.8	19.16	197	SILVAPHL	22.1	22.71
164	STANDARINS	49.2	19.22	198	SAIHAMCOT	16.8	22.91
165	GSPFINANCE	32.6	19.25	199	ALIF	13.5	23.01
166	GLOBALINS	33.2	19.53	200	RDFOOD	42.5	23.27
167	UNITEDINS	46.5	19.54	201	FORTUNE	79.5	23.47
168	BATASHOE	958.7	19.64	202	SAPORTL	28.9	23.56
169	PRIMEINSUR	82.8	19.71	203	ACMEPL	41	23.65
170	EPGL	34.9	19.98	204	IPDC	57.6	24.2



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	ADNTEL	58.9	24.96	239	MEGHNACEM	69.4	35.9
206	BPML	49.7	25.02	240	SINOBANGLA	57.3	36.11
207	TOSRIFA	25.8	25.13	241	DOMINAGE	23.3	37.18
208	RENATA	1303.2	25.47	242	SEAPEARL	53.8	37.71
209	LOVELLO	39	25.88	243	APEXSPINN	138.3	38.7
210	CAPMIBBLMF	14.2	25.98	244	BENGALWTL	22.9	39.03
211	MEGHNAINS	44.8	26.05	245	RANFOUNDRY	162.1	39.09
212	VAMLRBBF	7.4	26.43	246	INTRACO	38.1	39.14
213	KEYACOSMET	6.4	26.67	247	DESHBANDHU	18.8	39.17
214	AGRANINS	38.6	26.81	248	PHARMAID	801.9	39.28
215	BDFINANCE	44.1	28.27	249	ARAMIT	274.4	40.12
216	PDL	12.1	28.36	250	MLDYEING	24.8	40.43
217	EGEN	45.4	28.86	251	MONOSPOOL	149.7	41.28
218	WALTONHIL	1051.1	29.12	252	HRTEX	127.5	42.31
219	STANDBANKL	8.8	29.33	253	SAMORITA	72	42.52
220	APEXFOOT	261.8	29.35	254	SALAMCRST	35.7	43.19
221	GOLDENSON	18.4	30	255	RUPALIBANK	25.7	44.31
222	SKTRIMS	26.2	30.7	256	HFL	22.9	45.2
223	PENINSULA	29.8	31.04	257	PAPERPROC	179	45.2
224	KOHINOOR	387.5	31.45	258	AFCAGRO	23.7	45.58
225	BDLAMPS	255.7	31.7	259	GEMINISEA	316.4	45.99
226	PRIMEFIN	12.3	31.81	260	UNITEDFIN	16.2	47.65
227	NCCBLMF1	6.9	31.94	261	RECKITTBEN	4851.8	47.87
228	AMCL(PRAN)	267.8	31.98	262	WATACHEM	208.4	48.39
229	SINGERBD	151.9	32.88	263	BDTHAIFOOD	38.5	48.94
230	TAMIJTEX	189.6	33.54	264	UNILEVERCL	2887.7	49.24
231	KDSALTD	81.5	33.59	265	DESCO	37	49.55
232	ANWARGALV	383.9	33.75	266	APEXFOODS	170.4	51.12
233	RINGSHINE	9.8	33.79	267	BEACONPHAR	245	51.33
234	ACI	274.4	34.59	268	JMISMDL	311.7	54.37
235	TAKAFULINS	48.7	34.79	269	FUWANGCER	17.5	57.07
236	ICB	94.9	35.41	270	ACTIVEFINE	19.4	60.63
237	SONALIPAPR	696.5	35.49	271	CROWNCEMNT	74.4	61.32
238	AIL	54.7	35.67	272	PRIMETEX	41.2	64.38



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	ORIONINFU	130.5	68.44	307	LEGACYFOOT	59.2	740
274	MONNOCERA	97.9	70.6	308	AIBLPBOND	4997.5	-
275	YPL	19.2	84.71	309	APSCLBOND	5500	-
276	PREMIERCEM	44.7	90.61	310	BEXGSUKUK	87	-
277	DAFODILCOM	65.8	93.11	311	CBLPBOND	1000000	-
278	ISNLTD	54.2	94.53	312	DEBARACEM	1865	-
279	RAHIMTEXT	216.8	96.79	313	DEBBDLUGG	784	-
280	SONALIANSH	440	108.2	314	DEBBDWELD	1418.5	-
281	INTECH	30.4	120	315	DEBBDZIPP	700	-
282	SPCERAMICS	43.4	120.56	316	DEBBXDENIM	1450	-
283	BDTHAI	17.7	120.68	317	DEBBXFISH	835	-
284	ALLTEX	24.6	123	318	DEBBXKNI	900	-
285	DSHGARME	151.1	128.78	319	DEBBXTEX	1300	-
286	QUASEMIND	58.4	132.73	320	DELTALIFE	138.3	-
287	ICBIBANK	5.4	135	321	FAREASTLIF	75	-
288	NAVANACNG	27.4	146.79	322	IBBL2PBOND	5000	-
289	GENNEXT	6.2	155	323	IBBLPBOND	1053	-
290	FUWANGFOOD	23.5	160.23	324	MEGHNALIFE	63.1	-
291	SAFKOSPINN	28.3	163.27	325	NATLIFEINS	179	-
292	GHAIL	17.7	165.94	326	PADMALIFE	48.7	-
293	MONNOFABR	24.1	180.75	327	PBLPBOND	4700	-
294	SONARGAON	65	203.13	328	PRAGATILIF	70.3	-
295	BDAUTOCA	136.3	232.33	329	PREBPBOND	5100	-
296	MONNOAGML	468.7	240.77	330	PRIMELIFE	54.7	-
297	KAY&QUE	249.2	270.87	331	PROGRESLIF	77.4	-
298	ROBI	30	300	332	RUPALILIFE	63.1	-
299	EMERALDOIL	37.3	310.83	333	SANDHANINS	27	-
300	BEACHHATCH	41.7	312.75	334	SJIBLPBOND	4971	-
301	AL-HAJTEX	133.2	333	335	SONALILIFE	53.4	-
302	APEXTANRY	128.7	344.73	336	SUNLIFEINS	64.9	-
303	ARGONDENIM	19.5	365.63	337	AFTABAUTO	25.5	n/a
304	EASTRNLUB	1856.3	495.45	338	ANLIMAYARN	37.1	n/a
305	AMBEEPHA	514.7	521.66	339	APOLOISPAT	8.2	n/a
306	BANGAS	127.7	638.5	340	ARAMITCEM	31.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	104.2	n/a	373	MIRACLEIND	34	n/a
342	AZIZPIPES	96.2	n/a	374	MITHUNKNIT	18.8	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8.3	n/a
344	BDWELDING	22.1	n/a	376	NFML	16.7	n/a
345	BIFC	11.9	n/a	377	NORTHERN	227.9	n/a
346	BXSYNTH	8.4	n/a	378	NTC	605.1	n/a
347	CENTRALPHL	12.5	n/a	379	NLTUBES	79.5	n/a
348	CVOPRL	163.8	n/a	380	NURANI	7.2	n/a
349	DELTASPINN	8.7	n/a	381	OAL	11.2	n/a
350	DULAMIACOT	71.1	n/a	382	OIMEX	18.8	n/a
351	ECABLES	181.3	n/a	383	PLFSL	3	n/a
352	ETL	9.8	n/a	384	POPULARLIF	69	n/a
353	FAMILYTEX	4.9	n/a	385	PREMIERLEA	7.5	n/a
354	FARCHEM	11.5	n/a	386	RAHIMAFOOD	237.7	n/a
355	FAREASTFIN	6.5	n/a	387	REGENTTEX	10.2	n/a
356	FASFIN	6.3	n/a	388	RENWICKJA	980.7	n/a
357	FINEFOODS	44.3	n/a	389	RNSPIN	6.3	n/a
358	FIRSTFIN	5.7	n/a	390	RSRMSTEEL	17	n/a
359	GHCL	38.8	n/a	391	SAMATALETH	70.6	n/a
360	GQBALLPEN	103.1	n/a	392	SAVAREFR	261.1	n/a
361	HAKKANIPUL	61.2	n/a	393	SHYAMPSUG	98.2	n/a
362	HEIDELBCEM	181.7	n/a	394	STANCERAM	147	n/a
363	ILFSL	6.7	n/a	395	STYLECRAFT	105.7	n/a
364	IMAMBUTTON	126.6	n/a	396	TALLUSPIN	10.3	n/a
365	JUTESPINN	180.8	n/a	397	TUNGHAI	5.9	n/a
366	KBPPWBIL	13.8	n/a	398	UNIONCAP	9.1	n/a
367	KPCL	26.6	n/a	399	USMANIAGL	74.6	n/a
368	KPPL	9.4	n/a	400	WMSHIPYARD	11	n/a
369	LIBRAINFU	883.7	n/a	401	ZAHEENSPIN	12.8	n/a
370	MEGCONMILK	42	n/a	402	ZAHINTEX	9	n/a
371	MEGHNAPET	40.7	n/a	403	ZEALBANGLA	174.2	n/a
372	MIDASFIN	13.7	n/a				




04. Primary Market Highlights

Capital Raising in Progress (Equity)

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	Awaiting GP Subscription
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting


05. World Stock Markets

America



Indices	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33337	32727	610	1.86%	-8.41%	44.07%
NASDAQ Composite (USA)	13292	13311	-19	-0.14%	-19.09%	111.39%
S&P 500 (USA)	4207	4152	55	1.32%	-11.96%	69.04%

Europe



Indices	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7466	7448	18	0.24%	0.85%	13.38%
EURO STOXX 50 (Eurozone)	3757	3755	2	0.05%	-12.75%	27.92%
DAX (Germany)	13695	13663	32	0.23%	-13.79%	31.91%
CAC 40 (France)	6545	6513	32	0.49%	-8.76%	42.31%
IBEX 35 (Spain)	8380	8161	219	2.68%	-3.83%	0.19%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Aug 11 2022	Previous Week Aug 04 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3282	3189	93	2.92%	-9.31%	32.18%
FTSE Straits Times (Singapore)	3302	3270	32	0.98%	5.60%	8.44%
FTSE Bursa Malaysia (Malaysia)	1506	1508	-2	-0.13%	-2.46%	-10.94%
Hang Seng Index (Hong Kong)	20082	20174	-92	-0.46%	-13.11%	-21.18%
Nikkei 225 (Japan)	27812	27927	-115	-0.41%	-3.40%	38.52%
JSX Composite (Indonesia)	7160	7057	103	1.46%	8.80%	15.65%
S&P BSE SENSEX (India)	59333	58299	1034	1.77%	2.66%	65.70%
KSE 100 (Pakistan)	42243	41425	818	1.97%	-4.89%	11.59%
Vietnam Ho Chi Minh (Vietnam)	1252	1254	-2	-0.16%	-15.75%	38.96%
CSE All Share (Sri Lanka)	8706	8229	477	5.80%	-27.57%	44.67%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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