



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*14<sup>th</sup> August to 17<sup>th</sup> August, 2022*

*Week 33 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in green for the week increasing by 92.67 points (2.59%) compared to the previous week. It stands at 6241.44 points.
2. There were 3 trading days in the week. The market rose in all of the trading days of the week. The largest increase was on the 2<sup>nd</sup> trading day when the index rose by 50 points. Overall, the market moved upward for the week.
3. Investor participation increased in this week as the average daily turnover increased by 5.61% in the week. Investor sentiments were mostly positive, as on weekly average basis 257 scrips advanced, 42 scrips declined and 89 scrips remained unchanged.
4. The market regained its upward trend after a brief downward course as investor found optimism after Bangladesh Bank took steps to stabilize the local currency position against USD. The central bank's decision regarding measuring capital market exposure of NBFIs at cost basis also played a major factor. On the economic front, announcement of adjusting fuel prices to falling global prices, possibility of import of cheap Russian refined oil, record inflow of remittance, growth in exports, decrease of imports etc. posed a recovery stance of the economy.
5. Market capitalization stands at USD 53.5 Billion\*.

\*(USD 1 = BDT 94.91 as on August 17, 2022).



## **02. Major Market Policies**

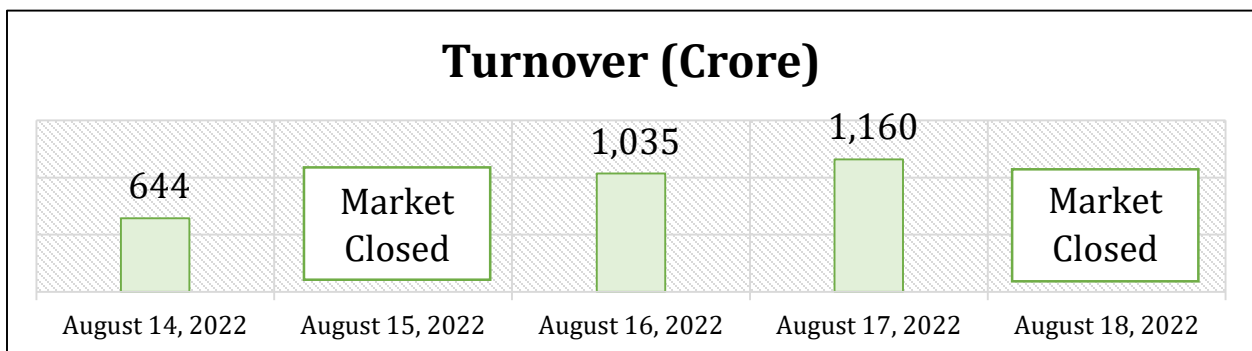
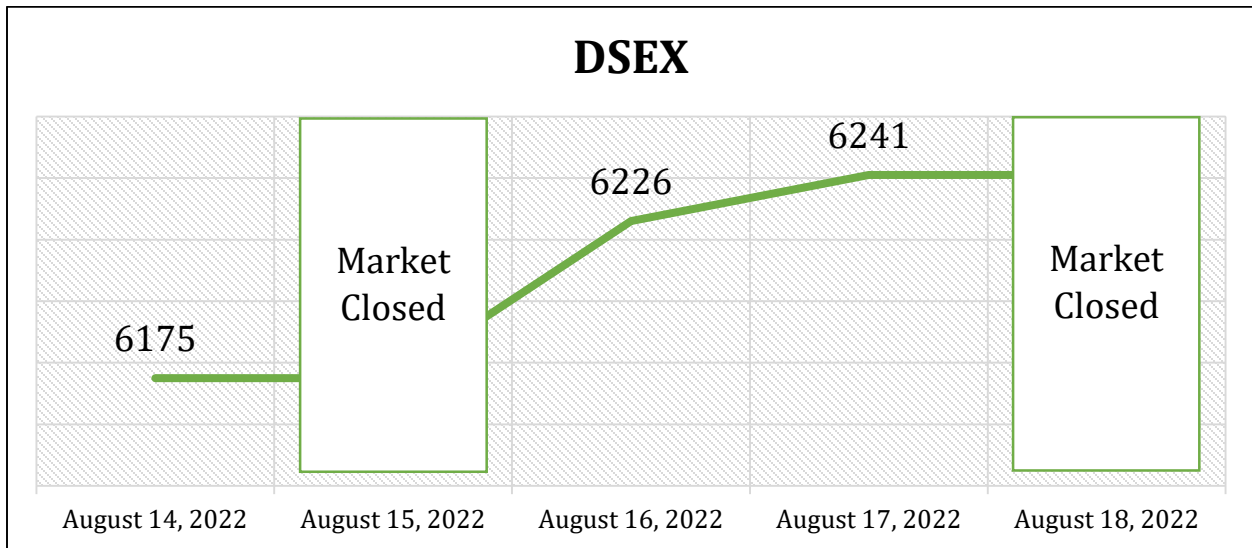
- i. Bangladesh Bank issued a circular wherein it stated that NBFIs will calculate capital market exposure limit at cost basis.
- ii. Bangladesh Bank in a circular stated that, banks and NBFIs have to disburse at least 50% of Cottage, Micro, Small and Medium Enterprises (CMSME) cluster loans to 6 high priority and 13 priority sectors. Customers can take loans from multiple banks but cannot exceed the maximum loan limit. Furthermore, according to central bank rules, 10% of the loans given to the CMSME sector till December 2022 should be given to the clusters designated by the govt. The amount should be raised to at least 12% by 2024 gradually. Half of the cluster loan will be given to 19 clusters designated by the central bank and remaining half to other clusters.
- iii. Bangladesh Bank in a circular, reduced interest rate for short term trade finance in foreign currency. The revised cost ceiling is set with a markup of 3% over the benchmark rate wherein LIBOR is considered until its usability is ceased. The Secured Overnight Financing Rate (SOFR) is on an upward trend and therefore selecting LIBRO as a benchmark rate will be beneficial for both importers and exporters.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Aug 17 2022	Previous Week Aug 11 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6241.44	6148.77	92.67	1.51%	-7.63%	15.89%
DS30	2220.05	2194.39	25.66	1.17%	-12.34%	18.04%
DSES	1366.38	1345.72	20.66	1.54%	-4.52%	10.83%





## Market Statistics

Particulars	Current Week (Aug 14 - Aug 17 2022)	Previous Week (Aug 07 - Aug 11 2022)	Change	% Change
Average Daily Turnover (Crore)	946	896	50	5.61%
Market P/E (Weighted Average)	13.96	13.84	0.12	0.87%
Market Cap. to GDP	12.78%	12.66%	0.12%	0.96%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 17 2022	Previous Week Aug 11 2022	Change	% Change	Current Week Aug 17 2022	Previous Week Aug 11 2022	Change	% Change
Market Capitalization (Crore)	508,109	503,266	4,843	0.96%	-	-	-	-
Equity Market Capitalization (Crore)	440,615	435,795	4,819	1.11%	86.72%	86.59%	0.12%	0.14%
Mutual Fund Market Capitalization (Crore)	3,892	3,899	-7	-0.17%	0.77%	0.77%	-0.01%	-1.12%
Debt Market Capitalization (Crore)	63,602	63,572	30	0.05%	12.52%	12.63%	-0.11%	-0.91%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 17 2022</b>	<b>Previous Week Market Cap. (Crore) Aug 11 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
Bank	65,951	65,931	20	0.03%	-10.75%	-16.37%
Cement	12,320	11,758	561	4.77%	-2.97%	17.63%
Ceramics Sector	3,318	3,181	137	4.31%	8.31%	7.88%
Engineering	53,839	53,343	496	0.93%	-4.80%	-4.90%
Financial Institutions	19,556	19,245	310	1.61%	-14.37%	-12.37%
Food & Allied	38,217	38,053	163	0.43%	-14.46%	-80.97%
Fuel & Power	45,639	45,433	207	0.45%	-4.00%	-10.01%
Insurance	16,025	15,712	313	1.99%	-25.53%	30.65%
IT Sector	3,290	3,173	117	3.68%	-18.24%	-19.03%
Jute	205	199	7	3.29%	0.05%	-56.60%
Miscellaneous	24,507	24,041	466	1.94%	-0.97%	114.69%
Mutual Funds	4,758	4,764	-7	-0.14%	-0.54%	14.90%
Paper & Printing	3,795	3,671	124	3.39%	10.39%	0.56%
Pharmaceuticals & Chemicals	71,230	70,230	1,000	1.42%	-0.54%	24.12%
Services & Real Estate	2,672	2,527	146	5.78%	4.35%	39.32%
Tannery Industries	3,299	3,260	39	1.20%	-3.71%	15.09%
Telecommunication	58,077	58,119	-43	-0.07%	-17.76%	-18.31%
Textile	18,471	17,841	630	3.53%	14.97%	2.12%
Travel & Leisure	2,972	2,854	118	4.14%	12.29%	8.71%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Kay & Que Ltd.	21.31%	1st Janata Bank Mutual Fund	-3.13%	Bangladesh Export Import Company Ltd.	7.40%
Sonargaon Textiles Ltd.	19.38%	"Reliance One" the first scheme of Reliance Insurance Mutual Fund	-2.61%	Malek Spinning Mills Ltd.	3.05%
Bangladesh Monospool Paper Manufacturing Ltd.	15.83%	ICB AMCL Sonali Bank Limited 1st Mutual Fund	-2.50%	IPDC Finance Limited	3.03%
Paper Processing and Packaging Limited	15.47%	SEML IBBL Shariah Fund	-2.27%	Fortune Shoes Limited	3.00%
Union Capital Ltd.	15.38%	Trust Bank First Mutual Fund	-1.67%	LafargeHolcim Bangladesh Limited	2.84%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.8
2	Fuel & Power	23	11.2
3	Miscellaneous	15	11.6
4	Pharmaceuticals & Chemicals	32	13.4
5	Telecommunication	3	14.3
6	Services & Real Estate	4	17.3
7	Travel & Leisure	4	18.2
8	Engineering	42	19.5
9	Financial Institutions	23	20.4
10	Food & Allied	21	23.6
11	IT Sector	11	25.2
12	Cement	7	25.4
13	Textile	58	27.7
14	Ceramics Sector	5	31.1
15	Tannery Industries	6	47.6
16	Insurance	54	82.9
17	Paper & Printing	6	274.76
18	Jute	3	N/M
19	Mutual Funds	36	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.9	2.71	35	BSC	118.2	7.14
2	MERCANBANK	14	3.15	36	EBL	32	7.24
3	JAMUNABANK	21.9	3.6	37	AIBL1STIMF	7.3	7.3
4	SHAHJABANK	18.9	3.95	38	MAKSONSPIN	25.7	7.44
5	EBLNRBMF	7.2	4	39	SQUARETEXT	71.4	7.49
6	PREMIERBAN	13.2	4.29	40	ABB1STMF	5.6	7.64
7	EXIMBANK	10.8	4.74	41	MATINSPINN	81.6	7.67
8	TRUSTB1MF	5.9	4.92	42	ISLAMIBANK	32.6	7.76
9	BANKASIA	20.2	5.05	43	ATCSLGF	9.7	7.82
10	UTTARABANK	23.8	5.22	44	MPETROLEUM	200.7	7.88
11	NCCBANK	13.9	5.23	45	TRUSTBANK	35.4	7.97
12	IFIC1STMF	5.4	5.26	46	SHURWID	21.2	8.41
13	ONEBANKLTD	10.3	5.26	47	SEMLFBSLGF	9.7	8.46
14	CITYBANK	21.9	5.37	48	CONFIDCEM	96.6	8.56
15	DHAKABANK	14	5.38	49	RELIANCINS	58	8.61
16	PUBALIBANK	26.1	5.53	50	DUTCHBANGL	63	8.8
17	MTB	16.8	5.6	51	ACMELAB	89.2	8.86
18	BSRMLTD	90.4	5.65	52	SUMITPOWER	34.1	8.97
19	FIRSTSBANK	10.1	5.8	53	SPCL	69.3	9.12
20	UNIONBANK	9.3	5.96	54	GREENDELTA	70.2	9.14
21	PRIMEBANK	19.1	6.01	55	MALEKSPIN	35.9	9.25
22	EXIM1STMF	6.1	6.02	56	PADMAOIL	212.3	9.46
23	DOREENPWR	67.2	6.12	57	PRAGATIINS	60.3	9.51
24	BSRMSTEEL	66	6.13	58	1STPRIMFMF	17.2	9.56
25	FBFIF	5.3	6.21	59	ICBSONALI1	7.8	9.59
26	POPULAR1MF	5.4	6.33	60	PIONEERINS	71.9	9.72
27	SSSTEEL	16.9	6.34	61	EBL1STMF	7.4	9.74
28	BARKAPOWER	21.6	6.4	62	SQURPHARMA	212.6	9.95
29	MBL1STMF	6.6	6.6	63	POWERGRID	52.4	10.03
30	BEXIMCO	120.7	6.87	64	SEMLLECMF	9.1	10.04
31	PHPMF1	5.5	6.88	65	GPHISPAT	48	10.06
32	BPPL	29.6	6.98	66	PRIME1ICBA	7.7	10.13
33	BAYLEASING	25.7	7.01	67	ALARABANK	23.8	10.17
34	UCB	13.2	7.02	68	UPGDCL	236	10.21



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SEMLIBLSF	8.6	10.24	103	PHENIXINS	39.6	14.45
70	DBH	59	10.5	104	CRYSTALINS	37.9	14.58
71	IDLC	46.7	10.57	105	REPUBLIC	37.2	14.76
72	ICB3RDNRB	6.7	10.69	106	EIL	28.7	14.79
73	ICBAMCL2ND	8.7	10.88	107	TITASGAS	41.1	14.89
74	GP	286.8	11.19	108	EASTERNINS	53	15.06
75	NRBCBANK	17.6	11.47	109	SHASHADNIM	29.2	15.1
76	ICBAGRANI1	9.5	11.49	110	MERCINS	33	15.14
77	EHL	60.4	11.53	111	UTTARAFIN	34.2	15.27
78	IFIC	12	11.54	112	CNATEX	11	15.28
79	1JANATAMF	6.2	11.63	113	PROVATIINS	59.1	15.31
80	ASIAPACINS	47.3	11.71	114	BATBC	518.7	15.32
81	GRAMEENS2	15.8	11.73	115	CENTRALINS	38.3	15.32
82	AB BANK	10	11.9	116	SAIHAMTEX	24.9	15.43
83	BBS	22.9	12.1	117	PTL	80.9	15.48
84	JAMUNAOIL	169.9	12.19	118	RELIANCE1	11.2	15.56
85	VFSTDL	23	12.32	119	HWAWELLTEX	55.9	15.7
86	BXPBARMA	157.8	12.33	120	CONTININS	32.8	15.77
87	SIBL	12.3	12.55	121	IFADAUTOS	47.5	15.83
88	BBSCABLES	52.9	12.56	122	BGIC	39.7	15.88
89	SKICL	48.5	13.11	123	SONARBAINS	53.5	15.92
90	ICBEPMF1S1	7.2	13.17	124	GENEXIL	69.5	15.99
91	BNICL	59.1	13.19	125	RUNNERAUTO	48.6	16.06
92	BRACBANK	38.9	13.23	126	VAMLBDMF1	7.4	16.32
93	AMANFEED	36.3	13.28	127	ENVOYTEX	46.3	16.38
94	KARNAPHULI	30.8	13.28	128	PARAMOUNT	49.2	16.4
95	ESQUIRENIT	38.3	13.36	129	PF1STMF	10.6	16.56
96	GREENDEL MF	7.2	13.37	130	SBACBANK	10.6	16.56
97	DSSL	18	13.5	131	BSCCL	220.5	16.57
98	MJLBD	87.3	13.61	132	INDEXAGRO	108	16.7
99	MHSML	31.4	13.77	133	NHFIL	44.1	16.7
100	CITYGENINS	29.4	14.13	134	ISLAMIINS	42.1	16.71
101	UNIQUEHRL	57.9	14.19	135	ISLAMICFIN	20.8	16.77
102	DBH1STMF	7.3	14.33	136	CAPMBDBLMF	10.1	16.83



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	LRGLOBMF1	6.5	16.93	171	NITOLINS	42.9	20.05
138	EASTLAND	27.1	16.94	172	EPGL	35.5	20.32
139	PEOPLESINS	38	16.96	173	GLOBALINS	34.9	20.53
140	GBBPOWER	19.8	17.07	174	NLI1STMF	14.4	20.57
141	UNIONINS	34.7	17.18	175	AOL	36.9	20.65
142	FEKDIL	18.9	17.29	176	FEDERALINS	26.9	20.69
143	KTL	24.3	17.36	177	ACFL	27.7	20.98
144	IBNSINA	310.5	17.56	178	NEWLINE	45.1	21.14
145	DACCADYE	18.7	17.75	179	NPOLYMER	53.3	21.15
146	QUEENSOUTH	26.6	17.81	180	NORTHRNINS	41.3	21.29
147	DHAKAINS	50.3	17.96	181	IBP	17.9	21.31
148	ADVENT	23.3	18.02	182	NAHEEACP	68.7	21.38
149	DGIC	30	18.07	183	BDCOM	32.5	21.57
150	ITC	33.8	18.24	184	SIMTEX	20	21.74
151	AAMRATECH	35.8	18.27	185	MIRAKHTER	52.2	21.75
152	ASIAINS	52	18.31	186	ORIONPHARM	89.5	21.86
153	LRBDL	36	18.62	187	SAIFPOWER	33.1	22.17
154	OLYMPIC	127.2	18.63	188	BERGERPBL	1765.1	22.21
155	SALVOCHEM	62.2	18.73	189	PURABIGEN	27.4	22.46
156	PHOENIXFIN	18.3	18.8	190	COPPERTECH	44.9	22.6
157	RUPALIINS	28.4	18.93	191	ACIFORMULA	158.3	22.66
158	JANATAINS	30.5	19.06	192	AAMRANET	39	22.67
159	MARICO	2493.2	19.08	193	RAKCERAMIC	45.8	22.67
160	METROSPIN	25.8	19.16	194	AGNISYSL	23.7	22.79
161	STANDARINS	49.2	19.22	195	LANKABAFIN	26.5	22.84
162	GSPFINANCE	32.6	19.25	196	ALIF	13.6	23.18
163	JHRML	74.7	19.39	197	SILCOPHL	24.8	23.25
164	UNITEDINS	46.5	19.54	198	SILVAPHL	22.8	23.42
165	SHEPHERD	26.4	19.6	199	SAIHAMCOT	17.2	23.45
166	PRIMEINSUR	82.8	19.71	200	FORTUNE	79.5	23.47
167	LHBL	73.9	19.76	201	SAPORTL	29.6	24.13
168	BATASHOE	972.2	19.91	202	RDFOOD	44.2	24.2
169	IFILISLMF1	6.4	20	203	ACMEPL	42.6	24.58
170	LINDEBD	1398.2	20	204	RENATA	1303.2	25.47



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	BPML	51.6	25.97	239	KDSALTD	89.2	36.76
206	CAPMIBLMF	14.2	25.98	240	MEGHNACEM	71.4	36.93
207	IPDC	61.9	26.01	241	PHARMAID	796.7	39.03
208	TOSRIFA	26.7	26.01	242	SINOBANGLA	62.9	39.64
209	MEGHNAINS	44.8	26.05	243	SEAPEARL	56.8	39.81
210	ADNTEL	62	26.27	244	APEXSPINN	143.1	40.05
211	VAMLRBBF	7.4	26.43	245	MLDYEING	24.8	40.43
212	LOVELLO	40.5	26.88	246	RANFOUNDRY	168.4	40.61
213	KEYACOSMET	6.5	27.08	247	DESHBANDHU	19.6	40.83
214	AGRANINS	39.7	27.57	248	ARAMIT	281.7	41.18
215	BDFINANCE	44.1	28.27	249	BENGALWTL	24.3	41.42
216	PDL	12.3	28.83	250	HRTEX	127.5	42.31
217	WALTONHIL	1056.6	29.27	251	INTRACO	41.3	42.43
218	STANDBANKL	8.8	29.33	252	SALAMCRST	35.8	43.31
219	GOLDENSON	18.7	30.49	253	RUPALIBANK	26.1	45
220	APEXFOOT	273.1	30.62	254	AFCAGRO	24	46.15
221	EGEN	49	31.14	255	HFL	23.6	46.58
222	NCCBLMF1	6.9	31.94	256	SAMORITA	80.5	47.54
223	PRIMEFIN	12.6	32.59	257	GEMINISEA	328.4	47.73
224	PENINSULA	31.5	32.81	258	MONOSPOOL	173.4	47.81
225	SKTRIMS	28.1	32.93	259	WATACHEM	206.1	47.86
226	SINGERBD	152.2	32.94	260	RECKITTBEN	4869.5	48.04
227	KOHINOOR	408	33.12	261	UNITEDFIN	16.7	49.12
228	BDLAMPS	268.3	33.26	262	UNILEVERCL	2898.7	49.43
229	RINGSHINE	9.8	33.79	263	DESCO	37.4	50.09
230	AMCL(PRAN)	283.4	33.85	264	BEACONPHAR	245.2	51.37
231	ANWARGALV	388.7	34.18	265	PAPERPROC	206.7	52.2
232	TAKAFULINS	48.5	34.64	266	BDTHAIFOOD	41.8	53.14
233	ACI	278.3	35.08	267	APEXFOODS	178.2	53.46
234	TAMIJTEX	198.3	35.08	268	FUWANGCER	17.7	57.72
235	ICB	95.6	35.67	269	JMISMDL	331.4	57.8
236	SONALIPAPR	708.1	36.08	270	ACTIVEFINE	19.6	61.25
237	DOMINAGE	23	36.7	271	CROWNCEMNT	74.4	61.32
238	AIL	56.3	36.72	272	PRIMETEX	45	70.31



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	MONNOCERA	97.9	70.6	307	LEGACYFOOT	61.3	766.25
274	ORIONINFU	145.8	76.47	308	AIBLPBOND	4997.5	-
275	YPL	19.2	84.71	309	APSCLBOND	5500	-
276	PREMIERCEM	46.7	94.66	310	BEXGSUKUK	87.5	-
277	DAFODILCOM	66.9	94.67	311	CBLPBOND	1037500	-
278	ISNLTD	55.7	97.15	312	DEBARACEM	1865	-
279	RAHIMTEXT	218.1	97.37	313	DEBBDLUGG	784	-
280	SONALIANS	450.6	110.8	314	DEBBDWELD	1418.5	-
281	BDTHAI	17.6	120	315	DEBBDZIPP	700	-
282	INTECH	31	122.37	316	DEBBXDENIM	1450	-
283	SPCERAMICS	44.4	123.33	317	DEBBXFISH	835	-
284	ALLTEX	24.9	124.5	318	DEBBXKNI	900	-
285	ICBIBANK	5.4	135	319	DEBBXTEX	1300	-
286	QUASEMIND	60.4	137.27	320	DELTALIFE	142.4	-
287	DSHGARME	163.8	139.6	321	FAREASTLIF	75	-
288	NAVANACNG	27.4	146.79	322	IBBL2PBOND	5000	-
289	GENNEXT	6.3	157.5	323	IBBLPBOND	1053	-
290	FUWANGFOOD	23.6	160.91	324	MEGHNALIFE	63.9	-
291	GHAIL	17.8	166.88	325	NATLIFEINS	179	-
292	SAFKOSPINN	31.6	182.31	326	PADMALIFE	48.7	-
293	MONNOFABR	25	187.5	327	PBLPBOND	4700	-
294	BDAUTOCA	137.4	234.2	328	PRAGATILIF	70.6	-
295	MONNOAGML	469.4	241.13	329	PREBPBOND	5100	-
296	SONARGAON	77.6	242.5	330	PRIMELIFE	55	-
297	ROBI	30	300	331	PROGRESLIF	77.4	-
298	BEACHHATCH	41.7	312.75	332	RUPALILIFE	63.7	-
299	EMERALDOIL	38.9	324.17	333	SANDHANINS	27.9	-
300	KAY&QUE	302.3	328.59	334	SJIBLPBOND	4971	-
301	AL-HAJTEX	140.2	350.5	335	SONALILIFE	57	-
302	APEXTANRY	131.1	351.16	336	SUNLIFEINS	72.4	-
303	ARGONDENIM	20	375	337	AFTABAUTO	26	n/a
304	EASTRNLUB	1857	495.64	338	ANLIMAYARN	41.4	n/a
305	AMBEEPHA	540.9	548.21	339	APOLOISPAT	8.2	n/a
306	BANGAS	128	640	340	ARAMITCEM	31.4	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	104.2	n/a	373	MIRACLEIND	34.6	n/a
342	AZIZPIPES	98	n/a	374	MITHUNKNIT	18.8	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8.3	n/a
344	BDWELDING	22.1	n/a	376	NFML	16.7	n/a
345	BIFC	11.9	n/a	377	NORTHERN	228.7	n/a
346	BXSYNTH	8.4	n/a	378	NTC	602.2	n/a
347	CENTRALPHL	12.5	n/a	379	NLTUBES	79.8	n/a
348	CVOPRL	167.1	n/a	380	NURANI	7.2	n/a
349	DELTASPINN	8.7	n/a	381	OAL	11.2	n/a
350	DULAMIACOT	71.2	n/a	382	OIMEX	19	n/a
351	ECABLES	181.4	n/a	383	PLFSL	3	n/a
352	ETL	9.9	n/a	384	POPULARLIF	70.1	n/a
353	FAMILYTEX	4.9	n/a	385	PREMIERLEA	7.8	n/a
354	FARCHEM	12.3	n/a	386	RAHIMAFOOD	247.9	n/a
355	FAREASTFIN	6.5	n/a	387	REGENTTEX	10.1	n/a
356	FASFIN	6.2	n/a	388	RENWICKJA	988.2	n/a
357	FINEFOODS	46.9	n/a	389	RNSPIN	6.3	n/a
358	FIRSTFIN	5.8	n/a	390	RSRMSTEEL	17	n/a
359	GHCL	38.4	n/a	391	SAMATALETH	71.8	n/a
360	GQBALLPEN	105.8	n/a	392	SAVAREFR	261.1	n/a
361	HAKKANIPUL	62.6	n/a	393	SHYAMPSUG	98.2	n/a
362	HEIDELBCEM	189.9	n/a	394	STANCERAM	147	n/a
363	ILFSL	6.9	n/a	395	STYLECRAFT	108.7	n/a
364	IMAMBUTTON	126.6	n/a	396	TALLUSPIN	10.4	n/a
365	JUTESPINN	201.4	n/a	397	TUNGHAI	6.1	n/a
366	KBPPWBIL	14	n/a	398	UNIONCAP	10.5	n/a
367	KPCL	26.6	n/a	399	USMANIAGL	74.6	n/a
368	KPPL	9.3	n/a	400	WMSHIPYARD	11	n/a
369	LIBRAINFU	884	n/a	401	ZAHEENSPIN	12.8	n/a
370	MEGCONMILK	42	n/a	402	ZAHINTEX	9	n/a
371	MEGHNAPET	40.7	n/a	403	ZEALBANGLA	174.2	n/a
372	MIDASFIN	14.2	n/a				




## ***04. Primary Market Highlights***

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
ICB AMCL CMSF Golden Jubilee Mutual Fund	25.00	IPO (Fixed Price)	N/A	6.25	18.75	10.00	N/A	10.00	Subscription from Aug 17 to Aug 24
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	GP Subscription from Sept 13 to Sept 19
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting


## 05. World Stock Markets

### America



Indices	Current Week Aug 17 2022	Previous Week Aug 11 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33980	33337	643	1.93%	-6.64%	46.85%
NASDAQ Composite (USA)	13471	13292	179	1.35%	-18.00%	114.23%
S&P 500 (USA)	4274	4207	67	1.59%	-10.56%	71.73%

### Europe



Indices	Current Week Aug 17 2022	Previous Week Aug 11 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7516	7466	50	0.67%	1.53%	14.14%
EURO STOXX 50 (Eurozone)	3756	3757	-1	-0.03%	-12.77%	27.89%
DAX (Germany)	13627	13695	-68	-0.50%	-14.21%	31.26%
CAC 40 (France)	6528	6545	-17	-0.26%	-8.99%	41.94%
IBEX 35 (Spain)	8435	8380	55	0.66%	-3.20%	0.85%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Aug 17 2022</b>	<b>Previous Week Aug 11 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3293	3282	11	0.34%	-9.01%	32.62%
FTSE Straits Times (Singapore)	3263	3302	-39	-1.18%	4.35%	7.16%
FTSE Bursa Malaysia (Malaysia)	1518	1506	12	0.80%	-1.68%	-10.23%
Hang Seng Index (Hong Kong)	19922	20082	-160	-0.80%	-13.80%	-21.81%
Nikkei 225 (Japan)	29199	27812	1387	4.99%	1.41%	45.43%
JSX Composite (Indonesia)	7133	7160	-27	-0.38%	8.39%	15.22%
S&P BSE SENSEX (India)	60260	59333	927	1.56%	4.27%	68.29%
KSE 100 (Pakistan)	43677	42243	1434	3.39%	-1.66%	15.38%
Vietnam Ho Chi Minh (Vietnam)	1275	1252	23	1.84%	-14.20%	41.51%
CSE All Share (Sri Lanka)	8907	8706	201	2.31%	-25.90%	48.01%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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