



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*21<sup>st</sup> August to 25<sup>th</sup> August, 2022*

*Week 34 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in green for the week increasing by 113.63 points (1.82%) compared to the previous week. It stands at 6355.07 points.
2. The market rose in most of the trading days of the week. The largest increase was on the 5<sup>th</sup> and last trading day of the week when the index rose by about 75 points. Overall, the market moved upward for the week.
3. Investor participation increased considerably in this week as the average daily turnover increased by 46.56% in the week. Investor sentiments were mostly positive, as on weekly average basis 191 scrips advanced, 114 scrips declined and 84 scrips remained unchanged.
4. The market maintained its upward trend continuing from the previous week. In two weeks, market rose by 206 points cumulatively. Turnover in a single day rose to 2<sup>nd</sup> highest in 2022 amounting to BDT 1,777. Investors have found confidence in the market as most of the scrips were at their floor price and also owing to slight stability in the global commodity markets, stability of BDT against USD in the kerb market, possibility of importing Russian oil at cheap rates etc.
5. Market capitalization stands at USD 54.1 Billion\*.

\*(USD 1 = BDT 94.91 as on August 25, 2022).



## ***02. Major Market Policies***

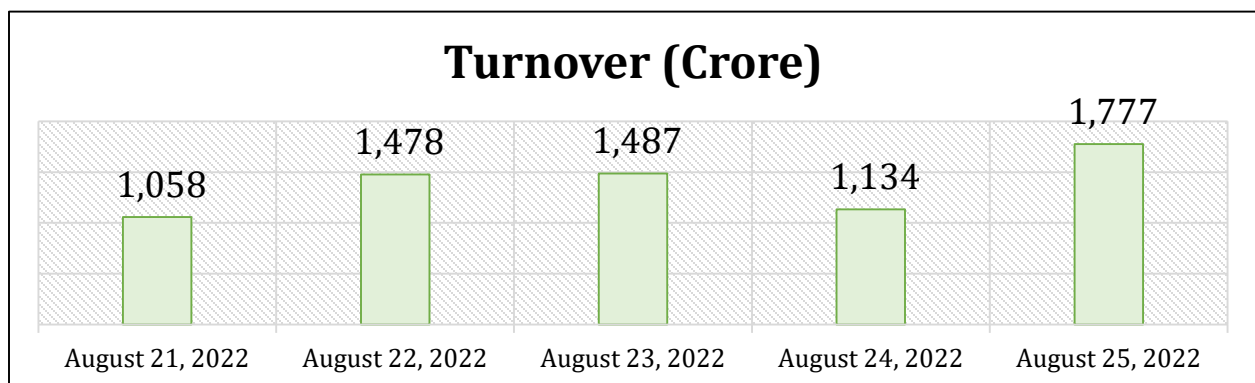
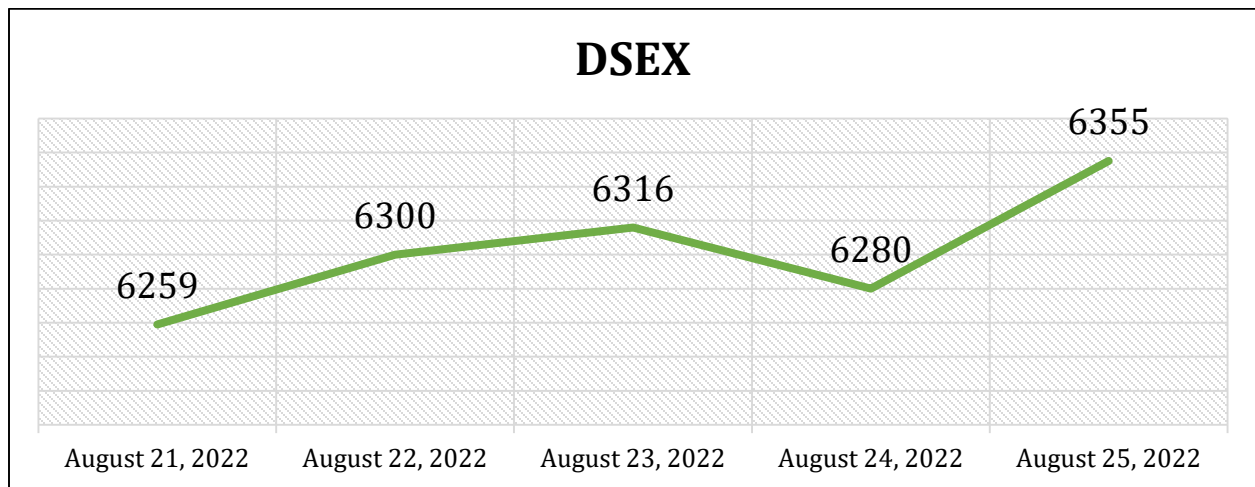
- i. Bangladesh Bank issued a policy regarding creation and administration of BDT 1,000 Crore refinance scheme for the purpose of increasing production of wheat and maize. The scheme will have tenure till 30 June, 2025. Loans will be provided to individual farmers amounting to a maximum of BDT 2 lakh without any collateral. The participating banks will get refinance from Bangladesh Bank at 0.50% interest. The banks may charge a maximum interest rate of 4% from the farmers.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Aug 25 2022</b>	<b>Previous Week Aug 17 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
DSEX	6355.07	6241.44	113.63	1.82%	-5.94%	18.00%
DS30	2267.35	2220.05	47.30	2.13%	-10.47%	20.55%
DSES	1390.61	1366.38	24.23	1.77%	-2.83%	12.80%





## Market Statistics

Particulars	Current Week (Aug 21 - Aug 25 2022)	Previous Week (Aug 14 - Aug 17 2022)	Change	% Change
Average Daily Turnover (Crore)	1,387	946	441	46.56%
Market P/E (Weighted Average)	14.13	13.96	0.17	1.22%
Market Cap. to GDP	12.91%	12.78%	0.13%	1.01%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 25 2022	Previous Week Aug 17 2022	Change	% Change	Current Week Aug 25 2022	Previous Week Aug 17 2022	Change	% Change
Market Capitalization (Crore)	513,240	508,109	5,131	1.01%	-	-	-	-
Equity Market Capitalization (Crore)	445,770	440,615	5,155	1.17%	86.85%	86.72%	0.14%	0.16%
Mutual Fund Market Capitalization (Crore)	3,884	3,892	-9	-0.22%	0.76%	0.77%	-0.01%	-1.22%
Debt Market Capitalization (Crore)	63,587	63,602	-15	-0.02%	12.39%	12.52%	-0.13%	-1.02%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 25 2022	Previous Week Market Cap. (Crore) Aug 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	65,976	65,951	25	0.04%	-10.72%	-16.33%
Cement	12,414	12,320	94	0.76%	-2.23%	18.53%
Ceramics Sector	3,330	3,318	12	0.35%	8.68%	8.26%
Engineering	54,115	53,839	275	0.51%	-4.31%	-4.41%
Financial Institutions	20,744	19,556	1,189	6.08%	-9.16%	-7.05%
Food & Allied	38,505	38,217	289	0.76%	-13.81%	-80.83%
Fuel & Power	46,114	45,639	474	1.04%	-3.00%	-9.08%
Insurance	16,355	16,025	329	2.06%	-24.00%	33.33%
IT Sector	3,352	3,290	61	1.86%	-16.72%	-17.52%
Jute	208	205	3	1.31%	1.36%	-56.03%
Miscellaneous	24,425	24,507	-82	-0.33%	-1.30%	113.97%
Mutual Funds	4,749	4,758	-9	-0.18%	-0.72%	14.70%
Paper & Printing	3,999	3,795	204	5.37%	16.32%	5.96%
Pharmaceuticals & Chemicals	72,807	71,230	1,577	2.21%	1.66%	26.87%
Services & Real Estate	2,971	2,672	298	11.16%	15.99%	54.86%
Tannery Industries	3,363	3,299	64	1.95%	-1.83%	17.33%
Telecommunication	58,181	58,077	105	0.18%	-17.61%	-18.16%
Textile	18,576	18,471	105	0.57%	15.62%	2.70%
Travel & Leisure	3,003	2,972	31	1.03%	13.45%	9.84%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	50.89%	Bangladesh Industrial Fin. Com. Ltd.	-16.81%	Bangladesh Export Import Company Ltd.	6.88%
Metro Spinning Ltd.	50.39%	BD Thai Food & Beverage Limited	-10.77%	Orion Pharma Ltd.	4.99%
Paper Processing and Packaging Limited	31.59%	Prime Textile Spinning Mills Ltd.	-8.22%	Bangladesh Shipping Corporation	2.65%
Union Capital Ltd.	28.57%	Sonargaon Textiles Ltd.	-7.86%	LafargeHolcim Bangladesh Limited	2.58%
Bangladesh Monospool Paper Manufacturing Co. Ltd.	25.49%	KDS Accessories Limited	-7.74%	Delta Life Insurance Co. Ltd	2.43%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.8
2	Fuel & Power	23	11.3
3	Miscellaneous	15	11.6
4	Pharmaceuticals & Chemicals	32	13.7
5	Telecommunication	3	14.3
6	Services & Real Estate	4	19.2
7	Engineering	42	19.6
8	Financial Institutions	23	20.6
9	Food & Allied	21	23.8
10	Cement	7	25.5
11	IT Sector	11	25.7
12	Textile	58	27.6
13	Ceramics Sector	5	31.2
14	Tannery Industries	6	48.5
15	Insurance	54	86.0
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	34	BSC	123.9	7.48
2	MERCANBANK	14	3.15	35	BAYLEASING	27.7	7.55
3	JAMUNABANK	21.6	3.55	36	FBFIF	5.3	7.68
4	SHAHJABANK	18.9	3.95	37	ISLAMIBANK	32.6	7.76
5	PREMIERBAN	13.2	4.29	38	SHURWID	19.7	7.82
6	EXIMBANK	10.7	4.69	39	MPETROLEUM	200.2	7.86
7	BANKASIA	20.2	5.05	40	TRUSTBANK	35.2	7.93
8	NCCBANK	13.9	5.23	41	MAKSONSPIN	27.6	7.99
9	UTTARABANK	24	5.26	42	EXIM1STMF	6	8.45
10	ONEBANKLTD	10.5	5.36	43	RELIANCINS	57.1	8.47
11	DHAKABANK	14	5.38	44	CONFIDCEM	97.4	8.63
12	CITYBANK	22	5.39	45	DUTCHBANGL	63.3	8.84
13	MTB	16.7	5.57	46	GREENDELTA	68.8	8.96
14	PUBALIBANK	26.4	5.59	47	ACMELAB	90.3	8.97
15	BSRMLTD	92.6	5.78	48	SUMITPOWER	34.1	8.97
16	FIRSTSBANK	10.1	5.8	49	SPCL	69.5	9.14
17	EBLNRBMF	7.1	5.82	50	MALEKSPIN	36.5	9.41
18	UNIONBANK	9.3	5.96	51	PADMAOIL	211.4	9.42
19	PRIMEBANK	19.1	6.01	52	1STPRIMFMF	17	9.44
20	DOREENPWR	68	6.19	53	PRAGATIINS	59.9	9.45
21	BSRMSTEEL	67.2	6.24	54	GREENDELMF	7	9.72
22	SSSTEEL	17	6.38	55	PIONEERINS	72.1	9.74
23	BARKAPOWER	22	6.52	56	SQURPHARMA	212	9.92
24	MBL1STMF	6.6	6.6	57	DBH1STMF	7.2	10
25	BEXIMCO	119.1	6.78	58	PHPMF1	5.5	10
26	BPPL	29.5	6.96	59	POWERGRID	52.5	10.04
27	UCB	13.2	7.02	60	ALARABANK	23.6	10.09
28	EBL	32	7.24	61	UPGDCL	240.2	10.39
29	SQUARETEXT	69.1	7.25	62	GPHISPAT	50.5	10.58
30	ICBAGRANI1	9.3	7.27	63	SEMLFBSLGF	9.9	10.65
31	AIBL1STMF	7.3	7.3	64	DBH	60	10.68
32	TRUSTB1MF	5.8	7.34	65	RELIANCE1	11	10.89
33	MATINSPINN	79.2	7.44	66	GP	287	11.19



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	IDLC	50.1	11.33	101	ICBAMCL2ND	8.8	14.92
68	NRBCBANK	17.6	11.47	102	MERCINS	32.6	14.95
69	ASIAPACINS	46.5	11.51	103	SAIHAMTEX	24.4	15.12
70	IFIC	12.3	11.83	104	ICBSONALI1	7.8	15.29
71	GRAMEENS2	15.9	11.87	105	TITASGAS	42.3	15.33
72	AB BANK	10.1	12.02	106	BATBC	519.4	15.34
73	ICBEPMF1S1	7.1	12.03	107	PRIME1ICBA	7.7	15.4
74	BBS	22.8	12.04	108	PROVATIINS	59.6	15.44
75	JAMUNAOIL	168.2	12.07	109	EASTERNINS	54.5	15.48
76	VFSTDL	22.9	12.27	110	CENTRALINS	38.9	15.56
77	ICB3RDNRB	6.7	12.64	111	JANATAINS	30.5	15.56
78	SIBL	12.5	12.76	112	SONARBAINS	52.6	15.65
79	BXPBARMA	163.8	12.8	113	IFIC1STMF	5.5	15.71
80	BBSCABLES	54.1	12.84	114	PTL	82.4	15.77
81	ESQUIRENIT	36.8	12.84	115	ENVOYTEX	44.7	15.81
82	AMANFEED	35.7	13.06	116	BGIC	39.6	15.84
83	BRACBANK	38.5	13.1	117	PARAMOUNT	47.6	15.87
84	SKICL	48.7	13.16	118	POPULAR1MF	5.4	15.88
85	BNICL	59.1	13.19	119	GENEXIL	69.6	16.01
86	KARNAPHULI	30.7	13.23	120	IFADAUTOS	48.1	16.03
87	DSSL	17.9	13.43	121	UTTARAFIN	35.9	16.03
88	CITYGENINS	28.4	13.65	122	CONTININS	33.4	16.06
89	MHSML	31.4	13.77	123	VAMLBDMF1	7.3	16.1
90	MJLBD	88.7	13.83	124	RUNNERAUTO	49.9	16.49
91	CAPMBDBLMF	10.1	13.84	125	SEMLIBBLSF	8.6	16.54
92	EHL	73	13.93	126	SBACBANK	10.6	16.56
93	UNIQUEHRL	58.2	14.26	127	ISLAMIINS	41.8	16.59
94	PHENIXINS	39.3	14.34	128	IFILISLMF1	6.5	16.67
95	SHASHADNIM	27.9	14.43	129	EASTLAND	26.7	16.69
96	CNATEX	10.4	14.44	130	CAPMIBBLMF	14.2	16.9
97	HWAWELLTEX	51.9	14.58	131	BSCCL	225.2	16.92
98	CRYSTALINS	38.2	14.69	132	KTL	23.7	16.93
99	EIL	28.7	14.79	133	LRGLOBMF1	6.5	16.93
100	REPUBLIC	37.5	14.88	134	INDEXAGRO	109.6	16.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PEOPLESINS	38	16.96	169	ACFL	27.3	20.68
136	UNIONINS	34.6	17.13	170	FEDERALINS	27.1	20.85
137	GBBPOWER	19.9	17.16	171	PHOENIXFIN	20.4	20.96
138	IBNSINA	304.8	17.24	172	FEKDIL	23.1	21.13
139	QUEENSOUTH	26	17.41	173	NEWLINE	45.1	21.14
140	ABB1STMF	5.4	17.42	174	PF1STMF	10.6	21.2
141	ISLAMICFIN	22.2	17.9	175	NORTHRNINS	41.2	21.24
142	DHAKAINS	50.3	17.96	176	BDCOM	32.2	21.37
143	ITC	33.8	18.24	177	AOL	38.2	21.38
144	ADVENT	23.9	18.48	178	IBP	18.1	21.55
145	ASIAINS	52.5	18.49	179	SIMTEX	19.9	21.63
146	LRBDL	35.8	18.52	180	COPPERTECH	43.1	21.69
147	SALVOCHEM	61.8	18.61	181	BERGERPBL	1760.4	22.15
148	NHFIL	49.5	18.75	182	SAIFPOWER	33.2	22.23
149	SHEPHERD	25.3	18.79	183	MIRAKHTER	53.5	22.29
150	MARICO	2462.8	18.85	184	PURABIGEN	27.4	22.46
151	STANDARINS	49.2	19.22	185	AGNISYSL	23.5	22.6
152	ATCSLGF	9.7	19.4	186	RAKCERAMIC	45.7	22.62
153	AAMRATECH	38.2	19.49	187	GSPFINANCE	32.6	22.64
154	RUPALIINS	29.3	19.53	188	NAHEEACP	73	22.72
155	JHRML	75.3	19.54	189	AAMRANET	39.3	22.85
156	DGIC	32.5	19.58	190	ALIF	13.6	23.18
157	UNITEDINS	46.6	19.58	191	SAIHAMCOT	17	23.18
158	DACCADYE	20.7	19.65	192	ACMEPL	40.4	23.31
159	PRIMEINSUR	82.8	19.71	193	NPOLYMER	59	23.41
160	SEMLLECMF	9.1	19.78	194	RDFOOD	43.1	23.59
161	OLYMPIC	135.8	19.89	195	SILVAPHL	23	23.63
162	LHBL	74.9	20.03	196	FORTUNE	80.2	23.68
163	LINDEBD	1403.1	20.07	197	ACIFORMULA	165.5	23.69
164	BATASHOE	980.6	20.09	198	SILCOPHL	25.7	24.09
165	NITOLINS	43	20.09	199	LANKABAFIN	29.1	25.09
166	EPGL	35.6	20.38	200	RENATA	1303.3	25.47
167	GLOBALINS	34.7	20.41	201	1JANATAMF	6.2	25.83
168	NL11STMF	14.4	20.57	202	ADNTEL	61.4	26.02



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	MEGHNAINS	44.8	26.05	237	PRIMEFIN	14.9	38.53
204	LOVELLO	39.3	26.08	238	EBL1STMF	7.4	38.95
205	WALTONHIL	1048.8	26.12	239	TAMIJTEX	226.2	40.01
206	TOSRIFA	27.1	26.4	240	MLDYEING	24.8	40.43
207	ORIONPHARM	108.9	26.6	241	SEAPEARL	59.3	41.57
208	KEYACOSMET	6.4	26.67	242	DESHBANDHU	20	41.67
209	BPML	53.9	27.13	243	TAKAFULINS	58.4	41.71
210	AGRANINS	39.3	27.29	244	BENGALWTL	24.7	42.1
211	VAMLRBBF	7.7	27.5	245	HRTEX	127.5	42.31
212	BDFINANCE	44.9	28.78	246	SALAMCRST	35.3	42.7
213	METROSPIN	38.8	28.81	247	ARAMIT	299.3	43.76
214	PDL	12.3	28.83	248	APEXSPINN	156.6	43.82
215	STANDBANKL	8.8	29.33	249	INTRACO	42.7	43.87
216	SAPORTL	36.6	29.84	250	RANFOUNDRY	186.6	45
217	GOLDENSON	18.7	30.49	251	RUPALIBANK	26.1	45
218	SKTRIMS	26.9	31.52	252	SINOBANGLA	71.4	45
219	IPDC	76.2	32.02	253	HFL	23	45.39
220	PENINSULA	30.8	32.08	254	PHARMAID	933.1	45.71
221	NCCBLMF1	7	32.41	255	AFCAGRO	24	46.15
222	SINGERBD	152	32.9	256	BDTHAIFOOD	37.3	47.42
223	APEXFOOT	293.7	32.93	257	RECKITTBEN	4819.6	47.55
224	KOHINOOR	413.3	33.55	258	UNILEVERCL	2906.5	49.57
225	RINGSHINE	9.8	33.79	259	DESCO	37.6	50.36
226	KDSALTD	82.3	33.91	260	SAMORITA	86.3	50.96
227	ANWARGALV	394	34.64	261	UNITEDFIN	18	52.94
228	ACI	281.1	35.43	262	GEMINISEA	370.6	53.87
229	ICB	95.8	35.75	263	WATACHEM	232.2	53.92
230	DOMINAGE	22.5	35.9	264	FUWANGCER	17.6	57.39
231	EGEN	56.5	35.91	265	BEACONPHAR	274.9	57.59
232	SONALIPAPR	718.8	36.62	266	MONOSPOOL	217.6	60
233	AIL	56.3	36.72	267	CROWNCEMNT	74.4	61.32
234	BDLAMPS	302.1	37.45	268	ACTIVEFINE	20	62.5
235	AMCL(PRAN)	314.2	37.52	269	JMISMDL	365.5	63.75
236	MEGHNACEM	73.4	37.97	270	PRIMETEX	41.3	64.53



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	APEXFOODS	218	65.4	305	AMBEEPHA	537.9	545.17
272	PAPERPROC	272	68.69	306	BANGAS	139.5	697.5
273	MONNOCERA	104.3	75.22	307	LEGACYFOOT	63	787.5
274	DAFODILCOM	65.8	93.11	308	AIBLPBOND	4950	-
275	PREMIERCEM	47	95.27	309	APSCLBOND	5500	-
276	ISNLTD	56.3	98.2	310	BEXGSUKUK	87	-
277	YPL	22.3	98.38	311	CBLPBOND	1037500	-
278	RAHIMTEXT	226.2	100.98	312	DEBARACEM	1865	-
279	SONALIANS	467.5	114.96	313	DEBBDLUGG	784	-
280	ORIONINFU	220	115.38	314	DEBBDWELD	1418.5	-
281	BDTHAI	17.7	120.68	315	DEBBDZIPP	700	-
282	INTECH	30.8	121.58	316	DEBBXDENIM	1450	-
283	SPCERAMICS	43.8	121.67	317	DEBBXFISH	835	-
284	ALLTEX	24.6	123	318	DEBBXKNI	900	-
285	ICBIBANK	5.4	135	319	DEBBXTEX	1300	-
286	QUASEMIND	63.3	143.86	320	DELTALIFE	155.3	-
287	DSHGARME	171.7	146.34	321	FAREASTLIF	82.8	-
288	NAVANACNG	29	155.36	322	IBBL2PBOND	5000	-
289	GENNEXT	6.3	157.5	323	IBBLPBOND	1053	-
290	FUWANGFOOD	23.6	160.91	324	MEGHNALIFE	70.5	-
291	GHAIL	17.9	167.81	325	NATLIFEINS	179	-
292	SAFKOSPINN	30.1	173.65	326	PADMALIFE	56.5	-
293	MONNOFABR	25.5	191.25	327	PBLPBOND	4700	-
294	SONARGAON	71.5	223.44	328	PRAGATILIF	72.5	-
295	BDAUTOCA	143.4	244.43	329	PREBPPBOND	5100	-
296	MONNOAGML	498.8	256.23	330	PRIMELIFE	57.5	-
297	ROBI	30	300	331	PROGRESLIF	77.6	-
298	EMERALDOIL	36.7	305.83	332	RUPALILIFE	65.7	-
299	BEACHHATCH	41.7	312.75	333	SANDHANINS	29.1	-
300	KAY&QUE	300	326.09	334	SJIBLPBOND	4971	-
301	AL-HAJTEX	135.9	339.75	335	SONALILIFE	57.8	-
302	ARGONDENIM	19.4	363.75	336	SUNLIFEINS	70.9	-
303	APEXTANRY	136.4	365.36	337	AFTABAUTO	26.3	n/a
304	EASTRNLUB	1882.4	502.42	338	ANLIMAYARN	40	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	APOLOISPAT	8.3	n/a	372	MIDASFIN	15.6	n/a
340	ARAMITCEM	31.8	n/a	373	MIRACLEIND	34	n/a
341	ATLASBANG	106.7	n/a	374	MITHUNKNIT	18.8	n/a
342	AZIZPIPES	104.4	n/a	375	NBL	8.3	n/a
343	BDSERVICE	5.2	n/a	376	NFML	16.8	n/a
344	BDWELDING	22.9	n/a	377	NORTHERN	231.2	n/a
345	BIFC	9.9	n/a	378	NTC	662.3	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	81.7	n/a
347	CENTRALPHL	14.1	n/a	380	NURANI	7.1	n/a
348	CVOPRL	174.1	n/a	381	OAL	11.4	n/a
349	DELTASPINN	9.1	n/a	382	OIMEX	19.8	n/a
350	DULAMIACOT	71.3	n/a	383	PLFSL	3	n/a
351	ECABLES	181.4	n/a	384	POPULARLIF	68.8	n/a
352	ETL	9.7	n/a	385	PREMIERLEA	8.6	n/a
353	FAMILYTEX	4.9	n/a	386	RAHIMAFOOD	269.3	n/a
354	FARCHEM	12.3	n/a	387	REGENTTEX	11.1	n/a
355	FAREASTFIN	6.5	n/a	388	RENWICKJA	986.1	n/a
356	FASFIN	6.6	n/a	389	RNSPIN	6.2	n/a
357	FINEFOODS	50.6	n/a	390	RSRMSTEEL	21.1	n/a
358	FIRSTFIN	6	n/a	391	SAMATALETH	78.4	n/a
359	GHCL	37.1	n/a	392	SAVAREFR	261.1	n/a
360	GQBALLPEN	119.1	n/a	393	SHYAMPSUG	98.2	n/a
361	HAKKANIPUL	69.8	n/a	394	STANCERAM	149.9	n/a
362	HEIDELBCEM	183.1	n/a	395	STYLECRAFT	109.3	n/a
363	ILFSL	6.9	n/a	396	TALLUSPIN	10.3	n/a
364	IMAMBUTTON	126.6	n/a	397	TUNGHAI	5.9	n/a
365	JUTESPINN	187.1	n/a	398	UNIONCAP	13.5	n/a
366	KBPPWBIL	13.8	n/a	399	USMANIAGL	74.6	n/a
367	KPCL	26.6	n/a	400	WMSHIPYARD	11.7	n/a
368	KPPL	10	n/a	401	ZAHEENSPIN	12.8	n/a
369	LIBRAINFU	895.6	n/a	402	ZAHINTEX	9	n/a
370	MEGCONMILK	42	n/a	403	ZEALBANGLA	174.2	n/a
371	MEGHNAPET	40.7	n/a				




## ***04. Primary Market Highlights***

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
ICB AMCL CMSF Golden Jubilee Mutual Fund	25.00	IPO (Fixed Price)	N/A	6.25	18.75	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	GP Subscription from Sept 13 to Sept 19
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting


## 05. World Stock Markets

### America



Indices	Current Week Aug 25 2022	Previous Week Aug 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33292	33980	-688	-2.02%	-8.53%	43.88%
NASDAQ Composite (USA)	13144	13471	-327	-2.43%	-20.00%	109.03%
S&P 500 (USA)	4199	4274	-75	-1.75%	-12.13%	68.71%

### Europe



Indices	Current Week Aug 25 2022	Previous Week Aug 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7480	7516	-36	-0.48%	1.04%	13.59%
EURO STOXX 50 (Eurozone)	3675	3756	-81	-2.16%	-14.65%	25.13%
DAX (Germany)	13272	13627	-355	-2.61%	-16.45%	27.84%
CAC 40 (France)	6382	6528	-146	-2.24%	-11.03%	38.77%
IBEX 35 (Spain)	8188	8435	-247	-2.93%	-6.04%	-2.10%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Aug 25 2022</b>	<b>Previous Week Aug 17 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3246	3293	-47	-1.43%	-10.31%	30.73%
FTSE Straits Times (Singapore)	3248	3263	-15	-0.46%	3.87%	6.67%
FTSE Bursa Malaysia (Malaysia)	1495	1518	-23	-1.52%	-3.17%	-11.59%
Hang Seng Index (Hong Kong)	19968	19922	46	0.23%	-13.60%	-21.63%
Nikkei 225 (Japan)	28494	29199	-705	-2.41%	-1.04%	41.92%
JSX Composite (Indonesia)	7174	7133	41	0.57%	9.01%	15.88%
S&P BSE SENSEX (India)	58775	60260	-1485	-2.46%	1.70%	64.14%
KSE 100 (Pakistan)	43033	43677	-644	-1.47%	-3.11%	13.68%
Vietnam Ho Chi Minh (Vietnam)	1289	1275	14	1.10%	-13.26%	43.06%
CSE All Share (Sri Lanka)	8828	8907	-79	-0.89%	-26.56%	46.69%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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