



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

Date: 24th July to 28st July, 2022

Week 29 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 146.01 points (2.38%) compared to the previous week. It stands at 5980.51 points.
2. The market fell by 74 points in the opening trading session of the week. Despite moderate movements in the next two days amounting to 60 points, the final two trading sessions ended with a decline of 132 points. Overall, the market moved downward for the 4th straight week.
3. Investor participation increased in this week as the average daily turnover increased by 14.40% in the week. Investor sentiments were negative, as on weekly average basis 68 scrips advanced, 295 scrips declined and 28 scrips remained unchanged.
4. The market is in a free fall as the index hit the lowest in the calendar year of 2022. Global macroeconomic concerns and lack of confidence in the market may be a vital reasoning for the continuous decline.
5. Market capitalization stands at BDT 4.92 Trillion or USD 55.1 Billion*.
*(USD 1 = BDT 94.53 as on July 28, 2022).



02. Major Market Policies

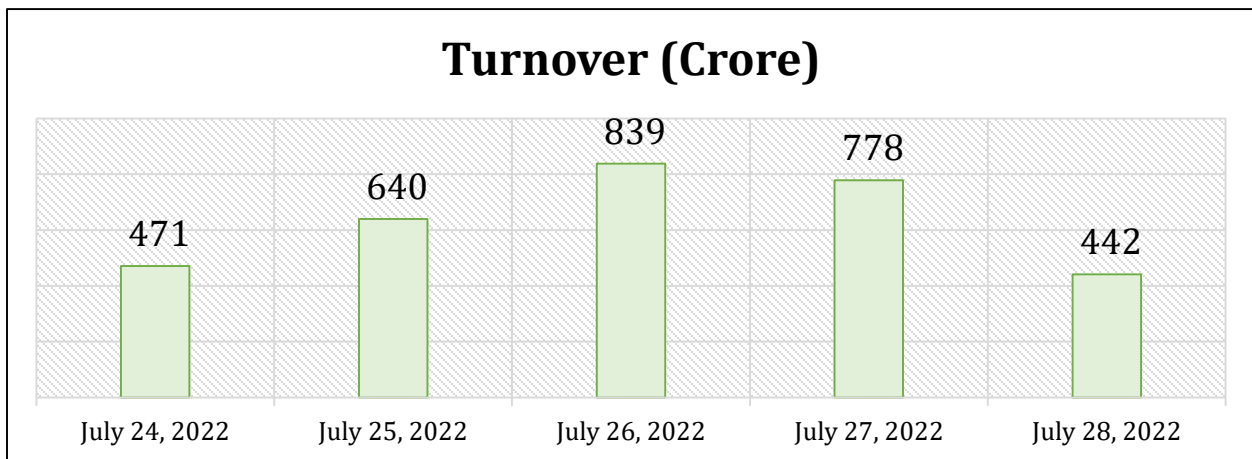
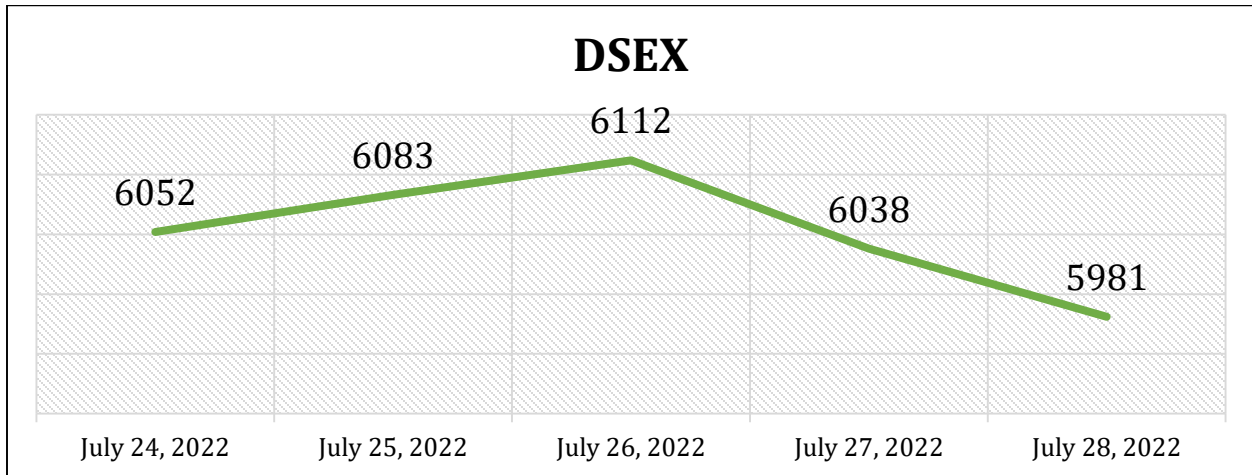
- i. Bangladesh Bank in a circular issued in July 26, 2022 stated that banks can now provide loans to parties relating to importing of raw materials concerning electricity production without any restriction stipulated in section 26B(1) of Bank Company Act 1991 for the next 6 months and the upper limit of 25% loan provision against capital for the next 6 months will be fixed by Bangladesh Bank.
- ii. Bangladesh Bank in a circular issued in July 28, 2022 stated that ADs will report to Bangladesh Bank OIMS (Online Import Monitoring System) regarding import information amounting to USD 3 Million or above 24 hours prior to opening LCs. The amount was previously set at USD 5 Million or above.
- iii. BSEC has reset the minimum investment limit for Qualified Investors to BDT 30 Lakh from BDT 20 Lakh. Those qualified investors who have existent BDT 20 Lakh minimum investment will be given a period of 3 months to increase investment to BDT 30 Lakh.
- iv. BSEC on July 28, 2022 published an order to impose floor prices of all listed securities taking the average of close price of July 28, 2022 and the preceding 4 days to calculate such floor price. The price for each security will not fall below the floor price. In case of corporate actions relating to dilution effect such as stock dividend, rights issue etc., the price will be adjusted accordingly based on price prevailing on immediate prior record date. In case of newly listed security the floor price will be the close price on the first trading day. The lower circuit breaker of 2% have been repealed which means that upward and downward circuit breakers will be as previously set in the order issued on November 14, 2019.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	5980.51	6126.52	-146.01	-2.38%	-11.49%	11.05%
DS30	2145.25	2200.83	-55.58	-2.53%	-15.29%	14.06%
DSES	1308.20	1345.09	-36.89	-2.74%	-8.59%	6.11%





Market Statistics

Particulars	Current Week (Jul 24 - Jul 28 2022)	Previous Week (Jul 17 - Jul 21 2022)	Change	% Change
Average Daily Turnover (Crore)	634	554	80	14.40%
Market P/E (Weighted Average)	13.59	13.93	-0.34	-2.44%
Market Cap. to GDP	12.38%	12.65%	-0.28%	-2.19%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change
Market Capitalization (Crore)	492,113	503,119	-11,006	-2.19%	-	-	-	-
Equity Market Capitalization (Crore)	424,849	435,778	-10,929	-2.51%	86.33%	86.62%	-0.28%	-0.33%
Mutual Fund Market Capitalization (Crore)	3,786	3,782	4	0.10%	0.77%	0.75%	0.02%	2.34%
Debt Market Capitalization (Crore)	63,478	63,559	-81	-0.13%	12.90%	12.63%	0.27%	2.11%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jul 28 2022	Previous Week Market Cap. (Crore) Jul 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	64,517	65,687	-1,170	-1.78%	-12.69%	-18.18%
Cement	10,926	11,432	-506	-4.42%	-13.95%	4.32%
Ceramics Sector	3,105	3,214	-109	-3.38%	1.34%	0.95%
Engineering	52,137	53,723	-1,587	-2.95%	-7.81%	-7.90%
Financial Institutions	18,416	19,049	-633	-3.32%	-19.36%	-17.48%
Food & Allied	37,144	37,949	-804	-2.12%	-16.86%	-81.51%
Fuel & Power	44,355	46,186	-1,831	-3.96%	-6.70%	-12.54%
Insurance	15,338	15,587	-249	-1.60%	-28.72%	25.05%
IT Sector	3,078	3,224	-146	-4.54%	-23.52%	-24.26%
Jute	190	199	-9	-4.41%	-7.42%	-59.84%
Miscellaneous	22,985	23,631	-646	-2.73%	-7.12%	101.36%
Mutual Funds	4,651	4,647	4	0.08%	-2.76%	12.33%
Paper & Printing	3,290	2,797	493	17.62%	-4.31%	-12.82%
Pharmaceuticals & Chemicals	68,690	69,850	-1,160	-1.66%	-4.09%	19.70%
Services & Real Estate	2,357	2,444	-87	-3.56%	-7.97%	22.87%
Tannery Industries	3,201	3,240	-39	-1.22%	-6.57%	11.67%
Telecommunication	57,389	59,086	-1,697	-2.87%	-18.73%	-19.28%
Textile	17,114	17,173	-59	-0.34%	6.53%	-5.38%
Travel & Leisure	2,646	2,719	-73	-2.69%	-0.06%	-3.24%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Phoenix Finance 1st Mutual Fund	16.49%	Libra Infusions Limited	-10.27%	Bangladesh Export Import Company Ltd.	6.12%
United Insurance Company Ltd.	14.25%	Imam Button Industries Ltd.	-9.38%	Matin Spinning Mills Ltd.	3.00%
Matin Spinning Mills Ltd.	10.85%	Prime Insurance Company Limited	-9.34%	KDS Accessories Limited	2.98%
Envoy Textiles Limited	9.60%	Shyampur Sugar Mills Limited	-9.13%	Fortune Shoes Limited	2.06%
Safko Spinnings Mills Ltd.	8.20%	Bangas Ltd.	-9.10%	IPDC Finance Limited	1.91%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.5
2	Fuel & Power	23	10.8
3	Miscellaneous	15	11.0
4	Pharmaceuticals & Chemicals	32	12.9
5	Telecommunication	3	14.2
6	Services & Real Estate	4	15.3
7	Engineering	42	18.9
8	Financial Institutions	23	19.2
9	Cement	7	22.5
10	Food & Allied	21	23
11	IT Sector	11	23.6
12	Textile	58	25.4
13	Ceramics Sector	5	29.1
14	Tannery Industries	6	46.1
15	Insurance	54	79.5
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.7	2.61	35	MBL1STMF	6.6	6.6
2	MERCANBANK	13.6	3.06	36	BPPL	28.7	6.77
3	JAMUNABANK	21.4	3.11	37	MALEKSPIN	26.8	6.91
4	EBLNRBMF	6.6	3.67	38	ABB1STMF	5.2	7.09
5	SHAHJABANK	18.4	4.69	39	AIBL1STIMF	7.2	7.2
6	BANKASIA	20.1	4.74	40	SHURWID	18.2	7.22
7	TRUSTB1MF	5.7	4.75	41	UTTARABANK	23.4	7.22
8	NRBCBANK	17.2	4.83	42	SQUARETEXT	69.2	7.26
9	PREMIERBAN	12.7	4.88	43	VAMLRBBF	7.6	7.31
10	IFIC1STMF	5.1	4.97	44	SEMLFBSLGF	8.4	7.33
11	PRIMEBANK	18.8	5.11	45	MATINSPINN	78.7	7.4
12	DHAKABANK	13.3	5.12	46	MPETROLEUM	195.6	7.68
13	MTB	16.5	5.29	47	ISLAMIBANK	32.3	7.69
14	CITYBANK	21.9	5.37	48	ATCSLGF	9.7	7.82
15	PUBALIBANK	25.6	5.38	49	TRUSTBANK	34.9	7.86
16	ONEBANKLTD	9.9	5.5	50	CONFIDCEM	91.4	8.1
17	BSRMLTD	88.7	5.54	51	DBH	57.8	8.26
18	FIRSTSBANK	9.8	5.63	52	ACMELAB	84.9	8.43
19	EXIM1STMF	5.8	5.72	53	DUTCHBANGL	61.7	8.62
20	NCCBANK	13.7	5.81	54	SPCL	66.1	8.7
21	BSRMSTEEL	62.8	5.83	55	SUMITPOWER	33.5	8.82
22	DOREENPWR	64.1	5.83	56	PRAGATIINS	58	9.15
23	UNIONBANK	9.2	5.9	57	PADMAOIL	206.6	9.2
24	1STPRIMFMF	16.8	5.92	58	GREENDELT	65.9	9.26
25	FBFIF	5.1	5.98	59	PIONEERINS	70.3	9.5
26	POPULAR1MF	5.1	5.98	60	GPHISPAT	46	9.64
27	SSSTEEL	16.2	6.08	61	SQURPHARMA	208.9	9.77
28	BARKAPOWER	20.9	6.2	62	POWERGRID	51.1	9.78
29	EBL	31.6	6.32	63	ICBSONALI1	8	9.84
30	MAKSONSPIN	22	6.37	64	EBL1STMF	7.5	9.87
31	BSC	105.7	6.38	65	IDLC	46	9.91
32	BAYLEASING	23.5	6.41	66	EHL	52	9.92
33	BEXIMCO	114.2	6.5	67	ASIAPACINS	43.5	9.98
34	PHPMF1	5.2	6.5	68	UPGDCL	230.9	9.99



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PRIME1ICBA	7.6	10	103	CRYSTALINS	34.7	13.14
70	SEMLIBLSF	8.5	10.12	104	UNIQUEHRL	53.9	13.21
71	EXIMBANK	10.2	10.2	105	HWAWELLTEX	47.3	13.29
72	SEMLLECMF	9.3	10.26	106	MJLBD	86	13.41
73	ICB3RDNRB	6.5	10.37	107	EASTERNINS	50.9	13.54
74	EIL	27.7	10.65	108	DBH1STMF	6.9	13.55
75	MERCINS	32	10.67	109	PARAMOUNT	46.7	13.58
76	RELIANCINS	54.8	10.7	110	BGIC	38.7	13.63
77	VAMLBDMF1	7.3	10.74	111	UNIONINS	32.3	13.69
78	ICBAMCL2ND	8.6	10.75	112	SHASHADNIM	26.5	13.71
79	ICBAGRANI1	9.2	11.13	113	CNATEX	10	13.89
80	BBS	21.1	11.14	114	NHFIL	41.3	13.95
81	GP	285.7	11.14	115	ISLAMIINS	40.3	14.19
82	GRAMEENS2	15.3	11.36	116	TITASGAS	39.6	14.35
83	BXPBARMA	146	11.41	117	PTL	75.2	14.39
84	MHSMML	26.1	11.45	118	CENTRALINS	36.6	14.64
85	1JANATAMF	6.2	11.63	119	LANKABAFIN	25.5	14.83
86	VFSTDL	21.8	11.68	120	RELIANCE1	10.7	14.86
87	ABBANK	9.9	11.79	121	IFIC	11.3	14.87
88	ESQUIRENIT	34.2	11.93	122	UTTARAFIN	33.3	14.87
89	SBACBANK	10.5	11.93	123	LRGLOBMF1	6.4	14.88
90	ALARABANK	23.4	11.94	124	SAIHAMTEX	24	14.88
91	JAMUNAOIL	166.5	11.95	125	PROVATIINS	58.1	15.05
92	KARNAPHULI	28.4	12.03	126	IFADAUTOS	45.2	15.07
93	AMANFEED	32.9	12.04	127	AAMRATECH	30.1	15.36
94	BBSCABLES	51.2	12.15	128	GENEXIL	66.9	15.39
95	PHENIXINS	38.9	12.16	129	REPUBLIC	35.8	15.43
96	BRACBANK	37.9	12.31	130	FEKDIL	17	15.55
97	UCB	12.8	12.31	131	INDEXAGRO	100.9	15.6
98	SKICL	45.8	12.38	132	RUNNERAUTO	47.4	15.66
99	DSSL	16.6	12.45	133	EASTLAND	25.1	15.69
100	BNICL	55.4	12.48	134	ISLAMICFIN	19.5	15.73
101	GREENDEL MF	6.8	12.62	135	CONTININS	31.5	15.75
102	ICBEP MF1S1	7.1	12.99	136	NORTHRNINS	41.5	15.96



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	PEOPLESINS	37.3	16.08	171	ORIONPHARM	78.7	19.23
138	QUEENSOUTH	24.1	16.14	172	RDFOOD	35.2	19.27
139	OLYMPIC	110.5	16.19	173	SONARBAINS	51	19.42
140	IBNSINA	286.6	16.21	174	SAIFPOWER	29.2	19.55
141	PHOENIXFIN	16	16.44	175	ACFL	25.9	19.62
142	BSCCL	219.6	16.5	176	BDCOM	29.6	19.65
143	ENVOYTEX	46.8	16.56	177	FEDERALINS	25.4	19.84
144	DHAKAINS	49.9	16.63	178	IBP	16.7	19.88
145	BATBC	514.5	16.64	179	RUPALIINS	27.9	19.93
146	GBBPOWER	19.3	16.64	180	IFILISLMF1	6.4	20
147	DACCADYE	17.6	16.71	181	NPOLYMER	50.4	20
148	CITYGENINS	26.2	16.79	182	ACMEPL	34.7	20.02
149	DGIC	28	16.87	183	AOL	35.9	20.09
150	STANDBANKL	8.8	16.92	184	NAHEEACP	65.1	20.26
151	LHBL	63.5	16.98	185	NLI1STMF	14.4	20.57
152	ADVENT	22	17.01	186	AGNISYSL	21.4	20.58
153	NITOLINS	44.3	17.04	187	MIRAKHTER	49.5	20.63
154	CAPMBDBLMF	10.3	17.17	188	NEWLIN	44.4	20.81
155	SHEPHERD	23.5	17.45	189	RAKCERAMIC	42.2	20.89
156	LINDEBD	1372.1	17.46	190	GLOBALINS	32.8	21.03
157	KTL	24.5	17.5	191	NCCBLMF1	6.8	21.25
158	ITC	32.7	17.64	192	SILCOPHL	22.8	21.38
159	PF1STMF	11.3	17.66	193	AAMRANET	37	21.51
160	LRBDL	34.2	17.69	194	SILVAPHL	21	21.58
161	JHRML	68.4	17.75	195	SIBL	12.1	21.61
162	SALVOCHEM	60.7	18.28	196	ACIFORMULA	151.1	21.63
163	METROSPIN	24.7	18.34	197	SAPORTL	26.7	21.77
164	SIMTEX	16.9	18.37	198	SAIHAMCOT	16.1	21.95
165	JANATAINS	29.5	18.44	199	ASIAINS	48.7	22.14
166	MARICO	2430.1	18.6	200	ALIF	13	22.16
167	COPPERTECH	37.7	18.98	201	TOSRIFA	23.9	23.28
168	STANDARINS	48.8	19.06	202	FORTUNE	80.1	23.65
169	GSPFINANCE	32.4	19.13	203	IPDC	56.5	23.74
170	EPGL	33.5	19.18	204	ADNTEL	57.3	24.28



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	BPML	48.8	24.56	239	AIL	51.6	33.65
206	LOVELLO	37.5	24.89	240	DOMINAGE	21.3	33.99
207	PURABIGEN	26.2	25.19	241	ACI	271.5	34.22
208	RENATA	1294.7	25.3	242	MEGHNACEM	68.3	35.33
209	MEGHNAINS	43.9	25.52	243	APEXSPINN	128.3	35.9
210	CAPMIBBLMF	14.2	25.98	244	BENGALWTL	21.3	36.31
211	BDFINANCE	44.1	26.25	245	DESHBANDHU	17.9	37.29
212	KEYACOSMET	6.3	26.25	246	RANFOUNDRY	157.5	37.98
213	AGRANINS	38.1	26.46	247	PHARMAID	782.5	38.33
214	PDL	11.3	26.48	248	MONOSPOOL	140	38.6
215	PRIMEINSUR	79.6	26.89	249	ARAMIT	266.6	38.98
216	BERGERPBL	1707.7	27.24	250	MLDYEING	24	39.13
217	PENINSULA	26.9	28.02	251	SALAMCRST	32.6	39.44
218	EGEN	44.4	28.22	252	PAPERPROC	159.3	40.23
219	SKTRIMS	24.3	28.48	253	SAMORITA	69.7	41.16
220	APEXFOOT	254.7	28.55	254	UNITEDINS	51.3	41.37
221	WALTONHIL	1035.5	28.69	255	HFL	21.8	43.03
222	GOLDENSON	17.7	28.86	256	HRTEX	129.7	43.04
223	PRIMEFIN	11.4	29.48	257	UNITEDFIN	15.6	43.33
224	INTRACO	29.3	30.1	258	BDTHAIFOOD	34.5	43.86
225	BDLAMPS	244.3	30.29	259	AFCAGRO	23.1	44.42
226	RUPALIBANK	25.5	30.36	260	GEMINISEA	305.9	44.46
227	SONALIPAPR	598.7	30.5	261	WATACHEM	193.7	44.98
228	TAMIJTEX	172.4	30.5	262	BATASHOE	923.5	46.08
229	KOHINOOR	379.9	30.84	263	UNILEVERCL	2811.6	47.95
230	SEAPEARL	44	30.84	264	DESCO	36.1	48.35
231	AMCL(PRAN)	263.6	31.48	265	APEXFOODS	165.9	49.77
232	KDSALTD	77.1	31.77	266	BEACONPHAR	240.6	50.41
233	SINGERBD	149.8	32.42	267	JMISMDL	292.3	50.98
234	SINOBANGLA	52.6	33.15	268	ORIONINFU	104.7	54.91
235	TAKAFULINS	46.6	33.29	269	FUWANGCER	17	55.43
236	RINGSHINE	9.7	33.45	270	ACTIVEFINE	18.9	59.06
237	ANWARGALV	381.1	33.51	271	CROWNCEMNT	73.6	60.66
238	ICB	89.8	33.51	272	RECKITTBEN	4745.7	61.63



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	PRIMETEX	40.1	62.66	307	LEGACYFOOT	56.7	708.75
274	MONNOCERA	95.4	68.8	308	AIBLPBOND	4918	-
275	YPL	18.7	82.5	309	APSCLBOND	5500	-
276	PREMIERCEM	44	89.19	310	BEXGSUKUK	84	-
277	DAFODILCOM	63.8	90.28	311	CBLPBOND	1000000	-
278	ROBI	29	90.63	312	DEBARACEM	1865	-
279	ISNLTD	52.4	91.4	313	DEBBDLUGG	784	-
280	RAHIMTEXT	212.2	94.73	314	DEBBDWELD	1418.5	-
281	SONALIANS	429.3	105.57	315	DEBBDZIPP	700	-
282	BDTHAI	16.6	113.18	316	DEBBXDENIM	1450	-
283	INTECH	29.4	116.05	317	DEBBXFISH	835	-
284	SPCERAMICS	41.9	116.39	318	DEBBXKNI	900	-
285	ALLTEX	24.1	120.5	319	DEBBXTEX	1300	-
286	DSHGARME	147.8	125.97	320	DELTALIFE	135.9	-
287	QUASEMIND	56.7	128.86	321	FAREASTLIF	73.3	-
288	ICBIBANK	5.3	132.5	322	IBBL2PBOND	4950	-
289	NAVANACNG	26.1	139.82	323	IBBLPBOND	1049.5	-
290	GENNEXT	5.9	147.5	324	MEGHNALIFE	61.8	-
291	SONARGAON	48.2	150.63	325	NATLIFEINS	177.3	-
292	FUWANGFOOD	22.9	156.14	326	PADMALIFE	44.5	-
293	SAFKOSPINN	27.7	159.81	327	PBLPBOND	4700	-
294	GHAIL	17.2	161.25	328	PRAGATILIF	70.5	-
295	MONNOFABR	23.7	177.75	329	PREBPPBOND	5100	-
296	BDAUTOCA	132	225	330	PRIMELIFE	54.2	-
297	MONNOAGML	465.8	239.28	331	PROGRESLIF	75.9	-
298	KAY&QUE	235.8	256.3	332	RUPALILIFE	61.5	-
299	EMERALDOIL	35.1	292.5	333	SANDHANINS	26.2	-
300	BEACHHATCH	40.4	303	334	SJIBLPBOND	4832	-
301	APEXTANRY	124.4	333.21	335	SONALILIFE	52.2	-
302	AL-HAJTEX	135	337.5	336	SUNLIFEINS	59.5	-
303	ARGONDENIM	18	337.5	337	AFTABAUTO	25.5	n/a
304	AMBEEPHA	475.1	481.52	338	ANLIMAYARN	36.2	n/a
305	EASTRN LUB	1804.8	481.71	339	APOLOISPAT	8.1	n/a
306	BANGAS	122.8	614	340	ARAMITCEM	30.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	101.4	n/a	373	MIRACLEIND	32.8	n/a
342	AZIZPIPES	93.7	n/a	374	MITHUNKNIT	18.6	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8.3	n/a
344	BDWELDING	21.5	n/a	376	NFML	16.4	n/a
345	BIFC	9.4	n/a	377	NORTHERN	219.1	n/a
346	BXSYNTH	8.4	n/a	378	NTC	578.7	n/a
347	CENTRALPHL	12.2	n/a	379	NLTUBES	77.1	n/a
348	CVOPRL	160.1	n/a	380	NURANI	6.8	n/a
349	DELTASPINN	8.4	n/a	381	OAL	10.8	n/a
350	DULAMIACOT	72.7	n/a	382	OIMEX	18.4	n/a
351	ECABLES	177.5	n/a	383	PLFSL	3	n/a
352	ETL	9.4	n/a	384	POPULARLIF	64.1	n/a
353	FAMILYTEX	4.9	n/a	385	PREMIERLEA	6.7	n/a
354	FARCHEM	10.5	n/a	386	RAHIMAFOOD	229.6	n/a
355	FAREASTFIN	5.8	n/a	387	REGENTTEX	9.7	n/a
356	FASFIN	5.2	n/a	388	RENWICKJA	945.2	n/a
357	FINEFOODS	42.8	n/a	389	RNSPIN	6.1	n/a
358	FIRSTFIN	5.3	n/a	390	RSRMSTEEL	16.6	n/a
359	GHCL	34.3	n/a	391	SAMATALETH	68.6	n/a
360	GQBALLPEN	99.8	n/a	392	SAVAREFR	251.8	n/a
361	HAKKANIPUL	56.5	n/a	393	SHYAMPSUG	94.5	n/a
362	HEIDELBCEM	173.5	n/a	394	STANCERAM	141.6	n/a
363	ILFSL	5.5	n/a	395	STYLECRAFT	103.2	n/a
364	IMAMBUTTON	121.7	n/a	396	TALLUSPIN	10.1	n/a
365	JUTESPINN	157.3	n/a	397	TUNGHAI	5.8	n/a
366	KBPPWBIL	13.6	n/a	398	UNIONCAP	7.1	n/a
367	KPCL	25.7	n/a	399	USMANIAGL	72.1	n/a
368	KPPL	8.8	n/a	400	WMSHIPYARD	10.9	n/a
369	LIBRAINFU	854.1	n/a	401	ZAHEENSPIN	12.7	n/a
370	MEGCONMILK	40.4	n/a	402	ZAHINTEX	8.9	n/a
371	MEGHNA PET	39.2	n/a	403	ZEALBANGLA	170	n/a
372	MIDASFIN	13.1	n/a				



04.Primary Market Highlights

Capital Raising in Progress (Equity)


Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	Awaiting GP Subscription
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	N/A	3.75	11.25	10.00	N/A	10.00	Approved in 830th Commission Meeting

Other Issues Approved in the Week

1. BSEC in its 833rd commission meeting, approved the raising of Preference Shares worth BDT 150 Crore by Paramount Textile PLC. The Preference Shares will be fully redeemable, non-convertible and cumulative. The shares would have a face value of BDT 10 and the tenure of financing would be 5 years. The preferential dividend rate would be between 7 to 8.5%. The financing will be raised via. private placement.


05. World Stock Markets

America



Indices	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	32530	32037	493	1.54%	-10.63%	40.59%
NASDAQ Composite (USA)	12718	12619	99	0.78%	-22.59%	102.26%
S&P 500 (USA)	4072	3999	73	1.83%	-14.79%	63.61%

Europe



Indices	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7345	7271	74	1.02%	-0.78%	11.54%
EURO STOXX 50 (Eurozone)	3652	3597	55	1.53%	-15.19%	24.34%
DAX (Germany)	13282	13247	35	0.26%	-16.39%	27.93%
CAC 40 (France)	6339	6201	138	2.23%	-11.63%	37.83%
IBEX 35 (Spain)	8085	8013	72	0.90%	-7.22%	-3.34%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Jul 28 2022	Previous Week Jul 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3283	3272	11	0.34%	-9.28%	32.22%
FTSE Straits Times (Singapore)	3221	3152	69	2.19%	3.01%	5.78%
FTSE Bursa Malaysia (Malaysia)	1491	1450	41	2.83%	-3.43%	-11.83%
Hang Seng Index (Hong Kong)	20623	20575	48	0.23%	-10.77%	-19.06%
Nikkei 225 (Japan)	27792	27803	-11	-0.04%	-3.47%	38.42%
JSX Composite (Indonesia)	6957	6864	93	1.35%	5.71%	12.37%
S&P BSE SENSEX (India)	56858	55682	1176	2.11%	-1.62%	58.79%
KSE 100 (Pakistan)	40277	39832	445	1.12%	-9.32%	6.40%
Vietnam Ho Chi Minh (Vietnam)	1208	1198	10	0.83%	-18.71%	34.07%
CSE All Share (Sri Lanka)	7680	7736	-56	-0.72%	-36.11%	27.62%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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