



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

28th August to 01st September, 2022

Week 35 of the Calendar Year

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01. Market Commentary

1. DSEX ended in green for the week increasing by 153.54 points (2.42%) compared to the previous week. It stands at 6508.61 points.
2. The market rose in all of the trading days of the week. The largest increase was on the 5th and last trading day of the week when the index rose by about 51 points. Overall, the market moved upward for the week.
3. Investor participation continued to increase as the average daily turnover increased by 37.22% in the week. Investor sentiments were quite positive, as on weekly average basis 249 scrips advanced, 83 scrips declined and 59 scrips remained unchanged.
4. The market maintained its upward trend for the third consecutive week. In three weeks, market rose by about 360 points cumulatively. The market started the week with the highest turnover of 2022 amounting to BDT 2,105 Crore on Aug 28. On Aug 31, the 2nd highest turnover in 2022 was registered amounting to BDT 2,006 Crore. Investors are optimistic about the market and are expecting a positive return on their investments. Most of the scrips were at their floor prices and the investors capitalized on this opportunity. This may also be due to improvements in the economic front as remittance in the month of August increased by 12.15% YoY amounting to USD 2.03 Billion. Import LC settlements dropped 20% MoM reducing to USD 5.93 Billion from USD 7.42 Billion a month before. Exports on the other hand, increased



by 38.09% YoY in August amounting to USD 4.67 Billion. However, the declining forex reserve, further inflationary pressure etc. still pose a challenge to the stabilization of the economy.

5. Market capitalization stands at USD 55 Billion*.

*(USD 1 = BDT 94.91 as on September 01, 2022).

6. DSEX needs to break the resistance of the trend line at 6659.8 points to ensure a breakout and change its course.





02. Major Market Policies

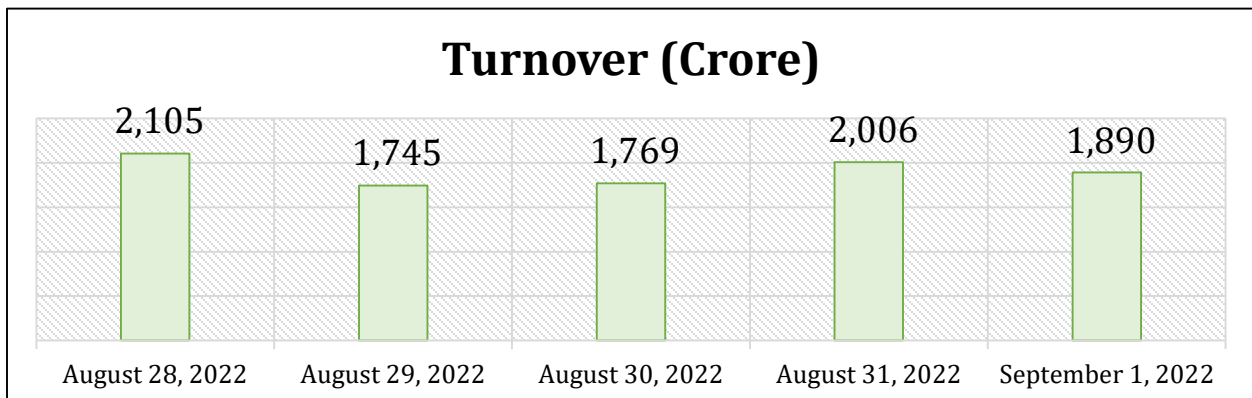
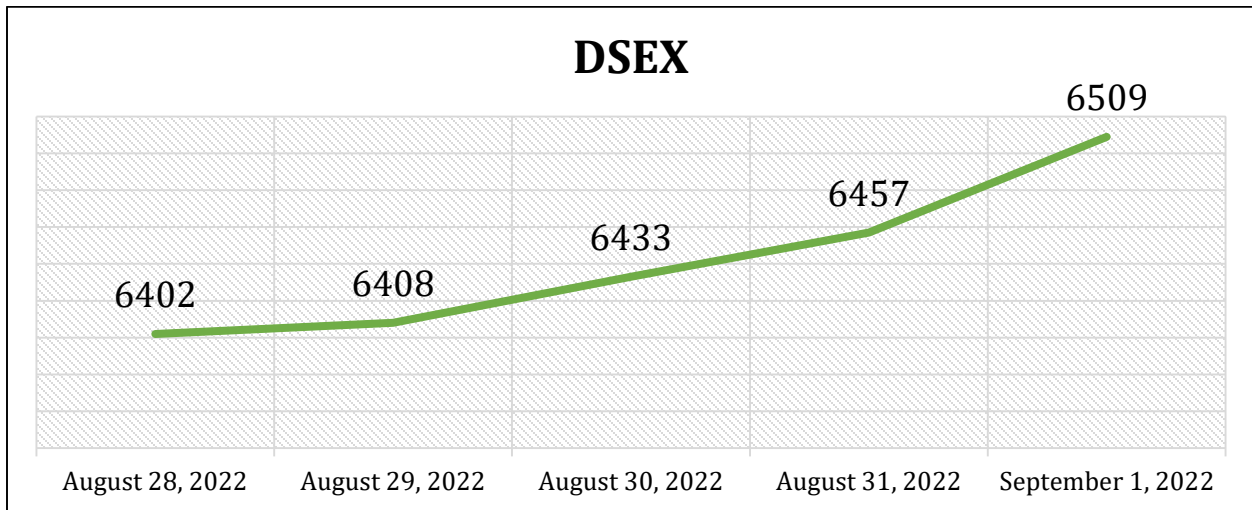
- i. Bangladesh Bank issued a circular in which it stated that all commercial banks would be able to clear and settle foreign currency transactions in “real time” through RTGS (Real Time Gross Settlement System) from September 4, 2022, instead of the existing FDD (Foreign Demand Draft) channel. Any amount of foreign currency can be transacted through RTGS and banks can charge a maximum of BDT 100 (including VAT) or equivalent amount in dollars and euros from customers in each transaction. From September 4, 2022, clearing and settlement will be done in five foreign currencies such as, USD (US Dollar), GBP (Great Britain Pound), EUR (Euro), Canadian Dollar (CAD), Japanese Yen (JPY). Clearing and settlement of the Chinese Yuan (CNY) will be incorporated soon in the RTGS.
- ii. Bangladesh Bank issued a circular in which it stated rules and eligibility regarding directors of NBFIs (Non-Bank Financial Institutions). In the circular it was stated that director appointment, promotion, re-appointment, removal etc. concerning NBFIs would have to be approved by Bangladesh Bank beforehand. According to the circular, the directors of NBFIs must hold 2% stake of the company, have at least 10 years of business experience, he or his affiliated company should not be a loan defaulter, should not be convicted of criminal offense, should not have any allegation of forgery, fraud etc. Furthermore, any external auditor, advisor, salaried person currently working or have worked in between the preceding 5 years cannot be a director of the said NBFIs. The tenure of the post of director will not exceed 3 years in a single term. The person cannot be elected as a director until three years of time has elapsed, if he maintains the position in consecutive three terms.
- iii. Trading of G-Sec (Govt. Securities) will go live on September 4, 2022.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Sep 01 2022	Previous Week Aug 25 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6508.61	6355.07	153.54	2.42%	-3.67%	20.85%
DS30	2305.66	2267.35	38.31	1.69%	-8.96%	22.59%
DSES	1409.19	1390.61	18.58	1.34%	-1.53%	14.31%





Market Statistics

Particulars	Current Week (Aug 28 - Sep 01 2022)	Previous Week (Aug 21 - Aug 25 2022)	Change	% Change
Average Daily Turnover (Crore)	1,903	1,387	516	37.22%
Market P/E (Weighted Average)	14.53	14.13	0.40	2.83%
Market Cap. to GDP	13.12%	12.91%	0.22%	1.68%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Sep 01 2022	Previous Week Aug 25 2022	Change	% Change	Current Week Sep 01 2022	Previous Week Aug 25 2022	Change	% Change
Market Capitalization (Crore)	521,885	513,240	8,645	1.68%	-	-	-	-
Equity Market Capitalization (Crore)	454,348	445,770	8,578	1.92%	87.06%	86.85%	0.20%	0.24%
Mutual Fund Market Capitalization (Crore)	3,934	3,884	51	1.30%	0.75%	0.76%	0.00%	-0.38%
Debt Market Capitalization (Crore)	63,603	63,587	17	0.03%	12.19%	12.39%	-0.20%	-1.63%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Sep 01 2022	Previous Week Market Cap. (Crore) Aug 25 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	67,540	65,976	1,564	2.37%	-8.60%	-14.35%
Cement	13,065	12,414	651	5.25%	2.90%	24.74%
Ceramics Sector	3,476	3,330	146	4.39%	13.45%	13.01%
Engineering	55,012	54,115	897	1.66%	-2.73%	-2.82%
Financial Institutions	20,830	20,744	86	0.41%	-8.79%	-6.67%
Food & Allied	38,771	38,505	265	0.69%	-13.22%	-80.70%
Fuel & Power	47,141	46,114	1,027	2.23%	-0.84%	-7.05%
Insurance	16,841	16,355	487	2.98%	-21.74%	37.30%
IT Sector	3,369	3,352	17	0.51%	-16.29%	-17.10%
Jute	219	208	11	5.23%	6.66%	-53.73%
Miscellaneous	25,434	24,425	1,008	4.13%	2.77%	122.81%
Mutual Funds	4,800	4,749	51	1.06%	0.34%	15.92%
Paper & Printing	4,193	3,999	194	4.85%	21.95%	11.10%
Pharmaceuticals & Chemicals	73,494	72,807	686	0.94%	2.62%	28.07%
Services & Real Estate	3,332	2,971	361	12.16%	30.10%	73.69%
Tannery Industries	3,349	3,363	-14	-0.43%	-2.25%	16.83%
Telecommunication	58,543	58,181	362	0.62%	-17.09%	-17.65%
Textile	19,056	18,576	480	2.59%	18.61%	5.35%
Travel & Leisure	3,227	3,003	224	7.47%	21.92%	18.04%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	41.05%	Union Capital Ltd.	-14.81%	Bangladesh Export Import Company Ltd.	5.07%
Eastern Housing Limited	38.90%	Sunlife Insurance Company Limited	-10.86%	Orion Pharma Ltd.	3.82%
Advent Pharma Limited	26.78%	Bangladesh Monospool Paper Manufacturing Co. Limited	-9.56%	Bangladesh Shipping Corporation	2.79%
Bashundhara Paper Mills Limited	26.35%	Jute Spinners Ltd	-8.82%	Malek Spinning Mills Ltd.	2.52%
Aman Cotton Fibrous Limited	20.51%	Intraco Refueling Station Limited	-8.67%	LafargeHolcim Bangladesh Limited	2.51%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	8.0
2	Fuel & Power	23	11.5
3	Miscellaneous	15	12.1
4	Pharmaceuticals & Chemicals	32	13.9
5	Telecommunication	3	14.4
6	Engineering	42	19.9
7	Financial Institutions	23	20.7
8	Services & Real Estate	4	21.6
9	Food & Allied	21	24
10	IT Sector	11	25.8
11	Cement	7	26.9
12	Textile	58	28.4
13	Ceramics Sector	5	32.5
14	Tannery Industries	6	48.3
15	Insurance	54	87.5
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	34	TRUSTB1MF	6	7.59
2	MERCANBANK	14.6	3.29	35	TRUSTBANK	34.9	7.86
3	JAMUNABANK	21.8	3.59	36	ISLAMIBANK	33.1	7.88
4	SHAHJABANK	19.4	4.06	37	FBFIF	5.5	7.97
5	PREMIERBAN	13.6	4.42	38	MPETROLEUM	203.7	7.99
6	EXIMBANK	10.9	4.78	39	SHURWID	20.2	8.02
7	BANKASIA	20.2	5.05	40	BSC	140.4	8.48
8	NCCBANK	14	5.26	41	EXIM1STMF	6.1	8.59
9	UTTARABANK	24.4	5.35	42	MAKSONSPIN	30	8.69
10	DHAKABANK	14.1	5.42	43	RELIANCINS	60	8.9
11	MTB	16.8	5.6	44	DUTCHBANGL	65.5	9.15
12	CITYBANK	22.9	5.61	45	SUMITPOWER	35.5	9.34
13	ONEBANKLTD	11.3	5.77	46	ACMELAB	95	9.44
14	EBLNRBMF	7.3	5.98	47	GREENDELT	73.3	9.54
15	FIRSTSBANK	10.5	6.03	48	PADMAOIL	215	9.58
16	PUBALIBANK	28.5	6.04	49	1STPRIMFMF	17.4	9.67
17	UNIONBANK	9.5	6.09	50	CONFIDCEM	109.3	9.69
18	BSRMLTD	97.7	6.1	51	GREENDELMF	7.1	9.86
19	PRIMEBANK	19.7	6.19	52	SQURPHARMA	211.8	9.91
20	BSRMSTEEL	70	6.5	53	PIONEERINS	73.6	9.95
21	MBL1STMF	6.6	6.6	54	PRAGATIINS	63.3	9.98
22	DOREENPWR	73.8	6.72	55	DBH1STMF	7.3	10.14
23	SSSTEEL	18	6.75	56	PHPMF1	5.6	10.18
24	BARKAPOWER	23.2	6.88	57	ALARABANK	23.9	10.21
25	BEXIMCO	123.6	7.03	58	UPGDCL	239.4	10.35
26	UCB	13.4	7.13	59	POWERGRID	55.1	10.54
27	ICBAGRANI1	9.3	7.27	60	SEMLFBSLGF	9.8	10.54
28	AIBL1STIMF	7.3	7.3	61	SPCL	80.7	10.62
29	EBL	32.4	7.33	62	RELIANCE1	11.1	10.99
30	BAYLEASING	27	7.36	63	DBH	61.9	11.01
31	SQUARETEXT	70.2	7.36	64	MALEKSPIN	42.7	11.01
32	BPPL	31.3	7.38	65	GPHISPAT	53.9	11.29
33	MATINSPINN	79.4	7.46	66	GP	290	11.31



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	NRBCBANK	17.6	11.47	101	PRIME1ICBA	7.7	15.4
68	IDLC	52.9	11.97	102	REPUBLIC	39.2	15.56
69	GRAMEENS2	16.1	12.01	103	TITASGAS	43.1	15.62
70	ICBEPMF1S1	7.1	12.03	104	IFIC1STMF	5.5	15.71
71	JAMUNAOIL	170.1	12.21	105	MERCINS	34.4	15.78
72	ASIAPACINS	50.8	12.57	106	SONARBAINS	53.3	15.86
73	VFSTDL	23.5	12.59	107	GENEXIL	69.4	15.97
74	ABBANK	10.6	12.62	108	UNIQUEHRL	65.3	16
75	ICB3RDNRB	6.7	12.64	109	SAIHAMTEX	25.9	16.05
76	IFIC	13.5	12.98	110	JANATAINS	31.6	16.12
77	SIBL	12.8	13.06	111	ENVOYTEX	45.6	16.13
78	BRACBANK	38.5	13.1	112	PROVATIINS	62.3	16.14
79	BXPBARMA	169.9	13.27	113	POPULAR1MF	5.5	16.18
80	ESQUIRENIT	38.1	13.29	114	BGIC	40.7	16.28
81	BBSCABLES	57.7	13.69	115	SEMLIBBLSF	8.6	16.54
82	KARNAPHULI	31.8	13.71	116	VAMLBDMF1	7.5	16.54
83	DSSL	18.4	13.8	117	CRYSTALINS	43.1	16.58
84	BBS	26.2	13.84	118	CENTRALINS	41.5	16.6
85	CAPMBDBLMF	10.1	13.84	119	UTTARAFIN	37.2	16.61
86	MJLBD	90.2	14.06	120	IFILISLMF1	6.5	16.67
87	HWAWELLTEX	50.4	14.16	121	EASTERNINS	58.8	16.7
88	SKICL	52.4	14.16	122	BSCCL	222.6	16.73
89	BNICL	64.4	14.38	123	CONTININS	34.9	16.78
90	PHENIXINS	39.6	14.45	124	RUNNERAUTO	50.8	16.78
91	CITYGENINS	30.1	14.47	125	PARAMOUNT	50.4	16.8
92	MHSML	33.2	14.56	126	CAPMIBBLMF	14.2	16.9
93	CNATEX	10.5	14.58	127	ISLAMIINS	42.8	16.98
94	SHASHADNIM	28.8	14.9	128	IBNSINA	302.2	17.09
95	EIL	29	14.95	129	IFADAUTOS	51.4	17.13
96	AMANFEED	40.9	14.96	130	LRGLOBMF1	6.6	17.19
97	ICBAMCL2ND	8.9	15.08	131	SBACBANK	11	17.19
98	PTL	79.2	15.15	132	INDEXAGRO	111.6	17.26
99	ICBSONALI1	7.8	15.29	133	UNIONINS	35	17.33
100	BATBC	519	15.33	134	KTL	24.4	17.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PEOPLESINS	39.1	17.46	169	GLOBALINS	36.6	21.53
136	EASTLAND	28	17.5	170	EPGL	37.7	21.58
137	ABB1STMF	5.6	18.06	171	BDCOM	32.6	21.64
138	ISLAMICFIN	22.9	18.47	172	NORTHRNINS	42.3	21.8
139	QUEENSOUTH	27.6	18.48	173	JHRML	84.7	21.98
140	DHAKAINS	51.8	18.5	174	DGIC	36.5	21.99
141	SALVOCHEM	61.8	18.61	175	NAHEEACP	72.3	22.5
142	ITC	34.9	18.83	176	GSPFINANCE	32.6	22.64
143	MARICO	2486.9	19.03	177	BERGERPBL	1804.7	22.71
144	GBBPOWER	22.3	19.22	178	RDFOOD	41.6	22.77
145	STANDARINS	49.2	19.22	179	AOL	40.9	22.89
146	AAMRATECH	37.7	19.23	180	AGNISYSL	24	23.08
147	SHEPHERD	25.9	19.23	181	PURABIGEN	28.5	23.36
148	EHL	101.4	19.35	182	MIRAKHTER	56.1	23.38
149	ATCSLGF	9.7	19.4	183	ACMEPL	40.6	23.42
150	ASIAINS	55.6	19.58	184	ADVENT	30.3	23.43
151	LRBDL	38	19.66	185	FORTUNE	79.5	23.47
152	PRIMEINSUR	82.8	19.71	186	SIMTEX	21.8	23.7
153	SEMLLECMF	9.1	19.78	187	RAKCERAMIC	48.3	23.91
154	UNITEDINS	47.3	19.87	188	SAIHAMCOT	17.6	24
155	BATASHOE	981.1	20.1	189	SAIFPOWER	36	24.11
156	LINDEBD	1418.9	20.3	190	AAMRANET	41.5	24.13
157	RUPALIINS	30.8	20.53	191	COPPERTECH	48.1	24.21
158	NLI1STMF	14.4	20.57	192	IBP	20.9	24.88
159	OLYMPIC	142	20.8	193	LANKABAFIN	28.9	24.91
160	NITOLINS	44.6	20.84	194	ACFL	32.9	24.92
161	FEKDIL	22.9	20.95	195	ACIFORMULA	174.8	25.02
162	PHOENIXFIN	20.5	21.06	196	ALIF	14.8	25.23
163	LHBL	78.9	21.1	197	SILVAPHL	24.6	25.27
164	NEWLIN	45.1	21.14	198	ORIONPHARM	104.8	25.6
165	PF1STMF	10.6	21.2	199	RENATA	1312.4	25.65
166	NHFIL	56.1	21.25	200	SILCOPHL	27.5	25.78
167	DACCADYE	22.6	21.46	201	MEGHNAINS	44.8	26.05
168	FEDERALINS	27.9	21.46	202	WALTONHIL	1047.7	26.09



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	1JANATAMF	6.3	26.25	237	EBL1STMF	7.4	38.95
204	ADNTEL	62.7	26.57	238	AMCL(PRAN)	333.8	39.86
205	VAMLRBBF	7.5	26.79	239	INTRACO	39	40.07
206	TOSRIFA	27.6	26.88	240	MEGHNACEM	77.9	40.29
207	LOVELLO	40.7	27.01	241	MLDYEING	24.8	40.43
208	NPOLYMER	69.2	27.46	242	TAKAFULINS	57.5	41.07
209	BDFINANCE	44.1	28.27	243	SEAPEARL	58.7	41.14
210	AGRANINS	40.8	28.33	244	HRTEX	127.5	42.31
211	KEYACOSMET	7	29.17	245	SINOBANGLA	67.8	42.73
212	IPDC	70.2	29.5	246	DESHBANDHU	20.8	43.33
213	STANDBANKL	8.9	29.67	247	BENGALWTL	25.6	43.64
214	SAPORTL	36.5	29.76	248	APEXSPINN	157.4	44.05
215	PDL	13.3	31.17	249	PHARMAID	908.7	44.52
216	GOLDENSON	19.2	31.3	250	SALAMCRST	37.6	45.48
217	SKTRIMS	27.2	31.88	251	HFL	23.4	46.18
218	NCCBLMF1	7	32.41	252	BDTHAIFOOD	37.4	47.54
219	APEXFOOT	290.3	32.54	253	RUPALIBANK	27.7	47.76
220	SINGERBD	154.9	33.53	254	AFCAGRO	24.9	47.88
221	KDSALTD	81.6	33.63	255	ARAMIT	328.2	47.98
222	METROSPIN	45.6	33.86	256	RANFOUNDRY	200.3	48.3
223	PENINSULA	32.7	34.06	257	SAMORITA	82.2	48.54
224	RINGSHINE	9.9	34.14	258	RECKITTBEN	4978	49.11
225	EGEN	53.8	34.19	259	UNILEVERCL	2949.4	50.3
226	BPML	68.1	34.28	260	DESCO	38.2	51.16
227	ANWARGALV	390.7	34.35	261	UNITEDFIN	17.7	52.06
228	ACI	281.9	35.53	262	MONOSPOOL	196.8	54.26
229	AIL	55	35.87	263	BEACONPHAR	260.2	54.51
230	SONALIPAPR	714.7	36.41	264	WATACHEM	236.9	55.01
231	ICB	97.9	36.53	265	GEMINISEA	392.8	57.09
232	DOMINAGE	23.6	37.66	266	FUWANGCER	18.6	60.65
233	PRIMEFIN	14.6	37.76	267	JMISMDL	350	61.05
234	BDLAMPS	308.4	38.23	268	CROWNCEMNT	74.4	61.32
235	TAMIJTEX	217.3	38.44	269	PAPERPROC	252.4	63.74
236	KOHINOOR	475.6	38.6	270	ACTIVEFINE	20.4	63.75



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	PRIMETEX	41.2	64.38	305	AMBEEPHA	533.3	540.51
272	MONNOCERA	104	75	306	BANGAS	138	690
273	APEXFOODS	262.6	78.78	307	LEGACYFOOT	64.8	810
274	DAFODILCOM	65.8	93.11	308	AIBLPBOND	4950	-
275	ISNLTD	56.4	98.37	309	APSCLBOND	5500.5	-
276	PREMIERCEM	49.5	100.34	310	BEXGSUKUK	87.5	-
277	YPL	23	101.47	311	CBLPBOND	1037500	-
278	RAHIMTEXT	231.7	103.44	312	DEBARACEM	1865	-
279	ALLTEX	24.6	123	313	DEBBDLUGG	784	-
280	INTECH	31.2	123.16	314	DEBBDWELD	1418.5	-
281	BDTHAI	18.2	124.09	315	DEBBDZIPP	700	-
282	SONALIANS	510.1	125.43	316	DEBBXDENIM	1450	-
283	SPCERAMICS	45.4	126.11	317	DEBBXFISH	835	-
284	ICBIBANK	5.4	135	318	DEBBXKNI	900	-
285	QUASEMIND	61.3	139.32	319	DEBBXTEX	1300	-
286	DSHGARME	165.2	140.8	320	DELTALIFE	166.5	-
287	NAVANACNG	29.3	156.96	321	FAREASTLIF	80.8	-
288	FUWANGFOOD	23.7	161.59	322	IBBL2PBOND	5000	-
289	ORIONINFU	310.3	162.74	323	IBBLPBOND	1058	-
290	SAFKOSPINN	29.3	169.04	324	MEGHNALIFE	72.7	-
291	GENNEXT	6.9	172.5	325	NATLIFEINS	179	-
292	GHAIL	18.7	175.31	326	PADMALIFE	52.7	-
293	MONNOFABR	25.8	193.5	327	PBLPBOND	4700	-
294	SONARGAON	66.2	206.88	328	PRAGATILIF	72.4	-
295	BDAUTOCA	146	248.86	329	PREBPPBOND	5100	-
296	MONNOAGML	490.5	251.97	330	PRIMELIFE	56.6	-
297	ROBI	30	300	331	PROGRESLIF	77.4	-
298	EMERALDOIL	36.8	306.67	332	RUPALILIFE	65.2	-
299	KAY&QUE	282.7	307.28	333	SANDHANINS	29.7	-
300	BEACHHATCH	41.8	313.5	334	SJIBLPBOND	4971	-
301	AL-HAJTEX	145.7	364.25	335	SONALILIFE	56.8	-
302	APEXTANRY	136.7	366.16	336	SUNLIFEINS	63.2	-
303	ARGONDENIM	20.2	378.75	337	AFTABAUTO	28	n/a
304	EASTRNLUB	1979.1	528.23	338	ANLIMAYARN	39.7	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	APOLOISPAT	8.5	n/a	372	MIDASFIN	15	n/a
340	ARAMITCEM	32.3	n/a	373	MIRACLEIND	34.3	n/a
341	ATLASBANG	106.4	n/a	374	MITHUNKNIT	18.8	n/a
342	AZIZPIPES	101.2	n/a	375	NBL	8.3	n/a
343	BDSERVICE	5.2	n/a	376	NFML	17.5	n/a
344	BDWELDING	25.4	n/a	377	NORTHERN	241.2	n/a
345	BIFC	9.5	n/a	378	NTC	792.4	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	84.3	n/a
347	CENTRALPHL	13.9	n/a	380	NURANI	7.3	n/a
348	CVOPRL	168.4	n/a	381	OAL	11.8	n/a
349	DELTASPINN	9.1	n/a	382	OIMEX	19.8	n/a
350	DULAMIACOT	71.2	n/a	383	PLFSL	3	n/a
351	ECABLES	181.3	n/a	384	POPULARLIF	68.4	n/a
352	ETL	9.8	n/a	385	PREMIERLEA	8.1	n/a
353	FAMILYTEX	4.9	n/a	386	RAHIMAFOOD	254.6	n/a
354	FARCHEM	12.4	n/a	387	REGENTTEX	10.6	n/a
355	FAREASTFIN	6.5	n/a	388	RENWICKJA	986.6	n/a
356	FASFIN	6.3	n/a	389	RNSPIN	6.3	n/a
357	FINEFOODS	52.7	n/a	390	RSRMSTEEL	24.5	n/a
358	FIRSTFIN	5.7	n/a	391	SAMATALETH	75.9	n/a
359	GHCL	37.1	n/a	392	SAVAREFR	261.1	n/a
360	GQBALLPEN	115	n/a	393	SHYAMPSUG	98.2	n/a
361	HAKKANIPUL	70.5	n/a	394	STANCERAM	148	n/a
362	HEIDELBCEM	192.4	n/a	395	STYLECRAFT	109.3	n/a
363	ILFSL	6.5	n/a	396	TALLUSPIN	10.3	n/a
364	IMAMBUTTON	126.6	n/a	397	TUNGHAI	5.9	n/a
365	JUTESPINN	170.6	n/a	398	UNIONCAP	11.5	n/a
366	KBPPWBIL	14.1	n/a	399	USMANIAGL	74.6	n/a
367	KPCL	27.1	n/a	400	WMSHIPYARD	12.3	n/a
368	KPPL	9.9	n/a	401	ZAHEENSPIN	12.8	n/a
369	LIBRAINFU	885.7	n/a	402	ZAHINTEX	9.1	n/a
370	MEGCONMILK	42	n/a	403	ZEALBANGLA	174.2	n/a
371	MEGHNAPET	40.7	n/a				



04.Primary Market Highlights

Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
ICB AMCL CMSF Golden Jubilee Mutual Fund	25.00	IPO (Fixed Price)	N/A	6.25	18.75	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	GP Subscription from Sept 13 to Sept 19
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	0.00	3.75	11.25	10.00	N/A	10.00	Subscription from Sept 25 to Sept 29
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Approved in 827th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	TBD	TBD	Approved in 837th Commission Meeting


*N/A = Not Applicable, TBD = To Be Decided.

Other issues approved in the week

BSEC approved the issuance of Al-Arafah Islami Bank Ltd.'s 4th AIBL Mudaraba Subordinated Bond worth BDT 500 Crore having a tenure of 7 years. The bond will be issued by private placement and the funds raised will be used to strengthen Tier-2 Capital Base of the bank. The face value of the bond will be BDT 500,000.


05. World Stock Markets

America



Indices	Current Week Sept 01 2022	Previous Week Aug 25 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	31656	33292	-1636	-4.91%	-13.03%	36.81%
NASDAQ Composite (USA)	12275	13144	-869	-6.61%	-25.28%	95.21%
S&P 500 (USA)	3967	4199	-232	-5.53%	-16.99%	59.39%

Europe



Indices	Current Week Sept 01 2022	Previous Week Aug 25 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7149	7480	-331	-4.43%	-3.43%	8.56%
EURO STOXX 50 (Eurozone)	3457	3675	-218	-5.93%	-19.72%	17.71%
DAX (Germany)	12630	13272	-642	-4.84%	-20.49%	21.65%
CAC 40 (France)	6034	6382	-348	-5.45%	-15.88%	31.20%
IBEX 35 (Spain)	7806	8188	-382	-4.67%	-10.42%	-6.67%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Sept 01 2022	Previous Week Aug 25 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3185	3246	-61	-1.88%	-11.99%	28.27%
FTSE Straits Times (Singapore)	3224	3248	-24	-0.74%	3.10%	5.88%
FTSE Bursa Malaysia (Malaysia)	1492	1495	-3	-0.20%	-3.37%	-11.77%
Hang Seng Index (Hong Kong)	19597	19968	-371	-1.86%	-15.21%	-23.09%
Nikkei 225 (Japan)	27649	28494	-845	-2.97%	-3.97%	37.71%
JSX Composite (Indonesia)	7153	7174	-21	-0.29%	8.69%	15.54%
S&P BSE SENSEX (India)	58767	58775	-8	-0.01%	1.68%	64.12%
KSE 100 (Pakistan)	42460	43033	-573	-1.33%	-4.40%	12.17%
Vietnam Ho Chi Minh (Vietnam)	1281	1289	-8	-0.62%	-13.80%	42.18%
CSE All Share (Sri Lanka)	9255	8828	427	4.84%	-23.00%	53.79%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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