



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

04th September to 08th September, 2022

Week 36 of the Calendar Year

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01. Market Commentary

1. DSEX ended in green for the week increasing by 51.41 points (0.79%) compared to the previous week. It stands at 6560.02 points.
2. The market fell in the start of the week losing by about 77 points in the first two trading days. However, the market continued its upward momentum rising by about 129 points in the following three trading days. Overall, the market moved upward for the week.
3. Investor participation decreased slightly as the average daily turnover fell by 4.45% in the week. Investor sentiments were quite negative, as on weekly average basis 68 scrips advanced, 265 scrips declined and 54 scrips remained unchanged.
4. The market maintained its upward trend for the fourth consecutive week. In four weeks, market rose by about 411 points cumulatively. Turnover made new records this week as it rose to BDT 2,296.39 Crore on the start of trading on Sept 04, 2022, which is currently the highest turnover of the year 2022. The 2nd highest turnover of 2022 was also registered in this week on Sept 07, 2022, which was BDT 2,201.35 Crore. Investors booked profits on their mid cap and low cap stocks which resulted in a slight decrease in upward movement of market trend. Investors optimism is still strong as they believe that the short term negative effects of macroeconomic instability may have elapsed. However, the trade deficit in July FY23 was USD 1.98 Billion which increased by 46.67% YoY.



Furthermore, Forex reserves have come down to USD 37.06 Billion in Sept 08, 2022 after paying off USD 1.73 Billion to Asian Clearing Union. Bangladesh Bank also sold dollars worth USD 2.7 Billion so far to meet dollar deficit. These challenges still linger on and will continue to impact investors' long term plans for the market.

5. Market capitalization stands at USD 55 Billion*.

*(USD 1 = BDT 95.00 as on September 08, 2022).



02. Major Market Policies

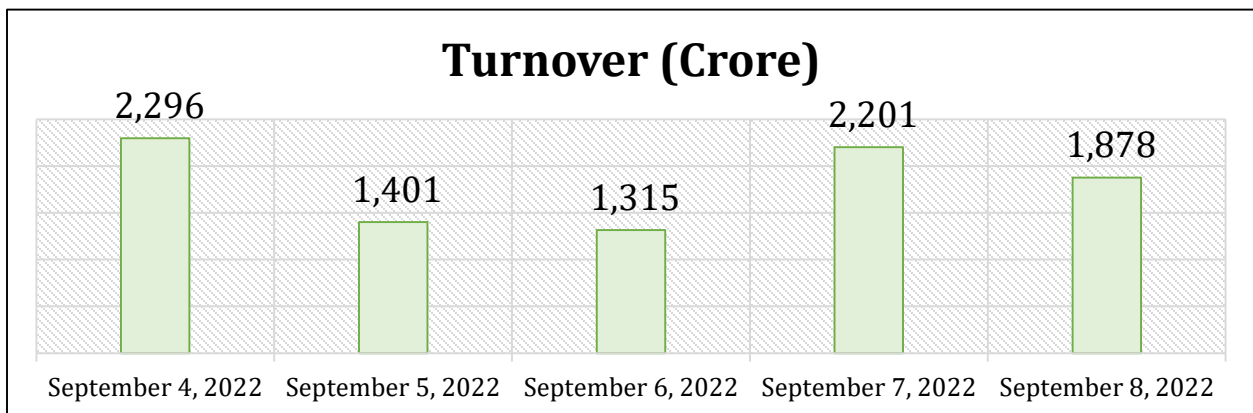
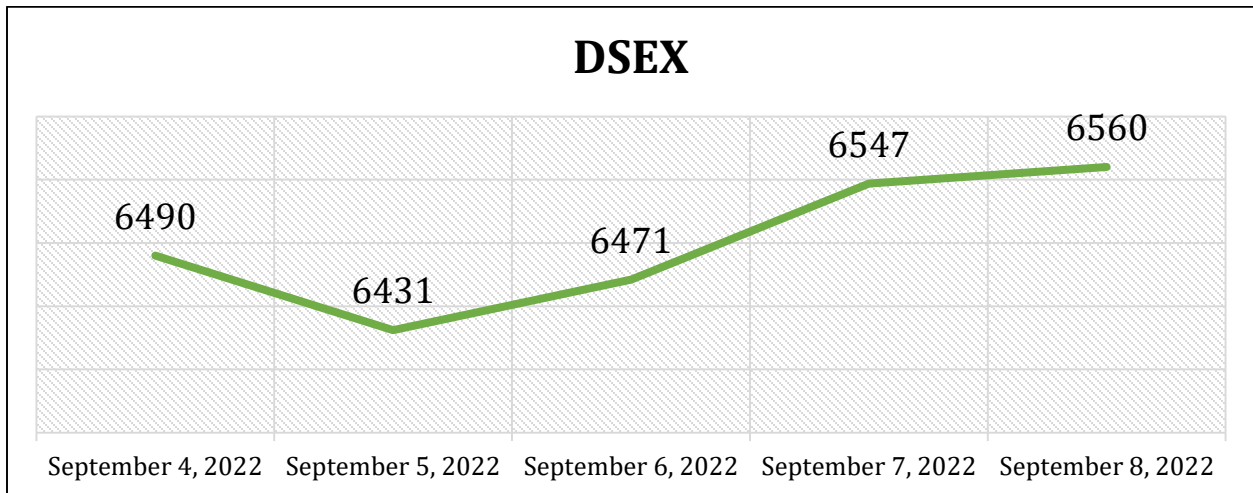
- i. Bangladesh Bank issued a circular in which it stated that the boards of all Non-Bank Financial Institutions (NBFIs) can reschedule and restructure defaulted loans just like banks. The down payments for restructuring defaulted loans have been reduced significantly. The payment of overdue installments for rescheduling default loans have also been reduced. The rescheduling can be done in four phases and the borrowers will get a grace period of six months to reschedule their loans. NBFIs will not be able to take any amount against the rescheduled or restructured loans to the revenue sector without recovery of the principal amount of the loan.
- ii. Bangladesh Bank issued a circular in which it stated that the distributors of Mobile Financial Services (MFS) will be able to conduct e-money and cash transactions on weekends and public holidays. The new rules will allow MFS distributors to trade e-money for cash after collecting it from agents. However, the maximum transaction limit would be BDT 50 lakh per day.
- iii. Bangladesh Bank issued a circular in which it stated that the “360-day term repo” facility which was imposed at the time of Covid-19 for maintenance of liquidity in the money market for ensuring efficient provision of incentive package, has been cancelled due to normalization of the pandemic situation and low demand of the facility.
- iv. Bangladesh Bank has issued a circular in which it stated that all resident Bangladeshis are required to sell or deposit any amount of equivalent foreign currency exceeding USD 10,000 to ADs or authorized money changers or RFCD accounts respectively after returning to Bangladesh within one month. Any such extra amount of foreign currency is to be sold off or deposited accordingly within Sept 30, 2022. Bangladesh Bank also stated that any violation of the rule will be met with strict legal procedures.



03. Secondary Market Highlights

Index Scenario

| Indices | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---------|--------------------------------|---------------------------------|--------|----------|-------------------------------|-------------------------------|
| DSEX | 6560.02 | 6508.61 | 51.41 | 0.79% | -2.91% | 21.81% |
| DS30 | 2376.17 | 2305.66 | 70.51 | 3.06% | -6.18% | 26.34% |
| DSES | 1441.25 | 1409.19 | 32.06 | 2.28% | 0.71% | 16.91% |





Market Statistics

| Particulars | Current Week (Sep 04 - Sep 08 2022) | Previous Week (Aug 28 - Sep 01 2022) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 1,818 | 1,903 | -85 | -4.45% |
| Market P/E (Weighted Average) | 14.56 | 14.53 | 0.03 | 0.21% |
| Market Cap. to GDP | 13.14% | 13.12% | 0.02% | 0.12% |

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|----------|
| | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change |
| Market Capitalization (Crore) | 522,509 | 521,885 | 624 | 0.12% | - | - | - | - |
| Equity Market Capitalization (Crore) | 455,142 | 454,348 | 794 | 0.17% | 87.11% | 87.06% | 0.05% | 0.06% |
| Mutual Fund Market Capitalization (Crore) | 3,763 | 3,934 | -171 | -4.35% | 0.72% | 0.75% | -0.03% | -4.46% |
| Debt Market Capitalization (Crore) | 63,604 | 63,603 | 1 | 0.00% | 12.17% | 12.19% | -0.01% | -0.12% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Sep 08 2022 | Previous Week Market Cap. (Crore) Sep 01 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|--------------------------------|---|--|---------------|-----------------|--|--|
| Bank | 67,475 | 67,540 | -65 | -0.10% | -8.69% | -14.43% |
| Cement | 13,424 | 13,065 | 359 | 2.75% | 5.72% | 28.17% |
| Ceramics Sector | 3,440 | 3,476 | -35 | -1.02% | 12.29% | 11.86% |
| Engineering | 54,518 | 55,012 | -494 | -0.90% | -3.60% | -3.70% |
| Financial Institutions | 20,136 | 20,830 | -694 | -3.33% | -11.82% | -9.77% |
| Food & Allied | 38,524 | 38,771 | -247 | -0.64% | -13.77% | -80.82% |
| Fuel & Power | 47,020 | 47,141 | -121 | -0.26% | -1.09% | -7.29% |
| Insurance | 16,379 | 16,841 | -462 | -2.74% | -23.88% | 33.53% |
| IT Sector | 3,341 | 3,369 | -27 | -0.81% | -16.97% | -17.77% |
| Jute | 243 | 219 | 24 | 11.05% | 18.44% | -48.62% |
| Miscellaneous | 25,981 | 25,434 | 548 | 2.15% | 4.99% | 127.61% |
| Mutual Funds | 4,629 | 4,800 | -171 | -3.56% | -3.23% | 11.79% |
| Paper & Printing | 4,075 | 4,193 | -118 | -2.81% | 18.53% | 7.98% |
| Pharmaceuticals & Chemicals | 76,903 | 73,494 | 3,409 | 4.64% | 7.38% | 34.01% |
| Services & Real Estate | 3,019 | 3,332 | -313 | -9.40% | 17.87% | 57.36% |
| Tannery Industries | 3,342 | 3,349 | -7 | -0.21% | -2.46% | 16.58% |
| Telecommunication | 58,203 | 58,543 | -341 | -0.58% | -17.58% | -18.13% |
| Textile | 18,512 | 19,056 | -544 | -2.86% | 15.23% | 2.35% |
| Travel & Leisure | 3,298 | 3,227 | 71 | 2.19% | 24.59% | 20.62% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|--|-----------------|---|-----------------|---|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| Orion Infusion Ltd. | 35.03% | Phoenix Finance and Investments Ltd. | -20.49% | Bangladesh Export Import Company Ltd. | 7.29% |
| Kohinoor Chemicals Company (Bangladesh) Ltd. | 32.82% | Eastern Housing Limited | -18.74% | Orion Pharma Ltd. | 6.55% |
| Beacon Pharmaceuticals Ltd. | 26.02% | Union Capital Ltd. | -16.52% | LafargeHolcim Bangladesh Limited | 4.02% |
| Orion Pharma Ltd. | 20.13% | SEML FBLSL Growth Fund | -14.29% | JMI Hospital Requisite Manufacturing Ltd. | 3.24% |
| Sonali Aansh Industries Limited | 18.21% | Ratanpur Steel Re-Rolling Mills Limited | -14.29% | Nahee Aluminum Composite Panel Ltd. | 2.68% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Bank | 33 | 7.9 |
| 2 | Fuel & Power | 23 | 11.5 |
| 3 | Miscellaneous | 15 | 12.4 |
| 4 | Telecommunication | 3 | 14.4 |
| 5 | Pharmaceuticals & Chemicals | 32 | 14.5 |
| 6 | Services & Real Estate | 4 | 19.5 |
| 7 | Engineering | 42 | 19.8 |
| 8 | Financial Institutions | 23 | 21.5 |
| 9 | Food & Allied | 21 | 23.8 |
| 10 | IT Sector | 11 | 25.6 |
| 11 | Cement | 7 | 27.6 |
| 12 | Textile | 58 | 27.6 |
| 13 | Ceramics Sector | 5 | 32.2 |
| 14 | Tannery Industries | 6 | 48.2 |
| 15 | Insurance | 54 | 85.4 |
| 16 | Jute | 3 | N/M |
| 17 | Mutual Funds | 36 | N/M |
| 18 | Paper & Printing | 6 | N/M |
| 19 | Travel & Leisure | 4 | N/M |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | SOUTHEASTB | 13.8 | 2.7 | 34 | MATINSPINN | 81 | 7.61 |
| 2 | MERCANBANK | 14.4 | 3.24 | 35 | SHURWID | 19.2 | 7.62 |
| 3 | JAMUNABANK | 21.5 | 3.54 | 36 | SQUARETEXT | 74.8 | 7.85 |
| 4 | SHAHJABANK | 19.2 | 4.02 | 37 | ISLAMIBANK | 33.1 | 7.88 |
| 5 | PREMIERBAN | 13.4 | 4.35 | 38 | TRUSTBANK | 35 | 7.88 |
| 6 | EXIMBANK | 10.7 | 4.69 | 39 | MPETROLEUM | 202.9 | 7.96 |
| 7 | BANKASIA | 20.2 | 5.05 | 40 | MAKSONSPIN | 27.8 | 8.05 |
| 8 | NCCBANK | 14 | 5.26 | 41 | EXIM1STMF | 5.8 | 8.17 |
| 9 | DHAKABANK | 13.8 | 5.31 | 42 | BSC | 136.8 | 8.26 |
| 10 | EBLNRBMF | 6.5 | 5.33 | 43 | RELIANCINS | 58.5 | 8.68 |
| 11 | UTTARABANK | 24.6 | 5.39 | 44 | SEMLFBSLGF | 8.4 | 9.03 |
| 12 | ONEBANKLTD | 10.9 | 5.56 | 45 | DUTCHBANGL | 64.7 | 9.04 |
| 13 | CITYBANK | 23.1 | 5.66 | 46 | SUMITPOWER | 35.2 | 9.26 |
| 14 | MTB | 17.3 | 5.77 | 47 | GREENDELT | 71.9 | 9.36 |
| 15 | FIRSTSBANK | 10.1 | 5.8 | 48 | CONFIDCEM | 106.1 | 9.41 |
| 16 | UNIONBANK | 9.3 | 5.96 | 49 | 1STPRIMFMF | 17 | 9.44 |
| 17 | PUBALIBANK | 28.3 | 6 | 50 | PHPMF1 | 5.2 | 9.45 |
| 18 | BSRMLTD | 98.1 | 6.13 | 51 | DBH1STMF | 6.9 | 9.58 |
| 19 | PRIMEBANK | 19.8 | 6.23 | 52 | GREENDELMF | 6.9 | 9.58 |
| 20 | BSRMSTEEL | 68.1 | 6.32 | 53 | PADMAOIL | 215.5 | 9.6 |
| 21 | DOREENPWR | 70.9 | 6.45 | 54 | PIONEERINS | 71.5 | 9.66 |
| 22 | SSSTEEL | 17.3 | 6.49 | 55 | ACMELAB | 97.6 | 9.7 |
| 23 | MBL1STMF | 6.6 | 6.6 | 56 | SQURPHARMA | 212.1 | 9.92 |
| 24 | BARKAPOWER | 23.1 | 6.85 | 57 | ALARABANK | 23.6 | 10.09 |
| 25 | BAYLEASING | 25.4 | 6.93 | 58 | UPGDCL | 234.8 | 10.16 |
| 26 | BPPL | 30 | 7.08 | 59 | DBH | 58.5 | 10.41 |
| 27 | TRUSTB1MF | 5.6 | 7.09 | 60 | MALEKSPIN | 41.1 | 10.59 |
| 28 | UCB | 13.5 | 7.18 | 61 | PRAGATIINS | 67.2 | 10.6 |
| 29 | ICBAGRANI1 | 9.2 | 7.19 | 62 | RELIANCE1 | 10.8 | 10.69 |
| 30 | FBFIF | 5 | 7.25 | 63 | GPHISPAT | 52.8 | 11.06 |
| 31 | AIBL1STIMF | 7.3 | 7.3 | 64 | POWERGRID | 58.2 | 11.14 |
| 32 | EBL | 32.6 | 7.38 | 65 | SPCL | 84.7 | 11.14 |
| 33 | BEXIMCO | 132.1 | 7.52 | 66 | GP | 287 | 11.19 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 67 | IDLC | 50 | 11.31 | 101 | MERCINS | 32.7 | 15 |
| 68 | GRAMEENS2 | 15.2 | 11.34 | 102 | POPULAR1MF | 5.1 | 15 |
| 69 | NRBCBANK | 17.6 | 11.47 | 103 | SONARBAINS | 50.5 | 15.03 |
| 70 | ICBEPMF1S1 | 7.1 | 12.03 | 104 | PROVATIINS | 58.9 | 15.26 |
| 71 | VFSTDL | 22.5 | 12.05 | 105 | ICBSONALI1 | 7.8 | 15.29 |
| 72 | ABBANK | 10.2 | 12.14 | 106 | BATBC | 518.7 | 15.32 |
| 73 | ICB3RDNRB | 6.5 | 12.26 | 107 | PRIME1ICBA | 7.7 | 15.4 |
| 74 | JAMUNAOIL | 172.3 | 12.37 | 108 | JANATAINS | 30.3 | 15.46 |
| 75 | ASIAPACINS | 50.4 | 12.48 | 109 | SAIHAMTEX | 25 | 15.5 |
| 76 | IFIC | 13.2 | 12.69 | 110 | BGIC | 38.8 | 15.52 |
| 77 | SIBL | 12.6 | 12.86 | 111 | TITASGAS | 42.9 | 15.54 |
| 78 | ESQUIRENIT | 36.9 | 12.87 | 112 | EASTERNINS | 54.8 | 15.57 |
| 79 | KARNAPHULI | 29.9 | 12.89 | 113 | PARAMOUNT | 46.7 | 15.57 |
| 80 | BRACBANK | 38.5 | 13.1 | 114 | CENTRALINS | 39 | 15.6 |
| 81 | BBS | 25 | 13.2 | 115 | UTTARAFIN | 35 | 15.63 |
| 82 | BBSCABLES | 55.8 | 13.24 | 116 | UNIQUEHRL | 63.8 | 15.64 |
| 83 | SKICL | 49 | 13.24 | 117 | EHL | 82.4 | 15.73 |
| 84 | DSSL | 18.1 | 13.58 | 118 | CRYSTALINS | 41.2 | 15.85 |
| 85 | BNICL | 61.1 | 13.64 | 119 | ENVOYTEX | 44.8 | 15.85 |
| 86 | CITYGENINS | 28.4 | 13.65 | 120 | CONTININS | 33.2 | 15.96 |
| 87 | MHSML | 31.5 | 13.82 | 121 | VAMLBDMF1 | 7.4 | 16.32 |
| 88 | CAPMBDBLMF | 10.1 | 13.84 | 122 | SEMLIBBLSF | 8.5 | 16.35 |
| 89 | AMANFEED | 38 | 13.9 | 123 | IFILISLMF1 | 6.4 | 16.41 |
| 90 | HWAWELLTEX | 50.1 | 14.07 | 124 | SBACBANK | 10.6 | 16.56 |
| 91 | SHASHADNIM | 27.3 | 14.12 | 125 | EASTLAND | 26.6 | 16.63 |
| 92 | CNATEX | 10.2 | 14.17 | 126 | LRGLOBMF1 | 6.4 | 16.67 |
| 93 | PHENIXINS | 39.1 | 14.27 | 127 | PHOENIXFIN | 16.3 | 16.75 |
| 94 | BXPBARMA | 185.2 | 14.47 | 128 | ABB1STMF | 5.2 | 16.77 |
| 95 | IFIC1STMF | 5.1 | 14.57 | 129 | GENEXIL | 72.9 | 16.77 |
| 96 | EIL | 28.3 | 14.59 | 130 | RUNNERAUTO | 51 | 16.85 |
| 97 | MJLBD | 94 | 14.66 | 131 | UNIONINS | 34.1 | 16.88 |
| 98 | REPUBLIC | 37.1 | 14.72 | 132 | CAPMIBBLMF | 14.2 | 16.9 |
| 99 | ICBAMCL2ND | 8.7 | 14.75 | 133 | PEOPLESINS | 37.9 | 16.92 |
| 100 | PTL | 77.6 | 14.85 | 134 | KTL | 23.7 | 16.93 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 135 | ISLAMIINS | 42.7 | 16.94 | 169 | NEWLINE | 45.1 | 21.14 |
| 136 | BSCCL | 226.5 | 17.02 | 170 | PF1STMF | 10.6 | 21.2 |
| 137 | IFADAUTOS | 52.6 | 17.53 | 171 | NORTHRNINS | 41.2 | 21.24 |
| 138 | QUEENSOUTH | 26.2 | 17.54 | 172 | RDFOOD | 39.7 | 21.73 |
| 139 | GBBPOWER | 20.4 | 17.59 | 173 | BDCOM | 32.8 | 21.77 |
| 140 | AAMRATECH | 34.5 | 17.6 | 174 | PURABIGEN | 26.7 | 21.89 |
| 141 | INDEXAGRO | 114 | 17.63 | 175 | COPPERTECH | 43.8 | 22.05 |
| 142 | ISLAMICFIN | 21.9 | 17.66 | 176 | SIMTEX | 20.3 | 22.07 |
| 143 | DHAKAINS | 50 | 17.86 | 177 | AGNISYSL | 23 | 22.12 |
| 144 | SHEPHERD | 24.3 | 18.04 | 178 | LHBL | 82.8 | 22.14 |
| 145 | ASIAINS | 52.1 | 18.35 | 179 | AOL | 39.6 | 22.16 |
| 146 | SALVOCHEM | 61.8 | 18.61 | 180 | SAIFPOWER | 33.3 | 22.3 |
| 147 | ITC | 34.6 | 18.67 | 181 | ACFL | 29.6 | 22.42 |
| 148 | LRBDL | 36.2 | 18.72 | 182 | BERGERPBL | 1786.4 | 22.48 |
| 149 | MARICO | 2471.2 | 18.91 | 183 | MIRAKHTER | 54.1 | 22.54 |
| 150 | RUPALIINS | 28.4 | 18.93 | 184 | ADVENT | 29.3 | 22.65 |
| 151 | STANDARINS | 49.2 | 19.22 | 185 | AAMRANET | 39 | 22.67 |
| 152 | DACCADYE | 20.4 | 19.37 | 186 | ACMEPL | 40 | 23.08 |
| 153 | IBNSINA | 342.5 | 19.37 | 187 | LANKABAFIN | 26.8 | 23.1 |
| 154 | ATCSLGF | 9.7 | 19.4 | 188 | SAIHAMCOT | 17 | 23.18 |
| 155 | NHFIL | 51.3 | 19.43 | 189 | FORTUNE | 79.5 | 23.47 |
| 156 | UNITEDINS | 46.5 | 19.54 | 190 | RAKCERAMIC | 47.5 | 23.51 |
| 157 | PRIMEINSUR | 82.8 | 19.71 | 191 | ALIF | 14 | 23.86 |
| 158 | SEMLLECMF | 9.1 | 19.78 | 192 | JHRML | 92.7 | 24.06 |
| 159 | FEKDIL | 21.7 | 19.85 | 193 | TOSRIFA | 25 | 24.35 |
| 160 | NITOLINS | 42.9 | 20.05 | 194 | SILVAPHL | 23.9 | 24.55 |
| 161 | FEDERALINS | 26.1 | 20.08 | 195 | NPOLYMER | 62.2 | 24.68 |
| 162 | GLOBALINS | 34.4 | 20.24 | 196 | NAHEEACP | 79.9 | 24.87 |
| 163 | BATASHOE | 989.6 | 20.27 | 197 | DGIC | 41.3 | 24.88 |
| 164 | LINDEBD | 1420.3 | 20.32 | 198 | SILCOPHL | 26.7 | 25.03 |
| 165 | EPGL | 35.9 | 20.55 | 199 | 1JANATAMF | 6.1 | 25.42 |
| 166 | NLI1STMF | 14.4 | 20.57 | 200 | RENATA | 1307.2 | 25.54 |
| 167 | OLYMPIC | 141.2 | 20.68 | 201 | LOVELLO | 39 | 25.88 |
| 168 | GSPFINANCE | 30.3 | 21.04 | 202 | MEGHNAINS | 44.8 | 26.05 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 203 | WALTONHIL | 1047.7 | 26.09 | 237 | AMCL(PRAN) | 312.7 | 37.34 |
| 204 | ADNTEL | 61.9 | 26.23 | 238 | EBL1STMF | 7.4 | 38.95 |
| 205 | ACIFORMULA | 183.7 | 26.29 | 239 | MEGHNACEM | 75.7 | 39.16 |
| 206 | VAMLRBBF | 7.4 | 26.43 | 240 | APEXSPINN | 140.6 | 39.35 |
| 207 | IBP | 22.4 | 26.67 | 241 | TAKAFULINS | 55.4 | 39.57 |
| 208 | AGRANINS | 39 | 27.08 | 242 | MLDYEING | 24.8 | 40.43 |
| 209 | BDFINANCE | 44.1 | 28.27 | 243 | DESHBANDHU | 19.5 | 40.63 |
| 210 | SAPORTL | 34.7 | 28.29 | 244 | HRTEX | 127.5 | 42.31 |
| 211 | KEYACOSMET | 6.8 | 28.33 | 245 | BENGALWTL | 24.9 | 42.44 |
| 212 | PDL | 12.4 | 29.06 | 246 | SINOBANGLA | 67.7 | 42.67 |
| 213 | STANDBANKL | 8.8 | 29.33 | 247 | HFL | 22.6 | 44.61 |
| 214 | IPDC | 69.9 | 29.37 | 248 | PHARMAID | 911.5 | 44.65 |
| 215 | GOLDENSON | 18.6 | 30.33 | 249 | SALAMCRST | 37.1 | 44.88 |
| 216 | ORIONPHARM | 125.9 | 30.76 | 250 | RUPALIBANK | 26.3 | 45.34 |
| 217 | SKTRIMS | 26.4 | 30.94 | 251 | ARAMIT | 315.3 | 46.1 |
| 218 | APEXFOOT | 286.6 | 32.13 | 252 | AFCAGRO | 24 | 46.15 |
| 219 | NCCBLMF1 | 7 | 32.41 | 253 | RANFOUNDRY | 191.9 | 46.28 |
| 220 | KDSALTD | 78.8 | 32.47 | 254 | BDTHAIFOOD | 37.7 | 47.92 |
| 221 | METROSPIN | 44 | 32.67 | 255 | SEAPEARL | 68.6 | 48.08 |
| 222 | EGEN | 51.7 | 32.86 | 256 | RECKITTBEN | 4935.5 | 48.69 |
| 223 | SINGERBD | 153.7 | 33.27 | 257 | UNILEVERCL | 2918.8 | 49.77 |
| 224 | BPML | 66.2 | 33.32 | 258 | MONOSPOOL | 180.7 | 49.83 |
| 225 | PRIMEFIN | 12.9 | 33.36 | 259 | UNITEDFIN | 17 | 50 |
| 226 | PENINSULA | 32.3 | 33.65 | 260 | DESCO | 37.5 | 50.22 |
| 227 | ANWARGALV | 383.9 | 33.75 | 261 | KOHINOOR | 631.7 | 51.27 |
| 228 | RINGSHINE | 9.8 | 33.79 | 262 | SAMORITA | 87.1 | 51.44 |
| 229 | AIL | 53.4 | 34.83 | 263 | WATACHEM | 234.9 | 54.54 |
| 230 | SONALIPAPR | 697.6 | 35.54 | 264 | PAPERPROC | 222.2 | 56.11 |
| 231 | TAMIJTEX | 203.2 | 35.94 | 265 | GEMINISEA | 414.9 | 60.31 |
| 232 | ACI | 286.7 | 36.14 | 266 | CROWNCEMNT | 74.4 | 61.32 |
| 233 | DOMINAGE | 22.7 | 36.22 | 267 | ACTIVEFINE | 19.7 | 61.56 |
| 234 | ICB | 97.8 | 36.49 | 268 | JMISMDL | 356.8 | 62.23 |
| 235 | BDLAMPS | 297.3 | 36.86 | 269 | FUWANGCER | 19.1 | 62.28 |
| 236 | INTRACO | 35.9 | 36.88 | 270 | PRIMETEX | 41.2 | 64.38 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 271 | APEXFOODS | 227.3 | 68.19 | 305 | EASTRNLUB | 1979.9 | 528.44 |
| 272 | BEACONPHAR | 327.9 | 68.69 | 306 | BANGAS | 131.5 | 657.5 |
| 273 | MONNOCERA | 100.5 | 72.48 | 307 | LEGACYFOOT | 62.4 | 780 |
| 274 | DAFODILCOM | 65.8 | 93.11 | 308 | AIBLPBOND | 4950 | - |
| 275 | PREMIERCEM | 48.5 | 98.31 | 309 | APSCLBOND | 5510.5 | - |
| 276 | ISNLTD | 56.9 | 99.24 | 310 | BEXGSUKUK | 87.5 | - |
| 277 | RAHIMTEXT | 223.1 | 99.6 | 311 | CBLPBOND | 1037500 | - |
| 278 | YPL | 23.6 | 104.12 | 312 | DEBARACEM | 1865 | - |
| 279 | BDTHAI | 17.4 | 118.64 | 313 | DEBBDLUGG | 784 | - |
| 280 | INTECH | 30.4 | 120 | 314 | DEBBDWELD | 1418.5 | - |
| 281 | ALLTEX | 24.6 | 123 | 315 | DEBBDZIPP | 700 | - |
| 282 | SPCERAMICS | 45.8 | 127.22 | 316 | DEBBXDENIM | 1450 | - |
| 283 | DSHGARME | 157.1 | 133.89 | 317 | DEBBXFISH | 835 | - |
| 284 | ICBIBANK | 5.4 | 135 | 318 | DEBBXKNI | 900 | - |
| 285 | QUASEMIND | 63 | 143.18 | 319 | DEBBXTEX | 1300 | - |
| 286 | SONALIANS | 603 | 148.28 | 320 | DELTALIFE | 150.2 | - |
| 287 | NAVANACNG | 27.9 | 149.46 | 321 | FAREASTLIF | 84.5 | - |
| 288 | GENNEXT | 6.4 | 160 | 322 | IBBL2PBOND | 5000 | - |
| 289 | FUWANGFOOD | 23.5 | 160.23 | 323 | IBBLPBOND | 1060 | - |
| 290 | SAFKOSPINN | 28.2 | 162.69 | 324 | MEGHNALIFE | 73.7 | - |
| 291 | GHAIL | 17.8 | 166.88 | 325 | NATLIFEINS | 179 | - |
| 292 | MONNOFABR | 24.2 | 181.5 | 326 | PADMALIFE | 49.5 | - |
| 293 | SONARGAON | 63.3 | 197.81 | 327 | PBLPBOND | 4700 | - |
| 294 | ORIONINFU | 419 | 219.76 | 328 | PRAGATILIF | 70.4 | - |
| 295 | BDAUTOCA | 141.9 | 241.88 | 329 | PREBPPBOND | 5100 | - |
| 296 | MONNOAGML | 498.1 | 255.87 | 330 | PRIMELIFE | 57.9 | - |
| 297 | KAY&QUE | 261 | 283.7 | 331 | PROGRESLIF | 77.4 | - |
| 298 | ROBI | 30 | 300 | 332 | RUPALILIFE | 68.6 | - |
| 299 | EMERALDOIL | 36.4 | 303.33 | 333 | SANDHANINS | 29.9 | - |
| 300 | BEACHHATCH | 41.7 | 312.75 | 334 | SJIBLPBOND | 4971 | - |
| 301 | AL-HAJTEX | 137.2 | 343 | 335 | SONALILIFE | 56.8 | - |
| 302 | APEXTANRY | 131 | 350.89 | 336 | SUNLIFEINS | 69.9 | - |
| 303 | ARGONDENIM | 19.2 | 360 | 337 | AFTABAUTO | 26.9 | n/a |
| 304 | AMBEEPHA | 511.2 | 518.11 | 338 | ANLIMAYARN | 38.1 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 339 | APOLOISPAT | 8.2 | n/a | 372 | MIDASFIN | 13.9 | n/a |
| 340 | ARAMITCEM | 31.4 | n/a | 373 | MIRACLEIND | 34 | n/a |
| 341 | ATLASBANG | 104.5 | n/a | 374 | MITHUNKNIT | 18.8 | n/a |
| 342 | AZIZPIPES | 98.1 | n/a | 375 | NBL | 8.3 | n/a |
| 343 | BDSERVICE | 5.2 | n/a | 376 | NFML | 16.7 | n/a |
| 344 | BDWELDING | 27.6 | n/a | 377 | NORTHERN | 241.3 | n/a |
| 345 | BIFC | 9.5 | n/a | 378 | NTC | 681.9 | n/a |
| 346 | BXSYNTH | 8.4 | n/a | 379 | NTLTUBES | 80.3 | n/a |
| 347 | CENTRALPHL | 13.7 | n/a | 380 | NURANI | 7.2 | n/a |
| 348 | CVOPRL | 167.1 | n/a | 381 | OAL | 11.1 | n/a |
| 349 | DELTASPINN | 8.6 | n/a | 382 | OIMEX | 19.2 | n/a |
| 350 | DULAMIACOT | 71.5 | n/a | 383 | PLFSL | 3 | n/a |
| 351 | ECABLES | 181.3 | n/a | 384 | POPULARLIF | 67 | n/a |
| 352 | ETL | 9.5 | n/a | 385 | PREMIERLEA | 7.4 | n/a |
| 353 | FAMILYTEX | 4.9 | n/a | 386 | RAHIMAFOOD | 242.2 | n/a |
| 354 | FARCHEM | 12.4 | n/a | 387 | REGENTTEX | 10 | n/a |
| 355 | FAREASTFIN | 5.9 | n/a | 388 | RENWICKJA | 978.3 | n/a |
| 356 | FASFIN | 6 | n/a | 389 | RNSPIN | 6.2 | n/a |
| 357 | FINEFOODS | 59.6 | n/a | 390 | RSRMSTEEL | 21 | n/a |
| 358 | FIRSTFIN | 5.5 | n/a | 391 | SAMATALETH | 73.5 | n/a |
| 359 | GHCL | 36.3 | n/a | 392 | SAVAREFR | 261.1 | n/a |
| 360 | GQBALLPEN | 107.9 | n/a | 393 | SHYAMPSUG | 98.2 | n/a |
| 361 | HAKKANIPUL | 72.5 | n/a | 394 | STANCERAM | 147 | n/a |
| 362 | HEIDELBCEM | 183.7 | n/a | 395 | STYLECRAFT | 105.6 | n/a |
| 363 | ILFSL | 5.9 | n/a | 396 | TALLUSPIN | 10.3 | n/a |
| 364 | IMAMBUTTON | 126.6 | n/a | 397 | TUNGHAI | 5.8 | n/a |
| 365 | JUTESPINN | 164.6 | n/a | 398 | UNIONCAP | 9.6 | n/a |
| 366 | KBPPWBIL | 13.8 | n/a | 399 | USMANIAGL | 77.9 | n/a |
| 367 | KPCL | 26.6 | n/a | 400 | WMSHIPYARD | 11.3 | n/a |
| 368 | KPPL | 9.4 | n/a | 401 | ZAHEENSPIN | 12.8 | n/a |
| 369 | LIBRAINFU | 883.6 | n/a | 402 | ZAHINTEX | 9 | n/a |
| 370 | MEGCONMILK | 42 | n/a | 403 | ZEALBANGLA | 174.2 | n/a |
| 371 | MEGHNAPET | 40.7 | n/a | | | | |



04. Primary Market Highlights


Capital Raising in Progress

| Company | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|--|------------------------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|-------------------|----------------------|--------------------|---|
| ICB AMCL CMSF Golden Jubilee Mutual Fund | 25.00 | IPO (Fixed Price) | N/A | 6.25 | 18.75 | 10.00 | N/A | 10.00 | Allotment Complete Oversubscribed by 1.13 times |
| Navana Pharmaceuticals Ltd. | 75.00 | IPO (Book Building) | 11.25 | 19.62 | 44.14 | 10.00 | 34.00 | 23.00 | GP Subscription from Sept 13 to Sept 19 |
| Chartered Life Insurance Co. Ltd. | 15.00 | IPO (Fixed Price) | 0.00 | 3.75 | 11.25 | 10.00 | N/A | 10.00 | Subscription from Sept 25 to Sept 29 |
| Global Islami Bank Ltd. | 425.00 | IPO (Fixed Price) | 106.25 | 79.69 | 239.06 | 10.00 | N/A | 10.00 | Approved in 827th Commission Meeting |
| Asiatic Laboratories Ltd. | 95.00 | IPO (Book Building) | N/A | 23.75 | 71.25 | 10.00 | TBD | TBD | Approved in 837th Commission Meeting |

*N/A = Not Applicable, TBD = To Be Decided.


05. World Stock Markets

America



| Indices | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| DJIA (USA) | 31775 | 31656 | 119 | 0.38% | -12.70% | 37.32% |
| NASDAQ Composite (USA) | 12321 | 12275 | 46 | 0.37% | -25.00% | 95.94% |
| S&P 500 (USA) | 4006 | 3967 | 39 | 0.98% | -16.17% | 60.96% |

Europe



| Indices | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|--------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| FTSE 100 (UK) | 7262 | 7149 | 113 | 1.58% | -1.90% | 10.28% |
| EURO STOXX 50 (Eurozone) | 3512 | 3457 | 55 | 1.59% | -18.44% | 19.58% |
| DAX (Germany) | 12904 | 12630 | 274 | 2.17% | -18.77% | 24.29% |
| CAC 40 (France) | 6126 | 6034 | 92 | 1.52% | -14.60% | 33.20% |
| IBEX 35 (Spain) | 7917 | 7806 | 111 | 1.42% | -9.15% | -5.34% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

| Indices | Current Week Sep 08 2022 | Previous Week Sep 01 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---|---|--|---------------|-----------------|--|--|
| SSE (China) | 3236 | 3185 | 51 | 1.60% | -10.58% | 30.33% |
| FTSE Straits Times (Singapore) | 3234 | 3224 | 10 | 0.31% | 3.42% | 6.21% |
| FTSE Bursa Malaysia (Malaysia) | 1495 | 1492 | 3 | 0.20% | -3.17% | -11.59% |
| Hang Seng Index (Hong Kong) | 18855 | 19597 | -742 | -3.79% | -18.42% | -26.00% |
| Nikkei 225 (Japan) | 28053 | 27649 | 404 | 1.46% | -2.57% | 39.72% |
| JSX Composite (Indonesia) | 7232 | 7153 | 79 | 1.10% | 9.89% | 16.81% |
| S&P BSE SENSEX (India) | 59688 | 58767 | 921 | 1.57% | 3.28% | 66.69% |
| KSE 100 (Pakistan) | 41825 | 42460 | -635 | -1.50% | -5.83% | 10.49% |
| Vietnam Ho Chi Minh (Vietnam) | 1235 | 1281 | -46 | -3.59% | -16.89% | 37.07% |
| CSE All Share (Sri Lanka) | 9599 | 9255 | 344 | 3.72% | -20.14% | 59.50% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Sources

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