



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*11<sup>th</sup> September to 15<sup>th</sup> September, 2022*

*Week 37 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in red for the week decreasing by 45.01 points (0.69%) compared to the previous week. It stands at 6515.01 points.
2. The market fell in the start of the week losing by about 12 points in the first two trading days. The market tried to recover in the following day but could only manage to increase by a measly 9 points. The market fell again by 50 points in the fourth trading day and recovered in the final day retrieving about half of the points lost in the preceding day. Overall, the market moved downward for the week.
3. Investor participation decreased further as the average daily turnover fell by 22.09% in the week. Investor sentiments were mostly negative, as on weekly average basis 96 scrips advanced, 183 scrips declined and 109 scrips remained unchanged.
4. The market lost its upward momentum went into correction mode this week as it failed to maintain its four weeks winning streak. The index fell by 45 points after gaining 411 points in four weeks. Turnover was also low in the week and failed to reach BDT 2,000 Crore mark which it maintained in the previous weeks. Investors booked profits on price appreciation of large cap stocks which resulted in the downward movement of the index. The selling spree was further exacerbated by the decision of Bangladesh Bank to instruct BAFEDA (Bangladesh Foreign Exchange Dealers Association) and ABB (Association of Bankers, Bangladesh) to determine exchange rates which sent the



exchange rate flying to BDT 106.9 per USD, a double-digit depreciation of the local currency overnight. Moreover, the misinterpretation of the National Board of Revenue (NBR) Income Tax Paripatra 2022-23 regarding taxing on capital gains of individual investors further fueled the downward movement. It may be expected that the market will rebound after this week's temporary correction.

5. Market capitalization stands at USD 50.1 Billion\*.

\*(USD 1 = BDT 103.90 as on September 15, 2022).



## **02. Major Market Policies**

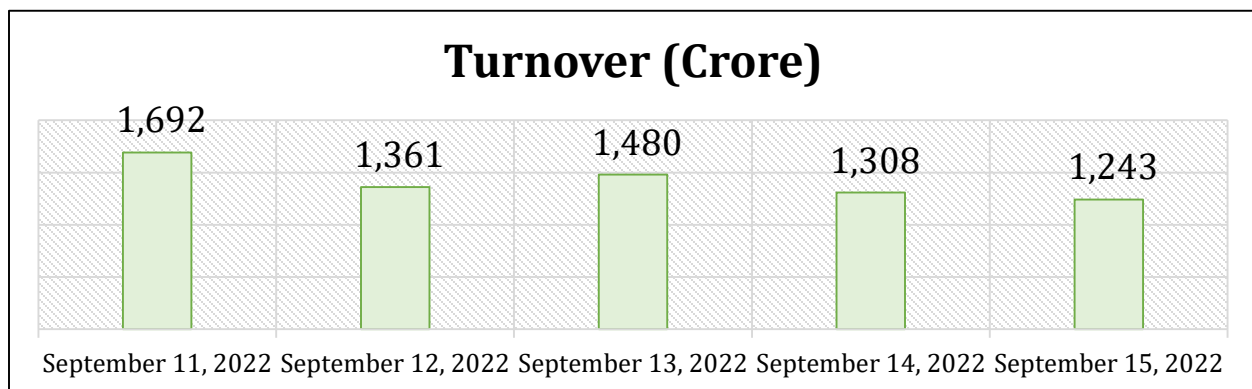
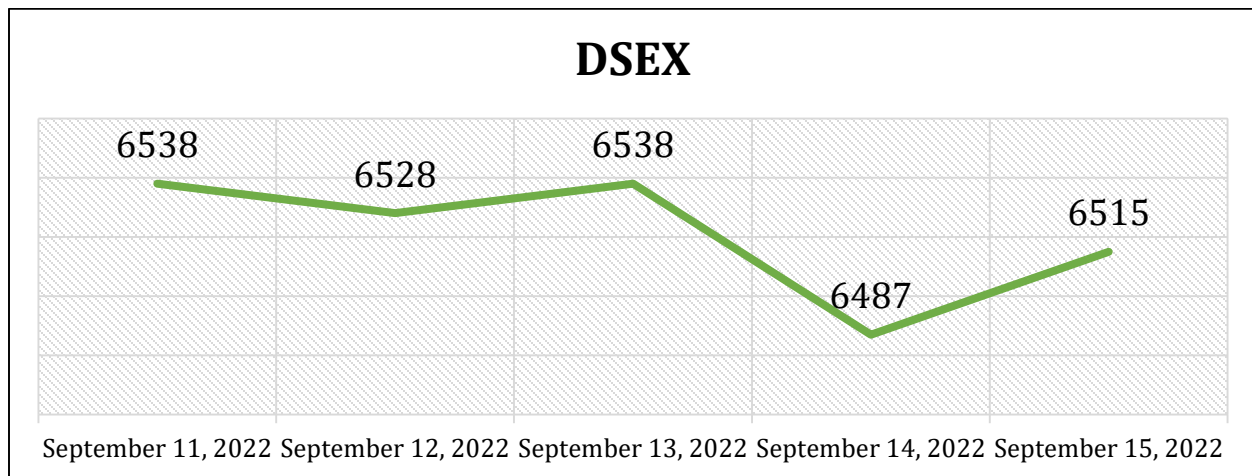
- i. Bangladesh Bank issued a circular in which it stated that Authorized Dealers (ADs) will be able to facilitate foreign exchange transactions for merchanting trade which means acquiring goods from a foreign country and selling to a different foreign country. However, the banks will not be able to give any assurances for payment and the income arising from exports should satisfactorily meet import payments and other costs.
- ii. Bangladesh Bank issued a circular in which it stated that the repayment against Export Development Fund (EDF) loans can be made partially for a maximum of two times and the remained if any, is to paid in one go.
- iii. Bangladesh Bank issued a circular in which it stated that the usance period for raw material importers pertaining to pre-fabricated steel structure industries has been increased to 360 days from the existent 180 days.
- iv. Bangladesh Bank has issued a circular in which it stated that all individuals or entities or institutions operating in Bangladesh shall refrain from dealing in virtual assets, virtual currencies and providing any kind of facilitation in favor of doing business, activities and operations associated with exchange or transfer or trading of virtual assets or virtual currencies. Any violation will be regarded as contravention of Foreign Exchange Regulation Act 1947 and will be deemed as punishable offense.
- v. Bangladesh Bank has issued a circular in which it stated that ADs may maintain accounts in Chinese Yuan Renminbi (CNY) with their correspondents or branches abroad for settlement of cross border transactions executed in CNY.
- vi. IDRA has issued a circular in which it stated that all insurance companies are barred from offering or providing monetary benefits to their respective chief executives in excess of what is prescribed in “Insurance Company (Chief Executive Officer Appointment & Termination) Rules 2012”.



### **03. Secondary Market Highlights**

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Sep 15 2022</b>	<b>Previous Week Sep 08 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
DSEX	6515.01	6560.02	-45.01	-0.69%	-3.58%	20.97%
DS30	2346.35	2376.17	-29.82	-1.25%	-7.35%	24.75%
DSES	1429.56	1441.25	-11.69	-0.81%	-0.11%	15.96%





## Market Statistics

Particulars	Current Week (Sep 11 - Sep 15 2022)	Previous Week (Sep 04 - Sep 08 2022)	Change	% Change
Average Daily Turnover (Crore)	1,417	1,818	-402	-22.09%
Market P/E (Weighted Average)	14.71	14.56	0.15	1.03%
Market Cap. to GDP	13.08%	13.14%	-0.06%	-0.46%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Sep 15 2022	Previous Week Sep 08 2022	Change	% Change	Current Week Sep 15 2022	Previous Week Sep 08 2022	Change	% Change
Market Capitalization (Crore)	520,127	522,509	-2,382	-0.46%	-	-	-	-
Equity Market Capitalization (Crore)	452,775	455,142	-2,367	-0.52%	87.05%	87.11%	-0.06%	-0.06%
Mutual Fund Market Capitalization (Crore)	3,764	3,763	1	0.01%	0.72%	0.72%	0.00%	0.47%
Debt Market Capitalization (Crore)	63,588	63,604	-16	-0.03%	12.23%	12.17%	0.05%	0.43%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Sep 15 2022	Previous Week Market Cap. (Crore) Sep 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	67,197	67,475	-278	-0.41%	-9.06%	-14.78%
Cement	12,789	13,424	-635	-4.73%	0.72%	22.11%
Ceramics Sector	3,421	3,440	-19	-0.56%	11.67%	11.23%
Engineering	54,306	54,518	-212	-0.39%	-3.98%	-4.07%
Financial Institutions	19,912	20,136	-224	-1.11%	-12.80%	-10.78%
Food & Allied	38,567	38,524	43	0.11%	-13.68%	-80.80%
Fuel & Power	46,382	47,020	-638	-1.36%	-2.43%	-8.55%
Insurance	16,311	16,379	-68	-0.42%	-24.20%	32.98%
IT Sector	3,442	3,341	101	3.02%	-14.46%	-15.29%
Jute	296	243	53	21.73%	44.18%	-37.46%
Miscellaneous	26,564	25,981	583	2.24%	7.34%	132.71%
Mutual Funds	4,629	4,629	1	0.01%	-3.22%	11.80%
Paper & Printing	3,989	4,075	-86	-2.11%	16.02%	5.69%
Pharmaceuticals & Chemicals	76,145	76,903	-758	-0.99%	6.32%	32.69%
Services & Real Estate	2,973	3,019	-45	-1.50%	16.10%	55.00%
Tannery Industries	3,410	3,342	68	2.04%	-0.47%	18.96%
Telecommunication	58,200	58,203	-3	0.00%	-17.58%	-18.14%
Textile	18,120	18,512	-391	-2.11%	12.79%	0.18%
Travel & Leisure	3,663	3,298	365	11.07%	38.38%	33.97%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
JMI Hospital Requisite Manufacturing Ltd.	24.92%	Sunlife Insurance Company Limited	-9.59%	Bangladesh Export Import Company Ltd.	12.87%
Sea Pearl Beach Resort & Spa Limited	24.64%	Simtex Industries Limited	-8.37%	Orion Pharma Ltd.	9.89%
JMI Syringes & Medical Devices Ltd.	23.29%	The Dacca Dyeing and Manufacturing Co. Ltd.	-8.33%	JMI Hospital Requisite Manufacturing Ltd.	3.71%
Sonali Aansh Industries Limited	19.60%	Far East Knitting & Dyeing Industries Limited	-8.29%	LafargeHolcim Bangladesh Limited	2.74%
Northern Jute Manufacturing Co. Ltd.	19.48%	Aman Cotton Fibrous Limited	-8.11%	Shinepukur Ceramics Ltd.	2.62%





## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.9
2	Fuel & Power	23	11.3
3	Miscellaneous	15	12.7
4	Pharmaceuticals & Chemicals	32	14.3
5	Telecommunication	3	14.4
6	Services & Real Estate	4	19.3
7	Engineering	42	19.7
8	Financial Institutions	23	21.4
9	Food & Allied	21	23.8
10	Cement	7	26.3
11	IT Sector	11	26.4
12	Textile	58	27.0
13	Ceramics Sector	5	32
14	Tannery Industries	6	49.2
15	Insurance	54	85.6
16	Jute	3	N/M
17	Mutual Funds	36	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	34	SHURWID	18.7	7.42
2	MERCANBANK	14.1	3.18	35	MAKSONSPIN	26.2	7.59
3	JAMUNABANK	21.3	3.5	36	BEXIMCO	135.9	7.73
4	SHAHJABANK	20	4.18	37	ISLAMIBANK	32.8	7.81
5	PREMIERBAN	13.4	4.35	38	TRUSTBANK	34.9	7.86
6	EXIMBANK	10.6	4.65	39	MPETROLEUM	201.3	7.9
7	BANKASIA	20.2	5.05	40	EXIM1STMF	5.8	8.17
8	NCCBANK	13.9	5.23	41	BSC	135.4	8.18
9	DHAKABANK	13.7	5.27	42	RELIANCINS	58.2	8.64
10	EBLNRBMF	6.5	5.33	43	GREENDELTA	67.6	8.8
11	UTTARABANK	24.5	5.37	44	SUMITPOWER	34.1	8.81
12	CITYBANK	23	5.64	45	SEMLFBSLGF	8.4	9.03
13	ONEBANKLTD	11.1	5.66	46	DUTCHBANGL	65.8	9.19
14	MTB	17	5.67	47	ACMELAB	92.7	9.21
15	PUBALIBANK	27.1	5.74	48	CONFIDCEM	104.7	9.28
16	FIRSTSBANK	10	5.75	49	1STPRIMFMF	17	9.44
17	BSRMLTD	95	5.93	50	PHPMF1	5.2	9.45
18	UNIONBANK	9.3	5.96	51	PADMAOIL	212.8	9.48
19	BSRMSTEEL	67	6.22	52	DBH1STMF	6.9	9.58
20	PRIMEBANK	19.8	6.23	53	GREENDELMF	6.9	9.58
21	SSSTEEL	16.8	6.3	54	PIONEERINS	71.5	9.66
22	DOREENPWR	69.6	6.33	55	SQURPHARMA	210	9.83
23	MBL1STMF	6.6	6.6	56	ALARABANK	23.6	10.09
24	BARKAPOWER	22.3	6.61	57	UPGDCL	235.7	10.19
25	BPPL	29.3	6.91	58	MALEKSPIN	39.8	10.26
26	UCB	13	6.91	59	DBH	57.8	10.28
27	TRUSTB1MF	5.6	7.09	60	PRAGATIINS	65.2	10.28
28	ICBAGRANI1	9.2	7.19	61	POWERGRID	54.8	10.48
29	FBFIF	5	7.25	62	GPHISPAT	50.6	10.6
30	AIBL1STMF	7.3	7.3	63	RELIANCE1	10.8	10.69
31	EBL	32.5	7.35	64	GP	286.6	11.18
32	MATINSPINN	78.5	7.38	65	GRAMEENS2	15.2	11.34
33	SQUARETEXT	70.6	7.41	66	SPCL	86.6	11.39



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	NRBCBANK	17.6	11.47	101	TITASGAS	41.4	15
68	IDLC	51.2	11.58	102	SONARBAINS	50.5	15.03
69	VFSTDL	22.2	11.89	103	MERCINS	32.9	15.09
70	ABBANK	10	11.9	104	SAIHAMTEX	24.4	15.12
71	ICBEPMF1S1	7.1	12.03	105	JANATAINS	29.7	15.15
72	JAMUNAOIL	170.7	12.25	106	EHL	79.6	15.19
73	ICB3RDNRB	6.5	12.26	107	PROVATIINS	58.9	15.26
74	ASIAPACINS	49.6	12.28	108	ICBSONALI1	7.8	15.29
75	ESQUIRENIT	35.8	12.49	109	BATBC	518.7	15.32
76	SIBL	12.3	12.55	110	CENTRALINS	38.5	15.4
77	IFIC	13.2	12.69	111	PRIME1ICBA	7.7	15.4
78	BBSCABLES	53.7	12.75	112	EASTERNINS	54.3	15.43
79	KARNAPHULI	29.7	12.8	113	BGIC	38.6	15.44
80	DSSL	17.4	13.05	114	UTTARAFIN	34.6	15.45
81	BRACBANK	38.5	13.1	115	ENVOYTEX	43.9	15.53
82	BBS	25.1	13.26	116	PARAMOUNT	46.8	15.6
83	SKICL	49.1	13.27	117	CONTININS	32.5	15.63
84	BNICL	59.5	13.28	118	VAMLBDMF1	7.3	16.1
85	MHSML	30.3	13.29	119	CRYSTALINS	41.9	16.12
86	HWAWELLTEX	47.5	13.34	120	RUNNERAUTO	48.9	16.16
87	CITYGENINS	27.8	13.37	121	EASTLAND	26	16.25
88	AMANFEED	36.7	13.43	122	SEMLIBLSF	8.5	16.35
89	CAPMBDBLMF	10.1	13.84	123	IFADAUTOS	49.2	16.4
90	SHASHADNIM	27	13.97	124	IFILISLMF1	6.4	16.41
91	BXPBARMA	178.9	13.98	125	SBACBANK	10.6	16.56
92	MJLBD	90.1	14.05	126	UNIONINS	33.6	16.63
93	CNATEX	10.2	14.17	127	ISLAMIINS	42	16.67
94	PHENIXINS	39.1	14.27	128	LRGLOBMF1	6.4	16.67
95	IFIC1STMF	5.1	14.57	129	PHOENIXFIN	16.3	16.75
96	REPUBLIC	36.8	14.6	130	ABB1STMF	5.2	16.77
97	PTL	77	14.73	131	ISLAMICFIN	20.8	16.77
98	EIL	28.6	14.74	132	UNIQUEHRL	68.5	16.79
99	ICBAMCL2ND	8.7	14.75	133	QUEENSOUTH	25.2	16.88
100	POPULAR1MF	5.1	15	134	CAPMIBBLMF	14.2	16.9



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PEOPLESINS	37.9	16.92	169	GSPFINANCE	30.3	21.04
136	KTL	23.7	16.93	170	NEWLIN	45.1	21.14
137	BSCCL	229.6	17.25	171	PF1STMF	10.6	21.2
138	INDEXAGRO	111.8	17.29	172	NORTHRNINS	41.2	21.24
139	GBBPOWER	20.2	17.41	173	AOL	38.1	21.32
140	GENEXIL	76.1	17.51	174	NITOLINS	46.1	21.54
141	DACCADYE	18.7	17.75	175	ADVENT	28	21.65
142	DHAKAINS	50	17.86	176	ACMEPL	37.6	21.69
143	SHEPHERD	24.2	17.97	177	PURABIGEN	26.5	21.72
144	ASIAINS	51.4	18.1	178	SAIFPOWER	33.1	22.17
145	FEKDIL	19.9	18.2	179	BERGERPBL	1770	22.27
146	IBNSINA	322.6	18.25	180	AGNISYSL	23.3	22.4
147	LRBDL	35.3	18.26	181	SAIHAMCOT	16.5	22.5
148	AAMRATECH	36.3	18.52	182	RDFOOD	41.2	22.55
149	ITC	34.4	18.56	183	SILVAPHL	22.2	22.81
150	SALVOCHEM	61.8	18.61	184	LANKABAFIN	26.5	22.84
151	RUPALIINS	28	18.67	185	AAMRANET	39.4	22.91
152	MARICO	2470.3	18.9	186	MIRAKHTER	55.2	23
153	STANDARINS	49.2	19.22	187	ALIF	13.5	23.01
154	ATCSLGF	9.7	19.4	188	RAKCERAMIC	46.6	23.07
155	UNITEDINS	46.5	19.54	189	COPPERTECH	45.9	23.1
156	PRIMEINSUR	82.8	19.71	190	SILCOPHL	24.9	23.34
157	SEMLLECMF	9.1	19.78	191	FORTUNE	79.5	23.47
158	FEDERALINS	25.8	19.85	192	NAHEEACP	76	23.65
159	NHFIL	52.4	19.85	193	TOSRIFA	24.3	23.67
160	OLYMPIC	135.5	19.85	194	BDCOM	36.3	24.09
161	GLOBALINS	33.9	19.94	195	NPOLYMER	61.8	24.52
162	EPGL	35.2	20.15	196	LOVELLO	38.2	25.35
163	SIMTEX	18.6	20.22	197	1JANATAMF	6.1	25.42
164	LINDEBD	1429.7	20.45	198	RENATA	1304.9	25.5
165	NLI1STMF	14.4	20.57	199	ACIFORMULA	178.6	25.56
166	ACFL	27.2	20.61	200	ADNTEL	60.8	25.76
167	LHBL	77.8	20.8	201	DGIC	43	25.9
168	BATASHOE	1024.2	20.98	202	IBP	21.8	25.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	WALTONHIL	1047.7	26.09	237	BDLAMPS	316.4	39.22
204	VAMLRBBF	7.5	26.79	238	INTRACO	38.4	39.45
205	AGRANINS	38.6	26.81	239	APEXSPINN	143.9	40.27
206	PDL	11.6	27.19	240	MLDYEING	24.8	40.43
207	KEYACOSMET	6.6	27.5	241	AMCL(PRAN)	351.3	41.95
208	SAPORTL	34.1	27.8	242	HRTEX	127.5	42.31
209	IPDC	66.4	27.9	243	BENGALWTL	25.3	43.13
210	BDFINANCE	44.1	28.27	244	PHARMAID	892.4	43.72
211	ORIONPHARM	116.2	28.39	245	HFL	22.2	43.82
212	SKTRIMS	25	29.3	246	RUPALIBANK	26	44.83
213	STANDBANKL	8.8	29.33	247	SINOBANGLA	71.2	44.87
214	GOLDENSON	18.2	29.67	248	AFCAGRO	23.5	45.19
215	JHRML	115.8	30.05	249	UNITEDFIN	16	47.06
216	PRIMEFIN	12.4	32.07	250	RECKITTBEN	4885.1	48.2
217	NCCBLMF1	7	32.41	251	SALAMCRST	40.5	48.99
218	SINGERBD	151.9	32.88	252	DESCO	36.8	49.29
219	KDSALTD	81.1	33.42	253	RANFOUNDRY	206.3	49.75
220	APEXFOOT	298.9	33.51	254	ARAMIT	342.8	50.12
221	SONALIPAPR	659.6	33.61	255	UNILEVERCL	2954.6	50.39
222	RINGSHINE	9.8	33.79	256	MONOSPOOL	186	51.29
223	BPML	68.5	34.48	257	SAMORITA	88.5	52.26
224	METROSPIN	46.6	34.6	258	BDTHAIFOOD	42.5	54.03
225	ANWARGALV	395.5	34.77	259	KOHINOOR	686.9	55.75
226	AIL	53.4	34.83	260	PAPERPROC	222.8	56.26
227	DOMINAGE	21.9	34.95	261	WATACHEM	247.9	57.56
228	ACI	281.1	35.43	262	FUWANGCER	17.7	57.72
229	PENINSULA	34.2	35.63	263	SEAPEARL	85.5	59.93
230	TAMIJTEX	203.4	35.98	264	ACTIVEFINE	19.3	60.31
231	ICB	96.6	36.04	265	CROWNCEMNT	74.4	61.32
232	EGEN	56.9	36.17	266	GEMINISEA	435.8	63.34
233	MEGHNACEM	72.1	37.29	267	PRIMETEX	41.2	64.38
234	TAKAFULINS	52.3	37.36	268	BEACONPHAR	321.6	67.37
235	DESHBANDHU	18.5	38.54	269	APEXFOODS	237.1	71.13
236	EBL1STMF	7.4	38.95	270	MONNOCERA	101.7	73.34



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	JMISMDL	439.9	76.73	305	BANGAS	136.6	683
272	MEGHNAINS	44.8	86.15	306	LEGACYFOOT	64.7	808.75
273	DAFODILCOM	65.8	93.11	307	AIBLPBOND	4950	-
274	PREMIERCEM	46.3	93.85	308	APSCLBOND	5515	-
275	ISNLTD	56.8	99.07	309	BEXGSUKUK	87	-
276	YPL	24	105.88	310	CBLPBOND	1037500	-
277	RAHIMTEXT	239.9	107.1	311	DEBARACEM	1865	-
278	BDTHAI	17	115.91	312	DEBBDLUGG	784	-
279	INTECH	30.4	120	313	DEBBDWELD	1418.5	-
280	ALLTEX	24.6	123	314	DEBBDZIPP	700	-
281	SPCERAMICS	48.1	133.61	315	DEBBXDENIM	1450	-
282	ICBIBANK	5.4	135	316	DEBBXFISH	835	-
283	DSHGARME	163	138.92	317	DEBBXKNI	900	-
284	QUASEMIND	62.4	141.82	318	DEBBXTEX	1300	-
285	NAVANACNG	27.7	148.39	319	DELTALIFE	155.5	-
286	APEXTANRY	131	159.76	320	FAREASTLIF	89.6	-
287	GENNEXT	6.4	160	321	IBBL2PBOND	5050	-
288	FUWANGFOOD	23.5	160.23	322	IBBLPBOND	1054	-
289	SAFKOSPINN	28.2	162.69	323	MEGHNALIFE	71.2	-
290	GHAIL	17.5	164.06	324	NATLIFEINS	179	-
291	SONALIANS	721.2	177.34	325	PADMALIFE	49	-
292	MONNOFABR	24.1	180.75	326	PBLPBOND	4700	-
293	SONARGAON	62.9	196.56	327	PRAGATILIF	70.2	-
294	ORIONINFU	467.4	245.14	328	PREBPBOND	5100	-
295	BDAUTOCA	146.1	249.03	329	PRIMELIFE	55.4	-
296	MONNOAGML	563.8	289.62	330	PROGRESLIF	77.4	-
297	ROBI	30	300	331	RUPALILIFE	70.3	-
298	EMERALDOIL	36.4	303.33	332	SANDHANINS	28.1	-
299	KAY&QUE	284.7	309.46	333	SJIBLPBOND	4971	-
300	BEACHHATCH	41.7	312.75	334	SONALILIFE	55.6	-
301	AL-HAJTEX	133.9	334.75	335	SUNLIFEINS	63.2	-
302	ARGONDENIM	18.2	341.25	336	AFTABAUTO	26	n/a
303	EASTRN LUB	2037.1	543.71	337	ANLIMAYARN	38.5	n/a
304	AMBEEPHA	604.6	612.77	338	APOLOISPAT	8.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	ARAMITCEM	31.4	n/a	372	MIDASFIN	13.6	n/a
340	ATLASBANG	104.2	n/a	373	MIRACLEIND	34	n/a
341	AZIZPIPES	104.8	n/a	374	MITHUNKNIT	18.8	n/a
342	BAYLEASING	23.9	n/a	375	NBL	8.3	n/a
343	BDSERVICE	5.2	n/a	376	NFML	16.7	n/a
344	BDWELDING	30.5	n/a	377	NORTHERN	288.3	n/a
345	BIFC	10.4	n/a	378	NTC	658.8	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	82	n/a
347	CENTRALPHL	13	n/a	380	NURANI	7	n/a
348	CVOPRL	179.8	n/a	381	OAL	11	n/a
349	DELTASPINN	8.5	n/a	382	OIMEX	18.8	n/a
350	DULAMIACOT	71.1	n/a	383	PLFSL	3	n/a
351	ECABLES	181.3	n/a	384	POPULARLIF	65.4	n/a
352	ETL	9.4	n/a	385	PREMIERLEA	7.2	n/a
353	FAMILYTEX	4.9	n/a	386	RAHIMAFOOD	252.7	n/a
354	FARCHEM	12.3	n/a	387	REGENTTEX	9.8	n/a
355	FAREASTFIN	5.9	n/a	388	RENWICKJA	979.1	n/a
356	FASFIN	5.8	n/a	389	RNSPIN	6.2	n/a
357	FINEFOODS	57	n/a	390	RSRMSTEEL	23.4	n/a
358	FIRSTFIN	5.5	n/a	391	SAMATALETH	76.6	n/a
359	GHCL	35.8	n/a	392	SAVAREFR	261.1	n/a
360	GQBALLPEN	114.7	n/a	393	SHYAMPSUG	98.2	n/a
361	HAKKANIPUL	79.7	n/a	394	STANCERAM	147.1	n/a
362	HEIDELBCEM	182	n/a	395	STYLECRAFT	109	n/a
363	ILFSL	6.6	n/a	396	TALLUSPIN	10.3	n/a
364	IMAMBUTTON	126.6	n/a	397	TUNGHAI	5.8	n/a
365	JUTESPINN	227.7	n/a	398	UNIONCAP	11.3	n/a
366	KBPPWBIL	13.8	n/a	399	USMANIAGL	74.6	n/a
367	KPCL	26.6	n/a	400	WMSHIPYARD	11.1	n/a
368	KPPL	9.1	n/a	401	ZAHEENSPIN	12.8	n/a
369	LIBRAINFU	887.5	n/a	402	ZAHINTEX	9	n/a
370	MEGCONMILK	42	n/a	403	ZEALBANGLA	174.2	n/a
371	MEGHNAPET	40.7	n/a				



## **04.Primary Market Highlights**

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Navana Pharmaceuticals Ltd.	75.00	IPO (Book Building)	11.25	19.62	44.14	10.00	34.00	23.00	GP Subscription from Sept 13 to Sept 19
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	0.00	3.75	11.25	10.00	N/A	10.00	Subscription from Sept 25 to Sept 29
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Subscription from Oct 16 to Oct 20
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	TBD	TBD	Approved in 837th Commission Meeting
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	N/A	5.07	15.20	10.00	N/A	10.00	Approved in 838th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Decided.


### **Other Issues Approved in the week**

BSEC in its 838<sup>th</sup> commission meeting, has approved the raising of BDT 500 Crore Subordinated Bond of Eastern Bank Ltd. which is non-convertible, unsecured, fully redeemable and has floating rate coupon. The coupon rate would be in a range of 6% to 9%. The face value of the bond would be BDT 1 Crore and will have a tenure of 7 years. The capital will be raised through private placement and the proceeds will be used to strengthen Tier-II Capital Base of EBL and investments in regular course.




## 05. World Stock Markets

### America



Indices	Current Week Sep 15 2022	Previous Week Sep 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30962	31775	-813	-2.56%	-14.93%	33.81%
NASDAQ Composite (USA)	11927	12321	-394	-3.20%	-27.40%	89.68%
S&P 500 (USA)	3901	4006	-105	-2.62%	-18.37%	56.74%

### Europe



Indices	Current Week Sep 15 2022	Previous Week Sep 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7282	7262	20	0.28%	-1.63%	10.58%
EURO STOXX 50 (Eurozone)	3542	3512	30	0.85%	-17.74%	20.60%
DAX (Germany)	12957	12904	53	0.41%	-18.43%	24.80%
CAC 40 (France)	6158	6126	32	0.52%	-14.15%	33.90%
IBEX 35 (Spain)	8086	7917	169	2.13%	-7.21%	-3.32%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



Asia

<b>Indices</b>	<b>Current Week Sep 15 2022</b>	<b>Previous Week Sep 08 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3200	3236	-36	-1.11%	-11.58%	28.88%
FTSE Straits Times (Singapore)	3268	3234	34	1.05%	4.51%	7.32%
FTSE Bursa Malaysia (Malaysia)	1467	1495	-28	-1.87%	-4.99%	-13.25%
Hang Seng Index (Hong Kong)	18930	18855	75	0.40%	-18.09%	-25.70%
Nikkei 225 (Japan)	27881	28053	-172	-0.61%	-3.16%	38.86%
JSX Composite (Indonesia)	7306	7232	74	1.02%	11.02%	18.01%
S&P BSE SENSEX (India)	59934	59688	246	0.41%	3.70%	67.38%
KSE 100 (Pakistan)	41772	41825	-53	-0.13%	-5.95%	10.35%
Vietnam Ho Chi Minh (Vietnam)	1246	1235	11	0.89%	-16.15%	38.29%
CSE All Share (Sri Lanka)	10058	9599	459	4.78%	-16.32%	67.13%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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