



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*02<sup>nd</sup> October to 06<sup>th</sup> October, 2022*

*Week 40 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in green for the week increasing by 56.62 points (0.87%) compared to the previous week. It stands at 6569.51 points.
2. The index began the week with a positive movement rising by about 19 points. However, it fell the following day by about 13 points. The index rebounded and increased by about 51 points. The market rebounded in the following two days but managed to recover only about 24 points. Overall, the market moved upward for the week.
3. Investor participation kept on decreasing further as the average daily turnover decreased by 9.70% in the week with a cumulative reduction of 37.44% in two weeks. Turnover, in the opening day crossed BDT 1,500 Crore mark but failed to maintain the same strength throughout the week. Investor sentiments were mixed, as on weekly average basis 101 scrips advanced, 94 scrips declined and 192 scrips remained unchanged.
4. Although the market went into upward direction this week, most of the scrips are at floor price and the average daily turnover has come down for the second consecutive week. The investors bargained for stocks with high capital gain appreciation and some went for liquidation ahead of the national holiday. The recent disclosures regarding record high inflation in recent months, seventh-month low remittance inflow in September, declining exports, widening trade deficit and possible pressure on foreign exchange reserves posed a gloomy outlook of the economy of Bangladesh which may be factors behind such a scenario in the market.
5. Market capitalization stands at USD 50.7 Billion\*.  
\*(USD 1 = BDT 102.90 as on October 06, 2022).



## **02. Major Market Policies**

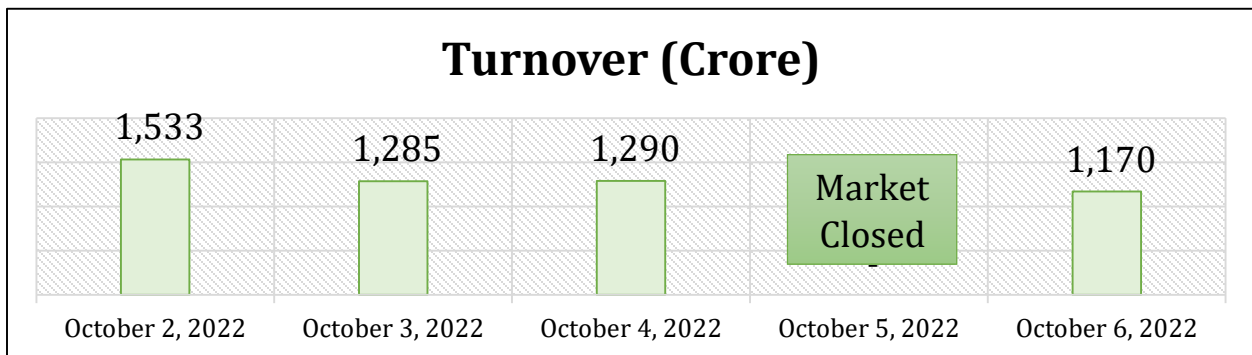
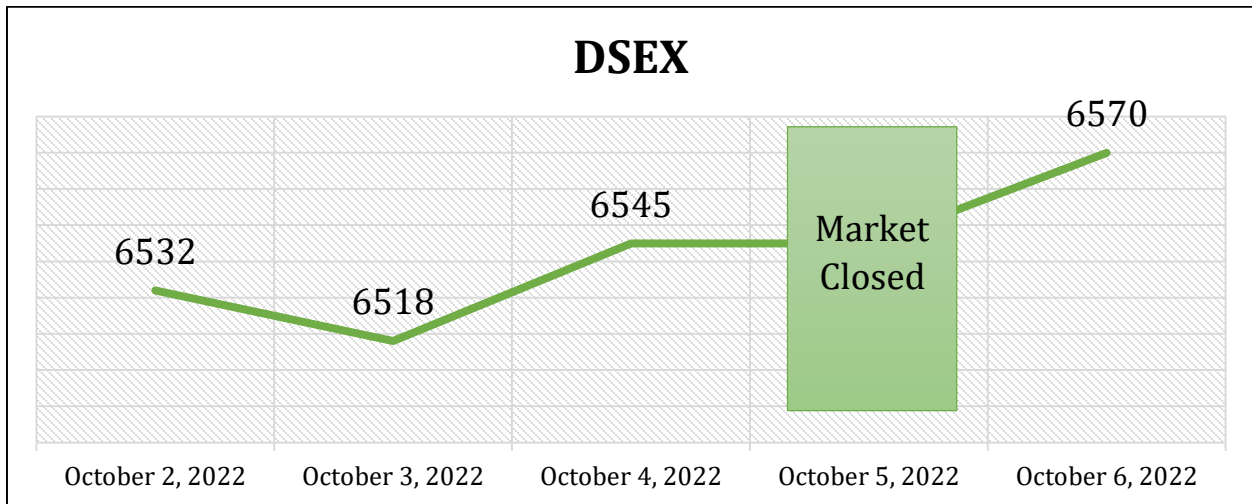
- i. BSEC has issued an order wherein it stated that all entities registered with the commission shall have a single common online communication platform for regulatory reporting to the Commission under the Bangladesh Securities and Exchange Commission (Risk Based Capital Adequacy) Rules, 2019. The existing online reporting platform will be used until the new platform comes into operation which will be effective from 01 January 2023.
- ii. BSEC, in a press release stated that system based trial trading of Government Securities (G-Sec) will commence from 10 October 2022. The face value of G-Sec will be BDT 100 and market lot will be 1,000.
- iii. Bangladesh Bank, in a press release stated that along with existing trading facilities of Government Securities (G-Sec) under Market Infrastructure (MI) Module, trial trading of G-Sec on stock exchanges, DSE and CSE will start from 10 October 2022. For communication of information, Financial Market Infrastructure (FMI) Module will be used.
- iv. IDRA, in a circular stated that insurance companies, both life and non-life, will keep the funds of provident fund of employees separate from the companies' funds and maintain a separate bank account for such funds. Furthermore, the funds will not be used in any manner except refund and investment with the approval of the trustee board entrusted for the supervision of the provident fund.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Oct 06 2022	Previous Week Sep 29 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6569.51	6512.89	56.62	0.87%	-2.77%	21.98%
DS30	2361.57	2330.42	31.15	1.34%	-6.75%	25.56%
DSES	1443.48	1419.73	23.75	1.67%	0.86%	17.09%





## Market Statistics

Particulars	Current Week (Oct 02 - Oct 06 2022)	Previous Week (Sep 25 - Sep 29 2022)	Change	% Change
Average Daily Turnover (Crore)	1,320	1,461	-142	-9.70%
Market P/E (Weighted Average)	14.98	14.91	0.07	0.47%
Market Cap. to GDP	13.12%	13.07%	0.04%	0.34%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Oct 06 2022	Previous Week Sep 29 2022	Change	% Change	Current Week Oct 06 2022	Previous Week Sep 29 2022	Change	% Change
Market Capitalization (Crore)	521,676	519,914	1,762	0.34%	-	-	-	-
Equity Market Capitalization (Crore)	454,196	452,448	1,748	0.39%	87.06%	87.02%	0.04%	0.05%
Mutual Fund Market Capitalization (Crore)	3,863	3,863	0	0.00%	0.74%	0.74%	0.00%	-0.34%
Debt Market Capitalization (Crore)	63,617	63,602	15	0.02%	12.19%	12.23%	-0.04%	-0.32%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 06 2022	Previous Week Market Cap. (Crore) Sep 29 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,597	66,553	43	0.07%	-9.88%	-15.55%
Cement	12,287	12,422	-134	-1.08%	-3.23%	17.32%
Ceramics Sector	3,429	3,448	-18	-0.53%	11.94%	11.50%
Engineering	54,519	54,193	325	0.60%	-3.60%	-3.70%
Financial Institutions	19,425	19,682	-257	-1.31%	-14.94%	-12.96%
Food & Allied	38,264	38,327	-64	-0.17%	-14.36%	-80.95%
Fuel & Power	46,365	46,281	84	0.18%	-2.47%	-8.58%
Insurance	15,863	16,050	-188	-1.17%	-26.28%	29.32%
IT Sector	3,828	3,813	15	0.39%	-4.89%	-5.81%
Jute	272	258	14	5.54%	32.46%	-42.54%
Miscellaneous	26,402	26,869	-466	-1.74%	6.69%	131.30%
Mutual Funds	4,729	4,729	0	0.00%	-1.14%	14.20%
Paper & Printing	4,477	4,404	72	1.64%	30.21%	18.62%
Pharmaceuticals & Chemicals	78,063	75,744	2,319	3.06%	9.00%	36.03%
Services & Real Estate	3,321	3,335	-14	-0.42%	29.68%	73.13%
Tannery Industries	3,367	3,388	-22	-0.64%	-1.73%	17.46%
Telecommunication	58,058	58,144	-86	-0.15%	-17.78%	-18.34%
Textile	17,936	17,782	154	0.87%	11.64%	-0.84%
Travel & Leisure	4,298	4,445	-147	-3.30%	62.37%	57.20%
Corporate Bond	3,601	3,586	15	0.42%	-0.44%	0.94%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	29.04%	Bangladesh Welding Electrodes Ltd.	-16.21%	Orion Pharma Ltd.	9.37%
Beacon Pharmaceuticals Ltd.	20.62%	Index Agro Industries Limited	-10.67%	Bangladesh Export Import Company Ltd.	7.02%
Bangladesh Monospool Paper Manufacturing Ltd.	16.17%	BD Thai Food & Beverage Limited	-10.48%	Eastern Housing Limited	4.34%
BDCOM Online Ltd.	16.15%	Fareast Islami Life Insurance Co. Ltd.	-9.98%	Bangladesh Building Systems Ltd.	3.55%
Tamijuddin Textile Mills Limited	14.99%	Shahjibazar Power Co. Ltd.	-8.53%	JMI Hospital Requisite Manufacturing Ltd.	3.14%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	33	7.8
2	Fuel & Power	23	11.2
3	Miscellaneous	15	12.7
4	Telecommunication	3	14.3
5	Pharmaceuticals & Chemicals	32	14.7
6	Engineering	42	19.8
7	Services & Real Estate	4	21.6
8	Financial Institutions	23	21.9
9	Food & Allied	21	23.7
10	Cement	7	25.3
11	Textile	58	26.7
12	IT Sector	11	29.5
13	Ceramics Sector	5	32.1
14	Tannery Industries	6	48.6
15	Insurance	54	83.3
16	Jute	3	N/M
17	Mutual Funds	37	N/M
18	Paper & Printing	6	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	35	MAKSONSPIN	25.7	7.44
2	MERCANBANK	13.9	3.13	36	BEXIMCO	131.3	7.47
3	JAMUNABANK	21.3	3.5	37	ISLAMIBANK	32.6	7.76
4	SHAHJABANK	19.9	4.16	38	MPETROLEUM	199.4	7.83
5	PREMIERBAN	13	4.22	39	TRUSTBANK	34.9	7.86
6	EXIMBANK	10.5	4.61	40	EXIM1STMF	5.8	8.17
7	BANKASIA	20.2	5.05	41	GREENDELT	65.1	8.48
8	NCCBANK	13.8	5.19	42	RELIANCINS	57.6	8.55
9	UTTARABANK	23.8	5.22	43	CONFIDCEM	99.2	8.79
10	DHAKABANK	13.6	5.23	44	SUMITPOWER	34.2	8.84
11	EBLNRBMF	6.5	5.33	45	DUTCHBANGL	64.1	8.95
12	MTB	16.6	5.53	46	SEMLFBSLGF	8.4	9.03
13	ONEBANKLTD	10.9	5.56	47	PRAGATIINS	58.7	9.26
14	CITYBANK	22.8	5.59	48	ACMELAB	93.6	9.3
15	FIRSTSBANK	9.9	5.69	49	PADMAOIL	209.6	9.33
16	BSRMLTD	93.1	5.81	50	1STPRIMFMF	17	9.44
17	PUBALIBANK	27.4	5.81	51	PHPMF1	5.2	9.45
18	UNIONBANK	9.3	5.96	52	BSC	157	9.48
19	PRIMEBANK	19.2	6.04	53	DBH1STMF	6.9	9.58
20	BSRMSTEEL	66.6	6.18	54	GREENDELMF	6.9	9.58
21	SSSTEEL	16.6	6.23	55	MALEKSPIN	37.5	9.66
22	BARKAPOWER	22	6.52	56	PIONEERINS	71.5	9.66
23	MBL1STMF	6.6	6.6	57	SQURPHARMA	209.8	9.82
24	UCB	13	6.91	58	UPGDCL	234.7	10.15
25	BPPL	29.5	6.96	59	POWERGRID	53.3	10.2
26	DOREENPWR	71.8	6.96	60	DBH	57.8	10.28
27	TRUSTB1MF	5.6	7.09	61	ALARABANK	24.1	10.3
28	SQUARETEXT	67.8	7.11	62	GPHISPAT	49.5	10.37
29	ICBAGRANI1	9.2	7.19	63	RELIANCE1	10.8	10.69
30	EBL	32	7.24	64	IDLC	47.7	10.79
31	FBFIF	5	7.25	65	GP	286.6	11.18
32	MATINSPINN	77.6	7.29	66	SPCL	85.8	11.29
33	AIBL1STIMF	7.3	7.3	67	ASIAPACINS	45.7	11.31
34	SHURWID	18.6	7.38	68	GRAMEENS2	15.2	11.34



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NRBCBANK	17.6	11.47	103	CENTRALINS	37.2	14.88
70	MHSML	26.6	11.67	104	POPULAR1MF	5.1	15
71	ABBANK	9.9	11.79	105	UTTARAFIN	33.8	15.09
72	VFSTDL	22.2	11.89	106	JANATAINS	29.6	15.1
73	IFIC	12.4	11.92	107	SAIHAMTEX	24.4	15.12
74	JAMUNAOIL	167.4	12.01	108	PROVATIINS	58.9	15.26
75	ICBEPMF1S1	7.1	12.03	109	CONTININS	31.8	15.29
76	ESQUIRENIT	35	12.21	110	ICBSONALI1	7.8	15.29
77	ICB3RDNRB	6.5	12.26	111	BATBC	518.7	15.32
78	KARNAPHULI	28.6	12.33	112	IBNSINA	298.5	15.39
79	SKICL	46.1	12.46	113	PRIME1ICBA	7.7	15.4
80	SIBL	12.3	12.55	114	TITASGAS	42.5	15.4
81	CITYGENINS	26.3	12.64	115	BGIC	38.6	15.44
82	DSSL	17	12.75	116	PARAMOUNT	46.5	15.5
83	BNICL	57.6	12.86	117	ENVOYTEX	43.9	15.53
84	HWAWELLTEX	45.9	12.89	118	EASTLAND	25.4	15.88
85	BRACBANK	38.5	13.1	119	VAMLBDMF1	7.3	16.1
86	BXPBARMA	169.8	13.27	120	UNIONINS	32.9	16.29
87	CAPMBDBLMF	10.1	13.84	121	SEMLIBBLSF	8.5	16.35
88	MJLBD	89.6	13.97	122	IFILISLMF1	6.4	16.41
89	SHASHADNIM	27	13.97	123	RUNNERAUTO	49.9	16.49
90	AMANFEED	38.3	14.01	124	SBACBANK	10.6	16.56
91	CRYSTALINS	36.6	14.08	125	BSCCL	221	16.61
92	CNATEX	10.2	14.17	126	QUEENSOUTH	24.8	16.61
93	PHENIXINS	39.1	14.27	127	IFADAUTOS	49.9	16.63
94	BBSCABLES	60.5	14.36	128	LRGLOBMF1	6.4	16.67
95	REPUBLIC	36.4	14.44	129	ABB1STMF	5.2	16.77
96	IFIC1STMF	5.1	14.57	130	ISLAMIINS	42.4	16.83
97	EIL	28.3	14.59	131	ISLAMICFIN	20.9	16.85
98	EASTERNINS	51.5	14.63	132	CAPMIBBLMF	14.2	16.9
99	MERCINS	32.1	14.72	133	PEOPLESINS	37.9	16.92
100	PTL	77	14.73	134	KTL	23.7	16.93
101	ICBAMCL2ND	8.7	14.75	135	GBBPOWER	19.8	17.07
102	SONARBAINS	49.6	14.76	136	ASIAINS	48.9	17.22



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	UNIQUEHRL	70.4	17.25	171	LRBDL	41.3	21.36
138	BBS	33.2	17.54	172	NAHEEACP	68.7	21.38
139	GENEXIL	76.4	17.58	173	RDFOOD	39.2	21.46
140	DACCADYE	18.6	17.66	174	ACFL	28.5	21.59
141	SHEPHERD	24	17.82	175	PURABIGEN	26.5	21.72
142	DHAKAINS	50	17.86	176	BERGERPBL	1734.3	21.82
143	RUPALIINS	27.5	18.33	177	ADVENT	28.3	21.88
144	MARICO	2431.5	18.61	178	RAKCERAMIC	44.5	22.03
145	SALVOCHEM	61.8	18.61	179	SILVAPHL	21.6	22.19
146	OLYMPIC	127.2	18.63	180	SAIHAMCOT	16.4	22.36
147	FEKDIL	20.4	18.66	181	LANKABAFIN	26	22.41
148	SIMTEX	17.3	18.8	182	SAIFPOWER	33.6	22.5
149	EHL	110.7	18.83	183	ALIF	13.3	22.67
150	ITC	35.5	19.15	184	AGNISYSL	23.6	22.69
151	STANDARINS	49.2	19.22	185	SILCOPHL	24.3	22.78
152	GLOBALINS	32.7	19.24	186	DGIC	38	22.89
153	ATCSLGF	9.7	19.4	187	AOL	41.4	23.17
154	UNITEDINS	46.5	19.54	188	FORTUNE	79.5	23.47
155	INDEXAGRO	126.4	19.55	189	AAMRANET	40.4	23.49
156	FEDERALINS	25.6	19.69	190	TOSRIFA	24.2	23.57
157	PRIMEINSUR	82.8	19.71	191	MIRAKHTER	57.1	23.79
158	SEMLLECMF	9.1	19.78	192	GSPFINANCE	30.3	24.44
159	LHBL	74	19.79	193	NPOLYMER	62.7	24.88
160	NHFIL	52.7	19.96	194	IBP	21	25
161	LINDEBD	1397.8	20	195	1JANATAMF	6.1	25.42
162	NITOLINS	42.9	20.05	196	RENATA	1303.2	25.47
163	AAMRATECH	39.9	20.36	197	ACIFORMULA	178.7	25.58
164	BATASHOE	998.3	20.45	198	COPPERTECH	51.1	25.72
165	NLI1STMF	14.4	20.57	199	IPDC	62.1	26.09
166	EPGL	36.7	21.01	200	WALTONHIL	1047.7	26.09
167	NEWLINE	45.1	21.14	201	APEXFOOT	307.5	26.28
168	PF1STMF	10.6	21.2	202	VAMLRBBF	7.4	26.43
169	NORTHRNINS	41.2	21.24	203	AGRANINS	38.5	26.74
170	ACMEPL	36.9	21.29	204	PDL	11.5	26.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	LOVELLO	41.6	27.61	239	HRTEX	127.5	42.31
206	BDFINANCE	45.3	29.04	240	BPML	84.7	42.63
207	SKTRIMS	24.8	29.06	241	HFL	22.2	43.82
208	STANDBANKL	8.8	29.33	242	RUPALIBANK	25.7	44.31
209	SAPORTL	36.2	29.51	243	PHARMAID	905.5	44.36
210	GOLDENSON	18.2	29.67	244	SALAMCRST	37	44.76
211	PRIMEFIN	11.7	30.26	245	AFCAGRO	23.5	45.19
212	ADNTEL	83.7	32.32	246	BENGALWTL	26.8	45.68
213	NCCBLMF1	7	32.41	247	ARAMIT	316.3	46.24
214	SINGERBD	151.9	32.88	248	UNITEDFIN	15.8	46.47
215	KEYACOSMET	8	33.33	249	RECKITBEN	4761.9	46.98
216	JHRML	130	33.74	250	BDCOM	71.2	47.26
217	RINGSHINE	9.8	33.79	251	RANFOUNDRY	197.1	47.53
218	TAKAFULINS	47.7	34.07	252	SAMORITA	82.5	48.72
219	KDSALTD	79.9	34.29	253	INTRACO	47.5	48.8
220	ACI	275.3	34.7	254	DESCO	36.6	49.02
221	DOMINAGE	21.8	34.79	255	MONOSPOOL	267.2	49.03
222	AIL	53.4	34.83	256	UNILEVERCL	2888	49.25
223	METROSPIN	47.5	35.27	257	WATACHEM	226.4	52.57
224	ICB	94.6	35.3	258	PAPERPROC	245.2	53.07
225	SONALIPAPR	699.3	35.63	259	KOHINOOR	686	55.68
226	ORIONPHARM	148	36.16	260	BDTHAIFOOD	44.4	56.44
227	MEGHNACEM	71.8	37.14	261	FUWANGCER	17.4	56.74
228	ANWARGALV	422.5	37.15	262	ACTIVEFINE	19.3	60.31
229	PENINSULA	36.1	37.6	263	CROWNCEMNT	74.4	61.32
230	SINOBANGLA	60.5	38.13	264	GEMINISEA	437.4	63.58
231	EBL1STMF	7.4	38.95	265	PRIMETEX	41.2	64.38
232	AMCL(PRAN)	326.3	38.97	266	JMISMDL	423.5	73.87
233	EGEN	55.9	39.09	267	MONNOCERA	103.9	74.93
234	TAMIJTEX	227.8	40.29	268	APEXFOODS	254.6	76.38
235	DESHBANDHU	19.4	40.42	269	BEACONPHAR	380.8	79.78
236	MLDYEING	24.8	40.43	270	MEGHNAINS	44.8	86.15
237	APEXSPINN	145.4	40.69	271	SEAPEARL	131.6	92.24
238	BDLAMPS	329.2	40.81	272	DAFODILCOM	65.8	93.11



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	PREMIERCEM	46.3	93.85	307	APSCLBOND	5515	-
274	ISNLTD	54.7	95.41	308	BEXGSUKUK	88	-
275	RAHIMTEXT	216.7	96.74	309	CBLPBOND	1037500	-
276	YPL	26.1	115.15	310	DEBARACEM	1865	-
277	BDTHAI	17	115.91	311	DEBBDLUGG	784	-
278	INTECH	30.4	120	312	DEBBDWELD	1418.5	-
279	ALLTEX	24.6	123	313	DEBBDZIPP	700	-
280	DSHGARME	152.5	129.97	314	DEBBXDENIM	1450	-
281	QUASEMIND	58.4	132.73	315	DEBBXFISH	835	-
282	ICBIBANK	5.4	135	316	DEBBXKNI	900	-
283	SPCERAMICS	54.5	151.39	317	DEBBXTEX	1300	-
284	SONARGAON	49.6	155	318	DELTALIFE	147.4	-
285	NAVANACNG	29.2	156.43	319	FAREASTLIF	88.4	-
286	APEXTANRY	128.7	156.95	320	GLDNJMF	10.1	-
287	FUWANGFOOD	23.5	160.23	321	IBBL2PBOND	5000	-
288	SAFKOSPINN	28.2	162.69	322	IBBLPBOND	1053.5	-
289	GHAIL	17.5	164.06	323	MEGHNALIFE	62.5	-
290	SONALIANS	667.4	164.11	324	NATLIFEINS	179	-
291	GENNEXT	6.6	165	325	PADMALIFE	47.1	-
292	MONNOFABR	24.1	180.75	326	PBLPBOND	4700	-
293	BDAUTOCA	139.8	238.3	327	PRAGATILIF	66.4	-
294	MONNOAGML	573.7	294.71	328	PREBPPBOND	5100	-
295	ROBI	30	300	329	PRIMELIFE	54.7	-
296	BEACHHATCH	41.7	312.75	330	PROGRESLIF	77.4	-
297	EMERALDOIL	37.9	315.83	331	RUPALILIFE	75	-
298	KAY&QUE	306.9	333.59	332	SANDHANINS	26.9	-
299	ARGONDENIM	18.2	341.25	333	SJIBLPBOND	4971	-
300	AL-HAJTEX	140.5	351.25	334	SONALILIFE	55.2	-
301	ORIONINFU	753.7	395.3	335	SUNLIFEINS	59.4	-
302	AMBEEPHA	525.3	532.4	336	AFTABAUTO	29	n/a
303	EASTRNLUB	2064.1	550.92	337	ANLIMAYARN	37.1	n/a
304	BANGAS	129.8	649	338	APOLOISPAT	8.2	n/a
305	LEGACYFOOT	58.7	733.75	339	ARAMITCEM	31.4	n/a
306	AIBLPBOND	4920	-	340	ATLASBANG	104.5	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	AZIZPIPES	126.1	n/a	373	MIRACLEIND	34.6	n/a
342	BAYLEASING	23.9	n/a	374	MITHUNKNIT	18.8	n/a
343	BDSERVICE	5.2	n/a	375	NBL	8.3	n/a
344	BDWELDING	24.3	n/a	376	NFML	16.7	n/a
345	BIFC	10.8	n/a	377	NORTHERN	251	n/a
346	BXSYNTH	8.4	n/a	378	NTC	655.1	n/a
347	CENTRALPHL	12.8	n/a	379	NLTUBES	79.8	n/a
348	CVOPRL	164.5	n/a	380	NURANI	7	n/a
349	DELTASPINN	8.5	n/a	381	OAL	11	n/a
350	DULAMIACOT	71.2	n/a	382	OIMEX	18.8	n/a
351	ECABLES	189.9	n/a	383	PHOENIXFIN	16.3	n/a
352	ETL	9.4	n/a	384	PLFSL	3	n/a
353	FAMILYTEX	4.9	n/a	385	POPULARLIF	64.4	n/a
354	FARCHEM	12.3	n/a	386	PREMIERLEA	6.8	n/a
355	FAREASTFIN	5.9	n/a	387	RAHIMAFOOD	238.3	n/a
356	FASFIN	5.7	n/a	388	REGENTTEX	9.8	n/a
357	FINEFOODS	57.5	n/a	389	RENWICKJA	978.3	n/a
358	FIRSTFIN	5.5	n/a	390	RNSPIN	6.2	n/a
359	GHCL	35.1	n/a	391	RSRMSTEEL	21.8	n/a
360	GQBALLPEN	106.3	n/a	392	SAMATALETH	70.5	n/a
361	HAKKANIPUL	67.7	n/a	393	SAVAREFR	261.1	n/a
362	HEIDELBCEM	179.1	n/a	394	SHYAMPSUG	98.2	n/a
363	ILFSL	6.5	n/a	395	STANCERAM	147	n/a
364	IMAMBUTTON	126.6	n/a	396	STYLECRAFT	105.9	n/a
365	JUTESPINN	219	n/a	397	TALLUSPIN	10.3	n/a
366	KBPPWBIL	13.8	n/a	398	TUNGHAI	5.8	n/a
367	KPCL	26.6	n/a	399	UNIONCAP	10.4	n/a
368	KPPL	8.9	n/a	400	USMANIAGL	74.6	n/a
369	LIBRAINFU	883.6	n/a	401	WMSHIPYARD	11	n/a
370	MEGCONMILK	42	n/a	402	ZAHEENSPIN	12.8	n/a
371	MEGHNAPET	40.7	n/a	403	ZAHINTEX	9	n/a
372	MIDASFIN	13.2	n/a	404	ZEALBANGLA	174.2	n/a



## **04.Primary Market Highlights**

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Chartered Life Insurance Co. Ltd.	15.00	IPO (Fixed Price)	2.25	3.19	9.56	10.00	N/A	10.00	Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	TBD	TBD	EI Bidding to start from Oct 10 to Oct 13
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Subscription from Oct 16 to Oct 20
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Approved in 838th Commission Meeting
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5000.00	N/A	5000.00	Approved in 841st Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.


### **Other Issues Approved in the Week**

1. Dhaka Bank Ltd. has got approval in issuing a **perpetual bond worth BDT 200 Crore** which will be unsecured and contingent convertible and will have floating rate coupon ranging from 6% to 10%. The bond will be raised via. private placement (BDT 180 Cr.) and public offer (BDT 20Cr.) and the proceeds will be used to strengthen Additional Tier-I Capital Base of the bank. The bond will have a face value of BDT 5,000.




## ***05. World Stock Markets***

### America



<b>Indices</b>	<b>Current Week Oct 06 2022</b>	<b>Previous Week Sep 29 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
DJIA (USA)	29927	29226	701	2.40%	-17.78%	29.34%
NASDAQ Composite (USA)	11486	11165	321	2.88%	-30.09%	82.67%
S&P 500 (USA)	3744	3640	104	2.86%	-21.65%	50.43%

### Europe



<b>Indices</b>	<b>Current Week Oct 06 2022</b>	<b>Previous Week Sep 29 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
FTSE 100 (UK)	6997	6882	115	1.67%	-5.48%	6.26%
EURO STOXX 50 (Eurozone)	3433	3279	154	4.70%	-20.27%	16.89%
DAX (Germany)	12471	11976	495	4.13%	-21.49%	20.12%
CAC 40 (France)	5936	5677	259	4.56%	-17.25%	29.07%
IBEX 35 (Spain)	7511	7300	211	2.89%	-13.81%	-10.20%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Oct 06 2022</b>	<b>Previous Week Sep 29 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3024	3041	-17	-0.56%	-16.44%	21.79%
FTSE Straits Times (Singapore)	3152	3115	37	1.19%	0.80%	3.51%
FTSE Bursa Malaysia (Malaysia)	1420	1398	22	1.57%	-8.03%	-16.03%
Hang Seng Index (Hong Kong)	18012	17166	846	4.93%	-22.07%	-29.31%
Nikkei 225 (Japan)	27343	26448	895	3.38%	-5.03%	36.18%
JSX Composite (Indonesia)	7077	7036	41	0.58%	7.54%	14.31%
S&P BSE SENSEX (India)	58222	56410	1812	3.21%	0.74%	62.60%
KSE 100 (Pakistan)	42161	41014	1147	2.80%	-5.08%	11.38%
Vietnam Ho Chi Minh (Vietnam)	1075	1126	-51	-4.53%	-27.66%	19.31%
CSE All Share (Sri Lanka)	9182	9951	-769	-7.73%	-23.61%	52.58%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

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