



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

10th October to 13th October, 2022

Week 41 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 75.26 points (1.15%) compared to the previous week. It stands at 6494.25 points.
2. The index began the week with a massive downward movement shedding about 120 points. The index tried to recover the following day but could only muster a mere gain of 0.29 points. The index regained its momentum and increased by about 50 points in the fourth trading day. The index closed the week by losing about 6 points. Overall, the market moved downward for the week.
3. Investor participation continued its declining trend as the average daily turnover decreased further by 8.44% in the week with a cumulative reduction of about 40% in three consecutive weeks. Turnover in this week was below the BDT 1,500 Crore mark and even reached BDT 994 Crore due to notification by DSE to the stock brokers regarding share purchase subject to encashment of cheque submitted by clients. Investor sentiments were mostly negative, as on weekly average basis 101 scrips advanced, 118 scrips declined and 166 scrips remained unchanged.
4. The market went into downward direction this week as most of the scrips are at floor price and the average daily turnover has come down for the third consecutive week. The investors traded cautiously and booked profit on recently appreciated stocks. However, the recent forecast cuts by IMF and World Bank regarding GDP growth pose a significant challenge for the economy ahead.
5. Market capitalization stands at USD 75.9 Billion*.
*(USD 1 = BDT 102.00 as on October 13, 2022).



02. Major Market Policies

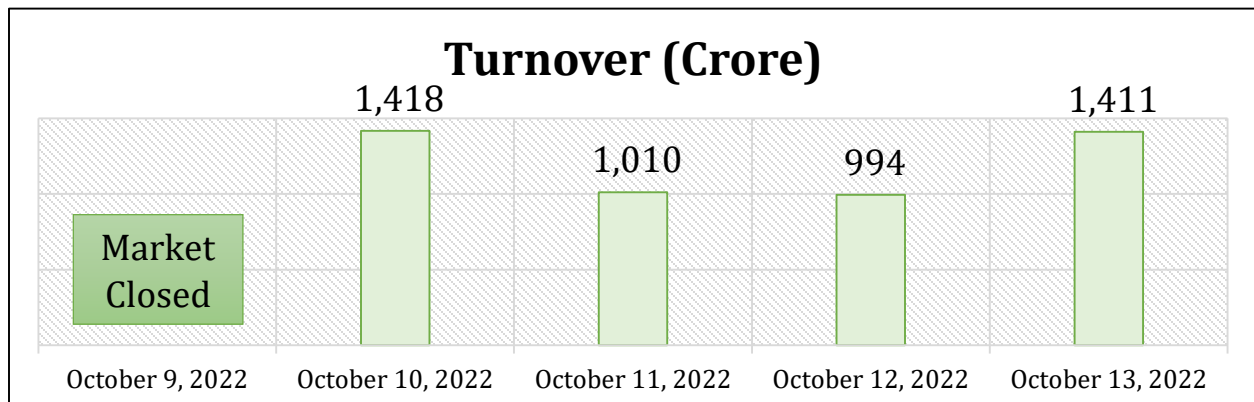
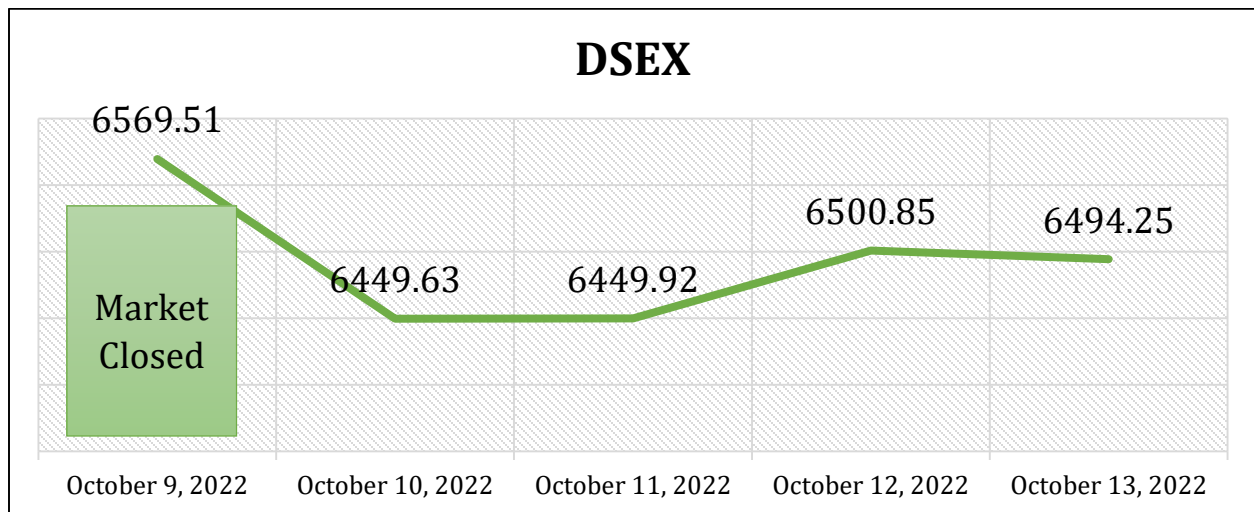
- i. BB has issued a circular in which it stated that ADs are advised to adhere to regulatory parameters for verification of import prices and price competitiveness, given the prevailing global commodity market trends. ADs shall also comply with extended due diligence in import transactions and relevant regulations without limiting to provisions of Import Policy Order in force, credit reports of suppliers, KYC and AML/CFT standards and so on.
- ii. BB, in a circular stated that strict monitoring activities is to be increased to stop or prohibit exchange, transfer, or trading of cryptocurrencies, virtual currencies and foreign currencies via. Virtual Asset Service Provider (VASP).



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6494.25	6569.51	-75.26	-1.15%	-3.88%	20.58%
DS30	2308.06	2361.57	-53.51	-2.27%	-8.87%	22.72%
DSES	1419.70	1443.48	-23.78	-1.65%	-0.80%	15.16%





Market Statistics

Particulars	Current Week (Oct 10 - Oct 13 2022)	Previous Week (Oct 02 - Oct 06 2022)	Change	% Change
Average Daily Turnover (Crore)	1,208	1,320	-111	-8.44%
Market P/E (Weighted Average)	14.86	14.98	-0.12	-0.80%
Market Cap. to GDP	19.46%	13.12%	6.34%	48.36%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change
Market Capitalization (Crore)	773,940	521,676	252,263	48.36%	-	-	-	-
Equity Market Capitalization (Crore)	450,563	454,196	-3,633	-0.80%	58.22%	87.06%	-28.85%	-33.13%
Mutual Fund Market Capitalization (Crore)	3,863	3,863	0	0.00%	0.50%	0.74%	-0.24%	-32.59%
Debt Market Capitalization (Crore)	319,513	63,617	255,896	402.25%	41.28%	12.19%	29.09%	238.54%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 13 2022	Previous Week Market Cap. (Crore) Oct 06 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,333	66,597	-264	-0.40%	-10.24%	-15.88%
Cement	12,005	12,287	-282	-2.30%	-5.45%	14.63%
Ceramics Sector	3,382	3,429	-47	-1.38%	10.40%	9.97%
Engineering	54,085	54,519	-433	-0.80%	-4.37%	-4.46%
Financial Institutions	19,012	19,425	-412	-2.12%	-16.75%	-14.81%
Food & Allied	38,126	38,264	-137	-0.36%	-14.66%	-81.02%
Fuel & Power	45,700	46,365	-665	-1.43%	-3.87%	-9.89%
Insurance	15,964	15,863	102	0.64%	-25.81%	30.15%
IT Sector	3,693	3,828	-135	-3.52%	-8.23%	-9.12%
Jute	295	272	23	8.43%	43.64%	-37.69%
Miscellaneous	25,874	26,402	-529	-2.00%	4.55%	126.66%
Mutual Funds	4,729	4,729	0	0.00%	-1.14%	14.20%
Paper & Printing	4,751	4,477	275	6.13%	38.19%	25.89%
Pharmaceuticals & Chemicals	76,748	78,063	-1,315	-1.68%	7.16%	33.74%
Services & Real Estate	3,369	3,321	48	1.43%	31.53%	75.61%
Tannery Industries	3,342	3,367	-25	-0.73%	-2.45%	16.60%
Telecommunication	58,023	58,058	-35	-0.06%	-17.83%	-18.39%
Textile	17,967	17,936	31	0.17%	11.83%	-0.67%
Travel & Leisure	4,474	4,298	175	4.08%	69.00%	63.62%
Corporate Bond	3,616	3,601	15	0.42%	-0.03%	1.36%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	312,442	56,568	255,874	452.33%	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Bangladesh Monospool Paper Manufacturing Ltd.	35.03%	Bangladesh Shipping Corporation	-11.34%	Orion Pharma Ltd.	8.77%
Indo-Bangla Pharmaceuticals Limited	30.48%	Beacon Pharmaceuticals Ltd.	-10.53%	Bangladesh Export Import Company Ltd.	7.51%
Orion Infusion Ltd.	26.22%	Bashundhara Paper Mills Limited	-10.15%	Eastern Housing Limited	4.47%
Navana CNG Limited	22.60%	Coppertech Industries Ltd.	-9.98%	Sonali Paper & Board Mills Limited	3.37%
Aftab Automobiles Limited	18.62%	Orion Pharma Ltd.	-9.66%	Indo-Bangla Pharmaceuticals Limited	2.53%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.8
2	Fuel & Power	23	11.1
3	Miscellaneous	15	12.4
4	Telecommunication	3	14.4
5	Pharmaceuticals & Chemicals	32	14.5
6	Engineering	42	19.6
7	Financial Institutions	23	21.4
8	Services & Real Estate	4	21.9
9	Food & Allied	21	23.6
10	Travel & Leisure	4	23.7
11	Cement	7	24.7
12	Textile	58	27.0
13	IT Sector	11	28.5
14	Ceramics Sector	5	31.7
15	Tannery Industries	6	48.2
16	Insurance	54	82.4
17	Paper & Printing	6	344.5
18	Jute	3	N/M
19	Mutual Funds	37	N/M

*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	34	MATINSPINN	78.5	7.38
2	MERCANBANK	13.6	3.06	35	SHURWID	18.6	7.38
3	JAMUNABANK	21.3	3.5	36	BEXIMCO	130.2	7.41
4	SHAHJABANK	19.9	4.16	37	ISLAMIBANK	32.7	7.79
5	PREMIERBAN	13	4.22	38	MPETROLEUM	198.6	7.79
6	EXIMBANK	10.4	4.56	39	TRUSTBANK	34.9	7.86
7	BANKASIA	20.2	5.05	40	EXIM1STMF	5.8	8.17
8	UTTARABANK	23.6	5.18	41	BSC	139.2	8.41
9	DHAKABANK	13.5	5.19	42	CONFIDCEM	95.2	8.44
10	NCCBANK	13.8	5.19	43	GREENDELT	66.2	8.62
11	EBLNRBMF	6.5	5.33	44	RELIANCINS	58.8	8.72
12	CITYBANK	21.8	5.34	45	SUMITPOWER	34	8.79
13	ONEBANKLTD	10.7	5.46	46	ACMELAB	89.1	8.85
14	FIRSTSBANK	9.9	5.69	47	DUTCHBANGL	63.5	8.87
15	BSRMLTD	91.3	5.7	48	MALEKSPIN	34.5	8.89
16	MTB	17.1	5.7	49	SEMLFBSLGF	8.4	9.03
17	PUBALIBANK	27.8	5.89	50	PADMAOIL	209.3	9.32
18	UNIONBANK	9.3	5.96	51	1STPRIMFMF	17	9.44
19	PRIMEBANK	19.1	6.01	52	PHPMF1	5.2	9.45
20	BSRMSTEEL	65.3	6.06	53	DBH1STMF	6.9	9.58
21	SSSTEEL	16.6	6.23	54	GREENDELMF	6.9	9.58
22	BARKAPOWER	21.4	6.34	55	PRAGATIINS	61	9.62
23	MBL1STMF	6.6	6.6	56	PIONEERINS	71.5	9.66
24	DOREENPWR	68.1	6.61	57	SQURPHARMA	209.8	9.82
25	BPPL	29.3	6.91	58	GPHISPAT	47.7	9.99
26	UCB	13	6.91	59	POWERGRID	52.4	10.03
27	SQUARETEXT	67.5	7.08	60	UPGDCL	233.7	10.11
28	TRUSTB1MF	5.6	7.09	61	ALARABANK	24	10.26
29	EBL	31.8	7.19	62	SPCL	78	10.26
30	ICBAGRANI1	9.2	7.19	63	DBH	57.8	10.28
31	FBFIF	5	7.25	64	IDLC	46.9	10.61
32	MAKSONSPIN	25.1	7.27	65	RELIANCE1	10.8	10.69
33	AIBL1STMF	7.3	7.3	66	GP	286.6	11.18



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	GRAMEENS2	15.2	11.34	101	CRYSTALINS	39.2	15.08
68	NRBCBANK	17.6	11.47	102	MERCINS	32.9	15.09
69	IFIC	12	11.54	103	UTTARAFIN	33.8	15.09
70	MHSML	26.8	11.75	104	SAIHAMTEX	24.4	15.12
71	ABBANK	9.9	11.79	105	CENTRALINS	38	15.2
72	ASIAPACINS	48	11.88	106	SONARBAINS	51.3	15.27
73	VFSTDL	22.2	11.89	107	PROVATIINS	59	15.28
74	JAMUNAOIL	167.3	12.01	108	ICBSONALI1	7.8	15.29
75	ESQUIRENIT	34.5	12.03	109	EASTERNINS	53.9	15.31
76	ICBEPMF1S1	7.1	12.03	110	BATBC	518.7	15.32
77	ICB3RDNRB	6.5	12.26	111	PRIME1ICBA	7.7	15.4
78	SIBL	12.3	12.55	112	PARAMOUNT	46.5	15.5
79	HWAWELLTEX	45.1	12.67	113	ENVOYTEX	43.9	15.53
80	TITASGAS	40.9	12.74	114	IBNSINA	301.7	15.56
81	DSSL	17	12.75	115	JANATAINS	30.6	15.61
82	BXPBARMA	163.8	12.8	116	CONTININS	32.5	15.63
83	KARNAPHULI	29.8	12.84	117	BSCCL	218.9	15.74
84	CITYGENINS	27.2	13.08	118	IFADAUTOS	48	16
85	BRACBANK	38.5	13.1	119	RUNNERAUTO	48.5	16.02
86	BBSCABLES	55.3	13.13	120	ISLAMICFIN	19.9	16.05
87	AMANFEED	36.9	13.5	121	VAMLBDMF1	7.3	16.1
88	SKICL	50.7	13.7	122	EASTLAND	25.8	16.13
89	MJLBD	87.9	13.71	123	SEMLIBLSF	8.5	16.35
90	BNICL	61.7	13.77	124	BBS	31	16.37
91	CAPMBDBLMF	10.1	13.84	125	IFILISLMF1	6.4	16.41
92	SHASHADNIM	27	13.97	126	GENEXIL	71.8	16.52
93	CNATEX	10.2	14.17	127	UNIONINS	33.4	16.53
94	PHENIXINS	39.2	14.31	128	SBACBANK	10.6	16.56
95	REPUBLIC	36.7	14.56	129	QUEENSOUTH	24.8	16.61
96	IFIC1STMF	5.1	14.57	130	LRGLOBMF1	6.4	16.67
97	PTL	77	14.73	131	ABB1STMF	5.2	16.77
98	ICBAMCL2ND	8.7	14.75	132	CAPMIBBLMF	14.2	16.9
99	EIL	28.8	14.85	133	PEOPLESINS	37.9	16.92
100	POPULAR1MF	5.1	15	134	KTL	23.7	16.93



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	ISLAMIINS	42.9	17.02	169	LRBDL	40	20.69
136	GBBPOWER	19.8	17.07	170	ACFL	27.8	21.06
137	UNIQUEHRL	70	17.16	171	NEWLINE	45.1	21.14
138	BGIC	43	17.2	172	PF1STMF	10.6	21.2
139	OLYMPIC	120.1	17.59	173	RAKCERAMIC	42.9	21.24
140	SHEPHERD	24	17.82	174	NORTHRNINS	41.3	21.29
141	DHAKAINS	50	17.86	175	SAIFPOWER	32	21.43
142	ASIAINS	51.4	18.1	176	BERGERPBL	1719.9	21.64
143	DACCADYE	19.2	18.23	177	EHL	127.8	21.73
144	MARICO	2425	18.56	178	AOL	38.9	21.77
145	SALVOCHEM	61.8	18.61	179	AGNISYSL	22.7	21.83
146	ITC	34.6	18.67	180	PURABIGEN	26.8	21.97
147	SIMTEX	17.3	18.8	181	AAMRANET	37.9	22.03
148	RUPALIINS	28.3	18.87	182	SAIHAMCOT	16.4	22.36
149	NHFIL	50.1	18.98	183	LANKABAFIN	26	22.41
150	LHBL	71.8	19.2	184	NPOLYMER	56.7	22.5
151	STANDARINS	49.2	19.22	185	SILVAPHL	21.9	22.5
152	ATCSLGF	9.7	19.4	186	MIRAKHTER	54.2	22.58
153	INDEXAGRO	126.6	19.58	187	ALIF	13.3	22.67
154	UNITEDINS	46.6	19.58	188	INTRACO	46.3	22.7
155	PRIMEINSUR	82.8	19.71	189	ADVENT	29.5	22.81
156	SEMLLECMF	9.1	19.78	190	COPPERTECH	46	23.15
157	EPGL	34.8	19.92	191	FORTUNE	79.5	23.47
158	LINDEBD	1399.9	20.03	192	TOSRIFA	24.2	23.57
159	GLOBALINS	34.1	20.06	193	ACIFORMULA	168.8	24.16
160	BATASHOE	980	20.07	194	IPDC	57.6	24.2
161	FEDERALINS	26.2	20.15	195	SILCOPHL	25.9	24.28
162	RDFOOD	36.9	20.2	196	GSPFINANCE	30.3	24.44
163	ACMEPL	35.4	20.42	197	DGIC	40.9	24.64
164	NAHEEACP	65.8	20.48	198	1JANATAMF	6.1	25.42
165	NITOLINS	44	20.56	199	RENATA	1303.2	25.47
166	NLI1STMF	14.4	20.57	200	WALTONHIL	1047.7	26.09
167	FEKDIL	22.5	20.58	201	APEXFOOT	306.8	26.22
168	AAMRATECH	40.5	20.66	202	VAMLRBBF	7.4	26.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	PDL	11.5	26.95	237	MLDYEING	24.8	40.43
204	AGRANINS	38.9	27.01	238	APEXSPINN	146.6	41.03
205	SAPORTL	33.6	27.39	239	SALAMCRST	34.1	41.25
206	LOVELLO	42.1	27.94	240	HRTEX	127.5	42.31
207	BDFINANCE	44.1	28.27	241	DESHBANDHU	20	42.55
208	SEAPEARL	146.9	28.92	242	BDLAMPS	345.6	42.84
209	SKTRIMS	24.8	29.06	243	PHARMAID	877.9	43.01
210	STANDBANKL	8.8	29.33	244	TAMIJTEX	245.8	43.48
211	GOLDENSON	18.2	29.67	245	HFL	22.2	43.82
212	PRIMEFIN	11.5	29.74	246	BENGALWTL	25.9	44.15
213	ADNTEL	77.5	29.92	247	RUPALIBANK	25.7	44.31
214	KEYACOSMET	7.5	31.25	248	AFCAGRO	23.5	45.19
215	JHRML	124.3	32.26	249	BDCOM	69.6	46.19
216	NCCBLMF1	7	32.41	250	UNITEDFIN	15.8	46.47
217	IBP	27.4	32.62	251	RECKITTBEN	4760.7	46.97
218	ORIONPHARM	133.7	32.66	252	RANFOUNDRY	197	47.51
219	SINGERBD	151.9	32.88	253	ARAMIT	327.6	47.89
220	RINGSHINE	9.8	33.79	254	UNILEVERCL	2870.1	48.94
221	KDSALTD	78.8	33.82	255	DESCO	36.6	49.02
222	ACI	273.3	34.45	256	KOHINOOR	623.8	50.63
223	ICB	93.2	34.78	257	SAMORITA	87.9	51.91
224	DOMINAGE	21.8	34.79	258	WATACHEM	231.2	53.68
225	TAKAFULINS	49	35	259	BDTHAIFOOD	42.5	54.03
226	METROSPIN	47.2	35.05	260	FUWANGCER	17.4	56.74
227	AIL	55	35.87	261	ACTIVEFINE	19.3	60.31
228	ANWARGALV	424.3	37.31	262	CROWNCEMNT	74.4	61.32
229	MEGHNACEM	72.7	37.6	263	PAPERPROC	287	62.12
230	PENINSULA	36.3	37.81	264	PRIMETEX	41.2	64.38
231	EGEN	54.2	37.9	265	MONOSPOOL	360.8	66.2
232	BPML	76.1	38.31	266	GEMINISEA	484.2	70.38
233	SINOBANGLA	61.1	38.51	267	BEACONPHAR	340.7	71.38
234	EBL1STMF	7.4	38.95	268	JMISMDL	461.9	80.56
235	AMCL(PRAN)	330.5	39.47	269	MEGHNAINS	44.8	86.15
236	SONALIPAPR	784.5	39.97	270	MONNOCERA	120.3	86.75



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	APEXFOODS	289.6	86.88	305	LEGACYFOOT	58.8	735
272	DAFODILCOM	65.8	93.11	306	AIBLPBOND	4920	-
273	PREMIERCEM	46.5	94.26	307	APSCLBOND	5515	-
274	RAHIMTEXT	216	96.43	308	BEXGSUKUK	88.5	-
275	YPL	24.3	107.21	309	CBLPBOND	1037500	-
276	ISNLTD	62.8	109.53	310	DEBARACEM	1865	-
277	BDTHAI	17	115.91	311	DEBBDLUGG	784	-
278	INTECH	30.4	120	312	DEBBDWELD	1418.5	-
279	ALLTEX	24.6	123	313	DEBBDZIPP	700	-
280	DSHGARME	153.2	130.57	314	DEBBXDENIM	1450	-
281	QUASEMIND	58.4	132.73	315	DEBBXFISH	835	-
282	ICBIBANK	5.4	135	316	DEBBXKNI	900	-
283	SPCERAMICS	51.6	143.33	317	DEBBXTEX	1300	-
284	SONARGAON	49.6	155	318	DELTALIFE	139.2	-
285	APEXTANRY	129.4	157.8	319	FAREASTLIF	84.9	-
286	FUWANGFOOD	23.5	160.23	320	GLDNJMF	10.1	-
287	SAFKOSPINN	28.2	162.69	321	IBBL2PBOND	5000	-
288	GHAIL	17.5	164.06	322	IBBLPBOND	1053.5	-
289	GENNEXT	6.6	165	323	MEGHNALIFE	62.9	-
290	MONNOFABR	24.1	180.75	324	NATLIFEINS	179	-
291	SONALIANS	751.6	184.82	325	PADMALIFE	49.3	-
292	NAVANACNG	35.8	191.79	326	PBLPBOND	4700	-
293	BDAUTOCA	141.2	240.68	327	PRAGATILIF	66.2	-
294	ROBI	30	300	328	PREBPBOND	5100	-
295	EMERALDOIL	36.6	305	329	PRIMELIFE	54.7	-
296	MONNOAGML	603.7	310.12	330	PROGRESLIF	77.4	-
297	KAY&QUE	287.5	312.5	331	RUPALILIFE	72	-
298	BEACHHATCH	41.7	312.75	332	SANDHANINS	27.1	-
299	AL-HAJTEX	132.7	331.75	333	SJIBLPBOND	4971	-
300	ARGONDENIM	18.2	341.25	334	SONALILIFE	54.4	-
301	ORIONINFU	951.3	498.93	335	SUNLIFEINS	59.4	-
302	EASTRN LUB	1921.5	512.86	336	AFTABAUTO	34.4	n/a
303	AMBEEPHA	524.7	531.79	337	ANLIMAYARN	37.1	n/a
304	BANGAS	128.4	642	338	APOLOISPAT	8.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	ARAMITCEM	31.4	n/a	372	MIDASFIN	13.2	n/a
340	ATLASBANG	106.3	n/a	373	MIRACLEIND	34	n/a
341	AZIZPIPES	116.3	n/a	374	MITHUNKNIT	18.8	n/a
342	BAYLEASING	23.9	n/a	375	NBL	8.3	n/a
343	BDSERVICE	5.2	n/a	376	NFML	16.7	n/a
344	BDWELDING	26.5	n/a	377	NORTHERN	252.2	n/a
345	BIFC	10.2	n/a	378	NTC	659.4	n/a
346	BXSYNTH	8.4	n/a	379	NTLTUBES	81.7	n/a
347	CENTRALPHL	13.1	n/a	380	NURANI	7	n/a
348	CVOPRL	171.4	n/a	381	OAL	11	n/a
349	DELTASPINN	8.5	n/a	382	OIMEX	18.8	n/a
350	DULAMIACOT	71.1	n/a	383	PHOENIXFIN	16.3	n/a
351	ECABLES	205.4	n/a	384	PLFSL	3	n/a
352	ETL	9.4	n/a	385	POPULARLIF	64.5	n/a
353	FAMILYTEX	4.9	n/a	386	PREMIERLEA	6.8	n/a
354	FARCHEM	12.9	n/a	387	RAHIMAFOOD	242	n/a
355	FAREASTFIN	5.9	n/a	388	REGENTTEX	9.8	n/a
356	FASFIN	5.6	n/a	389	RENWICKJA	978.3	n/a
357	FINEFOODS	62	n/a	390	RNSPIN	6.2	n/a
358	FIRSTFIN	5.5	n/a	391	RSRMSTEEL	20.5	n/a
359	GHCL	35.1	n/a	392	SAMATALETH	70.5	n/a
360	GQBALLPEN	106.3	n/a	393	SAVAREFR	261.1	n/a
361	HAKKANIPUL	73.9	n/a	394	SHYAMPSUG	98.2	n/a
362	HEIDELBCEM	179.1	n/a	395	STANCERAM	150	n/a
363	ILFSL	6.1	n/a	396	STYLECRAFT	105.5	n/a
364	IMAMBUTTON	126.6	n/a	397	TALLUSPIN	10.3	n/a
365	JUTESPINN	218.1	n/a	398	TUNGHAI	5.8	n/a
366	KBPPWBIL	13.8	n/a	399	UNIONCAP	9.8	n/a
367	KPCL	26.6	n/a	400	USMANIAGL	74.6	n/a
368	KPPL	8.9	n/a	401	WMSHIPYARD	11	n/a
369	LIBRAINFU	883.6	n/a	402	ZAHEENSPIN	12.8	n/a
370	MEGCONMILK	42	n/a	403	ZAHINTEX	9	n/a
371	MEGHNAPET	40.7	n/a	404	ZEALBANGLA	174.2	n/a



04.Primary Market Highlights

Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	TBD	TBD	Awaiting Allotment of EIs
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Subscription from Oct 16 to Oct 20
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Approved in 838th Commission Meeting
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting


*N/A = Not Applicable, TBD = To Be Determined.

Other Issues Approved in the Week

1. Mutual Trust Bank Ltd. has got approval in issuing a **subordinated bond worth BDT 500 Crore** which will be fully redeemable, non-convertible and unsecured and will have floating rate. The bond will be raised via. private placement and the proceeds will be used to perform general business activity, strengthen Tier-II Capital Base, increase Loan Portfolio and investment in Treasury and other securities. The bond will have a face value of BDT 10,000,000 (BDT 1 Crore).


05. World Stock Markets

America



Indices	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30039	29927	112	0.37%	-17.47%	29.82%
NASDAQ Composite (USA)	11034	11486	-452	-3.94%	-32.84%	75.48%
S&P 500 (USA)	3673	3744	-71	-1.90%	-23.14%	47.58%

Europe



Indices	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	6850	6997	-147	-2.10%	-7.47%	4.02%
EURO STOXX 50 (Eurozone)	3362	3433	-71	-2.07%	-21.92%	14.47%
DAX (Germany)	12356	12471	-115	-0.92%	-22.22%	19.01%
CAC 40 (France)	5879	5936	-57	-0.96%	-18.04%	27.83%
IBEX 35 (Spain)	7349	7511	-162	-2.16%	-15.66%	-12.14%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Oct 13 2022	Previous Week Oct 06 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3016	3024	-8	-0.26%	-16.66%	21.47%
FTSE Straits Times (Singapore)	3040	3152	-112	-3.55%	-2.78%	-0.16%
FTSE Bursa Malaysia (Malaysia)	1373	1420	-47	-3.31%	-11.08%	-18.81%
Hang Seng Index (Hong Kong)	16389	18012	-1623	-9.01%	-29.09%	-35.68%
Nikkei 225 (Japan)	26247	27343	-1096	-4.01%	-8.84%	30.73%
JSX Composite (Indonesia)	6881	7077	-196	-2.77%	4.56%	11.15%
S&P BSE SENSEX (India)	57235	58222	-987	-1.70%	-0.97%	59.84%
KSE 100 (Pakistan)	42086	42161	-75	-0.18%	-5.25%	11.18%
Vietnam Ho Chi Minh (Vietnam)	1051	1075	-24	-2.23%	-29.27%	16.65%
CSE All Share (Sri Lanka)	9149	9182	-33	-0.36%	-23.89%	52.03%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president.bmba@yahoo.com

Web: www.bmba.com.bd