



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

16th October to 20th October, 2022

Week 42 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 101.96 points (1.57%) compared to the previous week. It stands at 6392.29 points. The current DSEX value is 2nd lowest since the start of September 2022.
2. The index started the week with a downward movement losing about 15.78 points. The index continued to fall and lost about 104.06 points in four trading days. The index tried to move into positive territory but could only muster a rise of 2.11 points. Overall, the market moved downward for the week.
3. Investor participation continued its declining trend as the average daily turnover decreased by 3.97% in the week with a cumulative reduction of about 43% in four consecutive weeks. Turnover in this week was below the BDT 1,500 Crore mark and even reached BDT 975.63 Crore at the final trading day. Investor sentiments were severely negative, as on weekly average basis 41 scrips advanced, 171 scrips declined and 174 scrips remained unchanged.
4. The market continued its downward direction as the index lost 177.22 points cumulatively in two weeks. The average daily market turnover also came down to its lowest since the start of September 2022. Amidst the poor turnover, around 48% of the stocks remained unchanged and were trading miniscule amounts at their respective floor prices. The investors traded cautiously and booked profits on recently appreciated stocks. The continuously falling forex reserves, falling local currency value, low remittance inflows, high inflation, rising external debt balance, coupled with global economic crisis due to Russia-Ukraine war pose a bleak macroeconomic outlook for the economy of Bangladesh.
5. Market capitalization stands at USD 76.1 Billion*.
*(USD 1 = BDT 101.20 as on October 20, 2022).



02. Major Market Policies

- i. BB has issued a circular in which it stated transactional procedures for import trade on phase-out of LCAF (Letter of Credit Authorization Form). The procedures include obtaining underlying indents, proforma invoice, applicable transport charges, provision of primary import information to online import monitoring system, reporting of permissible imports without LCs, ensuring LC payments etc.

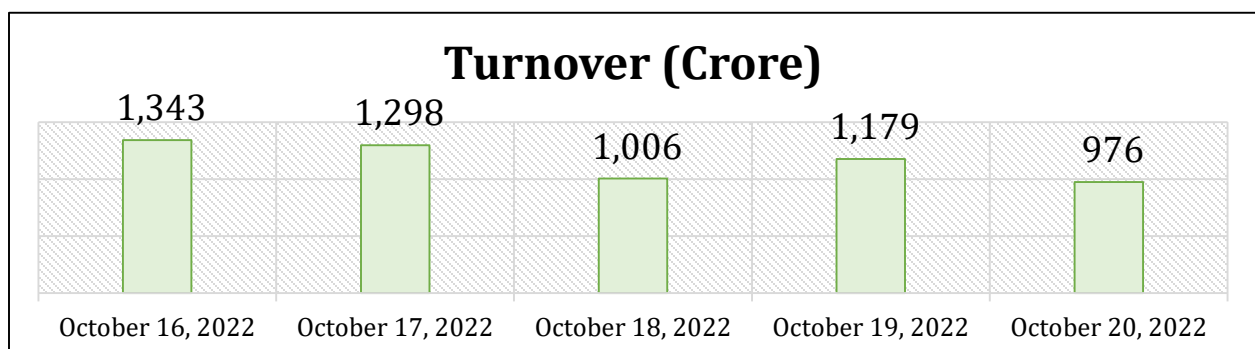
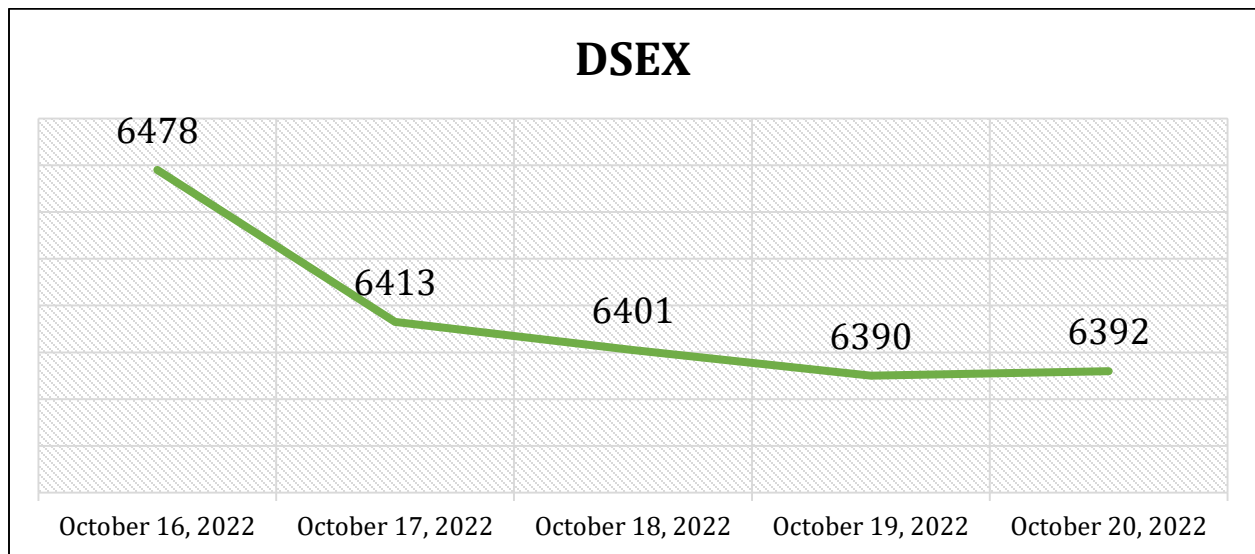
- ii. BSEC has issued a rule named, “Qualified Investor Offer by Small Capital Company Rules 2022” replacing the old rules published in 2018. According to the rules, the post QIO paid-up capital shall be at least BDT 5 Crore but will not exceed BDT 50 Crore. The prospective company has to offer at least equivalent to 10% of its paid-up capital or BDT 3 Crore at par, whichever is higher. The securities under the QIO is to be underwritten at least 25% of the amount to be raised on a firm commitment basis. The shares held by sponsors, directors or shareholders holding 10% or more the lock in would be for 2 years. On the other hand, the shares held by alternative investment funds or by foreign investors or by others for 1 year. QIs (Qualified Investors) will need to maintain at least BDT 30 Lakh investment in the capital market. However, resident or non-resident Bangladeshi individual who is an active investor for a period of at least 1 year having a portfolio investment of at least BDT 10 Lakh at the time of application for subscription shall be considered as QI. If the paid-up capital of the company becomes BDT 50 Crore or more, the company shall report to BSEC and the stock exchanges immediately for listing in the main board. However, the shares of the company have to continuously trade on SME platform for a period of at least 3 years before applying for listing in the main board.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6392.29	6494.25	-101.96	-1.57%	-5.39%	18.69%
DS30	2277.65	2308.06	-30.41	-1.32%	-10.07%	21.10%
DSES	1407.02	1419.70	-12.68	-0.89%	-1.68%	14.13%





Market Statistics

Particulars	Current Week (Oct 16 - Oct 20 2022)	Previous Week (Oct 10 - Oct 13 2022)	Change	% Change
Average Daily Turnover (Crore)	1,160	1,208	-48	-3.97%
Market P/E (Weighted Average)	14.73	14.86	-0.13	-0.87%
Market Cap. to GDP	19.36%	19.46%	-0.10%	-0.52%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change
Market Capitalization (Crore)	769,908	773,940	-4,032	-0.52%	-	-	-	-
Equity Market Capitalization (Crore)	446,027	450,563	-4,536	-1.01%	57.93%	58.22%	-0.28%	-0.49%
Mutual Fund Market Capitalization (Crore)	3,862	3,863	-1	-0.03%	0.50%	0.50%	0.00%	0.50%
Debt Market Capitalization (Crore)	320,019	319,513	506	0.16%	41.57%	41.28%	0.28%	0.68%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 20 2022	Previous Week Market Cap. (Crore) Oct 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,200	66,333	-132	-0.20%	-10.41%	-16.05%
Cement	11,265	12,005	-740	-6.16%	-11.28%	7.56%
Ceramics Sector	3,219	3,382	-163	-4.83%	5.07%	4.66%
Engineering	53,621	54,085	-464	-0.86%	-5.19%	-5.28%
Financial Institutions	18,800	19,012	-212	-1.12%	-17.67%	-15.76%
Food & Allied	38,117	38,126	-9	-0.02%	-14.68%	-81.02%
Fuel & Power	45,440	45,700	-259	-0.57%	-4.41%	-10.41%
Insurance	15,682	15,964	-282	-1.77%	-27.12%	27.85%
IT Sector	3,622	3,693	-71	-1.92%	-9.99%	-10.86%
Jute	316	295	21	7.07%	53.79%	-33.29%
Miscellaneous	24,878	25,874	-996	-3.85%	0.53%	117.94%
Mutual Funds	4,728	4,729	-1	-0.02%	-1.17%	14.18%
Paper & Printing	4,949	4,751	197	4.15%	43.93%	31.12%
Pharmaceuticals & Chemicals	76,332	76,748	-417	-0.54%	6.58%	33.01%
Services & Real Estate	3,111	3,369	-257	-7.64%	21.48%	62.19%
Tannery Industries	3,308	3,342	-34	-1.03%	-3.45%	15.40%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,648	17,967	-319	-1.77%	9.85%	-2.43%
Travel & Leisure	3,970	4,474	-503	-11.25%	49.98%	45.20%
Corporate Bond	3,130	3,616	-486	-13.43%	-13.46%	-12.26%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	313,538	312,442	1,096	0.35%	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ADN Telecom Limited	25.55%	BDCOM Online Ltd.	-30.46%	Bangladesh Export Import Company Ltd.	6.66%
Anwar Galvanizing Ltd.	22.77%	The Peninsula Chittagong Ltd.	-23.97%	Eastern Housing Limited	6.02%
Sunlife Insurance Company Limited	16.50%	Bangladesh Building Systems Ltd.	-21.61%	Orion Pharma Ltd.	5.78%
Aramit Limited	15.81%	Far East Knitting & Dyeing Industries Limited	-19.11%	Anwar Galvanizing Ltd.	3.73%
Eastern Lubricants Ltd.	15.02%	Aftab Automobiles Limited	-18.02%	JMI Syringes & Medical Devices Ltd.	2.66%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.8
2	Fuel & Power	23	11.1
3	Miscellaneous	15	12.1
4	Telecommunication	3	14.0
5	Pharmaceuticals & Chemicals	33	14.3
6	Engineering	42	19.5
7	Services & Real Estate	4	20.2
8	Travel & Leisure	4	21.0
9	Financial Institutions	23	21.2
10	Food & Allied	21	23.5
11	Textile	58	26.5
12	IT Sector	11	27.9
13	Ceramics Sector	5	30.1
14	Cement	7	39.7
15	Tannery Industries	6	47.7
16	Insurance	54	81.5
17	Paper & Printing	6	356.7
18	Jute	3	N/M
19	Mutual Funds	37	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.9	2.71	35	AIBL1STIMF	7.3	7.3
2	MERCANBANK	13.6	3.06	36	SHURWID	18.6	7.38
3	JAMUNABANK	21.3	3.5	37	BSC	124.4	7.51
4	PREMIERBAN	12.9	4.19	38	MALEKSPIN	29.4	7.58
5	SHAHJABANK	20	4.5	39	ISLAMIBANK	32.7	7.79
6	EXIMBANK	10.4	4.56	40	MPETROLEUM	198.6	7.79
7	BANKASIA	20.2	5.05	41	TRUSTBANK	34.9	7.86
8	UTTARABANK	23.3	5.11	42	EXIM1STMF	5.8	8.17
9	DHAKABANK	13.3	5.12	43	RELIANCINS	55.4	8.22
10	NCCBANK	13.8	5.19	44	CONFIDCEM	93.5	8.29
11	EBLNRBMF	6.5	5.33	45	GREENDELT	65.1	8.48
12	CITYBANK	21.8	5.34	46	ACMELAB	85.8	8.52
13	ONEBANKLTD	10.7	5.46	47	DUTCHBANGL	62.6	8.74
14	MTB	16.8	5.6	48	SUMITPOWER	34	8.79
15	BSRMLTD	90.6	5.66	49	SPCL	68.1	8.96
16	PRIMEBANK	19	5.77	50	SEMLFBSLGF	8.4	9.03
17	PUBALIBANK	27.6	5.85	51	PRAGATIINS	58.9	9.09
18	FIRSTSBANK	9.8	5.88	52	PADMAOIL	209.2	9.32
19	BSRMSTEEL	63.9	5.93	53	1STPRIMFMF	17	9.44
20	UNIONBANK	9.3	5.96	54	PHPMF1	5.2	9.45
21	SSSTEEL	16.6	6.23	55	DBH1STMF	6.9	9.58
22	BARKAPOWER	21.3	6.31	56	GREENDELMF	6.9	9.58
23	DOREENPWR	66.4	6.44	57	PIONEERINS	71.5	9.66
24	MAKSONSPIN	22.3	6.46	58	GPHISPAT	47.3	9.91
25	MBL1STMF	6.6	6.6	59	POWERGRID	52.4	10.03
26	BEXIMCO	119.1	6.78	60	UPGDCL	233.7	10.11
27	SQUARETEXT	67.5	6.8	61	SQURPHARMA	209.8	10.23
28	BPPL	29.3	6.91	62	DBH	57.8	10.28
29	TRUSTB1MF	5.6	7.09	63	ALARABANK	24.3	10.38
30	EBL	31.8	7.19	64	IDLC	46.5	10.52
31	ICBAGRANI1	9.2	7.19	65	RELIANCE1	10.8	10.69
32	MATINSPINN	77.6	7.19	66	ASIAPACINS	43.7	10.82
33	FBFIF	5	7.25	67	NAVANAPHAR	35	10.98
34	UCB	13	7.28	68	GP	286.6	11



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	IFIC	11.5	11.06	103	MERCINS	32.1	14.72
70	GRAMEENS2	15.2	11.34	104	PTL	77	14.73
71	NRBCBANK	17.6	11.47	105	ICBAMCL2ND	8.7	14.75
72	BBS	22	11.62	106	SONARBAINS	49.6	14.76
73	MHSML	26.5	11.62	107	POPULAR1MF	5.1	15
74	ABBANK	9.9	11.79	108	IBNSINA	291.1	15.01
75	VFSTD	22.2	11.89	109	QUEENSOUTH	24.7	15.06
76	JAMUNAOIL	167.3	12.01	110	UTTARAFIN	33.8	15.09
77	ESQUIRENIT	34.5	12.03	111	JANATAINS	29.6	15.1
78	ICBEPMF1S1	7.1	12.03	112	SAIHAMTEX	24.4	15.12
79	ICB3RDNRB	6.5	12.26	113	CONTININS	31.8	15.29
80	KARNAPHULI	28.6	12.33	114	ICBSONALI1	7.8	15.29
81	BBSCABLES	52.4	12.44	115	BATBC	518.7	15.32
82	SIBL	12.3	12.55	116	PRIME1ICBA	7.7	15.4
83	CITYGENINS	26.3	12.64	117	IFADAUTOS	46.3	15.43
84	HWAWELLTEX	45	12.64	118	PARAMOUNT	46.5	15.5
85	TITASGAS	40.9	12.74	119	ENVOYTEX	43.9	15.53
86	BNICL	57.1	12.75	120	GENEXIL	68	15.64
87	DSSL	17	12.75	121	BSCCL	218.9	15.74
88	SKICL	47.9	12.95	122	NHFIL	41.9	15.87
89	BRACBANK	38.5	13.1	123	EASTLAND	25.4	15.88
90	BXPBARMA	170.7	13.34	124	ISLAMICFIN	19.7	15.89
91	MJLBD	86.7	13.52	125	RUNNERAUTO	48.4	15.99
92	CAPMBDBLMF	10.1	13.84	126	VAMLBDMF1	7.3	16.1
93	UNIQUEHRL	56.5	13.85	127	UNIONINS	32.9	16.29
94	SHASHADNIM	27	13.97	128	ISLAMIINS	41.1	16.31
95	CRYSTALINS	36.7	14.12	129	SEMLIBBLSF	8.5	16.35
96	CNATEX	10.2	14.17	130	IFILISLMF1	6.4	16.41
97	PHENIXINS	39.1	14.27	131	FEKDIL	17.2	16.54
98	CENTRALINS	37.2	14.38	132	SBACBANK	10.6	16.56
99	REPUBLIC	36.4	14.44	133	LRGLOBMF1	6.4	16.67
100	IFIC1STMF	5.1	14.57	134	ABB1STMF	5.2	16.77
101	EIL	28.3	14.59	135	CAPMIBBLMF	14.2	16.9
102	EASTERNINS	51.4	14.6	136	PEOPLESINS	37.9	16.92



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	KTL	23.7	16.93	171	ACMEPL	35.4	20.42
138	OLYMPIC	116	16.99	172	AOL	36.5	20.43
139	LHBL	64.8	17.05	173	LRBDL	39.6	20.48
140	GBBPOWER	19.8	17.07	174	NLI1STMF	14.4	20.57
141	DACCADYE	18.1	17.18	175	AGNISYSL	21.9	21.06
142	BGIC	43	17.2	176	NEWLINE	45.1	21.14
143	ASIAINS	48.9	17.22	177	MIRAKHTER	50.8	21.17
144	SHEPHERD	24	17.82	178	PF1STMF	10.6	21.2
145	ADVENT	23.1	17.86	179	NORTHRNINS	41.2	21.24
146	DHAKAINS	50	17.86	180	RAKCERAMIC	42.9	21.24
147	ITC	33.1	17.86	181	BERGERPBL	1712.3	21.54
148	EHL	106.9	18.18	182	AAMRATECH	42.4	21.63
149	RUPALIINS	27.5	18.33	183	PURABIGEN	26.5	21.72
150	MARICO	2421.5	18.53	184	SILCOPHL	23.4	21.94
151	SALVOCHEM	61.8	18.61	185	AAMRANET	37.9	22.03
152	SIMTEX	17.3	18.8	186	SILVAPHL	21.6	22.19
153	STANDARINS	49.2	19.22	187	SAIHAMCOT	16.4	22.36
154	GLOBALINS	32.7	19.24	188	LANKABAFIN	26	22.41
155	COPPERTECH	38.4	19.33	189	ALIF	13.3	22.67
156	ATCSLGF	9.7	19.4	190	INTRACO	46.5	22.79
157	UNITEDINS	46.5	19.54	191	DESCO	36.6	23.02
158	BATASHOE	958	19.62	192	DGIC	38.4	23.13
159	FEDERALINS	25.6	19.69	193	ACIFORMULA	161.8	23.16
160	PRIMEINSUR	82.8	19.71	194	FORTUNE	79.5	23.47
161	EPGL	34.5	19.75	195	TOSRIFA	24.2	23.57
162	SEMLLECMF	9.1	19.78	196	APEXFOOT	283.3	24.21
163	RDFOOD	36.2	19.82	197	IBP	20.4	24.29
164	SAIFPOWER	29.7	19.89	198	SAPORTL	29.9	24.38
165	LINDEBD	1397.7	20	199	1JANATAMF	6.1	25.42
166	NITOLINS	42.9	20.05	200	IPDC	57.6	25.87
167	ACFL	26.5	20.08	201	WALTONHIL	1047.7	26.09
168	NAHEEACP	65.3	20.32	202	VAMLRBBF	7.4	26.43
169	NPOLYMER	51.2	20.32	203	LOVELLO	38	26.57
170	INDEXAGRO	103.6	20.35	204	AGRANINS	38.5	26.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	PDL	11.5	26.95	239	DESHBANDHU	18.7	39.79
206	JHRML	105	27.25	240	AMANFEED	33.5	39.88
207	RENATA	1303.2	27.33	241	SALAMCRST	33.3	40.28
208	ORIONPHARM	113.9	27.83	242	MLDYEING	24.8	40.43
209	BDFINANCE	44.1	28.27	243	PHARMAID	828.9	40.61
210	BDCOM	43.6	28.94	244	BDLAMPS	291	41.1
211	SKTRIMS	24.8	29.06	245	HRTEX	127.5	42.31
212	KEYACOSMET	7	29.17	246	SAMORITA	72.6	42.87
213	STANDBANKL	8.8	29.33	247	RUPALIBANK	25.2	43.45
214	SEAPEARL	150.6	29.65	248	HFL	22.2	43.82
215	GOLDENSON	18.2	29.67	249	SONALIPAPR	886.2	45.15
216	PRIMEFIN	11.5	29.74	250	AFCAGRO	23.5	45.19
217	TAMIJTEX	208.8	31.59	251	ANWARGALV	519.6	45.69
218	NCCBLMF1	6.9	31.94	252	UNITEDFIN	15.8	46.47
219	PROVATIINS	58.9	33.21	253	APEXFOODS	240	46.69
220	EGEN	48.1	33.64	254	RECKITTBEN	4761.2	46.97
221	GSPFINANCE	30.3	33.67	255	UNILEVERCL	2849.1	47.63
222	RINGSHINE	9.8	33.79	256	KOHINOOR	589	47.81
223	TAKAFULINS	47.4	33.86	257	WATACHEM	211	48.99
224	METROSPIN	46.1	34.23	258	RANFOUNDRY	204.3	49.27
225	ICB	92	34.33	259	ARAMIT	346.2	50.61
226	ACI	273.2	34.44	260	PAPERPROC	239.7	51.88
227	DOMINAGE	21.8	34.79	261	BDTHAIFOOD	42.1	53.52
228	AIL	53.4	34.83	262	FUWANGCER	17.4	56.74
229	KDSALTD	85	36.48	263	ACTIVEFINE	19.3	60.31
230	BPML	72.9	36.69	264	CROWNCEMNT	74.4	61.32
231	MEGHNACEM	71.2	36.83	265	MONOSPOOL	341.2	62.61
232	AMCL(PRAN)	313.5	37.44	266	PRIMETEX	41.2	64.38
233	ADNTEL	97.7	37.72	267	BEACONPHAR	324.2	67.92
234	APEXSPINN	130.9	37.94	268	MONNOCERA	98.7	71.18
235	SINOBANGLA	60.4	38.07	269	SINGERBD	151.9	78.03
236	EBL1STMF	7.4	38.95	270	YPL	19.2	84.71
237	BENGALWTL	22.9	39.03	271	MEGHNAINS	44.8	86.15
238	GEMINISEA	490.4	39.26	272	PREMIERCEM	44.5	90.2



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	DAFODILCOM	65.8	93.11	307	AIBLPBOND	4920	-
274	JMISMDL	431.4	94.81	308	APSCLBOND	5515	-
275	ISNLTD	54.6	95.23	309	BEXGSUKUK	88	-
276	BDTHAI	17	115.91	310	CBLPBOND	1037500	-
277	INTECH	30.4	120	311	DEBARACEM	1865	-
278	SPCERAMICS	43.3	120.28	312	DEBBDLUGG	784	-
279	ALLTEX	24.6	123	313	DEBBDWELD	1418.5	-
280	DSHGARME	150.4	128.18	314	DEBBDZIPP	700	-
281	QUASEMIND	58.4	132.73	315	DEBBXDENIM	1450	-
282	ICBIBANK	5.4	135	316	DEBBXFISH	835	-
283	RAHIMTEXT	215.3	136.27	317	DEBBXKNI	900	-
284	PENINSULA	27.4	144.21	318	DEBBXTEX	1300	-
285	NAVANACNG	28.8	154.29	319	DELTALIFE	136.5	-
286	GENNEXT	6.2	155	320	FAREASTLIF	75.5	-
287	SONARGAON	49.6	155	321	GLDNJMF	10.1	-
288	APEXTANRY	128.7	156.95	322	IBBL2PBOND	5000	-
289	FUWANGFOOD	23.5	160.23	323	IBBLPBOND	1053	-
290	SAFKOSPINN	28.2	162.69	324	MEGHNALIFE	62.5	-
291	GHAIL	17.5	164.06	325	NATLIFEINS	179	-
292	MONNOFABR	24.1	180.75	326	PADMALIFE	48.2	-
293	SONALIANS	793.9	195.22	327	PBLPBOND	4700	-
294	BDAUTOCA	136.2	232.16	328	PRAGATILIF	66.2	-
295	MONNOAGML	520.4	267.33	329	PREBPPBOND	5100	-
296	ROBI	30	300	330	PRIMELIFE	54.7	-
297	KAY&QUE	281.3	305.76	331	PROGRESLIF	77.4	-
298	EMERALDOIL	36.8	306.67	332	RUPALILIFE	71	-
299	BEACHHATCH	41.7	312.75	333	SANDHANINS	26.9	-
300	AL-HAJTEX	132.1	330.25	334	SJIBLPBOND	4971	-
301	ARGONDENIM	18.2	341.25	335	SONALILIFE	53.2	-
302	ORIONINFU	906.8	475.59	336	SUNLIFEINS	67.7	-
303	AMBEEPHA	489.5	496.11	337	AFTABAUTO	26.9	n/a
304	EASTRNLUB	2099.7	560.42	338	ANLIMAYARN	37.1	n/a
305	BANGAS	127.7	638.5	339	APOLOISPAT	8.2	n/a
306	LEGACYFOOT	58.7	733.75	340	ARAMITCEM	31.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	ATLASBANG	104.2	n/a	374	MIRACLEIND	34	n/a
342	AZIZPIPES	95.8	n/a	375	MITHUNKNIT	18.8	n/a
343	BAYLEASING	23.9	n/a	376	NBL	8.3	n/a
344	BDSERVICE	5.2	n/a	377	NFML	16.7	n/a
345	BDWELDING	24.8	n/a	378	NORTHERN	227	n/a
346	BIFC	9.6	n/a	379	NTC	609	n/a
347	BXSYNTH	8.4	n/a	380	NTLTUBES	79.5	n/a
348	CENTRALPHL	12.4	n/a	381	NURANI	7	n/a
349	CVOPRL	163.7	n/a	382	OAL	11	n/a
350	DELTASPINN	8.5	n/a	383	OIMEX	18.8	n/a
351	DULAMIACOT	71.2	n/a	384	PHOENIXFIN	16.3	n/a
352	ECABLES	189.3	n/a	385	PLFSL	3	n/a
353	ETL	9.4	n/a	386	POPULARLIF	64.3	n/a
354	FAMILYTEX	4.9	n/a	387	PREMIERLEA	6.8	n/a
355	FARCHEM	10.6	n/a	388	RAHIMAFOOD	242.5	n/a
356	FAREASTFIN	5.9	n/a	389	REGENTTEX	9.8	n/a
357	FASFIN	5.4	n/a	390	RENWICKJA	978.3	n/a
358	FINEFOODS	61.3	n/a	391	RNSPIN	6.2	n/a
359	FIRSTFIN	5.5	n/a	392	RSRMSTEEL	17	n/a
360	GHCL	35.1	n/a	393	SAMATALETH	70.5	n/a
361	GQBALLPEN	102.9	n/a	394	SAVAREFR	261.1	n/a
362	HAKKANIPUL	60	n/a	395	SHYAMPSUG	98.2	n/a
363	HEIDELBCEM	179.1	n/a	396	STANCERAM	147	n/a
364	ILFSL	5.6	n/a	397	STYLECRAFT	105.5	n/a
365	IMAMBUTTON	126.6	n/a	398	TALLUSPIN	10.3	n/a
366	JUTESPINN	189.6	n/a	399	TUNGHAI	5.8	n/a
367	KBPPWBIL	13.8	n/a	400	UNIONCAP	8.3	n/a
368	KPCL	26.6	n/a	401	USMANIAGL	74.6	n/a
369	KPPL	8.9	n/a	402	WMSHIPYARD	11	n/a
370	LIBRAINFU	883.6	n/a	403	ZAHEENSPIN	12.8	n/a
371	MEGCONMILK	42	n/a	404	ZAHINTEX	9	n/a
372	MEGHNAPET	40.7	n/a	405	ZEALBANGLA	174.2	n/a
373	MIDASFIN	13.2	n/a				



04. Primary Market Highlights


Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times.
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Awaiting Allotment
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Approved in 838th Commission Meeting
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



Indices	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	30334	30039	295	0.98%	-16.66%	31.09%
NASDAQ Composite (USA)	11047	11034	13	0.12%	-32.76%	75.68%
S&P 500 (USA)	3666	3673	-7	-0.19%	-23.29%	47.30%

Europe



Indices	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	6944	6850	94	1.37%	-6.20%	5.45%
EURO STOXX 50 (Eurozone)	3493	3362	131	3.90%	-18.88%	18.93%
DAX (Germany)	12767	12356	411	3.33%	-19.63%	22.97%
CAC 40 (France)	6087	5879	208	3.54%	-15.14%	32.35%
IBEX 35 (Spain)	7644	7349	295	4.01%	-12.28%	-8.61%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Oct 20 2022	Previous Week Oct 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3035	3016	19	0.63%	-16.14%	22.23%
FTSE Straits Times (Singapore)	3023	3040	-17	-0.56%	-3.33%	-0.72%
FTSE Bursa Malaysia (Malaysia)	1438	1373	65	4.73%	-6.87%	-14.96%
Hang Seng Index (Hong Kong)	16280	16389	-109	-0.67%	-29.56%	-36.10%
Nikkei 225 (Japan)	27017	26247	770	2.93%	-6.16%	34.56%
JSX Composite (Indonesia)	6981	6881	100	1.45%	6.08%	12.76%
S&P BSE SENSEX (India)	59203	57235	1968	3.44%	2.44%	65.34%
KSE 100 (Pakistan)	42137	42086	51	0.12%	-5.13%	11.31%
Vietnam Ho Chi Minh (Vietnam)	1058	1051	7	0.67%	-28.80%	17.43%
CSE All Share (Sri Lanka)	8737	9149	-412	-4.50%	-27.31%	45.18%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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Report Available at

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