



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

23rd October to 27th October, 2022

Week 43 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 14.30 points (0.22%) compared to the previous week. It stands at 6377.99 points. The current DSEX value is the 5th lowest since the start of September 2022.
2. The index continued its losing streak to start the week losing by about 48 points in the opening trading day. The index continued to fall and lost about 36 points in the next trading day. The index recovered in the following three days rising by about 70 points cumulatively. Overall, the market moved downward for the week, showing signs of positive movement in the upcoming week.
3. Investor participation continued its declining trend as the average daily turnover decreased by 38.23% in the week with a cumulative reduction of about 65% in five consecutive weeks. Average daily turnover in this week was below the BDT 1,000 Crore mark and even reached BDT 335 Crore on October 24 due to halt in DSE trading for a total of 152 minutes. The halt in DSE trading due to technical issues was a big factor in reducing this week's average daily turnover. Investor sentiments were severely negative, as on weekly average basis 71 scrips advanced, 84 scrips declined and 229 scrips remained unchanged.
4. The market continued its downward direction as the index lost 191.52 points cumulatively in three weeks. The turnovers this week was among the lowest since the start of September. Amidst the poor turnover, around 59% of the stocks remained unchanged and were trading miniscule amounts at their respective floor prices. The investors traded cautiously amidst a bleak macroeconomic outlook as evidenced by continuing current account deficit, falling forex reserves, falling local currency value, low remittance inflows, high inflation, rising external debt balance etc.
5. Market capitalization stands at USD 76.0 Billion*.
*(USD 1 = BDT 101.26 as on October 27, 2022).



02. Major Market Policies

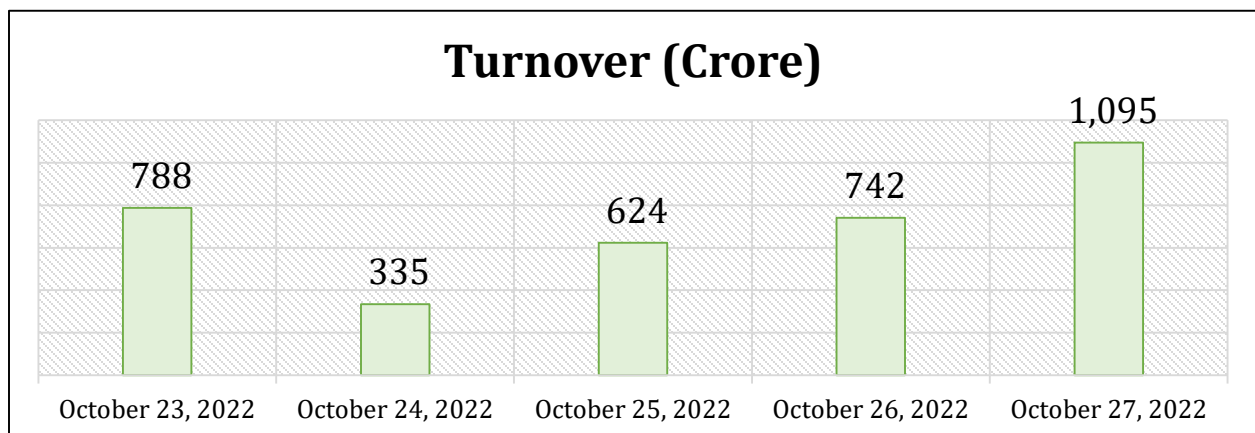
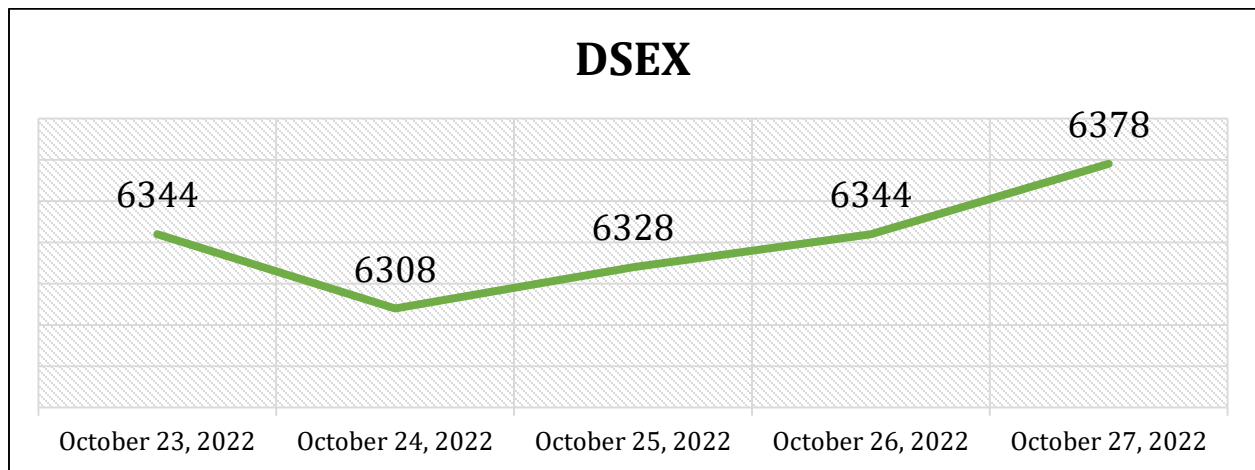
- i. BB has issued a circular in which it stated an exit policy regarding loan adjustment of Government identified Sick/Closed Industries (Non-Textile Sector). The exit policy will be applicable for unpaid loans exceeding BDT 50 Lakh and tenure will be maximum of 3 years from the date of availing exit policy. The accrued loan payments can be paid in installments or outright.

- ii. BB in a circular stated that to facilitate international business and increase in foreign investment, importing through crossed border transactions via banking channel for same grouped or concerned companies will be entitled for PIF (Post Import Financing) facility.

03. Secondary Market Highlights

Index Scenario

Indices	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6377.99	6392.29	-14.30	-0.22%	-5.60%	18.43%
DS30	2265.81	2277.65	-11.84	-0.52%	-10.53%	20.47%
DSES	1402.49	1407.02	-4.53	-0.32%	-2.00%	13.76%





Market Statistics

Particulars	Current Week (Oct 23 - Oct 27 2022)	Previous Week (Oct 16 - Oct 20 2022)	Change	% Change
Average Daily Turnover (Crore)	717	1,160	-444	-38.23%
Market P/E (Weighted Average)	14.72	14.73	-0.01	-0.07%
Market Cap. to GDP	19.35%	19.36%	-0.01%	-0.06%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change
Market Capitalization (Crore)	769,466	769,908	-442	-0.06%	-	-	-	-
Equity Market Capitalization (Crore)	445,701	446,027	-326	-0.07%	57.92%	57.93%	-0.01%	-0.02%
Mutual Fund Market Capitalization (Crore)	3,862	3,862	0	0.00%	0.50%	0.50%	0.00%	0.06%
Debt Market Capitalization (Crore)	319,903	320,019	-116	-0.04%	41.57%	41.57%	0.01%	0.02%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 27 2022	Previous Week Market Cap. (Crore) Oct 20 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	66,008	66,200	-193	-0.29%	-10.67%	-16.29%
Cement	11,219	11,265	-47	-0.41%	-11.64%	7.12%
Ceramics Sector	3,186	3,219	-33	-1.01%	4.00%	3.59%
Engineering	53,505	53,621	-116	-0.22%	-5.39%	-5.49%
Financial Institutions	18,800	18,800	0	0.00%	-17.68%	-15.76%
Food & Allied	37,877	38,117	-240	-0.63%	-15.22%	-81.14%
Fuel & Power	45,618	45,440	177	0.39%	-4.04%	-10.06%
Insurance	15,837	15,682	155	0.99%	-26.40%	29.11%
IT Sector	3,824	3,622	202	5.58%	-4.97%	-5.89%
Jute	294	316	-22	-7.00%	43.02%	-37.96%
Miscellaneous	24,273	24,878	-605	-2.43%	-1.91%	112.64%
Mutual Funds	4,728	4,728	0	0.00%	-1.17%	14.18%
Paper & Printing	5,196	4,949	247	4.99%	51.12%	37.67%
Pharmaceuticals & Chemicals	76,132	76,332	-200	-0.26%	6.30%	32.67%
Services & Real Estate	3,112	3,111	1	0.03%	21.51%	62.23%
Tannery Industries	3,215	3,308	-93	-2.82%	-6.17%	12.15%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,513	17,648	-134	-0.76%	9.01%	-3.17%
Travel & Leisure	4,494	3,970	524	13.20%	69.78%	64.37%
Corporate Bond	3,601	3,130	471	15.04%	-0.45%	0.93%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	313,002	313,538	-536	-0.17%	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Navana Pharmaceuticals Limited	60.19%	JMI Syringes & Medical Devices Ltd.	-19.50%	Bangladesh Export Import Company Ltd.	9.13%
Sena Kalyan Insurance Company Limited	21.83%	Aramit Limited	-15.68%	Orion Pharma Ltd.	5.73%
Sinobangla Industries Limited	21.43%	Apex Footwear Limited	-14.68%	Sonali Paper & Board Mills Limited	4.80%
Sea Pearl Beach Resort & Spa Limited	21.06%	Bangladesh Lamps Limited	-13.99%	Sea Pearl Beach Resort & Spa Limited	3.94%
ADN Telecom Limited	18.91%	Rangpur Foundry Ltd.	-13.94%	Intraco Refueling Station Limited	3.90%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.7
2	Fuel & Power	23	11.6
3	Miscellaneous	15	11.9
4	Telecommunication	3	14.0
5	Pharmaceuticals & Chemicals	33	18.7
6	Engineering	42	19.4
7	Services & Real Estate	4	20.2
8	Financial Institutions	23	20.9
9	Food & Allied	21	22.9
10	Textile	58	23.4
11	Travel & Leisure	4	23.9
12	IT Sector	11	28.6
13	Ceramics Sector	5	30.1
14	Tannery Industries	6	46.4
15	Cement	7	48.4
16	Insurance	54	82.2
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Paper & Printing	6	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.7	35	MPETROLEUM	198.6	7.79
2	MERCANBANK	13.6	3.06	36	ISLAMIBANK	33	7.86
3	PREMIERBAN	12.9	3.81	37	TRUSTBANK	34.9	7.86
4	JAMUNABANK	21.3	3.93	38	BSC	130.7	7.89
5	SHAHJABANK	19.2	4.32	39	DUTCHBANGL	62.6	8.17
6	EXIMBANK	10.4	4.56	40	CONFIDCEM	93.5	8.29
7	DHAKABANK	13.2	4.97	41	RELIANCINS	56.9	8.44
8	BANKASIA	20.2	5.05	42	GREENDELTA	65.1	8.48
9	NCCBANK	13.8	5.19	43	ACMELAB	86.9	8.71
10	EBLNRBMF	6.5	5.33	44	SUMITPOWER	34	8.79
11	ONEBANKLTD	10.8	5.51	45	SEMLFBSLGF	8.4	9.03
12	MTB	16.6	5.53	46	PADMAOIL	209.2	9.32
13	BSRMLTD	90.2	5.63	47	1STPRIMFMF	17	9.44
14	PRIMEBANK	19.1	5.8	48	PHPMF1	5.2	9.45
15	PUBALIBANK	27.4	5.81	49	SPCL	71.9	9.46
16	UTTARABANK	23.3	5.84	50	PRAGATIINS	62	9.57
17	FIRSTSBANK	9.8	5.88	51	DBH1STMF	6.9	9.58
18	CITYBANK	21.8	5.95	52	GREENDELTMF	6.9	9.58
19	UNIONBANK	9.3	5.96	53	PIONEERINS	71.5	9.66
20	BSRMSTEEL	64.6	6	54	GPHISPAT	47.3	9.91
21	SSSTEEL	16.6	6.23	55	POWERGRID	52.4	10.03
22	BARKAPOWER	21.3	6.31	56	UPGDCL	234.6	10.15
23	MAKSONSPIN	22.3	6.46	57	SQURPHARMA	209.8	10.23
24	DOREENPWR	67.7	6.57	58	ALARABANK	24	10.26
25	MBL1STMF	6.6	6.6	59	IDLC	46.5	10.52
26	EBL	31.8	6.63	60	SIBL	12.3	10.6
27	BEXIMCO	118.7	6.75	61	RELIANCE1	10.8	10.69
28	SQUARETEXT	67.5	6.8	62	DBH	57.8	10.76
29	ICBAGRANI1	9.2	7.19	63	GP	286.6	11
30	MATINSPINN	77.6	7.19	64	IFIC	11.5	11.06
31	UCB	13	7.28	65	NRBCBANK	17.6	11.47
32	AIBL1STIMF	7.3	7.3	66	MHSML	26.5	11.62
33	SHURWID	18.6	7.38	67	ABBANK	9.9	11.79
34	MALEKSPIN	28.8	7.74	68	VFSTDL	22.2	11.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	JAMUNAOIL	167.4	12.01	103	UTTARAFIN	33.8	15.09
70	ESQUIRENIT	34.5	12.03	104	JANATAINS	29.6	15.1
71	ICBEPMF1S1	7.1	12.03	105	ICBSONALI1	7.8	15.29
72	BXPHARMA	156.4	12.22	106	BATBC	518.7	15.32
73	ICB3RDNRB	6.5	12.26	107	PRIME1ICBA	7.7	15.4
74	KARNAPHULI	29.3	12.63	108	IFADAUTOS	46.3	15.43
75	HWAWELLTEX	45	12.64	109	ENVOYTEX	43.9	15.53
76	TITASGAS	40.9	12.74	110	BSCCL	218.9	15.74
77	DSSL	17	12.75	111	CRYSTALINS	41	15.77
78	ASIAINS	49.1	12.83	112	SKICL	58.6	15.84
79	CITYGENINS	26.7	12.84	113	EASTLAND	25.4	15.88
80	BBSCABLES	52.4	13.07	114	ISLAMICFIN	19.7	15.89
81	BRACBANK	38.5	13.1	115	UNIQUEHRL	64.9	15.91
82	BNICL	59.1	13.19	116	PEOPLESINS	37.9	15.97
83	ASIAPACINS	45.1	13.42	117	NAVANAPHAR	51.1	16.04
84	BBS	22.2	13.45	118	VAMLBDMF1	7.3	16.1
85	MJLBD	87.9	13.82	119	SEMLIBBLSF	8.5	16.35
86	CAPMBDBLMF	10.1	13.84	120	IFILISLMF1	6.4	16.41
87	SHASHADNIM	27	13.97	121	GENEXIL	71.8	16.52
88	CONTININS	32.3	14.08	122	SBACBANK	10.6	16.56
89	CNATEX	10.2	14.17	123	ISLAMIINS	42	16.67
90	PHENIXINS	39.1	14.27	124	LRGLOBMF1	6.4	16.67
91	REPUBLIC	36.4	14.44	125	ABB1STMF	5.2	16.77
92	EIL	28.3	14.59	126	CAPMIBBLMF	14.2	16.9
93	RUPALIINS	27.5	14.63	127	KTL	23.7	16.93
94	CENTRALINS	38	14.69	128	OLYMPIC	115.7	16.95
95	EASTERNINS	51.7	14.69	129	NHFIL	45.5	16.98
96	PTL	77	14.73	130	DACCADYE	17.9	16.99
97	ICBAMCL2ND	8.7	14.75	131	GBBPOWER	19.8	17.07
98	SONARBAINS	49.8	14.82	132	FEKDIL	17.8	17.12
99	MERCINS	32.5	14.91	133	LHBL	65.4	17.21
100	IBNSINA	290.5	14.98	134	PARAMOUNT	46.5	17.44
101	POPULAR1MF	5.1	15	135	ITC	33.1	17.7
102	QUEENSOUTH	24.7	15.06	136	MIRAKHTER	52.1	17.78



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SAIHAMTEX	24.4	17.81	171	AGNISYSL	21.9	21.68
138	SHEPHERD	24	17.82	172	PURABIGEN	26.5	21.72
139	ADVENT	23.1	17.86	173	INDEXAGRO	111.5	21.91
140	DHAKAINS	50	17.86	174	SILCOPHL	23.4	21.94
141	BGIC	44.8	17.92	175	APEXFOOT	257.5	22.01
142	NPOLYMER	53	18.15	176	SILVAPHL	21.6	22.19
143	UNIONINS	36.8	18.22	177	GRAMEENS2	15.2	22.35
144	MARICO	2421.5	18.53	178	SAIHAMCOT	16.4	22.36
145	STANDARINS	49.2	18.54	179	AAMRATECH	43.9	22.4
146	SALVOCHEM	61.8	18.61	180	LANKABAFIN	26	22.41
147	BATASHOE	930.2	19.05	181	ALIF	13.3	22.67
148	GLOBALINS	32.7	19.24	182	NAHEEACP	65.3	22.67
149	ATCSLGF	9.7	19.4	183	DESCO	36.6	23.02
150	COPPERTECH	39.1	19.68	184	NITOLINS	42.9	23.15
151	EHL	115.8	19.69	185	BPPL	29.3	23.44
152	FEDERALINS	25.6	19.69	186	FORTUNE	79.5	23.47
153	PRIMEINSUR	82.8	19.71	187	DGIC	39.1	23.55
154	EPGL	34.5	19.75	188	TOSRIFA	24.2	23.57
155	SEMLLECMF	9.1	19.78	189	AGRANINS	38.5	24.89
156	RDFOOD	36.2	19.82	190	IBP	21	25
157	SAIFPOWER	29.8	19.96	191	INTRACO	51.3	25.15
158	ACFL	26.5	20.08	192	SAPORTL	31.6	25.76
159	RUNNERAUTO	48.4	20.17	193	IPDC	57.6	25.87
160	ACMEPL	35.4	20.42	194	WALTONHIL	1047.7	26.09
161	AOL	36.5	20.43	195	PDL	11.5	26.95
162	LRBDL	39.7	20.53	196	RENATA	1303.2	27.33
163	NLI1STMF	14.4	20.57	197	SKTRIMS	24.8	27.56
164	AAMRANET	38.1	20.59	198	BDFINANCE	44.1	28.27
165	NEWLINE	45.1	21.14	199	KEYACOSMET	6.9	28.75
166	PF1STMF	10.6	21.2	200	LOVELLO	41.6	29.09
167	NORTHRNINS	41.2	21.24	201	STANDBANKL	8.8	29.33
168	RAKCERAMIC	42.9	21.24	202	ORIONPHARM	121.4	29.66
169	LINDEBD	1397.7	21.49	203	GOLDENSON	18.2	29.67
170	BERGERPBL	1711.6	21.53	204	PRIMEFIN	11.5	29.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	ACIFORMULA	155.4	30.23	239	HFL	22.2	43.82
206	BDCOM	47.3	31.39	240	APEXFOODS	226.2	44.01
207	TAMIJTEX	207.6	31.41	241	HRTEX	133.9	44.44
208	SONALIPAPR	883.5	31.46	242	ADNTEL	115.7	44.67
209	JHRML	103.3	31.78	243	AFCAGRO	23.5	45.19
210	NCCBLMF1	6.9	31.94	244	ANWARGALV	526.6	46.3
211	PROVATIINS	58.9	33.21	245	RANFOUNDRY	192.6	46.45
212	SEAPEARL	169	33.27	246	UNITEDFIN	15.8	46.47
213	GSPFINANCE	30.3	33.67	247	WATACHEM	200.8	46.63
214	RINGSHINE	9.8	33.79	248	ARAMIT	319.9	46.77
215	TAKAFULINS	47.4	33.86	249	KOHINOOR	577.2	46.85
216	ICB	92	34.33	250	RECKITTBEN	4760.7	46.97
217	DOMINAGE	21.8	34.79	251	SAMORITA	80.6	47.6
218	AIL	53.4	34.83	252	UNILEVERCL	2850	47.65
219	UNITEDINS	46.5	34.88	253	BDTHAIFOOD	40.8	51.86
220	ARGONDENIM	18.2	35	254	ACI	273.2	52.24
221	METROSPIN	47.6	35.35	255	FUWANGCER	17.4	56.74
222	MEGHNACEM	69.6	36	256	PAPERPROC	269.8	58.4
223	AMCL(PRAN)	302.7	36.15	257	ACTIVEFINE	19.3	60.31
224	VAMLRBBF	7.4	37	258	PRIMETEX	41.2	64.38
225	APEXSPINN	130.9	37.94	259	MONNOCERA	101.6	73.27
226	BDLAMPS	274.3	38.74	260	MONOSPOOL	400.2	73.43
227	KDSALTD	91	39.06	261	SINGERBD	151.9	78.03
228	PHARMAID	798.2	39.1	262	JMISMDL	380.5	83.63
229	DESHBANDHU	18.6	39.57	263	MEGHNAINS	44.8	86.15
230	EGEN	56.6	39.58	264	BEACONPHAR	350.4	86.52
231	AMANFEED	33.5	39.88	265	PREMIERCEM	44.5	90.2
232	SALAMCRST	33.3	40.28	266	DAFODILCOM	65.8	93.11
233	MLDYEING	24.8	40.43	267	YPL	21.2	93.53
234	GEMINISEA	511.2	40.93	268	ISNLTD	59.7	104.13
235	BENGALWTL	24.1	41.08	269	BDTHAI	17	115.91
236	BPML	83	41.78	270	INTECH	30.4	120
237	SINOBANGLA	78.2	43.2	271	SPCERAMICS	43.2	120
238	RUPALIBANK	25.2	43.45	272	ALLTEX	24.6	123



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	DSHGARME	150.4	128.18	307	DEBBDZIPP	700	-
274	QUASEMIND	58.4	132.73	308	DEBBXDENIM	1450	-
275	ICBIBANK	5.4	135	309	DEBBXFISH	835	-
276	RAHIMTEXT	215.3	136.27	310	DEBBXKNI	900	-
277	PENINSULA	28.2	148.42	311	DEBBXTEX	1300	-
278	GENNEXT	6.2	155	312	DELTALIFE	137.7	-
279	SONARGAON	49.6	155	313	FAREASTLIF	79.6	-
280	APEXTANRY	128.7	156.95	314	GLDNJMF	10.1	-
281	FUWANGFOOD	23.5	160.23	315	IBBL2PBOND	5000	-
282	SAFKOSPINN	28.2	162.69	316	IBBLPBOND	1053	-
283	GHAIL	17.5	164.06	317	MEGHNALIFE	62.5	-
284	NAVANACNG	29.4	183.75	318	NATLIFEINS	179	-
285	SONALIANS	778.9	191.53	319	PADMALIFE	47.3	-
286	MONNOFABR	24.1	200.83	320	PBLPBOND	4700	-
287	BDAUTOCA	136.2	232.16	321	PRAGATILIF	66.2	-
288	MONNOAGML	545	279.97	322	PREBPPBOND	5100	-
289	ROBI	30	300	323	PRIMELIFE	54.7	-
290	EMERALDOIL	36.4	303.33	324	PROGRESLIF	77.4	-
291	BEACHHATCH	41.7	312.75	325	RUPALILIFE	71	-
292	AL-HAJTEX	132.1	330.25	326	SANDHANINS	27.1	-
293	KAY&QUE	280.6	475.59	327	SIMTEX	17.3	-
294	AMBEEPHA	486.2	492.77	328	SJIBLPBOND	4971	-
295	ORIONINFU	973.9	510.79	329	SONALILIFE	54.7	-
296	EASTRNLUB	1939.9	517.77	330	SUNLIFEINS	64.1	-
297	BANGAS	127.7	638.5	331	1JANATAMF	6.1	n/a
298	LEGACYFOOT	58.7	733.75	332	ANLIMAYARN	37.1	n/a
299	AFTABAUTO	28.2	2820	333	APOLOISPAT	8.2	n/a
300	AIBLPBOND	4920	-	334	ARAMITCEM	31.4	n/a
301	APSCLBOND	5515	-	335	ATLASBANG	104.2	n/a
302	BEXGSUKUK	88	-	336	AZIZPIPES	95.7	n/a
303	CBLPBOND	1037500	-	337	BAYLEASING	23.9	n/a
304	DEBARACEM	1865	-	338	BDSERVICE	5.2	n/a
305	DEBBDLUGG	784	-	339	BDWELDING	25.1	n/a
306	DEBBDWELD	1418.5	-	340	BIFC	9.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	BXSYNTH	8.4	n/a	374	MITHUNKNIT	18.8	n/a
342	CENTRALPHL	12.4	n/a	375	NBL	8.3	n/a
343	CROWNCEMNT	74.4	n/a	376	NFML	16.7	n/a
344	CVOPRL	163.7	n/a	377	NORTHERN	227	n/a
345	DELTASPINN	8.5	n/a	378	NTC	605.1	n/a
346	DULAMIACOT	71.2	n/a	379	NTLTUBES	79.5	n/a
347	EBL1STMF	7.4	n/a	380	NURANI	7	n/a
348	ECABLES	190	n/a	381	OAL	11	n/a
349	ETL	9.4	n/a	382	OIMEX	18.8	n/a
350	EXIM1STMF	5.8	n/a	383	PHOENIXFIN	16.3	n/a
351	FAMILYTEX	4.9	n/a	384	PLFSL	3	n/a
352	FARCHEM	10.6	n/a	385	POPULARLIF	64.3	n/a
353	FAREASTFIN	5.9	n/a	386	PREMIERLEA	6.8	n/a
354	FASFIN	5.4	n/a	387	RAHIMAFOOD	238	n/a
355	FBFIF	5	n/a	388	REGENTTEX	9.8	n/a
356	FINEFOODS	64.1	n/a	389	RENWICKJA	978.3	n/a
357	FIRSTFIN	5.5	n/a	390	RNSPIN	6.2	n/a
358	GHCL	35.1	n/a	391	RSRMSTEEL	17	n/a
359	GQBALLPEN	102.8	n/a	392	SAMATALETH	70.5	n/a
360	HAKKANIPUL	63	n/a	393	SAVAREFR	261.1	n/a
361	HEIDELBCEM	179.1	n/a	394	SHYAMPSUG	98.2	n/a
362	IFIC1STMF	5.1	n/a	395	STANCERAM	147	n/a
363	ILFSL	5.7	n/a	396	STYLECRAFT	105.5	n/a
364	IMAMBUTTON	126.6	n/a	397	TALLUSPIN	10.3	n/a
365	JUTESPINN	198.9	n/a	398	TRUSTB1MF	5.6	n/a
366	KBPPWBIL	13.8	n/a	399	TUNGHAI	5.8	n/a
367	KPCL	26.6	n/a	400	UNIONCAP	8.2	n/a
368	KPPL	8.9	n/a	401	USMANIAGL	74.6	n/a
369	LIBRAINFU	883.6	n/a	402	WMSHIPYARD	11	n/a
370	MEGCONMILK	42	n/a	403	ZAHEENSPIN	12.8	n/a
371	MEGHNAPET	40.7	n/a	404	ZAHINTEX	9	n/a
372	MIDASFIN	13.2	n/a	405	ZEALBANGLA	174.2	n/a
373	MIRACLEIND	34.4	n/a				



04.Primary Market Highlights


Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Approved in 838th Commission Meeting
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



Indices	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	32033	30334	1699	5.60%	-11.99%	38.44%
NASDAQ Composite (USA)	11192	11047	145	1.31%	-31.88%	77.99%
S&P 500 (USA)	3806	3666	140	3.82%	-20.36%	52.92%

Europe



Indices	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7074	6944	130	1.87%	-4.44%	7.43%
EURO STOXX 50 (Eurozone)	3605	3493	112	3.21%	-16.28%	22.74%
DAX (Germany)	13211	12767	444	3.48%	-16.83%	27.25%
CAC 40 (France)	6244	6087	157	2.58%	-12.95%	35.77%
IBEX 35 (Spain)	7921	7644	277	3.62%	-9.10%	-5.30%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Oct 27 2022	Previous Week Oct 20 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	2983	3035	-52	-1.71%	-17.57%	20.14%
FTSE Straits Times (Singapore)	3015	3023	-8	-0.26%	-3.58%	-0.99%
FTSE Bursa Malaysia (Malaysia)	1454	1438	16	1.11%	-5.83%	-14.02%
Hang Seng Index (Hong Kong)	15428	16280	-852	-5.23%	-33.25%	-39.45%
Nikkei 225 (Japan)	27331	27017	314	1.16%	-5.07%	36.12%
JSX Composite (Indonesia)	7092	6981	111	1.59%	7.76%	14.55%
S&P BSE SENSEX (India)	59757	59203	554	0.94%	3.40%	66.89%
KSE 100 (Pakistan)	41603	42137	-534	-1.27%	-6.33%	9.90%
Vietnam Ho Chi Minh (Vietnam)	1028	1058	-30	-2.84%	-30.82%	14.10%
CSE All Share (Sri Lanka)	8802	8737	65	0.74%	-26.77%	46.26%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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(<http://www.bmba.com.bd/research/>)



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