



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

30th October to 03rd November, 2022

Week 44 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week increasing by 32.68 points (0.51%) compared to the previous week. It stands at 6410.67 points.
2. The index continued its losing streak to start the week, losing by about 70 points in the opening two trading days. The index recovered from the next day and rose by about 103 points in the final three trading days of the week. Overall, the market moved upward for the week, showing signs of further positive movement in the upcoming week.
3. Investor participation increased by 52.72% breaking a losing trend of five weeks of trading sessions. Average daily turnover in this week was above the BDT 1,000 Crore mark. Investor sentiments were quite positive, as on weekly average basis 121 scrips advanced, 46 scrips declined and 222 scrips remained unchanged.
4. The market broke the three weeks' losing streak and rose by about 33 points. The turnovers this week was seen to increase as investors opted to take positions in major scrips at floor prices. Furthermore, due to the resolving of cheque encashment issue, the market gained momentum. The investors traded cautiously amidst a bleak macroeconomic outlook as evidenced by falling forex reserves, falling remittance flows, falling exports, rising current account deficits etc. They are also watchful regarding BSEC's meeting with IMF next week, which could reshape next week's market momentum.
5. Market capitalization stands at USD 76.1 Billion*.
*(USD 1 = BDT 101.80 as on November 03, 2022).



02. Major Market Policies

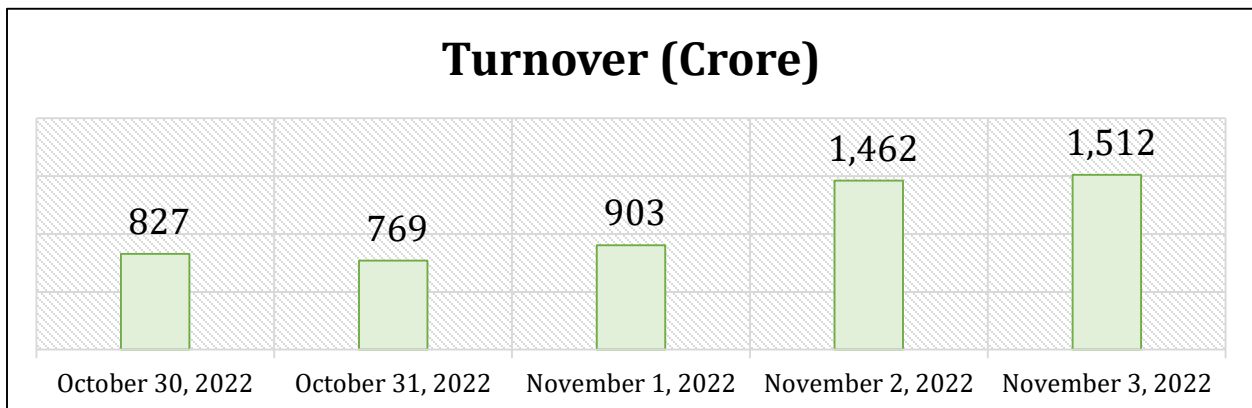
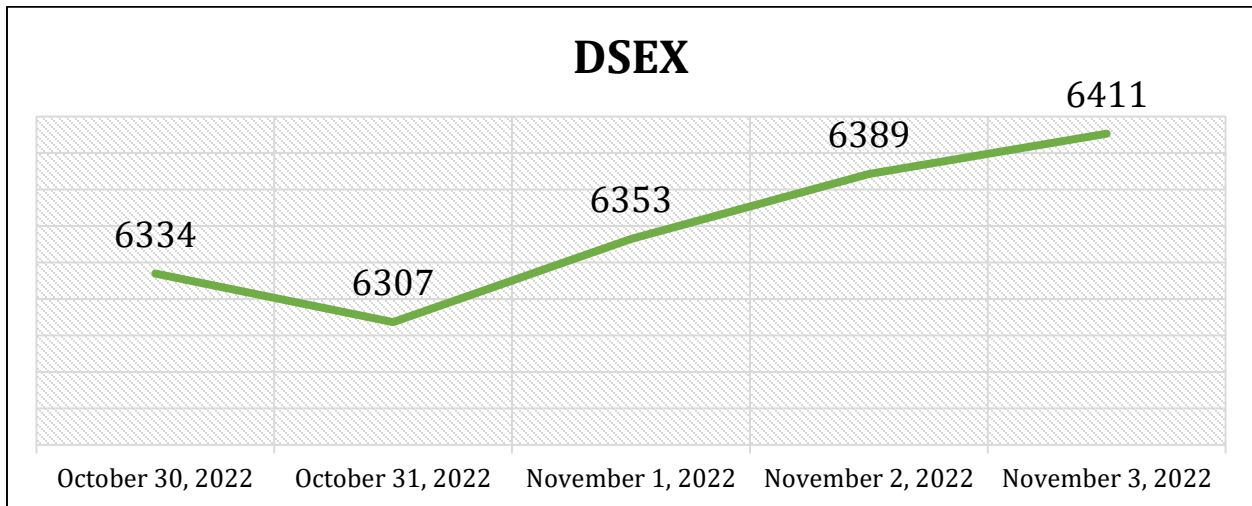
- i. BSEC in a press release stated that they have constituted an investigation committee to look into the IT functions of DSE and until the investigation is complete, DSE's Chief Technology Officer (CTO) will be on forced leave.
- ii. BSEC issued a directive in which it stated that stock brokers and merchant bankers can carry out transactions against account payee cheque, payment order, demand draft or any other mode of banking channel as approved by Bangladesh Bank subject to few manners.
 - a. The negotiable instrument received shall be deposited by the receiving broker and merchant banker on the day of receipt or the following working day. If the broker or merchant banker fails to do so then they will not be entitled to get the quota facilities of IPO/RPO/QIO as eligible/qualified investors at least for the next one year from the date of such default.
 - b. If the deposited instrument is dishonored, then the deficit amount will be transferred from the brokers' or merchant bankers' account to the concerned customers account. Failing to do so will result in the same punishment as above.
 - c. In case of dishonor of instrument, the concerned customer shall not be entitled to carry out transactions against such instruments for the next one year from the date of such default.
 - d. Every stock broker and merchant banker shall submit a detailed list of dishonored cheque or payment order or demand draft containing the particulars of concerned customers to the commission within 10 days of the end of each month.
 - e. The brokers and merchant bankers will encourage the customers for depositing money through RTGS, EFTN or any other mode of banking channel as approved or recognized by Bangladesh Bank.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6410.67	6377.99	32.68	0.51%	-5.12%	19.03%
DS30	2252.99	2265.81	-12.82	-0.57%	-11.04%	19.79%
DSES	1401.10	1402.49	-1.39	-0.10%	-2.10%	13.65%





Market Statistics

Particulars	Current Week (Oct 30 - Nov 03 2022)	Previous Week (Oct 23 - Oct 27 2022)	Change	% Change
Average Daily Turnover (Crore)	1,095	717	378	52.72%
Market P/E (Weighted Average)	14.85	14.72	0.13	0.88%
Market Cap. to GDP	19.47%	19.35%	0.12%	0.63%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change
Market Capitalization (Crore)	774,299	769,466	4,833	0.63%	-	-	-	-
Equity Market Capitalization (Crore)	448,742	445,701	3,041	0.68%	57.95%	57.92%	0.03%	0.05%
Mutual Fund Market Capitalization (Crore)	3,862	3,862	0	0.00%	0.50%	0.50%	0.00%	-0.62%
Debt Market Capitalization (Crore)	321,695	319,903	1,792	0.56%	41.55%	41.57%	-0.03%	-0.07%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Nov 03 2022	Previous Week Market Cap. (Crore) Oct 27 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	63,728	63,820	-92	-0.14%	-13.76%	-19.18%
Cement	11,293	11,219	74	0.66%	-11.06%	7.82%
Ceramics Sector	3,238	3,186	52	1.63%	5.69%	5.28%
Engineering	52,891	52,749	142	0.27%	-6.48%	-6.57%
Financial Institutions	18,630	18,626	4	0.02%	-18.42%	-16.52%
Food & Allied	37,803	37,689	114	0.30%	-15.39%	-81.18%
Fuel & Power	45,076	44,986	90	0.20%	-5.18%	-11.12%
Insurance	16,449	15,744	705	4.48%	-23.56%	34.10%
IT Sector	4,450	3,848	602	15.64%	10.58%	9.51%
Jute	323	294	29	9.86%	57.31%	-31.76%
Miscellaneous	24,033	23,919	114	0.48%	-2.88%	110.54%
Mutual Funds	3,862	3,862	0	0.00%	-19.26%	-6.73%
Paper & Printing	4,163	3,800	363	9.55%	21.09%	10.31%
Pharmaceuticals & Chemicals	75,816	75,638	178	0.24%	5.86%	32.11%
Services & Real Estate	3,285	3,112	173	5.56%	28.27%	71.25%
Tannery Industries	3,204	3,153	51	1.62%	-6.48%	11.78%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,412	17,403	9	0.05%	8.38%	-3.73%
Travel & Leisure	4,767	4,337	430	9.91%	80.08%	74.35%
Corporate Bond	3,115	3,115	0	0.00%	-13.89%	-12.69%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	322,728	320,933	1,795	0.56%	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Navana Pharmaceuticals Limited	114.48%	Bangladesh Monospool Paper Manufacturing Co. Limited	-13.09%	Bangladesh Export Import Company Ltd.	7.38%
Bashundhara Paper Mills Limited	28.43%	Beacon Pharmaceuticals Ltd.	-12.44%	Orion Pharma Ltd.	4.72%
ADN Telecom Limited	24.55%	Anwar Galvanizing Ltd.	-12.06%	Navana Pharmaceuticals Limited	3.88%
Aamra Networks Limited	22.57%	Paper Processing and Packaging Limited	-11.86%	Eastern Housing Limited	3.85%
Genex Infosys Limited	21.73%	Agricultural Marketing Company Ltd.	-11.86%	Genex Infosys Limited	3.85%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	33	7.8
2	Miscellaneous	15	11.8
3	Fuel & Power	23	12.8
4	Telecommunication	3	14.4
5	Pharmaceuticals & Chemicals	33	19.1
6	Engineering	42	21.5
7	Food & Allied	21	21.5
8	Services & Real Estate	4	24.2
9	Financial Institutions	23	25.0
10	Travel & Leisure	4	25.1
11	Textile	58	29.8
12	IT Sector	11	33.1
13	Ceramics Sector	5	34.2
14	Tannery Industries	6	37.7
15	Cement	7	48.8
16	Insurance	54	86.6
17	Paper & Printing	6	103.2
18	Jute	3	N/M
19	Mutual Funds	37	N/M

*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	34	NRBCBANK	17.6	8.9
2	SOUTHEASTB	13.8	3.72	35	ACMELAB	89	8.92
3	PREMIERBAN	13	3.84	36	ISLAMIBANK	33	9.13
4	JAMUNABANK	21.3	3.93	37	BSC	145.9	9.16
5	PUBALIBANK	27	3.96	38	IFIC	11.5	9.18
6	SHAHJABANK	18.8	4.23	39	PADMAOIL	209.2	9.32
7	DHAKABANK	13.2	4.97	40	RELIANCINS	62.7	9.62
8	EXIMBANK	10.4	4.97	41	HWAWELLTEX	45.3	9.98
9	NCCBANK	13.8	4.98	42	POWERGRID	52.4	10.03
10	MTB	17	5.1	43	PRAGATIINS	65	10.03
11	UNIONBANK	9.3	5.21	44	BARKAPOWER	21.4	10.05
12	BANKASIA	20.2	5.65	45	GREENDELTA	65.8	10.22
13	PRIMEBANK	19	5.77	46	SQURPHARMA	211.5	10.31
14	UTTARABANK	23.3	5.84	47	SIBL	12.3	10.6
15	FIRSTSBANK	9.8	5.88	48	DBH	57.8	10.76
16	CITYBANK	21.9	5.97	49	GP	286.6	11
17	SSSTEEL	16.7	6.26	50	SBACBANK	10.6	11.04
18	DOREENPWR	68.3	6.62	51	IDLC	46.5	11.07
19	EBL	31.8	6.63	52	MAKSONSPIN	23.7	11.23
20	SQUARETEXT	67.5	6.8	53	BRACBANK	38.5	11.41
21	ONEBANKLTD	10.7	7.1	54	PIONEERINS	71.5	11.79
22	MATINSPINN	77.6	7.19	55	1STPRIMFMF	17	12.14
23	UCB	13	7.28	56	JAMUNAOIL	169.6	12.17
24	TRUSTBANK	34.9	7.35	57	TITASGAS	40.9	12.74
25	SHURWID	18.6	7.38	58	DSSL	17	12.75
26	BSRMSTEEL	64.9	7.44	59	RELIANCE1	10.8	12.86
27	MPETROLEUM	198.6	7.79	60	BBSCABLES	53.3	13.29
28	MALEKSPIN	29.2	7.85	61	SAIHAMCOT	17	13.39
29	BEXIMCO	116.1	8.11	62	UPGDCL	233.7	13.58
30	DUTCHBANGL	62.6	8.17	63	CITYGENINS	29.3	13.65
31	CONFIDCEM	93.5	8.29	64	MHSML	26.5	13.8
32	BSRMLTD	90	8.7	65	GPHISPAT	47.3	13.83
33	SUMITPOWER	34	8.79	66	KARNAPHULI	29.8	13.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	ABBANK	9.9	14.01	101	LRGLOBMF1	6.4	16.67
68	MJLBD	89.1	14.01	102	KTL	23.7	16.93
69	CNATEX	10.2	14.17	103	NHFIL	45.5	16.98
70	BXPBARMA	162.8	14.18	104	DACCADYE	17.9	16.99
71	ASIAPACINS	48.2	14.35	105	FEKDIL	17.7	17.02
72	REPUBLIC	36.8	14.53	106	LHBL	66	17.37
73	BBS	24	14.55	107	PARAMOUNT	46.5	17.44
74	ASIAINS	55.8	14.58	108	SAIHAMTEX	24.4	17.81
75	ESQUIRENIT	34.5	14.62	109	SIMTEX	17.3	17.84
76	ALARABANK	23.6	14.63	110	ISLAMIINS	47	18.08
77	IBNSINA	286.6	14.78	111	DHAKAINS	50.7	18.11
78	CONTININS	34.1	14.87	112	EASTLAND	26.7	18.2
79	PHENIXINS	39.1	14.96	113	STANDARINS	49.2	18.54
80	EASTERNINS	53.1	15.03	114	SALVOCHEM	61.8	18.61
81	TOSRIFA	24.2	15.03	115	MARICO	2421.5	19.06
82	QUEENSOUTH	24.7	15.06	116	JANATAINS	30	19.07
83	CENTRALINS	39	15.08	117	NPOLYMER	55.7	19.08
84	UTTARAFIN	33.8	15.09	118	MIRAKHTER	56.5	19.28
85	RUPALIINS	28.6	15.21	119	GBBPOWER	19.8	19.6
86	ENVOYTEX	43.9	15.53	120	MERCINS	33	19.64
87	VFSTDL	22.2	15.63	121	FEDERALINS	26.9	19.78
88	GENEXIL	87.4	15.72	122	OLYMPIC	120.3	19.95
89	BSCCL	218.9	15.74	123	RUNNERAUTO	48.4	20.17
90	BATBC	518.7	15.87	124	SHEPHERD	24	20.34
91	PEOPLESINS	37.9	15.97	125	AOL	36.5	20.43
92	BNICL	65.9	16	126	NLI1STMF	14.4	20.57
93	SPCL	68.9	16.02	127	PURABIGEN	29.7	20.63
94	PRIME1ICBA	7.7	16.04	128	ITC	39.2	20.96
95	VAMLBDMF1	7.3	16.1	129	SONARBAINS	50.9	20.98
96	EIL	29	16.11	130	NORTHRNINS	42.4	21.06
97	SKICL	60.3	16.21	131	NEWLINE	45.1	21.14
98	CRYSTALINS	44	16.42	132	EHL	126.1	21.45
99	PTL	77	16.49	133	LINDEBD	1397.7	21.49
100	UNIONINS	40.1	16.62	134	GLOBALINS	35.4	21.76



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	APEXFOOT	257.5	22.01	169	MBL1STMF	6.6	27.73
136	INDEXAGRO	112.1	22.02	170	IFADAUTOS	46.3	28.23
137	ADVENT	23.2	22.1	171	SILVAPHL	21.6	28.8
138	SILCOPHL	23.7	22.22	172	TAMIJTEX	191.7	29
139	GRAMEENS2	15.2	22.35	173	BERGERPBL	1711.6	29.08
140	LANKABAFIN	26	22.67	174	LOVELLO	42.1	29.44
141	NAHEEACP	65.3	22.67	175	GOLDENSON	18.2	29.67
142	LRBDL	48.3	22.68	176	PRIMEFIN	11.5	29.74
143	UNIQUEHRL	72.6	22.69	177	DGIC	43.9	30.21
144	ALIF	13.3	22.74	178	ACIFORMULA	156.3	30.41
145	BGIC	47.4	22.79	179	TAKAFULINS	48.4	30.5
146	PRIMEINSUR	82.8	22.83	180	RDFOOD	36.3	30.76
147	DESCO	36.6	23.02	181	ORIONPHARM	126.9	31
148	COPPERTECH	41.2	23.15	182	SONALIPAPR	870.7	31.01
149	NITOLINS	42.9	23.15	183	NAVANAPHAR	109.6	32.05
150	AGNISYSL	23.4	23.17	184	BDCOM	45.7	32.64
151	SAIFPOWER	30.9	23.41	185	HRTEX	128.8	32.86
152	ACMEPL	35.4	23.44	186	HFL	22.2	33.13
153	BPPL	29.3	23.44	187	PROVATIINS	59.7	33.67
154	INTRACO	48.9	23.97	188	RINGSHINE	9.8	33.79
155	IBP	20.4	24.29	189	JHRML	111.5	34.31
156	RAKCERAMIC	42.9	24.94	190	ICB	92	34.33
157	AGRANINS	39	25.22	191	AIL	53.4	34.45
158	AAMRANET	46.7	25.24	192	FORTUNE	79.5	34.57
159	STANDBANKL	8.8	25.38	193	DOMINAGE	21.8	34.79
160	IPDC	57.6	25.87	194	UNITEDINS	46.5	34.88
161	WALTONHIL	1047.7	26.09	195	ACFL	26.6	35
162	SAPORTL	32.7	26.66	196	CAPMIBBLMF	14.2	35.5
163	IFILISLMF1	6.4	26.67	197	ARGONDENIM	18.5	35.58
164	NCCBLMF1	6.9	26.95	198	ADNTEL	144.1	35.67
165	AAMRATECH	53.3	27.19	199	GSPFINANCE	30.3	36.07
166	RENATA	1303.2	27.33	200	BATASHOE	967.7	36.09
167	KEYACOSMET	6.6	27.5	201	SEAPEARL	184.3	36.28
168	SKTRIMS	24.8	27.56	202	BPML	106.6	36.51



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	MEGHNACEM	70.7	36.57	237	BDTHAIFOOD	46.5	59.11
204	VAMLRBBF	7.4	37	238	PDL	11.5	60.53
205	METROSPIN	51.5	37.32	239	MONOSPOOL	347.8	63.82
206	APEXSPINN	130.9	37.94	240	PF1STMF	10.6	66.25
207	BDLAMPS	271.1	38.29	241	MEGHNAINS	44.8	71.49
208	PHARMAID	793.2	38.86	242	BEACONPHAR	306.8	75.75
209	BDFINANCE	44.1	39.38	243	SINGERBD	151.9	78.03
210	RECKITBEN	4760.7	39.44	244	JMISMDL	357.8	78.64
211	ANWARGALV	463.1	40.13	245	SAFKOSPINN	28.2	85.45
212	GEMINISEA	502.1	40.2	246	PREMIERCEM	44.6	90.41
213	KDSALTD	94.1	40.39	247	YPL	20.8	91.76
214	DESHBANDHU	19.1	40.64	248	EPGL	35.4	93.16
215	AMANFEED	34.3	40.83	249	RUPALIBANK	25.2	94.5
216	APEXFOODS	214.9	41.81	250	PRIMETEX	41.2	95.81
217	SINOBANGLA	77.6	42.87	251	DAFODILCOM	65.8	98.21
218	EGEN	61.4	42.94	252	AFCAGRO	23.5	106.82
219	ARAMIT	310.1	45.34	253	SPCERAMICS	43	110.26
220	RANFOUNDRY	172.8	45.35	254	MONNOCERA	116.1	112.72
221	BENGALWTL	24.6	47.31	255	ISNLTD	67.1	113.73
222	UNITEDFIN	15.8	47.4	256	ALLTEX	24.6	123
223	AMCL(PRAN)	266.8	47.47	257	INTECH	31.8	125.53
224	UNILEVERCL	2851.3	47.67	258	QUASEMIND	58.4	132.73
225	AIBL1STIMF	7.3	48.67	259	RAHIMTEXT	215.3	136.27
226	KOHINOOR	607.6	49.32	260	AL-HAJTEX	132.2	145.27
227	WATACHEM	200.2	49.43	261	SONARGAON	49.6	150.3
228	SALAMCRST	33.3	49.7	262	APEXTANRY	128.7	156.95
229	SAMORITA	85.5	50.49	263	PENINSULA	30	157.89
230	CAPMBDBLMF	10.1	50.5	264	FUWANGFOOD	23.5	160.23
231	PAPERPROC	237.8	51.47	265	ACTIVEFINE	19.3	175.45
232	ACI	273.9	52.37	266	ICBEPMF1S1	7.1	177.5
233	DBH1STMF	6.9	53.91	267	NAVANACNG	29	181.25
234	ICB3RDNRB	6.5	54.17	268	MONNOFABR	24.1	200.83
235	FUWANGCER	17.4	56.74	269	ROBI	30	204.55
236	MLDYEING	24.8	57.67	270	NFML	16.7	208.75



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	ISLAMICFIN	19.7	211.07	305	GLDNJMF	10.1	-
272	SONALIANS	895.7	220.25	306	IBBL2PBOND	5000	-
273	BDAUTOCA	136.2	277.96	307	IBBLPBOND	1053	-
274	GREENELMF	6.9	287.5	308	MEGHNALIFE	65.4	-
275	EMERALDOIL	36.4	303.33	309	NATLIFEINS	179	-
276	BEACHHATCH	41.7	312.75	310	PADMALIFE	53.2	-
277	MONNOAGML	556.9	350.25	311	PBLPBOND	4700	-
278	KAY&QUE	275.4	466.78	312	POPULARLIF	67.5	-
279	AMBEEPHA	486.2	492.77	313	PRAGATILIF	74.2	-
280	ORIONINFU	954.7	500.72	314	PREBPBOND	5100	-
281	EASTRNLUB	1934.6	516.35	315	PRIMELIFE	55.9	-
282	GENNEXT	6	600	316	PROGRESLIF	77.4	-
283	BANGAS	127.7	638.5	317	RUPALILIFE	82.5	-
284	BDTHAI	17	850	318	SANDHANINS	28.9	-
285	SAMATALETH	70.5	881.25	319	SJIBLPBOND	4971	-
286	KPCL	26.6	886.67	320	SONALILIFE	62.7	-
287	AFTABAUTO	27.4	2740	321	SUNLIFEINS	70.2	-
288	DSHGARME	150.4	3008	322	1JANATAMF	6.1	n/a
289	FINEFOODS	68.3	3415	323	ABB1STMF	5.2	n/a
290	AIBLPBOND	4920	-	324	ANLIMAYARN	37.1	n/a
291	APSCLBOND	5500	-	325	APOLOISPAT	8.2	n/a
292	BEXGSUKUK	88	-	326	ARAMITCEM	31.4	n/a
293	CBLPBOND	1037500	-	327	ATCSLGF	9.7	n/a
294	CLICL	16	-	328	ATLASBANG	104.2	n/a
295	DEBARACEM	1865	-	329	AZIZPIPES	95.7	n/a
296	DEBBDLUGG	784	-	330	BAYLEASING	23.9	n/a
297	DEBBDWELD	1418.5	-	331	BDSERVICE	5.2	n/a
298	DEBBDZIPP	700	-	332	BDWELDING	26.4	n/a
299	DEBBXDENIM	1450	-	333	BIFC	9.5	n/a
300	DEBBXFISH	835	-	334	BXSYNTH	8.4	n/a
301	DEBBXKNI	900	-	335	CENTRALPHL	12.4	n/a
302	DEBBXTEX	1300	-	336	CROWNCEMNT	74.4	n/a
303	DELTALIFE	144.1	-	337	CVOPRL	163.7	n/a
304	FAREASTLIF	86.2	-	338	DELTASPINN	8.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	DULAMIACOT	71.1	n/a	373	NBL	8.3	n/a
340	EBL1STMF	7.4	n/a	374	NORTHERN	227	n/a
341	EBLNRBMF	6.5	n/a	375	NTC	609.3	n/a
342	ECABLES	228.3	n/a	376	NLTUBES	79.5	n/a
343	ETL	9.4	n/a	377	NURANI	7	n/a
344	EXIM1STMF	5.8	n/a	378	OAL	11	n/a
345	FAMILYTEX	4.9	n/a	379	OIMEX	18.8	n/a
346	FARCHEM	10.6	n/a	380	PHOENIXFIN	16.3	n/a
347	FAREASTFIN	5.9	n/a	381	PHPMF1	5.2	n/a
348	FASFIN	5.4	n/a	382	PLFSL	3	n/a
349	FBFIF	5	n/a	383	POPULAR1MF	5.1	n/a
350	FIRSTFIN	5.5	n/a	384	PREMIERLEA	6.8	n/a
351	GHAIL	17.5	n/a	385	RAHIMAFOOD	237.7	n/a
352	GHCL	35.1	n/a	386	REGENTTEX	9.8	n/a
353	GQBALLPEN	102.8	n/a	387	RENWICKJA	978.3	n/a
354	HAKKANIPUL	68.2	n/a	388	RNSPIN	6.2	n/a
355	HEIDELBCEM	179.1	n/a	389	RSRMSTEEL	18.8	n/a
356	ICBAGRANI1	9.2	n/a	390	SAVAREFR	261.1	n/a
357	ICBAMCL2ND	8.7	n/a	391	SEMLFBSLGF	8.4	n/a
358	ICBIBANK	5.4	n/a	392	SEMLIBLSF	8.5	n/a
359	ICBSONALI1	7.8	n/a	393	SEMLLECMF	9.1	n/a
360	IFIC1STMF	5.1	n/a	394	SHASHADNIM	27	n/a
361	ILFSL	5.7	n/a	395	SHYAMPSUG	98.2	n/a
362	IMAMBUTTON	126.6	n/a	396	STANCERAM	147	n/a
363	JUTESPINN	184.3	n/a	397	STYLECRAFT	105.5	n/a
364	KBPPWBIL	13.8	n/a	398	TALLUSPIN	10.3	n/a
365	KPPL	8.9	n/a	399	TRUSTB1MF	5.6	n/a
366	LEGACYFOOT	58.7	n/a	400	TUNGHAI	5.8	n/a
367	LIBRAINFU	883.6	n/a	401	UNIONCAP	8.7	n/a
368	MEGCONMILK	42	n/a	402	USMANIAGL	74.6	n/a
369	MEGHNAPET	40.7	n/a	403	WMSHIPYARD	11	n/a
370	MIDASFIN	13.2	n/a	404	ZAHEENSPIN	12.8	n/a
371	MIRACLEIND	34.2	n/a	405	ZAHINTEX	9	n/a
372	MITHUNKNIT	18.8	n/a				

04.Primary Market Highlights


Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Global Islami Bank Ltd.	425.00	IPO (Fixed Price)	106.25	79.69	239.06	10.00	N/A	10.00	Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Subscription from Nov 20 to Nov 24
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



Indices	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	32001	32033	-32	-0.10%	-12.08%	38.30%
NASDAQ Composite (USA)	10691	11192	-501	-4.48%	-34.93%	70.02%
S&P 500 (USA)	3718	3806	-88	-2.31%	-22.20%	49.39%

Europe



Indices	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7189	7074	115	1.63%	-2.89%	9.17%
EURO STOXX 50 (Eurozone)	3593	3605	-12	-0.33%	-16.56%	22.34%
DAX (Germany)	13130	13211	-81	-0.61%	-17.34%	26.47%
CAC 40 (France)	6243	6244	-1	-0.02%	-12.97%	35.75%
IBEX 35 (Spain)	7869	7921	-52	-0.66%	-9.70%	-5.92%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Nov 03 2022	Previous Week Oct 27 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	2998	2983	15	0.50%	-17.16%	20.74%
FTSE Straits Times (Singapore)	3103	3015	88	2.92%	-0.77%	1.90%
FTSE Bursa Malaysia (Malaysia)	1420	1454	-34	-2.34%	-8.03%	-16.03%
Hang Seng Index (Hong Kong)	15339	15428	-89	-0.58%	-33.63%	-39.80%
Nikkei 225 (Japan)	27655	27331	324	1.19%	-3.95%	37.74%
JSX Composite (Indonesia)	7035	7092	-57	-0.80%	6.90%	13.63%
S&P BSE SENSEX (India)	60836	59757	1079	1.81%	5.26%	69.90%
KSE 100 (Pakistan)	42091	41603	488	1.17%	-5.23%	11.19%
Vietnam Ho Chi Minh (Vietnam)	1020	1028	-8	-0.78%	-31.36%	13.21%
CSE All Share (Sri Lanka)	8509	8802	-293	-3.33%	-29.21%	41.39%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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Bangladesh Merchant Bankers Association (Research Tab)

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