



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

06th November to 10th November, 2022

Week 45 of the Calendar Year

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01. Market Commentary

1. DSEX ended in red for the week decreasing by 56.90 points (0.89%) compared to the previous week. It stands at 6353.77 points.
2. The index continued its winning momentum to start the week, rising by about a measly 5 points in the opening trading day. However, the index went into correction mode and lost about 66 points in the following three days. The index tried to recover from the fall but could only manage to garner a rise of 3.63 points. Overall, the market moved downward for the week.
3. Investor participation increased further by 6.39% and reached an average of BDT 1,100 Crore of daily turnover. This may be deemed a positive sign as the average daily turnover increased from the three-digit mark average two weeks before. Investor sentiments were extremely negative, as on weekly average basis 34 scrips advanced, 129 scrips declined and 223 scrips remained unchanged.
4. The market again went into a downward trend this week after temporarily breaking the three weeks' losing streak last week. The turnovers this week was seen to increase but investors were mostly engaged in a selling spree as the latest quarterly disclosures of most were not satisfactory. Furthermore, investors are uncertain about the future economic outlook due to low export and remittance inflows, dollar shortages and resultant production disruptions due to gas and electricity rationing and halting of LC opening. However, the dollar crisis situation may find a temporary relief as IMF has agreed to lend USD 4.5 Billion in 42 installments starting from February 2023. This has opened more financing arenas for Bangladesh as evidenced by talks with World Bank regarding a loan of USD 2 Billion scheduled for next week.
5. Market capitalization stands at USD 75.8 Billion*.
*(USD 1 = BDT 101.80 as on November 10, 2022).



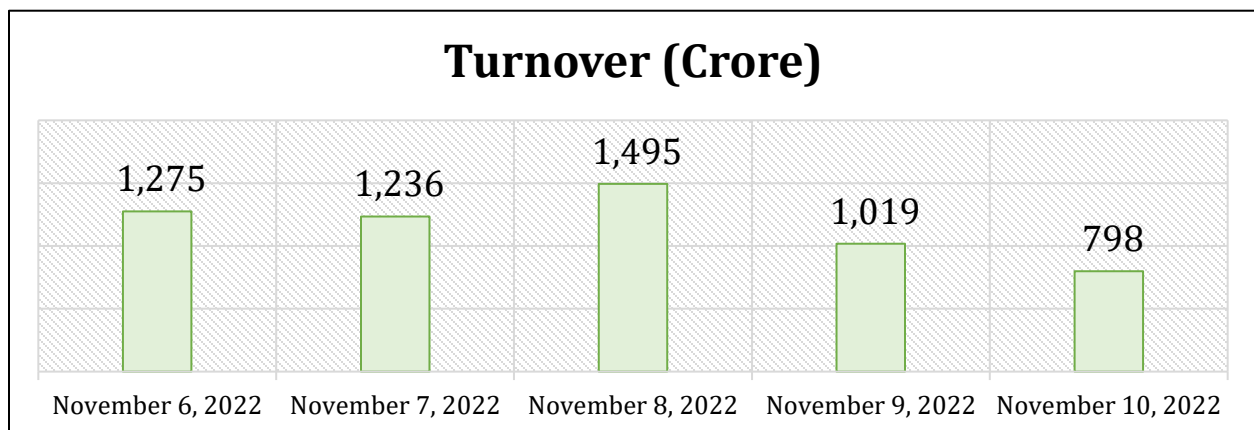
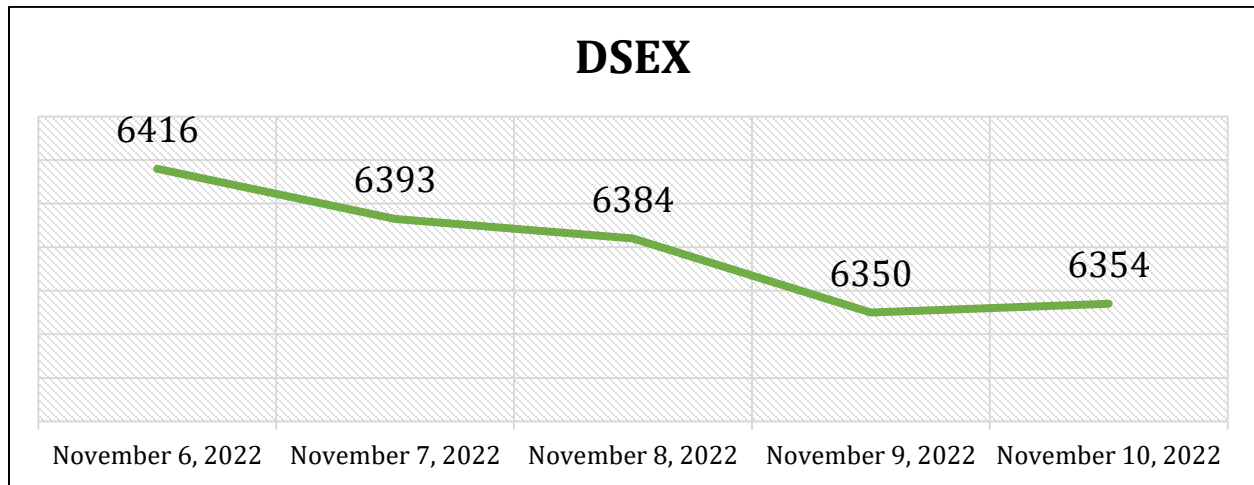
02. Major Market Policies

- i. Bangladesh Bank (BB) in a circular stated that the single borrower exposure limit of 25% will not be applicable in case of coal-based electricity producing companies for the next 5 years and the new limit applicable for the next 5 years will be set by BB accordingly.
- ii. Bangladesh Bank (BB) in a circular stated that the interest rate on borrowing from Export Development Fund (EDF) have been refixed. Interest rate on EDF loans to Authorized Dealers (ADs) will be charged by Bangladesh Bank at 2.5% p.a., while ADs will charge interest to manufacturer-exporters at 4% p.a., effective from November 13, 2022. Previously, the rates were 1.5% and 3% p.a. respectively.
- iii. Bangladesh Bank (BB) in a circular stated that banks are now allowed to loan working capital to Cottage, Micro, Small and Medium Enterprises (CMSME) sector from the refinance scheme of BDT 25,000 Crore dedicated to the sector. Now, banks can provide up to 40% of their disbursed loans to CMSME as working capital.
- iv. Bangladesh Bank (BB) in a circular revised the stock of cash currency maintained by Money Changers. Money Changers can maintain a maximum of USD 25,000 or equivalent worth of cash foreign currency at the close of each business day. Any cash foreign currency beyond this limit shall either be encashed with any AD or deposited to the Foreign Currency (FC) account maintained with the designated AD of the concerned Money Changer. The balance of that FC account must not exceed USD 50,000 or equivalent at any point of time. The maximum stock of Bangladeshi Taka must not exceed BDT 50 Lakhs at any point of time. Any Bangladeshi Taka beyond this limit shall be deposited to the money changers' current deposit account.
- v. Bangladesh Bank (BB) in a circular fixed Platform Fees, Interoperable Fees and Service Charges through Interoperable Digital Transaction Platform (IDTP) "Binimoy". Through this platform, users can transfer funds from banks to banks, Payment Service Providers (PSPs) or Mobile Financial Services (MFS) and vice versa. The platform will be effective from November 14, 2022.

03. Secondary Market Highlights

Index Scenario

| Indices | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---------|--------------------------------|---------------------------------|--------|----------|----------------------------|----------------------------|
| DSEX | 6353.77 | 6410.67 | -56.90 | -0.89% | -5.96% | 17.98% |
| DS30 | 2235.97 | 2252.99 | -17.02 | -0.76% | -11.71% | 18.89% |
| DSES | 1385.03 | 1401.10 | -16.07 | -1.15% | -3.22% | 12.35% |





Market Statistics

| Particulars | Current Week (Nov 06 - Nov 10 2022) | Previous Week (Oct 30 - Nov 03 2022) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 1,164 | 1,095 | 70 | 6.39% |
| Market P/E (Weighted Average) | 14.79 | 14.85 | -0.06 | -0.40% |
| Market Cap. to GDP | 19.40% | 19.47% | -0.07% | -0.35% |

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|----------|
| | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change |
| Market Capitalization (Crore) | 771,556 | 774,299 | -2,743 | -0.35% | - | - | - | - |
| Equity Market Capitalization (Crore) | 446,335 | 448,742 | -2,407 | -0.54% | 57.85% | 57.95% | -0.11% | -0.18% |
| Mutual Fund Market Capitalization (Crore) | 3,861 | 3,862 | -1 | -0.03% | 0.50% | 0.50% | 0.00% | 0.33% |
| Debt Market Capitalization (Crore) | 321,360 | 321,695 | -335 | -0.10% | 41.65% | 41.55% | 0.10% | 0.25% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Nov 10 2022 | Previous Week Market Cap. (Crore) Nov 03 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|-----------------------------|--|---|--------|----------|-------------------------|-------------------------|
| Bank | 63,849 | 63,728 | 121 | 0.19% | -13.60% | -19.03% |
| Cement | 11,415 | 11,293 | 122 | 1.08% | -10.10% | 8.98% |
| Ceramics Sector | 3,194 | 3,238 | -44 | -1.35% | 4.26% | 3.85% |
| Engineering | 52,568 | 52,891 | -323 | -0.61% | -7.05% | -7.14% |
| Financial Institutions | 18,601 | 18,630 | -29 | -0.16% | -18.55% | -16.65% |
| Food & Allied | 37,727 | 37,803 | -76 | -0.20% | -15.56% | -81.22% |
| Fuel & Power | 44,804 | 45,076 | -272 | -0.60% | -5.75% | -11.66% |
| Insurance | 15,996 | 16,449 | -453 | -2.75% | -25.66% | 30.41% |
| IT Sector | 4,560 | 4,450 | 110 | 2.47% | 13.31% | 12.21% |
| Jute | 314 | 323 | -9 | -2.85% | 52.83% | -33.71% |
| Miscellaneous | 23,751 | 24,033 | -282 | -1.18% | -4.03% | 108.07% |
| Mutual Funds | 3,861 | 3,862 | -1 | -0.03% | -19.28% | -6.75% |
| Paper & Printing | 4,260 | 4,163 | 97 | 2.33% | 23.91% | 12.88% |
| Pharmaceuticals & Chemicals | 74,811 | 75,816 | -1,005 | -1.33% | 4.46% | 30.36% |
| Services & Real Estate | 3,303 | 3,285 | 18 | 0.54% | 28.96% | 72.17% |
| Tannery Industries | 3,148 | 3,204 | -56 | -1.75% | -8.12% | 9.82% |
| Telecommunication | 58,023 | 58,023 | 0 | 0.00% | -17.83% | -18.39% |
| Textile | 17,325 | 17,412 | -87 | -0.50% | 7.84% | -4.21% |
| Travel & Leisure | 4,396 | 4,767 | -372 | -7.79% | 66.05% | 60.76% |
| Corporate Bond | 3,130 | 3,115 | 15 | 0.48% | -13.47% | -12.27% |
| Debenture | 10 | 10 | 0 | 0.00% | 0.00% | 0.00% |
| G-Sec (T. Bond) | 322,512 | 322,728 | -216 | -0.07% | N/A | N/A |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|--|-----------------|--|-----------------|---------------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| Chartered Life Insurance Company Limited | 60.00% | Indo-Bangla Pharmaceuticals Limited | -16.67% | Genex Infosys Limited | 7.99% |
| Genex Infosys Limited | 28.95% | Desh General Insurance Company Limited | -14.58% | Orion Pharma Ltd. | 5.97% |
| Pragati Life Insurance Ltd. | 28.03% | Hakkani Pulp & Paper Ltd. | -14.37% | Bashundhara Paper Mills Limited | 5.04% |
| Apex Foods Limited | 20.61% | Eastern Cables Ltd. | -13.97% | Navana Pharmaceuticals Limited | 4.08% |
| Summit Alliance Port Limited | 16.82% | Samorita Hospital Ltd. | -13.33% | Eastern Housing Limited | 3.68% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Bank | 33 | 7.8 |
| 2 | Miscellaneous | 15 | 11.6 |
| 3 | Fuel & Power | 23 | 13.6 |
| 4 | Telecommunication | 3 | 14.4 |
| 5 | Pharmaceuticals & Chemicals | 33 | 18.8 |
| 6 | Food & Allied | 21 | 21.5 |
| 7 | Engineering | 42 | 22.1 |
| 8 | Services & Real Estate | 4 | 24.6 |
| 9 | Financial Institutions | 23 | 29.6 |
| 10 | Textile | 58 | 29.7 |
| 11 | Ceramics Sector | 5 | 33.7 |
| 12 | IT Sector | 11 | 34.2 |
| 13 | Tannery Industries | 6 | 37.1 |
| 14 | Cement | 7 | 49.3 |
| 15 | Insurance | 55 | 84.9 |
| 16 | Paper & Printing | 6 | 100.7 |
| 17 | Jute | 3 | N/M |
| 18 | Mutual Funds | 37 | N/M |
| 19 | Travel & Leisure | 4 | N/M |

*N/M = Not Mentionable.

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | MERCANBANK | 13.6 | 3.14 | 35 | SUMITPOWER | 34 | 8.79 |
| 2 | SOUTHEASTB | 13.8 | 3.72 | 36 | BSC | 140.7 | 8.84 |
| 3 | PREMIERBAN | 13.1 | 3.87 | 37 | RELIANCINS | 57.9 | 8.88 |
| 4 | JAMUNABANK | 21.3 | 3.93 | 38 | NRBCBANK | 17.6 | 8.9 |
| 5 | PUBALIBANK | 26.8 | 3.93 | 39 | POWERGRID | 52.4 | 8.97 |
| 6 | SHAHJABANK | 19.2 | 4.32 | 40 | ISLAMIBANK | 33.1 | 9.16 |
| 7 | DHAKABANK | 13.2 | 4.97 | 41 | IFIC | 11.6 | 9.26 |
| 8 | EXIMBANK | 10.4 | 4.97 | 42 | PRAGATIINS | 61.6 | 9.51 |
| 9 | MTB | 16.6 | 4.98 | 43 | HWAWELLTEX | 45 | 9.91 |
| 10 | NCCBANK | 13.8 | 4.98 | 44 | BARKAPOWER | 21.3 | 10 |
| 11 | UNIONBANK | 9.3 | 5.21 | 45 | GREENDELT | 65.1 | 10.11 |
| 12 | MALEKSPIN | 27.3 | 5.64 | 46 | SQURPHARMA | 209.9 | 10.23 |
| 13 | BANKASIA | 20.2 | 5.65 | 47 | MAKSONSPIN | 22.3 | 10.57 |
| 14 | PRIMEBANK | 19.1 | 5.8 | 48 | SIBL | 12.3 | 10.6 |
| 15 | UTTARABANK | 23.3 | 5.84 | 49 | DBH | 57.8 | 10.76 |
| 16 | FIRSTSBANK | 9.8 | 5.88 | 50 | GP | 286.6 | 11 |
| 17 | DOREENPWR | 61 | 5.92 | 51 | SBACBANK | 10.6 | 11.04 |
| 18 | CITYBANK | 22.2 | 6.05 | 52 | IDLC | 46.5 | 11.07 |
| 19 | SSSTEEL | 16.6 | 6.23 | 53 | BRACBANK | 38.5 | 11.41 |
| 20 | EBL | 31.8 | 6.63 | 54 | PIONEERINS | 71.5 | 11.79 |
| 21 | SQUARETEXT | 67.5 | 6.8 | 55 | JAMUNAOIL | 167.3 | 12.01 |
| 22 | MATINSPINN | 77.6 | 7.19 | 56 | 1STPRIMFMF | 17 | 12.14 |
| 23 | PADMAOIL | 209.4 | 7.27 | 57 | CITYGENINS | 26.7 | 12.44 |
| 24 | UCB | 13 | 7.28 | 58 | TITASGAS | 40.9 | 12.74 |
| 25 | BSRMSTEEL | 63.9 | 7.33 | 59 | RELIANCE1 | 10.8 | 12.86 |
| 26 | TRUSTBANK | 34.9 | 7.35 | 60 | SAIHAMCOT | 16.5 | 12.99 |
| 27 | ONEBANKLTD | 11.1 | 7.37 | 61 | BBSCABLES | 52.4 | 13.07 |
| 28 | SHURWID | 18.6 | 7.38 | 62 | ASIAINS | 50.1 | 13.09 |
| 29 | MPETROLEUM | 198.7 | 7.8 | 63 | KARNAPHULI | 28.6 | 13.32 |
| 30 | BEXIMCO | 115.6 | 8.07 | 64 | ASIAPACINS | 45 | 13.39 |
| 31 | DUTCHBANGL | 62.6 | 8.17 | 65 | BBS | 22.1 | 13.39 |
| 32 | CONFIDCEM | 93.5 | 8.29 | 66 | BXPBARMA | 154.6 | 13.47 |
| 33 | ACMELAB | 85.1 | 8.53 | 67 | UPGDCL | 233.7 | 13.58 |
| 34 | BSRMLTD | 90 | 8.7 | 68 | MHSML | 26.5 | 13.8 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | GPHISPAT | 47.3 | 13.83 | 103 | LRGLOBMF1 | 6.4 | 16.67 |
| 70 | CONTININS | 31.9 | 13.91 | 104 | KTL | 23.7 | 16.93 |
| 71 | ABBANK | 9.9 | 14.01 | 105 | EASTLAND | 25.4 | 17.32 |
| 72 | MJLBD | 89.1 | 14.01 | 106 | PARAMOUNT | 46.5 | 17.44 |
| 73 | CNATEX | 10.2 | 14.17 | 107 | LHBL | 67.1 | 17.66 |
| 74 | REPUBLIC | 36.4 | 14.37 | 108 | SAIHAMTEX | 24.4 | 17.81 |
| 75 | CENTRALINS | 37.2 | 14.38 | 109 | SIMTEX | 17.3 | 17.84 |
| 76 | EASTERNINS | 51.4 | 14.55 | 110 | DHAKAINS | 50 | 17.86 |
| 77 | ESQUIRENIT | 34.5 | 14.62 | 111 | NPOLYMER | 52.7 | 18.05 |
| 78 | RUPALIINS | 27.5 | 14.63 | 112 | STANDARINS | 49.2 | 18.54 |
| 79 | ALARABANK | 23.7 | 14.69 | 113 | JANATAINS | 29.6 | 18.81 |
| 80 | IBNSINA | 286.6 | 14.78 | 114 | FEDERALINS | 25.6 | 18.82 |
| 81 | PHENIXINS | 39.1 | 14.96 | 115 | MARICO | 2421.5 | 19.06 |
| 82 | TOSRIFA | 24.2 | 15.03 | 116 | MERCINS | 32.1 | 19.11 |
| 83 | QUEENSOUTH | 24.7 | 15.06 | 117 | OLYMPIC | 115.6 | 19.17 |
| 84 | UTTARAFIN | 33.8 | 15.09 | 118 | PURABIGEN | 27.6 | 19.17 |
| 85 | CRYSTALINS | 40.8 | 15.22 | 119 | GBBPOWER | 19.8 | 19.6 |
| 86 | SKICL | 57.1 | 15.35 | 120 | MIRAKHTER | 58.6 | 20 |
| 87 | DSSL | 17 | 15.45 | 121 | GLOBALINS | 32.8 | 20.16 |
| 88 | BNICL | 63.7 | 15.46 | 122 | RUNNERAUTO | 48.4 | 20.17 |
| 89 | ENVOYTEX | 43.9 | 15.53 | 123 | LRBDL | 43 | 20.19 |
| 90 | UNIONINS | 37.6 | 15.58 | 124 | GENEXIL | 112.7 | 20.27 |
| 91 | VFSTDL | 22.2 | 15.63 | 125 | UNIQUEHRL | 65 | 20.31 |
| 92 | EIL | 28.3 | 15.72 | 126 | SHEPHERD | 24 | 20.34 |
| 93 | BSCCL | 218.9 | 15.74 | 127 | SONARBAINS | 49.6 | 20.44 |
| 94 | SPCL | 68.1 | 15.84 | 128 | NORTHRNINS | 41.2 | 20.46 |
| 95 | BATBC | 518.7 | 15.87 | 129 | NLI1STMF | 14.4 | 20.57 |
| 96 | PEOPLESINS | 37.9 | 15.97 | 130 | EHL | 121.2 | 20.61 |
| 97 | PRIME1ICBA | 7.7 | 16.04 | 131 | INDEXAGRO | 105 | 20.63 |
| 98 | VAMLBDMF1 | 7.3 | 16.1 | 132 | ITC | 39.4 | 21.07 |
| 99 | ISLAMIINS | 42.1 | 16.19 | 133 | NEWLIN | 45.1 | 21.14 |
| 100 | NHFIL | 43.6 | 16.27 | 134 | LINDEBD | 1397.7 | 21.49 |
| 101 | PTL | 77 | 16.49 | 135 | ADVENT | 22.6 | 21.52 |
| 102 | FEKDIL | 17.2 | 16.54 | 136 | AOL | 36.5 | 21.86 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 137 | APEXFOOT | 257.5 | 22.01 | 171 | SONALIPAPR | 833.5 | 29.68 |
| 138 | INTRACO | 44.9 | 22.01 | 172 | PRIMEFIN | 11.5 | 29.74 |
| 139 | GRAMEENS2 | 15.2 | 22.35 | 173 | TAKAFULINS | 47.4 | 29.87 |
| 140 | COPPERTECH | 40 | 22.47 | 174 | ACIFORMULA | 155 | 30.16 |
| 141 | SAIFPOWER | 29.7 | 22.5 | 175 | RDFOOD | 36.2 | 30.68 |
| 142 | LANKABAFIN | 26 | 22.67 | 176 | ORIONPHARM | 125.7 | 30.71 |
| 143 | NAHEEACP | 65.3 | 22.67 | 177 | LOVELLO | 44.2 | 30.91 |
| 144 | ALIF | 13.3 | 22.74 | 178 | JHRML | 100.7 | 30.98 |
| 145 | PRIMEINSUR | 82.8 | 22.83 | 179 | SALVOCHEM | 61.8 | 31.21 |
| 146 | DESCO | 36.6 | 23.02 | 180 | ADNTEL | 127.1 | 31.46 |
| 147 | NITOLINS | 42.9 | 23.15 | 181 | SAPORTL | 38.2 | 32.1 |
| 148 | AGNISYSL | 23.4 | 23.17 | 182 | APEXFOODS | 259.2 | 32.4 |
| 149 | ACMEPL | 35.4 | 23.44 | 183 | HRTEX | 127.5 | 32.53 |
| 150 | BPPL | 29.3 | 23.44 | 184 | HFL | 22.2 | 33.13 |
| 151 | BGIC | 49.5 | 23.8 | 185 | PROVATIINS | 58.9 | 33.21 |
| 152 | AGRANINS | 38.5 | 24.89 | 186 | RINGSHINE | 9.8 | 33.79 |
| 153 | RAKCERAMIC | 42.9 | 24.94 | 187 | SEAPEARL | 174.3 | 34.31 |
| 154 | STANDBANKL | 8.8 | 25.38 | 188 | ICB | 92 | 34.33 |
| 155 | DGIC | 37.5 | 25.8 | 189 | NAVANAPHAR | 117.4 | 34.33 |
| 156 | IPDC | 57.6 | 25.87 | 190 | AIL | 53.4 | 34.45 |
| 157 | AAMRANET | 48.9 | 26.43 | 191 | BATASHOE | 926.4 | 34.55 |
| 158 | AAMRATECH | 47.1 | 26.46 | 192 | FORTUNE | 79.5 | 34.57 |
| 159 | NCCBLMF1 | 6.8 | 26.56 | 193 | DOMINAGE | 21.8 | 34.79 |
| 160 | IFILISLMF1 | 6.4 | 26.67 | 194 | ACFL | 26.5 | 34.87 |
| 161 | KEYACOSMET | 6.4 | 26.67 | 195 | UNITEDINS | 46.5 | 34.88 |
| 162 | RENATA | 1303.2 | 27.33 | 196 | ARGONDENIM | 18.2 | 35 |
| 163 | SKTRIMS | 24.8 | 27.56 | 197 | MEGHNACEM | 69 | 35.38 |
| 164 | MBL1STMF | 6.6 | 27.73 | 198 | CAPMIBBLMF | 14.2 | 35.5 |
| 165 | IFADAUTOS | 46.3 | 28.23 | 199 | EGEN | 60.4 | 35.95 |
| 166 | TAMIJTEX | 188.5 | 28.52 | 200 | GSPFINANCE | 30.3 | 36.07 |
| 167 | SILVAPHL | 21.6 | 28.8 | 201 | ANWARGALV | 426.8 | 36.98 |
| 168 | SILCOPHL | 23.4 | 28.89 | 202 | VAMLRBBF | 7.4 | 37 |
| 169 | BERGERPBL | 1711.6 | 29.08 | 203 | METROSPIN | 51.9 | 37.61 |
| 170 | BDCOM | 41.4 | 29.57 | 204 | DESHBANDHU | 18.4 | 39.15 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 205 | BDFINANCE | 44.1 | 39.38 | 239 | SINGERBD | 151.9 | 78.03 |
| 206 | RECKITBEN | 4760.7 | 39.44 | 240 | JMISMDL | 356.4 | 78.33 |
| 207 | BDLAMPS | 282 | 39.83 | 241 | SAFKOSPINN | 28.2 | 85.45 |
| 208 | AMANFEED | 33.5 | 39.88 | 242 | YPL | 19.8 | 87.35 |
| 209 | KDSALTD | 93.9 | 40.3 | 243 | PREMIERCEM | 44.5 | 90.2 |
| 210 | BPML | 117.9 | 40.38 | 244 | EPGL | 35.1 | 92.37 |
| 211 | GEMINISEA | 529.4 | 42.39 | 245 | RUPALIBANK | 25.2 | 94.5 |
| 212 | RANFOUNDRY | 163.3 | 42.86 | 246 | PRIMETEX | 41.2 | 95.81 |
| 213 | ARAMIT | 305.5 | 44.66 | 247 | DAFODILCOM | 65.8 | 98.21 |
| 214 | BENGALWTL | 24.2 | 46.54 | 248 | MONNOCERA | 104.5 | 101.46 |
| 215 | KOHINOOR | 574.2 | 46.61 | 249 | ISNLTD | 59.9 | 101.53 |
| 216 | UNITEDFIN | 15.8 | 47.4 | 250 | AFCAGRO | 23.5 | 106.82 |
| 217 | AMCL(PRAN) | 266.8 | 47.47 | 251 | SPCERAMICS | 43 | 110.26 |
| 218 | UNILEVERCL | 2849.3 | 47.64 | 252 | INTECH | 30.4 | 120 |
| 219 | AIBL1STMF | 7.3 | 48.67 | 253 | ALLTEX | 24.6 | 123 |
| 220 | WATACHEM | 200.2 | 49.43 | 254 | SAMORITA | 74.1 | 123.5 |
| 221 | SALAMCRST | 33.3 | 49.7 | 255 | DACCADYE | 17.9 | 127.86 |
| 222 | SINOBANGLA | 90.4 | 49.94 | 256 | QUASEMIND | 58.4 | 132.73 |
| 223 | CAPMBDBLMF | 10.1 | 50.5 | 257 | PENINSULA | 27.5 | 144.74 |
| 224 | ACI | 273.2 | 52.24 | 258 | SONARGAON | 49.6 | 150.3 |
| 225 | APEXSPINN | 130.9 | 52.78 | 259 | AL-HAJTEX | 140.9 | 154.84 |
| 226 | PAPERPROC | 247 | 53.46 | 260 | APEXTANRY | 128.7 | 156.95 |
| 227 | DBH1STMF | 6.9 | 53.91 | 261 | FUWANGFOOD | 23.5 | 160.23 |
| 228 | ICB3RDNRB | 6.5 | 54.17 | 262 | NAVANACNG | 26.8 | 167.5 |
| 229 | BDTHAIFOOD | 43.2 | 54.92 | 263 | ACTIVEFINE | 19.3 | 175.45 |
| 230 | FUWANGCER | 17.4 | 56.74 | 264 | ICBEPMF1S1 | 7.1 | 177.5 |
| 231 | MLDYEING | 24.8 | 57.67 | 265 | MONNOFABR | 24.1 | 200.83 |
| 232 | PDL | 11.5 | 60.53 | 266 | ROBI | 30 | 204.55 |
| 233 | MONOSPOOL | 341.3 | 62.62 | 267 | NFML | 16.7 | 208.75 |
| 234 | PF1STMF | 10.6 | 66.25 | 268 | ISLAMICFIN | 19.7 | 211.07 |
| 235 | PHARMAID | 790.7 | 70.98 | 269 | SONALIANS | 863.8 | 212.41 |
| 236 | MEGHNAINS | 44.8 | 71.49 | 270 | BDAUTOCA | 136.2 | 277.96 |
| 237 | BEACONPHAR | 297.7 | 73.51 | 271 | GREENDELMF | 6.9 | 287.5 |
| 238 | IBP | 17 | 77.27 | 272 | EMERALDOIL | 36.4 | 303.33 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 273 | BEACHHATCH | 41.7 | 312.75 | 307 | NATLIFEINS | 179 | - |
| 274 | MONNOAGML | 520.2 | 327.17 | 308 | PADMALIFE | 53.3 | - |
| 275 | KAY&QUE | 255 | 432.2 | 309 | PBLPBOND | 4700 | - |
| 276 | ORIONINFU | 911 | 477.8 | 310 | POPULARLIF | 69.4 | - |
| 277 | BANGAS | 127.7 | 491.15 | 311 | PRAGATILIF | 95 | - |
| 278 | AMBEEPHA | 486.2 | 492.77 | 312 | PREBPBOND | 5100 | - |
| 279 | GENNEXT | 6 | 600 | 313 | PRIMELIFE | 56.9 | - |
| 280 | ECABLES | 196.4 | 613.75 | 314 | PROGRESLIF | 77.4 | - |
| 281 | BDTHAI | 17 | 850 | 315 | RUPALILIFE | 77.4 | - |
| 282 | SAMATALETH | 70.5 | 881.25 | 316 | SANDHANINS | 27.3 | - |
| 283 | KPCL | 26.6 | 886.67 | 317 | SJIBLPBOND | 4971 | - |
| 284 | EASTRNLUB | 1856.3 | 1856.3 | 318 | SONALILIFE | 60.5 | - |
| 285 | AFTABAUTO | 26.5 | 2650 | 319 | SUNLIFEINS | 63.8 | - |
| 286 | DSHGARME | 150.4 | 3008 | 320 | 1JANATAMF | 6.1 | n/a |
| 287 | FINEFOODS | 64.1 | 3205 | 321 | ABB1STMF | 5.2 | n/a |
| 288 | AIBLPBOND | 4900 | - | 322 | ANLIMAYARN | 37.1 | n/a |
| 289 | APSCLBOND | 5500 | - | 323 | APOLOISPAT | 8.2 | n/a |
| 290 | BEXGSUKUK | 88.5 | - | 324 | ARAMITCEM | 31.4 | n/a |
| 291 | CBLPBOND | 1037500 | - | 325 | ATCSLGF | 9.7 | n/a |
| 292 | CLICL | 25.6 | - | 326 | ATLASBANG | 104.2 | n/a |
| 293 | DEBARACEM | 1865 | - | 327 | AZIZPIPES | 95.7 | n/a |
| 294 | DEBBDLUGG | 784 | - | 328 | BAYLEASING | 23.9 | n/a |
| 295 | DEBBDWELD | 1418.5 | - | 329 | BDSERVICE | 5.2 | n/a |
| 296 | DEBBDZIPP | 700 | - | 330 | BDWELDING | 30 | n/a |
| 297 | DEBBXDENIM | 1450 | - | 331 | BIFC | 9.5 | n/a |
| 298 | DEBBXFISH | 835 | - | 332 | BXSYNTH | 8.4 | n/a |
| 299 | DEBBXKNI | 900 | - | 333 | CENTRALPHL | 12.4 | n/a |
| 300 | DEBBXTEX | 1300 | - | 334 | CROWNCEMNT | 74.4 | n/a |
| 301 | DELTALIFE | 139.2 | - | 335 | CVOPRL | 163.7 | n/a |
| 302 | FAREASTLIF | 78.6 | - | 336 | DELTASPINN | 8.5 | n/a |
| 303 | GLDNJMF | 10.1 | - | 337 | DULAMIACOT | 71.1 | n/a |
| 304 | IBBL2PBOND | 5000 | - | 338 | EBL1STMF | 7.4 | n/a |
| 305 | IBBLPBOND | 1053 | - | 339 | EBLNRBMF | 6.5 | n/a |
| 306 | MEGHNALIFE | 62.6 | - | 340 | ETL | 9.4 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 341 | EXIM1STMF | 5.8 | n/a | 374 | NLTUBES | 79.5 | n/a |
| 342 | FAMILYTEX | 4.9 | n/a | 375 | NURANI | 7 | n/a |
| 343 | FARCHEM | 10.6 | n/a | 376 | OAL | 11 | n/a |
| 344 | FAREASTFIN | 5.9 | n/a | 377 | OIMEX | 18.8 | n/a |
| 345 | FASFIN | 5.4 | n/a | 378 | PHOENIXFIN | 16.3 | n/a |
| 346 | FBFIF | 5 | n/a | 379 | PHPMF1 | 5.2 | n/a |
| 347 | FIRSTFIN | 5.5 | n/a | 380 | PLFSL | 3 | n/a |
| 348 | GHAIL | 17.5 | n/a | 381 | POPULAR1MF | 5.1 | n/a |
| 349 | GHCL | 35.1 | n/a | 382 | PREMIERLEA | 6.8 | n/a |
| 350 | GOLDENSON | 18.2 | n/a | 383 | RAHIMAFood | 237.7 | n/a |
| 351 | GQBALLPEN | 102.8 | n/a | 384 | RAHIMTEXT | 215.3 | n/a |
| 352 | HAKKANIPUL | 58.4 | n/a | 385 | REGENTTEX | 9.8 | n/a |
| 353 | HEIDELBCEM | 179.1 | n/a | 386 | RENWICKJA | 978.3 | n/a |
| 354 | ICBAGRANI1 | 9.2 | n/a | 387 | RNSPIN | 6.2 | n/a |
| 355 | ICBAMCL2ND | 8.7 | n/a | 388 | RSRMSTEEL | 17 | n/a |
| 356 | ICBIBANK | 5.4 | n/a | 389 | SAVAREFR | 261.1 | n/a |
| 357 | ICBSONALI1 | 7.8 | n/a | 390 | SEMLFBSLGF | 8.4 | n/a |
| 358 | IFIC1STMF | 5.1 | n/a | 391 | SEMLIBLSF | 8.5 | n/a |
| 359 | ILFSL | 5.6 | n/a | 392 | SEMLLECMF | 9.1 | n/a |
| 360 | IMAMBUTTON | 126.6 | n/a | 393 | SHASHADNIM | 27 | n/a |
| 361 | JUTESPINN | 182.1 | n/a | 394 | SHYAMPSUG | 98.2 | n/a |
| 362 | KBPPWBIL | 13.8 | n/a | 395 | STANCERAM | 147 | n/a |
| 363 | KPPL | 8.9 | n/a | 396 | STYLECRAFT | 105.5 | n/a |
| 364 | LEGACYFOOT | 58.7 | n/a | 397 | TALLUSPIN | 10.3 | n/a |
| 365 | LIBRAINFU | 883.6 | n/a | 398 | TRUSTB1MF | 5.6 | n/a |
| 366 | MEGCONMILK | 42 | n/a | 399 | TUNGHAI | 5.8 | n/a |
| 367 | MEGHNAPEP | 40.7 | n/a | 400 | UNIONCAP | 8.4 | n/a |
| 368 | MIDASFIN | 13.2 | n/a | 401 | USMANIAGL | 74.6 | n/a |
| 369 | MIRACLEIND | 34 | n/a | 402 | WALTONHIL | 1047.7 | n/a |
| 370 | MITHUNKNIT | 18.8 | n/a | 403 | WMSHIPYARD | 11 | n/a |
| 371 | NBL | 8.3 | n/a | 404 | ZAHEENSPIN | 12.8 | n/a |
| 372 | NORTHERN | 227 | n/a | 405 | ZAHINTEX | 9 | n/a |
| 373 | NTC | 607 | n/a | | | | |



04. Primary Market Highlights


Capital Raising in Progress

| Company | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|--------------------------------------|------------------------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|-------------------|----------------------|--------------------|---|
| Global Islami Bank Ltd. | 425.00 | IPO (Fixed Price) | 106.25 | 233.15 | 85.60 | 10.00 | N/A | 10.00 | Allotment Complete |
| Asiatic Laboratories Ltd. | 95.00 | IPO (Book Building) | N/A | 23.75 | 71.25 | 10.00 | 50.00 | 20.00 | EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs |
| Islami Commercial Insurance Co. Ltd. | 20.26 | IPO (Fixed Price) | 3.04 | 4.30 | 12.92 | 10.00 | N/A | 10.00 | Subscription from Nov 20 to Nov 24 |
| Midland Bank Ltd. | 70.00 | IPO (Fixed Price) | 5.00 | 16.25 | 48.75 | 10.00 | N/A | 10.00 | Approved in 839th Commission Meeting |
| Dhaka Bank Ltd. Perpetual Bond | 200.00 | Issuance of Bond | N/A | 180.00 | 20.00 | 5,000.00 | N/A | 5,000.00 | Approved in 841st Commission Meeting |

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



| Indices | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| DJIA (USA) | 33715 | 32001 | 1714 | 5.36% | -7.37% | 45.71% |
| NASDAQ Composite (USA) | 11606 | 10691 | 915 | 8.56% | -29.36% | 84.57% |
| S&P 500 (USA) | 3953 | 3718 | 235 | 6.32% | -17.28% | 58.83% |

Europe



| Indices | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|--------------------------------|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| FTSE 100 (UK) | 7375 | 7189 | 186 | 2.59% | -0.38% | 12.00% |
| EURO STOXX 50 (Eurozone) | 3847 | 3593 | 254 | 7.07% | -10.66% | 30.98% |
| DAX (Germany) | 14146 | 13130 | 1016 | 7.74% | -10.95% | 36.26% |
| CAC 40 (France) | 6557 | 6243 | 314 | 5.03% | -8.59% | 42.57% |
| IBEX 35 (Spain) | 8133 | 7869 | 264 | 3.35% | -6.67% | -2.76% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

| Indices | Current Week Nov 10 2022 | Previous Week Nov 03 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---|-----------------------------------|------------------------------------|--------|----------|----------------------------------|----------------------------------|
| SSE (China) | 3036 | 2998 | 38 | 1.27% | -16.11% | 22.27% |
| FTSE Straits Times (Singapore) | 3173 | 3103 | 70 | 2.26% | 1.47% | 4.20% |
| FTSE Bursa Malaysia (Malaysia) | 1450 | 1420 | 30 | 2.11% | -6.09% | -14.25% |
| Hang Seng Index (Hong Kong) | 16081 | 15339 | 742 | 4.84% | -30.42% | -36.89% |
| Nikkei 225 (Japan) | 27445 | 27655 | -210 | -0.76% | -4.68% | 36.69% |
| JSX Composite (Indonesia) | 6967 | 7035 | -68 | -0.97% | 5.87% | 12.53% |
| S&P BSE SENSEX (India) | 60614 | 60836 | -222 | -0.36% | 4.88% | 69.28% |
| KSE 100 (Pakistan) | 42901 | 42091 | 810 | 1.92% | -3.41% | 13.33% |
| Vietnam Ho Chi Minh (Vietnam) | 947 | 1020 | -73 | -7.16% | -36.27% | 5.11% |
| CSE All Share (Sri Lanka) | 8323 | 8509 | -186 | -2.19% | -30.76% | 38.30% |

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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