



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*20<sup>th</sup> November to 24<sup>th</sup> November, 2022*

*Week 47 of the Calendar Year*

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## **01. Market Commentary**

1. DSEX ended in red for the week decreasing by 50.87 points (0.81%) compared to the previous week. It stands at 6215.12 points.
2. Just like the previous week, index started the week with a heavy downward movement of 50.75 points. The index continued the trend losing 24.26 points in the second trading day. After a brief positive recovery in the third trading day by a positive 39.52 points, the market lost another 22.78 points in the fourth trading day. The market ended the week increasing by a measly 7.39 points in the final trading day. Overall, the market moved downward for the week.
3. Investor participation decreased further reducing by 31.52% and reached an average of BDT 414 Crore of daily turnover. The turnovers in all of the trading days were poor except BDT 541 Crore generated in the fourth trading day. The second and final trading days saw a turnover into the BDT 300 Crore mark. This may be due to subprime financial performance of some listed firms and the existent floor price mechanism which has made trade in about 80% of listed scrips almost nonexistent. Investor sentiments were extremely negative, as on weekly average basis 23 scrips advanced, 80 scrips declined and 275 scrips remained unchanged.
4. The market continued its downward trend for the third consecutive week losing about 195.55 points or 3.05%. Turnovers this week was quite poor and investors engaged in selling off their holdings to minimize their losses. Furthermore, many investors kept themselves in the sidelines with the expectation that market will decrease further.
5. Market capitalization stands at USD 75.0 Billion\*.  
\*(USD 1 = BDT 101.80 as on November 24, 2022).



## ***02. Major Market Policies***

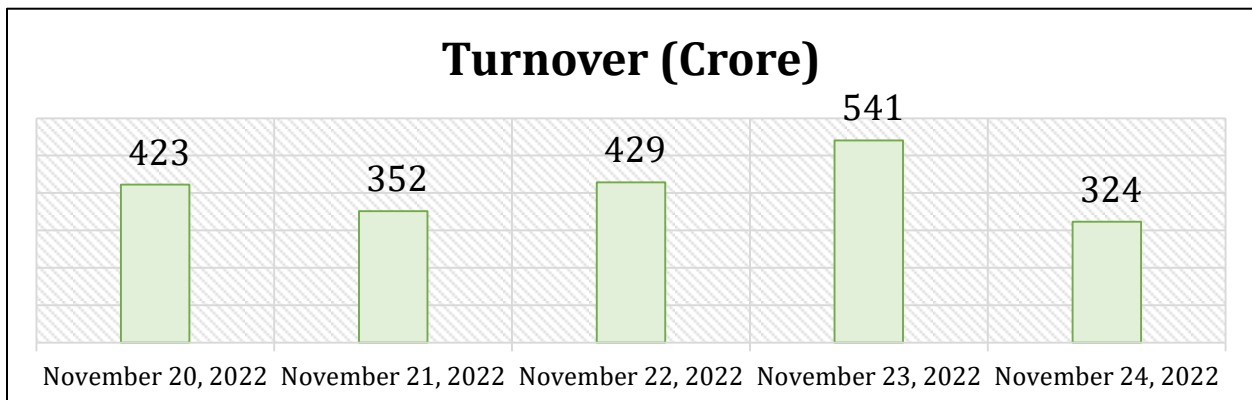
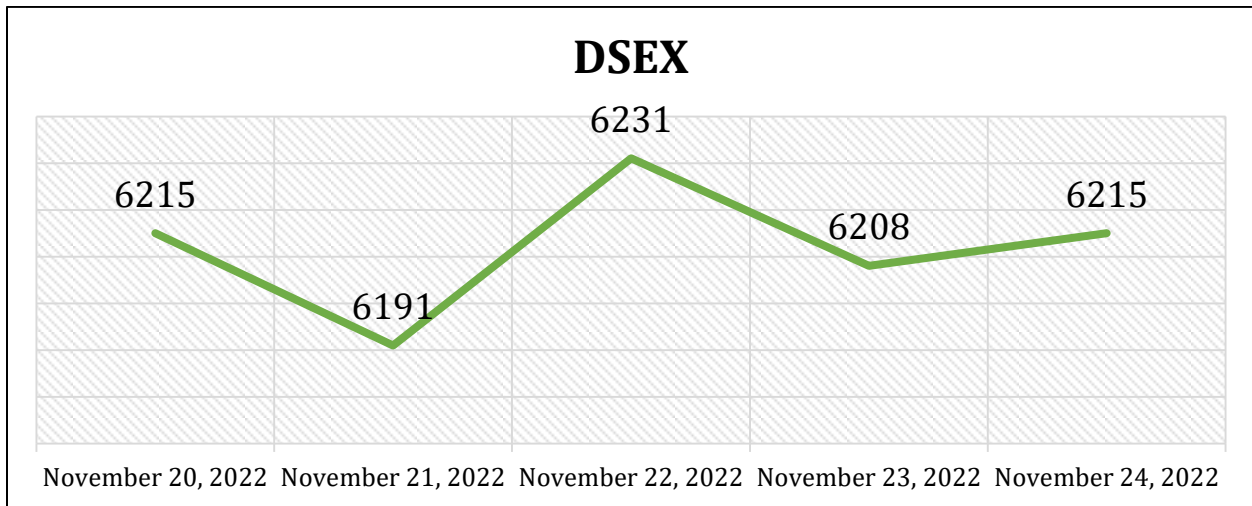
- i. Bangladesh Bank (BB) in a circular stated that credit guarantee facility can be availed by businesses belonging to the CMSME sector against BDT 25,000 Crore CMSME refinancing scheme.



### **03.Secondary Market Highlights**

#### Index Scenario

Indices	Current Week Nov 24 2022	Previous Week Nov 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6215.12	6265.99	-50.87	-0.81%	-8.01%	15.40%
DS30	2189.67	2199.91	-10.24	-0.47%	-13.54%	16.42%
DSES	1354.10	1364.18	-10.08	-0.74%	-5.38%	9.84%





## Market Statistics

Particulars	Current Week (Nov 20 - Nov 24 2022)	Previous Week (Nov 13 - Nov 17 2022)	Change	% Change
Average Daily Turnover (Crore)	414	604	-190	-31.52%
Market P/E (Weighted Average)	14.45	14.56	-0.11	-0.76%
Market Cap. to GDP	19.20%	19.29%	-0.09%	-0.45%

**N.B.** GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Nov 24 2022	Previous Week Nov 17 2022	Change	% Change	Current Week Nov 24 2022	Previous Week Nov 17 2022	Change	% Change
Market Capitalization (Crore)	763,626	767,080	-3,454	-0.45%	-	-	-	-
Equity Market Capitalization (Crore)	440,205	442,974	-2,768	-0.62%	57.65%	57.75%	-0.10%	-0.18%
Mutual Fund Market Capitalization (Crore)	3,861	3,861	0	0.00%	0.51%	0.50%	0.00%	0.45%
Debt Market Capitalization (Crore)	319,559	320,245	-686	-0.21%	41.85%	41.75%	0.10%	0.24%



## Sector Valuation

Sector	Current Week Market Cap. (Crore) Nov 24 2022	Previous Week Market Cap. (Crore) Nov 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	63,609	63,677	-68	-0.11%	-13.92%	-19.34%
Cement	11,193	11,495	-302	-2.63%	-11.85%	6.87%
Ceramics Sector	3,188	3,218	-29	-0.91%	4.06%	3.66%
Engineering	51,758	52,010	-252	-0.49%	-8.48%	-8.57%
Financial Institutions	18,572	18,585	-13	-0.07%	-18.67%	-16.78%
Food & Allied	37,711	37,683	28	0.07%	-15.59%	-81.23%
Fuel & Power	44,625	44,754	-129	-0.29%	-6.13%	-12.01%
Insurance	16,066	15,801	265	1.67%	-25.34%	30.98%
IT Sector	4,068	3,848	220	5.73%	1.09%	0.11%
Jute	276	294	-18	-6.05%	34.37%	-41.71%
Miscellaneous	22,979	23,919	-940	-3.93%	-7.15%	101.30%
Mutual Funds	3,861	3,862	-1	-0.03%	-19.28%	-6.75%
Paper & Printing	3,418	3,800	-382	-10.06%	-0.59%	-9.44%
Pharmaceuticals & Chemicals	70,773	75,737	-4,965	-6.56%	-1.18%	23.33%
Services & Real Estate	2,849	3,112	-263	-8.44%	11.25%	48.53%
Tannery Industries	3,178	3,153	25	0.80%	-7.23%	10.89%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,224	17,403	-179	-1.03%	7.21%	-4.77%
Travel & Leisure	4,163	4,337	-174	-4.00%	57.28%	52.27%
Corporate Bond	3,145	3,085	60	1.94%	-13.06%	-11.85%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Chartered Life Insurance Company Limited	60.15%	Orion Infusion Ltd.	-21.48%	Genex Infosys Limited	8.06%
Pragati Life Insurance Ltd.	20.53%	Sinobangla Industries Limited	-16.79%	Orion Pharma Ltd.	5.70%
Advent Pharma Limited	17.70%	Bashundhara Paper Mills Limited	-16.26%	Bashundhara Paper Mills Limited	4.77%
Progressive Life Insurance Co. Ltd.	10.19%	ADN Telecom Limited	-14.59%	Navana Pharmaceuticals Limited	4.14%
Bangladesh General Insurance Company Ltd.	9.73%	Bangladesh Monospool Paper Manufacturing Co. Ltd.	-13.15%	Padma Islami Life Insurance Limited	3.78%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	34	7.6
2	Fuel & Power	23	14.1
3	Telecommunication	3	14.3
4	Pharmaceuticals & Chemicals	34	18.0
5	Miscellaneous	14	18.6
6	Services & Real Estate	4	21.3
7	Food & Allied	21	21.9
8	Engineering	42	22.5
9	IT Sector	11	29.9
10	Textile	58	31.3
11	Financial Institutions	23	33.1
12	Ceramics Sector	5	33.8
13	Tannery Industries	6	42.1
14	Paper & Printing	6	54.7
15	Cement	7	61.6
16	Insurance	55	85.6
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	DUTCHBANGL	62.6	8.17
2	SOUTHEASTB	13.8	3.72	36	SQURPHARMA	210.3	8.48
3	PREMIERBAN	12.9	3.81	37	BSRMLTD	90	8.7
4	PUBALIBANK	26	3.82	38	SQUARETEXT	67.5	8.84
5	JAMUNABANK	21.3	3.93	39	NRBCBANK	17.6	8.9
6	SHAHJABANK	18.8	4.23	40	POWERGRID	52.4	8.97
7	GIB	9	4.3	41	RELIANCINS	59.4	9.11
8	DHAKABANK	13.2	4.97	42	ISLAMIBANK	33	9.13
9	EXIMBANK	10.4	4.97	43	IFIC	11.5	9.18
10	MTB	16.6	4.98	44	MATINSPINN	77.6	9.37
11	NCCBANK	13.8	4.98	45	PRAGATIINS	61.1	9.43
12	UNIONBANK	9.3	5.21	46	GREENDELTA	65.1	10.11
13	MALEKSPIN	27.1	5.6	47	LRGLOBMF1	6.4	10.21
14	BANKASIA	20.2	5.65	48	MJLBD	86.7	10.27
15	PRIMEBANK	19	5.77	49	SUMITPOWER	34	10.49
16	MPETROLEUM	201.2	5.78	50	SIBL	12.3	10.6
17	UTTARABANK	23.3	5.84	51	DBH	57.8	10.76
18	FIRSTSBANK	9.8	5.88	52	GP	286.6	11
19	CITYBANK	21.8	5.95	53	SBACBANK	10.6	11.04
20	SSSTEEL	16.6	6.23	54	IDLC	46.5	11.07
21	EBL	31.8	6.63	55	BXPBARMA	146.2	11.28
22	DOREENPWR	61	6.84	56	AAMRANET	47.1	11.32
23	JAMUNAOIL	167.8	7.02	57	SAIHAMCOT	16.4	11.39
24	ACMELAB	85	7.25	58	BRACBANK	38.5	11.41
25	BSC	115.6	7.26	59	UPGDCL	233.7	11.69
26	PADMAOIL	209.2	7.26	60	PIONEERINS	71.5	11.79
27	UCB	13	7.28	61	SHASHADNIM	27	12.05
28	BSRMSTEEL	63.9	7.33	62	1STPRIMFMF	17	12.14
29	TRUSTBANK	34.9	7.35	63	CITYGENINS	26.5	12.34
30	ONEBANKLTD	11.1	7.37	64	RELIANCE1	10.8	12.86
31	SHURWID	18.6	7.38	65	ASIAINS	49.3	12.88
32	HWAWELLTEX	47.5	7.47	66	OLYMPIC	120.4	12.92
33	BEXIMCO	115.6	7.55	67	ASIAPACINS	43.9	13.07
34	MAKSONSPIN	22.3	7.85	68	GPHISPAT	44.8	13.1



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	KARNAPHULI	28.6	13.32	103	GEMINISEA	372.7	17.55
70	BSCCL	218.9	13.78	104	FORTUNE	79.5	17.59
71	CONTININS	31.8	13.87	105	GENEXIL	97.9	17.61
72	AB BANK	9.9	14.01	106	DHAKAINS	50	17.86
73	CNATEX	10.2	14.17	107	SIMTEX	17.3	18.02
74	VAMLBDMF1	7.3	14.31	108	SAPORTL	34	18.48
75	REPUBLIC	36.4	14.37	109	HFL	22.2	18.5
76	CENTRALINS	37.3	14.42	110	STANDARINS	49.2	18.54
77	AGNISYSL	22.1	14.54	111	ITC	34.3	18.64
78	EASTERNINS	51.4	14.55	112	QUEENSOUTH	24.7	18.71
79	ALARABANK	23.6	14.63	113	PURABIGEN	27	18.75
80	RUPALIINS	27.5	14.63	114	BPML	90.1	18.77
81	BNICL	60.5	14.68	115	JANATAINS	29.6	18.81
82	SKICL	55.4	14.89	116	FEDERALINS	25.6	18.82
83	PHENIXINS	39.1	14.96	117	MARICO	2421.5	19.06
84	UTTARAFIN	33.8	15.09	118	MERCINS	32.1	19.11
85	CRYSTALINS	40.5	15.11	119	SKTRIMS	24.8	19.38
86	UNIONINS	36.8	15.25	120	RDFOOD	36.2	19.67
87	IBNSINA	286.6	15.48	121	SAIHAMTEX	24.4	19.68
88	ENVOYTEX	43.9	15.53	122	GBBPOWER	19.8	19.8
89	NHFIL	41.9	15.63	123	MHSML	26.5	20.08
90	EIL	28.3	15.72	124	GLOBALINS	32.7	20.1
91	BATBC	518.7	15.87	125	EHL	83.7	20.12
92	PEOPLESINS	37.9	15.97	126	SONARBAINS	49.6	20.44
93	ISLAMIINS	41.7	16.04	127	NORTHRNINS	41.2	20.46
94	PRIME1ICBA	7.7	16.04	128	NLI1STMF	14.4	20.57
95	LRBDL	35.4	16.09	129	ALIF	13.3	20.78
96	ADVENT	26.6	16.22	130	INTRACO	42.9	21.03
97	PTL	77	16.49	131	NEWLIN	45.1	21.14
98	LOVELLO	37.9	16.92	132	ACFL	26.5	21.37
99	KTL	23.7	16.93	133	LINDEBD	1397.7	21.49
100	LHBL	65.2	17.16	134	AOL	36.5	21.86
101	EASTLAND	25.4	17.32	135	METROSPIN	45.2	22.16
102	PARAMOUNT	46.5	17.44	136	INDEXAGRO	104.8	22.2



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	GRAMEENS2	15.2	22.35	171	HRTEX	115.9	29.57
138	TOSRIFA	24.2	22.41	172	PRIMEFIN	11.5	29.74
139	SAIFPOWER	29.7	22.5	173	TAKAFULINS	47.4	29.87
140	LANKABAFIN	26	22.67	174	ORIONPHARM	86.6	30.07
141	PRIMEINSUR	82.8	22.83	175	ACMEPL	35.4	30.52
142	SHEPHERD	24	23.08	176	TITASGAS	40.9	30.98
143	NITOLINS	42.9	23.15	177	DESCO	36.6	31.55
144	DGIC	34.2	23.53	178	APEXFOODS	259.5	32.44
145	ARGONDENIM	18.2	23.95	179	PROVATIINS	58.9	33.21
146	APEXFOOT	257.5	24.11	180	BEACHHATCH	41.7	33.63
147	VFSTDL	22.2	24.13	181	RINGSHINE	9.8	33.79
148	SALVOCHEM	61.8	24.52	182	AMCL(PRAN)	266.8	34.21
149	SONALIPAPR	691	24.61	183	AIL	53.4	34.23
150	AGRANINS	38.5	24.89	184	UNITEDINS	46.5	34.88
151	RAKCERAMIC	42.9	24.94	185	SEAPEARL	177.6	34.96
152	NAVANAPHAR	90.9	24.97	186	PDL	11.5	35.06
153	ACIFORMULA	155	25	187	RANFOUNDRY	162.1	35.24
154	DSSL	17	25	188	BATASHOE	948.7	35.38
155	STANDBANKL	8.8	25.38	189	EGEN	59.5	35.42
156	ADNTEL	103	25.5	190	CAPMIBBLMF	14.2	35.5
157	IPDC	57.6	25.87	191	JHRML	75.3	35.52
158	RENATA	1217.9	26.2	192	BDLAMPS	252.2	35.62
159	NCCBLMF1	6.8	26.56	193	GSPFINANCE	30.3	36.07
160	IFILISLMF1	6.4	26.67	194	BDTHAIFOOD	46.7	36.48
161	KEYACOSMET	6.4	26.67	195	VAMLRBBF	7.4	37
162	UNIQUEHRL	55.8	26.83	196	BENGALWTL	24.8	38.75
163	BGIC	56.4	27.12	197	BDFINANCE	44.1	39.38
164	BDCOM	35.1	27.42	198	RECKITTBEN	4760.7	39.44
165	AAMRATECH	41.7	27.43	199	SPCL	68.1	39.59
166	KDSALTD	77	27.5	200	ACTIVEFINE	19.3	40.21
167	MBL1STMF	6.6	27.73	201	AFCAGRO	24.4	40.67
168	SILVAPHL	21.6	28.42	202	MLDYEING	24.8	41.33
169	SILCOPHL	23.4	28.89	203	KOHINOOR	456.6	42.91
170	BERGERPBL	1711.6	29.08	204	MONOSPOOL	268.8	43.64



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	MIRAKHTER	50.8	47.04	239	ESQUIRENIT	34.5	95.83
206	UNITEDFIN	15.8	47.4	240	NTC	605.6	98.31
207	UNILEVERCL	2849	47.63	241	PHARMAID	790.7	99.33
208	EPGL	34.5	47.92	242	ISNLTD	55.7	99.46
209	AIBL1STIMF	7.3	48.67	243	NFML	16.7	104.38
210	SINOBANGLA	64.9	49.17	244	DELTASPINN	8.5	106.25
211	CAPMBDBLMF	10.1	50.5	245	SPCERAMICS	43	107.5
212	TAMIJTEX	178.3	51.83	246	BDAUTOCA	136.2	117.41
213	APEXSPINN	130.9	52.78	247	INTECH	30.4	120
214	PAPERPROC	187.1	53.15	248	SAMORITA	72	120
215	ANWARGALV	215.8	53.42	249	SONARGAON	49.6	124
216	MEGHNACEM	68.6	53.59	250	DACCADYE	17.9	127.86
217	DBH1STMF	6.9	53.91	251	BBS	21.6	135
218	ICB3RDNRB	6.5	54.17	252	FUWANGFOOD	23.5	146.88
219	COPPERTECH	38.4	56.47	253	AMBEEPHA	501.7	149.32
220	DESHBANDHU	18.4	57.5	254	NAVANACNG	25.2	157.5
221	AMANFEED	33.5	59.82	255	ZAHEENSPIN	12.8	160
222	ARAMIT	273.9	60.6	256	WATACHEM	200.2	172.59
223	CONFIDCEM	93.5	65.38	257	ICBEPMF1S1	7.1	177.5
224	PF1STMF	10.6	66.25	258	DOMINAGE	21.8	181.67
225	BEACONPHAR	271.5	68.56	259	SONALIANSH	713.9	182.12
226	SALAMCRST	33.3	69.38	260	MONNOFABR	24.1	200.83
227	MEGHNAINS	44.8	71.49	261	ROBI	30	204.55
228	JMISMDL	255.5	72.59	262	AL-HAJTEX	132.1	206.41
229	DAFODILCOM	65.8	74.77	263	ISLAMICFIN	19.7	211.07
230	FUWANGCER	17.4	75.65	264	MONNOAGML	584	217.91
231	IBP	17	77.27	265	ORIONINFU	662.4	262.86
232	SINGERBD	151.9	78.03	266	RAHIMAFOOD	237.7	282.98
233	BBSCABLES	49.9	83.17	267	GREENDELMF	6.9	287.5
234	YPL	19.2	84.71	268	DSHGARME	150.4	289.23
235	ICB	92	88.46	269	QUASEMIND	58.4	292
236	PREMIERCEM	44.5	90.2	270	EMERALDOIL	36.4	303.33
237	NAHEEACP	65.3	90.69	271	NPOLYMER	51	425
238	RUPALIBANK	25.2	94.5	272	STYLECRAFT	105.5	439.58



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	KAY&QUE	248.4	443.57	307	PRIMELIFE	58.8	-
274	BANGAS	127.7	491.15	308	PROGRESLIF	85.4	-
275	ECABLES	189.5	592.19	309	RUPALILIFE	78.3	-
276	AFTABAUTO	24.5	612.5	310	SANDHANINS	27.7	-
277	MONNOCERA	102.9	643.13	311	SJIBLPBOND	4971	-
278	FINEFOODS	55.1	860.94	312	SONALILIFE	60.8	-
279	SAMATALETH	70.5	881.25	313	SUNLIFEINS	61.5	-
280	ANLIMAYARN	37.1	927.5	314	1JANATAMF	6.1	n/a
281	EASTRNLUB	1856.3	1856.3	315	ABB1STMF	5.2	n/a
282	AIBLPBOND	4900	-	316	ACI	260.2	n/a
283	APSCLBOND	5500	-	317	ALLTEX	24.6	n/a
284	BEXGSUKUK	89	-	318	APEXTANRY	128.7	n/a
285	CBLPBOND	1037500	-	319	APOLOISPAT	8.2	n/a
286	CLICL	65.5	-	320	ARAMITCEM	31.4	n/a
287	DEBARACEM	1865	-	321	ATCSLGF	9.7	n/a
288	DEBBDLUGG	784	-	322	ATLASBANG	104.2	n/a
289	DEBBDWELD	1418.5	-	323	AZIZPIPES	95.7	n/a
290	DEBBDZIPP	700	-	324	BARKAPOWER	21.3	n/a
291	DEBBXDENIM	1450	-	325	BAYLEASING	23.9	n/a
292	DEBBXFISH	835	-	326	BDSERVICE	5.2	n/a
293	DEBBXKNI	900	-	327	BDTHAI	17	n/a
294	DEBBXTEX	1300	-	328	BDWELDING	31.8	n/a
295	DELTALIFE	136.7	-	329	BIFC	9.5	n/a
296	FAREASTLIF	78.4	-	330	BPPL	29.3	n/a
297	GLDNJMF	10.1	-	331	BXSYNTH	8.4	n/a
298	IBBL2PBOND	5000	-	332	CENTRALPHL	12.4	n/a
299	IBBLPBOND	1053	-	333	CROWNCEMNT	74.4	n/a
300	MEGHNALIFE	63.8	-	334	CVOPRL	163.7	n/a
301	NATLIFEINS	179	-	335	DULAMIACOT	71.1	n/a
302	PADMALIFE	57.5	-	336	EBL1STMF	7.4	n/a
303	PBLPBOND	4700	-	337	EBLNRBMF	6.5	n/a
304	POPULARLIF	69	-	338	ETL	9.4	n/a
305	PRAGATILIF	117.4	-	339	EXIM1STMF	5.8	n/a
306	PREBPBOND	5100	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	10.6	n/a	375	NLTUBES	79.5	n/a
342	FAREASTFIN	5.9	n/a	376	NURANI	7	n/a
343	FASFIN	5.4	n/a	377	OAL	11	n/a
344	FBFIF	5	n/a	378	OIMEX	18.8	n/a
345	FEKDIL	17.2	n/a	379	PENINSULA	27.4	n/a
346	FIRSTFIN	5.5	n/a	380	PHOENIXFIN	16.3	n/a
347	GENNEXT	6	n/a	381	PHPMF1	5.2	n/a
348	GHAIL	17.5	n/a	382	PLFSL	3	n/a
349	GHCL	35.1	n/a	383	POPULAR1MF	5.1	n/a
350	GOLDENSON	18.2	n/a	384	PREMIERLEA	6.8	n/a
351	GQBALLPEN	102.8	n/a	385	PRIMETEX	41.2	n/a
352	HAKKANIPUL	58.4	n/a	386	RAHIMTEXT	215.3	n/a
353	HEIDELBCEM	179.1	n/a	387	REGENTTEX	9.8	n/a
354	ICBAGRANI1	9.2	n/a	388	RENWICKJA	978.3	n/a
355	ICBAMCL2ND	8.7	n/a	389	RNSPIN	6.2	n/a
356	ICBIBANK	5.4	n/a	390	RSRMSTEEL	17	n/a
357	ICBSONALI1	7.8	n/a	391	RUNNERAUTO	48.4	n/a
358	IFADAUTOS	44.1	n/a	392	SAFKOSPINN	28.2	n/a
359	IFIC1STMF	5.1	n/a	393	SAVAREFR	261.1	n/a
360	ILFSL	5.6	n/a	394	SEMLFBSLGF	8.4	n/a
361	IMAMBUTTON	126.6	n/a	395	SEMLIBBLSF	8.5	n/a
362	JUTESPINN	197.8	n/a	396	SEMLLECMF	9.1	n/a
363	KBPPWBIL	13.8	n/a	397	SHYAMPSUG	98.2	n/a
364	KPCL	26.6	n/a	398	STANCERAM	147	n/a
365	KPPL	8.9	n/a	399	TALLUSPIN	10.3	n/a
366	LEGACYFOOT	58.7	n/a	400	TRUSTB1MF	5.6	n/a
367	LIBRAINFU	883.6	n/a	401	TUNGHAI	5.8	n/a
368	MEGCONMILK	42	n/a	402	UNIONCAP	7.9	n/a
369	MEGHNAPET	40.7	n/a	403	USMANIAGL	74.6	n/a
370	MIDASFIN	13.2	n/a	404	WALTONHIL	1047.7	n/a
371	MIRACLEIND	34	n/a	405	WMSHIPYARD	11	n/a
372	MITHUNKNIT	18.8	n/a	406	ZAHINTEX	9	n/a
373	NBL	8.3	n/a	407	ZEALBANGLA	174.2	n/a
374	NORTHERN	227	n/a				

## **04.Primary Market Highlights**


### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Islami Commercial Insurance Co. Ltd.	20.26	IPO (Fixed Price)	3.04	4.30	12.92	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.


## 05. World Stock Markets

### America



Indices	Current Week Nov 24 2022	Previous Week Nov 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	34194	33546	648	1.93%	-6.06%	47.78%
NASDAQ Composite (USA)	11839	11677	162	1.39%	-27.94%	88.28%
S&P 500 (USA)	4024	3943	81	2.05%	-15.79%	61.68%

### Europe



Indices	Current Week Nov 24 2022	Previous Week Nov 17 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7467	7347	120	1.63%	0.86%	13.39%
EURO STOXX 50 (Eurozone)	3962	3878	84	2.17%	-7.99%	34.90%
DAX (Germany)	14540	14266	274	1.92%	-8.47%	40.05%
CAC 40 (France)	6707	6576	131	1.99%	-6.50%	45.84%
IBEX 35 (Spain)	8388	8041	347	4.32%	-3.74%	0.29%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia

<b>Indices</b>	<b>Current Week Nov 24 2022</b>	<b>Previous Week Nov 17 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3089	3115	-26	-0.83%	-14.64%	24.41%
FTSE Straits Times (Singapore)	3253	3286	-33	-1.00%	4.03%	6.83%
FTSE Bursa Malaysia (Malaysia)	1502	1449	53	3.66%	-2.72%	-11.18%
Hang Seng Index (Hong Kong)	17661	18046	-385	-2.13%	-23.59%	-30.68%
Nikkei 225 (Japan)	28391	27933	458	1.64%	-1.39%	41.40%
JSX Composite (Indonesia)	7081	7045	36	0.51%	7.60%	14.38%
S&P BSE SENSEX (India)	62273	61751	522	0.85%	7.75%	73.91%
KSE 100 (Pakistan)	42904	42820	84	0.20%	-3.40%	13.34%
Vietnam Ho Chi Minh (Vietnam)	948	969	-21	-2.17%	-36.20%	5.22%
CSE All Share (Sri Lanka)	8028	8035	-7	-0.09%	-33.21%	33.40%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

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