



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

27th November to 01st December, 2022

Week 48 of the Calendar Year

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01. Market Commentary

1. DSEX ended in green for the week increasing by 30.26 points (0.49%) compared to the previous week. It stands at 6245.38 points.
2. The index started the week by increasing by 17.17 points but decreased in the following day by 34.35 points. The market was positive in the rest of the week but could only manage to rise by a mere 47.43 points cumulatively in three days. Overall, the market moved upward for the week.
3. Investor participation decreased further by 2.09% and reached an average of BDT 405 Crore of daily turnover. Turnovers in this week failed to reach BDT 500 Crore mark. This has been a regular phenomenon nowadays as most investors are not able to sell off their holdings due to the imposition of floor price. Investor sentiments were somewhat negative, as on weekly average basis 56 scrips advanced, 40 scrips declined and 271 scrips remained unchanged.
4. The market broke the three weeks' losing streak and increased by 30.26 points. However, the turnovers this week was quite low due to the fact that most of the investors are shying away from investing fresh funds into the market, while others are stuck with their holdings as they cannot sell due to the imposition of floor price. This, coupled with unsatisfactory corporate performance and bleak macroeconomic outlook of the country has made the market almost stagnant.
5. Market capitalization stands at USD 74.7 Billion*.
*(USD 1 = BDT 102.30 as on December 01, 2022).



02. Major Market Policies

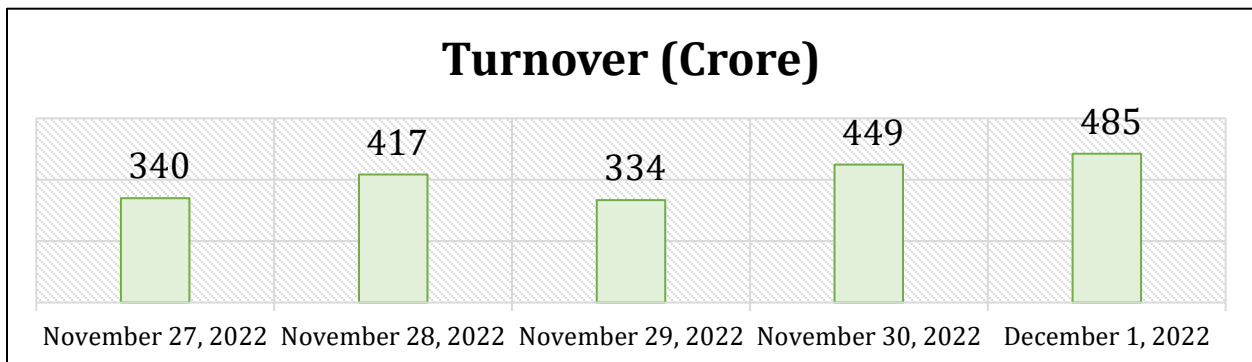
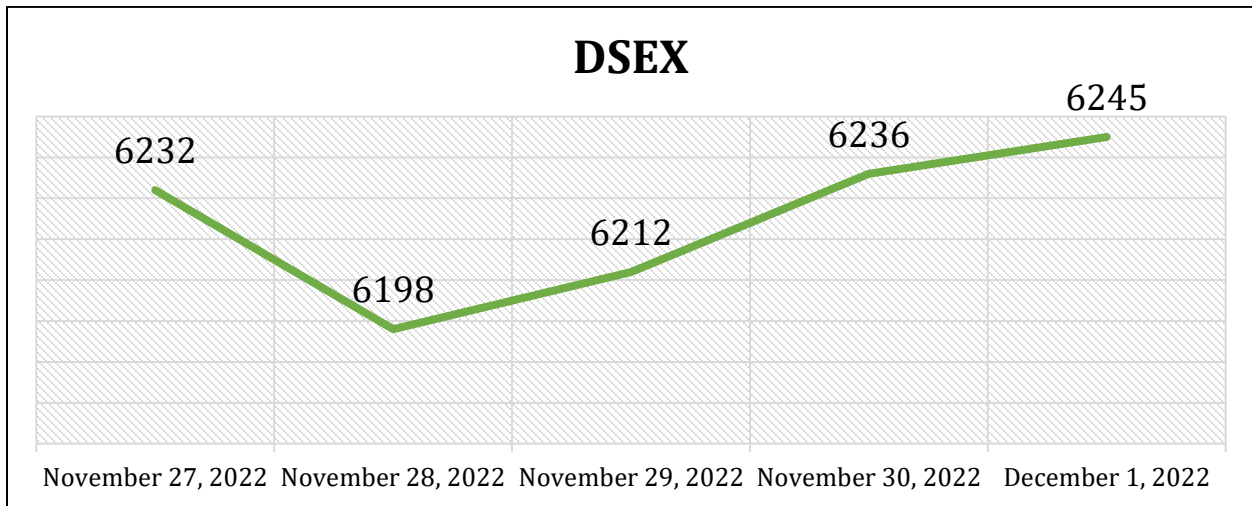
- i. Bangladesh Bank (BB) in a circular stated that to facilitate meeting working capital needs, Type A and Type B industrial enterprises of Economic Zones (EZs) operating for marketing their products for domestic markets only with no sources of income in foreign currency are allowed to access working capital loans in Taka from domestic banking system subject to observance of all applicable credit norms and prudential parameters.
- ii. Bangladesh Bank (BB) in a circular stated that to bring wider flexibility in inward foreign remittances, licensed Mobile Financial Services Providers (MFSPs) will be allowed to repatriate wage earners' remittance in association with internationally recognized Online Payment Gateway Services Providers (OPGSPs)/banks/digital wallets/card schemes and/or aggregators abroad, hereinafter referred to as approved/licenses Foreign Payment Services Providers.
- iii. Bangladesh Bank (BB) in a circular stated that for calculating Risk Based Capital Adequacy according to Basel III, the risk weight for "Investments in Venture Capital" and any other investment under the category "Alternative Investment" will be 100% instead of 150% for the period up to September 30, 2024.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6245.38	6215.12	30.26	0.49%	-7.57%	15.96%
DS30	2216.13	2189.67	26.46	1.21%	-12.50%	17.83%
DSES	1370.32	1354.10	16.22	1.20%	-4.25%	11.15%





Market Statistics

Particulars	Current Week (Nov 27 - Dec 01 2022)	Previous Week (Nov 20 - Nov 24 2022)	Change	% Change
Average Daily Turnover (Crore)	405	414	-9	-2.09%
Market P/E (Weighted Average)	14.51	14.45	0.06	0.42%
Market Cap. to GDP	19.21%	19.20%	0.00%	0.02%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change
Market Capitalization (Crore)	763,747	763,626	122	0.02%	-	-	-	-
Equity Market Capitalization (Crore)	440,372	440,205	167	0.04%	57.66%	57.65%	0.01%	0.02%
Mutual Fund Market Capitalization (Crore)	3,861	3,861	0	0.00%	0.51%	0.51%	0.00%	-0.02%
Debt Market Capitalization (Crore)	319,514	319,559	-45	-0.01%	41.84%	41.85%	-0.01%	-0.03%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Dec 01 2022	Previous Week Market Cap. (Crore) Nov 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	63,686	63,609	77	0.12%	-13.82%	-19.24%
Cement	11,344	11,193	151	1.35%	-10.66%	8.31%
Ceramics Sector	3,203	3,188	15	0.47%	4.56%	4.15%
Engineering	51,806	51,758	49	0.09%	-8.40%	-8.49%
Financial Institutions	18,571	18,572	-1	-0.01%	-18.68%	-16.79%
Food & Allied	37,800	37,711	90	0.24%	-15.39%	-81.18%
Fuel & Power	44,672	44,625	47	0.10%	-6.03%	-11.92%
Insurance	16,031	16,066	-35	-0.21%	-25.50%	30.70%
IT Sector	4,090	4,068	22	0.55%	1.65%	0.66%
Jute	301	276	25	9.20%	46.73%	-36.35%
Miscellaneous	22,973	22,979	-5	-0.02%	-7.17%	101.26%
Mutual Funds	3,861	3,861	0	0.00%	-19.28%	-6.75%
Paper & Printing	3,252	3,418	-166	-4.84%	-5.40%	-13.82%
Pharmaceuticals & Chemicals	71,464	70,773	691	0.98%	-0.22%	24.53%
Services & Real Estate	2,784	2,849	-65	-2.29%	8.70%	45.13%
Tannery Industries	3,237	3,178	58	1.84%	-5.52%	12.92%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,223	17,224	-1	-0.01%	7.20%	-4.78%
Travel & Leisure	4,332	4,163	169	4.05%	63.65%	58.43%
Corporate Bond	3,100	3,145	-45	-1.43%	-14.30%	-13.11%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	8.70%	Bangladesh Welding Electrodes Ltd.	-4.80%	Bashundhara Paper Mills Limited	6.06%
Bengal Windsor Thermoplastics Ltd.	8.50%	Sea Pearl Beach Resort & Spa Limited	-4.60%	Orion Pharma Ltd.	5.40%
Hakkani Pulp & Paper Mills Ltd.	7.70%	eGeneration Limited	-4.60%	Genex Infosys Limited	4.79%
Bashundhara Paper Mills Limited	7.60%	Jute Spinners Ltd.	-2.90%	eGeneration Limited	4.58%
Meghna Life Insurance Co. Ltd.	5.60%	Monno Ceramic Industries Ltd.	-2.70%	aamra networks limited	4.03%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	34	7.6
2	Fuel & Power	23	14.1
3	Telecommunication	3	14.3
4	Pharmaceuticals & Chemicals	34	18.2
5	Miscellaneous	14	18.6
6	Services & Real Estate	4	20.8
7	Food & Allied	21	22.0
8	Engineering	42	22.5
9	IT Sector	11	30.0
10	Textile	58	31.2
11	Ceramics Sector	5	33.9
12	Tannery Industries	6	42.9
13	Financial Institutions	23	43.9
14	Paper & Printing	6	48.5
15	Cement	7	62.4
16	Insurance	55	85.1
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	DUTCHBANGL	62.6	8.17
2	SOUTHEASTB	13.8	3.72	36	SQURPHARMA	210.3	8.48
3	PREMIERBAN	12.9	3.81	37	BSRMLTD	90	8.7
4	PUBALIBANK	26	3.82	38	SQUARETEXT	67.5	8.84
5	JAMUNABANK	21.3	3.93	39	NRBCBANK	17.6	8.9
6	SHAHJABANK	18.8	4.23	40	POWERGRID	52.4	8.97
7	GIB	9	4.3	41	RELIANCINS	59.4	9.11
8	DHAKABANK	13.2	4.97	42	ISLAMIBANK	33	9.13
9	EXIMBANK	10.4	4.97	43	IFIC	11.5	9.18
10	MTB	16.6	4.98	44	MATINSPINN	77.6	9.37
11	NCCBANK	13.8	4.98	45	PRAGATIINS	61.1	9.43
12	UNIONBANK	9.3	5.21	46	GREENDELT	65.1	10.11
13	MALEKSPIN	27.1	5.6	47	LRGLOBMF1	6.4	10.21
14	BANKASIA	20.2	5.65	48	MJLBD	86.7	10.27
15	PRIMEBANK	19	5.77	49	SUMITPOWER	34	10.49
16	MPETROLEUM	201.2	5.78	50	SIBL	12.3	10.6
17	UTTARABANK	23.3	5.84	51	DBH	57.8	10.76
18	FIRSTSBANK	9.8	5.88	52	GP	286.6	11
19	CITYBANK	21.8	5.95	53	SBACBANK	10.6	11.04
20	SSSTEEL	16.6	6.23	54	IDLC	46.5	11.07
21	EBL	31.8	6.63	55	BXPBARMA	146.2	11.28
22	DOREENPWR	61	6.84	56	AAMRANET	47.1	11.32
23	JAMUNAOIL	167.8	7.02	57	SAIHAMCOT	16.4	11.39
24	ACMELAB	85	7.25	58	BRACBANK	38.5	11.41
25	BSC	115.6	7.26	59	UPGDCL	233.7	11.69
26	PADMAOIL	209.2	7.26	60	PIONEERINS	71.5	11.79
27	UCB	13	7.28	61	SHASHADNIM	27	12.05
28	BSRMSTEEL	63.9	7.33	62	1STPRIMFMF	17	12.14
29	TRUSTBANK	34.9	7.35	63	CITYGENINS	26.5	12.34
30	ONEBANKLTD	11.1	7.37	64	RELIANCE1	10.8	12.86
31	SHURWID	18.6	7.38	65	ASIAINS	49.3	12.88
32	HWAWELLTEX	47.5	7.47	66	OLYMPIC	120.4	12.92
33	BEXIMCO	115.6	7.55	67	ASIAPACINS	43.9	13.07
34	MAKSONSPIN	22.3	7.85	68	GPHISPAT	44.8	13.1



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	KARNAPHULI	28.6	13.32	103	GEMINISEA	372.7	17.55
70	BSCCL	218.9	13.78	104	FORTUNE	79.5	17.59
71	CONTININS	31.8	13.87	105	GENEXIL	97.9	17.61
72	AB BANK	9.9	14.01	106	DHAKAINS	50	17.86
73	CNATEX	10.2	14.17	107	SIMTEX	17.3	18.02
74	VAMLBDMF1	7.3	14.31	108	SAPORTL	34	18.48
75	REPUBLIC	36.4	14.37	109	HFL	22.2	18.5
76	CENTRALINS	37.3	14.42	110	STANDARINS	49.2	18.54
77	AGNISYSL	22.1	14.54	111	ITC	34.3	18.64
78	EASTERNINS	51.4	14.55	112	QUEENSOUTH	24.7	18.71
79	ALARABANK	23.6	14.63	113	PURABIGEN	27	18.75
80	RUPALIINS	27.5	14.63	114	BPML	90.1	18.77
81	BNICL	60.5	14.68	115	JANATAINS	29.6	18.81
82	SKICL	55.4	14.89	116	FEDERALINS	25.6	18.82
83	PHENIXINS	39.1	14.96	117	MARICO	2421.5	19.06
84	UTTARAFIN	33.8	15.09	118	MERCINS	32.1	19.11
85	CRYSTALINS	40.5	15.11	119	SKTRIMS	24.8	19.38
86	UNIONINS	36.8	15.25	120	RDFOOD	36.2	19.67
87	IBNSINA	286.6	15.48	121	SAIHAMTEX	24.4	19.68
88	ENVOYTEX	43.9	15.53	122	GBBPOWER	19.8	19.8
89	NHFIL	41.9	15.63	123	MHSML	26.5	20.08
90	EIL	28.3	15.72	124	GLOBALINS	32.7	20.1
91	BATBC	518.7	15.87	125	EHL	83.7	20.12
92	PEOPLESINS	37.9	15.97	126	SONARBAINS	49.6	20.44
93	ISLAMIINS	41.7	16.04	127	NORTHRNINS	41.2	20.46
94	PRIME1ICBA	7.7	16.04	128	NLI1STMF	14.4	20.57
95	LRBDL	35.4	16.09	129	ALIF	13.3	20.78
96	ADVENT	26.6	16.22	130	INTRACO	42.9	21.03
97	PTL	77	16.49	131	NEWLINE	45.1	21.14
98	LOVELLO	37.9	16.92	132	ACFL	26.5	21.37
99	KTL	23.7	16.93	133	LINDEBD	1397.7	21.49
100	LHBL	65.2	17.16	134	AOL	36.5	21.86
101	EASTLAND	25.4	17.32	135	METROSPIN	45.2	22.16
102	PARAMOUNT	46.5	17.44	136	INDEXAGRO	104.8	22.2



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	GRAMEENS2	15.2	22.35	171	HRTEX	115.9	29.57
138	TOSRIFA	24.2	22.41	172	PRIMEFIN	11.5	29.74
139	SAIFPOWER	29.7	22.5	173	TAKAFULINS	47.4	29.87
140	LANKABAFIN	26	22.67	174	ORIONPHARM	86.6	30.07
141	PRIMEINSUR	82.8	22.83	175	ACMEPL	35.4	30.52
142	SHEPHERD	24	23.08	176	TITASGAS	40.9	30.98
143	NITOLINS	42.9	23.15	177	DESCO	36.6	31.55
144	DGIC	34.2	23.53	178	APEXFOODS	259.5	32.44
145	ARGONDENIM	18.2	23.95	179	PROVATIINS	58.9	33.21
146	APEXFOOT	257.5	24.11	180	BEACHHATCH	41.7	33.63
147	VFSTDL	22.2	24.13	181	RINGSHINE	9.8	33.79
148	SALVOCHEM	61.8	24.52	182	AMCL(PRAN)	266.8	34.21
149	SONALIPAPR	691	24.61	183	AIL	53.4	34.23
150	AGRANINS	38.5	24.89	184	UNITEDINS	46.5	34.88
151	RAKCERAMIC	42.9	24.94	185	SEAPEARL	177.6	34.96
152	NAVANAPHAR	90.9	24.97	186	PDL	11.5	35.06
153	ACIFORMULA	155	25	187	RANFOUNDRY	162.1	35.24
154	DSSL	17	25	188	BATASHOE	948.7	35.38
155	STANDBANKL	8.8	25.38	189	EGEN	59.5	35.42
156	ADNTEL	103	25.5	190	CAPMIBBLMF	14.2	35.5
157	IPDC	57.6	25.87	191	JHRML	75.3	35.52
158	RENATA	1217.9	26.2	192	BDLAMPS	252.2	35.62
159	NCCBLMF1	6.8	26.56	193	GSPFINANCE	30.3	36.07
160	IFILISLMF1	6.4	26.67	194	BDTHAIFOOD	46.7	36.48
161	KEYACOSMET	6.4	26.67	195	VAMLRBBF	7.4	37
162	UNIQUEHRL	55.8	26.83	196	BENGALWTL	24.8	38.75
163	BGIC	56.4	27.12	197	BDFINANCE	44.1	39.38
164	BDCOM	35.1	27.42	198	RECKITTBEN	4760.7	39.44
165	AAMRATECH	41.7	27.43	199	SPCL	68.1	39.59
166	KDSALTD	77	27.5	200	ACTIVEFINE	19.3	40.21
167	MBL1STMF	6.6	27.73	201	AFCAGRO	24.4	40.67
168	SILVAPHL	21.6	28.42	202	MLDYEING	24.8	41.33
169	SILCOPHL	23.4	28.89	203	KOHINOOR	456.6	42.91
170	BERGERPBL	1711.6	29.08	204	MONOSPOOL	268.8	43.64



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	MIRAKHTER	50.8	47.04	239	ESQUIRENIT	34.5	95.83
206	UNITEDFIN	15.8	47.4	240	NTC	605.6	98.31
207	UNILEVERCL	2849	47.63	241	PHARMAID	790.7	99.33
208	EPGL	34.5	47.92	242	ISNLTD	55.7	99.46
209	AIBL1STIMF	7.3	48.67	243	NFML	16.7	104.38
210	SINOBANGLA	64.9	49.17	244	DELTASPINN	8.5	106.25
211	CAPMBDBLMF	10.1	50.5	245	SPCERAMICS	43	107.5
212	TAMIJTEX	178.3	51.83	246	BDAUTOCA	136.2	117.41
213	APEXSPINN	130.9	52.78	247	INTECH	30.4	120
214	PAPERPROC	187.1	53.15	248	SAMORITA	72	120
215	ANWARGALV	215.8	53.42	249	SONARGAON	49.6	124
216	MEGHNACEM	68.6	53.59	250	DACCADYE	17.9	127.86
217	DBH1STMF	6.9	53.91	251	BBS	21.6	135
218	ICB3RDNRB	6.5	54.17	252	FUWANGFOOD	23.5	146.88
219	COPPERTECH	38.4	56.47	253	AMBEEPHA	501.7	149.32
220	DESHBANDHU	18.4	57.5	254	NAVANACNG	25.2	157.5
221	AMANFEED	33.5	59.82	255	ZAHEENSPIN	12.8	160
222	ARAMIT	273.9	60.6	256	WATACHEM	200.2	172.59
223	CONFIDCEM	93.5	65.38	257	ICBEPMF1S1	7.1	177.5
224	PF1STMF	10.6	66.25	258	DOMINAGE	21.8	181.67
225	BEACONPHAR	271.5	68.56	259	SONALIANSH	713.9	182.12
226	SALAMCRST	33.3	69.38	260	MONNOFABR	24.1	200.83
227	MEGHNAINS	44.8	71.49	261	ROBI	30	204.55
228	JMISMDL	255.5	72.59	262	AL-HAJTEX	132.1	206.41
229	DAFODILCOM	65.8	74.77	263	ISLAMICFIN	19.7	211.07
230	FUWANGCER	17.4	75.65	264	MONNOAGML	584	217.91
231	IBP	17	77.27	265	ORIONINFU	662.4	262.86
232	SINGERBD	151.9	78.03	266	RAHIMAFOOD	237.7	282.98
233	BBSCABLES	49.9	83.17	267	GREENDELMF	6.9	287.5
234	YPL	19.2	84.71	268	DSHGARME	150.4	289.23
235	ICB	92	88.46	269	QUASEMIND	58.4	292
236	PREMIERCEM	44.5	90.2	270	EMERALDOIL	36.4	303.33
237	NAHEEACP	65.3	90.69	271	NPOLYMER	51	425
238	RUPALIBANK	25.2	94.5	272	STYLECRAFT	105.5	439.58



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	KAY&QUE	248.4	443.57	307	PRIMELIFE	58.8	-
274	BANGAS	127.7	491.15	308	PROGRESLIF	85.4	-
275	ECABLES	189.5	592.19	309	RUPALILIFE	78.3	-
276	AFTABAUTO	24.5	612.5	310	SANDHANINS	27.7	-
277	MONNOCERA	102.9	643.13	311	SJIBLPBOND	4971	-
278	FINEFOODS	55.1	860.94	312	SONALILIFE	60.8	-
279	SAMATALETH	70.5	881.25	313	SUNLIFEINS	61.5	-
280	ANLIMAYARN	37.1	927.5	314	1JANATAMF	6.1	n/a
281	EASTRNLUB	1856.3	1856.3	315	ABB1STMF	5.2	n/a
282	AIBLPBOND	4900	-	316	ACI	260.2	n/a
283	APSCLBOND	5500	-	317	ALLTEX	24.6	n/a
284	BEXGSUKUK	89	-	318	APEXTANRY	128.7	n/a
285	CBLPBOND	1037500	-	319	APOLOISPAT	8.2	n/a
286	CLICL	65.5	-	320	ARAMITCEM	31.4	n/a
287	DEBARACEM	1865	-	321	ATCSLGF	9.7	n/a
288	DEBBDLUGG	784	-	322	ATLASBANG	104.2	n/a
289	DEBBDWELD	1418.5	-	323	AZIZPIPES	95.7	n/a
290	DEBBDZIPP	700	-	324	BARKAPOWER	21.3	n/a
291	DEBBXDENIM	1450	-	325	BAYLEASING	23.9	n/a
292	DEBBXFISH	835	-	326	BDSERVICE	5.2	n/a
293	DEBBXKNI	900	-	327	BDTHAI	17	n/a
294	DEBBXTEX	1300	-	328	BDWELDING	31.8	n/a
295	DELTALIFE	136.7	-	329	BIFC	9.5	n/a
296	FAREASTLIF	78.4	-	330	BPPL	29.3	n/a
297	GLDNJMF	10.1	-	331	BXSYNTH	8.4	n/a
298	IBBL2PBOND	5000	-	332	CENTRALPHL	12.4	n/a
299	IBBLPBOND	1053	-	333	CROWNCEMNT	74.4	n/a
300	MEGHNALIFE	63.8	-	334	CVOPRL	163.7	n/a
301	NATLIFEINS	179	-	335	DULAMIACOT	71.1	n/a
302	PADMALIFE	57.5	-	336	EBL1STMF	7.4	n/a
303	PBLPBOND	4700	-	337	EBLNRBMF	6.5	n/a
304	POPULARLIF	69	-	338	ETL	9.4	n/a
305	PRAGATILIF	117.4	-	339	EXIM1STMF	5.8	n/a
306	PREBPBOND	5100	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	10.6	n/a	375	NLTUBES	79.5	n/a
342	FAREASTFIN	5.9	n/a	376	NURANI	7	n/a
343	FASFIN	5.4	n/a	377	OAL	11	n/a
344	FBFIF	5	n/a	378	OIMEX	18.8	n/a
345	FEKDIL	17.2	n/a	379	PENINSULA	27.4	n/a
346	FIRSTFIN	5.5	n/a	380	PHOENIXFIN	16.3	n/a
347	GENNEXT	6	n/a	381	PHPMF1	5.2	n/a
348	GHAIL	17.5	n/a	382	PLFSL	3	n/a
349	GHCL	35.1	n/a	383	POPULAR1MF	5.1	n/a
350	GOLDENSON	18.2	n/a	384	PREMIERLEA	6.8	n/a
351	GQBALLPEN	102.8	n/a	385	PRIMETEX	41.2	n/a
352	HAKKANIPUL	58.4	n/a	386	RAHIMTEXT	215.3	n/a
353	HEIDELBCEM	179.1	n/a	387	REGENTTEX	9.8	n/a
354	ICBAGRANI1	9.2	n/a	388	RENWICKJA	978.3	n/a
355	ICBAMCL2ND	8.7	n/a	389	RNSPIN	6.2	n/a
356	ICBIBANK	5.4	n/a	390	RSRMSTEEL	17	n/a
357	ICBSONALI1	7.8	n/a	391	RUNNERAUTO	48.4	n/a
358	IFADAUTOS	44.1	n/a	392	SAFKOSPINN	28.2	n/a
359	IFIC1STMF	5.1	n/a	393	SAVAREFR	261.1	n/a
360	ILFSL	5.6	n/a	394	SEMLFBSLGF	8.4	n/a
361	IMAMBUTTON	126.6	n/a	395	SEMLIBBLSF	8.5	n/a
362	JUTESPINN	197.8	n/a	396	SEMLLECMF	9.1	n/a
363	KBPPWBIL	13.8	n/a	397	SHYAMPSUG	98.2	n/a
364	KPCL	26.6	n/a	398	STANCERAM	147	n/a
365	KPPL	8.9	n/a	399	TALLUSPIN	10.3	n/a
366	LEGACYFOOT	58.7	n/a	400	TRUSTB1MF	5.6	n/a
367	LIBRAINFU	883.6	n/a	401	TUNGHAI	5.8	n/a
368	MEGCONMILK	42	n/a	402	UNIONCAP	7.9	n/a
369	MEGHNAPET	40.7	n/a	403	USMANIAGL	74.6	n/a
370	MIDASFIN	13.2	n/a	404	WALTONHIL	1047.7	n/a
371	MIRACLEIND	34	n/a	405	WMSHIPYARD	11	n/a
372	MITHUNKNIT	18.8	n/a	406	ZAHINTEX	9	n/a
373	NBL	8.3	n/a	407	ZEALBANGLA	174.2	n/a
374	NORTHERN	227	n/a				

04. Primary Market Highlights


Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



Indices	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	34395	34194	201	0.59%	-5.50%	48.65%
NASDAQ Composite (USA)	12042	11839	203	1.71%	-26.70%	91.51%
S&P 500 (USA)	4077	4024	53	1.32%	-14.68%	63.81%

Europe



Indices	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7558	7467	91	1.22%	2.09%	14.78%
EURO STOXX 50 (Eurozone)	3985	3962	23	0.58%	-7.45%	35.68%
DAX (Germany)	14490	14540	-50	-0.34%	-8.78%	39.57%
CAC 40 (France)	6754	6707	47	0.70%	-5.84%	46.86%
IBEX 35 (Spain)	8408	8388	20	0.24%	-3.51%	0.53%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Dec 01 2022	Previous Week Nov 24 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3165	3089	76	2.46%	-12.54%	27.47%
FTSE Straits Times (Singapore)	3293	3253	40	1.23%	5.31%	8.14%
FTSE Bursa Malaysia (Malaysia)	1492	1502	-10	-0.67%	-3.37%	-11.77%
Hang Seng Index (Hong Kong)	18736	17661	1075	6.09%	-18.93%	-26.46%
Nikkei 225 (Japan)	28260	28391	-131	-0.46%	-1.85%	40.75%
JSX Composite (Indonesia)	7021	7081	-60	-0.85%	6.69%	13.41%
S&P BSE SENSEX (India)	63284	62273	1011	1.62%	9.50%	76.74%
KSE 100 (Pakistan)	42394	42904	-510	-1.19%	-4.55%	11.99%
Vietnam Ho Chi Minh (Vietnam)	1036	948	88	9.28%	-30.28%	14.98%
CSE All Share (Sri Lanka)	8704	8028	676	8.42%	-27.59%	44.63%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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