



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

04th December to 08th December, 2022

Week 49 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

1. DSEX ended in red for the week decreasing by 17.56 points (0.28%) compared to the previous week. It stands at 6227.82 points.
2. The index started the week decreasing by 32.81 points in the first two trading days. Index went positive in the next two days but could only manage an increase of 21.13 points cumulatively. Index ended the week on a negative note decreasing by 5.86 points. Overall, the market moved sideways for the week.
3. Investor participation decreased further by 24.06% and reached an average of BDT 307 Crore of daily turnover. Turnovers in this week was worse than the previous week and failed to reach even BDT 400 Crore mark. The low turnover scenario has been quite a regular phenomenon nowadays but this week's turnover was much worse as political tensions became heated. This along with the continuing downward market movement has made investors to remain on the sidelines. Investor sentiments were extremely negative, as on weekly average basis 20 scrips advanced, 75 scrips declined and 277 scrips remained unchanged.
4. The market went into negative territory again after a brief positive movement in the last week. However, the turnovers this week was much lower than last weeks'. Average daily turnover came down to BDT 300 Crore mark from BDT 1,800 to BDT 1,900 in September. This accurately resembles the current liquidity scarcity in the market.
5. Market capitalization stands at USD 74.3 Billion*.
*(USD 1 = BDT 102.70 as on December 08, 2022).



02. Major Market Policies

- i. Bangladesh Bank (BB) in a circular stated that to facilitate optimum liquidity for Shariah based banks and strengthen Islamic Financial System, the central bank has introduced “Islamic Banks Liquidity Facility (IBLF)”. Shariah based banks will be able to avail the facility by maintaining current account with Bangladesh Bank. The tenor of the liquidity facility will be 14 days and profit rate will be based on 3 months MTDR (Mudaraba Term Deposit Receipt) rate of respective bank. The collateral for the liquidity facility will be Bangladesh Govt. Investment Sukuk (BGIS) which will be unencumbered.

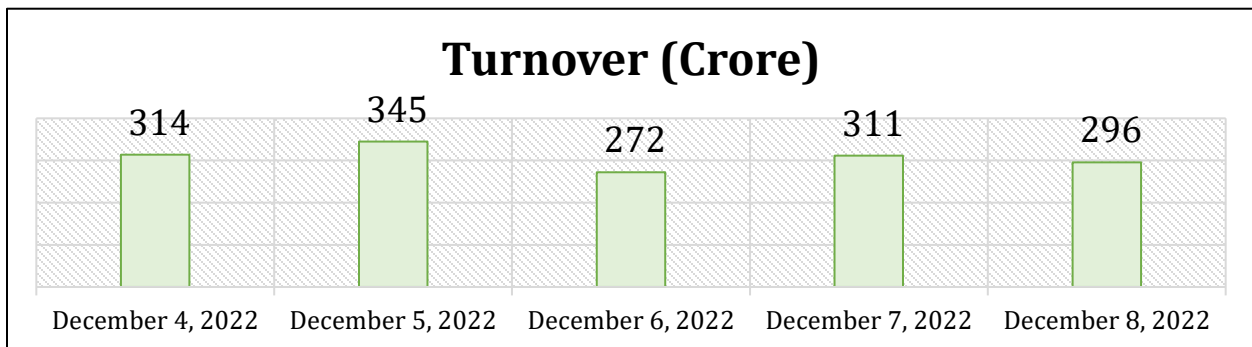
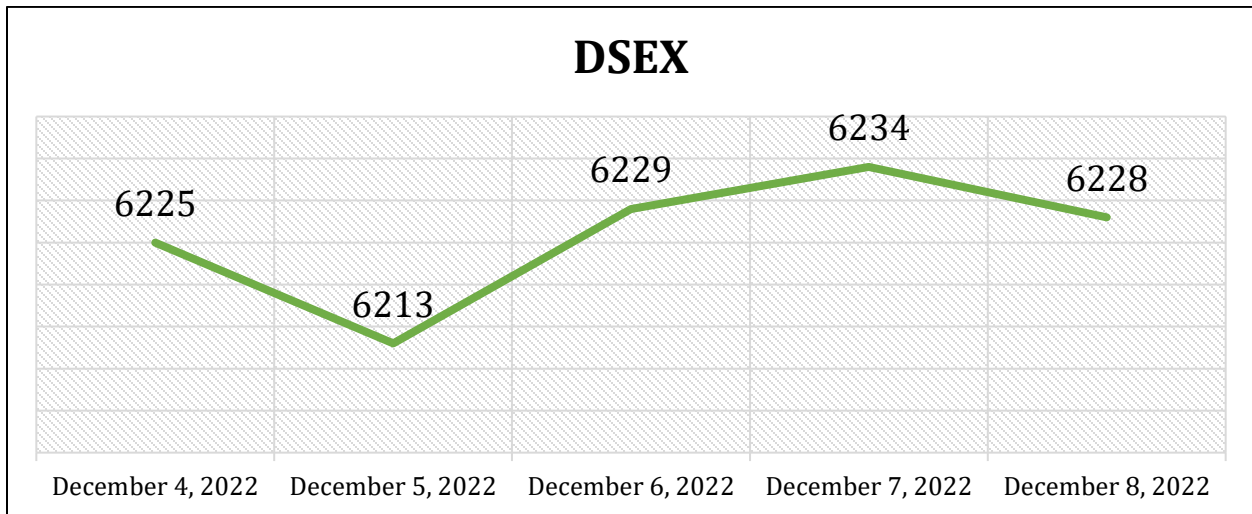
- ii. Bangladesh Bank (BB) in a circular stated that to create sustainable growth of green economy, a fund, named Green Transformation Fund (GTF) has been created to provide financing to export oriented industries with particular emphasis on environment. The fund size will be BDT 5,000 Crore and will have a tenure of 5 to 10 years depending on the project. Bangladesh Bank will provide funds to Participating Financial Institutions (PFIs) at 1% interest or profit, while the PFIs can provide the financing at a maximum of 5% interest or profit at customer level.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6227.82	6245.38	-17.56	-0.28%	-7.83%	15.64%
DS30	2203.58	2216.13	-12.55	-0.57%	-12.99%	17.16%
DSES	1361.62	1370.32	-8.70	-0.63%	-4.86%	10.45%





Market Statistics

Particulars	Current Week (Dec 04 - Dec 08 2022)	Previous Week (Nov 27 - Dec 01 2022)	Change	% Change
Average Daily Turnover (Crore)	307	405	-97	-24.06%
Market P/E (Weighted Average)	14.46	14.51	-0.05	-0.34%
Market Cap. to GDP	19.18%	19.21%	-0.03%	-0.14%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change
Market Capitalization (Crore)	762,713	763,747	-1,034	-0.14%	-	-	-	-
Equity Market Capitalization (Crore)	440,393	440,372	21	0.00%	57.74%	57.66%	0.08%	0.14%
Mutual Fund Market Capitalization (Crore)	3,861	3,861	0	0.00%	0.51%	0.51%	0.00%	0.14%
Debt Market Capitalization (Crore)	318,459	319,514	-1,055	-0.33%	41.75%	41.84%	-0.08%	-0.20%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Dec 08 2022	Previous Week Market Cap. (Crore) Dec 01 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	63,664	63,686	-22	-0.04%	-13.85%	-19.27%
Cement	11,146	11,344	-198	-1.74%	-12.22%	6.42%
Ceramics Sector	3,240	3,203	37	1.14%	5.75%	5.34%
Engineering	51,877	51,806	70	0.14%	-8.27%	-8.36%
Financial Institutions	18,568	18,571	-3	-0.02%	-18.69%	-16.80%
Food & Allied	37,916	37,800	115	0.31%	-15.13%	-81.12%
Fuel & Power	44,672	44,672	0	0.00%	-6.03%	-11.92%
Insurance	15,738	16,031	-293	-1.83%	-26.86%	28.30%
IT Sector	3,864	4,090	-226	-5.53%	-3.97%	-4.90%
Jute	505	301	204	67.58%	145.90%	6.67%
Miscellaneous	23,919	22,973	945	4.11%	-3.35%	109.54%
Mutual Funds	3,862	3,861	1	0.03%	-19.26%	-6.73%
Paper & Printing	3,800	3,252	548	16.84%	10.53%	0.69%
Pharmaceuticals & Chemicals	76,230	71,464	4,767	6.67%	6.44%	32.84%
Services & Real Estate	3,120	2,784	336	12.06%	21.81%	62.62%
Tannery Industries	3,215	3,237	-22	-0.68%	-6.17%	12.15%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,422	17,223	199	1.16%	8.44%	-3.68%
Travel & Leisure	4,337	4,332	5	0.11%	63.83%	58.61%
Corporate Bond	3,161	3,100	61	1.96%	-12.63%	-11.41%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	33.52%	Sonali Aansh Industries Limited	-44.36%	aamra networks limited	5.37%
Monno Agro & General Machinery Limit	14.49%	Kohinoor Chemicals Company (Bangladesh) Ltd.	-14.96%	Genex Infosys Limited	4.81%
Ambee Pharma Ltd.	9.18%	eGeneration Limited	-11.20%	Bashundhara Paper Mills Limited	4.52%
Monno Ceramic Industries Ltd	9.07%	Navana Pharmaceuticals Limited	-10.86%	Orion Pharma Ltd.	3.53%
KDS Accessories Limited	8.18%	Chartered Life Insurance Company	-10.67%	Eastern Housing Limited	2.73%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	34	7.6
2	Fuel & Power	23	14.1
3	Telecommunication	3	14.3
4	Pharmaceuticals & Chemicals	34	18.2
5	Miscellaneous	14	18.6
6	Services & Real Estate	4	20.6
7	Food & Allied	21	22.0
8	Engineering	42	22.6
9	IT Sector	11	29.8
10	Textile	58	31.3
11	Ceramics Sector	5	34.3
12	Tannery Industries	6	43.0
13	Financial Institutions	23	43.9
14	Paper & Printing	6	48.2
15	Cement	7	63.1
16	Insurance	55	83.9
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	DUTCHBANGL	62.6	8.17
2	SOUTHEASTB	13.8	3.72	36	SQURPHARMA	209.8	8.46
3	PREMIERBAN	12.9	3.81	37	BSRMLTD	90	8.7
4	PUBALIBANK	26.5	3.89	38	RELIANCINS	57.3	8.79
5	JAMUNABANK	21.3	3.93	39	SQUARETEXT	67.5	8.84
6	GIB	9	4.3	40	NRBCBANK	17.6	8.9
7	SHAHJABANK	19.1	4.3	41	POWERGRID	52.4	8.97
8	DHAKABANK	13.2	4.97	42	ISLAMIBANK	32.7	9.05
9	EXIMBANK	10.4	4.97	43	IFIC	11.5	9.18
10	MTB	16.6	4.98	44	PRAGATIINS	59.7	9.21
11	NCCBANK	13.8	4.98	45	MATINSPINN	77.6	9.37
12	UNIONBANK	9.3	5.21	46	GREENDELT	65.1	10.11
13	MALEKSPIN	27.1	5.6	47	LRGLOBMF1	6.4	10.21
14	BANKASIA	20.2	5.65	48	MJLBD	86.7	10.27
15	PRIMEBANK	19.1	5.8	49	SUMITPOWER	34	10.49
16	UTTARABANK	23.3	5.84	50	SIBL	12.3	10.6
17	MPETROLEUM	204.1	5.86	51	DBH	57.8	10.76
18	FIRSTSBANK	9.8	5.88	52	GP	286.6	11
19	CITYBANK	21.8	5.95	53	SBACBANK	10.6	11.04
20	SSSTEEL	16.6	6.23	54	IDLC	46.5	11.07
21	EBL	31.8	6.63	55	SAIHAMCOT	16.4	11.39
22	DOREENPWR	61	6.84	56	BRACBANK	38.5	11.41
23	HWAWELLTEX	45	7.08	57	BXPBARMA	148.4	11.45
24	JAMUNAOIL	173.3	7.24	58	UPGDCL	233.7	11.69
25	ACMELAB	85	7.25	59	PIONEERINS	71.5	11.79
26	PADMAOIL	209.2	7.26	60	PTL	77	11.88
27	BSC	115.7	7.27	61	SHASHADNIM	27	12.05
28	UCB	13	7.28	62	1STPRIMFMF	17	12.14
29	BSRMSTEEL	63.9	7.33	63	CITYGENINS	26.3	12.25
30	TRUSTBANK	34.9	7.35	64	ASIAINS	48.9	12.78
31	SHURWID	18.6	7.38	65	RELIANCE1	10.8	12.86
32	ONEBANKLTD	11.2	7.43	66	ASIAPACINS	43.6	12.98
33	BEXIMCO	115.6	7.55	67	GPHISPAT	44.8	13.1
34	MAKSONSPIN	22.3	7.85	68	CONFIDCEM	89	13.24



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	KARNAPHULI	28.6	13.32	103	SAPORTL	31.2	16.96
70	AAMRANET	56	13.46	104	LHBL	64.8	17.05
71	REPUBLIC	34.6	13.66	105	EASTLAND	25.4	17.32
72	OLYMPIC	128	13.73	106	PARAMOUNT	46.5	17.44
73	BSCCL	218.9	13.78	107	FORTUNE	79.5	17.59
74	CONTININS	31.8	13.87	108	DHAKAINS	50	17.86
75	ABBANK	9.9	14.01	109	SIMTEX	17.3	18.02
76	CNATEX	10.2	14.17	110	ITC	33.7	18.32
77	BNICL	58.5	14.2	111	HFL	22.2	18.5
78	VAMLBDMF1	7.3	14.31	112	PURABIGEN	26.7	18.54
79	CENTRALINS	37.2	14.38	113	STANDARINS	49.2	18.54
80	EASTERNINS	51.4	14.55	114	GEMINISEA	395.1	18.6
81	ALARABANK	23.6	14.63	115	QUEENSOUTH	24.7	18.71
82	RUPALIINS	27.5	14.63	116	JANATAINS	29.6	18.81
83	PHENIXINS	39.1	14.96	117	FEDERALINS	25.6	18.82
84	UTTARAFIN	33.8	15.09	118	MARICO	2421.5	19.06
85	AGNISYSL	23	15.13	119	MERCINS	32.1	19.11
86	SKICL	57.5	15.46	120	EHL	80.5	19.35
87	IBNSINA	286.6	15.48	121	SKTRIMS	24.8	19.38
88	UNIONINS	37.4	15.5	122	INTRACO	40	19.61
89	CRYSTALINS	41.6	15.52	123	RDFOOD	36.2	19.67
90	ENVOYTEX	43.9	15.53	124	SAIHAMTEX	24.4	19.68
91	NHFIL	41.8	15.6	125	GBBPOWER	19.8	19.8
92	BPML	75.1	15.65	126	MHSML	26.5	20.08
93	ISLAMIINS	40.7	15.65	127	GLOBALINS	32.7	20.1
94	EIL	28.3	15.72	128	SILCOPHL	23.4	20.17
95	BATBC	518.7	15.87	129	SONARBAINS	49.6	20.44
96	GENEXIL	88.6	15.94	130	NORTHRNINS	41.2	20.46
97	LRBDL	35.1	15.95	131	NLI1STMF	14.4	20.57
98	PEOPLESINS	37.9	15.97	132	ALIF	13.3	20.78
99	PRIME1ICBA	7.7	16.04	133	NEWLIN	45.1	21.14
100	ADVENT	27.2	16.59	134	ACFL	26.5	21.37
101	LOVELLO	37.9	16.92	135	LINDEBD	1397.7	21.49
102	KTL	23.7	16.93	136	METROSPIN	44.6	21.86



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	NAVANAPHAR	79.6	21.87	171	BERGERPBL	1730.8	29.41
138	INDEXAGRO	103.6	21.95	172	HRTEX	115.9	29.57
139	SONALIPAPR	619.9	22.08	173	ORIONPHARM	85.2	29.58
140	AOL	36.5	22.26	174	PRIMEFIN	11.5	29.74
141	GRAMEENS2	15.2	22.35	175	KDSALTD	83.3	29.75
142	TOSRIFA	24.2	22.41	176	TAKAFULINS	47.4	29.87
143	SAIFPOWER	29.7	22.5	177	ACMEPL	35.4	30.52
144	DGIC	32.8	22.57	178	TITASGAS	40.9	30.98
145	LANKABAFIN	26	22.67	179	DESCO	36.6	31.55
146	PRIMEINSUR	82.8	22.83	180	EGEN	55.5	33.04
147	SHEPHERD	24	23.08	181	PROVATIINS	58.9	33.21
148	NITOLINS	42.9	23.15	182	BEACHHATCH	41.7	33.63
149	ARGONDENIM	18.2	23.95	183	SEAPEARL	171.4	33.74
150	APEXFOOT	257.5	24.11	184	RINGSHINE	9.8	33.79
151	VFSTDL	22.2	24.13	185	AMCL(PRAN)	266.8	34.21
152	SALVOCHEM	61.8	24.52	186	AIL	53.4	34.23
153	AGRANINS	38.5	24.89	187	JHRML	72.6	34.25
154	RAKCERAMIC	42.9	24.94	188	UNITEDINS	46.5	34.88
155	ACIFORMULA	155	25	189	PDL	11.5	35.06
156	DSSL	17	25	190	APEXFOODS	281.2	35.15
157	IBP	17	25	191	RANFOUNDRY	162.1	35.24
158	STANDBANKL	8.8	25.38	192	BATASHOE	950.2	35.44
159	IPDC	57.6	25.87	193	CAPMIBBLMF	14.2	35.5
160	RENATA	1217.9	26.2	194	BDLAMPS	252.2	35.62
161	AAMRATECH	40.2	26.45	195	GSPFINANCE	30.3	36.07
162	NCCBLMF1	6.8	26.56	196	KOHINOOR	387.7	36.44
163	IFILISLMF1	6.4	26.67	197	VAMLRBBF	7.4	37
164	KEYACOSMET	6.4	26.67	198	SPCL	65.5	38.08
165	BGIC	55.7	26.78	199	BDTHAIFOOD	49.2	38.44
166	ADNTEL	111.6	27.62	200	AFCAGRO	23.5	39.17
167	MBL1STMF	6.6	27.73	201	BDFINANCE	44.1	39.38
168	UNIQUEHRL	57.8	27.79	202	RECKITTBEN	4760.7	39.44
169	SILVAPHL	21.6	28.42	203	ACTIVEFINE	19.3	40.21
170	BDCOM	37	28.91	204	MLDYEING	24.8	41.33



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	BENGALWTL	28	43.75	239	ISNLTD	54.2	96.79
206	MONOSPOOL	283.7	46.06	240	NTC	610	99.03
207	SINOBANGLA	61.3	46.44	241	PHARMAID	790.7	99.33
208	MIRAKHTER	50.8	47.04	242	NFML	16.7	104.38
209	UNITEDFIN	15.8	47.4	243	DELTASPINN	8.5	106.25
210	UNILEVERCL	2849	47.63	244	SPCERAMICS	43	107.5
211	EPGL	34.5	47.92	245	SONALIANS	434	110.71
212	AIBL1STIMF	7.3	48.67	246	SAMORITA	68.7	114.5
213	CAPMBDBLMF	10.1	50.5	247	BDAUTOCA	136.2	117.41
214	MEGHNACEM	65.3	51.02	248	INTECH	30.4	120
215	TAMIJTEX	178.3	51.83	249	SONARGAON	49.6	124
216	APEXSPINN	130.9	52.78	250	BBS	21.6	135
217	ANWARGALV	213.3	52.8	251	FUWANGFOOD	23.5	146.88
218	DBH1STMF	6.9	53.91	252	DACCADYE	17.9	149.17
219	ICB3RDNRB	6.5	54.17	253	NAVANACNG	25.2	157.5
220	COPPERTECH	38.4	56.47	254	ZAHEENSPIN	12.8	160
221	DESHBANDHU	18.4	57.5	255	WATACHEM	200.2	172.59
222	PAPERPROC	205.5	58.38	256	ICBEPMF1S1	7.1	177.5
223	AMANFEED	33.5	59.82	257	DOMINAGE	21.8	181.67
224	ARAMIT	273.9	60.6	258	MONNOFABR	24.1	200.83
225	PF1STMF	10.6	66.25	259	ROBI	30	204.55
226	SALAMCRST	33.3	69.38	260	AL-HAJTEX	132.1	206.41
227	MEGHNAINS	44.8	71.49	261	ISLAMICFIN	19.7	211.07
228	JMISMDL	255.5	72.59	262	ORIONINFU	704.3	279.48
229	BEACONPHAR	291.9	73.71	263	RAHIMAFOOD	237.7	282.98
230	DAFODILCOM	65.8	74.77	264	MONNOAGML	767.3	286.31
231	FUWANGCER	17.4	75.65	265	GREENDELmf	6.9	287.5
232	SINGERBD	151.9	78.03	266	DSHGARME	150.4	289.23
233	BBSCABLES	49.9	83.17	267	QUASEMIND	58.4	292
234	ICB	87.6	84.23	268	EMERALDOIL	36.4	303.33
235	PREMIERCEM	44.5	90.2	269	NPOLYMER	51	425
236	NAHEEACP	65.3	90.69	270	STYLECRAFT	105.5	439.58
237	RUPALIBANK	25.2	94.5	271	KAY&QUE	272.4	486.43
238	ESQUIRENIT	34.5	95.83	272	BANGAS	127.7	491.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AMBEEPHA	553.3	553.3	307	PROGRESLIF	77.7	-
274	ECABLES	183.3	572.81	308	RUPALILIFE	80.1	-
275	AFTABAUTO	24.5	612.5	309	SANDHANINS	26.9	-
276	MONNOCERA	116.6	728.75	310	SJIBLPBOND	4971	-
277	SAMATALETH	70.5	881.25	311	SONALILIFE	58.3	-
278	ANLIMAYARN	37.1	927.5	312	SUNLIFEINS	59.4	-
279	FINEFOODS	60.2	940.63	313	1JANATAMF	6.1	n/a
280	EASTRN LUB	1856.3	1856.3	314	ABB1STMF	5.2	n/a
281	AIBLPBOND	4910	-	315	ACI	260.2	n/a
282	APSCLBOND	5500	-	316	ALLTEX	24.6	n/a
283	BEXGSUKUK	89.5	-	317	APEXTANRY	128.7	n/a
284	CBLPBOND	1037500	-	318	APOLOISPAT	8.2	n/a
285	CLICL	61.1	-	319	ARAMITCEM	31.4	n/a
286	DEBARACEM	1865	-	320	ATCSLGF	9.7	n/a
287	DEBBDLUGG	784	-	321	ATLASBANG	104.2	n/a
288	DEBBDWELD	1418.5	-	322	AZIZPIPES	95.7	n/a
289	DEBBDZIPP	700	-	323	BARKAPOWER	21.3	n/a
290	DEBBXDENIM	1450	-	324	BAYLEASING	23.9	n/a
291	DEBBXFISH	835	-	325	BDSERVICE	5.2	n/a
292	DEBBXKNI	900	-	326	BDTHAI	17	n/a
293	DEBBXTEX	1300	-	327	BDWELDING	28.8	n/a
294	DELTALIFE	136.5	-	328	BIFC	9.5	n/a
295	FAREASTLIF	75.1	-	329	BPPL	29.3	n/a
296	GLDNJMF	10.1	-	330	BXSYNTH	8.4	n/a
297	IBBL2PBOND	5000	-	331	CENTRALPHL	12.4	n/a
298	IBBLPBOND	1055	-	332	CROWNCEMNT	74.4	n/a
299	MEGHNALIFE	65.5	-	333	CVOPRL	163.7	n/a
300	NATLIFEINS	179	-	334	DULAMIACOT	71.1	n/a
301	PADMALIFE	47.1	-	335	EBL1STMF	7.4	n/a
302	PBLPBOND	4700	-	336	EBLNRBMF	6.5	n/a
303	POPULARLIF	64.4	-	337	ETL	9.4	n/a
304	PRAGATILIF	111.5	-	338	EXIM1STMF	5.8	n/a
305	PREBPPBOND	5100	-	339	FAMILYTEX	4.9	n/a
306	PRIMELIFE	54.8	-	340	FARCHEM	10.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAREASTFIN	5.9	n/a	375	NURANI	7	n/a
342	FASFIN	5.4	n/a	376	OAL	11	n/a
343	FBFIF	5	n/a	377	OIMEX	18.8	n/a
344	FEKDIL	17.2	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GENNEXT	6	n/a	380	PHPMF1	5.2	n/a
347	GHAIL	17.5	n/a	381	PLFSL	3	n/a
348	GHCL	35.1	n/a	382	POPULAR1MF	5.1	n/a
349	GOLDENSON	18.2	n/a	383	PREMIERLEA	6.8	n/a
350	GQBALLPEN	102.8	n/a	384	PRIMETEX	41.2	n/a
351	HAKKANIPUL	58.4	n/a	385	RAHIMTEXT	215.3	n/a
352	HEIDELBCEM	179.1	n/a	386	REGENTTEX	9.8	n/a
353	ICBAGRANI1	9.2	n/a	387	RENWICKJA	978.3	n/a
354	ICBAMCL2ND	8.7	n/a	388	RNSPIN	6.2	n/a
355	ICBIBANK	5.4	n/a	389	RSRMSTEEL	17	n/a
356	ICBSONALI1	7.8	n/a	390	RUNNERAUTO	48.4	n/a
357	IFADAUTOS	44.1	n/a	391	SAFKOSPINN	28.2	n/a
358	IFIC1STMF	5.1	n/a	392	SAVAREFR	261.1	n/a
359	ILFSL	5.6	n/a	393	SEMLFBSLGF	8.4	n/a
360	IMAMBUTTON	126.6	n/a	394	SEMLIBBLSF	8.5	n/a
361	JUTESPINN	237.2	n/a	395	SEMLLECMF	9.1	n/a
362	KBPPWBIL	13.8	n/a	396	SHYAMPSUG	98.2	n/a
363	KPCL	26.6	n/a	397	STANCERAM	147	n/a
364	KPPL	8.9	n/a	398	TALLUSPIN	10.3	n/a
365	LEGACYFOOT	58.7	n/a	399	TRUSTB1MF	5.6	n/a
366	LIBRAINFU	883.6	n/a	400	TUNGHAI	5.8	n/a
367	MEGCONMILK	42	n/a	401	UNIONCAP	7.8	n/a
368	MEGHNAPEP	40.7	n/a	402	USMANIAGL	74.6	n/a
369	MIDASFIN	13.2	n/a	403	WALTONHIL	1047.7	n/a
370	MIRACLEIND	34	n/a	404	WMSHIPYARD	11	n/a
371	MITHUNKNIT	18.8	n/a	405	YPL	19.2	n/a
372	NBL	8.3	n/a	406	ZAHINTEX	9	n/a
373	NORTHERN	227	n/a	407	ZEALBANGLA	174.2	n/a
374	NTLTUBES	79.5	n/a				

04.Primary Market Highlights


Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.


05. World Stock Markets

America



Indices	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33781	34395	-614	-1.79%	-7.19%	45.99%
NASDAQ Composite (USA)	11638	12042	-404	-3.35%	-29.16%	85.08%
S&P 500 (USA)	3964	4077	-113	-2.77%	-17.05%	59.27%

Europe



Indices	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7472	7558	-86	-1.14%	0.93%	13.47%
EURO STOXX 50 (Eurozone)	3921	3985	-64	-1.61%	-8.94%	33.50%
DAX (Germany)	14265	14490	-225	-1.55%	-10.20%	37.40%
CAC 40 (France)	6647	6754	-107	-1.58%	-7.33%	44.53%
IBEX 35 (Spain)	8225	8408	-183	-2.18%	-5.61%	-1.66%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia

Indices	Current Week Dec 08 2022	Previous Week Dec 01 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3197	3165	32	1.01%	-11.66%	28.76%
FTSE Straits Times (Singapore)	3236	3293	-57	-1.73%	3.49%	6.27%
FTSE Bursa Malaysia (Malaysia)	1466	1492	-26	-1.74%	-5.05%	-13.31%
Hang Seng Index (Hong Kong)	19450	18736	714	3.81%	-15.84%	-23.66%
Nikkei 225 (Japan)	27564	28260	-696	-2.46%	-4.27%	37.28%
JSX Composite (Indonesia)	6804	7021	-217	-3.09%	3.39%	9.90%
S&P BSE SENSEX (India)	62571	63284	-713	-1.13%	8.27%	74.75%
KSE 100 (Pakistan)	41652	42394	-742	-1.75%	-6.22%	10.03%
Vietnam Ho Chi Minh (Vietnam)	1051	1036	15	1.45%	-29.27%	16.65%
CSE All Share (Sri Lanka)	8892	8704	188	2.16%	-26.02%	47.76%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

BRAC EPL Stock Brokerage. (<http://www.bracepl.com/brokerage/>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president.bmba@yahoo.com

Web: www.bmba.com.bd