



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*11<sup>th</sup> December to 15<sup>th</sup> December, 2022*

*Week 50 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 29.01 points (0.47%) compared to the previous week. It stands at 6256.83 points.

The index started the week increasing by a cumulative 43.58 points in the first three trading days. Index went into correction mode afterwards and lost about 14.59 points in the remaining two trading days of the week. Overall, the market moved upward for the week.

Investor participation increased by 59.72% compared to the previous week. This may be deemed a good sign after the daily average turnover came down to around BDT 300 Crore last week. However, despite the massive percentage increase, the daily average turnover still sits below BDT 500 Crore mark. The turnover started to increase as the political tensions have started to stabilize for the time being. In spite of this, there remains uncertainties regarding the future direction of the market as about three-fourths of the stocks' prices sit on the floor. Investor sentiments were negative, as on weekly average basis 64 scrips advanced, 30 scrips declined and 297 scrips remained unchanged.

Market capitalization stands at USD 73.3 Billion\*.  
\*(USD 1 = BDT 104.20 as on December 15, 2022).

## **02. Major Market Policies**

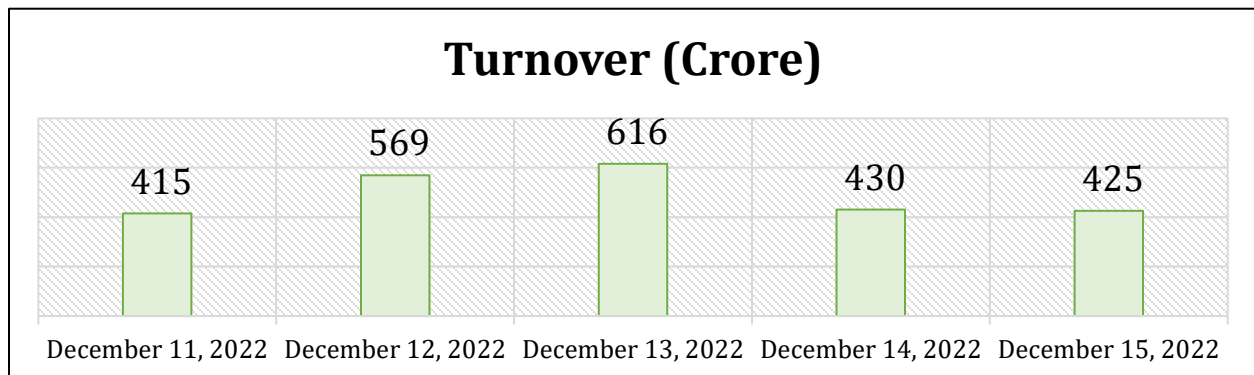
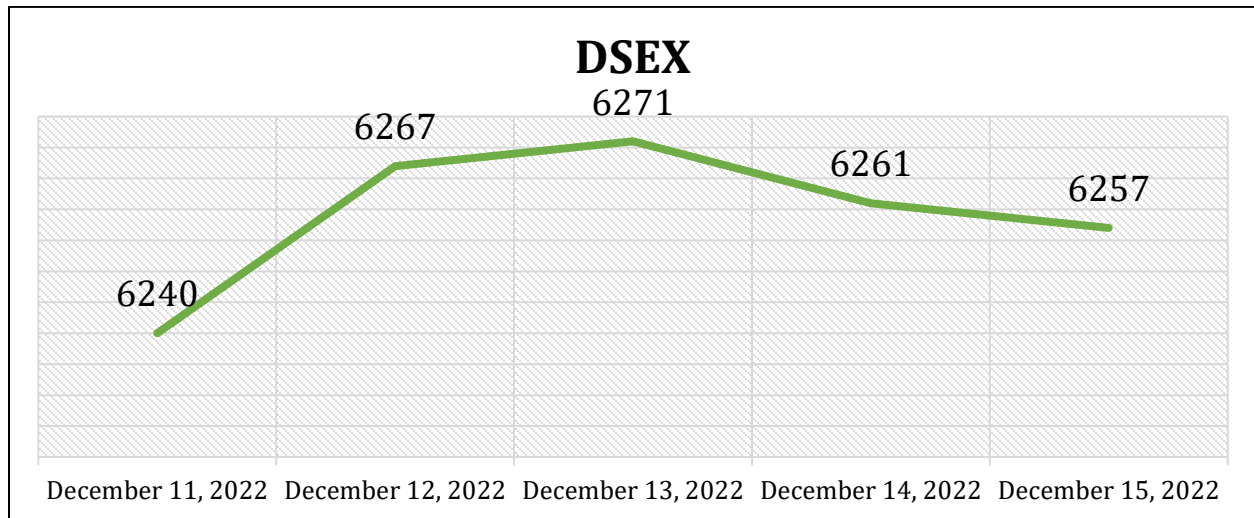
There has been no major market policy taken during the week.



### ***03. Secondary Market Highlights***

#### Index Scenario

Indices	Current Week Dec 15 2022	Previous Week Dec 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6256.83	6227.82	29.01	0.47%	-7.40%	16.18%
DS30	2208.48	2203.58	4.90	0.22%	-12.80%	17.42%
DSES	1372.96	1361.62	11.34	0.83%	-4.06%	11.37%





## Market Statistics

Particulars	Current Week (Dec 11 - Dec 15 2022)	Previous Week (Dec 04 - Dec 08 2022)	Change	% Change
Average Daily Turnover (Crore)	491	307	184	59.72%
Market P/E (Weighted Average)	14.43	14.46	-0.03	-0.21%
Market Cap. to GDP	19.21%	19.18%	0.03%	0.13%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 15 2022	Previous Week Dec 08 2022	Change	% Change	Current Week Dec 15 2022	Previous Week Dec 08 2022	Change	% Change
Market Capitalization (Crore)	763,728	762,713	1,015	0.13%	-	-	-	-
Equity Market Capitalization (Crore)	441,707	440,393	1,314	0.30%	57.84%	57.74%	0.10%	0.17%
Mutual Fund Market Capitalization (Crore)	3,861	3,861	0	0.00%	0.51%	0.51%	0.00%	-0.13%
Debt Market Capitalization (Crore)	318,160	318,459	-299	-0.09%	41.66%	41.75%	-0.09%	-0.23%



## Sector Valuation

Sector	Current Week Market Cap. (Crore) Dec 15 2022	Previous Week Market Cap. (Crore) Dec 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	64,573	63,664	909	1.43%	-12.62%	-18.11%
Cement	11,146	11,146	0	0.00%	-12.22%	6.42%
Ceramics Sector	3,322	3,240	82	2.53%	8.42%	8.00%
Engineering	51,938	51,877	62	0.12%	-8.16%	-8.25%
Financial Institutions	18,570	18,568	2	0.01%	-18.68%	-16.79%
Food & Allied	37,979	37,916	63	0.17%	-14.99%	-81.09%
Fuel & Power	44,710	44,672	39	0.09%	-5.95%	-11.85%
Insurance	15,733	15,738	-5	-0.03%	-26.89%	28.26%
IT Sector	3,864	3,864	0	0.00%	-3.97%	-4.90%
Jute	505	505	0	0.00%	145.90%	6.67%
Miscellaneous	23,919	23,919	0	0.00%	-3.35%	109.54%
Mutual Funds	3,862	3,862	0	0.00%	-19.26%	-6.73%
Paper & Printing	3,800	3,800	0	0.00%	10.53%	0.69%
Pharmaceuticals & Chemicals	76,230	76,230	0	0.00%	6.44%	32.84%
Services & Real Estate	3,120	3,120	0	0.00%	21.81%	62.62%
Tannery Industries	3,215	3,215	0	0.00%	-6.17%	12.15%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,422	17,422	0	0.00%	8.44%	-3.68%
Travel & Leisure	4,337	4,337	0	0.00%	63.83%	58.61%
Corporate Bond	3,146	3,161	-15	-0.47%	-13.03%	-11.82%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Kohinoor Chemicals Company (Bangladesh) Ltd.	32.94%	Eastern Lubricants Ltd.	-9.09%	Salvo Chemical Industry Limited	7.15%
Sonali Aansh Industries Limited	21.20%	KDS Accessories Limited	-7.56%	Intraco Refueling Station Limited	5.77%
Monno Ceramic Industries Ltd.	18.61%	Meghna Life Insurance Co. Ltd.	-3.05%	Monno Ceramic Industries Ltd.	4.01%
Northern Jute Manufacturing Co. Ltd.	17.75%	Meghna Petroleum Ltd.	-2.69%	Bashundhara Paper Mills Limited	3.53%
Bangladesh Monospool Paper Manufacturing Ltd.	17.10%	Bata Shoe Company (Bangladesh) Ltd.	-2.13%	Genex Infosys Limited	3.12%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	34	7.7
2	Fuel & Power	23	14.1
3	Telecommunication	3	14.3
4	Pharmaceuticals & Chemicals	34	18.4
5	Miscellaneous	14	18.6
6	Services & Real Estate	4	21.0
7	Food & Allied	21	22.1
8	Engineering	42	27.1
9	IT Sector	11	30.2
10	Textile	58	31.3
11	Ceramics Sector	5	35.2
12	Tannery Industries	6	42.9
13	Financial Institutions	23	43.9
14	Paper & Printing	6	49.8
15	Cement	7	63.1
16	Insurance	55	84.0
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	DUTCHBANGL	62.6	8.17
2	SOUTHEASTB	13.8	3.72	36	SQURPHARMA	209.8	8.46
3	PREMIERBAN	12.9	3.81	37	SQUARETEXT	67.5	8.84
4	JAMUNABANK	21.3	3.93	38	RELIANCINS	57.8	8.87
5	PUBALIBANK	27	3.96	39	NRBCBANK	17.6	8.9
6	SHAHJABANK	19	4.28	40	POWERGRID	52.4	8.97
7	GIB	9	4.3	41	ISLAMIBANK	32.9	9.11
8	DHAKABANK	13.2	4.97	42	PRAGATIINS	59.1	9.12
9	EXIMBANK	10.4	4.97	43	IFIC	11.5	9.18
10	NCCBANK	13.8	4.98	44	MATINSPINN	77.6	9.37
11	MTB	16.7	5.01	45	GREENDELTA	65.1	10.11
12	UNIONBANK	9.3	5.21	46	LRGLOBMF1	6.4	10.21
13	MALEKSPIN	27.1	5.6	47	MJLBD	86.7	10.27
14	BANKASIA	20.2	5.65	48	SUMITPOWER	34	10.49
15	MPETROLEUM	198.6	5.71	49	SIBL	12.3	10.6
16	PRIMEBANK	19.1	5.8	50	DBH	57.8	10.76
17	UTTARABANK	23.3	5.84	51	GP	286.6	11
18	FIRSTSBANK	9.8	5.88	52	SBACBANK	10.6	11.04
19	CITYBANK	21.8	5.95	53	IDLC	46.5	11.07
20	SSSTEEL	16.6	6.23	54	SAIHAMCOT	16.4	11.39
21	EBL	31.8	6.63	55	BRACBANK	38.5	11.41
22	DOREENPWR	61	6.84	56	BXPHARMA	148.7	11.47
23	HWAWELLTEX	45.4	7.14	57	UPGDCL	233.7	11.69
24	ACMELAB	85	7.25	58	PIONEERINS	71.5	11.79
25	PADMAOIL	209.2	7.26	59	PTL	77	11.88
26	JAMUNAOIL	173.8	7.27	60	SHASHADNIM	27	12.05
27	UCB	13	7.28	61	1STPRIMFMF	17	12.14
28	AIBL1STIMF	7.3	7.3	62	CITYGENINS	26.3	12.25
29	ONEBANKLTD	11	7.3	63	ASIAINS	48.9	12.78
30	BSC	117	7.35	64	RELIANCE1	10.8	12.86
31	TRUSTBANK	34.9	7.35	65	ASIAPACINS	43.6	12.98
32	SHURWID	18.6	7.38	66	GPHISPAT	44.8	13.1
33	BEXIMCO	115.6	7.55	67	CONFIDCEM	89	13.24
34	MAKSONSPIN	22.3	7.85	68	KARNAPHULI	28.6	13.32





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	REPUBLIC	34.6	13.66	103	SAPORTL	31.6	17.17
70	OLYMPIC	127.7	13.7	104	EASTLAND	25.4	17.32
71	BSCCL	218.9	13.78	105	PARAMOUNT	46.5	17.44
72	AAMRANET	57.4	13.8	106	FORTUNE	79.5	17.59
73	CONTININS	31.8	13.87	107	DHAKAINS	50	17.86
74	ABBANK	9.9	14.01	108	SIMTEX	17.3	18.02
75	CNATEX	10.2	14.17	109	PURABIGEN	26.6	18.47
76	BNICL	58.5	14.2	110	HFL	22.2	18.5
77	VAMLBDMF1	7.3	14.31	111	STANDARINS	49.2	18.54
78	CENTRALINS	37.2	14.38	112	QUEENSOUTH	24.7	18.71
79	EASTERNINS	51.4	14.55	113	JANATAINS	29.6	18.81
80	ALARABANK	23.6	14.63	114	FEDERALINS	25.6	18.82
81	RUPALIINS	27.5	14.63	115	ITC	35	19.02
82	PHENIXINS	39.1	14.96	116	MARICO	2421.5	19.06
83	UTTARAFIN	33.8	15.09	117	MERCINS	32.1	19.11
84	SKICL	56.8	15.27	118	SKTRIMS	24.8	19.38
85	UNIONINS	37.1	15.37	119	RDFOOD	36.2	19.67
86	AGNISYSL	23.5	15.46	120	SAIHAMTEX	24.4	19.68
87	IBNSINA	286.6	15.48	121	GBBPOWER	19.8	19.8
88	CRYSTALINS	41.5	15.49	122	GEMINISEA	423.8	19.95
89	ENVOYTEX	43.9	15.53	123	MHSML	26.5	20.08
90	NHFIL	42	15.67	124	GLOBALINS	32.7	20.1
91	ISLAMIINS	40.8	15.69	125	EHL	84	20.19
92	EIL	28.3	15.72	126	SILCOPHL	23.5	20.26
93	BATBC	518.7	15.87	127	SONARBAINS	49.6	20.44
94	GENEXIL	88.8	15.97	128	NORTHRNINS	41.2	20.46
95	PEOPLESINS	37.9	15.97	129	NLI1STMF	14.4	20.57
96	PRIME1ICBA	7.7	16.04	130	ALIF	13.3	20.78
97	LRBDL	36.2	16.45	131	NEWLINE	45.1	21.14
98	BPML	79.6	16.58	132	ACFL	26.5	21.37
99	KTL	23.7	16.93	133	METROSPIN	43.7	21.42
100	LOVELLO	38	16.96	134	LINDEBD	1397.7	21.49
101	LHBL	64.8	17.05	135	SONALIPAPR	615.1	21.91
102	ADVENT	28.1	17.13	136	INDEXAGRO	103.6	21.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	NAVANAPHAR	81	22.25	171	HRTEX	115.9	29.57
138	AOL	36.5	22.26	172	PRIMEFIN	11.5	29.74
139	GRAMEENS2	15.2	22.35	173	TAKAFULINS	47.4	29.87
140	INTRACO	45.6	22.35	174	ORIONPHARM	86.3	29.97
141	TOSRIFA	24.2	22.41	175	ACMEPL	35.4	30.52
142	DGIC	32.7	22.5	176	BDCOM	39.5	30.86
143	SAIFPOWER	29.7	22.5	177	TITASGAS	40.9	30.98
144	LANKABAFIN	26	22.67	178	DESCO	36.6	31.55
145	PRIMEINSUR	82.8	22.83	179	EGEN	55.4	32.98
146	SHEPHERD	24	23.08	180	PROVATIINS	58.9	33.21
147	NITOLINS	42.9	23.15	181	SEAPEARL	169.8	33.43
148	ARGONDENIM	18.2	23.95	182	BEACHHATCH	41.7	33.63
149	VFSTDL	22.2	24.13	183	RINGSHINE	9.8	33.79
150	SALVOCHEM	61.8	24.52	184	AIL	53.4	34.23
151	AGRANINS	38.5	24.89	185	BATASHOE	930	34.68
152	RAKCERAMIC	42.9	24.94	186	JHRML	73.6	34.72
153	ACIFORMULA	155	25	187	UNITEDINS	46.5	34.88
154	DSSL	17	25	188	PDL	11.5	35.06
155	IBP	17	25	189	AMCL(PRAN)	276.2	35.41
156	STANDBANKL	8.8	25.38	190	CAPMIBBLMF	14.2	35.5
157	APEXFOOT	271.6	25.43	191	GSPFINANCE	30.3	36.07
158	IPDC	57.6	25.87	192	RANFOUNDRY	167.8	36.48
159	RENATA	1217.9	26.2	193	VAMLRBBF	7.4	37
160	NCCBLMF1	6.8	26.56	194	BDLAMPS	262	37.01
161	IFILISLMF1	6.4	26.67	195	SPCL	65.5	38.08
162	KEYACOSMET	6.4	26.67	196	APEXFOODS	309.7	38.71
163	BGIC	55.5	26.68	197	AFCAGRO	23.5	39.17
164	ADNTEL	110.5	27.35	198	BDFINANCE	44.1	39.38
165	KDSALTD	77	27.5	199	RECKITTBEN	4760.7	39.44
166	MBL1STMF	6.6	27.73	200	ACTIVEFINE	19.3	40.21
167	UNIQUEHRL	58.6	28.17	201	BDTHAIFOOD	52.7	41.17
168	AAMRATECH	43	28.29	202	MLDYEING	24.8	41.33
169	SILVAPHL	21.6	28.42	203	BENGALWTL	27.8	43.44
170	BERGERPBL	1712	29.09	204	SINOBANGLA	62	46.97



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	MIRAKHTER	50.8	47.04	239	PHARMAID	790.7	99.33
206	UNITEDFIN	15.8	47.4	240	NFML	16.7	104.38
207	UNILEVERCL	2849.1	47.63	241	DELTASPINN	8.5	106.25
208	EPGL	34.5	47.92	242	SPCERAMICS	43	107.5
209	KOHINOOR	515.4	48.44	243	BDAUTOCA	136.2	117.41
210	CAPMBDBLMF	10.1	50.5	244	INTECH	30.4	120
211	MEGHNACEM	65.3	51.02	245	SAMORITA	73.7	122.83
212	APEXSPINN	130.9	52.78	246	SONARGAON	49.6	124
213	DBH1STMF	6.9	53.91	247	SONALIANSH	526	134.18
214	MONOSPOOL	332.2	53.93	248	BBS	21.6	135
215	ICB3RDNRB	6.5	54.17	249	FUWANGFOOD	23.5	146.88
216	TAMIJTEX	188.9	54.91	250	DACCADYE	17.9	149.17
217	COPPERTECH	38.4	56.47	251	NAVANACNG	25.2	157.5
218	DESHBANDHU	18.4	57.5	252	ZAHEENSPIN	12.8	160
219	ANWARGALV	233.5	57.8	253	WATACHEM	200.2	172.59
220	AMANFEED	33.5	59.82	254	ICBEPMF1S1	7.1	177.5
221	ARAMIT	285.4	63.14	255	DOMINAGE	21.8	181.67
222	PAPERPROC	229	65.06	256	MONNOFABR	24.1	200.83
223	PF1STMF	10.6	66.25	257	ROBI	30	204.55
224	SALAMCRST	33.3	69.38	258	AL-HAJTEX	132.1	206.41
225	MEGHNAINS	44.8	71.49	259	ISLAMICFIN	19.7	211.07
226	FUWANGCER	17.4	72.5	260	RAHIMAFOOD	237.7	282.98
227	JMISMDL	259.1	73.61	261	ORIONINFU	720.3	285.83
228	DAFODILCOM	65.8	74.77	262	GREENDELMF	6.9	287.5
229	BEACONPHAR	298.5	75.38	263	DSHGARME	150.4	289.23
230	SINGERBD	151.9	78.03	264	QUASEMIND	58.4	292
231	BBSCABLES	49.9	83.17	265	EMERALDOIL	36.4	303.33
232	ICB	87.6	84.23	266	MONNOAGML	836.8	312.24
233	PREMIERCEM	44.5	90.2	267	NPOLYMER	51	425
234	NAHEEACP	65.3	90.69	268	STYLECRAFT	105.5	439.58
235	RUPALIBANK	25.2	94.5	269	BANGAS	127.7	491.15
236	ESQUIRENIT	34.5	95.83	270	KAY&QUE	303.7	542.32
237	ISNLTD	54.4	97.14	271	AMBEEPHA	552.3	552.3
238	NTC	609.9	99.01	272	ECABLES	192.7	602.19



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AFTABAUTO	24.5	612.5	307	SANDHANINS	26.9	-
274	MONNOCERA	138.3	864.38	308	SJIBLPBOND	4971	-
275	SAMATALETH	70.5	881.25	309	SONALILIFE	59.3	-
276	ANLIMAYARN	37.1	927.5	310	SUNLIFEINS	59.4	-
277	FINEFOODS	62	968.75	311	1JANATAMF	6.1	n/a
278	EASTRNLAB	1687.5	1687.5	312	ABB1STMF	5.2	n/a
279	AIBLPBOND	5000	-	313	ACI	260.2	n/a
280	APSCLBOND	5500	-	314	ALLTEX	24.6	n/a
281	BEXGSUKUK	89	-	315	APEXTANRY	128.7	n/a
282	CBLPBOND	1037500	-	316	APOLOISPAT	8.2	n/a
283	CLICL	61.4	-	317	ARAMITCEM	31.4	n/a
284	DEBARACEM	1865	-	318	ATCSLGF	9.7	n/a
285	DEBBDLUGG	784	-	319	ATLASBANG	104.2	n/a
286	DEBBDWELD	1418.5	-	320	AZIZPIPES	95.7	n/a
287	DEBBDZIPP	700	-	321	BARKAPOWER	21.3	n/a
288	DEBBXDENIM	1450	-	322	BAYLEASING	23.9	n/a
289	DEBBXFISH	835	-	323	BDSERVICE	5.2	n/a
290	DEBBXKNI	900	-	324	BDTHAI	17	n/a
291	DEBBXTEX	1300	-	325	BDWELDING	29.9	n/a
292	DELTALIFE	136.5	-	326	BIFC	9.5	n/a
293	FAREASTLIF	75	-	327	BPPL	29.3	n/a
294	GLDNJMF	10.1	-	328	BSRMLTD	90	n/a
295	IBBL2PBOND	5000	-	329	BSRMSTEEL	63.9	n/a
296	IBBLPBOND	1053	-	330	BXSYNTH	8.4	n/a
297	MEGHNALIFE	63.5	-	331	CENTRALPHL	12.4	n/a
298	NATLIFEINS	179	-	332	CROWNCEMNT	74.4	n/a
299	PADMALIFE	47.3	-	333	CVOPRL	163.7	n/a
300	PBLPBOND	4700	-	334	DULAMIACOT	71.1	n/a
301	POPULARLIF	64.5	-	335	EBL1STMF	7.4	n/a
302	PRAGATILIF	113.1	-	336	EBLNRBMF	6.5	n/a
303	PREBPPBOND	5100	-	337	ETL	9.4	n/a
304	PRIMELIFE	54.7	-	338	EXIM1STMF	5.8	n/a
305	PROGRESLIF	77.4	-	339	FAMILYTEX	4.9	n/a
306	RUPALILIFE	79.6	-	340	FARCHEM	10.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAREASTFIN	5.9	n/a	375	NURANI	7	n/a
342	FASFIN	5.4	n/a	376	OAL	11	n/a
343	FBFIF	5	n/a	377	OIMEX	18.8	n/a
344	FEKDIL	17.2	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GENNEXT	6	n/a	380	PHPMF1	5.2	n/a
347	GHAIL	17.5	n/a	381	PLFSL	3	n/a
348	GHCL	35.1	n/a	382	POPULAR1MF	5.1	n/a
349	GOLDENSON	18.2	n/a	383	PREMIERLEA	6.8	n/a
350	GQBALLPEN	102.8	n/a	384	PRIMETEX	41.2	n/a
351	HAKKANIPUL	61.7	n/a	385	RAHIMTEXT	215.3	n/a
352	HEIDELBCEM	179.1	n/a	386	REGENTTEX	9.8	n/a
353	ICBAGRANI1	9.2	n/a	387	RENWICKJA	978.3	n/a
354	ICBAMCL2ND	8.7	n/a	388	RNSPIN	6.2	n/a
355	ICBIBANK	5.4	n/a	389	RSRMSTEEL	17	n/a
356	ICBSONALI1	7.8	n/a	390	RUNNERAUTO	48.4	n/a
357	IFADAUTOS	44.1	n/a	391	SAFKOSPINN	28.2	n/a
358	IFIC1STMF	5.1	n/a	392	SAVAREFR	261.1	n/a
359	ILFSL	5.6	n/a	393	SEMLFBSLGF	8.4	n/a
360	IMAMBUTTON	126.6	n/a	394	SEMLIBLSF	8.5	n/a
361	JUTESPINN	309.8	n/a	395	SEMLLECMF	9.1	n/a
362	KBPPWBIL	13.8	n/a	396	SHYAMPSUG	98.2	n/a
363	KPCL	26.6	n/a	397	STANCERAM	147	n/a
364	KPPL	8.9	n/a	398	TALLUSPIN	10.3	n/a
365	LEGACYFOOT	58.7	n/a	399	TRUSTB1MF	5.6	n/a
366	LIBRAINFU	883.6	n/a	400	TUNGHAI	5.8	n/a
367	MEGCONMILK	42	n/a	401	UNIONCAP	7.8	n/a
368	MEGHNAPEP	40.7	n/a	402	USMANIAGL	74.6	n/a
369	MIDASFIN	13.2	n/a	403	WALTONHIL	1047.7	n/a
370	MIRACLEIND	34	n/a	404	WMSHIPYARD	11	n/a
371	MITHUNKNIT	18.8	n/a	405	YPL	19.2	n/a
372	NBL	8.3	n/a	406	ZAHINTEX	9	n/a
373	NORTHERN	267.3	n/a	407	ZEALBANGLA	174.2	n/a
374	NTLTUBES	79.5	n/a				

## **04. Primary Market Highlights**


### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	EI portion oversubscribed by 2.61 times. Awaiting Subscription of GPs
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.


## 05. World Stock Markets

### America



Indices	Current Week Dec 15 2022	Previous Week Dec 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33202	33781	-579	-1.71%	-8.78%	43.49%
NASDAQ Composite (USA)	11345	11638	-293	-2.52%	-30.95%	80.42%
S&P 500 (USA)	3896	3964	-68	-1.72%	-18.47%	56.54%

### Europe



Indices	Current Week Dec 15 2022	Previous Week Dec 08 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7426	7472	-46	-0.62%	0.31%	12.77%
EURO STOXX 50 (Eurozone)	3836	3921	-85	-2.17%	-10.92%	30.61%
DAX (Germany)	13986	14265	-279	-1.96%	-11.95%	34.71%
CAC 40 (France)	6523	6647	-124	-1.87%	-9.06%	41.84%
IBEX 35 (Spain)	8219	8225	-6	-0.07%	-5.68%	-1.73%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



Asia

<b>Indices</b>	<b>Current Week Dec 15 2022</b>	<b>Previous Week Dec 08 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3169	3197	-28	-0.88%	-12.43%	27.63%
FTSE Straits Times (Singapore)	3274	3236	38	1.17%	4.70%	7.52%
FTSE Bursa Malaysia (Malaysia)	1467	1466	1	0.07%	-4.99%	-13.25%
Hang Seng Index (Hong Kong)	19369	19450	-81	-0.42%	-16.20%	-23.98%
Nikkei 225 (Japan)	28036	27564	472	1.71%	-2.63%	39.64%
JSX Composite (Indonesia)	6752	6804	-52	-0.76%	2.60%	9.06%
S&P BSE SENSEX (India)	61799	62571	-772	-1.23%	6.93%	72.59%
KSE 100 (Pakistan)	41180	41652	-472	-1.13%	-7.29%	8.79%
Vietnam Ho Chi Minh (Vietnam)	1055	1051	4	0.38%	-29.00%	17.09%
CSE All Share (Sri Lanka)	8814	8892	-78	-0.88%	-26.67%	46.46%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.





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## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

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(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)