



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*26<sup>th</sup> December to 29<sup>th</sup> December, 2022*

*Week 52 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 4.60 points (0.07%) compared to the previous week. It stands at 6206.81 points.

The index started the week decreasing by 21.93 points cumulatively in the first two trading days. The index recovered and rose by 26.54 points in the final two trading days of 2022. Overall, the market moved sideways for the week.

Investor participation decreased again by 20.27% as opposed to a decrease of 31.54% in the previous week. The daily average turnover has come down below BDT 300 Crore. Investors continued their selling spree as the floor price was relaxed but some investors purchased oversold stocks at bargain price and hence the increase in index in the last two trading days. Investor sentiments were negative, as on weekly average basis 67 scrips advanced, 117 scrips declined and 197 scrips remained unchanged.

Market capitalization stands at USD 74.2 Billion\*.  
\*(USD 1 = BDT 102.60 as on December 29, 2022).



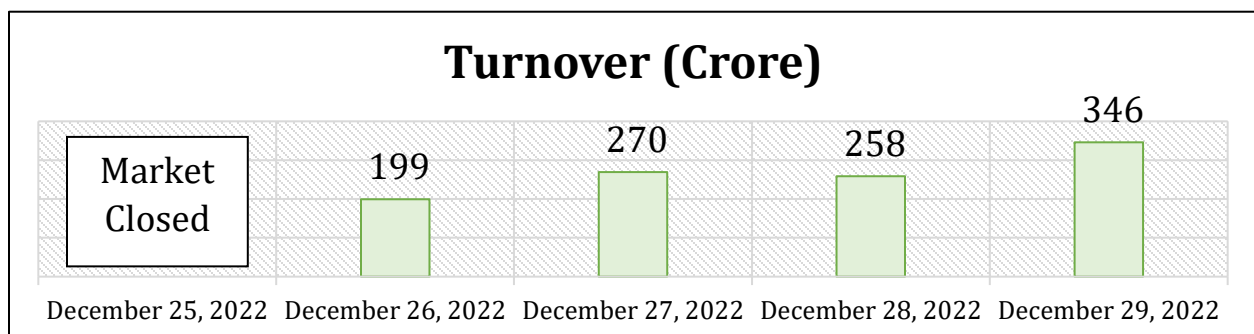
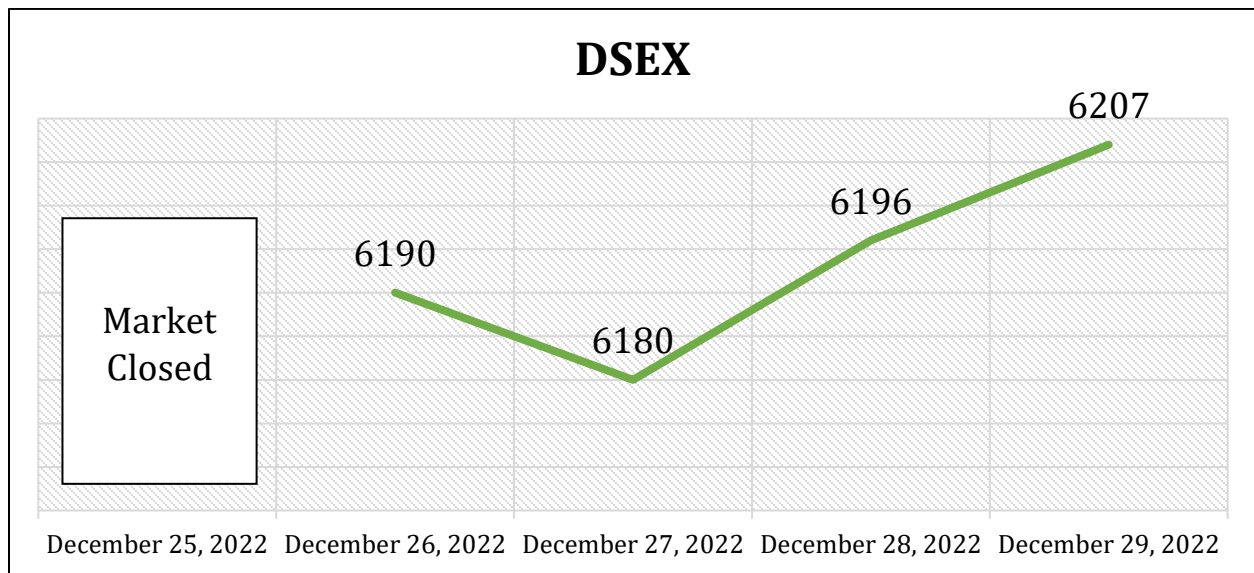
## ***02. Major Market Policies***

1. Bangladesh Securities and Exchange Commission (BSEC) issued a notification to extend the deadline for adjusting negative capacity of brokerage firms and merchant banks by one (1) year to December 2023.
2. Microcredit Regulatory Authority (MRA) issued a directive in which it stated that all Micro Finance Institutions (MFIs) are to keep appropriate provision based on December 31, 2022. The provision rate will range from 1% for regular loans to 100% for bad loans.

### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Dec 29 2022	Previous Week Dec 22 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6206.81	6202.21	4.60	0.07%	-8.14%	15.25%
DS30	2195.30	2194.51	0.79	0.04%	-13.32%	16.72%
DSES	1358.84	1357.64	1.20	0.09%	-5.05%	10.22%





## Market Statistics

Particulars	Current Week (Dec 26 - Dec 29 2022)	Previous Week (Dec 18 - Dec 22 2022)	Change	% Change
Average Daily Turnover (Crore)	268	336	-68	-20.27%
Market P/E (Weighted Average)	14.35	14.34	0.01	0.07%
Market Cap. to GDP	19.14%	19.14%	0.00%	-0.02%

**N.B.**

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 29 2022	Previous Week Dec 22 2022	Change	% Change	Current Week Dec 29 2022	Previous Week Dec 22 2022	Change	% Change
Market Capitalization (Crore)	760,937	761,061	-124	-0.02%	-	-	-	-
Equity Market Capitalization (Crore)	439,672	439,190	482	0.11%	57.78%	57.71%	0.07%	0.13%
Mutual Fund Market Capitalization (Crore)	3,853	3,859	-5	-0.14%	0.51%	0.51%	0.00%	-0.12%
Debt Market Capitalization (Crore)	317,412	318,012	-601	-0.19%	41.71%	41.79%	-0.07%	-0.17%



## Sector Valuation

Sector	Current Week Market Cap. (Crore) Dec 29 2022	Previous Week Market Cap. (Crore) Dec 22 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
Bank	64,472	64,391	82	0.13%	-12.75%	-18.24%
Cement	11,141	11,144	-2	-0.02%	-12.25%	6.38%
Ceramics Sector	3,259	3,293	-34	-1.03%	6.39%	5.98%
Engineering	51,880	51,883	-3	-0.01%	-8.27%	-8.36%
Financial Institutions	18,628	18,577	51	0.27%	-18.43%	-16.53%
Food & Allied	37,809	37,761	48	0.13%	-15.37%	-81.18%
Fuel & Power	44,561	44,578	-18	-0.04%	-6.27%	-12.14%
Insurance	15,749	15,785	-36	-0.23%	-26.81%	28.39%
IT Sector	3,864	3,864	0	0.00%	-3.97%	-4.90%
Jute	505	505	0	0.00%	145.90%	6.67%
Miscellaneous	23,919	23,919	0	0.00%	-3.35%	109.54%
Mutual Funds	3,862	3,862	0	0.00%	-19.26%	-6.73%
Paper & Printing	3,800	3,800	0	0.00%	10.53%	0.69%
Pharmaceuticals & Chemicals	76,230	76,230	0	0.00%	6.44%	32.84%
Services & Real Estate	3,120	3,120	0	0.00%	21.81%	62.62%
Tannery Industries	3,215	3,215	0	0.00%	-6.17%	12.15%
Telecommunication	58,023	58,023	0	0.00%	-17.83%	-18.39%
Textile	17,422	17,422	0	0.00%	8.44%	-3.68%
Travel & Leisure	4,337	4,337	0	0.00%	63.83%	58.61%
Corporate Bond	3,147	3,146	1	0.03%	-13.00%	-11.80%
Debenture	10	10	0	0.00%	0.00%	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Islami Commercial Insurance Company Ltd.	45.60%	Monno Ceramic Industries Ltd.	-6.12%	Orion Infusion Ltd.	5.09%
Union Capital Ltd.	17.86%	Eastern Lubricants Ltd.	-3.93%	Intraco Refueling Station Limited	4.79%
Kohinoor Chemicals Company (Bangladesh) Ltd.	13.77%	Northern Islami Insurance Limited	-3.88%	Monno Ceramic Industries Ltd.	4.15%
International Leasing and Financial Services Ltd.	10.71%	Savar Refractories Limited	-3.87%	Orion Pharma Ltd.	3.41%
Desh General Insurance Company Limited	9.06%	Beach Hatchery Ltd.	-3.84%	Bashundhara Paper Mills Limited	3.27%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	34	7.7
2	Fuel & Power	23	14.1
3	Telecommunication	3	14.3
4	Pharmaceuticals & Chemicals	34	18.1
5	Miscellaneous	14	18.6
6	Services & Real Estate	4	20.3
7	Food & Allied	21	22.0
8	IT Sector	11	28.8
9	Engineering	42	29.7
10	Textile	58	31.0
11	Ceramics Sector	5	34.5
12	Tannery Industries	6	42.1
13	Financial Institutions	23	44.0
14	Paper & Printing	6	45.0
15	Cement	7	63.1
16	Insurance	56	84.0
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	SQURPHARMA	209.8	8.46
2	SOUTHEASTB	13.8	3.72	36	SQUARETEXT	67.5	8.84
3	PUBALIBANK	26.3	3.86	37	NRBCBANK	17.6	8.9
4	JAMUNABANK	21.3	3.93	38	RELIANCINS	58.4	8.96
5	PREMIERBAN	13.3	3.93	39	POWERGRID	52.4	8.97
6	SHAHJABANK	18.8	4.23	40	ISLAMIBANK	33	9.13
7	GIB	9	4.3	41	PRAGATIINS	59.2	9.14
8	DHAKABANK	13.2	4.97	42	IFIC	11.5	9.18
9	EXIMBANK	10.4	4.97	43	MATINSPINN	77.6	9.37
10	NCCBANK	13.8	4.98	44	GREENDELTA	65.1	10.11
11	MTB	16.7	5.01	45	LRGLOBMF1	6.4	10.21
12	UNIONBANK	9.3	5.21	46	MJLBD	86.7	10.27
13	MALEKSPIN	27.1	5.6	47	SUMITPOWER	34	10.49
14	BANKASIA	20.2	5.65	48	SIBL	12.3	10.6
15	MPETROLEUM	198.6	5.71	49	DBH	57.8	10.76
16	PRIMEBANK	19.2	5.83	50	GP	286.6	11
17	UTTARABANK	23.3	5.84	51	SBACBANK	10.6	11.04
18	FIRSTSBANK	9.8	5.88	52	IDLC	46.5	11.07
19	CITYBANK	21.8	5.95	53	BXPBARMA	146.2	11.28
20	SSSTEEL	16.6	6.23	54	SAIHAMCOT	16.4	11.39
21	EBL	31.8	6.63	55	BRACBANK	38.5	11.41
22	ONEBANKLTD	10.2	6.77	56	UPGDCL	233.7	11.69
23	DOREENPWR	61	6.84	57	1STPRIMFMF	16.5	11.79
24	JAMUNAOIL	167.3	6.99	58	PIONEERINS	71.5	11.79
25	HWAWELLTEX	45	7.08	59	PTL	77	11.88
26	SHURWID	18.1	7.18	60	SHASHADNIM	27	12.05
27	BSC	115.3	7.24	61	CITYGENINS	25.9	12.07
28	ACMELAB	85	7.25	62	RELIANCE1	10.3	12.26
29	PADMAOIL	209.2	7.26	63	AAMRANET	51.4	12.36
30	UCB	13	7.28	64	ASIAPACINS	41.6	12.38
31	TRUSTBANK	34.9	7.35	65	ASIAINS	48.9	12.78
32	BEXIMCO	115.6	7.55	66	KARNAPHULI	27.6	12.86
33	MAKSONSPIN	22.3	7.85	67	REPUBLIC	33.4	13.18
34	DUTCHBANGL	62.6	8.17	68	CONTININS	30.3	13.21



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	CONFIDCEM	89	13.24	103	KTL	23.7	16.93
70	OLYMPIC	124	13.3	104	LHBL	64.8	17.05
71	BSCCL	218.9	13.78	105	DHAKAINS	47.9	17.11
72	CENTRALINS	35.7	13.8	106	GEMINISEA	365.9	17.23
73	EASTERNINS	49.1	13.9	107	SIMTEX	16.8	17.5
74	ABBANK	9.9	14.01	108	HFL	21.2	17.67
75	BNICL	57.9	14.05	109	STANDARINS	48	18.09
76	RUPALIINS	26.5	14.1	110	JANATAINS	28.6	18.18
77	CNATEX	10.2	14.17	111	MERCINS	30.6	18.21
78	VAMLBDMF1	7.3	14.31	112	FEDERALINS	24.8	18.24
79	PHENIXINS	37.9	14.5	113	ITC	33.7	18.32
80	GENEXIL	81	14.57	114	SKTRIMS	23.8	18.59
81	ALARABANK	23.6	14.63	115	QUEENSOUTH	24.7	18.71
82	CRYSTALINS	40.3	15.04	116	EHL	78.9	18.97
83	ISLAMIINS	39.2	15.08	117	SAIHAMTEX	23.6	19.03
84	UTTARAFIN	33.8	15.09	118	MARICO	2421.5	19.06
85	AGNISYSL	23	15.13	119	GLOBALINS	31.2	19.18
86	EIL	27.3	15.17	120	GBBPOWER	19.3	19.3
87	PEOPLESINS	36.4	15.34	121	PURABIGEN	28.1	19.51
88	UNIONINS	37.3	15.46	122	SONARBAINS	47.6	19.62
89	IBNSINA	286.6	15.48	123	NORTHRNINS	39.6	19.67
90	SKICL	57.6	15.48	124	RDFOOD	36.2	19.67
91	ADVENT	25.4	15.49	125	INTRACO	40.5	19.85
92	ENVOYTEX	43.9	15.53	126	ICICL	28.1	20.07
93	NHFIL	41.8	15.6	127	MHSML	26.5	20.08
94	BPML	75.6	15.75	128	SILCOPHL	23.4	20.17
95	BATBC	518.7	15.87	129	NLI1STMF	14.4	20.57
96	PRIME1ICBA	7.7	16.04	130	ALIF	13.3	20.78
97	SAPORTL	30	16.3	131	NEWLINE	45.1	21.14
98	LRBDL	36.1	16.41	132	ACFL	26.5	21.37
99	EASTLAND	24.4	16.64	133	METROSPIN	43.8	21.47
100	PARAMOUNT	44.5	16.69	134	LINDEBD	1397.7	21.49
101	FORTUNE	75.7	16.75	135	NAVANAPHAR	78.3	21.51
102	LOVELLO	37.9	16.92	136	TOSRIFA	23.4	21.67



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SONALIPAPR	615.1	21.91	171	BDCOM	37.6	29.38
138	INDEXAGRO	103.6	21.95	172	HRTEX	115.9	29.57
139	AOL	36.5	22.26	173	PRIMEFIN	11.5	29.74
140	GRAMEENS2	15.2	22.35	174	BGIC	62.4	30
141	DGIC	32.5	22.36	175	ACMEPL	35.4	30.52
142	NITOLINS	41.7	22.5	176	TITASGAS	40.9	30.98
143	SAIFPOWER	29.7	22.5	177	EGEN	52.1	31.01
144	LANKABAFIN	26	22.67	178	DESCO	36.6	31.55
145	PRIMEINSUR	82.8	22.83	179	BEACHHATCH	40.1	32.34
146	SHEPHERD	24	23.08	180	PROVATIINS	58.9	33.21
147	AGRANINS	37	23.92	181	PDL	11	33.54
148	ARGONDENIM	18.2	23.95	182	RINGSHINE	9.8	33.79
149	VFSTDL	22.2	24.13	183	AMCL(PRAN)	265.6	34.05
150	IBP	16.5	24.26	184	AIL	53.4	34.23
151	SALVOCHEM	61.8	24.52	185	UNITEDINS	45.7	34.28
152	APEXFOOT	262.1	24.54	186	CAPMIBBLMF	13.8	34.5
153	RAKCERAMIC	42.9	24.94	187	JHRML	73.4	34.62
154	ACIFORMULA	155	25	188	BATASHOE	952.3	35.52
155	DSSL	17	25	189	BDLAMPS	253.2	35.76
156	STANDBANKL	8.8	25.38	190	RANFOUNDRY	164.6	35.78
157	IPDC	57.6	25.87	191	GSPFINANCE	30.3	36.07
158	RENATA	1217.9	26.2	192	SEAPEARL	186.7	36.75
159	AAMRATECH	40	26.32	193	VAMLRBBF	7.4	37
160	IFILISLMF1	6.4	26.67	194	APEXFOODS	298.4	37.3
161	KEYACOSMET	6.4	26.67	195	SPCL	65.5	38.08
162	KDSALTD	77	27.5	196	BDTHAIFOOD	49.9	38.98
163	MBL1STMF	6.6	27.73	197	AFCAGRO	23.5	39.17
164	NCCBLMF1	7.1	27.73	198	BDFINANCE	44.1	39.38
165	UNIQUEHRL	57.7	27.74	199	RECKITTBEN	4760.7	39.44
166	ADNTEL	114.1	28.24	200	ACTIVEFINE	19.3	40.21
167	SILVAPHL	21.6	28.42	201	MLDYEING	24.8	41.33
168	TAKAFULINS	45.4	28.61	202	KOHINOOR	469.3	44.11
169	ORIONPHARM	82.7	28.72	203	SINOBANGLA	58.8	44.55
170	BERGERPBL	1722.6	29.27	204	MONOSPOOL	286.2	46.46



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	BENGALWTL	30.1	47.03	239	PHARMAID	790.7	99.33
206	MIRAKHTER	50.8	47.04	240	NFML	16.2	101.25
207	UNITEDFIN	15.8	47.4	241	DELTASPINN	8.5	106.25
208	UNILEVERCL	2849	47.63	242	SPCERAMICS	43	107.5
209	EPGL	34.5	47.92	243	INTECH	29.2	115.26
210	AIBL1STIMF	7.4	49.33	244	SAMORITA	69.9	116.5
211	CAPMBDBLMF	9.9	49.5	245	SONARGAON	47.6	119
212	APEXSPINN	124.8	50.32	246	SONALIANS	469.8	119.85
213	MEGHNACEM	65.2	50.94	247	BDAUTOCA	144.1	124.22
214	TAMIJTEX	178.3	51.83	248	BBS	21.6	135
215	DBH1STMF	6.9	53.91	249	DACCADYE	17.4	145
216	ICB3RDNRB	6.5	54.17	250	FUWANGFOOD	23.5	146.88
217	COPPERTECH	36.9	54.26	251	NAVANACNG	24.2	151.25
218	DESHBANDHU	18	56.25	252	ZAHEENSPIN	12.4	155
219	ANWARGALV	236.2	58.47	253	WATACHEM	200.2	172.59
220	PAPERPROC	207	58.81	254	DOMINAGE	21	175
221	AMANFEED	33.5	59.82	255	ICBEPMF1S1	7.1	177.5
222	PF1STMF	10.2	63.75	256	MONNOFABR	24.1	200.83
223	ARAMIT	290.2	64.2	257	ROBI	30	204.55
224	MEGHNAINS	42.8	68.3	258	AL-HAJTEX	132.1	206.41
225	SALAMCRST	33.3	69.38	259	ORIONINFU	527.4	209.29
226	BEACONPHAR	286	72.22	260	ISLAMICFIN	19.7	211.07
227	FUWANGCER	17.4	72.5	261	DSHGARME	143.3	275.58
228	JMISMDL	255.5	72.59	262	RAHIMAFood	237.7	282.98
229	DAFODILCOM	65.8	74.77	263	GREENDELmf	6.9	287.5
230	SINGERBD	151.9	78.03	264	EMERALDOIL	34.9	290.83
231	BBSCABLES	49.9	83.17	265	QUASEMIND	58.4	292
232	ICB	87.6	84.23	266	MONNOAGML	820.5	306.16
233	PREMIERCEM	44.5	90.2	267	STYLECRAFT	100.8	420
234	NAHEEACP	65.3	90.69	268	NPOLYMER	51	425
235	ISNLTD	51.7	92.32	269	BANGAS	121.7	468.08
236	RUPALIBANK	25.2	94.5	270	KAY&QUE	265	473.21
237	ESQUIRENIT	34.5	95.83	271	AMBEEPFA	513.7	513.7
238	NTC	609.8	98.99	272	ECABLES	195.2	610



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AFTABAUTO	24.5	612.5	307	SANDHANINS	26.9	-
274	MONNOCERA	122.7	766.88	308	SJIBLPBOND	4971	-
275	SAMATALETH	67.4	842.5	309	SONALILIFE	59.6	-
276	ANLIMAYARN	35.6	890	310	SUNLIFEINS	56.9	-
277	FINEFOODS	59.7	932.81	311	1JANATAMF	6.1	n/a
278	EASTRNLUB	1605	1605	312	ABB1STMF	5.2	n/a
279	AIBLPBOND	5100	-	313	ACI	260.2	n/a
280	APSCLBOND	5500	-	314	ALLTEX	23.6	n/a
281	BEXGSUKUK	89	-	315	APEXTANRY	123.9	n/a
282	CBLPBOND	1037500	-	316	APOLOISPAT	8.2	n/a
283	CLICL	61.4	-	317	ARAMITCEM	30.2	n/a
284	DEBARACEM	1865	-	318	ATCSLGF	9.7	n/a
285	DEBBDLUGG	784	-	319	ATLASBANG	104.2	n/a
286	DEBBDWELD	1418.5	-	320	AZIZPIPES	97.6	n/a
287	DEBBDZIPP	700	-	321	BARKAPOWER	21.3	n/a
288	DEBBXDENIM	1450	-	322	BAYLEASING	23.9	n/a
289	DEBBXFISH	835	-	323	BDSERVICE	5.2	n/a
290	DEBBXKNI	900	-	324	BDTHAI	16.5	n/a
291	DEBBXTEX	1300	-	325	BDWELDING	27.3	n/a
292	DELTALIFE	136.5	-	326	BIFC	9.9	n/a
293	FAREASTLIF	75	-	327	BPPL	29.3	n/a
294	GLDNJMF	9.9	-	328	BSRMLTD	90	n/a
295	IBBL2PBOND	5000	-	329	BSRMSTEEL	63.9	n/a
296	IBBLPBOND	1053	-	330	BXSYNTH	8.4	n/a
297	MEGHNALIFE	64.3	-	331	CENTRALPHL	11.9	n/a
298	NATLIFEINS	179	-	332	CROWNCEMNT	74.4	n/a
299	PADMALIFE	45.2	-	333	CVOPRL	163.7	n/a
300	PBLPBOND	4700	-	334	DULAMIACOT	73	n/a
301	POPULARLIF	65	-	335	EBL1STMF	7.4	n/a
302	PRAGATILIF	121.7	-	336	EBLNRBMF	6.5	n/a
303	PREBPBOND	5100	-	337	ETL	9.4	n/a
304	PRIMELIFE	53.4	-	338	EXIM1STMF	5.8	n/a
305	PROGRESLIF	74	-	339	FAMILYTEX	4.9	n/a
306	RUPALILIFE	79.9	-	340	FARCHEM	10.6	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAREASTFIN	6.1	n/a	375	NLTUBES	79.5	n/a
342	FASFIN	5.8	n/a	376	NURANI	7	n/a
343	FBFIF	5	n/a	377	OAL	10.5	n/a
344	FEKDIL	17.2	n/a	378	OIMEX	18.3	n/a
345	FIRSTFIN	5.5	n/a	379	PENINSULA	27.4	n/a
346	GENNEXT	6	n/a	380	PHOENIXFIN	16.3	n/a
347	GHAIL	17.5	n/a	381	PHPMF1	5.2	n/a
348	GHCL	35.1	n/a	382	PLFSL	3	n/a
349	GOLDENSON	18.2	n/a	383	POPULAR1MF	5.1	n/a
350	GPHISPAT	44.8	n/a	384	PREMIERLEA	6.9	n/a
351	GQBALLPEN	98.2	n/a	385	PRIMETEX	40	n/a
352	HAKKANIPUL	59	n/a	386	RAHIMTEXT	209	n/a
353	HEIDELBCEM	179.1	n/a	387	REGENTTEX	9.8	n/a
354	ICBAGRANI1	9.2	n/a	388	RENWICKJA	954.8	n/a
355	ICBAMCL2ND	8.7	n/a	389	RNSPIN	6.2	n/a
356	ICBIBANK	5.4	n/a	390	RSRMSTEEL	16.6	n/a
357	ICBSONALI1	7.8	n/a	391	RUNNERAUTO	48.4	n/a
358	IFADAUTOS	44.1	n/a	392	SAFKOSPINN	27.2	n/a
359	IFIC1STMF	5.1	n/a	393	SAVAREFR	251	n/a
360	ILFSL	6.2	n/a	394	SEMLFBSLGF	8.4	n/a
361	IMAMBUTTON	120.6	n/a	395	SEMLIBLSF	8.5	n/a
362	JUTESPINN	333.2	n/a	396	SEMLLECMF	9.1	n/a
363	KBPPWBIL	13.3	n/a	397	SHYAMPSUG	93.7	n/a
364	KPCL	26.6	n/a	398	STANCERAM	141.7	n/a
365	KPPL	8.9	n/a	399	TALLUSPIN	9.9	n/a
366	LEGACYFOOT	56.2	n/a	400	TRUSTB1MF	5.6	n/a
367	LIBRAINFU	857.5	n/a	401	TUNGHAI	5.8	n/a
368	MEGCONMILK	40.8	n/a	402	UNIONCAP	9.9	n/a
369	MEGHNAPET	39.3	n/a	403	USMANIAGL	71.1	n/a
370	MIDASFIN	12.9	n/a	404	WALTONHIL	1047.7	n/a
371	MIRACLEIND	32.8	n/a	405	WMSHIPYARD	11	n/a
372	MITHUNKNIT	18.4	n/a	406	YPL	18.8	n/a
373	NBL	8.3	n/a	407	ZAHINTEX	9	n/a
374	NORTHERN	241.9	n/a	408	ZEALBANGLA	172.5	n/a

## **04. Primary Market Highlights**

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription from Jan 16, 2023 to Jan 22, 2023
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Approved in 839th Commission Meeting
Dhaka Bank Ltd. Perpetual Bond	200.00	Issuance of Bond	N/A	180.00	20.00	5,000.00	N/A	5,000.00	Approved in 841st Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

### **Other Issues Approved in the Week**

In the 849<sup>th</sup> Commission meeting, BSEC approved the following issues,

- BDT 700 Crore Subordinated Bond**, to be issued by Pubali Bank Ltd. The bond will be non-convertible and will have a floating coupon rate ranging from 6% to 9%. The bond proceeds will be raised via private placement and will be used to strengthen Pubali Bank Ltd.'s Tier-II Capital Base. The face value of the bond will be BDT 1 Crore.
- BDT 600 Crore Mudaraba Subordinated Bond**, to be issued by Social Islami Bank Ltd. The bond will be non-convertible, unsecured and will have a floating profit rate depending on all shariah based banks' 6 months term deposit highest rate averaged with an additional 2% rate determined half-yearly. The bond proceeds will be raised via private placement and will be used to strengthen SIBL's Tier II Capital Base. The bond will have a face value of BDT 1 Crore.



3. **BDT 800 Crore Mudaraba Subordinated Bond**, to be issued by Islami Bank Bangladesh Ltd. The bond will be non-convertible, redeemable and will have a floating profit rate depending on all shariah based banks' 6 months term deposit highest rate averaged with an additional 2% rate determined half-yearly. The bond proceeds will be raised via private placement and will be used to strengthen IBBL's Tier II Capital Base. The bond will have a face value of BDT 10 Lakhs with a tenure of 7 years.
4. **Grameen Bank AIMS First Unit Fund**, an **open-ended mutual fund, which will have an initial fund target size of BDT 157.50 Crore**. The sponsor, Grameen Bank will provide BDT 100 Crore and the rest (Pre-IPO private placement of BDT 18.12 Crore and remaining BDT 39.38 Crore) will be open for subscription to the general public. The face value of the fund will be BDT 10.

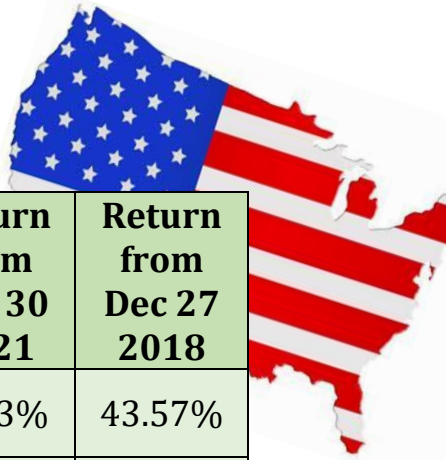
In the 850<sup>th</sup> Commission meeting, BSEC approved the following issues,

1. **BDT 100 Crore LB Multi Asset Income Exchange Traded Fund (ETF)**, to be sponsored by LankaBangla Investments Ltd. and managed by LankaBangla Asset Management Ltd. The ETF will be actively managed.
2. **BDT 50 Crore FAM DG Bengal Exchange Traded Fund (ETF)**, to be sponsored by Frontier Asset Management Ltd. and Dawn Global Ltd. and managed by Frontier Asset Management Ltd. The ETF will be actively managed.




## 05. World Stock Markets

### America



Indices	Current Week Dec 29 2022	Previous Week Dec 22 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33221	33027	194	0.59%	-8.73%	43.57%
NASDAQ Composite (USA)	10951	10956	-5	-0.05%	-33.34%	74.16%
S&P 500 (USA)	3849	3822	27	0.71%	-19.46%	54.65%

### Europe



Indices	Current Week Dec 29 2022	Previous Week Dec 22 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7513	7469	44	0.59%	1.49%	14.09%
EURO STOXX 50 (Eurozone)	3850	3823	27	0.71%	-10.59%	31.09%
DAX (Germany)	14072	13914	158	1.14%	-11.41%	35.54%
CAC 40 (France)	6573	6518	55	0.84%	-8.36%	42.92%
IBEX 35 (Spain)	8318	8272	46	0.56%	-4.54%	-0.55%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



Asia

<b>Indices</b>	<b>Current Week Dec 29 2022</b>	<b>Previous Week Dec 22 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
SSE (China)	3074	3054	20	0.65%	-15.06%	23.80%
FTSE Straits Times (Singapore)	3249	3270	-21	-0.64%	3.90%	6.70%
FTSE Bursa Malaysia (Malaysia)	1492	1468	24	1.63%	-3.37%	-11.77%
Hang Seng Index (Hong Kong)	19741	19679	62	0.32%	-14.59%	-22.52%
Nikkei 225 (Japan)	26014	26485	-471	-1.78%	-9.65%	29.56%
JSX Composite (Indonesia)	6860	6824	36	0.53%	4.24%	10.81%
S&P BSE SENSEX (India)	61134	60826	308	0.51%	5.78%	70.73%
KSE 100 (Pakistan)	39747	39838	-91	-0.23%	-10.51%	5.00%
Vietnam Ho Chi Minh (Vietnam)	1009	1023	-14	-1.37%	-32.10%	11.99%
CSE All Share (Sri Lanka)	8426	8390	36	0.43%	-29.90%	40.01%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

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