



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

29th January to 02nd February, 2023

Week 5 of the Calendar Year

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01. Market Commentary

DSEX ended in red territory for the week decreasing by 1.53 points (0.02%) compared to the previous week. It stands at 6294.73 points.

The index started the week decreasing by 29.2 points cumulatively in the first three trading days. The index recovered and rose by 27.68 points in the final two trading days of the week. Overall, the market moved sideways for the week.

Investor participation decreased by 6.91% as the daily average turnover has come down below BDT 600 Crore from the previous week. This week the market saw a hopeful reaction from investors as IMF signed off on a USD 4.7 Billion support package for Bangladesh. The central bank also eased the provisioning rules for banks which will help them to lend to the capital market intermediaries which in turn will increase investments. However, the effects of IMF loan sanctions and easing of provision rules will take time to materialize. Investor sentiments were negative, as on weekly average basis 53 scrips advanced, 124 scrips declined and 208 scrips remained unchanged.

Market capitalization stands at USD 71.5 Billion*.

*(USD 1 = BDT 107.30 as on February 02, 2023).



02. Major Market Policies

A. Bangladesh Bank:

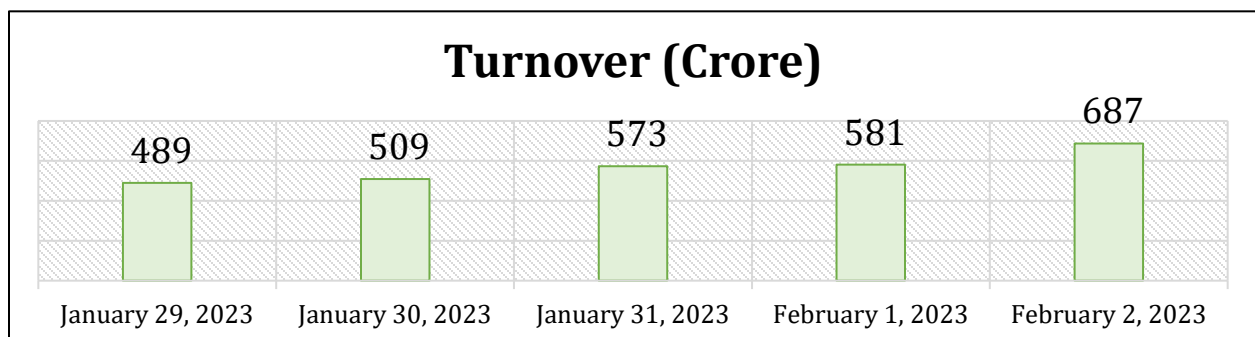
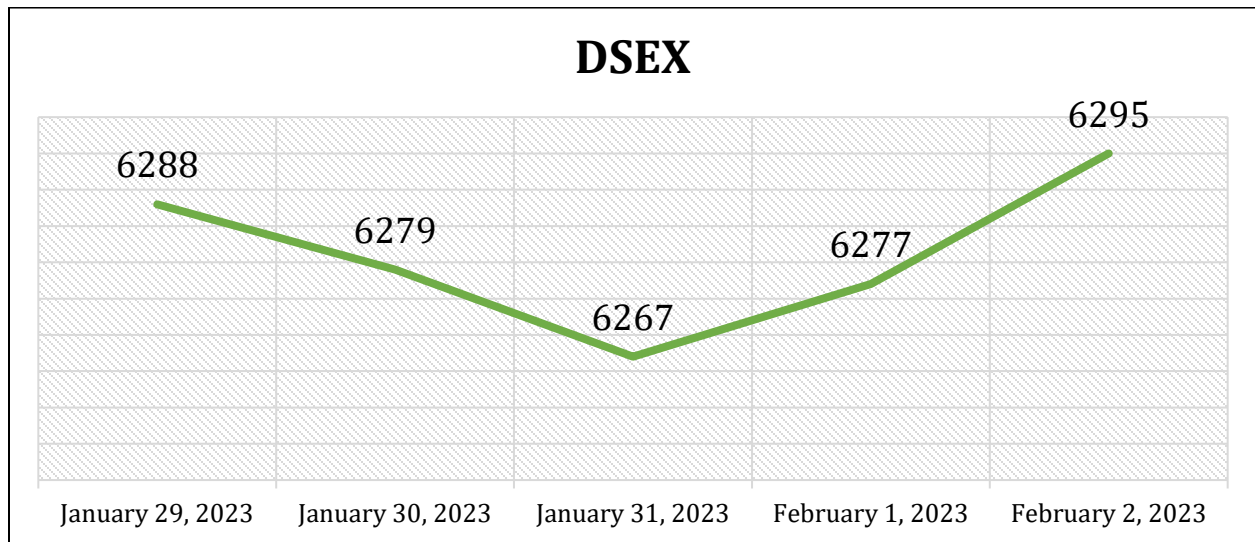
1. The central bank directed the Non-Bank Financial Institutions (NBFIs) to raise long term financing by issuing bonds rather than resorting to raising financing from call money market and other short-term medias. The direction was given due to the fact that NBFIs are failing to meet the acquired short term debt obligations and depositors' claims, due to maturity mismatch of funds.
2. The central bank has raised interest rates on Export Development Fund (EDF) loans. From now on, Bangladesh bank will charge 3% p.a. from Authorized Dealers (ADs) and ADs will charge 4.5% p.a. from manufacturers and exporters. The previous rates were 2.5% and 4% p.a. respectively.
3. The central bank has revised downward the general provisioning rate on unclassified amounts for loans given to Brokerage Houses, Merchant Banks and Stock Dealers. Now, banks have to keep 1% general provision against unclassified loan amounts given to Brokerage Houses, Merchant Banks and Stock Dealers. Previously, the general provisioning rate was 2%. The directive will into force from 30th March, 2023.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change
DSEX	6294.73	6296.26	-1.53	-0.02%
DS30	2230.73	2230.70	0.03	0.00%
DSES	1373.96	1374.54	-0.58	-0.04%





Market Statistics

Particulars	Current Week (Jan 29 - Feb 02 2023)	Previous Week (Jan 22 - Jan 26 2022)	Change	% Change
Average Daily Turnover (Crore)	568	610	-42	-6.91%
Market P/E (Weighted Average)	14.45	14.21	0.24	1.69%
Market Cap. to GDP	19.30%	19.29%	0.01%	0.04%

N.B.

GDP is BDT 3,976,462.20 Crore (Provisional) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change
Market Capitalization (Crore)	767,338	767,027	311	0.04%	-	-	-	-
Equity Market Capitalization (Crore)	444,732	444,416	316	0.07%	57.96%	57.94%	0.02%	0.03%
Mutual Fund Market Capitalization (Crore)	3,840	3,845	-4	-0.11%	0.50%	0.50%	0.00%	-0.15%
Debt Market Capitalization (Crore)	318,766	318,766	0	0.00%	41.54%	41.56%	-0.02%	-0.04%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Feb 02 2023	Previous Week Market Cap. (Crore) Jan 26 2023	Change	% Change
Bank	64,767	64,640	127	0.20%
Cement	11,195	11,126	69	0.62%
Ceramics Sector	3,318	3,254	64	1.97%
Engineering	51,747	51,790	-43	-0.08%
Financial Institutions	18,658	18,694	-36	-0.19%
Food & Allied	38,032	37,651	382	1.01%
Fuel & Power	44,602	44,491	111	0.25%
Insurance	17,344	17,473	-128	-0.73%
IT Sector	4,459	4,430	30	0.67%
Jute	306	304	2	0.79%
Miscellaneous	23,329	23,326	3	0.01%
Mutual Funds	3,840	3,845	-4	-0.11%
Paper & Printing	3,216	3,329	-113	-3.38%
Pharmaceuticals & Chemicals	71,183	71,369	-186	-0.26%
Services & Real Estate	3,083	2,948	135	4.57%
Tannery Industries	3,130	3,131	-1	-0.03%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,734	16,812	-77	-0.46%
Travel & Leisure	5,750	5,738	12	0.21%
Corporate Bond	3,027	3,027	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Olympic Industries Limited	13.94%	aamra technologies limited	-10.37%	Genex Infosys Limited	10.57%
Orion Infusion Ltd.	10.82%	Pragati Life Insurance Ltd.	-10.15%	Bashundhara Paper Mills Limited	5.96%
Gemini Sea Food Ltd	10.67%	eGeneration Limited	-9.90%	Eastern Housing Limited	5.23%
Bangladesh Monospool Paper Manufacturing Co. Ltd.	9.72%	Metro Spinning Ltd.	-7.58%	aamra networks limited	4.91%
Summit Alliance Port Limited	9.65%	Bashundhara Paper Mills Limited	-7.14%	Bangladesh Shipping Corporation	4.67%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	34	7.8
2	Fuel & Power	23	16.4
3	Telecommunication	3	17.5
4	Pharmaceuticals & Chemicals	34	18.4
5	Miscellaneous	14	21.0
6	Food & Allied	21	21.5
7	Services & Real Estate	4	22.3
8	IT Sector	11	32.7
9	Textile	58	33.4
10	Engineering	42	36.5
11	Financial Institutions	23	39.4
12	Ceramics Sector	5	42.6
13	Paper & Printing	6	44.1
14	Tannery Industries	6	49.9
15	Cement	7	64.2
16	Insurance	56	92.8
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.8	3.18	35	ISLAMIBANK	33.3	9.22
2	SOUTHEASTB	13.8	3.72	36	PTL	77	9.67
3	PUBALIBANK	26.3	3.86	37	MATINSPINN	77.6	10
4	PREMIERBAN	13.4	3.96	38	SHASHADNIM	27	10.15
5	JAMUNABANK	21.5	3.97	39	RELIANCINS	67.6	10.37
6	SHAHJABANK	18.9	4.26	40	MJLBD	86.7	10.42
7	GIB	9	4.3	41	SIBL	12.3	10.6
8	EXIMBANK	10.4	4.97	42	DBH	57.8	10.76
9	NCCBANK	13.8	4.98	43	SUMITPOWER	34	10.83
10	DHAKABANK	13.3	5.01	44	GREENDELTA	70.6	10.96
11	MTB	16.7	5.01	45	SBACBANK	10.6	11.04
12	UNIONBANK	9.3	5.21	46	IDLC	46.5	11.07
13	BANKASIA	20.2	5.65	47	BRACBANK	38.5	11.41
14	JAMUNAOIL	172.9	5.66	48	PRAGATIINS	74.1	11.44
15	MPETROLEUM	198.6	5.83	49	UPGDCL	233.7	11.69
16	UTTARABANK	23.4	5.87	50	CAPMIBBLMF	11.3	11.77
17	FIRSTSBANK	9.8	5.88	51	SQUARETEXT	67.5	11.97
18	CITYBANK	21.8	5.95	52	BXPHERMA	146.2	12.14
19	PRIMEBANK	19.6	5.95	53	GP	286.6	12.86
20	SHURWID	15.6	6.19	54	PIONEERINS	80	13.19
21	PADMAOIL	209.2	6.48	55	CONFIDCEM	89	13.24
22	EBL	31.8	6.63	56	IBNSINA	286.6	13.61
23	UCB	13	7.28	57	REPUBLIC	34.6	13.66
24	TRUSTBANK	34.9	7.35	58	OLYMPIC	143.9	13.68
25	ONEBANKLTD	11.6	7.7	59	BSCCL	218.9	13.72
26	ACMELAB	85	7.8	60	ASIAINS	53.2	13.9
27	BEXIMCO	115.6	7.86	61	ABBANK	9.9	14.01
28	HWAWELLTEX	48.1	7.91	62	ASIAPACINS	47.1	14.02
29	DUTCHBANGL	62.6	8.17	63	CNATEX	10.2	14.17
30	BSC	133.4	8.38	64	PHENIXINS	37.1	14.2
31	SQRPHARMA	209.8	8.75	65	CONTININS	32.9	14.35
32	SSSTEEL	16.6	8.88	66	KARNAPHULI	30.9	14.39
33	NRBCBANK	17.6	8.9	67	ALARABANK	23.6	14.63
34	IFIC	11.5	9.18	68	CITYGENINS	31.5	14.67



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	AAMRANET	69.7	14.83	103	ITC	39.8	18.26
70	EASTERNINS	53.1	15.03	104	FEDERALINS	25.2	18.53
71	MAKSONSPIN	22.3	15.07	105	DBH1STMF	6.9	18.75
72	MBL1STMF	6.6	15.09	106	JANATAINS	29.5	18.75
73	UTTARAFIN	33.8	15.09	107	SKTRIMS	24.9	18.86
74	CENTRALINS	39.1	15.12	108	INTRACO	38	19
75	CRYSTALINS	40.6	15.15	109	FEKDIL	17.2	19.11
76	BNICL	62.5	15.17	110	ACIFORMULA	155	19.18
77	RUPALIINS	28.9	15.37	111	MARICO	2421.5	19.23
78	PEOPLESINS	36.5	15.38	112	SAPORTL	34.1	19.38
79	EIL	27.7	15.39	113	MERCINS	32.6	19.4
80	ENVOYTEX	43.9	15.53	114	GRAMEENS2	15.2	19.49
81	GBBPOWER	16.8	15.85	115	PURABIGEN	28.2	19.58
82	BATBC	518.7	15.87	116	NORTHRNINS	40.5	20.12
83	MHSML	26.5	15.96	117	MALEKSPIN	27.1	20.22
84	RELIANCE1	9.9	15.97	118	VAMLBDMF1	7.3	20.28
85	SKICL	59.9	16.1	119	GLOBALINS	33.3	20.47
86	TITASGAS	40.9	16.23	120	SAIHAMCOT	16.4	20.5
87	PARAMOUNT	43.4	16.28	121	NLI1STMF	14.4	20.57
88	ISLAMIINS	42.8	16.46	122	CAPMBDBLMF	9.9	20.63
89	LRGLOBMF1	6.4	16.49	123	QUEENSOUTH	23.3	20.8
90	TOSRIFA	19.5	16.53	124	SONARBAINS	50.6	20.85
91	KTL	23.7	16.93	125	GENEXIL	109.4	20.96
92	SIMTEX	15.3	17	126	NEWLIN	45.1	21.14
93	STANDARINS	45.2	17.04	127	NITOLINS	39.3	21.21
94	NHFIL	46	17.16	128	PRIME1ICBA	7.7	21.39
95	LHBL	65.5	17.24	129	LINDEBD	1397.7	21.49
96	EHL	108.2	17.28	130	SONALIPAPR	615.1	21.91
97	IFILISLMF1	7	17.5	131	METROSPIN	43.9	22.4
98	AGNISYSL	24.3	17.61	132	SAIFPOWER	29.7	22.5
99	UNIONINS	42.7	17.69	133	LANKABAFIN	26	22.67
100	LRBDL	37.5	17.86	134	NAVANAPHAR	82.7	22.72
101	EASTLAND	26.3	17.93	135	PRIMEINSUR	82.8	22.83
102	ADVENT	25.2	18.26	136	DGIC	33.3	22.91



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	ALIF	13.3	22.93	171	FORTUNE	75.7	31.81
138	DHAKAINS	65	23.21	172	AMCL(PRAN)	247.2	31.94
139	INDEXAGRO	103.6	23.33	173	UNITEDINS	43	32.25
140	ORIONPHARM	90.9	23.8	174	BDTHAIFOOD	41.5	32.42
141	RDFOOD	36.2	24.13	175	EGEN	51.9	32.44
142	MIRAKHTER	50.8	24.42	176	APEXSPINN	111.7	32.47
143	SALVOCHEM	61.8	24.52	177	SILVAPHL	21.6	32.73
144	AOL	36.5	24.66	178	TAMIJTEX	178.3	32.78
145	AGRANINS	38.4	24.83	179	RENATA	1217.9	32.88
146	DSSL	17	25	180	PROVATIINS	58.9	33.21
147	APEXFOOT	261.9	25.09	181	BGIC	69.3	33.32
148	BPML	88.4	25.26	182	AAMRATECH	36.3	33.61
149	STANDBANKL	8.8	25.38	183	KDSALTD	77	33.77
150	ACMEPL	35.4	25.65	184	RINGSHINE	9.8	33.79
151	IPDC	57.6	25.87	185	AIL	53.4	34.23
152	LOVELLO	37.9	25.96	186	UNIQUEHRL	71.4	34.33
153	SILCOPHL	23.4	26.59	187	ANWARGALV	213.3	35.31
154	KEYACOSMET	6.4	26.67	188	PDL	9.9	35.36
155	ICB3RDNRB	6.5	27.08	189	PF1STMF	9.9	35.36
156	ICBEPMF1S1	7.1	27.31	190	BATASHOE	958.3	35.74
157	RAKCERAMIC	42.9	27.32	191	BDLAMPS	252.2	35.93
158	HFL	19.2	27.43	192	GSPFINANCE	30.3	36.07
159	VFSTDL	22.2	27.75	193	RANFOUNDRY	155.2	36.26
160	NCCBLMF1	7.2	28.13	194	VAMLRBBF	7.4	37
161	ICICL	39.6	28.29	195	HRTEX	115.9	38.13
162	BDCOM	43.6	28.31	196	SEAPEARL	271	38.71
163	ADNTEL	117.5	29.23	197	APEXFOODS	279.9	39.2
164	BERGERPBL	1731.7	29.42	198	BDFINANCE	44.1	39.38
165	BEACHHATCH	35.4	29.5	199	RECKITTBEN	4760.7	39.44
166	PRIMEFIN	11.5	29.74	200	ARGONDENIM	18.2	39.57
167	SHEPHERD	24	30	201	KOHINOOR	447.7	39.76
168	TAKAFULINS	48	30.25	202	DOREENPWR	61	40.13
169	DOMINAGE	17.9	30.86	203	JHRML	85.4	40.67
170	GEMINISEA	444.1	31.27	204	MONOSPOOL	277.7	44.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	ACFL	26.5	45.69	239	BBSCABLES	49.9	108.48
206	AMANFEED	33.5	46.53	240	NAHEEACP	65.3	108.83
207	UNITEDFIN	15.8	47.4	241	SONALIANS	402	111.67
208	MEGHNACEM	61.8	47.54	242	DSHGARME	109.5	119.02
209	UNILEVERCL	2849	47.63	243	WATACHEM	200.2	122.07
210	DESHBANDHU	17.2	47.78	244	EASTRNLUB	1612.7	123.86
211	SINOBANGLA	58.5	47.95	245	DACCADYE	14.9	124.17
212	AIBL1STIMF	7.7	48.13	246	SONARGAON	38.1	127
213	PAPERPROC	182.9	51.09	247	JMISMDL	255.5	131.7
214	EPGL	34.5	53.91	248	BSRMSTEEL	63.9	133.13
215	SALAMCRST	33.3	55.5	249	BDAUTOCA	126.4	143.64
216	MEGHNAINS	34.9	55.69	250	NAVANACNG	23.3	145.63
217	BENGALWTL	35.7	57.58	251	GENNEXT	6	150
218	CROWNCEMNT	74.4	59.05	252	ORIONINFU	364.6	176.99
219	BEACONPHAR	308.2	59.27	253	NTC	598.5	178.13
220	ARAMIT	272.9	60.38	254	1STPRIMFMF	14.5	181.25
221	GREENDELDF	6.9	60.53	255	ANLIMAYARN	31.1	194.38
222	MLDYEING	24.8	65.26	256	MONNOFABR	24.1	200.83
223	FUWANGCER	17.4	72.5	257	ROBI	30	204.55
224	AFCAGRO	23.5	73.44	258	AL-HAJTEX	132.1	206.41
225	DAFODILCOM	65.8	80.24	259	SINGERBD	151.9	208.08
226	COPPERTECH	36.9	83.86	260	ISLAMICFIN	19.7	211.07
227	FUWANGFOOD	23.5	83.93	261	RAHIMAFood	237.7	242.55
228	ICB	87.6	84.23	262	EMERALDOIL	30.2	251.67
229	DESCO	36.6	87.14	263	BBS	21.6	270
230	ISNLTD	48.2	89.26	264	MONNOAGML	812	298.53
231	PREMIERCEM	44.5	90.2	265	NPOLYMER	51	318.75
232	RUPALIBANK	25.2	94.5	266	PHARMAID	790.7	321.42
233	ACTIVEFINE	19.3	96.5	267	ECABLES	199.7	356.61
234	ZAHEENSPIN	9.9	99	268	MONNOCERA	108.5	361.67
235	NFML	14.2	101.43	269	AMBEEPHA	467	389.17
236	SAMORITA	69.9	102.79	270	DELTASPINN	8.5	425
237	SPCERAMICS	51.5	103	271	BANGAS	111.3	428.08
238	IBP	18.8	104.44	272	KAY&QUE	231	444.23



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AFTABAUTO	24.5	612.5	307	SONALILIFE	69.7	-
274	SAMATALETH	56.8	710	308	SUNLIFEINS	57.9	-
275	WALTONHIL	1047.7	1114.5	309	1JANATAMF	6.1	n/a
276	FINEFOODS	57.3	1507.8	310	ABB1STMF	5.2	n/a
277	AIBLPBOND	5100	-	311	ACI	260.2	n/a
278	APSCLBOND	5500	-	312	ALLTEX	19.2	n/a
279	BEXGSUKUK	85	-	313	APEXTANRY	105.3	n/a
280	CBLPBOND	1037500	-	314	APOLOISPAT	8.2	n/a
281	CLICL	66.2	-	315	ARAMITCEM	25.1	n/a
282	DEBARACEM	1865	-	316	ATCSLGF	9.7	n/a
283	DEBBDLUGG	784	-	317	ATLASBANG	104.2	n/a
284	DEBBDWELD	1418.5	-	318	AZIZPIPES	90.2	n/a
285	DEBBDZIPP	700	-	319	BARKAPOWER	21.3	n/a
286	DEBBXDENIM	1450	-	320	BAYLEASING	23.9	n/a
287	DEBBXFISH	835	-	321	BDSERVICE	5.2	n/a
288	DEBBXKNI	900	-	322	BDTHAI	14.5	n/a
289	DEBBXTEX	1300	-	323	BDWELDING	29.3	n/a
290	DELTALIFE	136.5	-	324	BIFC	9.9	n/a
291	FAREASTLIF	80.4	-	325	BPPL	29.3	n/a
292	GLDNJMF	9.9	-	326	BSRMLTD	90	n/a
293	IBBL2PBOND	5000	-	327	BXSYNTH	8.4	n/a
294	IBBLPBOND	1053	-	328	CENTRALPHL	11.2	n/a
295	MEGHNALIFE	89.1	-	329	CVOPRL	163.7	n/a
296	NATLIFEINS	179	-	330	DULAMIACOT	68.2	n/a
297	PADMALIFE	47.4	-	331	EBL1STMF	7.4	n/a
298	PBLPBOND	4950	-	332	EBLNRBMF	6.5	n/a
299	POPULARLIF	81.3	-	333	ESQUIRENIT	34.5	n/a
300	PRAGATILIF	149.6	-	334	ETL	9.4	n/a
301	PREBPBOND	5100	-	335	EXIM1STMF	5.8	n/a
302	PRIMELIFE	60.1	-	336	FAMILYTEX	4.9	n/a
303	PROGRESLIF	85.6	-	337	FARCHEM	10.6	n/a
304	RUPALILIFE	93.6	-	338	FAREASTFIN	6.1	n/a
305	SANDHANINS	29.3	-	339	FASFIN	5.8	n/a
306	SJIBLPBOND	4971	-	340	FBFIF	5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FIRSTFIN	5.5	n/a	375	PENINSULA	27.4	n/a
342	GHAIL	17.5	n/a	376	PHOENIXFIN	16.3	n/a
343	GHCL	35.1	n/a	377	PHPMF1	5.2	n/a
344	GOLDENSON	18.2	n/a	378	PLFSL	3	n/a
345	GPHISPAT	44.8	n/a	379	POPULAR1MF	5.1	n/a
346	GQBALLPEN	89.4	n/a	380	POWERGRID	52.4	n/a
347	HAKKANIPUL	54.7	n/a	381	PREMIERLEA	7.4	n/a
348	HEIDELBCEM	179.1	n/a	382	PRIMETEX	32.7	n/a
349	ICBAGRANI1	9.2	n/a	383	QUASEMIND	58.4	n/a
350	ICBAMCL2ND	9.1	n/a	384	RAHIMTEXT	163.7	n/a
351	ICBIBANK	5.4	n/a	385	REGENTTEX	9.8	n/a
352	ICBSONAL11	7.8	n/a	386	RENWICKJA	822	n/a
353	IFADAUTOS	44.1	n/a	387	RNSPIN	6.2	n/a
354	IFIC1STMF	5.1	n/a	388	RSRMSTEEL	17.9	n/a
355	ILFSL	6.2	n/a	389	RUNNERAUTO	48.4	n/a
356	IMAMBUTTON	95	n/a	390	SAFKOSPINN	22.4	n/a
357	INTECH	23.3	n/a	391	SAIHAMTEX	19.3	n/a
358	JUTESPINN	260.2	n/a	392	SAVAREFR	227.5	n/a
359	KBPPWBIL	10.8	n/a	393	SEMLFBSLGF	8.4	n/a
360	KPCL	26.6	n/a	394	SEMLIBLSF	8.5	n/a
361	KPPL	8.9	n/a	395	SEMLLECMF	9.1	n/a
362	LEGACYFOOT	45.9	n/a	396	SHYAMPSUG	74.4	n/a
363	LIBRAINFU	680.7	n/a	397	SPCL	65.5	n/a
364	MEGCONMILK	33	n/a	398	STANCERAM	121.2	n/a
365	MEGHNAPET	31.8	n/a	399	STYLECRAFT	86.1	n/a
366	MIDASFIN	11.1	n/a	400	TALLUSPIN	9.9	n/a
367	MIRACLEIND	27.7	n/a	401	TRUSTB1MF	5.6	n/a
368	MITHUNKNIT	16.4	n/a	402	TUNGHAI	5.8	n/a
369	NBL	8.3	n/a	403	UNIONCAP	9.9	n/a
370	NORTHERN	205.3	n/a	404	USMANIAGL	56.9	n/a
371	NLTUBES	79.5	n/a	405	WMSHIPYARD	11	n/a
372	NURANI	7	n/a	406	YPL	17.9	n/a
373	OAL	9.9	n/a	407	ZAHINTEX	9	n/a
374	OIMEX	18.4	n/a	408	ZEALBANGLA	139.2	n/a

04.Primary Market Highlights

Capital Raising in Progress

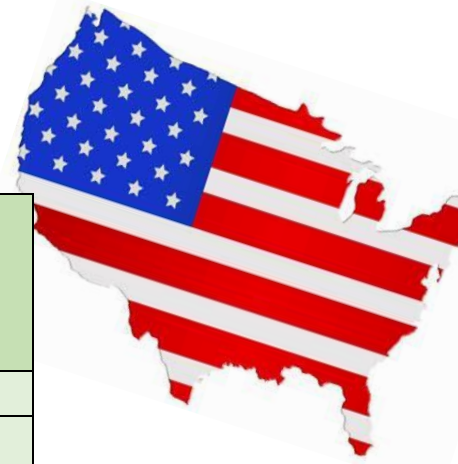
Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Subscription from Feb 16 to Feb 23
Trust Islami Life Insurance Ltd.	16.00	IPO (Fixed Price)	2.40	3.4	10.20	10.00	N/A	10.00	Approved on 853rd Commission Meeting
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved on 854th Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

America

Indices	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change
DJIA (USA)	34054	33949	105	0.31%
NASDAQ Composite (USA)	12803	12051	752	6.24%
S&P 500 (USA)	4180	4060	120	2.96%



Europe

Indices	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change
FTSE 100 (UK)	7820	7761	59	0.76%
EURO STOXX 50 (Eurozone)	4241	4174	67	1.61%
DAX (Germany)	15509	15133	376	2.48%
CAC 40 (France)	7166	7096	70	0.99%
IBEX 35 (Spain)	9230	9036	194	2.15%



N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia



Indices	Current Week Feb 02 2023	Previous Week Jan 26 2023	Change	% Change
SSE (China)	3286	3265	21	0.64%
FTSE Straits Times (Singapore)	3364	3377	-13	-0.38%
FTSE Bursa Malaysia (Malaysia)	1490	1498	-8	-0.53%
Hang Seng Index (Hong Kong)	21958	22567	-609	-2.70%
Nikkei 225 (Japan)	27402	27363	39	0.14%
JSX Composite (Indonesia)	6891	6865	26	0.38%
S&P BSE SENSEX (India)	59932	60205	-273	-0.45%
KSE 100 (Pakistan)	40734	40847	-113	-0.28%
Vietnam Ho Chi Minh (Vietnam)	1078	1108	-30	-2.71%
CSE All Share (Sri Lanka)	9022	8927	95	1.06%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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