



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

05th March to 09th March, 2023

Week 10 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in green for the week increasing by 46.44 points (0.75%) compared to the previous week. It stands at 6260.18 points.

The index started the week off increasing by 36.46 points in the first trading day. The index stayed in the positive territory for the rest of the week except for the final trading day when it fell by a marginal 2.13%. Overall, the market moved upward for the week.

Investor participation increased dramatically by over 80%. The daily average turnover in this week has increased above BDT 500 Crore. This may be due to the fact that investors found some hope in the market after BSEC reinstated the floor price of 169 securities in the previous week. Investor sentiments were somewhat positive, as on weekly average basis 135 scrips advanced, 23 scrips declined and 225 scrips remained unchanged.

Market capitalization stands at USD 72.7 Billion*.

*(USD 1 = BDT 105.37 as on March 09, 2023).



02. Major Market Policies

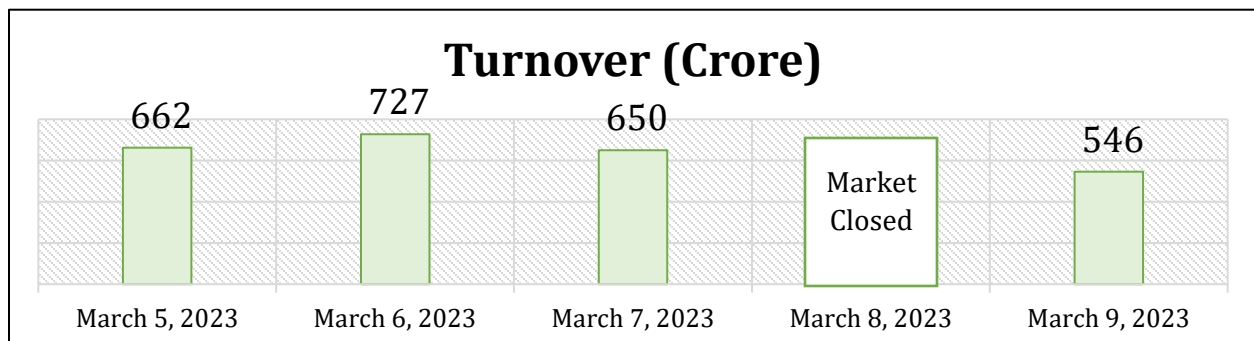
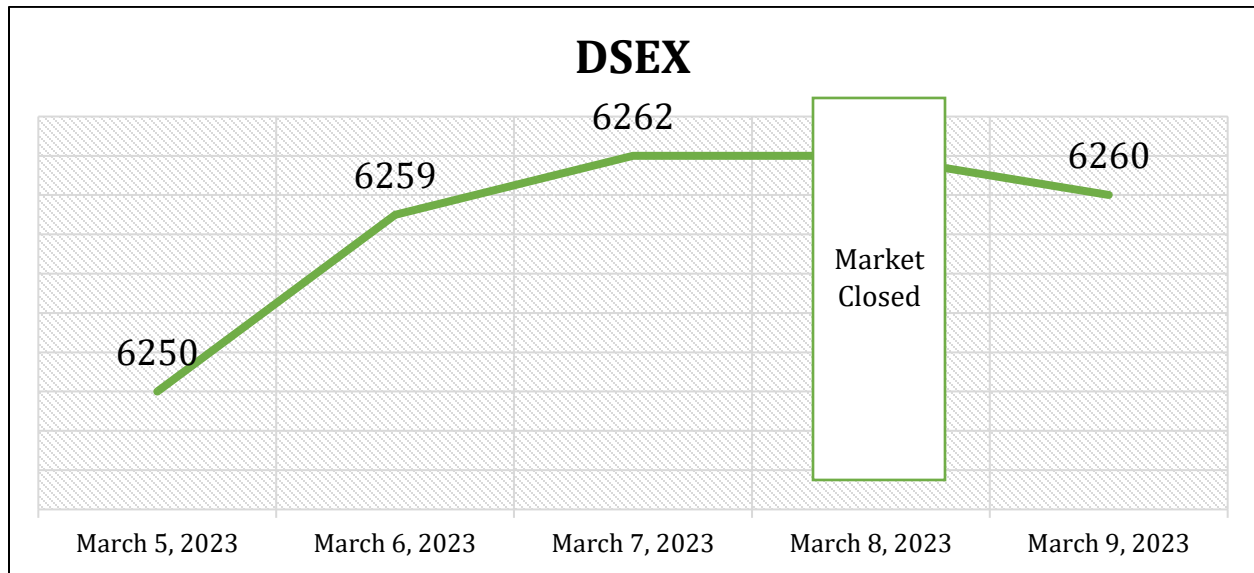
1. Bangladesh Bank (BB) in a circular stated that to bring discipline in realization of export proceeds, it has been decided that in case of delayed realization of export proceeds, Authorized Dealers (ADs) shall apply prevailing exchange for encashment of export proceeds but shall make payments to exporters applying the rate at prevailing at such date at which the export proceeds should have been realized.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change
DSEX	6260.18	6213.74	46.44	0.75%
DS30	2226.97	2216.29	10.68	0.48%
DSES	1362.33	1357.29	5.04	0.37%





Market Statistics

Particulars	Current Week (Mar 05 - Mar 09 2022)	Previous Week (Feb 26 - Mar 02 2022)	Change	% Change
Average Daily Turnover (Crore)	646	359	287	80.12%
Market P/E (Weighted Average)	14.40	14.32	0.08	0.56%
Market Cap. to GDP	19.28%	19.21%	0.06%	0.32%

N.B.

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change
Market Capitalization (Crore)	765,592	763,115	2,476	0.32%	-	-	-	-
Equity Market Capitalization (Crore)	443,005	440,524	2,481	0.56%	57.86%	57.73%	0.14%	0.24%
Mutual Fund Market Capitalization (Crore)	3,818	3,820	-2	-0.04%	0.50%	0.50%	0.00%	-0.36%
Debt Market Capitalization (Crore)	318,769	318,771	-2	0.00%	41.64%	41.77%	-0.14%	-0.32%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Mar 09 2022	Previous Week Market Cap. (Crore) Mar 02 2022	Change	% Change
Bank	64,783	64,723	60	0.09%
Cement	11,098	11,090	8	0.07%
Ceramics Sector	3,230	3,217	13	0.40%
Engineering	51,696	51,679	17	0.03%
Financial Institutions	18,528	18,549	-21	-0.12%
Food & Allied	38,146	38,051	95	0.25%
Fuel & Power	44,642	44,443	199	0.45%
Insurance	16,633	16,129	504	3.12%
IT Sector	4,556	4,256	301	7.06%
Jute	318	310	8	2.59%
Miscellaneous	23,168	22,994	175	0.76%
Mutual Funds	3,818	3,820	-2	-0.05%
Paper & Printing	3,238	2,988	250	8.38%
Pharmaceuticals & Chemicals	70,102	70,179	-77	-0.11%
Services & Real Estate	2,982	2,822	160	5.67%
Tannery Industries	3,196	3,146	50	1.59%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,663	16,645	19	0.11%
Travel & Leisure	6,252	5,521	731	13.23%
Corporate Bond	3,025	3,027	-2	-0.07%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Legacy Footwear Ltd.	22.30%	Union Capital Ltd.	-16.67%	Genex Infosys Limited	5.98%
ADN Telecom Limited	18.09%	Monno Agro & General Machinery Limited	-6.01%	Bangladesh Shipping Corporation	4.93%
Eastern Housing Limited	16.54%	ICB AMCL Third NRB Mutual Fund	-5.80%	Sea Pearl Beach Resort & Spa Limited	4.46%
Sea Pearl Beach Resort & Spa Limited	16.32%	AIBL 1st Islamic Mutual Fund	-5.19%	Eastern Housing Limited	4.28%
City General Insurance Co. Ltd.	15.64%	AIBL Mudaraba Perpetual Bond	-3.92%	ADN Telecom Limited	4.08%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	34	7.8
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	18.2
4	Fuel & Power	23	19.3
5	Food & Allied	21	20.0
6	Miscellaneous	14	20.7
7	Services & Real Estate	4	21.6
8	Textile	58	33.3
9	IT Sector	11	33.4
10	Financial Institutions	23	35.6
11	Engineering	42	39.0
12	Ceramics Sector	5	41.8
13	Paper & Printing	6	44.4
14	Cement	7	45.18
15	Tannery Industries	6	51.0
16	Insurance	55	91.3
17	Jute	3	N/M
18	Mutual Funds	37	N/M
19	Travel & Leisure	4	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	IFIC	11.5	9.18
2	SOUTHEASTB	13.8	3.72	36	ISLAMIBANK	33.4	9.24
3	PUBALIBANK	26.4	3.87	37	PTL	77	9.67
4	JAMUNABANK	21.3	3.93	38	PRAGATIINS	63.3	9.77
5	PREMIERBAN	13.3	3.93	39	MATINSPINN	77.6	10
6	SHAHJABANK	18.8	4.23	40	CONFIDCEM	89	10.05
7	GIB	9	4.3	41	SHASHADNIM	27	10.15
8	DHAKABANK	13.2	4.97	42	RELIANCINS	59.6	10.17
9	EXIMBANK	10.4	4.97	43	CAPMIBBLMF	9.9	10.31
10	MTB	16.6	4.98	44	MJLBD	86.7	10.42
11	NCCBANK	13.8	4.98	45	SIBL	12.3	10.6
12	UNIONBANK	9.3	5.21	46	DBH	57.8	10.76
13	SHURWID	13.9	5.52	47	SUMITPOWER	34	10.83
14	JAMUNAOIL	170.8	5.59	48	SBACBANK	10.6	11.04
15	BANKASIA	20.2	5.65	49	IDLC	46.5	11.07
16	MPETROLEUM	198.6	5.83	50	BRACBANK	38.5	11.41
17	UTTARABANK	23.3	5.84	51	UPGDCL	233.7	11.86
18	FIRSTSBANK	9.8	5.88	52	PIONEERINS	72.2	11.9
19	CITYBANK	21.8	5.95	53	SQUARETEXT	67.5	11.97
20	PRIMEBANK	20	6.07	54	BXPHARMA	146.2	12.14
21	PADMAOIL	209.2	6.48	55	CITYGENINS	27.5	12.22
22	EBL	31.8	6.63	56	REPUBLIC	31.3	12.36
23	UCB	13	7.28	57	ASIAINS	48.9	12.78
24	TRUSTBANK	34.9	7.35	58	CONTININS	29.4	12.82
25	ONEBANKLTD	11.2	7.43	59	GP	286.6	12.86
26	BSC	128.9	7.66	60	KARNAPHULI	27.7	12.9
27	HWAWELLTEX	47.3	7.78	61	PHENIXINS	33.7	12.9
28	ACMELAB	85	7.8	62	ASIAPACINS	43.7	13.01
29	BEXIMCO	115.6	7.86	63	EASTERNINS	47.1	13.33
30	DUTCHBANGL	62.6	8.17	64	AAMRANET	63.2	13.45
31	SQURPHARMA	209.8	8.75	65	PEOPLESINS	32	13.48
32	SSSTEEL	16.6	8.88	66	IBNSINA	286.6	13.61
33	NRBCBANK	17.6	8.9	67	BSCCL	218.9	13.72
34	GREENDELT	65.3	8.95	68	EIL	24.7	13.72



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	CRYSTALINS	36.8	13.73	103	FEDERALINS	22.8	16.76
70	SKICL	51.3	13.79	104	KTL	23.7	16.93
71	BNICL	57.1	13.86	105	LHBL	64.8	17.05
72	CENTRALINS	36	13.92	106	JANATAINS	26.9	17.1
73	RUPALIINS	26.2	13.94	107	SAPORTL	30.4	17.27
74	OLYMPIC	147.1	13.98	108	IFILISLMF1	7	17.5
75	ABBANK	9.9	14.01	109	PURABIGEN	25.2	17.5
76	CNATEX	10.2	14.17	110	SKTRIMS	23.2	17.58
77	GBBPOWER	15.1	14.25	111	MERCINS	29.6	17.62
78	PARAMOUNT	38.4	14.4	112	GLOBALINS	29.3	18.01
79	EHL	90.7	14.49	113	NORTHRNINS	36.6	18.18
80	ALARABANK	23.6	14.63	114	GENEXIL	95.1	18.22
81	MAKSONSPIN	22.3	15.07	115	SONARBAINS	44.8	18.46
82	MBL1STMF	6.6	15.09	116	DBH1STMF	6.9	18.75
83	UTTARAFIN	33.8	15.09	117	NAVANAPHAR	68.5	18.82
84	ISLAMIINS	39.3	15.12	118	FEKDIL	17.2	19.11
85	TOSRIFA	18.2	15.42	119	ACIFORMULA	155	19.18
86	ENVOYTEX	43.9	15.53	120	NITOLINS	35.6	19.21
87	NHFIL	41.8	15.6	121	MARICO	2421.5	19.23
88	BATBC	518.7	15.67	122	METROSPIN	38	19.39
89	SIMTEX	14.1	15.67	123	GRAMEENS2	15.2	19.49
90	INTRACO	31.6	15.8	124	DGIC	28.7	19.75
91	UNIONINS	38.5	15.95	125	MALEKSPIN	27.1	20.22
92	MHSML	26.5	15.96	126	VAMLBDMF1	7.3	20.28
93	RELIANCE1	9.9	15.97	127	SAIHAMCOT	16.4	20.5
94	EASTLAND	23.7	16.16	128	CAPMBDBLMF	9.9	20.63
95	ITC	35.3	16.19	129	QUEENSOUTH	23.3	20.8
96	TITASGAS	40.9	16.23	130	NEWLIN	45.1	21.14
97	STANDARINS	43.3	16.32	131	PRIME1ICBA	7.7	21.39
98	AGNISYSL	22.7	16.45	132	ORIONPHARM	82	21.47
99	LRGLOBMF1	6.4	16.49	133	LINDEBD	1397.7	21.49
100	NCCBLMF1	7	16.67	134	BPML	76.1	21.74
101	LRBDL	35.1	16.71	135	SONALIPAPR	615.1	21.91
102	ADVENT	23.1	16.74	136	AGRANINS	33.9	21.92



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SAIFPOWER	29.7	22.5	171	BEACHHATCH	36.5	30.42
138	LANKABAFIN	26	22.67	172	FORTUNE	75.7	31.81
139	ICICL	31.8	22.71	173	AMCL(PRAN)	252	32.56
140	PRIMEINSUR	82.8	22.83	174	SILVAPHL	21.6	32.73
141	ALIF	13.3	22.93	175	TAMIJTEX	178.3	32.78
142	DHAKAINS	64.9	23.18	176	RENATA	1217.9	32.88
143	INDEXAGRO	103.6	23.33	177	PROVATIINS	58.9	33.21
144	IPDC	57.6	23.7	178	GEMINISEA	475	33.45
145	RDFOOD	36.2	24.13	179	APEXSPINN	116	33.72
146	MIRAKHTER	50.8	24.42	180	KDSALTD	77	33.77
147	SALVOCHEM	61.8	24.52	181	RINGSHINE	9.8	33.79
148	AOL	36.5	24.66	182	RECKITTBEN	4760.7	34.13
149	DSSL	17	25	183	AIL	53.4	34.23
150	HFL	17.5	25	184	AAMRATECH	37.3	34.54
151	BDCOM	38.7	25.13	185	ADNTEL	141	35.07
152	STANDBANKL	8.8	25.38	186	ANWARGALV	213.3	35.31
153	ACMEPL	35.4	25.65	187	PDL	9.9	35.36
154	LOVELLO	37.9	25.96	188	PF1STMF	9.9	35.36
155	TAKAFULINS	42.1	26.53	189	BATASHOE	952.7	35.53
156	SILCOPHL	23.4	26.59	190	JHRML	75.5	35.95
157	KEYACOSMET	6.4	26.67	191	RANFOUNDRY	154	35.98
158	ICBEPMF1S1	7.1	27.31	192	GSPFINANCE	30.3	36.07
159	RAKCERAMIC	42.9	27.32	193	BDLAMPS	256.4	36.52
160	VFSTDLD	22.2	27.75	194	APEXFOODS	264.8	37.09
161	DOMINAGE	16.2	27.93	195	KOHINOOR	421.4	37.42
162	EGEN	45.2	28.25	196	BDTHAIFOOD	35.2	37.45
163	APEXFOOT	297.1	28.46	197	HRTEX	115.9	38.13
164	BGIC	59.2	28.46	198	SEAPEARL	275.2	39.31
165	UNITEDINS	38	28.5	199	BDFINANCE	44.1	39.38
166	ICB3RDNRB	6.9	28.75	200	ARGONDENIM	18.2	39.57
167	BERGERPBL	1721	29.24	201	DOREENPWR	61	40.13
168	PRIMEFIN	11.5	29.74	202	MONOSPOOL	268.6	42.63
169	UNIQUEHRL	61.9	29.76	203	SINOBANGLA	52.5	43.03
170	SHEPHERD	24	30	204	MEGHNACEM	57.4	44.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	DESHBANDHU	15.9	44.17	239	NAHEEACP	65.3	108.83
206	ACFL	26.5	45.69	240	DACCADYE	13.2	110
207	PAPERPROC	165.9	46.34	241	SONARGAON	33.1	110.33
208	AMANFEED	33.5	46.53	242	SONALIANS	420.1	116.69
209	UNITEDFIN	15.8	47.4	243	EASTRN LUB	1552.8	119.26
210	UNILEVERCL	2849	47.63	244	DSHGARME	111.4	121.09
211	MEGHNAINS	29.9	47.71	245	WATACHEM	200.2	122.07
212	AIBL1STIMF	7.7	48.13	246	JMISMDL	255.5	131.7
213	EPGL	34.5	53.91	247	BSRMSTEEL	63.9	133.13
214	SALAMCRST	33.3	55.5	248	BDAUTOCA	117.3	133.3
215	BEACONPHAR	290.9	55.94	249	NAVANACNG	22.8	142.5
216	ARAMIT	258.9	58.05	250	GENNEXT	6	150
217	CROWNCEMNT	74.4	59.05	251	ORIONINFU	316.6	153.69
218	GREENDELMF	6.9	60.53	252	1STPRIMFMF	13.8	172.5
219	MLDYEING	24.8	65.26	253	NTC	598.2	178.04
220	BENGALWTL	40.6	65.48	254	ANLIMAYARN	31.6	197.5
221	GLDNJMF	9	69.23	255	MONNOFABR	24.1	200.83
222	FUWANGCER	17.4	72.5	256	SINGERBD	151.9	208.08
223	AFCAGRO	23.5	73.44	257	ISLAMICFIN	19.7	211.07
224	DAFODILCOM	65.8	80.24	258	RAHIMAFOD	237.7	242.55
225	ISNLTD	43.7	80.93	259	BBS	21.6	270
226	COPPERTECH	36.9	83.86	260	NPOLYMER	51	318.75
227	FUWANGFOOD	23.5	83.93	261	PHARMAID	790.7	321.42
228	ICB	87.6	84.23	262	ECABLES	182	325
229	ROBI	30	85.71	263	MONNOCERA	106.2	354
230	DESCO	36.6	87.14	264	MONNOAGML	1024.1	376.51
231	NFML	12.6	90	265	AMBEEPHA	500.7	417.25
232	SPCERAMICS	45.8	91.6	266	DELTASPINN	8.5	425
233	IBP	17	94.44	267	KAY&QUE	223.4	429.62
234	RUPALIBANK	25.2	94.5	268	BANGAS	110.4	460
235	SAMORITA	65.1	95.74	269	AFTABAUTO	24.5	612.5
236	ACTIVEFINE	19.3	96.5	270	SAMATALETH	53.5	668.75
237	ZAHEENSPIN	9.9	99	271	WALTONHIL	1047.7	1114.57
238	BBSCABLES	49.9	108.48	272	FINEFOODS	62.2	1636.84



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AIBLPBOND	5100	-	307	ABB1STMF	5.2	n/a
274	APSCLBOND	5500	-	308	ACI	260.2	n/a
275	BEXGSUKUK	85	-	309	AL-HAJTEX	172	n/a
276	CBLPBOND	1037500	-	310	ALLTEX	17.5	n/a
277	CLICL	60.7	-	311	APEXTANRY	100.2	n/a
278	DBLPBOND	5100	-	312	APOLOISPAT	8.2	n/a
279	DEBARACEM	1865	-	313	ARAMITCEM	22	n/a
280	DEBBDLUGG	784	-	314	ATCSLGF	9.7	n/a
281	DEBBDWELD	1418.5	-	315	ATLASBANG	104.2	n/a
282	DEBBDZIPP	700	-	316	AZIZPIPES	83.1	n/a
283	DEBBXDENIM	1450	-	317	BARKAPOWER	21.3	n/a
284	DEBBXFISH	835	-	318	BAYLEASING	23.9	n/a
285	DEBBXKNI	900	-	319	BDSERVICE	5.2	n/a
286	DEBBXTEX	1300	-	320	BDTHAI	12.8	n/a
287	DELTALIFE	146	-	321	BDWELDING	26.1	n/a
288	FAREASTLIF	75	-	322	BIFC	9.5	n/a
289	IBBL2PBOND	5000	-	323	BPPL	29.3	n/a
290	IBBLPBOND	1053	-	324	BSRMLTD	90	n/a
291	MEGHNALIFE	84.6	-	325	BXSYNTH	8.4	n/a
292	MITHUNKNIT	15.6	-	326	CENTRALPHL	10	n/a
293	NATLIFEINS	179	-	327	CVOPRL	163.7	n/a
294	PADMALIFE	41.2	-	328	DULAMIACOT	70.8	n/a
295	PBLPBOND	4949.5	-	329	EBL1STMF	7.4	n/a
296	POPULARLIF	70.3	-	330	EBLNRBMF	6.5	n/a
297	PRAGATILIF	121.6	-	331	EMERALDOIL	30	n/a
298	PREBPBOND	5100	-	332	ESQUIRENIT	34.5	n/a
299	PRIMELIFE	53	-	333	ETL	9.4	n/a
300	PROGRESLIF	79.5	-	334	EXIM1STMF	5.8	n/a
301	RUPALILIFE	95.5	-	335	FAMILYTEX	4.9	n/a
302	SANDHANINS	27	-	336	FARCHEM	10.6	n/a
303	SJIBLPBOND	4971	-	337	FAREASTFIN	6.1	n/a
304	SONALILIFE	62.5	-	338	FASFIN	5.6	n/a
305	SUNLIFEINS	52.9	-	339	FBFIF	5	n/a
306	1JANATAMF	6.1	n/a	340	FIRSTFIN	5.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	GHAIL	17.5	n/a	375	PHPMF1	5.2	n/a
342	GHCL	35.1	n/a	376	PLFSL	3	n/a
343	GOLDENSON	18.2	n/a	377	POPULAR1MF	5.1	n/a
344	GPHISPAT	44.8	n/a	378	POWERGRID	52.4	n/a
345	GQBALLPEN	78.3	n/a	379	PREMIERCEM	44.5	n/a
346	HAKKANIPUL	52.2	n/a	380	PREMIERLEA	6.8	n/a
347	HEIDELBCEM	179.1	n/a	381	PRIMETEX	29.2	n/a
348	ICBAGRANI1	9.2	n/a	382	QUASEMIND	58.4	n/a
349	ICBAMCL2ND	8.7	n/a	383	RAHIMTEXT	139.8	n/a
350	ICBIBANK	5.4	n/a	384	REGENTTEX	9.8	n/a
351	ICBSONAL11	7.8	n/a	385	RENWICKJA	750.1	n/a
352	IFADAUTOS	44.1	n/a	386	RNSPIN	6.2	n/a
353	IFIC1STMF	5.1	n/a	387	RSRMSTEEL	16.3	n/a
354	ILFSL	5.6	n/a	388	RUNNERAUTO	48.4	n/a
355	IMAMBUTTON	82.8	n/a	389	SAFKOSPINN	19.4	n/a
356	INTECH	20.7	n/a	390	SAIHAMTEX	17.6	n/a
357	JUTESPINN	239.2	n/a	391	SAVAREFR	215.5	n/a
358	KBPPWBIL	9.9	n/a	392	SEMLFBSLGF	8.4	n/a
359	KPCL	26.6	n/a	393	SEMLIBBSF	8.5	n/a
360	KPPL	8.9	n/a	394	SEMLLECMF	9.1	n/a
361	LEGACYFOOT	40.8	n/a	395	SHYAMPSUG	69.4	n/a
362	LIBRAINFU	686.8	n/a	396	SPCL	65.5	n/a
363	MEGCONMILK	28.6	n/a	397	STANCERAM	108.7	n/a
364	MEGHNAPET	30	n/a	398	STYLECRAFT	81.1	n/a
365	MIDASFIN	10	n/a	399	TALLUSPIN	9.9	n/a
366	MIRACLEIND	24.4	n/a	400	TRUSTB1MF	5.6	n/a
367	NBL	8.3	n/a	401	TUNGHAI	5.8	n/a
368	NORTHERN	194.7	n/a	402	UNIONCAP	9	n/a
369	NLTUBES	79.5	n/a	403	USMANIAGL	50.2	n/a
370	NURANI	7	n/a	404	VAMLRBBF	7.4	n/a
371	OAL	9.9	n/a	405	WMSHIPYARD	11	n/a
372	OIMEX	16.4	n/a	406	YPL	16.4	n/a
373	PENINSULA	27.4	n/a	407	ZAHINTEX	9	n/a
374	PHOENIXFIN	16.3	n/a	408	ZEALBANGLA	137.3	n/a

04.Primary Market Highlights

Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
Trust Islami Life Insurance Ltd.	16.00	IPO (Fixed Price)	2.40	3.4	10.20	10.00	N/A	10.00	Approved on 853rd Commission Meeting
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved on 854th Commission Meeting
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

America

Indices	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change
DJIA (USA)	32255	33004	-749	-2.27%
NASDAQ Composite (USA)	11996	12045	-49	-0.41%
S&P 500 (USA)	3918	3981	-63	-1.58%



Europe

Indices	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change
FTSE 100 (UK)	7880	7944	-64	-0.81%
EURO STOXX 50 (Eurozone)	4286	4241	45	1.06%
DAX (Germany)	15633	15328	305	1.99%
CAC 40 (France)	7316	7284	32	0.44%
IBEX 35 (Spain)	9423	9327	96	1.03%



N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia



Indices	Current Week Mar 09 2022	Previous Week Mar 02 2022	Change	% Change
SSE (China)	3276	3311	-35	-1.06%
FTSE Straits Times (Singapore)	3215	3235	-20	-0.62%
FTSE Bursa Malaysia (Malaysia)	1450	1455	-5	-0.34%
Hang Seng Index (Hong Kong)	19926	20429	-503	-2.46%
Nikkei 225 (Japan)	28623	27499	1124	4.09%
JSX Composite (Indonesia)	6800	6857	-57	-0.83%
S&P BSE SENSEX (India)	59806	58909	897	1.52%
KSE 100 (Pakistan)	41586	40671	915	2.25%
Vietnam Ho Chi Minh (Vietnam)	1056	1038	18	1.73%
CSE All Share (Sri Lanka)	9693	9357	336	3.59%

N.B. All market data are up to closing trading hours of every Thursday of the week.



Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

BRAC EPL Stock Brokerage. (<http://www.bracepl.com/brokerage/>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president.bmba@yahoo.com

Web: www.bmba.com.bd