



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*12<sup>th</sup> March to 16<sup>th</sup> March, 2023*

*Week 11 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 39.94 points (0.64%) compared to the previous week. It stands at 6220.24 points.

The index started the week off decreasing by 25.19 points in the first trading day. The index went positive in the next day but went down the following two days by 30 points cumulatively. The index stayed afloat in the final trading day by increasing 6.87 points. stayed in the positive territory for the rest of the week except for the final trading day when it fell by a marginal 2.13%. Overall, the market moved downward for the week.

Investor participation decreased by over 21%. The daily average turnover in this week has come down to around BDT 500 Crore. Investor sentiments were extremely negative, as on weekly average basis 15 scrips advanced, 141 scrips declined and 222 scrips remained unchanged.

Market capitalization stands at USD 71.4 Billion\*.  
\*(USD 1 = BDT 106.75 as on March 16, 2023).



## **02. Major Market Policies**

1. Bangladesh Securities and Exchange Commission (BSEC) has issued a directive in which it stated that the time limit for the provision to be maintained against uncollectible losses for stock brokers and merchant bankers' own portfolio has been extended to 31 December 2025.
  
2. Bangladesh Securities and Exchange Commission (BSEC) have signed an agreement with International Finance Corporation (IFC) to implement National Sustainability Bond Guidelines. The cooperation agreement will help in the following way,
  - a. Strengthening the Environmental, Social, Governance (ESG) regulatory and reporting framework.
  - b. Improving the framework of stable bonds such as Blue, Green and Pink bonds.
  - c. Revision of Corporate Governance Code.
  - d. Organizing training programs and sessions to develop market intermediaries and training institutes.
  - e. Developing the quality of due diligence of financial institutions and maintenance of corporate governance.
  - f. Easing hurdles for real sector buyers and development of IFC's portfolio companies.



3. Bangladesh Bank (BB) has published a circular in which it stated that banks and NBFIs will notify about the stance of loan provision in CMSME sector of every financial year to the SME and Special Programs Department within the last working day of January of the year after. Banks and NBFIs will need to increase at least 1% of loan provision in CMSME sector and ensure 25% loan provision in the sector within 2024. Other targets matters are as follows,

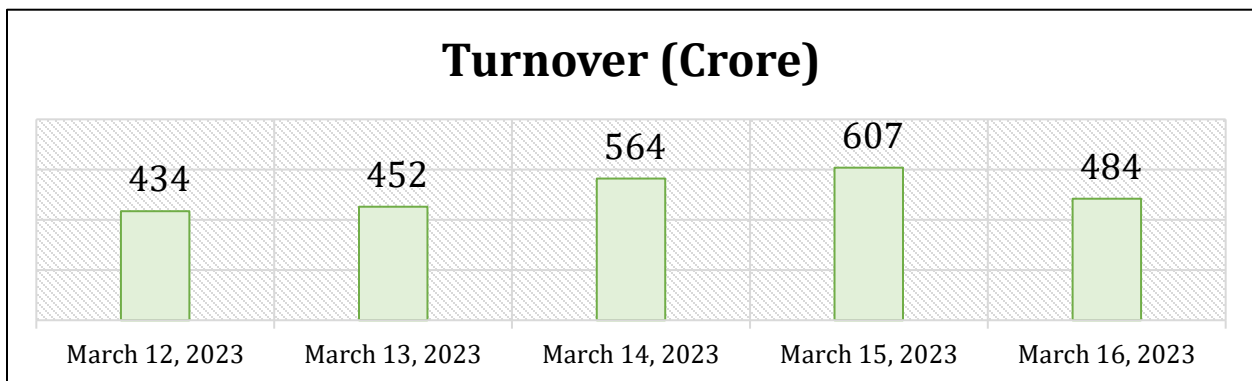
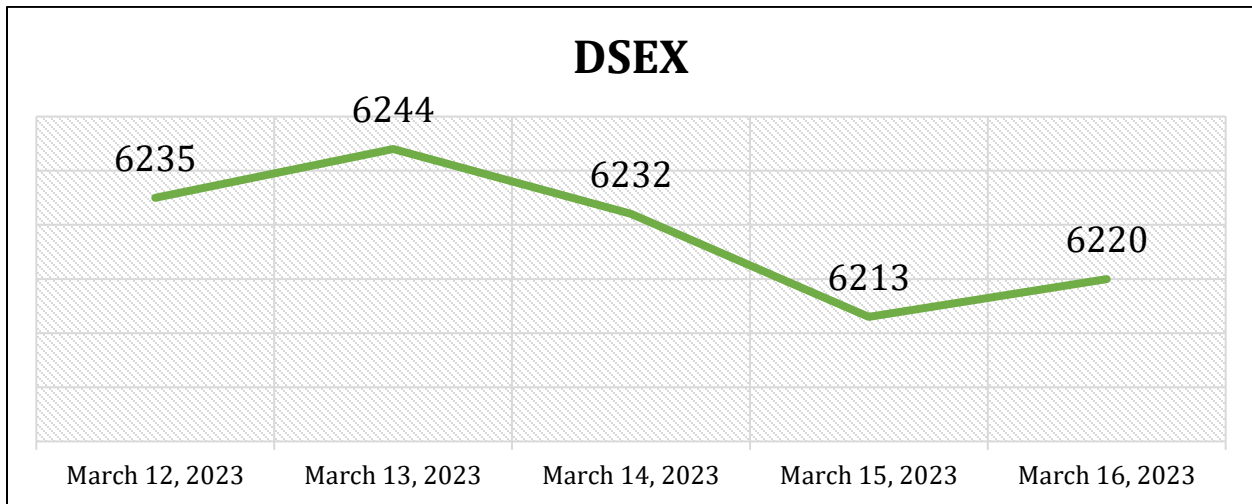
<b>Particulars</b>	<b>Target within 2024</b>
CMSME Loan Stance	25% of Total Loans.
Cottage, Micro and Small Enterprise Loan Stance	50% of CMSME Loan Stance
Female Entrepreneurship Loan Stance	15% of CMSME Loan Stance
CMSME Loan Categories	Minimum 40% in Manufacturing Sector, Minimum 25% in Service Sector and Maximum 35% in Business Sector.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Mar 16 2022</b>	<b>Previous Week Mar 09 2022</b>	<b>Change</b>	<b>% Change</b>
DSEX	6220.24	6260.18	-39.94	-0.64%
DS30	2218.76	2226.97	-8.21	-0.37%
DSES	1356.85	1362.33	-5.48	-0.40%





## Market Statistics

Particulars	Current Week (Mar 12 - Mar 16 2022)	Previous Week (Mar 05 - Mar 09 2022)	Change	% Change
Average Daily Turnover (Crore)	508	646	-138	-21.39%
Market P/E (Weighted Average)	14.35	14.40	-0.05	-0.35%
Market Cap. to GDP	19.18%	19.28%	-0.09%	-0.48%

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 16 2022	Previous Week Mar 09 2022	Change	% Change	Current Week Mar 16 2022	Previous Week Mar 09 2022	Change	% Change
Market Capitalization (Crore)	761,895	765,592	-3,697	-0.48%	-	-	-	-
Equity Market Capitalization (Crore)	441,384	443,005	-1,621	-0.37%	57.93%	57.86%	0.07%	0.12%
Mutual Fund Market Capitalization (Crore)	3,739	3,818	-79	-2.08%	0.49%	0.50%	-0.01%	-1.60%
Debt Market Capitalization (Crore)	316,772	318,769	-1,997	-0.63%	41.58%	41.64%	-0.06%	-0.14%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Mar 16 2022</b>	<b>Previous Week Market Cap. (Crore) Mar 09 2022</b>	<b>Change</b>	<b>% Change</b>
Bank	64,726	64,783	-57	-0.09%
Cement	11,090	11,098	-8	-0.07%
Ceramics Sector	3,184	3,230	-46	-1.43%
Engineering	51,640	51,696	-56	-0.11%
Financial Institutions	18,527	18,528	0	0.00%
Food & Allied	38,685	38,146	539	1.41%
Fuel & Power	44,547	44,642	-95	-0.21%
Insurance	16,069	16,633	-564	-3.39%
IT Sector	4,393	4,556	-164	-3.59%
Jute	300	318	-18	-5.62%
Miscellaneous	23,013	23,168	-155	-0.67%
Mutual Funds	3,812	3,818	-7	-0.18%
Paper & Printing	3,099	3,238	-140	-4.32%
Pharmaceuticals & Chemicals	69,737	70,102	-365	-0.52%
Services & Real Estate	2,861	2,982	-121	-4.06%
Tannery Industries	3,147	3,196	-49	-1.53%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,662	16,663	-2	-0.01%
Travel & Leisure	6,026	6,252	-226	-3.62%
Corporate Bond	3,026	3,025	1	0.03%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Al-Haj Textile Mills Limited	11.86%	Bangladesh General Insurance Company Ltd.	-15.97%	Rupali Life Insurance Co.Ltd.	5.71%
City General Insurance Co. Ltd.	9.12%	Metro Spinning Ltd.	-13.37%	Genex Infosys Limited	4.63%
Union Capital Ltd	8.00%	Legacy Footwear Ltd.	-12.83%	Sea Pearl Beach Resort & Spa Limited	4.49%
Olympic Industries Limited	7.04%	Sena Kalyan Insurance Company Limited	-11.98%	Meghna Life Insurance Co. Ltd.	4.08%
Oimex Electrode Limited	6.63%	Apex Foods Limited	-11.00%	ADN Telecom Limited	3.85%





## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	34	7.8
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	18.1
4	Fuel & Power	23	19.4
5	Food & Allied	21	20.3
6	Miscellaneous	14	20.6
7	Services & Real Estate	4	20.7
8	IT Sector	11	32.2
9	Textile	58	33.3
10	Financial Institutions	23	34.7
11	Engineering	42	38.9
12	Ceramics Sector	5	41.2
13	Paper & Printing	6	42.5
14	Cement	7	45.2
15	Tannery Industries	6	50.2
16	Insurance	56	88.4
17	Jute	3	N/M
18	Mutual Funds	36	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	ISLAMIBANK	33.4	9.24
2	SOUTHEASTB	13.8	3.72	36	RELIANCINS	55.4	9.45
3	PUBALIBANK	26.3	3.86	37	PRAGATIINS	62.6	9.66
4	JAMUNABANK	21.3	3.93	38	PTL	77	9.67
5	PREMIERBAN	13.4	3.96	39	MATINSPINN	77.6	10
6	SHAHJABANK	18.8	4.23	40	CONFIDCEM	89	10.05
7	GIB	9	4.3	41	SHASHADNIM	27	10.15
8	DHAKABANK	13.2	4.97	42	MJLBD	86.7	10.42
9	EXIMBANK	10.4	4.97	43	CAPMIBBLMF	10.1	10.52
10	MTB	16.6	4.98	44	SIBL	12.3	10.6
11	NCCBANK	13.8	4.98	45	DBH	57.8	10.76
12	UNIONBANK	9.3	5.21	46	SUMITPOWER	34	10.83
13	SHURWID	13.9	5.52	47	SBACBANK	10.6	11.04
14	BANKASIA	20.2	5.65	48	IDLC	46.5	11.07
15	UTTARABANK	23.3	5.84	49	BRACBANK	38.5	11.41
16	JAMUNAOIL	178.8	5.85	50	PIONEERINS	71.7	11.82
17	FIRSTSBANK	9.8	5.88	51	UPGDCL	233.7	11.86
18	MPETROLEUM	200.7	5.89	52	SQUARETEXT	67.5	11.97
19	CITYBANK	21.8	5.95	53	BXPHARMA	146.2	12.14
20	PRIMEBANK	20.2	6.13	54	REPUBLIC	31.8	12.55
21	PADMAOIL	209.2	6.48	55	ASIAINS	48.9	12.78
22	EBL	31.8	6.63	56	GP	286.6	12.86
23	UCB	13	7.28	57	PHENIXINS	33.6	12.86
24	ONEBANKLTD	11	7.3	58	CONTININS	29.6	12.91
25	TRUSTBANK	34.9	7.35	59	KARNAPHULI	27.8	12.95
26	BSC	127.5	7.58	60	ASIAPACINS	43.6	12.98
27	HWAWELLTEX	46.5	7.65	61	EASTERNINS	47	13.3
28	ACMELAB	85	7.8	62	PEOPLESINS	31.9	13.44
29	BEXIMCO	115.6	7.86	63	AAMRANET	63.8	13.57
30	DUTCHBANGL	62.6	8.17	64	IBNSINA	286.6	13.61
31	SQURPHARMA	209.8	8.75	65	CRYSTALINS	36.7	13.69
32	NRBCBANK	17.6	8.9	66	BSCCL	218.9	13.72
33	GREENDELTA	65.2	8.93	67	EIL	24.7	13.72
34	IFIC	11.5	9.18	68	BNICL	56.8	13.79



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	RUPALIINS	26.2	13.94	103	KTL	23.7	16.93
70	AB BANK	9.9	14.01	104	SKICL	48.5	16.96
71	CNATEX	10.2	14.17	105	JANATAINS	27	17.16
72	GBBPOWER	15.1	14.25	106	METROSPIN	33.7	17.19
73	PARAMOUNT	38.4	14.4	107	UNIONINS	41.9	17.36
74	ALARABANK	23.6	14.63	108	MERCINS	29.2	17.38
75	CENTRALINS	38.1	14.73	109	IFILISLMF1	7	17.5
76	OLYMPIC	158.2	15.04	110	SKTRIMS	23.2	17.58
77	MAKSONSPIN	22.3	15.07	111	PURABIGEN	25.5	17.71
78	ISLAMIINS	39.2	15.08	112	GENEXIL	94.5	18.1
79	MBL1STMF	6.6	15.09	113	NORTHRNINS	36.7	18.23
80	UTTARAFIN	33.8	15.09	114	GLOBALINS	29.8	18.32
81	CITYGENINS	34.7	15.42	115	SONARBAINS	44.8	18.46
82	TOSRIFA	18.2	15.42	116	NAVANAPHAR	67.4	18.52
83	ENVOYTEX	43.9	15.53	117	DBH1STMF	6.9	18.75
84	EHL	97.3	15.54	118	FEKDIL	17.2	19.11
85	SIMTEX	14	15.56	119	ACIFORMULA	155	19.18
86	NHFIL	41.8	15.6	120	MARICO	2421.5	19.23
87	BATBC	518.7	15.67	121	NITOLINS	35.9	19.37
88	INTRACO	31.5	15.75	122	GRAMEENS2	15.2	19.49
89	AGNISYSL	22	15.94	123	DGIC	28.5	19.61
90	MHSML	26.5	15.96	124	MALEKSPIN	27.1	20.22
91	RELIANCE1	9.9	15.97	125	VAMLBDMF1	7.3	20.28
92	EASTLAND	23.7	16.16	126	SAIHAMCOT	16.4	20.5
93	NCCBLMF1	6.8	16.19	127	CAPMBDBLMF	9.9	20.63
94	TITASGAS	40.9	16.23	128	QUEENSOUTH	23.3	20.8
95	ITC	35.5	16.28	129	ICICL	29.3	20.93
96	STANDARINS	43.3	16.32	130	ORIONPHARM	80.4	21.05
97	LRGLOBMF1	6.4	16.49	131	NEWLIN	45.1	21.14
98	ADVENT	22.8	16.52	132	PRIME1ICBA	7.7	21.39
99	FEDERALINS	22.6	16.62	133	BPML	77.2	22.06
100	SAPORTL	29.4	16.7	134	AGRANINS	34.7	22.44
101	LRBDL	35.1	16.71	135	SAIFPOWER	29.7	22.5
102	LHBL	64.8	16.92	136	LANKABAFIN	26	22.67



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	PRIMEINSUR	82.8	22.83	171	GEMINISEA	450	31.69
138	ALIF	13.3	22.93	172	FORTUNE	75.7	31.81
139	INDEXAGRO	103.6	23.33	173	AMCL(PRAN)	252	32.56
140	DHAKAINS	65.7	23.46	174	AAMRATECH	35.2	32.59
141	SONALIPAPR	662.2	23.58	175	SILVAPHL	21.6	32.73
142	IPDC	57.6	23.7	176	TAMIJTEX	178.3	32.78
143	LINDEBD	1397.7	24.08	177	RENATA	1217.9	32.88
144	MIRAKHTER	50.8	24.42	178	APEXFOODS	235.4	32.97
145	SALVOCHEM	61.8	24.52	179	PROVATIINS	58.9	33.21
146	AOL	36.5	24.66	180	APEXSPINN	116	33.72
147	DSSL	17	25	181	KDSALTD	77	33.77
148	HFL	17.5	25	182	RINGSHINE	9.8	33.79
149	STANDBANKL	8.8	25.38	183	RECKITBEN	4760.7	34.13
150	ACMEPL	35.4	25.65	184	AIL	53.4	34.23
151	LOVELLO	37.9	25.96	185	BDFINANCE	44.1	35.28
152	BGIC	54.2	26.06	186	ANWARGALV	213.3	35.31
153	TAKAFULINS	42.1	26.53	187	PDL	9.9	35.36
154	SILCOPHL	23.4	26.59	188	PF1STMF	9.9	35.36
155	KEYACOSMET	6.4	26.67	189	BATASHOE	955.9	35.65
156	ICB3RDNRB	6.5	27.08	190	BDLAMPS	252.2	35.93
157	RDFOOD	40.9	27.27	191	RANFOUNDRY	153.9	35.96
158	ICBEPMF1S1	7.1	27.31	192	GSPFINANCE	30.3	36.07
159	RAKCERAMIC	42.9	27.32	193	KOHINOOR	406.3	36.08
160	BDCOM	42.3	27.47	194	JHRML	76.5	36.43
161	VFSTDL	22.2	27.75	195	BDTHAIFOOD	34.8	37.02
162	DOMINAGE	16.2	27.93	196	HRTEX	115.9	38.13
163	APEXFOOT	291.9	27.96	197	ARGONDENIM	18.2	39.57
164	EGEN	45.2	28.25	198	MONOSPOOL	250.6	39.78
165	UNITEDINS	37.9	28.43	199	DOREENPWR	61	40.13
166	BERGERPBL	1723.6	29.28	200	ADNTEL	161.9	40.27
167	PRIMEFIN	11.5	29.74	201	SINOBANGLA	52.4	42.95
168	SHEPHERD	24	30	202	DESHBANDHU	15.6	43.33
169	BEACHHATCH	36.5	30.42	203	SEAPEARL	308.2	44.03
170	UNIQUEHRL	65.5	31.49	204	MEGHNACEM	57.4	44.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	AIBL1STIMF	7.3	45.63	239	NAHEEACP	65.3	108.83
206	ACFL	26.5	45.69	240	DACCADYE	13.2	110
207	PAPERPROC	165	46.09	241	SONARGAON	33.1	110.33
208	AMANFEED	33.5	46.53	242	EASTRN LUB	1531.3	117.61
209	UNITEDFIN	15.8	47.4	243	DSHGARME	111.4	121.09
210	MEGHNAINS	29.9	47.71	244	WATACHEM	200.2	122.07
211	UNILEVERCL	2987.6	49.27	245	JMISMDL	255.5	131.7
212	BEACONPHAR	278.7	53.6	246	BSRMSTEEL	63.9	133.13
213	EPGL	34.5	53.91	247	BDAUTOCA	117.3	133.3
214	SALAMCRST	33.3	55.5	248	ORIONINFU	291.1	141.31
215	ARAMIT	258.9	58.05	249	NAVANACNG	22.8	142.5
216	CROWNCEMNT	74.4	59.05	250	GENNEXT	6	150
217	GREENDELMF	6.9	60.53	251	1STPRIMFMF	13.8	172.5
218	BENGALWTL	39.1	63.06	252	NTC	598.5	178.13
219	MLDYEING	24.8	65.26	253	MONNOFABR	24.1	200.83
220	GLDNJMF	9	69.23	254	ANLIMAYARN	32.7	204.38
221	FUWANGCER	17.4	72.5	255	SINGERBD	151.9	208.08
222	AFCAGRO	23.5	73.44	256	ISLAMICFIN	19.7	211.07
223	DAFODILCOM	65.8	80.24	257	RAHIMAFOD	237.7	242.55
224	ISNLTD	44.5	82.41	258	BBS	21.6	270
225	COPPERTECH	36.9	83.86	259	NPOLYMER	51	318.75
226	FUWANGFOOD	23.5	83.93	260	PHARMAID	790.7	321.42
227	ICB	87.6	84.23	261	ECABLES	181.3	323.75
228	ROBI	30	85.71	262	MONNOCERA	102.5	341.67
229	DESCO	36.6	87.14	263	MONNOAGML	931.2	342.35
230	SPCERAMICS	44.5	89	264	AMBEEPHA	481.8	401.5
231	IBP	17	94.44	265	SSSTEEL	16.6	415
232	RUPALIBANK	25.2	94.5	266	DELTASPINN	8.5	425
233	SAMORITA	65.6	96.47	267	KAY&QUE	223.4	429.62
234	ACTIVEFINE	19.3	96.5	268	BANGAS	108.9	453.75
235	ZAHEENSPIN	9.9	99	269	AFTABAUTO	24.5	612.5
236	SONALIANSH	402	99.01	270	SAMATALETH	53.9	673.75
237	NFML	14.1	100.71	271	WALTONHIL	1047.7	1114.57
238	BBSCABLES	49.9	108.48	272	FINEFOODS	66.1	1739.47



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AIBLPBOND	4999	-	307	ABB1STMF	5.2	n/a
274	APSCLBOND	5501	-	308	ACI	260.2	n/a
275	BEXGSUKUK	85	-	309	AL-HAJTEX	194.3	n/a
276	CBLPBOND	1037500	-	310	ALLTEX	17.5	n/a
277	CLICL	61.2	-	311	APEXTANRY	99.4	n/a
278	DBLPBOND	5100	-	312	APOLOISPAT	8.2	n/a
279	DEBARACEM	1865	-	313	ARAMITCEM	22	n/a
280	DEBBDLUGG	784	-	314	ATCSLGF	9.7	n/a
281	DEBBDWELD	1418.5	-	315	ATLASBANG	104.2	n/a
282	DEBBDZIPP	700	-	316	AZIZPIPES	82.7	n/a
283	DEBBXDENIM	1450	-	317	BARKAPOWER	21.3	n/a
284	DEBBXFISH	835	-	318	BAYLEASING	23.9	n/a
285	DEBBXKNI	900	-	319	BDSERVICE	5.2	n/a
286	DEBBXTEX	1300	-	320	BDTHAI	12.8	n/a
287	DELTALIFE	140.7	-	321	BDWELDING	25.3	n/a
288	FAREASTLIF	75.2	-	322	BIFC	9.5	n/a
289	IBBL2PBOND	5000	-	323	BPPL	29.3	n/a
290	IBBLPBOND	1053	-	324	BSRMLTD	90	n/a
291	MEGHNALIFE	85.3	-	325	BXSYNTH	8.4	n/a
292	MITHUNKNIT	15.6	-	326	CENTRALPHL	10	n/a
293	NATLIFEINS	179	-	327	CVOPRL	163.7	n/a
294	PADMALIFE	42.2	-	328	DULAMIACOT	70.8	n/a
295	PBLPBOND	4949.5	-	329	EBL1STMF	7.4	n/a
296	POPULARLIF	70.9	-	330	EBLNRBMF	6.5	n/a
297	PRAGATILIF	109.8	-	331	EMERALDOIL	31.1	n/a
298	PREBPBOND	5100	-	332	ESQUIRENIT	34.5	n/a
299	PRIMELIFE	53.6	-	333	ETL	9.4	n/a
300	PROGRESLIF	77.4	-	334	EXIM1STMF	5.8	n/a
301	RUPALILIFE	106.1	-	335	FAMILYTEX	4.9	n/a
302	SANDHANINS	26.9	-	336	FARCHEM	10.6	n/a
303	SJIBLPBOND	4971	-	337	FAREASTFIN	5.9	n/a
304	SONALILIFE	66.6	-	338	FASFIN	5.4	n/a
305	SUNLIFEINS	52.9	-	339	FBFIF	5	n/a
306	1JANATAMF	6.1	n/a	340	FIRSTFIN	5.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	GHAIL	17.5	n/a	375	PHPMF1	5.2	n/a
342	GHCL	35.1	n/a	376	PLFSL	3	n/a
343	GOLDENSON	18.2	n/a	377	POPULAR1MF	5.1	n/a
344	GPHISPAT	44.8	n/a	378	POWERGRID	52.4	n/a
345	GQBALLPEN	77.5	n/a	379	PREMIERCEM	44.5	n/a
346	HAKKANIPUL	49.2	n/a	380	PREMIERLEA	6.8	n/a
347	HEIDELBCEM	179.1	n/a	381	PRIMETEX	29.2	n/a
348	ICBAGRANI1	9.2	n/a	382	QUASEMIND	58.4	n/a
349	ICBAMCL2ND	8.7	n/a	383	RAHIMTEXT	139.8	n/a
350	ICBIBANK	5.4	n/a	384	REGENTTEX	9.8	n/a
351	ICBSONAL11	7.8	n/a	385	RENWICKJA	750.1	n/a
352	IFADAUTOS	44.1	n/a	386	RNSPIN	6.2	n/a
353	IFIC1STMF	5.1	n/a	387	RSRMSTEEL	16.3	n/a
354	ILFSL	5.6	n/a	388	RUNNERAUTO	48.4	n/a
355	IMAMBUTTON	86.2	n/a	389	SAFKOSPINN	19.4	n/a
356	INTECH	20.8	n/a	390	SAIHAMTEX	17.6	n/a
357	JUTESPINN	239.8	n/a	391	SAVAREFR	215.5	n/a
358	KBPPWBIL	9.9	n/a	392	SEMLFBSLGF	8.4	n/a
359	KPCL	26.6	n/a	393	SEMLIBBSF	8.5	n/a
360	KPPL	8.9	n/a	394	SEMLLECMF	9.1	n/a
361	LEGACYFOOT	43.5	n/a	395	SHYAMPSUG	87.8	n/a
362	LIBRAINFU	668.8	n/a	396	SPCL	65.5	n/a
363	MEGCONMILK	28.6	n/a	397	STANCERAM	108.7	n/a
364	MEGHNAPET	32.1	n/a	398	STYLECRAFT	80.8	n/a
365	MIDASFIN	10	n/a	399	TALLUSPIN	9.9	n/a
366	MIRACLEIND	24.4	n/a	400	TRUSTB1MF	5.6	n/a
367	NBL	8.3	n/a	401	TUNGHAI	5.8	n/a
368	NORTHERN	194.1	n/a	402	UNIONCAP	8.1	n/a
369	NLTUBES	79.5	n/a	403	USMANIAGL	52	n/a
370	NURANI	7	n/a	404	VAMLRBBF	7.4	n/a
371	OAL	9.9	n/a	405	WMSHIPYARD	11	n/a
372	OIMEX	17.7	n/a	406	YPL	16.3	n/a
373	PENINSULA	27.4	n/a	407	ZAHINTEX	9	n/a
374	PHOENIXFIN	16.3	n/a	408	ZEALBANGLA	135.5	n/a

## **04.Primary Market Highlights**

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Trust Islami Life Insurance Ltd.	16.00	IPO (Fixed Price)	2.40	3.4	10.20	10.00	N/A	10.00	Subscription from April 03 to April 09, 2023
Midland Bank Ltd.	70.00	IPO (Fixed Price)	5.00	16.25	48.75	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved on 854th Commission Meeting
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.



## 05. World Stock Markets

### America

Indices	Current Week Mar 16 2022	Previous Week Mar 09 2022	Change	% Change
DJIA (USA)	32247	32255	-8	-0.02%
NASDAQ Composite (USA)	12581	11996	585	4.88%
S&P 500 (USA)	3960	3918	42	1.07%



### Europe

Indices	Current Week Mar 16 2022	Previous Week Mar 09 2022	Change	% Change
FTSE 100 (UK)	7410	7880	-470	-5.96%
EURO STOXX 50 (Eurozone)	4117	4286	-169	-3.94%
DAX (Germany)	14967	15633	-666	-4.26%
CAC 40 (France)	7026	7316	-290	-3.96%
IBEX 35 (Spain)	8890	9423	-533	-5.66%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.



Asia



<b>Indices</b>	<b>Current Week Mar 16 2022</b>	<b>Previous Week Mar 09 2022</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3227	3276	-49	-1.50%
FTSE Straits Times (Singapore)	3156	3215	-59	-1.84%
FTSE Bursa Malaysia (Malaysia)	1392	1450	-58	-4.00%
Hang Seng Index (Hong Kong)	19204	19926	-722	-3.62%
Nikkei 225 (Japan)	27011	28623	-1612	-5.63%
JSX Composite (Indonesia)	6566	6800	-234	-3.44%
S&P BSE SENSEX (India)	57635	59806	-2171	-3.63%
KSE 100 (Pakistan)	41694	41586	108	0.26%
Vietnam Ho Chi Minh (Vietnam)	1047	1056	-9	-0.85%
CSE All Share (Sri Lanka)	9597	9693	-96	-0.99%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Data Sources***

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## ***Report Available at***

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