



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*19<sup>th</sup> March to 23<sup>rd</sup> March, 2023*

*Week 12 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 4.94 points (0.08%) compared to the previous week. It stands at 6215.30 points.

The index started the week off decreasing by 16.06 points in the first two trading days. The index went positive in the next day by over 18 points but went down again by 16 points in the fourth day. Index ended the week rising by 8 points. Overall, the market moved downward for the week.

Investor participation decreased further by over 30%. The daily average turnover in this week has come down to below BDT 400 Crore. Investor sentiments were negative, as on weekly average basis 58 scrips advanced, 63 scrips declined and 261 scrips remained unchanged.

Market capitalization stands at USD 72.5 Billion\*.

\*(USD 1 = BDT 105.05 as on March 23, 2023).



## ***02. Major Market Policies***

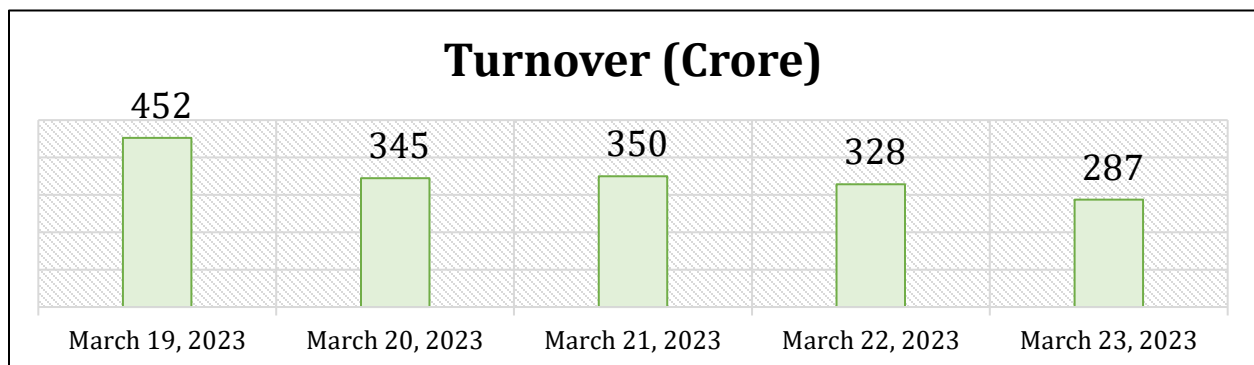
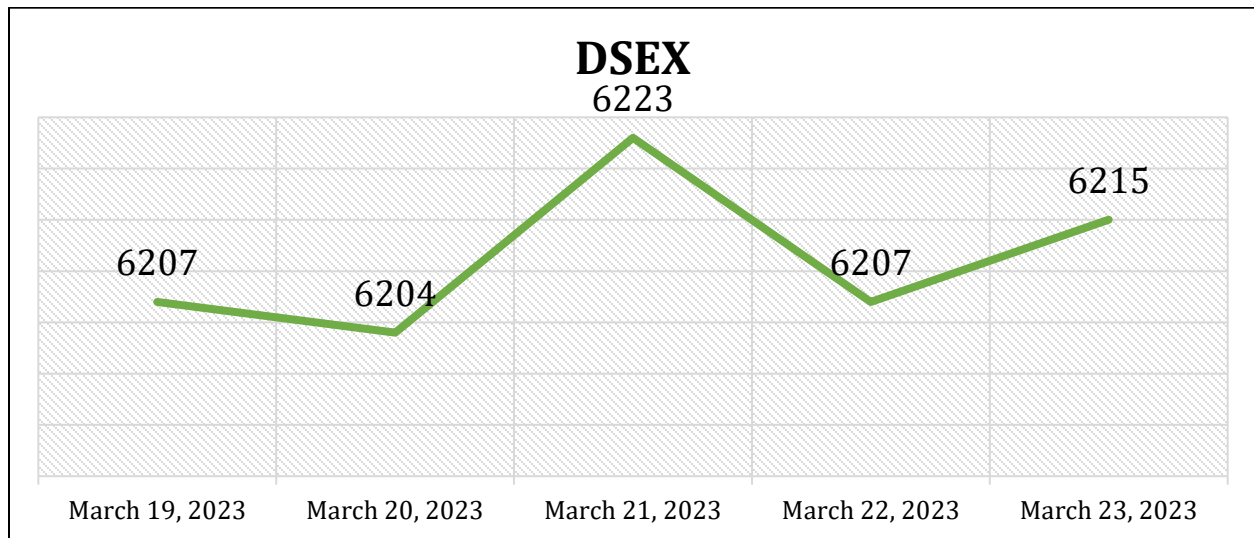
1. Bangladesh Bank (BB) has issued a circular stating that a penal interest rate of 4% pa above the prevailing interest rate on overdue amount of EDF loans for the delayed period.

## ***03. Secondary Market Highlights***

### **Index Scenario**



Indices	Current Week Mar 23 2022	Previous Week Mar 16 2022	Change	% Change
DSEX	6215.30	6220.24	-4.94	-0.08%
DS30	2218.02	2218.76	-0.74	-0.03%
DSES	1353.25	1356.85	-3.60	-0.27%





## Market Statistics

Particulars	Current Week (Mar 19 - Mar 23 2022)	Previous Week (Mar 12 - Mar 16 2022)	Change	% Change
Average Daily Turnover (Crore)	352	508	-156	-30.63%
Market P/E (Weighted Average)	14.35	14.35	0.00	0.00%
Market Cap. to GDP	19.17%	19.18%	-0.01%	-0.06%

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 23 2022	Previous Week Mar 16 2022	Change	% Change	Current Week Mar 23 2022	Previous Week Mar 16 2022	Change	% Change
Market Capitalization (Crore)	761,411	761,895	-484	-0.06%	-	-	-	-
Equity Market Capitalization (Crore)	441,461	441,384	77	0.02%	57.98%	57.93%	0.05%	0.08%
Mutual Fund Market Capitalization (Crore)	3,732	3,739	-7	-0.20%	0.49%	0.49%	0.00%	-0.13%
Debt Market Capitalization (Crore)	316,219	316,772	-553	-0.17%	41.53%	41.58%	-0.05%	-0.11%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Mar 23 2022</b>	<b>Previous Week Market Cap. (Crore) Mar 16 2022</b>	<b>Change</b>	<b>% Change</b>
Bank	64,747	64,726	21	0.03%
Cement	11,090	11,090	0	0.00%
Ceramics Sector	3,210	3,184	26	0.81%
Engineering	51,555	51,640	-85	-0.16%
Financial Institutions	18,524	18,527	-3	-0.02%
Food & Allied	38,889	38,685	204	0.53%
Fuel & Power	44,566	44,547	19	0.04%
Insurance	15,897	16,069	-172	-1.07%
IT Sector	4,286	4,393	-106	-2.42%
Jute	308	300	7	2.45%
Miscellaneous	23,066	23,013	53	0.23%
Mutual Funds	3,804	3,812	-7	-0.19%
Paper & Printing	3,178	3,099	80	2.57%
Pharmaceuticals & Chemicals	69,538	69,737	-199	-0.28%
Services & Real Estate	2,933	2,861	72	2.51%
Tannery Industries	3,183	3,147	36	1.16%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,633	16,662	-29	-0.17%
Travel & Leisure	6,163	6,026	137	2.28%
Corporate Bond	3,026	3,026	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Legacy Footwear Ltd.	29.20%	Bengal Windsor Thermoplastics Ltd.	-25.32%	Sea Pearl Beach Resort & Spa Limited	6.55%
Hakkani Pulp & Paper Ltd.	12.60%	Rupali Life Insurance Co.Ltd.	-15.46%	Rupali Life Insurance Co.Ltd.	4.52%
Fine Foods Limited	10.29%	Meghna Life Insurance Co. Ltd.	-10.55%	Eastern Housing Limited	3.82%
Samata Leather Complex Ltd.	9.46%	Orion Infusion Ltd.	-8.93%	Shinepukur Ceramics Ltd.	3.76%
Rangpur Dairy & Food Products Limited	9.05%	IFIL Islamic Mutual Fund-1	-8.57%	Rangpur Dairy & Food Products Limited	3.73%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	8.0
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	18.0
4	Fuel & Power	23	19.4
5	Food & Allied	21	20.4
6	Miscellaneous	14	20.6
7	Services & Real Estate	4	21.2
8	IT Sector	11	31.4
9	Textile	58	33.2
10	Financial Institutions	23	34.7
11	Engineering	42	38.9
12	Ceramics Sector	5	41.6
13	Paper & Printing	6	43.6
14	Cement	7	45.15
15	Tannery Industries	6	50.8
16	Insurance	56	88.2
17	Jute	3	N/M
18	Mutual Funds	36	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	IFIC	11.5	9.18
2	SOUTHEASTB	13.8	3.72	36	PRAGATIINS	59.6	9.2
3	PUBALIBANK	26.3	3.86	37	RELIANCINS	55.6	9.49
4	JAMUNABANK	21.3	3.93	38	PTL	77	9.67
5	PREMIERBAN	13.3	3.93	39	MATINSPINN	77.6	10
6	SHAHJABANK	18.8	4.23	40	CONFIDCEM	89	10.05
7	GIB	9	4.3	41	SHASHADNIM	27	10.15
8	DHAKABANK	13.2	4.97	42	CAPMIBBLMF	9.9	10.31
9	EXIMBANK	10.4	4.97	43	MJLBD	86.7	10.42
10	MTB	16.6	4.98	44	SIBL	12.3	10.6
11	NCCBANK	13.8	4.98	45	DBH	57.8	10.76
12	UNIONBANK	9.3	5.21	46	SUMITPOWER	34	10.83
13	SHURWID	13.9	5.52	47	SBACBANK	10.6	11.04
14	JAMUNAOIL	178.9	5.86	48	IDLC	46.5	11.07
15	MPETROLEUM	199.6	5.86	49	BRACBANK	38.5	11.41
16	UTTARABANK	23.4	5.87	50	PIONEERINS	71.5	11.79
17	FIRSTSBANK	9.8	5.88	51	UPGDCL	233.7	11.86
18	CITYBANK	21.8	5.95	52	SQUARETEXT	67.5	11.97
19	PRIMEBANK	19.9	6.04	53	BXPHARMA	146.2	12.14
20	PADMAOIL	209.2	6.48	54	REPUBLIC	31.1	12.28
21	EBL	31.8	6.63	55	CONTININS	29.2	12.73
22	ONEBANKLTD	10.3	6.84	56	ASIAINS	48.9	12.78
23	UCB	13	7.28	57	GP	286.6	12.86
24	TRUSTBANK	34.9	7.35	58	KARNAPHULI	27.7	12.9
25	BSC	127.8	7.6	59	AAMRANET	60.7	12.91
26	HWAWELLTEX	46.5	7.65	60	ASIAPACINS	43.6	12.98
27	ACMELAB	85	7.8	61	CRYSTALINS	35.1	13.1
28	BANKASIA	20.5	7.82	62	EASTERNINS	47	13.3
29	BEXIMCO	115.6	7.86	63	PEOPLESINS	31.9	13.44
30	DUTCHBANGL	62.6	8.17	64	IBNSINA	286.6	13.61
31	SQURPHARMA	209.8	8.75	65	BSCCL	218.9	13.72
32	NRBCBANK	17.6	8.9	66	EIL	24.7	13.72
33	GREENDELTA	65.1	8.92	67	BNICL	56.7	13.76
34	ISLAMIBANK	33.1	9.16	68	RUPALIINS	26.2	13.94



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	AB BANK	9.9	14.01	103	LRBDL	35.1	16.71
70	CNATEX	10.2	14.17	104	UNIONINS	40.6	16.82
71	GBBPOWER	15.1	14.25	105	LHBL	64.8	16.92
72	PARAMOUNT	38.4	14.4	106	KTL	23.7	16.93
73	ALARABANK	23.6	14.63	107	JANATAINS	26.9	17.1
74	OLYMPIC	157.5	14.97	108	MERCINS	29.2	17.38
75	CITYGENINS	33.7	14.98	109	PURABIGEN	25.2	17.5
76	MAKSONSPIN	22.3	15.07	110	SKTRIMS	23.2	17.58
77	ISLAMIINS	39.2	15.08	111	GENEXIL	92.2	17.66
78	MBL1STMF	6.6	15.09	112	CENTRALINS	36.1	17.78
79	UTTARAFIN	33.8	15.09	113	GLOBALINS	29.3	18.01
80	ENVOYTEX	43.9	15.53	114	NORTHRNINS	36.6	18.18
81	SIMTEX	14	15.56	115	NAVANAPHAR	66.7	18.32
82	NHFIL	41.8	15.6	116	SONARBAINS	44.8	18.46
83	BATBC	518.7	15.67	117	DBH1STMF	6.9	18.75
84	ITC	34.2	15.69	118	ICICL	26.3	18.79
85	AGNISYSL	21.8	15.8	119	NITOLINS	35.3	19.05
86	METROSPIN	31	15.82	120	FEKDIL	17.2	19.11
87	MHSML	26.5	15.96	121	ACIFORMULA	155	19.18
88	RELIANCE1	9.9	15.97	122	MARICO	2421.5	19.23
89	IFILISLMF1	6.4	16	123	DGIC	28	19.27
90	SKICL	46.1	16.12	124	GRAMEENS2	15.2	19.49
91	INTRACO	32.3	16.15	125	MALEKSPIN	27.1	20.22
92	EASTLAND	23.7	16.16	126	VAMLBDMF1	7.3	20.28
93	EHL	101.3	16.18	127	SAIHAMCOT	16.4	20.5
94	NCCBLMF1	6.8	16.19	128	CAPMBDBLMF	9.9	20.63
95	TITASGAS	40.9	16.23	129	UNITEDFIN	15.8	20.79
96	STANDARINS	43.3	16.32	130	QUEENSOUTH	23.3	20.8
97	ADVENT	22.6	16.38	131	ORIONPHARM	79.7	20.86
98	TOSRIFA	19.4	16.44	132	NEWLIN	45.1	21.14
99	LRGLOBMF1	6.4	16.49	133	DHAKAINS	59.7	21.32
100	FEDERALINS	22.5	16.54	134	PRIME1ICBA	7.7	21.39
101	PHENIXINS	33.6	16.63	135	UNITEDINS	37.9	21.66
102	SAPORTL	29.4	16.7	136	AGRANINS	33.8	21.85



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	BPML	77.3	22.09	171	AAMRATECH	34.1	31.57
138	SAIFPOWER	29.7	22.5	172	FORTUNE	75.7	31.81
139	LANKABAFIN	26	22.67	173	GEMINISEA	462.1	32.54
140	PRIMEINSUR	82.8	22.83	174	APEXFOODS	232.4	32.55
141	ALIF	13.3	22.93	175	AMCL(PRAN)	252	32.56
142	INDEXAGRO	103.6	23.33	176	SILVAPHL	21.6	32.73
143	SONALIPAPR	664.3	23.66	177	TAMIJTEX	178.3	32.78
144	IPDC	57.6	23.7	178	RENATA	1217.9	32.88
145	LINDEBD	1397.7	24.08	179	PROVATIINS	58.9	33.21
146	MIRAKHTER	50.8	24.42	180	APEXSPINN	116	33.72
147	AOL	36.5	24.66	181	KDSALTD	77	33.77
148	BGIC	51.9	24.95	182	RINGSHINE	9.8	33.79
149	DSSL	17	25	183	RECKITBEN	4760.7	34.13
150	HFL	17.5	25	184	AIL	53.4	34.23
151	STANDBANKL	8.8	25.38	185	UNIQUEHRL	72.3	34.76
152	ACMEPL	35.4	25.65	186	BATASHOE	943.1	35.17
153	LOVELLO	37.9	25.96	187	BDFINANCE	44.1	35.28
154	BDCOM	40	25.97	188	ANWARGALV	213.3	35.31
155	TAKAFULINS	42.1	26.53	189	PDL	9.9	35.36
156	SILCOPHL	23.4	26.59	190	PF1STMF	9.9	35.36
157	KEYACOSMET	6.4	26.67	191	JHRML	75.1	35.76
158	ICB3RDNRB	6.5	27.08	192	BDLAMPS	252.2	35.93
159	ICBEPMF1S1	7.1	27.31	193	RANFOUNDRY	153.9	35.96
160	RAKCERAMIC	42.9	27.32	194	KOHINOOR	405	35.97
161	APEXFOOT	288.4	27.62	195	GSPFINANCE	30.3	36.07
162	VFSTDL	22.2	27.75	196	BDTHAIFOOD	34.8	37.02
163	DOMINAGE	16.2	27.93	197	ADNTEL	152.8	38.01
164	EGEN	45.2	28.25	198	HRTEX	115.9	38.13
165	BERGERPBL	1722.2	29.26	199	MONOSPOOL	243.5	38.65
166	RDFOOD	43.9	29.27	200	ARGONDENIM	18.2	39.57
167	PRIMEFIN	11.5	29.74	201	DOREENPWR	61	40.13
168	SHEPHERD	24	30	202	DESHBANDHU	15.6	43.33
169	BEACHHATCH	36.5	30.42	203	SEAPEARL	308.5	44.07
170	SALVOCHEM	61.8	31.21	204	MEGHNACEM	57.3	44.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	SINOBANGLA	55.4	45.41	239	NAHEEACP	65.3	108.83
206	AIBL1STIMF	7.3	45.63	240	DACCADYE	13.2	110
207	ACFL	26.5	45.69	241	SONARGAON	33.1	110.33
208	PAPERPROC	165	46.09	242	EASTRN LUB	1531.3	117.61
209	AMANFEED	33.5	46.53	243	DSHGARME	111.4	121.09
210	BENGALWTL	29.2	47.1	244	WATACHEM	200.2	122.07
211	MEGHNAINS	29.9	47.71	245	ORIONINFU	262.1	127.23
212	UNILEVERCL	3083.1	50.84	246	JMISMDL	255.5	131.7
213	BEACONPHAR	267.9	51.52	247	BSRMSTEEL	63.9	133.13
214	EPGL	34.5	53.91	248	NAVANACNG	22.8	142.5
215	SALAMCRST	33.3	55.5	249	BDAUTOCA	125.6	142.73
216	ARAMIT	259.3	58.14	250	GENNEXT	6	150
217	CROWNCEMNT	74.4	59.05	251	1STPRIMFMF	13.8	172.5
218	GREENDELMF	6.9	60.53	252	NTC	598.4	178.1
219	MLDYEING	24.8	65.26	253	ANLIMAYARN	32	200
220	GLDNJMF	9	69.23	254	MONNOFABR	24.1	200.83
221	FUWANGCER	17.4	72.5	255	SINGERBD	151.9	208.08
222	AFCAGRO	23.5	73.44	256	ISLAMICFIN	19.7	211.07
223	DAFODILCOM	65.8	80.24	257	RAHIMAFOD	237.7	242.55
224	COPPERTECH	36.9	83.86	258	BBS	21.6	270
225	FUWANGFOOD	23.5	83.93	259	NPOLYMER	51	318.75
226	ICB	87.6	84.23	260	PHARMAID	790.7	321.42
227	ROBI	30	85.71	261	ECABLES	181.3	323.75
228	ISNLTD	46.6	86.3	262	MONNOCERA	101.3	337.67
229	DESCO	36.6	87.14	263	MONNOAGML	925.4	340.22
230	SPCERAMICS	46	92	264	AMBEEPFA	488.2	406.83
231	IBP	17	94.44	265	SSSTEEL	16.6	415
232	RUPALIBANK	25.2	94.5	266	DELTASPINN	8.5	425
233	ACTIVEFINE	19.3	96.5	267	KAY&QUE	223.4	429.62
234	ZAHEENSPIN	9.9	99	268	BANGAS	109.5	456.25
235	SAMORITA	67.9	99.85	269	AFTABAUTO	24.5	612.5
236	SONALIANS	411.6	101.38	270	SAMATALETH	63.6	795
237	NFML	14.6	104.29	271	WALTONHIL	1047.7	1114.57
238	BBCABLES	49.9	108.48	272	FINEFOODS	72.1	1897.37



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AIBLPBOND	4999	-	307	ABB1STMF	5.2	n/a
274	APSCLBOND	5500	-	308	ACI	260.2	n/a
275	BEXGSUKUK	85	-	309	AL-HAJTEX	185.6	n/a
276	CBLPBOND	1037500	-	310	ALLTEX	17.5	n/a
277	CLICL	64.6	-	311	APEXTANRY	99.4	n/a
278	DBLPBOND	5100	-	312	APOLOISPAT	8.2	n/a
279	DEBARACEM	1865	-	313	ARAMITCEM	22	n/a
280	DEBBDLUGG	784	-	314	ATCSLGF	9.7	n/a
281	DEBBDWELD	1418.5	-	315	ATLASBANG	104.2	n/a
282	DEBBDZIPP	700	-	316	AZIZPIPES	87.9	n/a
283	DEBBXDENIM	1450	-	317	BARKAPOWER	21.3	n/a
284	DEBBXFISH	835	-	318	BAYLEASING	23.9	n/a
285	DEBBXKNI	900	-	319	BDSERVICE	5.2	n/a
286	DEBBXTEX	1300	-	320	BDTHAI	12.8	n/a
287	DELTALIFE	141.4	-	321	BDWELDING	25.1	n/a
288	FAREASTLIF	75	-	322	BIFC	9.5	n/a
289	IBBL2PBOND	5000	-	323	BPPL	29.3	n/a
290	IBBLPBOND	1053	-	324	BSRMLTD	90	n/a
291	MEGHNALIFE	76.8	-	325	BXSYNTH	8.4	n/a
292	MITHUNKNIT	15.6	-	326	CENTRALPHL	10	n/a
293	NATLIFEINS	179	-	327	CVOPRL	163.7	n/a
294	PADMALIFE	41.2	-	328	DULAMIACOT	70.8	n/a
295	PBLPBOND	4800	-	329	EBL1STMF	7.4	n/a
296	POPULARLIF	68.7	-	330	EBLNRBMF	6.5	n/a
297	PRAGATILIF	105.4	-	331	EMERALDOIL	31.2	n/a
298	PREBPBOND	5100	-	332	ESQUIRENIT	34.5	n/a
299	PRIMELIFE	58	-	333	ETL	9.4	n/a
300	PROGRESLIF	77.3	-	334	EXIM1STMF	5.8	n/a
301	RUPALILIFE	93.1	-	335	FAMILYTEX	4.9	n/a
302	SANDHANINS	26.9	-	336	FARCHEM	10.6	n/a
303	SJIBLPBOND	4971	-	337	FAREASTFIN	5.9	n/a
304	SONALILIFE	64.6	-	338	FASFIN	5.4	n/a
305	SUNLIFEINS	52.9	-	339	FBFIF	5	n/a
306	1JANATAMF	6.1	n/a	340	FIRSTFIN	5.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	GHAIL	17.5	n/a	375	PHPMF1	5.2	n/a
342	GHCL	35.1	n/a	376	PLFSL	3	n/a
343	GOLDENSON	18.2	n/a	377	POPULAR1MF	5.1	n/a
344	GPHISPAT	44.8	n/a	378	POWERGRID	52.4	n/a
345	GQBALLPEN	83.4	n/a	379	PREMIERCEM	44.5	n/a
346	HAKKANIPUL	56.1	n/a	380	PREMIERLEA	6.8	n/a
347	HEIDELBCEM	179.1	n/a	381	PRIMETEX	29.2	n/a
348	ICBAGRANI1	9.2	n/a	382	QUASEMIND	58.4	n/a
349	ICBAMCL2ND	8.7	n/a	383	RAHIMTEXT	139.8	n/a
350	ICBIBANK	5.4	n/a	384	REGENTTEX	9.8	n/a
351	ICBSONAL11	7.8	n/a	385	RENWICKJA	750.1	n/a
352	IFADAUTOS	44.1	n/a	386	RNSPIN	6.2	n/a
353	IFIC1STMF	5.1	n/a	387	RSRMSTEEL	16.3	n/a
354	ILFSL	5.6	n/a	388	RUNNERAUTO	48.4	n/a
355	IMAMBUTTON	90.1	n/a	389	SAFKOSPINN	19.4	n/a
356	INTECH	23	n/a	390	SAIHAMTEX	17.6	n/a
357	JUTESPINN	261.7	n/a	391	SAVAREFR	215.5	n/a
358	KBPPWBIL	9.9	n/a	392	SEMLFBSLGF	8.4	n/a
359	KPCL	26.6	n/a	393	SEMLIBBSF	8.5	n/a
360	KPPL	8.9	n/a	394	SEMLLECMF	9.1	n/a
361	LEGACYFOOT	61.8	n/a	395	SHYAMPSUG	95	n/a
362	LIBRAINFU	668.6	n/a	396	SPCL	65.5	n/a
363	MEGCONMILK	28.6	n/a	397	STANCERAM	108.7	n/a
364	MEGHNAPET	32.4	n/a	398	STYLECRAFT	80.9	n/a
365	MIDASFIN	10	n/a	399	TALLUSPIN	9.9	n/a
366	MIRACLEIND	24.4	n/a	400	TRUSTB1MF	5.6	n/a
367	NBL	8.3	n/a	401	TUNGHAI	5.8	n/a
368	NORTHERN	194.1	n/a	402	UNIONCAP	7.7	n/a
369	NLTUBES	79.5	n/a	403	USMANIAGL	55.2	n/a
370	NURANI	7	n/a	404	VAMLRBBF	7.4	n/a
371	OAL	9.9	n/a	405	WMSHIPYARD	11	n/a
372	OIMEX	16.7	n/a	406	YPL	16.3	n/a
373	PENINSULA	27.4	n/a	407	ZAHINTEX	9	n/a
374	PHOENIXFIN	16.3	n/a	408	ZEALBANGLA	145.9	n/a



409	MIDLANDBNK	10.2	
-----	------------	------	--

#### **04. Primary Market Highlights**

##### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Trust Islami Life Insurance Ltd.	16.00	IPO (Fixed Price)	2.40	3.4	10.20	10.00	N/A	10.00	Subscription from April 03 to April 09, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved on 854th Commission Meeting
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

## 05. World Stock Markets

### America

Indices	Current Week Mar 23 2022	Previous Week Mar 16 2022	Change	% Change
DJIA (USA)	32105	32247	-142	-0.44%
NASDAQ Composite (USA)	12729	12581	148	1.18%
S&P 500 (USA)	3949	3960	-11	-0.28%



### Europe

Indices	Current Week Mar 23 2022	Previous Week Mar 16 2022	Change	% Change
FTSE 100 (UK)	7500	7410	90	1.21%
EURO STOXX 50 (Eurozone)	4207	4117	90	2.19%
DAX (Germany)	15210	14967	243	1.62%
CAC 40 (France)	7139	7026	113	1.61%
IBEX 35 (Spain)	8970	8890	80	0.90%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia



<b>Indices</b>	<b>Current Week Mar 23 2022</b>	<b>Previous Week Mar 16 2022</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3287	3227	60	1.86%
FTSE Straits Times (Singapore)	3219	3156	63	2.00%
FTSE Bursa Malaysia (Malaysia)	1411	1392	19	1.36%
Hang Seng Index (Hong Kong)	20050	19204	846	4.41%
Nikkei 225 (Japan)	27420	27011	409	1.51%
JSX Composite (Indonesia)	6692	6566	126	1.92%
S&P BSE SENSEX (India)	57925	57635	290	0.50%
KSE 100 (Pakistan)	40376	41694	-1318	-3.16%
Vietnam Ho Chi Minh (Vietnam)	1045	1047	-2	-0.19%
CSE All Share (Sri Lanka)	9394	9597	-203	-2.12%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

BRAC EPL Stock Brokerage. (<http://www.bracepl.com/brokerage/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)