



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*09<sup>th</sup> April to 13<sup>th</sup> April, 2023*

*Week 14 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 0.98 points (0.02%) compared to the previous week. It stands at 6215.18 points.

The index started the week off decreasing by around 17.72 points cumulatively in the opening three trading days of the week. The index recovered in the following two days and went up by 18.69 points cumulatively. Overall, the market moved sideways for the week.

Investor participation decreased by over 22%. The daily average turnover in this week has fallen to around BDT 450 Crore mark from above BDT 550 Crore mark in the previous week. Investor sentiments were negative, as on weekly average basis 47 scrips advanced, 84 scrips declined and 238 scrips remained unchanged.

Market capitalization stands at USD 71.7 Billion\*.

\*(USD 1 = BDT 106.37 as on April 13, 2023).



## **02. Major Market Policies**

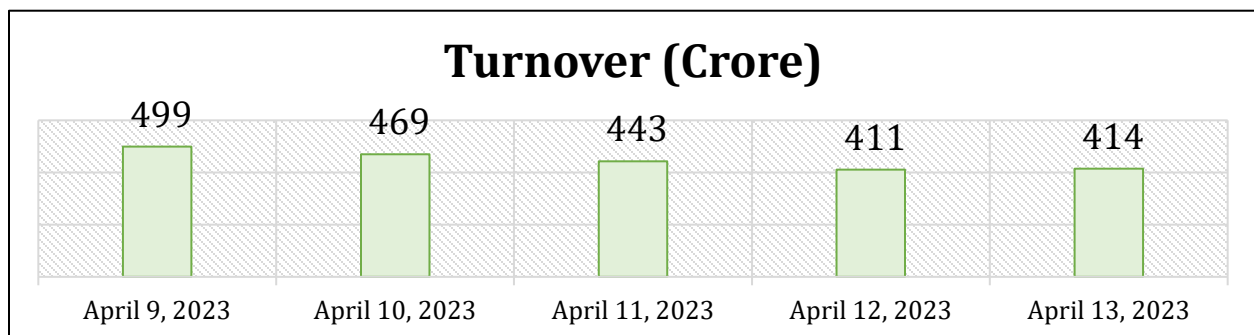
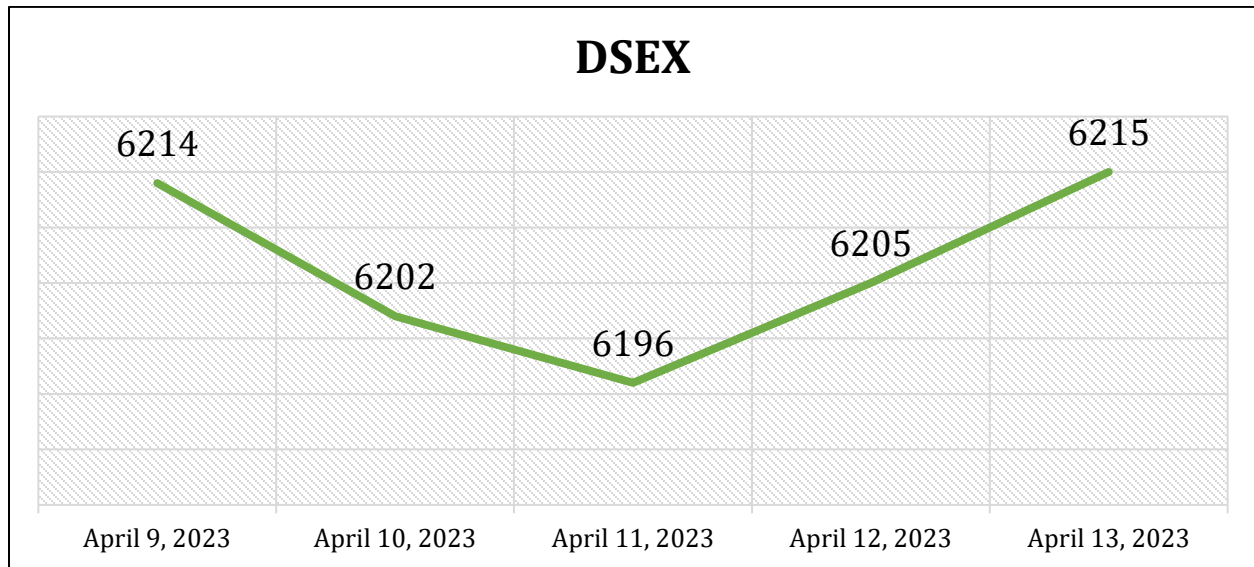
1. Bangladesh Bank in a circular stated that to reduce pressure on reserves, Bangladesh Bank has reduced the ceiling of loans under the Export Development Fund (EDF) by USD 5 Million to USD 10 Million for input procurements under back-to-back LCs against relevant export orders. The limit for imports under back-to-back LCs by individual members of the BGMEA and BTMA is set to USD 20 Million which was previously USD 25 Million.
2. Bangladesh Bank in a circular stated that to bring further flexibility for external transactions, Domestic Banking Units (DBUs) may receive up to 40% of their total regulatory capital to settle permissible payment obligations which will remain valid till 31 December, 2023.
3. Bangladesh Bank in a circular stated that Authorized Dealers (ADs) may open Foreign Currency (FC) accounts in the names of Bangladeshi Shipping Companies and Airlines renting ships/containers/aircrafts to operate abroad with credit facilities of up to 75% of inward remittances. The account can be credited by 50% of inward remittances with encashment of the remainder.
4. Insurance Development Regulatory Authority (IDRA) in a circular stated that in order to monitor the management expenses of Non-life Insurance Companies and in accordance with “Non-life Insurance Business Management Expenses Maximum Limit Rules 2018”, Non-life Insurance Companies following the schedules stipulated in the circular are directed to provide information regarding management expenses with 7 working days after every calendar year quarter to IDRA.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Apr 13 2023</b>	<b>Previous Week Apr 06 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6215.18	6214.20	0.98	0.02%
DS30	2201.93	2198.89	3.04	0.14%
DSES	1347.52	1347.89	-0.37	-0.03%





## Market Statistics

Particulars	Current Week (Apr 09 - Apr 13 2023)	Previous Week (Apr 02 - Apr 06 2023)	Change	% Change
Average Daily Turnover (Crore)	447	579	-131	-22.72%
Market P/E (Weighted Average)	14.28	14.21	0.07	0.49%
Market Cap. to GDP	19.21%	19.21%	0.00%	0.01%

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Apr 13 2023	Previous Week Apr 06 2023	Change	% Change	Current Week Apr 13 2023	Previous Week Apr 06 2023	Change	% Change
Market Capitalization (Crore)	763,026	762,912	114	0.01%	-	-	-	-
Equity Market Capitalization (Crore)	442,430	442,304	127	0.03%	57.98%	57.98%	0.01%	0.01%
Mutual Fund Market Capitalization (Crore)	3,733	3,732	1	0.02%	0.49%	0.49%	0.00%	0.00%
Debt Market Capitalization (Crore)	316,863	316,876	-13	0.00%	41.53%	41.54%	-0.01%	-0.02%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Apr 13 2023</b>	<b>Previous Week Market Cap. (Crore) Apr 06 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	65,599	65,435	164	0.25%
Cement	11,094	11,101	-7	-0.06%
Ceramics Sector	3,163	3,190	-27	-0.84%
Engineering	51,522	51,614	-92	-0.18%
Financial Institutions	18,519	18,520	-2	-0.01%
Food & Allied	39,385	39,118	267	0.68%
Fuel & Power	44,609	44,569	41	0.09%
Insurance	15,830	15,921	-91	-0.57%
IT Sector	4,335	4,470	-135	-3.03%
Jute	326	343	-17	-4.93%
Miscellaneous	23,113	23,140	-27	-0.12%
Mutual Funds	3,806	3,805	1	0.02%
Paper & Printing	2,999	3,080	-81	-2.64%
Pharmaceuticals & Chemicals	69,127	69,028	99	0.14%
Services & Real Estate	3,080	3,046	33	1.09%
Tannery Industries	3,341	3,300	41	1.25%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,672	16,745	-73	-0.44%
Travel & Leisure	5,980	5,932	48	0.80%
Corporate Bond	3,026	3,026	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Orion Infusion Ltd.	20.35%	Al-Haj Textile Mills Limited	-17.57%	aamra networks limited	6.49%
Beach Hatchery Ltd	11.51%	Monno Agro & General Machinery Limited	-12.17%	Genex Infosys Limited	6.10%
Prime Islami life Insurance Ltd.	10.69%	Rahim Textile Mills Ltd	-11.63%	Gemini Sea Food Ltd.	5.59%
Metro Spinning Ltd	10.06%	ADN Telecom Limited	-8.56%	Eastern Housing Limited	5.53%
Rangpur Dairy & Food Products Limited	8.82%	Bangladesh Lamps Limited	-8.44%	Apex Footwear Limited	5.47%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.9
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	17.9
4	Fuel & Power	23	19.5
5	Food & Allied	21	20.6
6	Miscellaneous	14	20.6
7	Services & Real Estate	4	22.3
8	IT Sector	11	32.3
9	Financial Institutions	23	37.4
10	Engineering	42	38.8
11	Textile	58	40.8
12	Paper & Printing	6	41.1
13	Ceramics Sector	5	41.4
14	Cement	7	45.17
15	Tannery Industries	6	53.3
16	Insurance	56	87.5
17	Jute	3	N/M
18	Mutual Funds	36	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.9	3.21	35	IFIC	11.5	9.18
2	SOUTHEASTB	13.8	3.72	36	RELIANCINS	55.4	9.45
3	PUBALIBANK	26.6	3.9	37	BRACBANK	38.5	9.58
4	JAMUNABANK	21.3	3.93	38	PTL	77	9.67
5	PREMIERBAN	13.7	4.05	39	MATINSPINN	77.6	10
6	GIB	9	4.3	40	CONFIDCEM	89	10.05
7	DHAKABANK	13.2	4.97	41	IDLC	46.5	10.09
8	EXIMBANK	10.4	4.97	42	SHASHADNIM	27	10.15
9	MTB	16.6	4.98	43	MJLBD	86.7	10.42
10	NCCBANK	13.8	4.98	44	CAPMIBBLMF	10.1	10.52
11	UNIONBANK	8.9	4.98	45	PRAGATIINS	59.9	10.6
12	CITYBANK	21.8	5.48	46	SIBL	12.3	10.6
13	SHURWID	13.9	5.52	47	SUMITPOWER	34	10.83
14	SHAHJABANK	19.1	5.77	48	SBACBANK	10.5	10.94
15	PRIMEBANK	20.4	5.78	49	DBH	57.8	11.09
16	FIRSTSBANK	9.8	5.88	50	PIONEERINS	71.5	11.74
17	MPETROLEUM	201.5	5.91	51	UPGDCL	233.7	11.86
18	JAMUNAOIL	181.5	5.94	52	SQUARETEXT	67.5	11.97
19	UTTARABANK	25	5.95	53	BXPHARMA	146.2	12.14
20	PADMAOIL	209.2	6.48	54	REPUBLIC	31.2	12.32
21	ONEBANKLTD	10.1	6.7	55	GP	286.6	12.86
22	EBL	32.2	6.75	56	KARNAPHULI	27.7	12.9
23	UCB	13	7.28	57	ASIAPACINS	43.6	12.98
24	TRUSTBANK	34.9	7.35	58	CONTININS	29.3	13.08
25	BSC	127.9	7.6	59	CRYSTALINS	35.1	13.1
26	BANKASIA	20.2	7.71	60	EASTERNINS	47	13.3
27	ACMELAB	85	7.8	61	PEOPLESINS	31.9	13.44
28	HWAWELLTEX	47.5	7.81	62	IBNSINA	286.6	13.61
29	BEXIMCO	115.6	7.86	63	BSCCL	218.9	13.72
30	DUTCHBANGL	62.6	8.17	64	EIL	24.7	13.72
31	SQURPHARMA	209.8	8.75	65	BNICL	56.7	13.76
32	NRBCBANK	17.6	8.9	66	RUPALIINS	26.2	13.94
33	GREENDELTA	65.1	8.92	67	ABBANK	9.9	14.01
34	ISLAMIBANK	32.8	9.08	68	CNATEX	10.2	14.17



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	GBBPOWER	15.1	14.25	103	MERCINS	29.2	17.38
70	EASTLAND	23.7	14.54	104	PURABIGEN	25.2	17.5
71	ALARABANK	23.6	14.63	105	SKTRIMS	23.4	17.73
72	MAKSONSPIN	22.3	15.07	106	METROSPIN	35	17.86
73	ISLAMIINS	39.2	15.08	107	CENTRALINS	36.4	17.93
74	MBL1STMF	6.6	15.09	108	GLOBALINS	29.3	18.01
75	UTTARAFIN	33.8	15.09	109	NAVANAPHAR	66.4	18.24
76	ENVOYTEX	43.9	15.53	110	GENEXIL	95.9	18.37
77	NHFIL	41.8	15.6	111	SONARBAINS	44.8	18.46
78	BATBC	518.7	15.67	112	ICICL	26.2	18.71
79	OLYMPIC	165.4	15.72	113	DBH1STMF	6.9	18.75
80	ITC	34.5	15.83	114	NORTHRNINS	37.9	18.82
81	AGNISYSL	21.9	15.87	115	NITOLINS	35.3	19.05
82	CITYGENINS	35.8	15.91	116	FEKDIL	17.2	19.11
83	MHSML	26.5	15.96	117	ACIFORMULA	155.1	19.2
84	RELIANCE1	9.9	15.97	118	MARICO	2421.5	19.23
85	IFILISLMF1	6.4	16	119	EHL	120.5	19.25
86	SKICL	46.1	16.12	120	DGIC	28	19.27
87	NCCBLMF1	6.8	16.19	121	GRAMEENS2	15.2	19.49
88	TITASGAS	40.9	16.23	122	MALEKSPIN	27.1	20.22
89	STANDARINS	43.3	16.32	123	TOSRIFA	23.9	20.25
90	ADVENT	22.6	16.38	124	VAMLBDMF1	7.3	20.28
91	LRGLOBMF1	6.4	16.49	125	SAIHAMCOT	16.4	20.5
92	AAMRANET	77.6	16.51	126	PARAMOUNT	38.4	20.53
93	FEDERALINS	22.5	16.54	127	CAPMBDBLMF	9.9	20.63
94	SAPORTL	29.2	16.59	128	UNITEDFIN	15.8	20.79
95	SIMTEX	15	16.67	129	QUEENSOUTH	23.3	20.8
96	LRBDL	35.1	16.71	130	ORIONPHARM	79.6	20.84
97	UNIONINS	40.5	16.78	131	NEWLIN	45.1	21.14
98	PHENIXINS	34	16.83	132	PRIME1ICBA	7.7	21.39
99	LHBL	64.8	16.92	133	UNITEDINS	37.9	21.66
100	KTL	23.7	16.93	134	DHAKAINS	60.9	21.75
101	INTRACO	34	17	135	BPML	76.2	21.77
102	JANATAINS	26.9	17.1	136	SONALIPAPR	615.1	21.91



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SAIFPOWER	29.7	22.5	171	RDFOOD	48.1	32.07
138	LANKABAFIN	26	22.67	172	SILVAPHL	21.6	32.73
139	PRIMEINSUR	82.8	22.83	173	RENATA	1217.9	32.88
140	ALIF	13.3	22.93	174	UNILEVERCL	2000.1	32.98
141	INDEXAGRO	103.6	23.33	175	PROVATIINS	58.9	33.21
142	ASIAINS	48.9	23.4	176	TAMIJTEX	180.7	33.22
143	AGRANINS	33.8	23.47	177	AMCL(PRAN)	261.1	33.73
144	IPDC	57.6	23.7	178	KDSALTD	77	33.77
145	LINDEBD	1397.7	24.08	179	BEACHHATCH	40.7	33.92
146	MIRAKHTER	50.8	24.42	180	ADNTEL	136.8	34.03
147	UNIQUEHRL	74.4	24.47	181	RECKITBEN	4760.7	34.13
148	AOL	36.5	24.66	182	AIL	53.4	34.23
149	DSSL	17	25	183	APEXFOOT	367.2	35.17
150	HFL	17.5	25	184	BDFINANCE	44.1	35.28
151	BGIC	52.2	25.1	185	ANWARGALV	213.3	35.31
152	BDCOM	38.9	25.26	186	PDL	9.9	35.36
153	STANDBANKL	8.8	25.38	187	PF1STMF	9.9	35.36
154	ACMEPL	35.4	25.65	188	APEXSPINN	121.8	35.41
155	LOVELLO	37.9	25.96	189	AAMRATECH	38.6	35.74
156	TAKAFULINS	42.1	26.53	190	JHRML	75.3	35.86
157	SILCOPHL	23.4	26.59	191	GSPFINANCE	30.3	36.07
158	KEYACOSMET	6.4	26.67	192	BATASHOE	974.8	36.36
159	ICB3RDNRB	6.5	27.08	193	RANFOUNDRY	156.2	36.5
160	ICBEPMF1S1	7.1	27.31	194	BDLAMPS	260.2	37.07
161	RAKCERAMIC	42.9	27.32	195	HRTEX	115.9	38.13
162	VFSTDL	22.2	27.75	196	KOHINOOR	437	38.81
163	DOMINAGE	16.2	27.93	197	APEXFOODS	281.5	39.43
164	EGEN	45.2	28.25	198	ARGONDENIM	18.2	39.57
165	MIDLANDBNK	12.8	29.09	199	BDTHAIFOOD	37.4	39.79
166	BERGERPBL	1738.5	29.54	200	DOREENPWR	61	40.13
167	PRIMEFIN	11.5	29.74	201	SEAPEARL	282.7	40.39
168	SHEPHERD	24	30	202	DESHBANDHU	15.6	43.33
169	SALVOCHEM	61.8	31.21	203	BENGALWTL	27.3	44.03
170	FORTUNE	75.7	31.81	204	MONOSPOOL	278.3	44.17



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	MEGHNACEM	58.4	44.92	239	DACCADYE	13.2	110
206	AIBL1STIMF	7.3	45.63	240	SONARGAON	33.1	110.33
207	ACFL	26.5	45.69	241	SONALIANS	451.1	111.11
208	AMANFEED	33.5	46.53	242	EASTRNLUB	1585.3	121.76
209	BEACONPHAR	245	47.12	243	DSHGARME	112.3	122.07
210	MEGHNAINS	29.9	47.71	244	WATACHEM	200.2	122.07
211	PAPERPROC	171.6	47.93	245	JMISMDL	255.5	131.7
212	SINOBANGLA	59.1	48.44	246	BSRMSTEEL	63.9	133.13
213	GEMINISEA	703.5	49.54	247	NAVANACNG	23	143.75
214	EPGL	34.5	53.91	248	GENNEXT	6	150
215	SALAMCRST	33.3	55.5	249	ORIONINFU	336.5	163.35
216	CROWNCEMNT	74.4	59.05	250	BDAUTOCA	147	167.05
217	ARAMIT	267.4	59.96	251	1STPRIMFMF	13.8	172.5
218	GREENDELMF	6.9	60.53	252	NTC	600.1	178.6
219	MLDYEING	24.8	65.26	253	ANLIMAYARN	31.8	198.75
220	GLDNJMF	9	69.23	254	MONNOFABR	24.1	200.83
221	FUWANGCER	17.4	72.5	255	SINGERBD	151.9	208.08
222	AFCAGRO	23.5	73.44	256	ISLAMICFIN	19.7	211.07
223	DAFODILCOM	65.8	80.24	257	RAHIMAFOD	237.7	242.55
224	COPPERTECH	36.9	83.86	258	BBS	21.6	270
225	FUWANGFOOD	23.5	83.93	259	MONNOAGML	819.5	301.29
226	ICB	87.6	84.23	260	NPOLYMER	51	318.75
227	ROBI	30	85.71	261	PHARMAID	790.7	321.42
228	SPCERAMICS	43	86	262	ECABLES	183.2	327.14
229	DESCO	36.6	87.14	263	MONNOCERA	102.1	340.33
230	ISNLTD	47.3	87.59	264	SSSTEEL	16.6	415
231	IBP	17	94.44	265	AMBEEPHA	507.8	423.17
232	RUPALIBANK	25.2	94.5	266	DELTASPINN	8.5	425
233	ACTIVEFINE	19.3	96.5	267	KAY&QUE	223.4	465.42
234	ZAHEENSPIN	9.9	99	268	BANGAS	116	483.33
235	SAMORITA	68.9	101.32	269	AFTABAUTO	24.5	612.5
236	NFML	14.9	106.43	270	SAMATALETH	66.7	833.75
237	BBSCABLES	49.9	108.48	271	WALTONHIL	1047.7	1114.57
238	NAHEEACP	65.3	108.83	272	FINEFOODS	73.2	1926.32



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AIBLPBOND	5000	-	307	ABB1STMF	5.2	n/a
274	APSCLBOND	5500	-	308	ACI	260.2	n/a
275	BEXGSUKUK	85	-	309	AL-HAJTEX	163.7	n/a
276	CBLPBOND	1037500	-	310	ALLTEX	17.5	n/a
277	CLICL	63.5	-	311	APEXTANRY	110	n/a
278	DBLPBOND	5100	-	312	APOLOISPAT	8.2	n/a
279	DEBARACEM	1865	-	313	ARAMITCEM	22.3	n/a
280	DEBBDLUGG	784	-	314	ATCSLGF	9.7	n/a
281	DEBBDWELD	1418.5	-	315	ATLASBANG	104.2	n/a
282	DEBBDZIPP	700	-	316	AZIZPIPES	89.8	n/a
283	DEBBXDENIM	1450	-	317	BARKAPOWER	21.3	n/a
284	DEBBXFISH	835	-	318	BAYLEASING	23.9	n/a
285	DEBBXKNI	900	-	319	BDSERVICE	5.2	n/a
286	DEBBXTEX	1300	-	320	BDTHAI	12.8	n/a
287	DELTALIFE	140.1	-	321	BDWELDING	23.6	n/a
288	FAREASTLIF	75.1	-	322	BIFC	9.5	n/a
289	IBBL2PBOND	5000	-	323	BPPL	29.3	n/a
290	IBBLPBOND	1053	-	324	BSRMLTD	90	n/a
291	MEGHNALIFE	69.3	-	325	BXSYNTH	8.4	n/a
292	MITHUNKNIT	15.6	-	326	CENTRALPHL	10	n/a
293	NATLIFEINS	179	-	327	CVOPRL	163.7	n/a
294	PADMALIFE	41.2	-	328	DULAMIACOT	70.8	n/a
295	PBLPBOND	4800	-	329	EBL1STMF	7.4	n/a
296	POPULARLIF	66.5	-	330	EBLNRBMF	6.5	n/a
297	PRAGATILIF	99.7	-	331	EMERALDOIL	36.8	n/a
298	PREBPBOND	5100	-	332	ESQUIRENIT	34.5	n/a
299	PRIMELIFE	64.2	-	333	ETL	9.4	n/a
300	PROGRESLIF	77.3	-	334	EXIM1STMF	5.8	n/a
301	RUPALILIFE	92.2	-	335	FAMILYTEX	4.9	n/a
302	SANDHANINS	26.9	-	336	FARCHEM	10.6	n/a
303	SJIBLPBOND	4971	-	337	FAREASTFIN	5.9	n/a
304	SONALILIFE	62.5	-	338	FASFIN	5.4	n/a
305	SUNLIFEINS	56.8	-	339	FBFIF	5	n/a
306	1JANATAMF	6.1	n/a	340	FIRSTFIN	5.5	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	GHAIL	17.5	n/a	375	PHPMF1	5.2	n/a
342	GHCL	35.1	n/a	376	PLFSL	3	n/a
343	GOLDENSON	18.2	n/a	377	POPULAR1MF	5.1	n/a
344	GPHISPAT	44.8	n/a	378	POWERGRID	52.4	n/a
345	GQBALLPEN	85.8	n/a	379	PREMIERCEM	44.5	n/a
346	HAKKANIPUL	54.2	n/a	380	PREMIERLEA	6.8	n/a
347	HEIDELBCEM	179.1	n/a	381	PRIMETEX	29.2	n/a
348	ICBAGRANI1	9.2	n/a	382	QUASEMIND	58.4	n/a
349	ICBAMCL2ND	8.7	n/a	383	RAHIMTEXT	141.4	n/a
350	ICBIBANK	5.4	n/a	384	REGENTTEX	9.8	n/a
351	ICBSONAL11	7.8	n/a	385	RENWICKJA	750.1	n/a
352	IFADAUTOS	44.1	n/a	386	RINGSHINE	9.8	n/a
353	IFIC1STMF	5.1	n/a	387	RNSPIN	6.2	n/a
354	ILFSL	5.6	n/a	388	RSRMSTEEL	16.3	n/a
355	IMAMBUTTON	82.8	n/a	389	RUNNERAUTO	48.4	n/a
356	INTECH	24	n/a	390	SAFKOSPINN	19.4	n/a
357	JUTESPINN	228.4	n/a	391	SAIHAMTEX	17.6	n/a
358	KBPPWBIL	9.9	n/a	392	SAVAREFR	215.5	n/a
359	KPCL	26.6	n/a	393	SEMLFBSLGF	8.4	n/a
360	KPPL	8.9	n/a	394	SEMLIBLSF	8.5	n/a
361	LEGACYFOOT	81.9	n/a	395	SEMLLECMF	9.1	n/a
362	LIBRAINFU	668.6	n/a	396	SHYAMPSUG	90.8	n/a
363	MEGCONMILK	28.6	n/a	397	SPCL	65.5	n/a
364	MEGHNAPET	29.6	n/a	398	STANCERAM	112	n/a
365	MIDASFIN	10	n/a	399	STYLECRAFT	83.6	n/a
366	MIRACLEIND	24.7	n/a	400	TALLUSPIN	9.9	n/a
367	NBL	8.3	n/a	401	TRUSTB1MF	5.6	n/a
368	NORTHERN	197	n/a	402	TUNGHAI	5.8	n/a
369	NLTUBES	79.5	n/a	403	UNIONCAP	7.6	n/a
370	NURANI	7	n/a	404	USMANIAGL	54.2	n/a
371	OAL	9.9	n/a	405	VAMLRBBF	7.4	n/a
372	OIMEX	15.9	n/a	406	WMSHIPYARD	11	n/a
373	PENINSULA	27.4	n/a	407	YPL	16.3	n/a
374	PHOENIXFIN	16.3	n/a	408	ZAHINTEX	9	n/a



409	ZEALBANGLA	130.5	n/a
-----	------------	-------	-----

#### **04. Primary Market Highlights**

##### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from May 07 to May 11, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

## 05. World Stock Markets

### America

Indices	Current Week Apr 13 2023	Previous Week Apr 06 2023	Change	% Change
DJIA (USA)	34030	33485	545	1.63%
NASDAQ Composite (USA)	13109	13063	46	0.35%
S&P 500 (USA)	4146	4105	41	1.00%



### Europe

Indices	Current Week Apr 13 2023	Previous Week Apr 06 2023	Change	% Change
FTSE 100 (UK)	7843	7742	101	1.30%
EURO STOXX 50 (Eurozone)	4363	4309	54	1.25%
DAX (Germany)	15729	15598	131	0.84%
CAC 40 (France)	7481	7325	156	2.13%
IBEX 35 (Spain)	9310	9312	-2	-0.02%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia



<b>Indices</b>	<b>Current Week Apr 13 2023</b>	<b>Previous Week Apr 06 2023</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3318	3313	5	0.15%
FTSE Straits Times (Singapore)	3295	3300	-5	-0.15%
FTSE Bursa Malaysia (Malaysia)	1434	1425	9	0.63%
Hang Seng Index (Hong Kong)	20344	20331	13	0.06%
Nikkei 225 (Japan)	28157	27473	684	2.49%
JSX Composite (Indonesia)	6786	6793	-7	-0.10%
S&P BSE SENSEX (India)	60431	59833	598	1.00%
KSE 100 (Pakistan)	40206	40351	-145	-0.36%
Vietnam Ho Chi Minh (Vietnam)	1064	1071	-7	-0.65%
CSE All Share (Sri Lanka)	9415	9257	158	1.71%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)