



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

24th April to 27th April, 2023

Week 16 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 45.41 points (0.73%) compared to the previous week. It stands at 6274.06 points.

The week immediately after the Eid vacations saw the index rise in all of the four trading days of the week. Investors with expectations of Latest corporate declarations regarding earnings of specific scrips was in bull mode which helped the index to increase throughout the week. Overall, the market moved upward for the week.

Investor participation increased significantly by around 52%. The daily average turnover in this week rose to BDT 750 Crore mark from below BDT 500 Crore mark in the previous week. Investor sentiments were positive, as on weekly average basis 113 scrips advanced, 33 scrips declined and 238 scrips remained unchanged.

Market capitalization stands at USD 72.2 Billion*.

*(USD 1 = BDT 106.10 as on April 27, 2023).



02. Major Market Policies

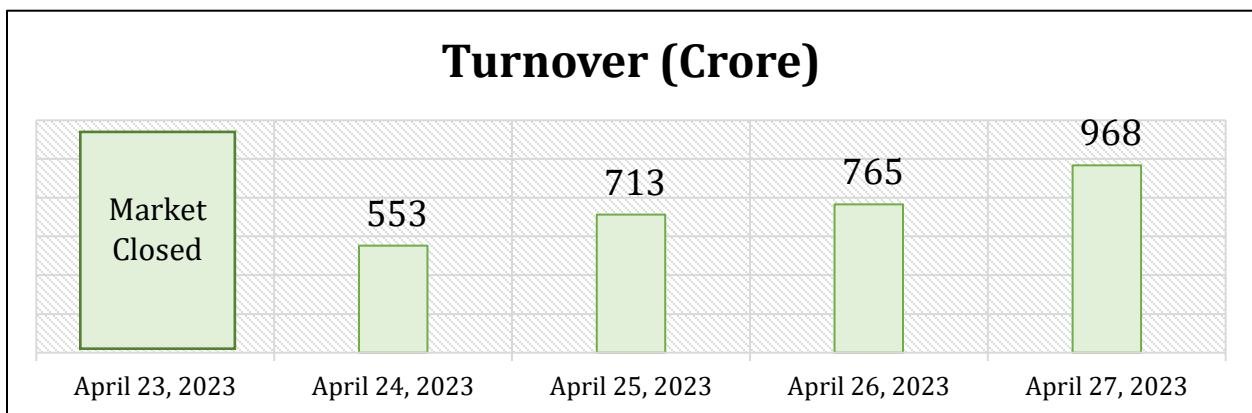
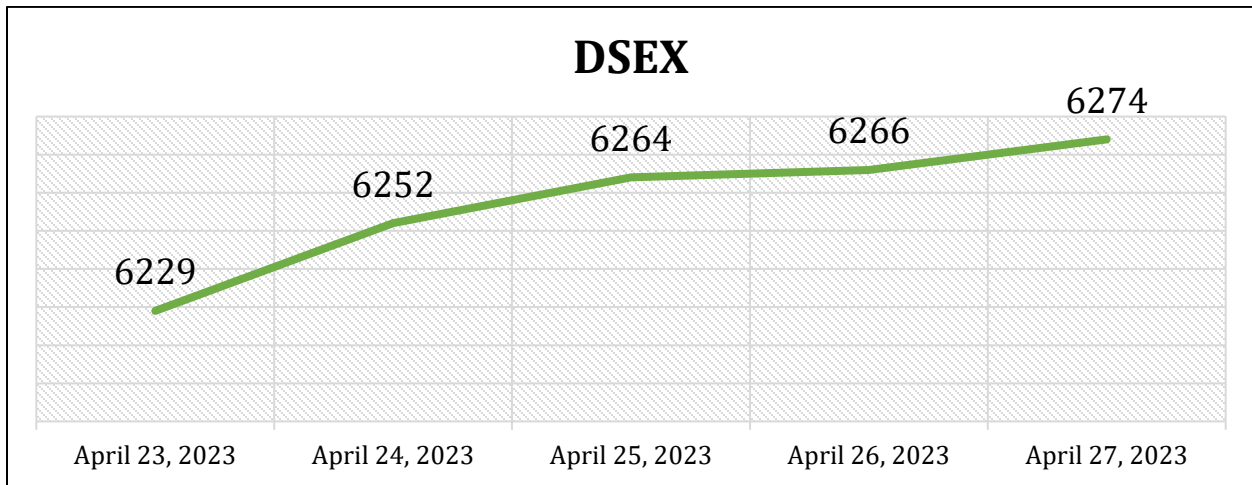
1. Bangladesh Bank in a circular refixed the provision requirements of the scheduled banks with regard to Off-Balance Sheet (OBS) Exposure. The provisioning rate ranges from Nil to 1.00% for different categories of OBS Exposures. In addition to that, banks are required to maintain an extra provision ranging from 1% to 5% depending on the maturity of OBS Exposures and litigation status of such OBS Exposures. Banks are also required to have proper monitoring system, review adequacy of provisions kept and submit quarterly statement of OBS to Banking Regulation and Policy Department (BRPD) of Bangladesh Bank.
2. Bangladesh Bank in a circular stated that there can be a maximum of one director appointed from an entity in the board of NBFIs. Moreover, no other person nominated from entities of his vested interest (ownership of 20% or more) can be a representative director on the board of directors of the NBFIs. Furthermore, a person holding shares in any company can hold directorship in an NBFIs but no other person can be a director against those shares of that person.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change
DSEX	6274.06	6228.65	45.41	0.73%
DS30	2208.57	2202.85	5.72	0.26%
DSES	1362.90	1349.40	13.50	1.00%





Market Statistics

Particulars	Current Week (Apr 24 - Apr 27 2023)	Previous Week (Apr 16 - Apr 18 2023)	Change	% Change
Average Daily Turnover (Crore)	750	492	258	52.47%
Market P/E (Weighted Average)	14.37	14.28	0.09	0.63%
Market Cap. to GDP	19.29%	19.23%	0.05%	0.28%

N.B.

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change
Market Capitalization (Crore)	766,058	763,889	2,169	0.28%	-	-	-	-
Equity Market Capitalization (Crore)	445,511	443,136	2,375	0.54%	58.16%	58.01%	0.15%	0.25%
Mutual Fund Market Capitalization (Crore)	3,732	3,732	-1	-0.02%	0.49%	0.49%	0.00%	-0.30%
Debt Market Capitalization (Crore)	316,815	317,021	-206	-0.06%	41.36%	41.50%	-0.14%	-0.35%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Apr 27 2023	Previous Week Market Cap. (Crore) Apr 18 2023	Change	% Change
Bank	65,595	65,556	40	0.06%
Cement	11,573	11,113	459	4.13%
Ceramics Sector	3,193	3,165	28	0.89%
Engineering	51,624	51,533	90	0.18%
Financial Institutions	18,506	18,517	-11	-0.06%
Food & Allied	39,818	39,511	307	0.78%
Fuel & Power	44,715	44,623	91	0.20%
Insurance	16,042	15,963	78	0.49%
IT Sector	4,466	4,375	91	2.08%
Jute	387	324	63	19.32%
Miscellaneous	23,329	23,151	177	0.77%
Mutual Funds	3,804	3,805	-1	-0.02%
Paper & Printing	3,170	3,054	117	3.82%
Pharmaceuticals & Chemicals	69,614	69,262	352	0.51%
Services & Real Estate	3,094	3,009	85	2.83%
Tannery Industries	3,312	3,342	-30	-0.89%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,783	16,746	37	0.22%
Travel & Leisure	6,256	6,116	140	2.29%
Corporate Bond	3,025	3,026	-1	-0.03%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Apex Foods Limited	39.79%	Uttara Bank Ltd	-12.00%	Unique Hotel & Resorts PLC	6.96%
Heidelberg Cement Bangladesh Ltd	38.36%	Shyampur Sugar Mills Limited	-9.31%	Eastern Housing Limited	4.95%
Sonali Aansh Industries Limited	21.54%	Legacy Footwear Ltd	-8.37%	Genex Infosys Limited	4.48%
Kohinoor Chemicals Company (Bangladesh) Ltd.	18.15%	National Tea Company Limited	-8.32%	Sea Pearl Beach Resort & Spa Limited	3.99%
Bangladesh Monospool Paper Manufacturing Ltd.	15.74%	Samata Leather Complex Ltd	-6.81%	Olympic Industries Limited	3.75%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	7.9
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	18.0
4	Fuel & Power	23	19.8
5	Miscellaneous	14	20.8
6	Services & Real Estate	4	21.8
7	Food & Allied	21	22.1
8	IT Sector	11	32.8
9	Financial Institutions	23	37.2
10	Engineering	42	39.7
11	Ceramics Sector	5	41.8
12	Cement	7	42.11
13	Paper & Printing	6	43.5
14	Textile	58	45.7
15	Tannery Industries	6	48.5
16	Insurance	56	88.8
17	Jute	3	N/M
18	Mutual Funds	36	N/M
19	Travel & Leisure	4	N/M

*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.9	3.21	34	ISLAMIBANK	32.8	9.08
2	SOUTHEASTB	13.8	3.72	35	IFIC	11.5	9.18
3	JAMUNABANK	21.3	3.93	36	ASIAPACINS	43.7	9.5
4	PREMIERBAN	13.6	4.02	37	RELIANCINS	55.7	9.51
5	EXIMBANK	10.8	4.2	38	BRACBANK	38.5	9.58
6	GIB	9	4.3	39	PTL	77	9.67
7	PUBALIBANK	26	4.74	40	CRYSTALINS	37.6	9.89
8	DHAKABANK	13.2	4.97	41	CONFIDCEM	89	10.05
9	MTB	16.6	4.98	42	IDLC	46.5	10.09
10	NCCBANK	13.8	4.98	43	SHASHADNIM	27	10.15
11	UNIONBANK	8.9	4.98	44	CAPMIBBLMF	9.9	10.31
12	UTTARABANK	22	5.24	45	MJLBD	89.6	10.77
13	CITYBANK	21.8	5.48	46	SUMITPOWER	34	10.83
14	UCB	13	5.53	47	DBH	56.7	10.88
15	PRIMEBANK	20.7	5.63	48	PRAGATIINS	61.5	10.88
16	SHURWID	14.3	5.67	49	PIONEERINS	71.5	11.74
17	SHAHJABANK	19.1	5.77	50	UPGDCL	233.7	11.86
18	MPETROLEUM	200.3	5.88	51	SQUARETEXT	67.5	11.97
19	JAMUNAOIL	180	5.89	52	BXPHERMA	146.2	12.14
20	SIBL	12.3	6.15	53	REPUBLIC	31.5	12.43
21	FIRSTSBANK	9.8	6.62	54	ISLAMIINS	39.2	12.77
22	ONEBANKLTD	10.4	6.9	55	GP	286.6	12.86
23	EBL	33.3	6.98	56	CONTININS	29.3	13.08
24	PADMAOIL	209.2	7	57	EASTERNINS	47	13.3
25	BSC	128.8	7.66	58	BSCCL	218.9	13.72
26	DUTCHBANGL	62.6	7.69	59	EIL	24.7	13.72
27	BANKASIA	20.2	7.71	60	RUPALIINS	26.3	13.99
28	BEXIMCO	115.6	7.86	61	ABBANK	9.9	14.01
29	ACMELAB	85	7.99	62	CNATEX	10.2	14.17
30	SQURPHARMA	209.8	8.75	63	GBBPOWER	15.1	14.25
31	NRBCBANK	17.6	8.9	64	SBACBANK	10.5	14.58
32	GREENDELT	65.1	8.92	65	MATINSPINN	77.6	14.59
33	HWAWELLTEX	52.2	8.92	66	EASTLAND	23.9	14.66



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	BSRMSTEEL	63.9	14.88	101	ITC	38.4	17.61
68	KARNAPHULI	27.7	14.89	102	CENTRALINS	35.8	17.64
69	MAKSONSPIN	22.3	15.07	103	AAMRANET	84.6	18
70	MBL1STMF	6.6	15.09	104	GLOBALINS	29.3	18.01
71	UTTARAFIN	33.8	15.09	105	EHL	118	18.4
72	ALARABANK	24.5	15.19	106	UNIONINS	44.5	18.44
73	PEOPLESINS	31.9	15.34	107	SONARBAINS	44.8	18.46
74	VAMLRBBF	7.4	15.42	108	SIMTEX	15.6	18.57
75	ENVOYTEX	43.9	15.53	109	DBH1STMF	6.9	18.75
76	BATBC	518.7	15.67	110	NHFIL	42.2	18.76
77	IBNSINA	286.6	15.9	111	BNICL	56.7	18.9
78	MHSML	26.5	15.96	112	FEKDIL	17.2	19.11
79	RELIANCE1	9.9	15.97	113	MARICO	2421.5	19.23
80	IFILISLMF1	6.4	16	114	DGIC	28.7	19.75
81	SKICL	46.1	16.12	115	ICICL	27.8	19.86
82	NCCBLMF1	6.8	16.19	116	TOSRIFA	23.7	20.08
83	TITASGAS	40.9	16.23	117	MALEKSPIN	27.1	20.22
84	OLYMPIC	171.1	16.26	118	NORTHRNINS	40.7	20.22
85	LRGLOBMF1	6.4	16.49	119	ACIFORMULA	163.8	20.27
86	FEDERALINS	22.5	16.54	120	VAMLBDMF1	7.3	20.28
87	NITOLINS	35.3	16.57	121	SAIHAMCOT	16.4	20.5
88	PHENIXINS	33.6	16.63	122	PARAMOUNT	38.4	20.53
89	STANDARINS	43.3	16.65	123	CAPMBDBLMF	9.9	20.63
90	LRBDL	35.1	16.71	124	UNITEDFIN	15.8	20.79
91	ADVENT	23.2	16.81	125	QUEENSOUTH	23.3	20.8
92	AGNISYSL	23.2	16.81	126	ORIONPHARM	79.6	20.84
93	LHBL	64.8	16.92	127	METROSPIN	41.4	21.12
94	KTL	23.7	16.93	128	NEWLINE	45.1	21.14
95	INTRACO	34.2	17.1	129	PRIME1ICBA	7.7	21.39
96	SAPORTL	30.5	17.33	130	UNITEDINS	37.9	21.66
97	JANATAINS	27.1	17.37	131	SKTRIMS	25.2	21.72
98	MERCINS	29.2	17.38	132	DHAKAINS	61.3	21.89
99	PURABIGEN	25.2	17.5	133	SONALIPAPR	624.5	22.24
100	CITYGENINS	37.9	17.55	134	GENEXIL	98	22.27



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	MEGHNAINS	29.9	22.65	169	SHEPHERD	24	30
136	LANKABAFIN	26	22.67	170	ARGONDENIM	18.2	30.33
137	PRIMEINSUR	82.8	22.83	171	VFSTD	22.2	30.83
138	ALIF	13.3	22.93	172	SALVOCHEM	61.8	31.21
139	INDEXAGRO	103.6	23.33	173	FORTUNE	75.7	31.81
140	ASIAINS	48.9	23.4	174	TAMIJTEX	188.4	32.04
141	AGRANINS	33.8	23.47	175	BATASHOE	966.2	32.23
142	IPDC	57.6	23.7	176	SEAPEARL	287.5	32.52
143	BPML	83.3	23.8	177	RDFOOD	49	32.67
144	NAVANAPHAR	82.1	23.96	178	SILVAPHL	21.6	32.73
145	LINDEBD	1397.7	24.08	179	RENATA	1217.9	32.88
146	MIRAKHTER	50.8	24.42	180	UNILEVERCL	2000.2	32.98
147	AOL	36.5	24.66	181	ADNTEL	133.5	33.21
148	BGIC	52	25	182	PROVATIINS	58.9	33.21
149	DSSL	17	25	183	SINGERBD	151.9	33.61
150	HFL	17.6	25.14	184	KDSALTD	77	33.77
151	STANDBANKL	8.8	25.38	185	AIL	53.4	34.23
152	DOREENPWR	61	25.56	186	BDFINANCE	44.1	35.28
153	ACMEPL	35.4	25.65	187	ANWARGALV	213.3	35.31
154	MIDLANDBNK	11.3	25.68	188	PDL	9.9	35.36
155	LOVELLO	37.9	25.96	189	PF1STMF	9.9	35.36
156	BDCOM	40.3	26.17	190	BEACHHATCH	42.5	35.42
157	SILCOPHL	23.4	26.59	191	APEXFOOT	370.1	35.45
158	KEYACOSMET	6.4	26.67	192	APEXSPINN	128.3	35.64
159	UNIQUEHRL	81.8	26.91	193	GSPFINANCE	30.3	36.07
160	ICB3RDNRB	6.5	27.08	194	AMCL(PRAN)	279.8	36.15
161	TRUSTBANK	34.9	27.27	195	RECKITTEN	4761.6	36.99
162	ICBEPMF1S1	7.1	27.31	196	AAMRATECH	40.8	37.78
163	DOMINAGE	16.2	27.93	197	NPOLYMER	51	37.87
164	EGEN	45.2	28.25	198	HRTEX	115.9	38.13
165	TAKAFULINS	42.1	28.45	199	JHRML	80.7	38.43
166	RAKCEAMIC	42.9	28.99	200	RANFOUNDRY	167.3	39.09
167	BERGERPBL	1749.3	29.72	201	GEMINISEA	805.4	39.48
168	PRIMEFIN	11.5	29.74	202	COPPERTECH	36.9	40.11



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	APEXFOODS	393.5	40.48	237	RUPALIBANK	25.2	94.5
204	BSRMLTD	90	40.66	238	WALTONHIL	1047.7	95.25
205	BDTHAIFOOD	38.3	40.74	239	ACTIVEFINE	19.3	96.5
206	SAIFPOWER	29.7	43.68	240	ZAHEENSPIN	9.9	99
207	BENGALWTL	27.1	43.71	241	NAHEEACP	65.3	104.2
208	KOHINOR	508.5	45.16	242	SAMORITA	72.6	106.76
209	AIBL1STIMF	7.3	45.63	243	DACCADYE	13.2	110
210	ACFL	26.5	45.69	244	BBSCABLES	49.9	110.07
211	AMANFEED	33.5	46.53	245	WATACHEM	200.2	122.07
212	BEACONPHAR	245	47.12	246	DSHGARME	113.9	123.8
213	MEGHNACEM	62.7	48.23	247	JMISMDL	255.5	131.7
214	SINOBANGLA	58.9	48.28	248	SONALIANSH	551.2	135.76
215	MONOSPOOL	329.5	52.3	249	NFML	19.3	137.86
216	DESHBANDHU	16.9	52.81	250	EASTRNLUB	1873.6	143.9
217	EPGL	34.5	53.91	251	NAVANACNG	24.3	151.88
218	PAPERPROC	193.6	54.08	252	BDAUTOCA	149.4	169.77
219	SALAMCRST	33.3	55.5	253	ORIONINFU	350.4	170.1
220	CROWNCEMNT	74.4	59.05	254	1STPRIMFMF	13.8	172.5
221	GREENDELMF	6.9	60.53	255	BDLAMPS	252.2	176.78
222	ARAMIT	277.6	62.24	256	MONNOFABR	24.1	200.83
223	GENNEXT	6	64.29	257	NTC	683.4	203.39
224	MLDYEING	24.8	65.26	258	ANLIMAYARN	33.7	210.63
225	GLDNJMF	9	69.23	259	ISLAMICFIN	19.7	211.07
226	FUWANGCER	17.4	72.5	260	ESQUIRENIT	34.5	215.63
227	AFCAGRO	23.5	73.44	261	RAHIMAFOOD	258.3	263.57
228	DAFODILCOM	65.8	80.24	262	AMBEEPFA	555.3	310.8
229	PREMIERCEM	51.4	83.8	263	PHARMAID	790.7	321.42
230	FUWANGFOOD	23.5	83.93	264	ECABLES	186.5	333.04
231	ICB	87.6	84.23	265	MONNOAGML	908.4	333.97
232	ROBI	30	85.71	266	MONNOCERA	105.8	352.67
233	DESCO	36.6	87.14	267	SONARGAON	33.1	354.64
234	SPCERAMICS	44.1	88.2	268	SSSTEEL	16.6	415
235	ISNLTD	48.5	89.81	269	DELTASPINN	8.5	425
236	IBP	17	94.44	270	BANGAS	124.3	443.93



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	KAY&QUE	223.4	465.42	305	RUPALILIFE	98.7	-
272	AFTABAUTO	26	650	306	SANDHANINS	26.9	-
273	SAMATALETH	60.2	752.5	307	SJIBLPBOND	5000	-
274	BBS	21.6	1620	308	SONALILIFE	67.6	-
275	FINEFOODS	73.7	1939.4	309	SUNLIFEINS	59.3	-
276	AIBLPBOND	4895	-	310	1JANATAMF	6.1	n/a
277	APSCLBOND	5500	-	311	ABB1STMF	5.2	n/a
278	BEXGSUKUK	85	-	312	ACI	260.2	n/a
279	CBLPBOND	1037500	-	313	AL-HAJTEX	160.3	n/a
280	CLICL	65	-	314	ALLTEX	17.5	n/a
281	DBLPBOND	5100	-	315	APEXTANRY	110.8	n/a
282	DEBARACEM	1865	-	316	APOLOISPAT	8.2	n/a
283	DEBBDLUGG	784	-	317	ARAMITCEM	23.7	n/a
284	DEBBDWELD	1418.5	-	318	ATCSLGF	9.7	n/a
285	DEBBDZIPP	700	-	319	ATLASBANG	104.2	n/a
286	DEBBXDENIM	1450	-	320	AZIZPIPES	89.1	n/a
287	DEBBXFISH	835	-	321	BARKAPOWER	21.3	n/a
288	DEBBXKNI	900	-	322	BAYLEASING	23.9	n/a
289	DEBBXTEX	1300	-	323	BDSERVICE	5.2	n/a
290	DELTA LIFE	143.1	-	324	BDTHAI	14.1	n/a
291	FAREASTLIF	75.1	-	325	BDWELDING	25.1	n/a
292	GRAMEENS2	15.2	-	326	BIFC	9.5	n/a
293	IBBL2PBOND	5000	-	327	BPPL	29.3	n/a
294	IBBLPBOND	1053	-	328	BXSYNTH	8.4	n/a
295	MEGHNALIFE	73.8	-	329	CENTRALPHL	10.2	n/a
296	MITHUNKNIT	15.6	-	330	CVOPRL	163.7	n/a
297	NATLIFEINS	179	-	331	DULAMIACOT	70.8	n/a
298	PADMALIFE	41.2	-	332	EBL1STMF	7.4	n/a
299	PBLPBOND	4800	-	333	EBLNRBMF	6.5	n/a
300	POPULARLIF	67.9	-	334	EMERALDOIL	55.4	n/a
301	PRAGATILIF	104.5	-	335	ETL	9.4	n/a
302	PREB PBOND	5100	-	336	EXIM1STMF	5.8	n/a
303	PRIMELIFE	62.3	-	337	FAMILYTEX	4.9	n/a
304	PROGRESLIF	77.3	-	338	FARCHEM	10.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	FAREASTFIN	5.9	n/a	373	OAL	9.9	n/a
340	FASFIN	5.4	n/a	374	OIMEX	16.7	n/a
341	FBFIF	5	n/a	375	PENINSULA	27.4	n/a
342	FIRSTFIN	5.5	n/a	376	PHOENIXFIN	16.3	n/a
343	GHAIL	17.5	n/a	377	PHPMF1	5.2	n/a
344	GHCL	35.1	n/a	378	PLFSL	3	n/a
345	GOLDENSON	18.2	n/a	379	POPULAR1MF	5.1	n/a
346	GPHISPAT	44.8	n/a	380	POWERGRID	52.4	n/a
347	GQBALLPEN	87.9	n/a	381	PREMIERLEA	6.8	n/a
348	HAKKANIPUL	55.4	n/a	382	PRIMETEX	29.2	n/a
349	HEIDELBCEM	247.8	n/a	383	QUASEMIND	58.4	n/a
350	ICBAGRANI1	9.2	n/a	384	RAHIMTEXT	139.9	n/a
351	ICBAMCL2ND	8.7	n/a	385	REGENTTEX	9.8	n/a
352	ICBIBANK	5.4	n/a	386	RENWICKJA	753.8	n/a
353	ICBSONALI1	7.8	n/a	387	RINGSHINE	9.8	n/a
354	IFADAUTOS	44.1	n/a	388	RNSPIN	6.2	n/a
355	IFIC1STMF	5.1	n/a	389	RSRMSTEEL	17.2	n/a
356	ILFSL	5.6	n/a	390	RUNNERAUTO	48.4	n/a
357	IMAMBUTTON	82.8	n/a	391	SAFKOSPINN	19.4	n/a
358	INTECH	24.3	n/a	392	SAIHAMTEX	17.6	n/a
359	JUTESPINN	254.9	n/a	393	SAVAREFR	215.5	n/a
360	KBPPWBIL	11.1	n/a	394	SEMLFBSLGF	8.4	n/a
361	KPCL	26.6	n/a	395	SEMLIBLSF	8.5	n/a
362	KPPL	8.9	n/a	396	SEMLLECMF	9.1	n/a
363	LEGACYFOOT	70.1	n/a	397	SHYAMPSUG	77.9	n/a
364	LIBRAINFU	718.7	n/a	398	SPCL	65.5	n/a
365	MEGCONMILK	28.6	n/a	399	STANCERAM	112.8	n/a
366	MEGHNAPET	30.3	n/a	400	STYLECRAFT	93	n/a
367	MIDASFIN	10	n/a	401	TALLUSPIN	9.9	n/a
368	MIRACLEIND	25.9	n/a	402	TRUSTB1MF	5.6	n/a
369	NBL	8.3	n/a	403	TUNGHAI	5.8	n/a
370	NORTHERN	206.7	n/a	404	UNIONCAP	7.7	n/a
371	NTLTUBES	79.5	n/a	405	USMANIAGL	56.6	n/a
372	NURANI	7	n/a	406	WMSHIPYARD	11	n/a



407	YPL	16.4	n/a
408	ZAHINTEX	9	n/a
409	ZEALBANGLA	120.6	n/a

04. Primary Market Highlights

Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from May 07 to May 11, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

America

Indices	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change
DJIA (USA)	33826	33977	-151	-0.44%
NASDAQ Composite (USA)	13160	13092	68	0.52%
S&P 500 (USA)	4135	4155	-20	-0.48%



Europe

Indices	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change
FTSE 100 (UK)	7832	7909	-77	-0.97%
EURO STOXX 50 (Eurozone)	4358	4394	-36	-0.82%
DAX (Germany)	15800	15883	-83	-0.52%
CAC 40 (France)	7484	7534	-50	-0.66%
IBEX 35 (Spain)	9315	9422	-107	-1.14%



N.B. All market data are up to closing trading hours of every Thursday of the week.



Asia



Indices	Current Week Apr 27 2023	Previous Week Apr 18 2023	Change	% Change
SSE (China)	3286	3393	-107	-3.15%
FTSE Straits Times (Singapore)	3282	3310	-28	-0.85%
FTSE Bursa Malaysia (Malaysia)	1418	1432	-14	-0.98%
Hang Seng Index (Hong Kong)	19840	20651	-811	-3.93%
Nikkei 225 (Japan)	28458	28659	-201	-0.70%
JSX Composite (Indonesia)	6945	6822	123	1.80%
S&P BSE SENSEX (India)	60649	59727	922	1.54%
KSE 100 (Pakistan)	41464	40448	1016	2.51%
Vietnam Ho Chi Minh (Vietnam)	1040	1055	-15	-1.42%
CSE All Share (Sri Lanka)	9012	9346	-334	-3.57%

N.B. All market data are up to closing trading hours of every Thursday of the week.



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