



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*27<sup>th</sup> March to 30<sup>th</sup> March, 2023*

*Week 13 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 8.50 points (0.14%) compared to the previous week. It stands at 6206.80 points.

The index started the week off decreasing by 22.22 points in the first two trading days of the week. The index recovered and went positive in the following days to close out the week. Overall, the market moved sideways for the week.

Investor participation increased by over 16%. The daily average turnover in this week has risen above BDT 400 Crore from below BDT 400 Crore in the previous week. Investor sentiments were negative, as on weekly average basis 91 scrips advanced, 40 scrips declined and 237 scrips remained unchanged.

Market capitalization stands at USD 71.1 Billion\*.

\*(USD 1 = BDT 107.20 as on March 30, 2023).



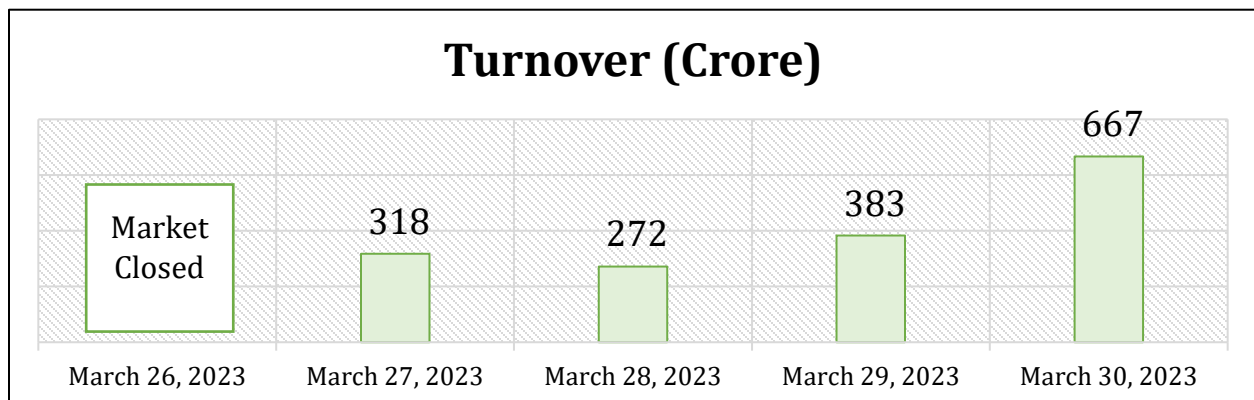
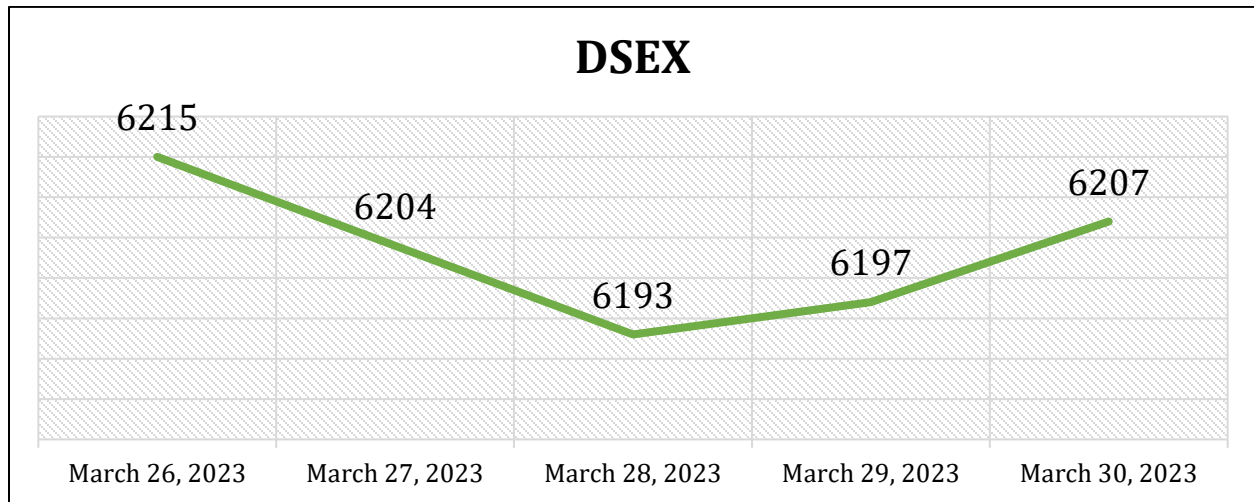
## ***02. Major Market Policies***

1. BSEC in a press release, decided to reset mutual funds' investment limit in publicly traded securities from at least 60% to at least 80%.

### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Mar 30 2022	Previous Week Mar 23 2022	Change	% Change
DSEX	6206.80	6215.30	-8.50	-0.14%
DS30	2209.44	2218.02	-8.58	-0.39%
DSES	1349.33	1353.25	-3.92	-0.29%





## Market Statistics

Particulars	Current Week (Mar 27 - Mar 30 2022)	Previous Week (Mar 19 - Mar 23 2022)	Change	% Change
Average Daily Turnover (Crore)	410	352	57	16.28%
Market P/E (Weighted Average)	14.24	14.35	-0.11	-0.77%
Market Cap. to GDP	19.19%	19.17%	0.02%	0.13%

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 30 2022	Previous Week Mar 23 2022	Change	% Change	Current Week Mar 30 2022	Previous Week Mar 23 2022	Change	% Change
Market Capitalization (Crore)	762,366	761,411	955	0.13%	-	-	-	-
Equity Market Capitalization (Crore)	441,758	441,461	297	0.07%	57.95%	57.98%	-0.03%	-0.06%
Mutual Fund Market Capitalization (Crore)	3,732	3,732	1	0.02%	0.49%	0.49%	0.00%	-0.11%
Debt Market Capitalization (Crore)	316,876	316,219	658	0.21%	41.56%	41.53%	0.03%	0.08%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Mar 30 2022</b>	<b>Previous Week Market Cap. (Crore) Mar 23 2022</b>	<b>Change</b>	<b>% Change</b>
Bank	65,133	64,747	386	0.60%
Cement	11,094	11,090	4	0.04%
Ceramics Sector	3,200	3,210	-10	-0.30%
Engineering	51,585	51,555	29	0.06%
Financial Institutions	18,520	18,524	-3	-0.02%
Food & Allied	38,900	38,889	11	0.03%
Fuel & Power	44,538	44,566	-28	-0.06%
Insurance	15,935	15,897	38	0.24%
IT Sector	4,445	4,286	159	3.71%
Jute	312	308	4	1.35%
Miscellaneous	23,122	23,066	56	0.24%
Mutual Funds	3,805	3,804	1	0.02%
Paper & Printing	3,052	3,178	-126	-3.98%
Pharmaceuticals & Chemicals	69,203	69,538	-335	-0.48%
Services & Real Estate	2,997	2,933	63	2.16%
Tannery Industries	3,213	3,183	30	0.93%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,669	16,633	36	0.21%
Travel & Leisure	6,183	6,163	20	0.32%
Corporate Bond	3,026	3,026	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Legacy Footwear Ltd.	32.38%	Shyampur Sugar Mills Limited	-9.95%	Unique Hotel & Resorts PLC	7.62%
Intech Limited	30.66%	Sonali Paper & Board Mills Limited	-9.23%	Eastern Housing Limited	6.67%
Samata Leather Complex Ltd	14.24%	Sea Pearl Beach Resort & Spa Limited	-6.72%	Genex Infosys Limited	4.53%
Unique Hotel & Resorts PLC	14.11%	Zeal Bangla Sugar Mills Ltd.	-5.98%	Gemini Sea Food Ltd.	4.50%
Miracle Industries Limited	13.88%	Jute Spinners Ltd	-5.33%	Sea Pearl Beach Resort & Spa Limited	4.25%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.7
2	Telecommunication	3	16.9
3	Pharmaceuticals & Chemicals	34	18.0
4	Fuel & Power	23	19.4
5	Food & Allied	21	20.4
6	Miscellaneous	14	20.7
7	Services & Real Estate	4	21.7
8	IT Sector	11	33.1
9	Financial Institutions	23	35.0
10	Engineering	42	38.9
11	Textile	58	40.2
12	Ceramics Sector	5	41.4
13	Paper & Printing	6	41.9
14	Cement	7	45.17
15	Tannery Industries	6	51.2
16	Insurance	56	88.3
17	Jute	3	N/M
18	Mutual Funds	36	N/M
19	Travel & Leisure	4	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	13.6	3.14	35	IFIC	11.5	9.18
2	SOUTHEASTB	13.8	3.72	36	RELIANCINS	55.4	9.45
3	PUBALIBANK	26.3	3.86	37	PRAGATIINS	61.6	9.51
4	JAMUNABANK	21.3	3.93	38	PTL	77	9.67
5	PREMIERBAN	13.3	3.93	39	MATINSPINN	77.6	10
6	SHAHJABANK	19	4.28	40	CONFIDCEM	89	10.05
7	GIB	9	4.3	41	SHASHADNIM	27	10.15
8	DHAKABANK	13.2	4.97	42	CAPMIBBLMF	10	10.42
9	EXIMBANK	10.4	4.97	43	MJLBD	86.7	10.42
10	MTB	16.6	4.98	44	SIBL	12.3	10.6
11	NCCBANK	13.8	4.98	45	SUMITPOWER	34	10.83
12	UNIONBANK	9.3	5.21	46	SBACBANK	10.6	11.04
13	SHURWID	14	5.56	47	IDLC	46.5	11.07
14	PRIMEBANK	19.1	5.8	48	DBH	57.8	11.09
15	MPETROLEUM	198.7	5.83	49	BRACBANK	38.5	11.41
16	JAMUNAOIL	178.5	5.84	50	PIONEERINS	71.8	11.79
17	UTTARABANK	23.3	5.84	51	UPGDCL	233.7	11.86
18	FIRSTSBANK	9.8	5.88	52	SQUARETEXT	67.5	11.97
19	CITYBANK	21.8	5.95	53	BXPHARMA	146.2	12.14
20	PADMAOIL	209.2	6.48	54	REPUBLIC	31.6	12.47
21	EBL	31.8	6.63	55	ASIAINS	48.9	12.78
22	ONEBANKLTD	10.2	6.77	56	CONTININS	29.4	12.82
23	UCB	13	7.28	57	GP	286.6	12.86
24	TRUSTBANK	34.9	7.35	58	KARNAPHULI	27.8	12.95
25	BSC	127.4	7.57	59	ASIAPACINS	43.6	12.98
26	HWAWELLTEX	47.3	7.78	60	CRYSTALINS	35.1	13.1
27	BANKASIA	20.4	7.79	61	EASTERNINS	47	13.3
28	ACMELAB	85	7.8	62	AAMRANET	63	13.4
29	BEXIMCO	115.6	7.86	63	PEOPLESINS	31.9	13.44
30	DUTCHBANGL	62.6	8.17	64	IBNSINA	286.6	13.61
31	SQURPHARMA	209.8	8.75	65	BSCCL	218.9	13.72
32	NRBCBANK	17.6	8.9	66	EIL	24.7	13.72
33	GREENDELTA	65.1	8.92	67	BNICL	56.7	13.76
34	ISLAMIBANK	32.9	9.11	68	RUPALIINS	26.2	13.94



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	AB BANK	9.9	14.01	103	PHENIXINS	34.4	17.03
70	CNATEX	10.2	14.17	104	JANATAINS	26.9	17.1
71	GBBPOWER	15.1	14.25	105	SAPORTL	30.2	17.16
72	PARAMOUNT	38.4	14.4	106	EHL	108.7	17.36
73	ALARABANK	23.6	14.63	107	MERCINS	29.2	17.38
74	OLYMPIC	155.4	14.77	108	TOSRIFA	20.7	17.54
75	MAKSONSPIN	22.3	15.07	109	PURABIGEN	25.3	17.57
76	ISLAMIINS	39.2	15.08	110	SKTRIMS	23.2	17.58
77	MBL1STMF	6.6	15.09	111	GLOBALINS	29.5	18.14
78	UTTARAFIN	33.8	15.09	112	NORTHRNINS	36.6	18.18
79	ENVOYTEX	43.9	15.53	113	NAVANAPHAR	67	18.41
80	CITYGENINS	35.1	15.6	114	CENTRALINS	37.4	18.42
81	NHFIL	41.8	15.6	115	SONARBAINS	44.8	18.46
82	BATBC	518.7	15.67	116	GENEXIL	97.1	18.6
83	SIMTEX	14.2	15.78	117	DBH1STMF	6.9	18.75
84	MHSML	26.5	15.96	118	FEKDIL	17.2	19.11
85	METROSPIN	31.3	15.97	119	NITOLINS	35.5	19.15
86	RELIANCE1	9.9	15.97	120	ACIFORMULA	155	19.18
87	IFILISLMF1	6.4	16	121	MARICO	2421.5	19.23
88	AGNISYSL	22.1	16.01	122	DGIC	28.1	19.33
89	ITC	35	16.06	123	GRAMEENS2	15.2	19.49
90	EASTLAND	23.7	16.16	124	ICICL	28.3	20.21
91	NCCBLMF1	6.8	16.19	125	MALEKSPIN	27.1	20.22
92	TITASGAS	40.9	16.23	126	VAMLBDMF1	7.3	20.28
93	INTRACO	32.6	16.3	127	SAIHAMCOT	16.4	20.5
94	STANDARINS	43.3	16.32	128	CAPMBDBLMF	9.9	20.63
95	ADVENT	22.7	16.45	129	UNITEDFIN	15.8	20.79
96	LRGLOBMF1	6.4	16.49	130	QUEENSOUTH	23.3	20.8
97	FEDERALINS	22.5	16.54	131	ORIONPHARM	79.6	20.84
98	SKICL	47.6	16.64	132	NEWLIN	45.1	21.14
99	LRBDL	35.1	16.71	133	PRIME1ICBA	7.7	21.39
100	LHBL	64.8	16.92	134	UNITEDINS	37.9	21.66
101	KTL	23.7	16.93	135	AGRANINS	33.8	21.85
102	UNIONINS	40.9	16.95	136	DHAKAINS	61.4	21.93



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SONALIPAPR	624.3	22.23	171	SALVOCHEM	61.8	31.21
138	BPML	78.3	22.37	172	FORTUNE	75.7	31.81
139	SAIFPOWER	29.7	22.5	173	SILVAPHL	21.6	32.73
140	LANKABAFIN	26	22.67	174	TAMIJTEX	178.3	32.78
141	PRIMEINSUR	82.8	22.83	175	RENATA	1217.9	32.88
142	ALIF	13.3	22.93	176	AMCL(PRAN)	254.7	32.91
143	MIDLANDBNK	10.2	23.18	177	AAMRATECH	35.7	33.06
144	INDEXAGRO	103.6	23.33	178	PROVATIINS	58.9	33.21
145	IPDC	57.6	23.7	179	KDSALTD	77	33.77
146	LINDEBD	1397.7	24.08	180	APEXSPINN	116.9	33.98
147	MIRAKHTER	50.8	24.42	181	RECKITBEN	4760.7	34.13
148	AOL	36.5	24.66	182	AIL	53.4	34.23
149	DSSL	17	25	183	APEXFOODS	246	34.45
150	HFL	17.5	25	184	BDFINANCE	44.1	35.28
151	BGIC	52.2	25.1	185	ANWARGALV	213.3	35.31
152	STANDBANKL	8.8	25.38	186	BATASHOE	946.7	35.31
153	ACMEPL	35.4	25.65	187	PDL	9.9	35.36
154	LOVELLO	37.9	25.96	188	PF1STMF	9.9	35.36
155	BDCOM	40.8	26.49	189	GSPFINANCE	30.3	36.07
156	TAKAFULINS	42.1	26.53	190	RANFOUNDRY	154.4	36.07
157	SILCOPHL	23.4	26.59	191	BDLAMPS	253.6	36.13
158	KEYACOSMET	6.4	26.67	192	KOHINOOR	407.1	36.15
159	ICB3RDNRB	6.5	27.08	193	UNIQUEHRL	76	36.54
160	ICBEPMF1S1	7.1	27.31	194	JHRML	77.6	36.95
161	RAKCERAMIC	42.9	27.32	195	GEMINISEA	528.2	37.2
162	VFSTDL	22.2	27.75	196	BDTHAIFOOD	35.1	37.34
163	DOMINAGE	16.2	27.93	197	HRTEX	115.9	38.13
164	EGEN	45.2	28.25	198	ARGONDENIM	18.2	39.57
165	APEXFOOT	299.8	28.72	199	DOREENPWR	61	40.13
166	BERGERPBL	1733.4	29.45	200	ADNTEL	163.6	40.7
167	RDFOOD	44.6	29.73	201	MONOSPOOL	258.9	41.1
168	PRIMEFIN	11.5	29.74	202	SEAPEARL	295.6	42.23
169	SHEPHERD	24	30	203	MEGHNACEM	58.1	44.69
170	BEACHHATCH	36.9	30.75	204	AIBL1STIMF	7.3	45.63



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	BENGALWTL	28.3	45.65	239	NFML	15.3	109.29
206	ACFL	26.5	45.69	240	DACCADYE	13.2	110
207	DESHBANDHU	16.5	45.83	241	SONARGAON	33.1	110.33
208	AMANFEED	33.5	46.53	242	EASTRN LUB	1557.6	119.63
209	SINOBANGLA	57.9	47.46	243	WATACHEM	200.2	122.07
210	PAPERPROC	170.4	47.6	244	DSHGARME	114.2	124.13
211	MEGHNAINS	29.9	47.71	245	ORIONINFU	268.6	130.39
212	BEACONPHAR	258.5	49.71	246	JMISMDL	255.5	131.7
213	UNILEVERCL	3134.5	51.69	247	BSRMSTEEL	63.9	133.13
214	EPGL	34.5	53.91	248	GENNEXT	6	150
215	SALAMCRST	33.3	55.5	249	BDAUTOCA	132.3	150.34
216	ARAMIT	259.4	58.16	250	NAVANACNG	24.2	151.25
217	CROWNCEMNT	74.4	59.05	251	1STPRIMFMF	13.8	172.5
218	GREENDELMF	6.9	60.53	252	NTC	603	179.46
219	MLDYEING	24.8	65.26	253	MONNOFABR	24.1	200.83
220	GLDNJMF	9	69.23	254	ANLIMAYARN	33.1	206.88
221	FUWANGCER	17.4	72.5	255	SINGERBD	151.9	208.08
222	AFCAGRO	23.5	73.44	256	ISLAMICFIN	19.7	211.07
223	DAFODILCOM	65.8	80.24	257	RAHIMAFOD	237.7	242.55
224	COPPERTECH	36.9	83.86	258	BBS	21.6	270
225	FUWANGFOOD	23.5	83.93	259	NPOLYMER	51	318.75
226	ICB	87.6	84.23	260	PHARMAID	790.7	321.42
227	ROBI	30	85.71	261	ECABLES	181.4	323.93
228	DESCO	36.6	87.14	262	MONNOCERA	102.5	341.67
229	SPCERAMICS	45.5	91	263	MONNOAGML	955.7	351.36
230	ISNLTD	50.5	93.52	264	SSSTEEL	16.6	415
231	IBP	17	94.44	265	AMBEEPHA	502	418.33
232	RUPALIBANK	25.2	94.5	266	DELTASPINN	8.5	425
233	ACTIVEFINE	19.3	96.5	267	KAY&QUE	223.4	429.62
234	ZAHEENSPIN	9.9	99	268	BANGAS	112.3	467.92
235	SONALIANS	420.6	103.6	269	AFTABAUTO	24.5	612.5
236	SAMORITA	70.6	103.82	270	SAMATALETH	67.4	842.5
237	BBSCABLES	49.9	108.48	271	WALTONHIL	1047.7	1114.57
238	NAHEEACP	65.3	108.83	272	FINEFOODS	72.2	1900



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	AIBLPBOND	4999	-	307	ABB1STMF	5.2	n/a
274	APSCLBOND	5500	-	308	ACI	260.2	n/a
275	BEXGSUKUK	85	-	309	AL-HAJTEX	190.4	n/a
276	CBLPBOND	1037500	-	310	ALLTEX	17.5	n/a
277	CLICL	64.2	-	311	APEXTANRY	109.2	n/a
278	DBLPBOND	5100	-	312	APOLOISPAT	8.2	n/a
279	DEBARACEM	1865	-	313	ARAMITCEM	22.6	n/a
280	DEBBDLUGG	784	-	314	ATCSLGF	9.7	n/a
281	DEBBDWELD	1418.5	-	315	ATLASBANG	104.2	n/a
282	DEBBDZIPP	700	-	316	AZIZPIPES	88.5	n/a
283	DEBBXDENIM	1450	-	317	BARKAPOWER	21.3	n/a
284	DEBBXFISH	835	-	318	BAYLEASING	23.9	n/a
285	DEBBXKNI	900	-	319	BDSERVICE	5.2	n/a
286	DEBBXTEX	1300	-	320	BDTHAI	13.6	n/a
287	DELTALIFE	143.9	-	321	BDWELDING	25.7	n/a
288	FAREASTLIF	75.1	-	322	BIFC	9.5	n/a
289	IBBL2PBOND	5000	-	323	BPPL	29.3	n/a
290	IBBLPBOND	1053	-	324	BSRMLTD	90	n/a
291	MEGHNALIFE	74	-	325	BXSYNTH	8.4	n/a
292	MITHUNKNIT	15.6	-	326	CENTRALPHL	10.1	n/a
293	NATLIFEINS	179	-	327	CVOPRL	163.7	n/a
294	PADMALIFE	41.2	-	328	DULAMIACOT	70.8	n/a
295	PBLPBOND	4800	-	329	EBL1STMF	7.4	n/a
296	POPULARLIF	68.8	-	330	EBLNRBMF	6.5	n/a
297	PRAGATILIF	105.3	-	331	EMERALDOIL	31.6	n/a
298	PREBPBOND	5100	-	332	ESQUIRENIT	34.5	n/a
299	PRIMELIFE	57.1	-	333	ETL	9.4	n/a
300	PROGRESLIF	77.3	-	334	EXIM1STMF	5.8	n/a
301	RUPALILIFE	92.7	-	335	FAMILYTEX	4.9	n/a
302	SANDHANINS	26.9	-	336	FARCHEM	10.6	n/a
303	SJIBLPBOND	4971	-	337	FAREASTFIN	5.9	n/a
304	SONALILIFE	63.3	-	338	FASFIN	5.4	n/a
305	SUNLIFEINS	52.9	-	339	FBFIF	5	n/a
306	1JANATAMF	6.1	n/a	340	FIRSTFIN	5.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	GHAIL	17.5	n/a	375	PHPMF1	5.2	n/a
342	GHCL	35.1	n/a	376	PLFSL	3	n/a
343	GOLDENSON	18.2	n/a	377	POPULAR1MF	5.1	n/a
344	GPHISPAT	44.8	n/a	378	POWERGRID	52.4	n/a
345	GQBALLPEN	83.6	n/a	379	PREMIERCEM	44.5	n/a
346	HAKKANIPUL	55.9	n/a	380	PREMIERLEA	6.8	n/a
347	HEIDELBCEM	179.1	n/a	381	PRIMETEX	29.2	n/a
348	ICBAGRANI1	9.2	n/a	382	QUASEMIND	58.4	n/a
349	ICBAMCL2ND	8.7	n/a	383	RAHIMTEXT	139.8	n/a
350	ICBIBANK	5.4	n/a	384	REGENTTEX	9.8	n/a
351	ICBSONAL11	7.8	n/a	385	RENWICKJA	754.3	n/a
352	IFADAUTOS	44.1	n/a	386	RINGSHINE	9.8	n/a
353	IFIC1STMF	5.1	n/a	387	RNSPIN	6.2	n/a
354	ILFSL	5.6	n/a	388	RSRMSTEEL	16.4	n/a
355	IMAMBUTTON	84.3	n/a	389	RUNNERAUTO	48.4	n/a
356	INTECH	27.7	n/a	390	SAFKOSPINN	19.4	n/a
357	JUTESPINN	243.2	n/a	391	SAIHAMTEX	17.6	n/a
358	KBPPWBIL	10.2	n/a	392	SAVAREFR	215.5	n/a
359	KPCL	26.6	n/a	393	SEMLFBSLGF	8.4	n/a
360	KPPL	8.9	n/a	394	SEMLIBLSF	8.5	n/a
361	LEGACYFOOT	74.4	n/a	395	SEMLLECMF	9.1	n/a
362	LIBRAINFU	671	n/a	396	SHYAMPSUG	86.9	n/a
363	MEGCONMILK	28.6	n/a	397	SPCL	65.5	n/a
364	MEGHNAPET	32.2	n/a	398	STANCERAM	110.9	n/a
365	MIDASFIN	10	n/a	399	STYLECRAFT	84.5	n/a
366	MIRACLEIND	27.9	n/a	400	TALLUSPIN	9.9	n/a
367	NBL	8.3	n/a	401	TRUSTB1MF	5.6	n/a
368	NORTHERN	198.2	n/a	402	TUNGHAI	5.8	n/a
369	NLTUBES	79.5	n/a	403	UNIONCAP	7.7	n/a
370	NURANI	7	n/a	404	USMANIAGL	56.7	n/a
371	OAL	9.9	n/a	405	VAMLRBBF	7.4	n/a
372	OIMEX	17.2	n/a	406	WMSHIPYARD	11	n/a
373	PENINSULA	27.4	n/a	407	YPL	16.4	n/a
374	PHOENIXFIN	16.3	n/a	408	ZAHINTEX	9	n/a



409	ZEALBANGLA	138.3	n/a
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#### **04. Primary Market Highlights**

##### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Trust Islami Life Insurance Ltd.	16.00	IPO (Fixed Price)	2.40	3.4	10.20	10.00	N/A	10.00	Subscription from April 03 to April 09, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved on 854th Commission Meeting
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

##### **Other Issues of the Week**

BSEC approved the following issues in the week,

1. “BMSL National Housing Growth Fund”, an open-ended fund of an initial fund size BDT 25 Crore, wherein the sponsor, “National Housing Finance and Investments Ltd.” will provide BDT 2.5 Crore and the rest will be open for public subscription.
2. “UCB Income Plus Fund”, an open-ended fund of an initial fund size BDT 50 Crore, wherein the sponsor, “UCB Asset Management Ltd.” will provide BDT 5 Crore and the rest will be open for public subscription.

## 05. World Stock Markets

### America

Indices	Current Week Mar 30 2022	Previous Week Mar 23 2022	Change	% Change
DJIA (USA)	32859	32105	754	2.35%
NASDAQ Composite (USA)	12963	12729	234	1.84%
S&P 500 (USA)	4051	3949	102	2.58%



### Europe

Indices	Current Week Mar 30 2022	Previous Week Mar 23 2022	Change	% Change
FTSE 100 (UK)	7620	7500	120	1.60%
EURO STOXX 50 (Eurozone)	4285	4207	78	1.85%
DAX (Germany)	15522	15210	312	2.05%
CAC 40 (France)	7263	7139	124	1.74%
IBEX 35 (Spain)	9207	8970	237	2.64%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia



<b>Indices</b>	<b>Current Week Mar 30 2022</b>	<b>Previous Week Mar 23 2022</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3261	3287	-26	-0.79%
FTSE Straits Times (Singapore)	3257	3219	38	1.18%
FTSE Bursa Malaysia (Malaysia)	1425	1411	14	0.99%
Hang Seng Index (Hong Kong)	20309	20050	259	1.29%
Nikkei 225 (Japan)	27783	27420	363	1.32%
JSX Composite (Indonesia)	6809	6692	117	1.75%
S&P BSE SENSEX (India)	57960	57925	35	0.06%
KSE 100 (Pakistan)	39848	40376	-528	-1.31%
Vietnam Ho Chi Minh (Vietnam)	1059	1045	14	1.34%
CSE All Share (Sri Lanka)	9229	9394	-165	-1.76%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



## ***Disclaimer***

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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

BRAC EPL Stock Brokerage. (<http://www.bracepl.com/brokerage/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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