



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*30<sup>th</sup> April to 03<sup>rd</sup> May, 2023*

*Week 17 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 4.90 points (0.08%) compared to the previous week. It stands at 6269.16 points.

This week consisted of three trading days in which the index fluctuated within 10 points. Investors capitalized on those stocks which were winners in the previous sessions and took out profits, while investing in specific scrips on the basis of corporate declarations and expectations of future gains. Overall, the market moved sideways for the week.

Investor participation increased for the third straight week. The daily average turnover in this week rose to BDT 800 Crore mark from BDT 750 Crore mark in the previous week. Investor sentiments were mixed, as on weekly average basis 69 scrips advanced, 81 scrips declined and 231 scrips remained unchanged.

Market capitalization stands at USD 72.0 Billion\*.

\*(USD 1 = BDT 106.44 as on May 03, 2023).



## ***02. Major Market Policies***

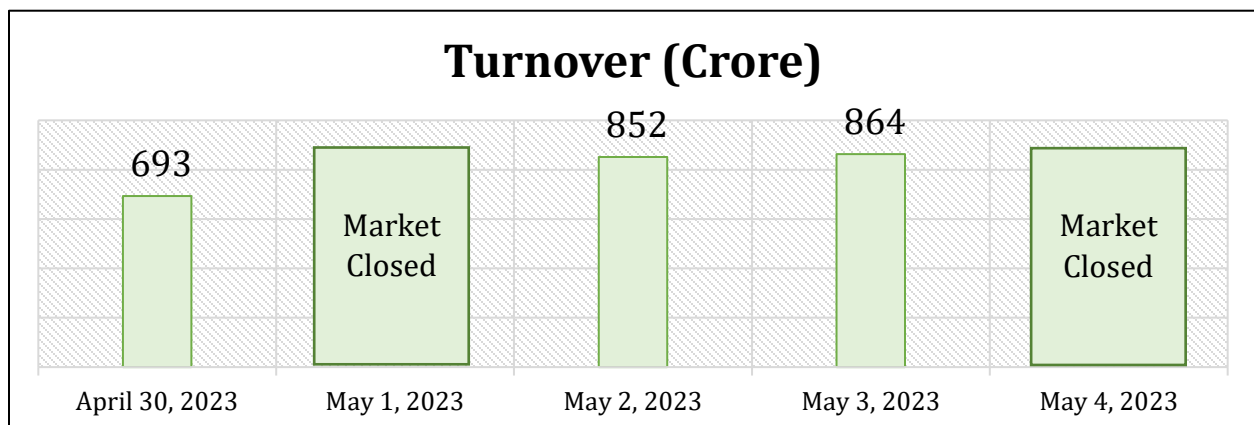
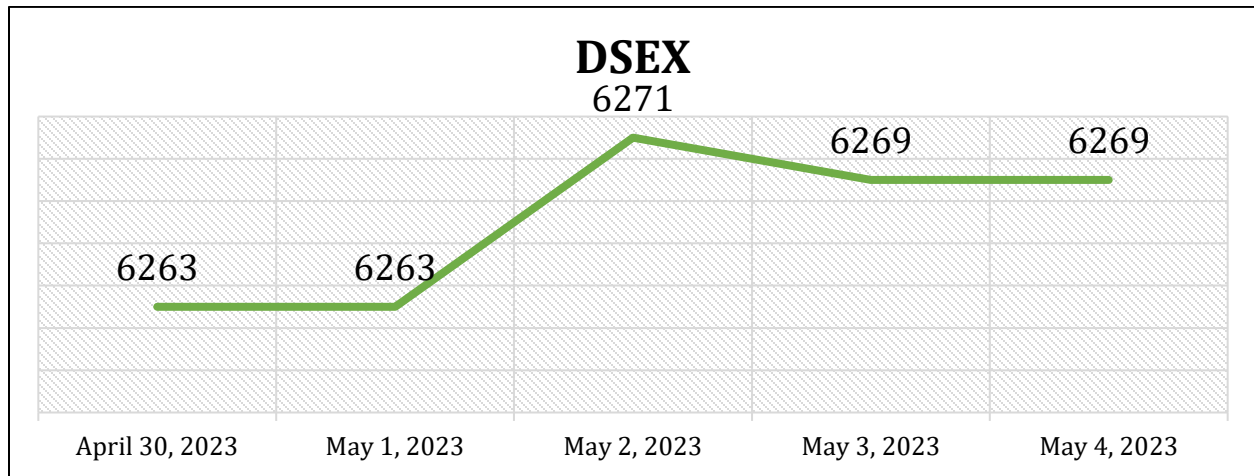
1. Bangladesh Securities and Exchange Commission (BSEC) issued a directive wherein it restated rules for eligibility of marginable securities. According to the new directive, equity securities which remain at 'A' category for at least immediately preceding 3 (three) consecutive financial years having current paid-up capital not less than BDT 30 (thirty) crore with price-earnings ratio not more than 50 (fifty) shall be considered as marginable securities until further notice. The previous directive stated the paid-up requirement of not less than 50 (fifty) crore.
2. Insurance Development and Regulatory Authority (IDRA) stated in a circular the following issues,
  - a. For Air All Risk (Exporting capital machinery via. air), the premium rate has been proposed as 0.54%.
  - b. Confirming the wording, terms and conditions of a new policy named, 'Clinical Trials And/Or Human Volunteers Studies Insurance Policy'.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week May 03 2023</b>	<b>Previous Week Apr 27 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6269.16	6274.06	-4.90	-0.08%
DS30	2207.75	2208.57	-0.82	-0.04%
DSES	1367.37	1362.90	4.47	0.33%





## Market Statistics

Particulars	Current Week (Apr 30 - May 03 2023)	Previous Week (Apr 24 - Apr 27 2023)	Change	% Change
Average Daily Turnover (Crore)	803	750	53	7.08%
Market P/E (Weighted Average)	14.36	14.37	-0.01	-0.07%
Market Cap. to GDP	19.29%	19.29%	0.01%	0.03%

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week May 03 2023	Previous Week Apr 27 2023	Change	% Change	Current Week May 03 2023	Previous Week Apr 27 2023	Change	% Change
Market Capitalization (Crore)	766,318	766,058	260	0.03%	-	-	-	-
Equity Market Capitalization (Crore)	445,938	445,511	427	0.10%	58.19%	58.16%	0.04%	0.06%
Mutual Fund Market Capitalization (Crore)	3,733	3,732	1	0.04%	0.49%	0.49%	0.00%	0.00%
Debt Market Capitalization (Crore)	316,646	316,815	-168	-0.05%	41.32%	41.36%	-0.04%	-0.09%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) May 03 2023</b>	<b>Previous Week Market Cap. (Crore) Apr 27 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	65,556	65,595	-40	-0.06%
Cement	12,321	11,573	748	6.46%
Ceramics Sector	3,168	3,193	-25	-0.78%
Engineering	51,633	51,624	9	0.02%
Financial Institutions	18,506	18,506	0	0.00%
Food & Allied	40,219	39,818	401	1.01%
Fuel & Power	44,659	44,715	-56	-0.12%
Insurance	16,018	16,042	-24	-0.15%
IT Sector	4,453	4,466	-13	-0.29%
Jute	381	387	-5	-1.35%
Miscellaneous	23,362	23,329	33	0.14%
Mutual Funds	3,806	3,804	1	0.03%
Paper & Printing	3,177	3,170	7	0.21%
Pharmaceuticals & Chemicals	69,463	69,614	-151	-0.22%
Services & Real Estate	3,089	3,094	-5	-0.17%
Tannery Industries	3,306	3,312	-6	-0.17%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,758	16,783	-25	-0.15%
Travel & Leisure	5,804	6,256	-452	-7.22%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Heidelberg Cement Bangladesh Ltd.	29.78%	Sea Pearl Beach Resort & Spa Limited	-12.83%	Eastern Housing Limited	5.59%
Midland Bank Limited	20.35%	Apex Footwear Limited	-10.27%	Unique Hotel & Resorts PLC	5.11%
Pragati Life Insurance Ltd.	11.20%	Kohinoor Chemicals Company (Bangladesh) Ltd	-9.18%	Olympic Industries Limited	4.20%
Hakkani Pulp & Paper Ltd.	9.75%	Prime Bank Ltd.	-9.18%	LafargeHolcim Bangladesh Limited	3.03%
Khan Brothers PP Woven Bag Industries Ltd.	9.01%	aamra technologies limited	-8.33%	Sea Pearl Beach Resort & Spa Limited	3.01%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Pharmaceuticals & Chemicals	34	11.5
2	Bank	35	12.0
3	Telecommunication	3	17.0
4	Food & Allied	21	22.2
5	Fuel & Power	23	22.3
6	Cement	7	23.0
7	Services & Real Estate	4	23.4
8	Miscellaneous	14	29.4
9	IT Sector	11	31.0
10	Engineering	42	41.9
11	Paper & Printing	6	42.7
12	Ceramics Sector	5	42.9
13	Financial Institutions	23	44.6
14	Tannery Industries	6	58.4
15	Insurance	56	89.5
16	Travel & Leisure	4	201.2
17	Textile	58	257.8
18	Mutual Funds	36	2378.5
19	Jute	3	N/M

\*N/M = Not Mentionable.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	GIB	9	3.69	34	ASIAPACINS	43.9	9.54
2	PREMIERBAN	14	4.09	35	BRACBANK	38.5	9.58
3	EXIMBANK	10.7	4.16	36	PTL	77	9.67
4	BANKASIA	20.2	4.43	37	SOUTHEASTB	13.8	9.72
5	PUBALIBANK	25.9	4.72	38	CRYSTALINS	37.6	9.89
6	PRIMEBANK	18.8	5.11	39	IDLC	46.5	10.09
7	UTTARABANK	22	5.24	40	BEXIMCO	115.6	10.12
8	CITYBANK	21.8	5.48	41	CONFIDCEM	89.7	10.12
9	NCCBANK	13.8	5.52	42	JAMUNABANK	22.6	10.66
10	MTB	16.6	5.53	43	PRAGATIINS	61.2	10.83
11	UCB	13	5.53	44	DBH	56.7	10.88
12	SHAHJABANK	18.8	5.68	45	UNIQUEHRL	81.6	11.01
13	SHURWID	14.6	5.79	46	PIONEERINS	68.1	11.18
14	IFIC	11.5	5.96	47	HEIDELBCEM	321.6	11.74
15	MPETROLEUM	200.5	6.03	48	MJLBD	86.7	11.91
16	SIBL	12.3	6.15	49	SQUARETEXT	67.5	12.26
17	UNIONBANK	8.9	6.18	50	UPGDCL	233.7	12.4
18	MERCANBANK	13.6	6.27	51	GP	286.6	12.42
19	ONEBANKLTD	10	6.29	52	SUMITPOWER	34	12.44
20	JAMUNAOIL	180.8	6.52	53	ALARABANK	25	12.82
21	FIRSTSBANK	9.8	6.62	54	BSCCL	218.9	12.93
22	EBL	33.1	6.94	55	ISLAMIINS	39.8	12.96
23	PADMAOIL	209.2	7	56	CONTININS	29.2	13.04
24	NRBCBANK	17.6	7.21	57	FEKDIL	17.2	13.3
25	DHAKABANK	13.2	7.5	58	BXPHERMA	146.2	13.45
26	BSC	127.2	7.56	59	EIL	24.7	13.72
27	DUTCHBANGL	62.6	7.69	60	MIDLANDBNK	13.6	13.74
28	NCCBLMF1	6.8	7.8	61	CNATEX	10.2	14.17
29	ACMELAB	85	7.99	62	GBBPOWER	15.5	14.53
30	HWAWELLTEX	51.6	8.82	63	SBACBANK	10.5	14.58
31	GREENDEL	65.1	8.92	64	MATINSPINN	77.6	14.59
32	SQURPHARMA	209.8	9.35	65	EASTLAND	23.9	14.66
33	RELIANCINS	55.4	9.45	66	BSRMSTEEL	63.9	14.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	KARNAPHULI	27.7	14.89	101	SONARBAINS	44.8	18.46
68	SHASHADNIM	27	14.89	102	INTRACO	33.4	18.56
69	MERCINS	29.2	14.97	103	NHFIL	41.8	18.58
70	NORTHRNINS	41.4	15	104	EHL	121	18.87
71	MBL1STMF	6.6	15.09	105	BNICL	56.7	18.9
72	UTTARAFIN	33.8	15.09	106	ABBANK	9.9	19.04
73	PEOPLESINS	31.9	15.34	107	UNIONINS	46.3	19.19
74	VAMLRBBF	7.4	15.42	108	AGNISYSL	24.6	19.22
75	CAPMIBBLMF	10.1	15.46	109	DGIC	28	19.27
76	CAPMBDBLMF	9.9	15.47	110	AAMRANET	84.5	19.5
77	ENVOYTEX	43.9	15.53	111	SAPORTL	29	19.59
78	BATBC	518.7	15.67	112	MARICO	2421.5	19.7
79	LRGLOBMF1	6.4	15.69	113	ICICL	28.6	20.43
80	REPUBLIC	31.1	15.87	114	PARAMOUNT	38.4	20.53
81	IBNSINA	286.6	15.9	115	UNITEDFIN	15.8	20.79
82	SKICL	46.1	16.12	116	MHSML	26.5	20.92
83	FEDERALINS	22.7	16.21	117	NEWLIN	45.1	21.14
84	EASTERNINS	47	16.32	118	METROSPIN	41.7	21.28
85	NITOLINS	35.3	16.57	119	INDEXAGRO	103.6	21.4
86	PHENIXINS	33.6	16.63	120	DHAKAINS	60.1	21.46
87	STANDARINS	43.3	16.65	121	SKTRIMS	24.9	21.47
88	ITC	38.9	16.67	122	LANKABAFIN	26	21.49
89	LRBDL	35.1	16.71	123	UNITEDINS	37.9	21.66
90	CITYGENINS	36.2	16.76	124	GENEXIL	95.4	21.68
91	KTL	23.7	16.93	125	ACIFORMULA	156.3	21.87
92	JANATAINS	27	17.31	126	SONALIPAPR	626	22.29
93	PURABIGEN	25.2	17.5	127	MEGHNAINS	29.9	22.65
94	LHBL	67.2	17.55	128	PRIMEINSUR	82.8	22.83
95	CENTRALINS	35.8	17.64	129	IFILISLMF1	6.4	22.86
96	ADVENT	23.2	17.76	130	ISLAMIBANK	32.7	23.36
97	OLYMPIC	173.5	17.83	131	ASIAINS	48.9	23.4
98	GLOBALINS	29.3	18.01	132	AGRANINS	33.8	23.47
99	TOSRIFA	24	18.37	133	QUEENSOUTH	23.3	23.61
100	SIMTEX	15.5	18.45	134	IPDC	57.6	23.7



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	RELIANCE1	9.9	23.95	169	SALVOCHEM	61.8	31.21
136	LINDEBD	1397.7	24.08	170	EPGL	35.7	31.88
137	ORIONPHARM	79.6	24.47	171	PROVATIINS	58.9	33.21
138	AOL	36.5	24.66	172	BATASHOE	998.4	33.3
139	BGIC	51.3	24.66	173	AIL	53.4	33.38
140	LOVELLO	37.9	24.93	174	SINGERBD	151.9	33.61
141	DSSL	17	25.5	175	ADNTEL	137.8	34.11
142	RDFOOD	48.3	25.51	176	KDSALTD	77	34.17
143	DOREENPWR	61	25.56	177	APEXSPINN	125.6	34.89
144	DBH1STMF	6.9	25.75	178	UNILEVERCL	2134.4	35.2
145	BDCOM	39.9	25.8	179	BDFINANCE	44.1	35.28
146	NAVANAPHAR	88.4	25.8	180	ANWARGALV	213.3	35.31
147	KEYACOSMET	6.4	26.67	181	BEACHHATCH	44	35.87
148	CROWNCEMNT	77.5	26.91	182	HRTEX	115.9	35.92
149	ALIF	13.3	26.96	183	GSPFINANCE	30.3	36.07
150	SILCOPHL	23.4	27	184	JHRML	76.7	36.18
151	RUPALIINS	26.2	27.01	185	RECKITTBEN	4801.9	37.31
152	TRUSTBANK	34.9	27.27	186	ICB3RDNRB	6.5	37.5
153	STANDBANKL	8.8	27.5	187	AMCL(PRAN)	268	37.78
154	BPML	82.9	27.51	188	NPOLYMER	51	37.87
155	EGEN	45.2	28.02	189	ICBEPMF1S1	7.1	38.04
156	SEAPEARL	250.6	28.35	190	KOHINOOR	461.8	38.61
157	TAKAFULINS	42.1	28.45	191	SINOBANGLA	62.3	38.62
158	PRIME1ICBA	7.7	28.88	192	RENATA	1217.9	39.14
159	RAKCERAMIC	42.9	28.99	193	DOMINAGE	16.2	39.19
160	MIRAKHTER	50.8	29.08	194	RANFOUNDRY	159.5	39.48
161	PRIMEFIN	11.5	29.74	195	APEXFOODS	383.8	39.49
162	SHEPHERD	24	30	196	BDTHAIFOOD	37.6	40
163	BERGERPBL	1774.8	30.15	197	COPPERTECH	36.9	40.11
164	ARGONDENIM	18.2	30.33	198	APEXFOOT	332.1	40.24
165	VAMLBDMF1	7.3	30.42	199	BSRMLTD	90	40.66
166	TAMIJTEX	179.2	30.48	200	HFL	17.5	41.02
167	VFSTDL	22.2	30.83	201	RUPALIBANK	25.2	41.31
168	ACMEPL	35.4	30.87	202	SILVAPHL	21.6	41.54



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	SALAMCRST	33.3	41.63	237	NAHEEACP	65.3	104.2
204	AAMRATECH	37.4	41.87	238	SEMLIBLSF	8.5	106.25
205	GEMINISEA	870.5	42.67	239	BBSCABLES	49.9	110.07
206	SAIFPOWER	29.7	43.68	240	ICB	87.6	113.28
207	AIBL1STIMF	7.3	45.63	241	SAIHAMCOT	16.4	123
208	FORTUNE	75.7	46.16	242	SAMORITA	73.7	125.63
209	PF1STMF	9.9	46.41	243	SONALIANSH	530.4	130.64
210	BENGALWTL	25.9	47.38	244	ANLIMAYARN	35.1	131.63
211	MONOSPOOL	310.9	48.68	245	EASTRNLUB	1806.6	137
212	PAPERPROC	209.5	51.69	246	DSHGARME	112.7	140.88
213	DESHBANDHU	17.8	55.63	247	NAVANACNG	24.4	152.5
214	GLDNJMF	9	56.25	248	GREENDELMF	6.9	166.94
215	BARKAPOW	21.3	59.17	249	ORIONINFU	326.1	173.46
216	PDL	9.9	61.88	250	BDLAMPS	252.2	176.78
217	GENNEXT	6	64.29	251	JMISMDL	255.5	177.43
218	MEGHNACEM	61.1	66.41	252	RAHIMAFOD	272.6	180.93
219	1STPRIMFMF	13.8	69	253	MONNOFABR	24.1	200.83
220	ARAMIT	261.4	70.02	254	ISLAMICFIN	19.7	211.07
221	BEACONPHAR	245	71.5	255	ESQUIRENIT	34.5	215.63
222	FUWANGCER	17.4	72.5	256	BDAUTOCA	141.5	225.8
223	AFCAGRO	23.5	73.44	257	MONNOCERA	103.8	243.28
224	PREMIERCEM	51.9	84.62	258	AMBEEPHA	529.2	296.19
225	DAFODILCOM	65.8	85.09	259	MONNOAGML	890.5	322.64
226	ROBI	30	85.71	260	ECABLES	186.8	333.57
227	MLDYEING	24.8	88.57	261	NFML	18.4	345
228	ZAHEENSPIN	9.9	92.81	262	SONARGAON	33.1	354.64
229	ISNLTD	47.3	93.36	263	TITASGAS	40.9	383.44
230	IBP	17	94.44	264	BANGAS	119.4	426.43
231	WALTONHIL	1047.7	95.25	265	SSSTEEL	16.6	461.11
232	ACTIVEFINE	19.3	96.5	266	KAY&QUE	223.4	465.42
233	WATACHEM	200.2	99.44	267	AFTABAUTO	25.6	480
234	SPCL	65.5	102.34	268	AMANFEED	33.5	502.5
235	FUWANGFOOD	23.5	103.68	269	GHAIL	17.5	656.25
236	SPCERAMICS	43	104.03	270	SAMATALETH	62.1	776.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	DACCADYE	13.2	990	305	RUPALILIFE	98.1	-
272	NLTUBES	85.1	1063.7	306	SANDHANINS	26.9	-
273	BBS	21.6	1620	307	SJIBLPBOND	4971	-
274	FINEFOODS	77.1	1993.9	308	SONALILIFE	68.4	-
275	PHARMAID	790.7	11860.	309	SUNLIFEINS	60.1	-
276	AIBLPBOND	4895	-	310	1JANATAMF	6.1	n/a
277	APSCLBOND	5500	-	311	ABB1STMF	5.2	n/a
278	BEXGSUKUK	85	-	312	ACFL	26.5	n/a
279	CBLPBOND	1037500	-	313	ACI	260.2	n/a
280	CLICL	67.8	-	314	AL-HAJTEX	162	n/a
281	DBLPBOND	5100	-	315	ALLTEX	17.5	n/a
282	DEBARACEM	1865	-	316	APEXTANRY	105.1	n/a
283	DEBBDLUGG	784	-	317	APOLOISPAT	8.2	n/a
284	DEBBDWELD	1418.5	-	318	ARAMITCEM	23.7	n/a
285	DEBBDZIPP	700	-	319	ATCSLGF	9.7	n/a
286	DEBBXDENIM	1450	-	320	ATLASBANG	104.2	n/a
287	DEBBXFISH	835	-	321	AZIZPIPES	86.6	n/a
288	DEBBXKNI	900	-	322	BAYLEASING	23.9	n/a
289	DEBBXTEX	1300	-	323	BDSERVICE	5.2	n/a
290	DELTALIFE	140.9	-	324	BDTHAI	14.6	n/a
291	FAREASTLIF	75	-	325	BDWELDING	28.4	n/a
292	GRAMEENS2	15.2	-	326	BIFC	9.5	n/a
293	IBBL2PBOND	5000	-	327	BPPL	29.3	n/a
294	IBBLPBOND	1053	-	328	BXSYNTH	8.4	n/a
295	MEGHNALIFE	73	-	329	CENTRALPHL	10.5	n/a
296	MITHUNKNIT	15.6	-	330	CVOPRL	163.7	n/a
297	NATLIFEINS	179	-	331	DELTASPINN	8.5	n/a
298	PADMALIFE	41.2	-	332	DESCO	36.6	n/a
299	PBLPBOND	4800	-	333	DULAMIACOT	70.8	n/a
300	POPULARLIF	67.6	-	334	EBL1STMF	7.4	n/a
301	PRAGATILIF	116.2	-	335	EBLNRBMF	6.5	n/a
302	PREBPBOND	5100	-	336	EMERALDOIL	65.9	n/a
303	PRIMELIFE	60.7	-	337	ETL	9.4	n/a
304	PROGRESLIF	77.3	-	338	EXIM1STMF	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	FAMILYTEX	4.9	n/a	373	NTC	648.8	n/a
340	FARCHEM	10.6	n/a	374	NURANI	7	n/a
341	FAREASTFIN	5.9	n/a	375	OAL	9.9	n/a
342	FASFIN	5.4	n/a	376	OIMEX	17.4	n/a
343	FBFIF	5	n/a	377	PENINSULA	27.4	n/a
344	FIRSTFIN	5.5	n/a	378	PHOENIXFIN	16.3	n/a
345	GHCL	35.1	n/a	379	PHPMF1	5.2	n/a
346	GOLDENSON	18.2	n/a	380	PLFSL	3	n/a
347	GPHISPAT	44.8	n/a	381	POPULAR1MF	5.1	n/a
348	GQBALLPEN	86.3	n/a	382	POWERGRID	52.4	n/a
349	HAKKANIPUL	60.8	n/a	383	PREMIERLEA	6.8	n/a
350	ICBAGRANI1	9.2	n/a	384	PRIMETEX	29.2	n/a
351	ICBAMCL2ND	8.7	n/a	385	QUASEMIND	58.4	n/a
352	ICBIBANK	5.4	n/a	386	RAHIMTEXT	139.8	n/a
353	ICBSONALI1	7.8	n/a	387	REGENTTEX	9.8	n/a
354	IFADAUTOS	44.1	n/a	388	RENWICKJA	750.1	n/a
355	IFIC1STMF	5.1	n/a	389	RINGSHINE	9.8	n/a
356	ILFSL	5.6	n/a	390	RNSPIN	6.2	n/a
357	IMAMBUTTON	82.8	n/a	391	RSRMSTEEL	17.2	n/a
358	INTECH	24.1	n/a	392	RUNNERAUTO	48.4	n/a
359	JUTESPINN	298.8	n/a	393	SAFKOSPINN	19.4	n/a
360	KBPPWBIL	12.1	n/a	394	SAIHAMTEX	17.6	n/a
361	KPCL	26.6	n/a	395	SAVAREFR	215.5	n/a
362	KPPL	8.9	n/a	396	SEMLFBSLGF	8.4	n/a
363	LEGACYFOOT	71.5	n/a	397	SEMLLECMF	9.1	n/a
364	LIBRAINFU	704.9	n/a	398	SHYAMPSUG	81.7	n/a
365	MAKSONSPIN	22.3	n/a	399	STANCERAM	110.9	n/a
366	MALEKSPIN	27.1	n/a	400	STYLECRAFT	93.4	n/a
367	MEGCONMILK	28.6	n/a	401	TALLUSPIN	9.9	n/a
368	MEGHNAPET	30.9	n/a	402	TRUSTB1MF	5.6	n/a
369	MIDASFIN	10.2	n/a	403	TUNGHAI	5.8	n/a
370	MIRACLEIND	26.1	n/a	404	UNIONCAP	7.8	n/a
371	NBL	8.3	n/a	405	USMANIAGL	53.2	n/a
372	NORTHERN	200.5	n/a	406	WMSHIPYARD	11	n/a



407	YPL	16.8	n/a
408	ZAHINTEX	9	n/a
409	ZEALBANGLA	123.7	n/a

#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from May 07 to May 11, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

## 05. World Stock Markets

### America

Indices	Current Week May 03 2023	Previous Week Apr 27 2023	Change	% Change
DJIA (USA)	33414	33826	-412	-1.22%
NASDAQ Composite (USA)	13030	13160	-130	-0.99%
S&P 500 (USA)	4091	4135	-44	-1.06%



### Europe

Indices	Current Week May 03 2023	Previous Week Apr 27 2023	Change	% Change
FTSE 100 (UK)	7788	7832	-44	-0.56%
EURO STOXX 50 (Eurozone)	4310	4358	-48	-1.10%
DAX (Germany)	15815	15800	15	0.09%
CAC 40 (France)	7404	7484	-80	-1.07%
IBEX 35 (Spain)	9077	9315	-238	-2.56%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia



<b>Indices</b>	<b>Current Week May 03 2023</b>	<b>Previous Week Apr 27 2023</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3323	3286	37	1.13%
FTSE Straits Times (Singapore)	3262	3282	-20	-0.61%
FTSE Bursa Malaysia (Malaysia)	1426	1418	8	0.56%
Hang Seng Index (Hong Kong)	19699	19840	-141	-0.71%
Nikkei 225 (Japan)	29158	28458	700	2.46%
JSX Composite (Indonesia)	6813	6945	-132	-1.90%
S&P BSE SENSEX (India)	61193	60649	544	0.90%
KSE 100 (Pakistan)	42088	41464	624	1.50%
Vietnam Ho Chi Minh (Vietnam)	1049	1040	9	0.87%
CSE All Share (Sri Lanka)	8800	9012	-212	-2.35%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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