



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*07<sup>th</sup> May to 11<sup>th</sup> May, 2023*

*Week 19 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 3.27 points (0.05%) compared to the previous week. It stands at 6272.43 points.

The index this week fluctuated by about 18 points and therefore was very volatile. Investors capitalized on those stocks which were winners in the previous sessions and took out profits, while investing in specific scrips on the basis of corporate declarations and expectations of future gains. Overall, the market moved sideways for the week.

Investor participation decreased slightly after increasing for three straight weeks. The daily average turnover in this week dropped to BDT 791 Crore mark from above BDT 800 Crore mark in the previous week. Investor sentiments were mixed, as on weekly average basis 118 scrips advanced, 47 scrips declined and 226 scrips remained unchanged.

Market capitalization stands at USD 71.4 Billion\*.

\*(USD 1 = BDT 107.34 as on May 11, 2023).



## ***02. Major Market Policies***

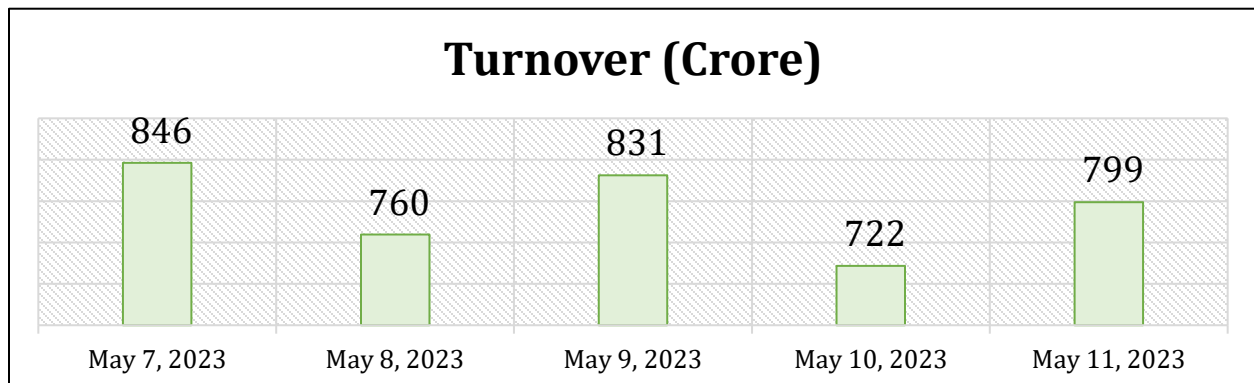
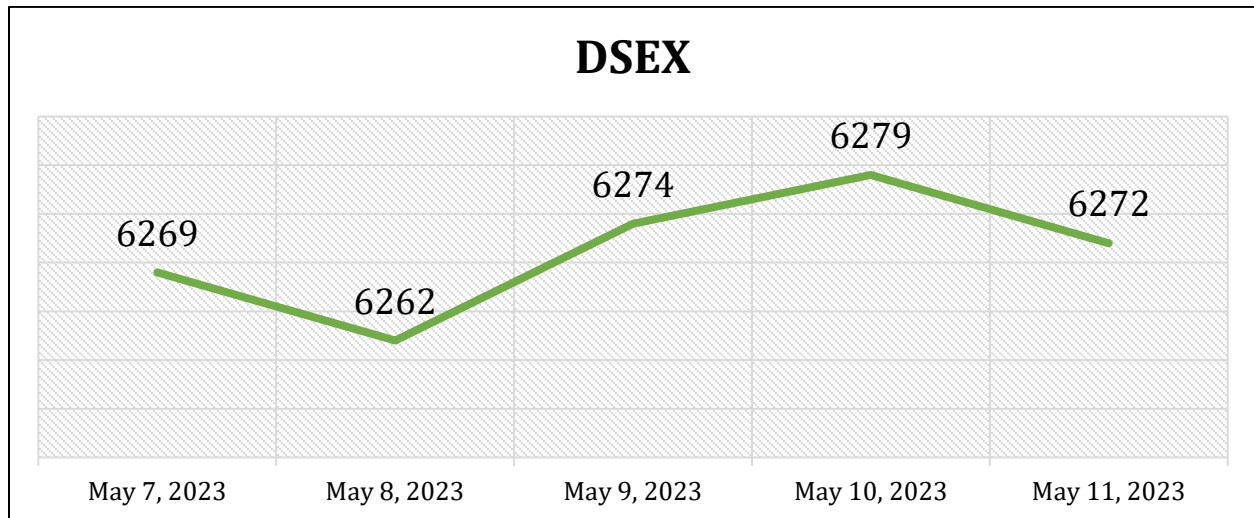
There was no major market policy taken during the week.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week May 11 2023</b>	<b>Previous Week May 03 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6272.43	6269.16	3.27	0.05%
DS30	2194.35	2207.75	-13.40	-0.61%
DSES	1371.99	1367.37	4.62	0.34%





## Market Statistics

Particulars	Current Week (May 07 - May 11 2023)	Previous Week (Apr 30 - May 03 2023)	Change	% Change
Average Daily Turnover (Crore)	791	803	-11	-1.41%
Market P/E (Weighted Average)	14.35	14.36	-0.01	-0.07%
Market Cap. to GDP	19.29%	19.29%	-0.01%	-

**N.B.**

GDP is BDT 3,971,716.40 Crore (Final) as of 2021-22 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week May 11 2023	Previous Week May 03 2023	Change	% Change	Current Week May 11 2023	Previous Week May 03 2023	Change	% Change
Market Capitalization (Crore)	766,107	766,318	-211	-0.03%	-	-	-	-
Equity Market Capitalization (Crore)	446,002	445,938	64	0.01%	58.22%	58.19%	0.02%	0.04%
Mutual Fund Market Capitalization (Crore)	3,733	3,733	0	0.00%	0.49%	0.49%	0.00%	0.03%
Debt Market Capitalization (Crore)	316,371	316,646	-275	-0.09%	41.30%	41.32%	-0.02%	-0.06%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) May 11 2023</b>	<b>Previous Week Market Cap. (Crore) May 03 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	65,334	65,556	-222	-0.34%
Cement	12,228	12,321	-93	-0.76%
Ceramics Sector	3,178	3,168	10	0.32%
Engineering	51,813	51,633	180	0.35%
Financial Institutions	18,512	18,506	6	0.03%
Food & Allied	40,014	40,219	-204	-0.51%
Fuel & Power	44,747	44,659	88	0.20%
Insurance	16,016	16,018	-2	-0.01%
IT Sector	4,368	4,453	-85	-1.90%
Jute	375	381	-6	-1.57%
Miscellaneous	23,590	23,362	228	0.98%
Mutual Funds	3,806	3,806	0	0.00%
Paper & Printing	3,103	3,177	-74	-2.33%
Pharmaceuticals & Chemicals	69,607	69,463	144	0.21%
Services & Real Estate	3,044	3,089	-45	-1.46%
Tannery Industries	3,335	3,306	29	0.88%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,052	16,758	293	1.75%
Travel & Leisure	5,177	5,804	-628	-10.81%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Apex Foods Limited	27.70%	Sea Pearl Beach Resort & Spa Limited	-15.68%	Bangladesh Shipping Corporation	3.97%
Hwa Well Textiles (BD) Limited	24.81%	Eastern Bank Ltd.	-11.18%	LafargeHolcim Bangladesh Limited.	3.72%
Miracle Industries Limited	22.22%	aamra networks limited	-9.82%	Intraco Refueling Station Limited	3.62%
Simtex Industries Limited	21.94%	Navana Pharmaceuticals Limited	-7.13%	Eastern Housing Limited	3.56%
Agni Systems Ltd.	18.29%	Meghna Life Insurance Co. Ltd.	-7.12%	Sea Pearl Beach Resort & Spa Limited	3.04%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Pharmaceuticals & Chemicals	34	11.5
2	Bank	35	12.3
3	Telecommunication	3	17.0
4	Cement	7	19.5
5	Food & Allied	21	21.4
6	Fuel & Power	23	22.4
7	Services & Real Estate	4	23.1
8	Miscellaneous	14	29.6
9	IT Sector	11	30.4
10	Paper & Printing	6	41.7
11	Engineering	42	42.1
12	Ceramics Sector	5	43.0
13	Financial Institutions	23	47.9
14	Tannery Industries	6	58.9
15	Insurance	56	76.1
16	Travel & Leisure	4	181.7
17	Textile	58	240.8
18	Mutual Funds	36	2378.5
19	Jute	3	N/M

\*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	22.6	3.17	35	IDLC	46.5	10.09
2	GIB	9	3.69	36	BEXIMCO	115.6	10.12
3	BANKASIA	20.2	4.43	37	UNIQUEHRL	76.4	10.31
4	SHAHJABANK	18.8	4.8	38	LHBL	67.7	10.32
5	PUBALIBANK	25.7	4.83	39	CRYSTALINS	39.4	10.37
6	PRIMEBANK	18.8	5.11	40	PRAGATIINS	59.1	10.46
7	MERCANBANK	13.6	5.4	41	DBH	56.7	10.58
8	PREMIERBAN	14.1	5.51	42	CONFIDCEM	89	10.66
9	NCCBANK	13.8	5.52	43	HWAWELLTEX	64.4	11
10	MTB	16.6	5.53	44	HEIDELBCEM	304.4	11.11
11	UCB	13	5.53	45	PIONEERINS	68.1	11.18
12	IFIC	11.5	5.96	46	KARNAPHULI	28.5	11.31
13	MPETROLEUM	200.3	6.02	47	MJLBD	86.9	11.94
14	UNIONBANK	8.9	6.18	48	SQUARETEXT	67.5	12.26
15	JAMUNAOIL	178	6.42	49	UPGDCL	233.7	12.4
16	UTTARABANK	22	6.47	50	GP	286.6	12.42
17	FIRSTSBANK	9.8	6.62	51	SUMITPOWER	34	12.44
18	SHURWID	17.2	6.83	52	PHENIXINS	33.9	12.65
19	PADMAOIL	209.2	7	53	BSCCL	218.9	12.93
20	NRBCBANK	17.6	7.21	54	ALARABANK	25.3	12.97
21	CITYBANK	21.4	7.23	55	CONTININS	29.7	13.26
22	EBL	29.4	7.35	56	ISLAMIINS	40.7	13.26
23	DHAKABANK	13.2	7.5	57	BXPHERMA	146.2	13.45
24	DUTCHBANGL	62.6	7.69	58	EIL	24.9	13.83
25	BSC	130.9	7.78	59	CNATEX	10.2	14.17
26	NCCBLMF1	6.8	7.8	60	SBACBANK	10.5	14.58
27	ACMELAB	85.1	8	61	MATINSPINN	77.6	14.59
28	ONEBANKLTD	10	8.93	62	EASTLAND	23.8	14.6
29	SQURPHARMA	209.8	9.35	63	BSRMSTEEL	63.9	14.88
30	RELIANCINS	55.4	9.45	64	SHASHADNIM	27	14.89
31	PTL	77	9.67	65	FEKDIL	19.5	15.08
32	SOUTHEASTB	13.8	9.72	66	MBL1STMF	6.6	15.09
33	ASIAPACINS	45.5	9.89	67	UTTARAFIN	33.8	15.09
34	BRACBANK	38.5	10.03	68	MERCINS	29.5	15.13



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PEOPLESINS	31.9	15.34	103	TOSRIFA	25.6	19.59
70	BATBC	518.7	15.36	104	SAPORTL	29.1	19.66
71	VAMLRBBF	7.4	15.42	105	MARICO	2421.5	19.7
72	CAPMIBBLMF	10.1	15.46	106	DGIC	29	19.95
73	CAPMBDBLMF	9.9	15.47	107	UNIONINS	48.7	20.18
74	LRGLOBMF1	6.4	15.69	108	SIBL	12.3	20.5
75	MIDLANDBNK	15.7	15.86	109	PARAMOUNT	38.4	20.53
76	IBNSINA	286.6	15.9	110	UNITEDFIN	15.8	20.79
77	REPUBLIC	32	16.33	111	MHSML	26.5	20.92
78	CITYGENINS	35.8	16.57	112	GENEXIL	92.3	20.98
79	EASTERNINS	47.8	16.6	113	NEWLIN	45.1	21.14
80	NORTHRNINS	45.9	16.63	114	INDEXAGRO	103.6	21.4
81	STANDARINS	43.3	16.65	115	LANKABAFIN	26	21.49
82	GBBPOWER	17.8	16.69	116	UNITEDINS	38	21.71
83	ITC	39	16.71	117	INTRACO	39.1	21.72
84	LRBDL	35.1	16.71	118	DHAKAINS	61.2	21.86
85	FEDERALINS	23.5	16.79	119	SONALIPAPR	615.1	21.91
86	KTL	23.7	16.93	120	GREENDEL	65.1	21.99
87	NITOLINS	36.1	16.95	121	ICICL	31.2	22.29
88	OLYMPIC	167.7	17.23	122	SIMTEX	18.9	22.5
89	SKICL	46.7	17.43	123	MEGHNAINS	29.9	22.65
90	PURABIGEN	25.3	17.57	124	AGNISYSL	29.1	22.73
91	AAMRANET	76.2	17.58	125	METROSPIN	44.6	22.76
92	CENTRALINS	36.1	17.78	126	SKTRIMS	26.4	22.76
93	EHL	115.1	17.95	127	PRIMEINSUR	82.8	22.83
94	JANATAINS	28	17.95	128	IFILISLMF1	6.4	22.86
95	GLOBALINS	29.3	18.01	129	ASIAINS	48.9	23.4
96	SONARBAINS	44.8	18.46	130	ACIFORMULA	167.6	23.45
97	NHFIL	41.8	18.58	131	ISLAMIBANK	33	23.57
98	ADVENT	24.5	18.75	132	QUEENSOUTH	23.3	23.61
99	ENVOYTEX	43.9	18.81	133	SEAPEARL	211.3	23.9
100	BNICL	56.7	18.9	134	RELIANCE1	9.9	23.95
101	ABBANK	9.9	19.04	135	NAVANAPHAR	82.1	23.96
102	EXIMBANK	10.8	19.29	136	LINDEBD	1397.7	24.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	BGIC	50.6	24.33	171	ADNTEL	130.7	32.35
138	ORIONPHARM	79.6	24.47	172	PROVATIINS	58.9	33.21
139	AOL	36.5	24.66	173	AIL	53.4	33.38
140	LOVELLO	37.9	24.93	174	SINGERBD	151.9	33.61
141	GRAMEENS2	15.2	25.33	175	TAMIJTEX	197.9	33.66
142	DSSL	17	25.5	176	KDSALTD	77	34.17
143	DOREENPWR	61	25.56	177	BATASHOE	1024.7	34.18
144	RDFOOD	48.6	25.67	178	BDFINANCE	44.1	35.28
145	DBH1STMF	6.9	25.75	179	ANWARGALV	213.3	35.31
146	CROWNCEMNT	74.4	25.83	180	JHRML	75	35.38
147	BPML	78.9	26.18	181	HRTEX	115.9	35.92
148	AGRANINS	37.9	26.32	182	GSPFINANCE	30.3	36.07
149	BDCOM	41	26.51	183	BEACHHATCH	45.4	37.01
150	KEYACOSMET	6.4	26.67	184	RECKITTBEN	4818.9	37.44
151	ALIF	13.3	26.96	185	ICB3RDNRB	6.5	37.5
152	SILCOPHL	23.4	27	186	BDTHAIFOOD	35.5	37.77
153	RUPALIINS	26.2	27.01	187	NPOLYMER	51	37.87
154	TRUSTBANK	34.9	27.27	188	ICBEPMF1S1	7.1	38.04
155	STANDBANKL	8.8	27.5	189	RENATA	1217.9	39.14
156	EGEN	45.2	28.02	190	DOMINAGE	16.2	39.19
157	TAKAFULINS	42.1	28.45	191	APEXFOOT	323.6	39.21
158	PRIME1ICBA	7.7	28.88	192	AMCL(PRAN)	280.4	39.53
159	RAKCERAMIC	42.9	28.99	193	KOHINOOR	478.5	40.01
160	MIRAKHTER	50.8	29.08	194	COPPERTECH	36.9	40.11
161	PRIMEFIN	11.5	29.74	195	BSRMLTD	90	40.66
162	VAMLBDMF1	7.3	30.42	196	SINOBANGLA	65.9	40.85
163	UNILEVERCL	2036	30.44	197	APEXSPINN	147.7	41.03
164	SHEPHERD	24	30.51	198	RUPALIBANK	25.2	41.31
165	BERGERPBL	1804.3	30.64	199	SILVAPHL	21.6	41.54
166	VFSTDLD	22.2	30.83	200	SALAMCRST	33.3	41.63
167	ACMEPL	35.4	30.87	201	AAMRATECH	37.3	41.75
168	ARGONDENIM	18.7	31.17	202	RANFOUNDRY	170.9	42.3
169	SALVOCHEM	61.8	31.21	203	HFL	18.1	42.42
170	EPGL	35.4	31.61	204	SAIFPOWER	29.7	43.68



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	GEMINISEA	912.1	44.71	239	BBSCABLES	49.9	110.07
206	AIBL1STIMF	7.3	45.63	240	ICB	87.6	113.28
207	FORTUNE	75.7	46.16	241	SAIHAMCOT	16.4	123
208	PF1STMF	9.9	46.41	242	SONALIANS	516.7	127.27
209	BENGALWTL	26.9	49.21	243	SAMORITA	77.6	132.27
210	APEXFOODS	490.1	50.42	244	ANLIMAYARN	36.4	136.5
211	MONOSPOOL	329.1	51.53	245	EASTRNLUB	1803.9	136.8
212	DESHBANDHU	17.7	55.31	246	DSHGARME	117.1	146.38
213	GLDNJMF	9	56.25	247	NAVANACNG	24.6	153.75
214	PAPERPROC	233.1	57.51	248	GREENDELMF	6.9	166.94
215	BARKAPOW	21.3	59.17	249	RAHIMAFOD	264.3	175.42
216	PDL	9.9	61.88	250	BDLAMPS	252.2	176.78
217	MEGHNACEM	59.8	65	251	JMISMDL	255.5	177.43
218	GENNEXT	6.3	67.5	252	ORIONINFU	357.5	190.16
219	1STPRIMFMF	13.8	69	253	MONNOFABR	24.1	200.83
220	ARAMIT	266.7	71.44	254	ISLAMICFIN	19.7	211.07
221	BEACONPHAR	245	71.5	255	ESQUIRENIT	34.5	215.63
222	FUWANGCER	17.4	72.5	256	BDAUTOCA	147.5	235.37
223	AFCAGRO	23.5	73.44	257	MONNOCERA	104.8	245.63
224	PREMIERCEM	51.6	84.13	258	AMBEEPHA	549.5	307.56
225	DAFODILCOM	65.8	85.09	259	NFML	17.6	330
226	MLDYEING	24.8	88.57	260	SONARGAON	33.1	354.64
227	ROBI	30	93.75	261	MONNOAGML	984.2	356.59
228	IBP	17	94.44	262	IPDC	57.6	360
229	WALTONHIL	1047.7	95.25	263	TITASGAS	40.9	383.44
230	ACTIVEFINE	19.3	96.5	264	ECABLES	215.2	384.29
231	ISNLTD	49	96.71	265	BANGAS	124	442.86
232	WATACHEM	200.2	99.44	266	SSSTEEL	16.6	461.11
233	ZAHEENSPIN	10.8	101.25	267	KAY&QUE	223.4	465.42
234	SPCL	65.5	102.34	268	AFTABAUTO	25.8	483.75
235	FUWANGFOOD	23.5	103.68	269	AMANFEED	33.5	502.5
236	SPCERAMICS	43	104.03	270	GHAIL	17.5	656.25
237	NAHEEACP	65.3	104.2	271	SAMATALETH	62.2	777.5
238	SEMLIBLSF	8.5	106.25	272	DACCADYE	13.7	1027.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	NLTUBES	85.4	1067.5	307	SJIBLPBOND	4971	-
274	BBS	21.6	1620	308	SONALILIFE	65.3	-
275	FINEFOODS	84.5	2185.3	309	SUNLIFEINS	60.2	-
276	PHARMAID	790.7	11860.	310	TILIL	11	-
277	AIBLPBOND	4895	-	311	1JANATAMF	6.1	n/a
278	APSCLBOND	5500	-	312	ABB1STMF	5.2	n/a
279	BEXGSUKUK	85	-	313	ACFL	26.5	n/a
280	CBLPBOND	1037500	-	314	ACI	260.2	n/a
281	CLICL	63.8	-	315	AL-HAJTEX	151.5	n/a
282	DBLPBOND	5100	-	316	ALLTEX	17.5	n/a
283	DEBARACEM	1865	-	317	APEXTANRY	105	n/a
284	DEBBDLUGG	784	-	318	APOLOISPAT	8.2	n/a
285	DEBBDWELD	1418.5	-	319	ARAMITCEM	25.1	n/a
286	DEBBDZIPP	700	-	320	ATCSLGF	9.7	n/a
287	DEBBXDENIM	1450	-	321	ATLASBANG	104.2	n/a
288	DEBBXFISH	835	-	322	AZIZPIPES	88.5	n/a
289	DEBBXKNI	900	-	323	BAYLEASING	23.9	n/a
290	DEBBXTEX	1300	-	324	BDSERVICE	5.2	n/a
291	DELTALIFE	140	-	325	BDTHAI	14	n/a
292	FAREASTLIF	75	-	326	BDWELDING	29	n/a
293	IBBL2PBOND	5000	-	327	BIFC	9.5	n/a
294	IBBLPBOND	1053	-	328	BPPL	29.3	n/a
295	MEGHNALIFE	67.8	-	329	BXSYNTH	8.4	n/a
296	MITHUNKNIT	15.6	-	330	CENTRALPHL	11	n/a
297	NATLIFEINS	179	-	331	CVOPRL	178.9	n/a
298	PADMALIFE	41.2	-	332	DELTASPINN	8.5	n/a
299	PBLPBOND	4900	-	333	DESCO	36.6	n/a
300	POPULARLIF	64.4	-	334	DULAMIACOT	70.8	n/a
301	PRAGATILIF	116.2	-	335	EBL1STMF	7.4	n/a
302	PREBPBOND	5100	-	336	EBLNRBMF	6.5	n/a
303	PRIMELIFE	57.3	-	337	EMERALDOIL	69.2	n/a
304	PROGRESLIF	77.3	-	338	ETL	9.8	n/a
305	RUPALILIFE	95	-	339	EXIM1STMF	5.8	n/a
306	SANDHANINS	26.9	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	10.6	n/a	375	NURANI	7	n/a
342	FAREASTFIN	5.9	n/a	376	OAL	10	n/a
343	FASFIN	5.4	n/a	377	OIMEX	19.5	n/a
344	FBFIF	5	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GHCL	35.1	n/a	380	PHPMF1	5.2	n/a
347	GOLDENSON	18.2	n/a	381	PLFSL	3	n/a
348	GPHISPAT	44.8	n/a	382	POPULAR1MF	5.1	n/a
349	GQBALLPEN	88	n/a	383	POWERGRID	52.4	n/a
350	HAKKANIPUL	63.3	n/a	384	PREMIERLEA	6.8	n/a
351	ICBAGRANI1	9.2	n/a	385	PRIMETEX	29.2	n/a
352	ICBAMCL2ND	8.7	n/a	386	QUASEMIND	58.4	n/a
353	ICBIBANK	5.4	n/a	387	RAHIMTEXT	142.9	n/a
354	ICBSONALI1	7.8	n/a	388	REGENTTEX	9.8	n/a
355	IFADAUTOS	44.1	n/a	389	RENWICKJA	750.8	n/a
356	IFIC1STMF	5.1	n/a	390	RINGSHINE	9.8	n/a
357	ILFSL	5.6	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	87.3	n/a	392	RSRMSTEEL	18	n/a
359	INTECH	26.2	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	303.2	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	13.6	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAVAREFR	215.5	n/a
363	KPPL	8.9	n/a	397	SEMLFBSLGF	8.4	n/a
364	LEGACYFOOT	74	n/a	398	SEMLLECMF	9.1	n/a
365	LIBRAINFU	705.5	n/a	399	SHYAMPSUG	83.3	n/a
366	MAKSONSPIN	22.3	n/a	400	STANCERAM	120.8	n/a
367	MALEKSPIN	27.1	n/a	401	STYLECRAFT	96.6	n/a
368	MEGCONMILK	28.6	n/a	402	TALLUSPIN	9.9	n/a
369	MEGHNAPET	28.7	n/a	403	TRUSTB1MF	5.6	n/a
370	MIDASFIN	10.5	n/a	404	TUNGHAI	5.8	n/a
371	MIRACLEIND	31.9	n/a	405	UNIONCAP	7.9	n/a
372	NBL	8.3	n/a	406	USMANIAGL	55.4	n/a
373	NORTHERN	203.6	n/a	407	WMSHIPYARD	11	n/a
374	NTC	651.6	n/a	408	YPL	19.5	n/a



409	ZAHINTEX	9	n/a
410	ZEALBANGLA	122.5	n/a

#### **04. Primary Market Highlights**

##### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Al-Madina Pharmaceuticals Ltd.	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved on 858th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

## 05. World Stock Markets

### America

Indices	Current Week May 11 2023	Previous Week May 03 2023	Change	% Change
DJIA (USA)	33310	33414	-104	-0.31%
NASDAQ Composite (USA)	13390	13030	360	2.76%
S&P 500 (USA)	4131	4091	40	0.98%



### Europe

Indices	Current Week May 11 2023	Previous Week May 03 2023	Change	% Change
FTSE 100 (UK)	7731	7788	-57	-0.73%
EURO STOXX 50 (Eurozone)	4310	4310	0	0.00%
DAX (Germany)	15835	15815	20	0.13%
CAC 40 (France)	7382	7404	-22	-0.30%
IBEX 35 (Spain)	9183	9077	106	1.17%



**N.B.** All market data are up to closing trading hours of every Thursday of the week.





Asia



<b>Indices</b>	<b>Current Week May 11 2023</b>	<b>Previous Week May 03 2023</b>	<b>Change</b>	<b>% Change</b>
SSE (China)	3310	3323	-13	-0.39%
FTSE Straits Times (Singapore)	3230	3262	-32	-0.98%
FTSE Bursa Malaysia (Malaysia)	1425	1426	-1	-0.07%
Hang Seng Index (Hong Kong)	19744	19699	45	0.23%
Nikkei 225 (Japan)	29127	29158	-31	-0.11%
JSX Composite (Indonesia)	6756	6813	-57	-0.84%
S&P BSE SENSEX (India)	61905	61193	712	1.16%
KSE 100 (Pakistan)	41326	42088	-762	-1.81%
Vietnam Ho Chi Minh (Vietnam)	1057	1049	8	0.76%
CSE All Share (Sri Lanka)	8950	8800	150	1.70%

**N.B.** All market data are up to closing trading hours of every Thursday of the week.



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## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

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ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)