



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*28<sup>th</sup> May to 01<sup>st</sup> June, 2023*

*Week 22 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 29.83 points (0.47%) compared to the previous week. It stands at 6355.56 points.

The index this week was quite in a fluctuating trend, increasing and decreasing in alternate days. However, the increases were higher than the decreases. Investors were buoyant in this week while taking short term gains in specific scrips. Overall, the market moved upward for the week.

Investor participation continued to rise as average daily turnover increased by over 20% compared to the previous week. The average turnover has come back again above BDT 1,000 Crore level. Investors were more active in trading Insurance stocks in the bourse this week.

Market capitalization stands at USD 72.2 Billion\*.

\*(USD 1 = BDT 107.23 as on June 01, 2023).



## **02. Major Market Policies**

1. Bangladesh Bank in a circular stated that some directives for strengthening the Internal Control and Compliance (ICC) of Non-Bank Financial Institutions (NBFIs). The directives include:
  - a. For any loans/leases of BDT 1 Crore or more, NBFIs through ICC will have to conduct pre-audit through due diligence, proper compliance of credit rules, proper documentation etc. and record the necessary files.
  - b. Ensuring the establishment of dashboard in the respective NBFIs to ensure proper compliance with rules in line with Financial Institutions Act 1993 which the Chief Executive and ICC Head will monitor regularly.
  - c. If any irregularity is found in the credit provision, the NBFIs will provide statement listing such irregular loans with the signature of ICC Head and provide the statements to the Department of Financial Institutions and Markets of Bangladesh Bank within the last working of the first week of the next month.
  - d. If any serious irregularities are found in the credit provision which is against credit discipline and could become default in the future then the ICC Head of the NBFIs shall directly notify the Bangladesh Bank immediately.
  - e. The irregularity reports should also be sent to the chairman of the audit committee of the respective NBFIs and a summary should be presented at their board meetings.



### **03. Economy Scenario at a Glance**

<b>Indicators</b>	<b>Amount / Rate</b>	<b>Latest Update</b>
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
<b>Inflation</b>		Apr-23
<i>Point to Point</i>	9.24%	
<i>12 Months' Average</i>	8.64%	
Export (in USD Billion)	45.68	FY 2022-23 July-Apr '23
Import (in USD Billion)	53.94	FY 2022-23 July-Mar '23
Remittance (in USD Billion)	17.72	FY 2022-23 July-Apr '23
Current A/C Balance (in USD Billion)	-3.64	FY 2022-23 July-Mar '23
Trade Balance (in USD Billion)	-14.61	FY 2022-23 July-Mar '23
Balance of Payments (in USD Billion)	-8.17	FY 2022-23 July-Mar '23
Foreign Exchange Reserve (in USD Billion)	29.92	31-May-2023
External Debt (in USD Billion)	96.25	Dec-22
<i>Long Term</i>	77.72	
<i>Short Term</i>	18.53	



***04. Money Market Scenario at a Glance***

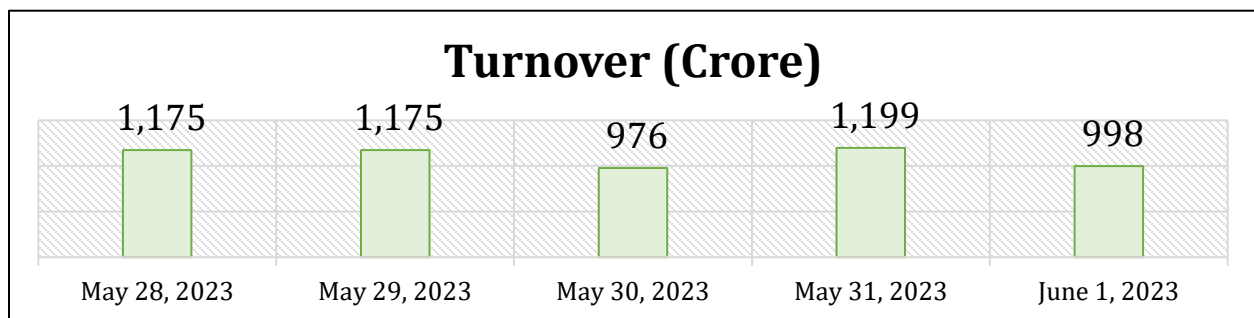
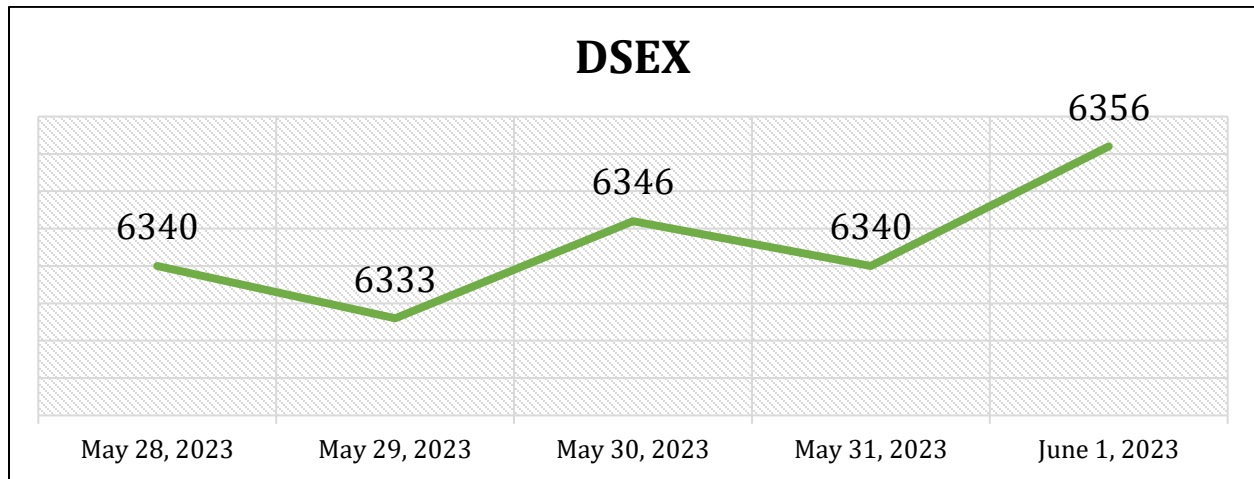
<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
Bank Rate	4.00%	MPS FY 2020-21
Repo Rate	6.00%	MPS Jan-Jun 2023
Reverse Repo Rate	4.25%	MPS Jan-Jun 2023
Call Money Rate	6.04%	24-May-2023
<b>Treasury Yields</b>		
91-Day T-Bill	6.75%	29-May-2023
182-Day T-Bill	7.02%	29-May-2023
364-Day T-Bill	7.70%	29-May-2023
2-Year T-Bond	8.03%	3-May-2023
5-Year T-Bond	8.50%	10-May-2023
10-Year T-Bond	8.60%	24-Apr-2023
15-Year T-Bond	8.65%	24-May-2023
20-Year T-Bond	8.80%	24-May-2023
Average Deposit Rate of Banks	4.35%	Mar-23
Average Lending Rate of Banks	7.31%	Mar-23
Domestic Credit (in BDT Crore)	1,856,828.60	Apr-23
<i>Govt.</i>	<i>355,157.70</i>	
<i>Other Public</i>	<i>44,271.40</i>	
<i>Private</i>	<i>1,457,399.50</i>	



### ***05. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Jun 01 2023</b>	<b>Previous Week May 25 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6355.56	6325.73	29.83	0.47%
DS30	2201.33	2198.50	2.83	0.13%
DSES	1379.57	1370.78	8.79	0.64%





## Market Statistics

Particulars	Current Week (May 28 - Jun 01 2023)	Previous Week (May 21 - May 25 2023)	Change	% Change
Average Daily Turnover (Crore)	1,104	917	187	20.41%
Market P/E (Weighted Average)	14.52	14.55	-0.03	-0.21%
Market Cap. to GDP	17.44%	17.40%	0.04%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jun 01 2023	Previous Week May 25 2023	Change	% Change	Current Week Jun 01 2023	Previous Week May 25 2023	Change	% Change
Market Capitalization (Crore)	774,281	772,560	1,721	0.22%	-	-	-	-
Equity Market Capitalization (Crore)	451,428	449,597	1,830	0.41%	58.30%	58.20%	0.11%	0.18%
Mutual Fund Market Capitalization (Crore)	3,778	3,753	25	0.66%	0.49%	0.49%	0.00%	0.44%
Debt Market Capitalization (Crore)	319,076	319,210	-134	-0.04%	41.21%	41.32%	-0.11%	-0.26%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jun 01 2023</b>	<b>Previous Week Market Cap. (Crore) May 25 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,615	64,215	-601	-0.94%
Cement	12,797	12,119	678	5.60%
Ceramics Sector	3,204	3,194	10	0.30%
Engineering	51,971	51,951	20	0.04%
Financial Institutions	18,566	18,512	54	0.29%
Food & Allied	40,056	39,870	186	0.47%
Fuel & Power	44,907	44,823	84	0.19%
Insurance	18,631	18,256	375	2.05%
IT Sector	4,415	4,262	153	3.58%
Jute	390	389	1	0.21%
Miscellaneous	23,651	23,616	36	0.15%
Mutual Funds	3,850	3,825	25	0.65%
Paper & Printing	3,224	3,121	103	3.30%
Pharmaceuticals & Chemicals	69,813	69,785	27	0.04%
Services & Real Estate	2,969	2,981	-11	-0.38%
Tannery Industries	3,330	3,316	14	0.43%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,075	17,030	45	0.26%
Travel & Leisure	5,380	5,484	-104	-1.90%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A





Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Trust Islami Life Insurance Limited	59.79%	Jute Spinners Ltd.	-14.89%	Intraco Refueling Station Limited	3.53%
Alif Industries Limited	36.14%	Metro Spinning Ltd.	-13.82%	Navana Pharmaceuticals Limited	3.06%
Northern Jute Manufacturing Co. Ltd.	30.79%	Midland Bank Limited	-12.74%	LafargeHolcim Bangladesh Limited.	2.95%
National Tea Company Limited	28.17%	Desh General Insurance Company Limited	-12.66%	Unique Hotel & Resorts PLC	2.46%
Rupali Life Insurance Co.Ltd.	26.19%	Shurwid Industries Limited	-10.19%	Bashundhara Paper Mills Limited	2.33%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	11.7
2	Telecommunication	3	17.0
3	Pharmaceuticals & Chemicals	34	18.8
4	Cement	7	20.4
5	Food & Allied	21	21.5
6	Services & Real Estate	4	22.5
7	Fuel & Power	23	22.6
8	Miscellaneous	14	29.1
9	IT Sector	11	30.8
10	Engineering	42	42.3
11	Paper & Printing	6	43.4
12	Ceramics Sector	5	43.4
13	Tannery Industries	6	52.5
14	Financial Institutions	23	53.0
15	Insurance	57	89.9
16	Travel & Leisure	4	188.8
17	Textile	58	241.2
18	Mutual Funds	36	2406.3
19	Jute	3	N/M

\*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.8	2.9	35	BEXIMCO	115.6	10.12
2	JAMUNABANK	20.9	2.94	36	UNIQUEHRL	77	10.39
3	GIB	8.6	3.52	37	DBH	56.7	10.58
4	NRBCBANK	16.8	4.11	38	CONFIDCEM	89	10.66
5	BANKASIA	20.2	4.43	39	HWAWELLTEX	63	10.76
6	SHAHJABANK	18.3	4.67	40	HEIDELBCEM	297.9	10.87
7	PUBALIBANK	25.7	4.83	41	LHBL	71.8	10.95
8	NCCBANK	13.8	4.93	42	MJLBD	86.7	11.91
9	DHAKABANK	12.5	4.96	43	ASIAPACINS	55.5	12.07
10	PREMIERBAN	12.8	5	44	MIDLANDBNK	13.7	12.23
11	MTB	15.5	5.17	45	SQUARETEXT	67.5	12.26
12	PRIMEBANK	19.1	5.19	46	UPGDCL	233.7	12.4
13	MERCANBANK	13.3	5.28	47	GP	286.6	12.42
14	FIRSTSBANK	8.9	6.01	48	SUMITPOWER	34	12.44
15	MPETROLEUM	202.9	6.1	49	PRAGATIINS	63.5	12.7
16	UNIONBANK	8.9	6.18	50	BSCCL	218.9	12.93
17	UTTARABANK	22	6.47	51	KARNAPHULI	33.3	13.21
18	JAMUNAOIL	180.4	6.5	52	BXPHERMA	146.2	13.45
19	PADMAOIL	209.2	7	53	CRYSTALINS	53	13.95
20	CITYBANK	21.4	7.23	54	PHENIXINS	37.4	13.96
21	EBL	29.4	7.35	55	IDLC	46.5	14.01
22	SHURWID	19.4	7.7	56	GBBPOWER	15.1	14.16
23	NCCBLMF1	6.8	7.8	57	CNATEX	10.2	14.17
24	BSC	130.3	7.82	58	FEKDIL	18.7	14.46
25	IFIC	11.2	8	59	MATINSPINN	77.6	14.59
26	ACMELAB	86.4	8.12	60	MERCINS	33.1	14.78
27	DUTCHBANGL	59.1	8.21	61	SHASHADNIM	27	14.89
28	ONEBANKLTD	10	8.93	62	BSRMSTEEL	64.2	14.95
29	BRACBANK	35.8	9.32	63	UTTARAFIN	33.8	15.09
30	SQURPHARMA	209.8	9.35	64	REPUBLIC	36.1	15.3
31	UCB	12.4	9.39	65	BATBC	518.7	15.36
32	PIONEERINS	73.8	9.66	66	VAMLRBBF	7.4	15.42
33	PTL	77	9.76	67	SBACBANK	10.5	15.44
34	RELIANCINS	62.3	9.8	68	CAPMBDBLMF	10	15.63



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	CONTININS	35	15.63	103	GENEXIL	90.9	20.66
70	LRGLOBMF1	6.4	15.69	104	ADVENT	27.1	20.74
71	MBL1STMF	6.6	15.71	105	MHSML	26.5	20.92
72	MEGHNAINS	55.7	15.82	106	DHAKAINS	63.2	21.07
73	IBNSINA	286.6	15.9	107	NEWLIN	45.1	21.14
74	OLYMPIC	154.9	15.91	108	INDEXAGRO	103.6	21.4
75	EHL	105	16.37	109	TOSRIFA	28	21.43
76	RUPALIBANK	25.2	16.58	110	NHFIL	44.6	21.44
77	KTL	23.7	16.93	111	AOL	36.5	21.73
78	ITC	40	17.14	112	SONARBAINS	53	21.84
79	EIL	30.9	17.17	113	SONALIPAPR	615.1	21.91
80	PEOPLESINS	35.8	17.21	114	ACIFORMULA	156.9	21.95
81	STANDARINS	44.8	17.23	115	RUPALIINS	31.2	22.29
82	NORTHRNINS	49.1	17.79	116	ISLAMIINS	55.4	22.7
83	AAMRANET	78.7	18.16	117	PRIMEINSUR	82.8	22.83
84	LRBDL	35.1	18.54	118	IFILISLMF1	6.4	22.86
85	EXIMBANK	10.4	18.57	119	AGNISYSL	29.4	22.97
86	EASTLAND	27.5	18.58	120	DGIC	33.1	22.99
87	ABBANK	9.7	18.65	121	SKTRIMS	26.7	23.02
88	METROSPIN	36.8	18.78	122	ISLAMIBANK	32.6	23.29
89	ENVOYTEX	43.9	18.81	123	QUEENSOUTH	23.3	23.61
90	CENTRALINS	38.6	18.92	124	RELIANCE1	9.9	23.95
91	EASTERNINS	55.4	19.24	125	CAPMIBBLMF	15.7	24.03
92	SKICL	52	19.4	126	GREENDEL	71.5	24.16
93	BNICL	58.6	19.53	127	ORIONPHARM	79.6	24.47
94	MARICO	2421.5	19.7	128	BATASHOE	986.2	24.75
95	PARAMOUNT	58.3	19.7	129	TRUSTBANK	31.7	24.77
96	NITOLINS	39.3	20.05	130	LOVELLO	37.9	24.93
97	PROVATIINS	58.9	20.17	131	UNIONINS	60.2	24.94
98	JANATAINS	31.5	20.19	132	RDFOOD	47.9	25.3
99	CITYGENINS	43.8	20.28	133	GRAMEENS2	15.2	25.33
100	SAPORTL	30.1	20.34	134	DSSL	17	25.5
101	SIBL	12.3	20.5	135	DOREENPWR	61	25.56
102	FEDERALINS	28.9	20.64	136	SEAPEARL	226.7	25.64



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	DBH1STMF	6.9	25.75	171	KDSALTD	77	34.17
138	CROWNCEMNT	75.1	26.08	172	HRTEX	115.9	35.92
139	INTRACO	47	26.11	173	GSPFINANCE	30.3	36.07
140	BDCOM	40.5	26.19	174	APEXSPINN	131	36.39
141	PURABIGEN	31.7	26.42	175	BGIC	56.3	36.8
142	KEYACOSMET	6.4	26.67	176	BEACHHATCH	45.7	37.26
143	ALIF	13.3	26.96	177	RECKITTBEN	4797.3	37.27
144	STANDBANKL	8.8	27.5	178	ICB3RDNRB	6.5	37.5
145	BERGERPBL	1787.3	27.54	179	AMCL(PRAN)	268.4	37.84
146	SIMTEX	23.3	27.74	180	NPOLYMER	51	37.87
147	EGEN	45.2	28.02	181	LINDEBD	1397.7	37.9
148	BPML	84.8	28.14	182	KOHINOOR	454.2	37.98
149	SILCOPHL	24.7	28.5	183	ICBEPMF1S1	7.1	38.04
150	PRIME1ICBA	7.7	28.88	184	APEXFOOT	315.9	38.28
151	RAKCERAMIC	42.9	28.99	185	JHRML	82.6	38.96
152	MIRAKHTER	50.8	29.08	186	RENATA	1217.9	39.14
153	ICICL	40.8	29.14	187	DOMINAGE	16.2	39.19
154	PRIMEFIN	11.5	29.74	188	GEMINISEA	817.9	40.09
155	VAMLBDMF1	7.3	30.42	189	COPPERTECH	36.9	40.11
156	SHEPHERD	24	30.51	190	BSRMLTD	90	40.66
157	GLOBALINS	37.9	30.56	191	RANFOUNDRY	165.8	41.04
158	TAKAFULINS	45.3	30.61	192	SILVAPHL	21.6	41.54
159	NAVANAPHAR	105.3	30.73	193	SALAMCRST	33.3	41.63
160	VFSTDL	22.2	30.83	194	HFL	17.9	41.95
161	UNILEVERCL	2063.2	30.85	195	AAMRATECH	38.1	42.65
162	ACMEPL	35.4	30.87	196	LANKABAFIN	26	43.33
163	ARGONDENIM	18.7	31.17	197	SAIFPOWER	29.7	43.68
164	EPGL	35	31.25	198	BDTHAIFOOD	34.8	45
165	AGRANINS	46.2	32.08	199	APEXFOODS	439.6	45.23
166	SALVOCHEM	61.8	32.64	200	AIL	72.7	45.44
167	ADNTEL	132	32.67	201	FORTUNE	75.7	46.16
168	TAMIJTEX	194.7	33.11	202	SINOBANGLA	77	47.73
169	SINGERBD	151.9	33.61	203	BENGALWTL	26.1	47.74
170	ALARABANK	25.9	34.08	204	UNITEDINS	42.2	47.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	PF1STMF	10.3	48.28	239	ACTIVEFINE	19.3	120.63
206	MONOSPOOL	308.4	48.29	240	SAIHAMCOT	16.4	123
207	ANWARGALV	213.3	49.07	241	IBP	17	127.5
208	GLDNJMF	9	56.25	242	SAMORITA	75.5	128.69
209	ASIAINS	48.9	58.21	243	UNITEDFIN	15.8	131.67
210	BARKAPOWER	21.3	59.17	244	ANLIMAYARN	36.4	136.5
211	PDL	9.9	61.88	245	EASTRN LUB	1874.5	142.15
212	GENNEXT	6	64.29	246	AIBL1STIMF	7.3	146
213	PAPERPROC	263.2	64.93	247	DSHGARME	118.5	148.13
214	DESHBANDHU	22	68.75	248	GREENDELMF	6.9	166.94
215	BEACONPHAR	245	71.5	249	RAHIMAFOOD	265.6	176.28
216	FUWANGCER	17.4	72.5	250	BDLAMPS	252.2	176.78
217	ARAMIT	271.6	72.75	251	NAVANACNG	28.3	176.88
218	MEGHNACEM	67.6	73.48	252	JMISMDL	255.5	177.43
219	1STPRIMFMF	15.4	77	253	ORIONINFU	364.3	193.78
220	ISLAMICFIN	19.7	82.08	254	MONNOFABR	24.1	200.83
221	DAFODILCOM	65.8	85.09	255	ESQUIRENIT	34.5	215.63
222	MLDYEING	24.8	88.57	256	BDAUTOCA	151.9	242.39
223	ZAHEENSPIN	9.9	92.81	257	MONNOCERA	112.1	262.73
224	ROBI	30	93.75	258	AMBEEPHA	531.5	297.48
225	WALTONHIL	1047.7	95.25	259	NFML	16.9	316.88
226	PREMIERCEM	59.7	97.34	260	MONNOAGML	946.4	342.9
227	WATACHEM	200.2	99.44	261	ECABLES	205.3	349.94
228	SPCL	65.5	102.34	262	SONARGAON	33.1	354.64
229	AFCAGRO	23.5	103.68	263	IPDC	57.6	360
230	FUWANGFOOD	23.5	103.68	264	TITASGAS	40.9	383.44
231	SPCERAMICS	43	104.03	265	BANGAS	128	457.14
232	NAHEEACP	65.3	104.2	266	SSSTEEL	16.6	461.11
233	SEMLIBLSF	8.6	107.5	267	KAY&QUE	228.8	476.67
234	BBSCABLES	49.9	110.07	268	AMANFEED	33.5	502.5
235	BDFINANCE	44.1	110.25	269	AFTABAUTO	27.9	523.13
236	ICB	87.6	113.28	270	GHAIL	17.5	656.25
237	SONALIANS	470.7	115.94	271	SAMATALETH	67.5	843.75
238	ISNLTD	60.7	119.8	272	DACCADYE	13.2	990



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	NLTUBES	82.7	1033.7	307	SJIBLPBOND	4971	-
274	BBS	21.6	1620	308	SONALILIFE	98.7	-
275	FINEFOODS	93.6	2420.6	309	SUNLIFEINS	60.9	-
276	PHARMAID	790.7	11860.	310	TILIL	44.9	-
277	AIBLPBOND	4895	-	311	1JANATAMF	6.1	n/a
278	APSCLBOND	5500	-	312	ABB1STMF	5.2	n/a
279	BEXGSUKUK	85	-	313	ACFL	26.5	n/a
280	CBLPBOND	1037500	-	314	ACI	260.2	n/a
281	CLICL	85.2	-	315	AL-HAJTEX	161.8	n/a
282	DBLPBOND	5100	-	316	ALLTEX	17.5	n/a
283	DEBARACEM	1865	-	317	APEXTANRY	109.4	n/a
284	DEBBDLUGG	784	-	318	APOLOISPAT	8.2	n/a
285	DEBBDWELD	1418.5	-	319	ARAMITCEM	28.3	n/a
286	DEBBDZIPP	700	-	320	ATCSLGF	9.7	n/a
287	DEBBXDENIM	1450	-	321	ATLASBANG	104.2	n/a
288	DEBBXFISH	835	-	322	AZIZPIPES	90.8	n/a
289	DEBBXKNI	900	-	323	BAYLEASING	23.9	n/a
290	DEBBXTEX	1300	-	324	BDSERVICE	5.2	n/a
291	DELTALIFE	143.2	-	325	BDTHAI	14.3	n/a
292	FAREASTLIF	76.5	-	326	BDWELDING	26.7	n/a
293	IBBL2PBOND	5000	-	327	BIFC	9.5	n/a
294	IBBLPBOND	1053	-	328	BPPL	29.3	n/a
295	MEGHNALIFE	93.8	-	329	BXSYNTH	8.4	n/a
296	MITHUNKNIT	15.6	-	330	CENTRALPHL	11.1	n/a
297	NATLIFEINS	179	-	331	CVOPRL	207.2	n/a
298	PADMALIFE	47.4	-	332	DELTASPINN	8.5	n/a
299	PBLPBOND	4900	-	333	DESCO	36.6	n/a
300	POPULARLIF	87.9	-	334	DULAMIACOT	70.8	n/a
301	PRAGATILIF	147.8	-	335	EBL1STMF	7.4	n/a
302	PREBPBOND	5100	-	336	EBLNRBMF	6.5	n/a
303	PRIMELIFE	71.9	-	337	EMERALDOIL	122.8	n/a
304	PROGRESLIF	88.6	-	338	ETL	9.4	n/a
305	RUPALILIFE	208.6	-	339	EXIM1STMF	5.8	n/a
306	SANDHANINS	33.3	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	10.6	n/a	375	NURANI	7	n/a
342	FAREASTFIN	5.9	n/a	376	OAL	9.9	n/a
343	FASFIN	5.4	n/a	377	OIMEX	27	n/a
344	FBFIF	5	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GHCL	35.1	n/a	380	PHPMF1	5.2	n/a
347	GOLDENSON	18.2	n/a	381	PLFSL	3	n/a
348	GPHISPAT	44.8	n/a	382	POPULAR1MF	5.1	n/a
349	GQBALLPEN	93.5	n/a	383	POWERGRID	52.4	n/a
350	HAKKANIPUL	65.8	n/a	384	PREMIERLEA	6.8	n/a
351	ICBAGRANI1	9.2	n/a	385	PRIMETEX	29.2	n/a
352	ICBAMCL2ND	8.7	n/a	386	QUASEMIND	58.4	n/a
353	ICBIBANK	5.4	n/a	387	RAHIMTEXT	143.3	n/a
354	ICBSONALI1	7.8	n/a	388	REGENTTEX	9.8	n/a
355	IFADAUTOS	44.1	n/a	389	RENWICKJA	804.7	n/a
356	IFIC1STMF	5.1	n/a	390	RINGSHINE	9.8	n/a
357	ILFSL	5.6	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	106.3	n/a	392	RSRMSTEEL	22.3	n/a
359	INTECH	28.9	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	379.5	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	14.5	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAVAREFR	215.5	n/a
363	KPPL	10.2	n/a	397	SEMLFBSLGF	8.4	n/a
364	LEGACYFOOT	108	n/a	398	SEMLLECMF	9.1	n/a
365	LIBRAINFU	702.2	n/a	399	SHYAMPSUG	94.5	n/a
366	MAKSONSPIN	22.3	n/a	400	STANCERAM	117.3	n/a
367	MALEKSPIN	27.1	n/a	401	STYLECRAFT	98.1	n/a
368	MEGCONMILK	35.6	n/a	402	TALLUSPIN	9.9	n/a
369	MEGHNAPET	48	n/a	403	TRUSTB1MF	5.6	n/a
370	MIDASFIN	11.2	n/a	404	TUNGHAI	5.8	n/a
371	MIRACLEIND	33.9	n/a	405	UNIONCAP	8.6	n/a
372	NBL	8.3	n/a	406	USMANIAGL	62.6	n/a
373	NORTHERN	327.5	n/a	407	WMSHIPYARD	11	n/a
374	NTC	532.4	n/a	408	YPL	20.6	n/a





409	ZAHINTEX	9	n/a
410	ZEALBANGLA	138.9	n/a

## **06.Primary Market Highlights**

### **Capital Raising in Progress**

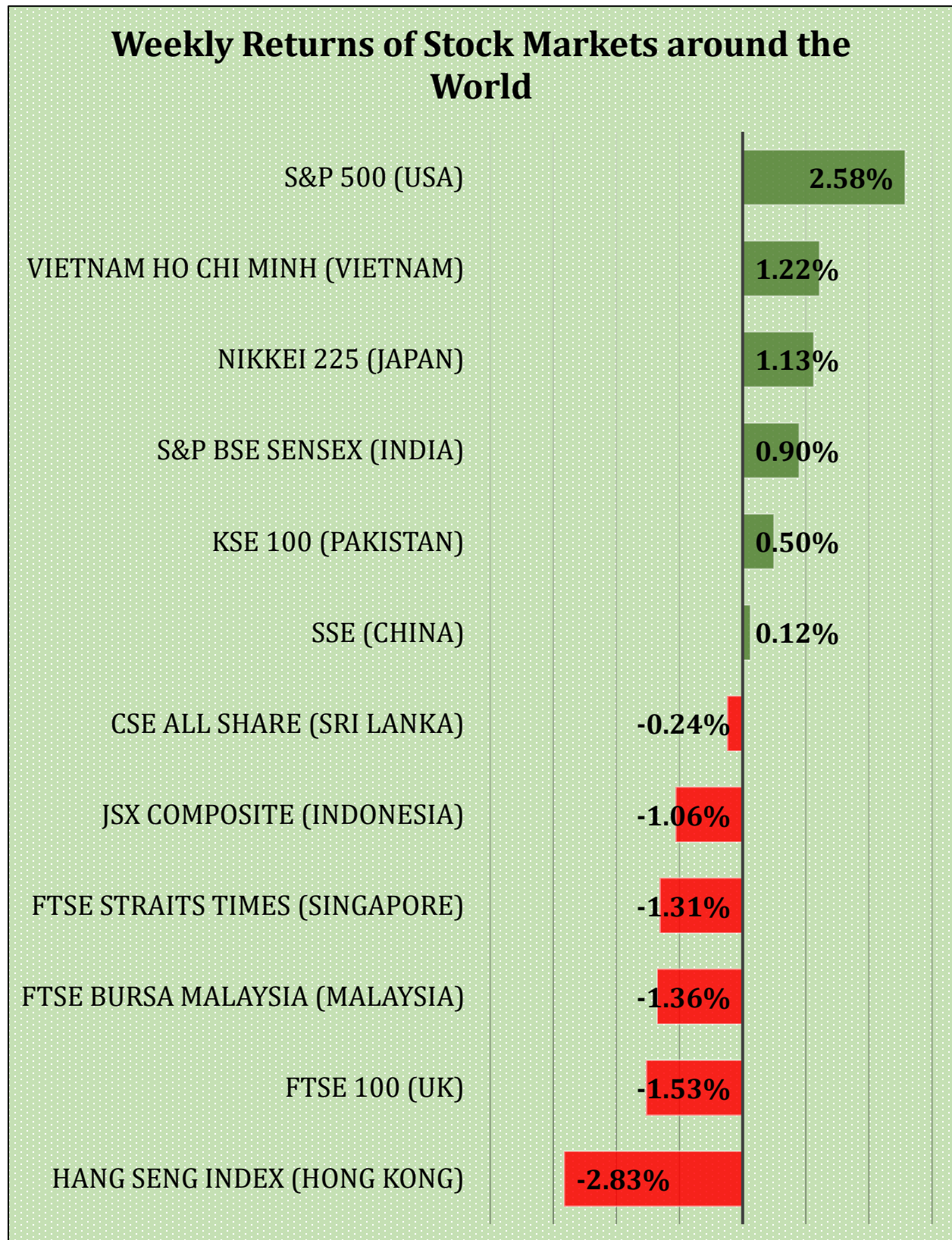
<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Subscription from June 11 to June 15 2023
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

### **Other Issues Approved in the Week**

BSEC in its 870<sup>th</sup> commission meeting approved the prospectus of the open-ended mutual fund “Investasia Balanced Unit Fund”. The fund will have an initial fund size of BDT 50 Crore wherein the sponsor, ‘Investasia Capital and Asset Management Ltd.’ provided BDT 5 Crore. The rest of the fund will be open for subscription to the general public. The asset manager of the fund will be ‘Investasia Capital and Asset Management Ltd.’

***07. World Stock Markets***





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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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