



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*04<sup>th</sup> June to 08<sup>th</sup> June, 2023*

*Week 23 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 2.72 points (0.47%) compared to the previous week. It stands at 6352.84 points.

The index this week started with a positive move increasing by over 10 points. However, the market went down by around the same point. The market significantly decreased on the third day by 40 points which is the largest fall in the year 2023. The fall was attributed to a rumor that capital gains taxes will be imposed on individual investors. However, the market recovered the following two days raising by 36.64 points cumulatively when NBR cleared the misconceptions.

Investor participation decreased slightly as average daily turnover reduced by around 1% compared to the previous week. The average turnover is still above BDT 1,000 Crore level. Investors were more active in trading Fuel and Power stocks in the bourse this week.

Market capitalization stands at USD 71.5 Billion\*.

\*(USD 1 = BDT 108.21 as on June 08, 2023).



## **02. Major Market Policies**

1. Bangladesh Securities and Exchange Commission (BSEC) issued a press release in which it was stated that the general investors can now participate in the primary auction of treasury securities and can buy BDT 1 Crore or its multiples worth of treasuries.
2. Bangladesh Bank (BB) has produced guidelines for secondary trading of Government Securities 2023 for specifying trade rules, dispute resolution methods and the duties of the parties involved.



### 03. Economy Scenario at a Glance

<b>Indicators</b>	<b>Amount / Rate</b>	<b>Latest Update</b>
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
<b>Inflation</b>		Apr-23
<i>Point to Point</i>	9.24%	
<i>12 Months' Average</i>	8.64%	
Export (in USD Billion)	47.17	FY 2022-23 July-May '23
Import (in USD Billion)	68.67	FY 2022-23 July-Apr '23
Remittance (in USD Billion)	19.19	FY 2022-23 July-May '23
Current A/C Balance (in USD Billion)	-3.77	FY 2022-23 July-Apr '23
Trade Balance (in USD Billion)	-15.73	FY 2022-23 July-Apr '23
Balance of Payments (in USD Billion)	-8.80	FY 2022-23 July-Apr '23
Foreign Exchange Reserve (in USD Billion)	29.78	7-Jun-2023
External Debt (in USD Billion)	96.25	Dec-22
<i>Long Term</i>	77.72	
<i>Short Term</i>	18.53	



**04. Money Market Scenario at a Glance**

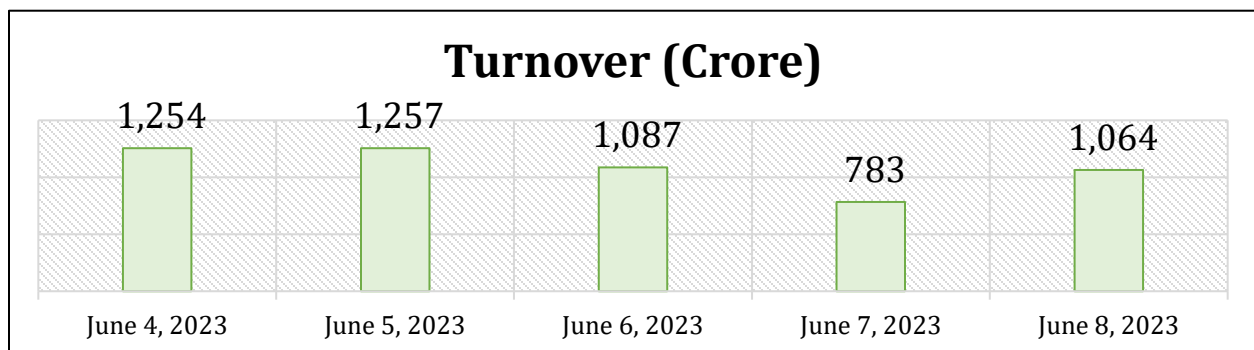
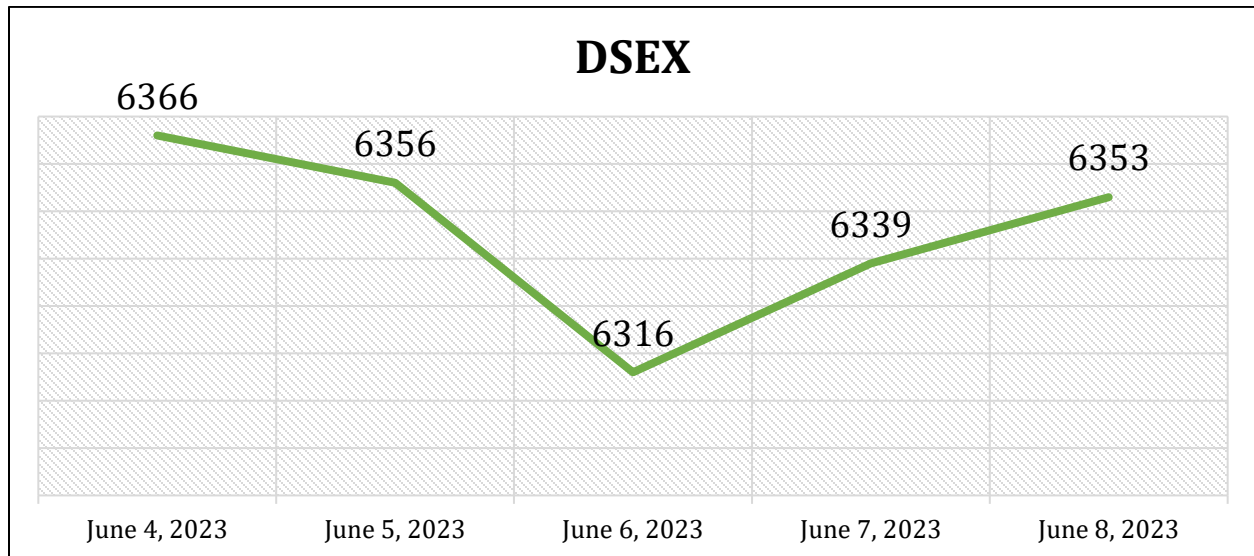
<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
Bank Rate	4.00%	MPS FY 2020-21
Repo Rate	6.00%	MPS Jan-Jun 2023
Reverse Repo Rate	4.25%	MPS Jan-Jun 2023
Call Money Rate	6.02%	7-Jun-2023
<b>Treasury Yields</b>		
91-Day T-Bill	6.75%	5-Jun-2023
182-Day T-Bill	7.05%	5-Jun-2023
364-Day T-Bill	7.75%	5-Jun-2023
2-Year T-Bond	8.15%	7-Jun-2023
5-Year T-Bond	8.50%	10-May-2023
10-Year T-Bond	8.60%	24-Apr-2023
15-Year T-Bond	8.65%	24-May-2023
20-Year T-Bond	8.80%	24-May-2023
Average Deposit Rate of Banks	4.38%	Apr-23
Average Lending Rate of Banks	7.29%	Apr-23
Domestic Credit (in BDT Crore)	1,856,828.60	Apr-23
<i>Govt.</i>	<i>355,157.70</i>	
<i>Other Public</i>	<i>44,271.40</i>	
<i>Private</i>	<i>1,457,399.50</i>	



### ***05. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Jun 08 2023</b>	<b>Previous Week Jun 01 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6352.84	6355.56	-2.72	-0.04%
DS30	2192.89	2201.33	-8.44	-0.38%
DSES	1378.43	1379.57	-1.14	-0.08%





## Market Statistics

Particulars	Current Week (Jun 04 - Jun 08 2023)	Previous Week (May 28 - Jun 01 2023)	Change	% Change
Average Daily Turnover (Crore)	1,089	1,104	-15	-1.40%
Market P/E (Weighted Average)	14.47	14.52	-0.05	-0.34%
Market Cap. to GDP	17.43%	17.44%	-0.01%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jun 08 2023	Previous Week Jun 01 2023	Change	% Change	Current Week Jun 08 2023	Previous Week Jun 01 2023	Change	% Change
Market Capitalization (Crore)	773,688	774,281	-593	-0.08%	-	-	-	-
Equity Market Capitalization (Crore)	450,800	451,428	-627	-0.14%	58.27%	58.30%	-0.04%	-0.06%
Mutual Fund Market Capitalization (Crore)	3,761	3,778	-17	-0.44%	0.49%	0.49%	0.00%	-0.36%
Debt Market Capitalization (Crore)	319,127	319,076	51	0.02%	41.25%	41.21%	0.04%	0.09%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jun 08 2023</b>	<b>Previous Week Market Cap. (Crore) Jun 01 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,437	63,615	-177	-0.28%
Cement	12,328	12,797	-469	-3.66%
Ceramics Sector	3,201	3,204	-3	-0.09%
Engineering	52,078	51,971	107	0.21%
Financial Institutions	18,530	18,566	-37	-0.20%
Food & Allied	40,015	40,056	-41	-0.10%
Fuel & Power	44,923	44,907	16	0.04%
Insurance	19,390	18,631	758	4.07%
IT Sector	4,388	4,415	-27	-0.62%
Jute	359	390	-31	-7.90%
Miscellaneous	23,596	23,651	-55	-0.23%
Mutual Funds	3,834	3,850	-17	-0.43%
Paper & Printing	3,148	3,224	-76	-2.35%
Pharmaceuticals & Chemicals	69,831	69,813	18	0.03%
Services & Real Estate	2,916	2,969	-54	-1.81%
Tannery Industries	3,335	3,330	5	0.14%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,005	17,075	-70	-0.41%
Travel & Leisure	4,917	5,380	-464	-8.62%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A





Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Trust Islami Life Insurance Limited	60.36%	National Tea Company Limited	-15.97%	Meghna Life Insurance Co. Ltd	4.37%
Meghna Life Insurance Co. Ltd	39.55%	Meghna Pet Industries Ltd	-15.21%	Intraco Refueling Station Limited	4.30%
SK Trims & Industries Limited	20.97%	Meghna Condensed Milk Ind. Ltd.	-15.17%	Rupali Life Insurance Co.Ltd.	2.93%
Progressive Life Insurance Co. Ltd	20.77%	Sea Pearl Beach Resort & Spa Limited	-12.53%	Rangpur Dairy & Food Products Limited	2.56%
Yeakin Polymer Limited	17.96%	Crystal Insurance Company Limited	-11.70%	Navana Pharmaceuticals Limited	2.14%



Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	11.7
2	Telecommunication	3	17.0
3	Pharmaceuticals & Chemicals	34	18.8
4	Cement	7	19.7
5	Food & Allied	21	21.4
6	Services & Real Estate	4	22.1
7	Fuel & Power	23	22.6
8	Miscellaneous	14	29.0
9	IT Sector	11	30.6
10	Paper & Printing	6	42.3
11	Engineering	42	42.3
12	Ceramics Sector	5	43.3
13	Tannery Industries	6	52.6
14	Financial Institutions	23	52.9
15	Insurance	57	98.2
16	Travel & Leisure	4	172.5
17	Mutual Funds	36	2396.0
18	Jute	3	N/M
19	Textile	58	N/M

\*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.3	2.79	35	UNIQUEHRL	72.9	9.83
2	JAMUNABANK	20.9	2.94	36	HWAWELLTEX	58.7	10.03
3	GIB	8.6	3.52	37	BEXIMCO	115.6	10.12
4	NRBCBANK	16.8	4.11	38	HEIDELBCEM	277.7	10.14
5	BANKASIA	20.2	4.43	39	LHBL	69	10.52
6	SHAHJABANK	18.3	4.67	40	DBH	56.7	10.58
7	PUBALIBANK	25.7	4.83	41	CONFIDCEM	89	10.66
8	NCCBANK	13.8	4.93	42	ASIAPACINS	51.2	11.13
9	DHAKABANK	12.5	4.96	43	MIDLANDBNK	12.5	11.16
10	PREMIERBAN	12.8	5	44	MJLBD	86.8	11.92
11	MTB	15.5	5.17	45	SQUARETEXT	67.5	12.26
12	PRIMEBANK	19.3	5.24	46	CRYSTALINS	46.8	12.32
13	MERCANBANK	13.3	5.28	47	UPGDCL	233.7	12.4
14	FIRSTSBANK	8.9	6.01	48	GP	286.6	12.42
15	MPETROLEUM	200.3	6.02	49	SUMITPOWER	34	12.44
16	UNIONBANK	8.9	6.18	50	KARNAPHULI	31.5	12.5
17	JAMUNAOIL	177	6.38	51	PRAGATIINS	63.1	12.62
18	UTTARABANK	22	6.47	52	BSCCL	218.9	12.93
19	PADMAOIL	209.2	7	53	PHENIXINS	35.6	13.28
20	CITYBANK	21.4	7.23	54	BXPHERMA	146.2	13.45
21	EBL	29.4	7.35	55	IDLC	46.5	14.01
22	BSC	124.7	7.49	56	CNATEX	10.2	14.17
23	SHURWID	19.6	7.78	57	MEGHNAINS	49.9	14.18
24	NCCBLMF1	6.8	7.8	58	GBBPOWER	15.4	14.44
25	IFIC	11.2	8	59	MERCINS	32.4	14.46
26	ACMELAB	87	8.18	60	REPUBLIC	34.3	14.53
27	DUTCHBANGL	59.1	8.21	61	MATINSPINN	77.6	14.59
28	ONEBANKLTD	10	8.93	62	FEKDIL	18.9	14.61
29	BRACBANK	35.8	9.32	63	CONTININS	32.8	14.64
30	SQURPHARMA	209.8	9.35	64	SHASHADNIM	27	14.89
31	UCB	12.4	9.39	65	BSRMSTEEL	64.5	15.02
32	RELIANCINS	59.8	9.4	66	UTTARAFIN	33.8	15.09
33	PTL	77	9.76	67	BATBC	518.7	15.36
34	PIONEERINS	75.1	9.83	68	VAMLRBBF	7.4	15.42



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SBACBANK	10.5	15.44	103	PROVATIINS	58.9	20.17
70	CAPMBDBLMF	9.9	15.47	104	NITOLINS	40.3	20.56
71	LRGLOBMF1	6.4	15.69	105	CITYGENINS	45.1	20.88
72	MBL1STMF	6.6	15.71	106	MHSML	26.5	20.92
73	EHL	100.8	15.72	107	NEWLINE	45.1	21.14
74	IBNSINA	286.6	15.9	108	INDEXAGRO	103.6	21.4
75	OLYMPIC	154.8	15.9	109	RUPALIINS	30.2	21.57
76	EIL	29.4	16.33	110	CAPMIBBLMF	14.1	21.58
77	PEOPLESINS	34.2	16.44	111	AOL	36.5	21.73
78	RUPALIBANK	25.2	16.58	112	SONARBAINS	52.9	21.8
79	STANDARINS	43.3	16.65	113	SONALIPAPR	615.1	21.91
80	KTL	23.7	16.93	114	TOSRIFA	28.7	21.96
81	AAMRANET	74.8	17.26	115	ACIFORMULA	159.7	22.35
82	METROSPIN	34	17.35	116	SEAPEARL	198.3	22.43
83	NORTHRNINS	47.9	17.36	117	ADVENT	29.5	22.58
84	LRBDL	35.1	17.43	118	DGIC	32.7	22.71
85	PARAMOUNT	51.6	17.43	119	PRIMEINSUR	82.8	22.83
86	EASTERNINS	50.5	17.53	120	IFILISLMF1	6.4	22.86
87	EASTLAND	26.9	18.18	121	ISLAMIBANK	32.6	23.29
88	ITC	42.5	18.21	122	GREENDELT	69.7	23.55
89	SKICL	48.9	18.25	123	QUEENSOUTH	23.3	23.61
90	CENTRALINS	37.5	18.38	124	ISLAMIINS	58.2	23.85
91	EXIMBANK	10.4	18.57	125	RELIANCE1	9.9	23.95
92	ABBANK	9.7	18.65	126	ORIONPHARM	79.6	24.47
93	ENVOYTEX	43.9	18.81	127	AGNISYSL	31.7	24.77
94	BNICL	56.7	18.9	128	TRUSTBANK	31.7	24.77
95	JANATAINS	29.6	18.97	129	LOVELLO	37.9	24.93
96	SIBL	11.7	19.5	130	BATASHOE	994.9	24.97
97	GENEXIL	85.9	19.52	131	PURABIGEN	30	25
98	DHAKAINS	59	19.67	132	GRAMEENS2	15.2	25.33
99	MARICO	2421.5	19.7	133	DSSL	17	25.5
100	FEDERALINS	27.6	19.71	134	DOREENPWR	61	25.56
101	SAPORTL	29.2	19.73	135	BDCOM	39.6	25.6
102	NHFIL	41.9	20.14	136	UNIONINS	61.9	25.65



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	DBH1STMF	6.9	25.75	171	EPGL	38.6	34.46
138	SIMTEX	21.7	25.83	172	BEACHHATCH	43.2	35.22
139	CROWNCEMNT	74.8	25.97	173	HRTEX	115.9	35.92
140	KEYACOSMET	6.4	26.67	174	GSPFINANCE	30.3	36.07
141	BPML	80.9	26.85	175	APEXSPINN	132.9	36.92
142	STANDBANKL	8.6	26.88	176	APEXFOOT	305.5	37.02
143	ALIF	13.3	26.96	177	AMCL(PRAN)	263	37.08
144	BERGERPBL	1787.4	27.54	178	KOHINOOR	444.7	37.18
145	INTRACO	50	27.78	179	ICB3RDNRB	6.5	37.5
146	ICICL	38.9	27.79	180	RECKITTBEN	4826.7	37.5
147	SKTRIMS	32.3	27.84	181	BGIC	57.9	37.84
148	EGEN	45.2	28.02	182	LINDEBD	1397.7	37.9
149	RDFOOD	54	28.52	183	NPOLYMER	51.1	37.95
150	PRIME1ICBA	7.7	28.88	184	ICBEPMF1S1	7.1	38.04
151	SILCOPHL	25.1	28.96	185	JHRML	80.8	38.11
152	RAKCERAMIC	42.9	28.99	186	RENATA	1217.9	39.14
153	GLOBALINS	36.7	29.6	187	DOMINAGE	16.2	39.19
154	PRIMEFIN	11.5	29.74	188	COPPERTECH	36.9	40.11
155	AGRANINS	43.2	30	189	AAMRATECH	36.3	40.63
156	TAKAFULINS	44.6	30.14	190	BSRMLTD	90	40.66
157	VAMLBDMF1	7.3	30.42	191	RANFOUNDRY	165.1	40.87
158	SHEPHERD	24	30.51	192	APEXFOODS	398.6	41.01
159	UNILEVERCL	2041.2	30.52	193	GEMINISEA	836.9	41.02
160	ARGONDENIM	18.4	30.67	194	SILVAPHL	21.6	41.54
161	VFSTDL	22.2	30.83	195	SALAMCRST	33.3	41.63
162	ACMEPL	35.4	30.87	196	HFL	18	42.19
163	TAMIJTEX	181.9	30.94	197	LANKABAFIN	26	43.33
164	MIRAKHTER	55	31.49	198	SAIFPOWER	29.7	43.68
165	NAVANAPHAR	109.1	31.84	199	BDTHAIFOOD	34.8	45
166	SALVOCHEM	61.8	32.64	200	UNITEDINS	40	45.45
167	SINGERBD	151.9	33.61	201	MONOSPOOL	290.5	45.49
168	ADNTEL	136.2	33.71	202	SINOBANGLA	74.2	45.99
169	KDSALTD	77	34.17	203	FORTUNE	75.7	46.16
170	ALARABANK	26.1	34.34	204	PF1STMF	9.9	46.41



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	AIL	77.9	48.69	239	SAIHAMCOT	16.4	123
206	ANWARGALV	213.3	49.07	240	IBP	17	127.5
207	BENGALWTL	29.1	53.23	241	UNITEDFIN	15.8	131.67
208	GLDNJMF	9	56.25	242	EASTRNLUB	1757.5	133.28
209	ASIAINS	48.9	58.21	243	SAMORITA	79	134.66
210	BARKAPOW	21.3	59.17	244	ANLIMAYARN	36.3	136.13
211	PDL	9.9	61.88	245	AIBL1STIMF	7.3	146
212	PAPERPROC	251.6	62.07	246	DSHGARME	125.5	156.88
213	GENNEXT	6	64.29	247	GREENDELMF	6.9	166.94
214	DESHBANDHU	20.8	65	248	RAHIMAFOD	253.3	168.12
215	ARAMIT	266.5	71.38	249	NAVANACNG	27.3	170.63
216	BEACONPHAR	245	71.5	250	BDLAMPS	252.2	176.78
217	MEGHNACEM	65.8	71.52	251	JMISMDL	255.5	177.43
218	1STPRIMFMF	14.4	72	252	ORIONINFU	343.4	182.66
219	FUWANGCER	17.4	72.5	253	MONNOFABR	24.1	200.83
220	ISLAMICFIN	19.7	82.08	254	ESQUIRENIT	34.5	215.63
221	DAFODILCOM	65.8	85.09	255	SONALIANS	425.3	241.65
222	MLDYEING	24.8	88.57	256	MONNOCERA	111	260.16
223	ZAHEENSPIN	9.9	92.81	257	BDAUTOCA	168.6	269.04
224	ROBI	30	93.75	258	AMBEEPHA	513.5	287.41
225	PREMIERCEM	58.2	94.89	259	ECABLES	200.3	341.42
226	WALTONHIL	1047.7	95.25	260	NFML	18.4	345
227	WATACHEM	200.2	99.44	261	SONARGAON	33.1	354.64
228	SPCL	65.5	102.34	262	IPDC	57.6	360
229	AFCAGRO	23.5	103.68	263	MONNOAGML	1014.5	367.57
230	FUWANGFOOD	23.5	103.68	264	TITASGAS	40.9	383.44
231	SPCERAMICS	43	104.03	265	SSSTEEL	16.6	461.11
232	NAHEEACP	65.3	104.2	266	KAY&QUE	223.4	465.42
233	SEMLIBLSF	8.5	106.25	267	AMANFEED	33.5	502.5
234	BBSCABLES	49.9	110.07	268	AFTABAUTO	27.3	511.88
235	BDFINANCE	44.1	110.25	269	BANGAS	146.1	521.79
236	ICB	87.6	113.28	270	EMERALDOIL	136.1	537.24
237	ISNLTD	60.2	118.82	271	GHAIL	17.5	656.25
238	ACTIVEFINE	19.3	120.63	272	SAMATALETH	67.2	840





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	DACCADYE	13.2	990	307	SANDHANINS	34.5	-
274	NLTUBES	84.3	1053.7	308	SJIBLPBOND	4971	-
275	BBS	21.6	1620	309	SONALILIFE	111.5	-
276	FINEFOODS	107.6	2782.7	310	SUNLIFEINS	60.9	-
277	PHARMAID	790.7	11860.	311	TILIL	72	-
278	AIBLPBOND	4895	-	312	1JANATAMF	6.1	n/a
279	APSCLBOND	5500	-	313	ABB1STMF	5.2	n/a
280	BEXGSUKUK	85	-	314	ACFL	26.5	n/a
281	CBLPBOND	1037500	-	315	ACI	260.2	n/a
282	CLICL	92.8	-	316	AL-HAJTEX	160.9	n/a
283	DBLPBOND	5100	-	317	ALLTEX	17.5	n/a
284	DEBARACEM	1865	-	318	APEXTANRY	108	n/a
285	DEBBDLUGG	784	-	319	APOLOISPAT	8.2	n/a
286	DEBBDWELD	1418.5	-	320	ARAMITCEM	27.1	n/a
287	DEBBDZIPP	700	-	321	ATCSLGF	9.7	n/a
288	DEBBXDENIM	1450	-	322	ATLASBANG	104.2	n/a
289	DEBBXFISH	835	-	323	AZIZPIPES	96.6	n/a
290	DEBBXKNI	900	-	324	BAYLEASING	23.9	n/a
291	DEBBXTEX	1300	-	325	BDSERVICE	5.2	n/a
292	DELTALIFE	158.6	-	326	BDTHAI	14.4	n/a
293	FAREASTLIF	84.3	-	327	BDWELDING	23.8	n/a
294	IBBL2PBOND	5000	-	328	BIFC	9.5	n/a
295	IBBLPBOND	1053	-	329	BPPL	29.3	n/a
296	MEGHNALIFE	130.9	-	330	BXSYNTH	8.4	n/a
297	MITHUNKNIT	15.6	-	331	CENTRALPHL	11.1	n/a
298	NATLIFEINS	196.7	-	332	CVOPRL	208.8	n/a
299	PADMALIFE	51.8	-	333	DELTASPINN	8.5	n/a
300	PBLPBOND	4900	-	334	DESCO	36.6	n/a
301	POPULARLIF	97.9	-	335	DULAMIACOT	70.8	n/a
302	PRAGATILIF	160.9	-	336	EBL1STMF	7.4	n/a
303	PREBPBOND	5100	-	337	EBLNRBMF	6.5	n/a
304	PRIMELIFE	78	-	338	ETL	9.4	n/a
305	PROGRESLIF	107	-	339	EXIM1STMF	5.8	n/a
306	RUPALILIFE	239.5	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	10.6	n/a	375	NURANI	7	n/a
342	FAREASTFIN	5.9	n/a	376	OAL	9.9	n/a
343	FASFIN	5.4	n/a	377	OIMEX	26	n/a
344	FBFIF	5	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GHCL	35.1	n/a	380	PHPMF1	5.2	n/a
347	GOLDENSON	18.2	n/a	381	PLFSL	3	n/a
348	GPHISPAT	44.8	n/a	382	POPULAR1MF	5.1	n/a
349	GQBALLPEN	109.6	n/a	383	POWERGRID	52.4	n/a
350	HAKKANIPUL	69.7	n/a	384	PREMIERLEA	6.8	n/a
351	ICBAGRANI1	9.2	n/a	385	PRIMETEX	29.2	n/a
352	ICBAMCL2ND	8.7	n/a	386	QUASEMIND	58.4	n/a
353	ICBIBANK	5.4	n/a	387	RAHIMTEXT	140.5	n/a
354	ICBSONALI1	7.8	n/a	388	REGENTTEX	9.8	n/a
355	IFADAUTOS	44.1	n/a	389	RENWICKJA	783.6	n/a
356	IFIC1STMF	5.1	n/a	390	RINGSHINE	9.8	n/a
357	ILFSL	5.6	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	98.5	n/a	392	RSRMSTEEL	22.3	n/a
359	INTECH	27.5	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	388.6	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	14.8	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAVAREFR	215.5	n/a
363	KPPL	9.5	n/a	397	SEMLFBSLGF	8.4	n/a
364	LEGACYFOOT	113.6	n/a	398	SEMLLECMF	9.1	n/a
365	LIBRAINFU	684.8	n/a	399	SHYAMPSUG	86.8	n/a
366	MAKSONSPIN	22.3	n/a	400	STANCERAM	119.1	n/a
367	MALEKSPIN	27.1	n/a	401	STYLECRAFT	93.7	n/a
368	MEGCONMILK	30.2	n/a	402	TALLUSPIN	9.9	n/a
369	MEGHNAPET	40.7	n/a	403	TRUSTB1MF	5.6	n/a
370	MIDASFIN	11.1	n/a	404	TUNGHAI	5.8	n/a
371	MIRACLEIND	30.9	n/a	405	UNIONCAP	8.4	n/a
372	NBL	8.3	n/a	406	USMANIAGL	58.5	n/a
373	NORTHERN	291.7	n/a	407	WMSHIPYARD	11	n/a
374	NTC	447.4	n/a	408	YPL	24.3	n/a





409	ZAHINTEX	9	n/a
410	ZEALBANGLA	130.2	n/a

## **06.Primary Market Highlights**

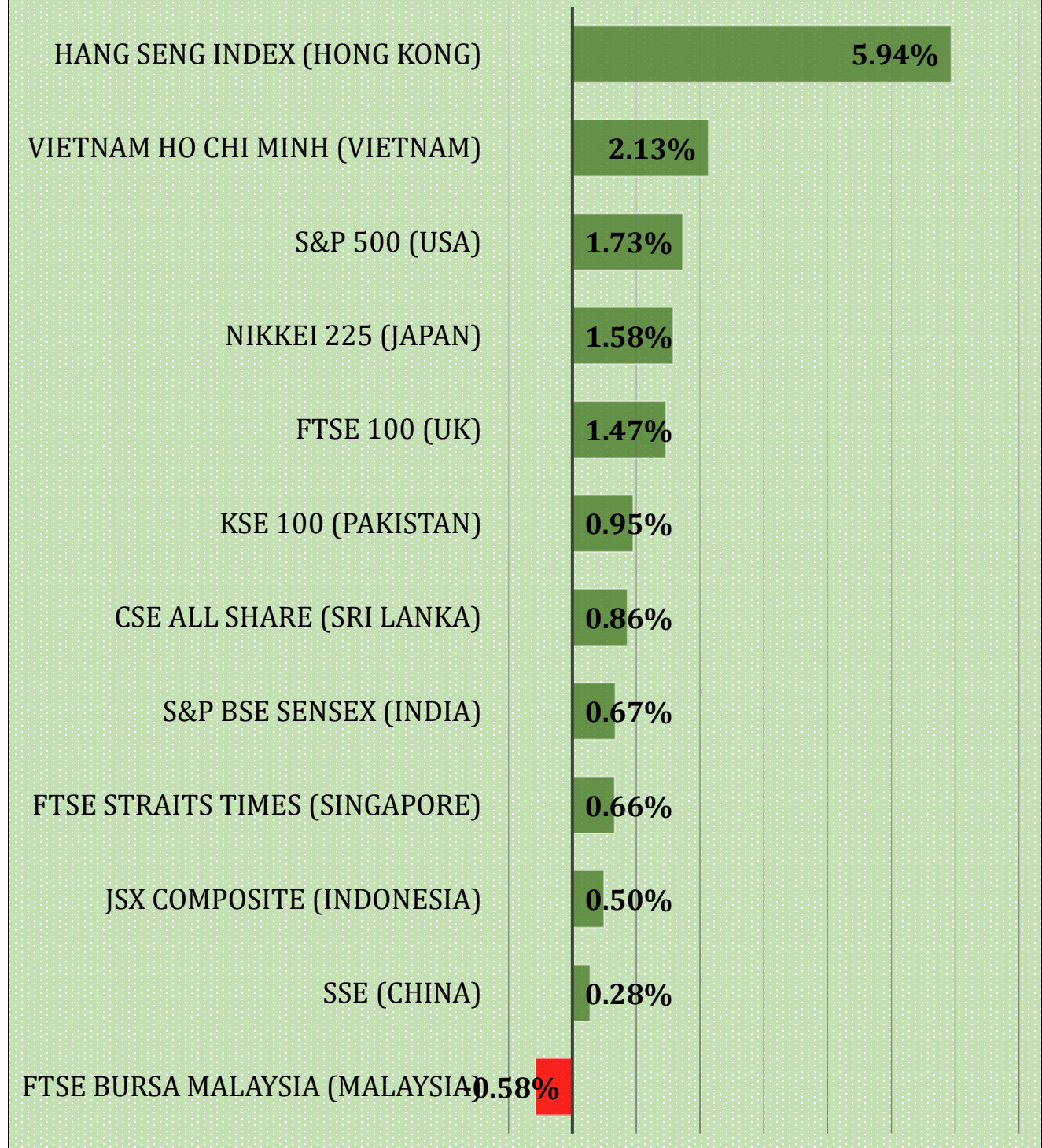
### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
MK Footwear PLC	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Subscription from June 11 to June 15 2023
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

***07. World Stock Markets***

**Weekly Returns of Stock Markets around the  
World**





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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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