



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*09<sup>th</sup> June to 13<sup>th</sup> July, 2023*

*Week 27 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 6.31 points (0.10%) compared to the previous week. It stands at 6341.10 points.

The index has gone on to increase for the third consecutive week after undergoing deep corrections in the week of June 11<sup>th</sup> to 15<sup>th</sup>. Although the index did not positively cross over the two digit mark in any trading day, it fell by over 13 points in the second trading day of the week. Investors were capitalizing on the unrealized gains of specific issues and took positions in newer scrips accordingly. However, the buying pressure was a tad bit higher as the index closed out the week rising by over 6 points.

Investor participation increased moderately as average daily turnover raised by over 18% compared to the previous week. The average turnover crossed above BDT 750 Crore level this week. Investors were more active in trading Fuel and Power stocks in the bourse this week.

Market capitalization stands at USD 70.0 Billion\*.

\*(USD 1 = BDT 108.72 as on July 13, 2023).



## ***02. Major Market Policies***

There was no major market policy taken during the week.



### **03. Economy Scenario at a Glance**

<b>Indicators</b>	<b>Amount / Rate</b>	<b>Latest Update</b>
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
<b>Inflation</b>		Jun-23
<i>Point to Point</i>	9.74%	
<i>12 Months' Average</i>	9.02%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	64.76	FY 2022-23 July-May '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-4.51	FY 2022-23 July-May '23
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-May '23
Balance of Payments (in USD Billion)	-8.80	FY 2022-23 July-Apr '23
Foreign Exchange Reserve (in USD Billion)	23.57	12-Jul-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	



#### **04. Money Market Scenario at a Glance**

<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.30%	12-Jul-2023
SMART	7.10%	Jun-23
<b>Treasury Yields</b>		
91-Day T-Bill	7.35%	10-Jul-2023
182-Day T-Bill	7.50%	10-Jul-2023
364-Day T-Bill	8.75%	10-Jul-2023
2-Year T-Bond	8.90%	5-Jul-2023
5-Year T-Bond	9.04%	12-Jul-2023
10-Year T-Bond	8.60%	12-Jul-2023
15-Year T-Bond	8.68%	12-Jul-2023
20-Year T-Bond	8.83%	12-Jul-2023
Average Deposit Rate of Banks	4.41%	May-23
Average Lending Rate of Banks	7.32%	May-23
Domestic Credit (in BDT Crore)	1,876,461.40	May-23
Govt.	361,186.10	
Other Public	44,951.70	
Private	1,470,323.60	

**N.B.**

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

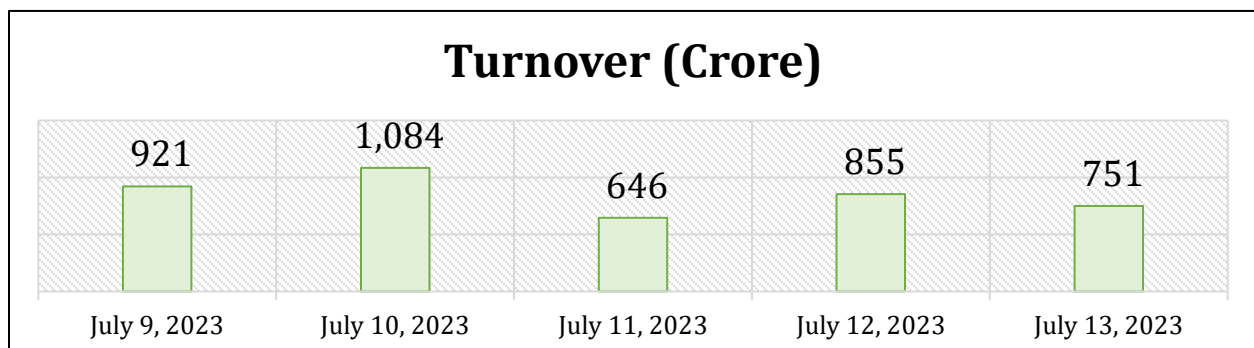
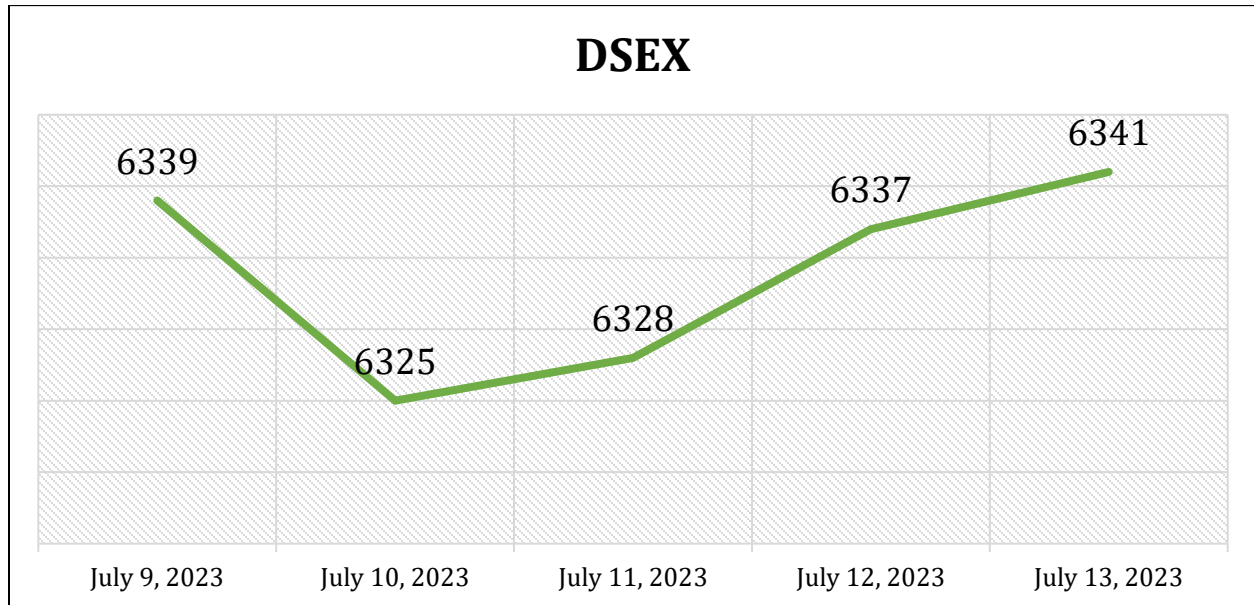
SMART = Six Months Moving Average Rate of Treasury Bill



## ***05. Secondary Market Highlights***

### Index Scenario

<b>Indices</b>	<b>Current Week Jul 13 2023</b>	<b>Previous Week Jul 06 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6341.10	6334.79	6.31	0.10%
DS30	2197.03	2191.46	5.57	0.25%
DSES	1379.42	1375.26	4.16	0.30%





## Market Statistics

Particulars	Current Week (Jul 09 - Jul 13 2023)	Previous Week (Jul 02 - Jul 06 2023)	Change	% Change
Average Daily Turnover (Crore)	851	717	134	18.72%
Market P/E (Weighted Average)	14.31	14.31	0.00	0.00%
Market Cap. to GDP	17.15%	17.38%	-0.23%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 13 2023	Previous Week Jul 06 2023	Change	% Change	Current Week Jul 13 2023	Previous Week Jul 06 2023	Change	% Change
Market Capitalization (Crore)	761,196	771,331	-10,135	-1.31%	-	-	-	-
Equity Market Capitalization (Crore)	449,938	452,413	-2,475	-0.55%	59.11%	58.65%	0.46%	0.78%
Mutual Fund Market Capitalization (Crore)	3,772	3,834	-63	-1.64%	0.50%	0.50%	0.00%	-0.33%
Debt Market Capitalization (Crore)	307,486	315,083	-7,597	-2.41%	40.40%	40.85%	-0.45%	-1.11%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jul 13 2023</b>	<b>Previous Week Market Cap. (Crore) Jul 06 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,804	63,659	146	0.23%
Cement	12,423	12,337	86	0.70%
Ceramics Sector	3,233	3,191	42	1.30%
Engineering	52,081	52,074	7	0.01%
Financial Institutions	18,577	18,571	6	0.03%
Food & Allied	40,348	40,252	96	0.24%
Fuel & Power	44,830	44,759	71	0.16%
Insurance	17,517	17,887	-370	-2.07%
IT Sector	4,223	4,260	-37	-0.86%
Jute	381	365	16	4.47%
Miscellaneous	23,450	23,497	-46	-0.20%
Mutual Funds	3,844	3,834	10	0.26%
Paper & Printing	3,130	3,138	-8	-0.25%
Pharmaceuticals & Chemicals	70,038	69,743	295	0.42%
Services & Real Estate	2,845	2,875	-30	-1.05%
Tannery Industries	3,333	3,349	-16	-0.47%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,268	17,315	-47	-0.27%
Travel & Leisure	5,159	5,070	89	1.76%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A





Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Fu Wang Food Ltd.	34.06%	Progressive Life Insurance Co. Ltd.	-15.54%	Fu Wang Food Ltd.	7.63%
Central Pharmaceuticals Limited	29.66%	Sonali Life Insurance Company Limited	-14.73%	Lub-rref (Bangladesh) Limited	4.05%
Western Marine Shipyard Limited	20.91%	Trust Islami Life Insurance Limited	-11.81%	Delta Life Insurance Co. Ltd.	3.32%
Rupali Bank Ltd	17.01%	Rupali Life Insurance Co.Ltd.	-11.80%	Associated Oxygen Limited	2.85%
Fu-Wang Ceramic Industries Ltd.	15.22%	Prime Islami life Insurance Ltd.	-11.46%	Sea Pearl Beach Resort & Spa Limited	2.58%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	11.8
2	Cement	7	19.8
3	Ceramics Sector	5	43.8
4	Engineering	42	42.4
5	Financial Institutions	23	53.1
6	Food & Allied	21	21.5
7	Fuel & Power	23	22.6
8	Insurance	57	86.1
9	IT Sector	11	29.4
10	Jute	3	N/M
11	Miscellaneous	14	28.8
12	Mutual Funds	36	2402.6
13	Paper & Printing	6	42.1
14	Pharmaceuticals & Chemicals	34	18.9
15	Services & Real Estate	4	21.6
16	Tannery Industries	6	52.6
17	Telecommunication	3	17.0
18	Textile	58	N/M
19	Travel & Leisure	4	181.0

\*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	13.3	2.79	35	HWAWELLTEX	56.9	9.72
2	JAMUNABANK	20.9	2.94	36	PTL	77	9.76
3	GIB	8.6	3.52	37	ASIAPACINS	45.7	9.93
4	NRBCBANK	16.8	4.11	38	BEXIMCO	115.6	10.12
5	BANKASIA	20.2	4.43	39	HEIDELBCEM	288.1	10.51
6	SHAHJABANK	18.3	4.67	40	DBH	56.7	10.58
7	NCCBANK	13.1	4.68	41	LHBL	69.4	10.58
8	PUBALIBANK	26.2	4.92	42	CONFIDCEM	89	10.66
9	DHAKABANK	12.5	4.96	43	CRYSTALINS	41.2	10.84
10	PREMIERBAN	12.8	5	44	KARNAPHULI	29	11.51
11	MTB	15.5	5.17	45	PRAGATIINS	59.2	11.84
12	MERCANBANK	13.3	5.28	46	MJLBD	86.7	11.91
13	PRIMEBANK	19.5	5.3	47	MEGHNAINS	42.8	12.16
14	FIRSTSBANK	8.9	6.01	48	SQUARETEXT	67.5	12.26
15	MPETROLEUM	200.6	6.03	49	UPGDCL	233.7	12.4
16	SHURWID	15.4	6.11	50	GP	286.6	12.42
17	UNIONBANK	8.9	6.18	51	SUMITPOWER	34	12.44
18	JAMUNAOIL	176.5	6.36	52	MIDLANDBNK	14	12.5
19	UTTARABANK	22	6.47	53	PHENIXINS	33.6	12.54
20	PADMAOIL	209.2	7	54	BSCCL	218.9	12.93
21	CITYBANK	21.4	7.23	55	JANATAINS	29.9	13.11
22	BSC	121.4	7.29	56	BXPHARMA	146.2	13.45
23	EBL	29.4	7.35	57	MERCINS	30.5	13.62
24	NCCBLMF1	6.9	7.91	58	CONTININS	30.7	13.71
25	IFIC	11.2	8	59	IDLC	46.5	14.01
26	ACMELAB	85.4	8.03	60	FEKDIL	18.3	14.15
27	DUTCHBANGL	59.1	8.21	61	GBBPOWER	15.1	14.16
28	ONEBANKLTD	9.5	8.48	62	PARAMOUNT	42.5	14.36
29	PIONEERINS	68.2	8.93	63	REPUBLIC	34.2	14.49
30	RELIANCINS	57.5	9.04	64	MATINSPINN	77.6	14.59
31	UNIQUEHRL	68	9.17	65	SONARBAINS	49.9	14.68
32	BRACBANK	35.8	9.32	66	BSRMSTEEL	63.9	14.88
33	SQURPHARMA	210.4	9.38	67	SHASHADNIM	27	14.89
34	UCB	12.4	9.39	68	AAMRANET	64.6	14.91



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	EHL	96	14.97	103	SIBL	11.7	19.5
70	UTTARAFIN	33.8	15.09	104	RUPALIINS	27.4	19.57
71	OLYMPIC	147.1	15.11	105	MARICO	2421.5	19.7
72	PEOPLESINS	31.9	15.34	106	NHFIL	41.9	20.14
73	BATBC	518.7	15.36	107	PROVATIINS	58.9	20.17
74	VAMLRBBF	7.4	15.42	108	ADVENT	26.4	20.2
75	SBACBANK	10.5	15.44	109	DGIC	29.1	20.21
76	CAPMBDBLMF	9.9	15.47	110	MHSML	26.5	20.92
77	LRGLOBMF1	6.4	15.69	111	NEWLIN	45.1	21.14
78	MBL1STMF	6.6	15.71	112	INDEXAGRO	103.6	21.4
79	IBNSINA	286.6	15.9	113	AGNISYSL	27.4	21.41
80	EIL	25.5	15.94	114	TOSRIFA	28.2	21.58
81	UNIONINS	58.1	16.32	115	ACIFORMULA	155	21.69
82	DHAKAINS	50.3	16.33	116	AOL	36.8	21.9
83	CNATEX	11.8	16.39	117	SONALIPAPR	615.1	21.91
84	EASTERNINS	47.5	16.49	118	PURABIGEN	26.3	21.92
85	STANDARINS	43.3	16.65	119	ISLAMIINS	53.5	21.93
86	EASTLAND	24.8	16.76	120	GREENDEL	65.1	21.99
87	NORTHRNINS	46.7	16.92	121	RUPALIBANK	34.4	22.63
88	KTL	23.7	16.93	122	IFILISLMF1	6.4	22.86
89	ITC	40.3	17.27	123	SKTRIMS	26.6	22.93
90	BGIC	50.9	17.43	124	CITYGENINS	50.2	23.24
91	CENTRALINS	36.3	17.79	125	CAPMIBBLMF	15.2	23.27
92	SKICL	47.9	18.14	126	ISLAMIBANK	32.6	23.29
93	METROSPIN	35.6	18.16	127	QUEENSOUTH	23.3	23.61
94	FEDERALINS	25.6	18.29	128	RELIANCE1	9.9	23.95
95	GENEXIL	80.8	18.36	129	BDCOM	37.1	23.99
96	EXIMBANK	10.4	18.57	130	ORIONPHARM	79.6	24.47
97	ABBANK	9.7	18.65	131	TRUSTBANK	31.7	24.77
98	ENVOYTEX	43.9	18.81	132	LOVELLO	37.9	24.93
99	SAPORTL	27.9	18.85	133	BATASHOE	1001.3	25.13
100	BNICL	56.7	18.9	134	GLOBALINS	31.4	25.32
101	NITOLINS	37.2	18.98	135	GRAMEENS2	15.2	25.33
102	LRBDL	38.7	19.22	136	DSSL	17	25.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	DOREENPWR	61	25.56	171	KDSALTD	77	34.17
138	DBH1STMF	6.9	25.75	172	ADNTEL	144.7	35.82
139	RDFOOD	48.8	25.77	173	HRTEX	115.9	35.92
140	BPML	77.8	25.82	174	GSPFINANCE	30.3	36.07
141	CROWNCEMNT	74.4	25.83	175	BEACHHATCH	44.6	36.36
142	SEAPEARL	230.3	26.05	176	APEXFOOT	305.6	37.03
143	INTRACO	47.7	26.5	177	APEXSPINN	133.9	37.19
144	AGRANINS	38.7	26.88	178	RECKITTBEN	4798.8	37.28
145	BERGERPBL	1752.1	26.99	179	JHRML	79.1	37.31
146	ALIF	13.4	27.16	180	ICB3RDNRB	6.5	37.5
147	STANDBANKL	8.7	27.19	181	NPOLYMER	51	37.87
148	SILCOPHL	23.9	27.58	182	KOHINOOR	453.3	37.9
149	EGEN	45.2	28.02	183	LINDEBD	1397.7	37.9
150	KEYACOSMET	6.8	28.33	184	ICBEPMF1S1	7.1	38.04
151	SIMTEX	23.9	28.45	185	AMCL(PRAN)	270.3	38.11
152	TAKAFULINS	42.1	28.45	186	GEMINISEA	787.1	38.58
153	PRIME1ICBA	7.7	28.88	187	RENATA	1217.9	39.14
154	RAKCERAMIC	42.9	28.99	188	AAMRATECH	35.1	39.29
155	PRIMEFIN	11.5	29.74	189	COPPERTECH	36.9	40.11
156	PRIMEINSUR	82.8	30	190	RANFOUNDRY	163.6	40.5
157	ARGONDENIM	18.2	30.33	191	BSRMLTD	90	40.66
158	VAMLBDMF1	7.3	30.42	192	DOMINAGE	17	41.13
159	SHEPHERD	24	30.51	193	SILVAPHL	21.6	41.54
160	MIRAKHTER	53.3	30.52	194	SINOBANGLA	67.1	41.59
161	UNILEVERCL	2043.6	30.56	195	SALAMCRST	33.3	41.63
162	VFSTDL	22.2	30.83	196	UNITEDINS	37.9	43.07
163	ACMEPL	35.4	30.87	197	LANKABAFIN	26	43.33
164	ICICL	32.1	30.87	198	SAIFPOWER	29.7	43.68
165	TAMIJTEX	183.4	31.19	199	HFL	18.7	43.83
166	ALARABANK	23.9	31.45	200	MONOSPOOL	283.2	44.34
167	EPGL	35.8	31.96	201	APEXFOODS	436.8	44.94
168	SALVOCHEM	61.8	32.64	202	BDTHAIFOOD	34.8	45
169	NAVANAPHAR	114.2	33.33	203	FORTUNE	75.7	46.16
170	SINGERBD	151.9	33.61	204	PF1STMF	9.9	46.41



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	AIL	75.3	47.06	239	UNITEDFIN	15.8	131.67
206	BENGALWTL	25.9	47.38	240	IBP	17.7	132.75
207	ANWARGALV	213.3	49.07	241	ANLIMAYARN	35.7	133.88
208	GLDNJMF	9	56.25	242	SAMORITA	81.2	138.41
209	ASIAINS	48.9	58.21	243	EASTRN LUB	1837.5	139.35
210	BARKAPOWER	21.3	59.17	244	DSHGARME	116.7	145.88
211	PDL	10.1	63.13	245	AIBL1STIMF	7.3	146
212	FUWANGCER	21.2	63.6	246	RAHIMAFOD	237.9	157.9
213	PAPERPROC	263	64.88	247	GREENDELMF	6.9	166.94
214	ARAMIT	265.3	71.06	248	NAVANACNG	26.9	168.13
215	BEACONPHAR	245	71.5	249	BDLAMPS	252.2	176.78
216	MEGHNACEM	69.6	75.65	250	JMISMDL	255.5	177.43
217	DESHBANDHU	24.3	75.94	251	ORIONINFU	348.1	185.16
218	1STPRIMFMF	15.5	77.5	252	FUWANGFOOD	42.9	189.26
219	ISLAMICFIN	19.7	82.08	253	MONNOFABR	24.1	200.83
220	DAFODILCOM	65.8	85.09	254	ESQUIRENIT	34.5	215.63
221	GENNEXT	8.2	87.86	255	BDAUTOCA	141.6	225.96
222	MLDYEING	24.8	88.57	256	EMERALDOIL	178.4	230.69
223	PREMIERCEM	57.2	93.26	257	MONNOCERA	106.7	250.08
224	ROBI	30	93.75	258	SONALIANSH	482.9	274.38
225	WALTONHIL	1047.7	95.25	259	AMBEEPHA	536.6	300.34
226	WATACHEM	200.2	99.44	260	NFML	17.1	320.63
227	SPCL	65.5	102.34	261	ECABLES	189.8	323.52
228	ISNLTD	52.5	103.62	262	MONNOAGML	976.5	353.8
229	AFCAGRO	23.5	103.68	263	IPDC	57.6	360
230	SPCERAMICS	43	104.03	264	TITASGAS	40.9	383.44
231	ZAHEENSPIN	11.1	104.06	265	SONARGAON	38.3	410.36
232	NAHEEACP	65.3	104.2	266	SSSTEEL	16.6	461.11
233	SEMLIBLSF	8.5	106.25	267	KAY&QUE	224	466.67
234	BBSCABLES	49.9	110.07	268	BANGAS	137.1	489.64
235	BDFINANCE	44.1	110.25	269	AMANFEED	33.5	502.5
236	ICB	87.6	113.28	270	AFTABAUTO	27.4	513.75
237	ACTIVEFINE	19.3	120.63	271	GHAIL	17.7	663.75
238	SAIHAMCOT	16.4	123	272	NLTUBES	80.2	1002.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	DACCADYE	16.9	1267.5	307	SANDHANINS	27.6	-
274	BBS	21.8	1635	308	SJIBLPBOND	4971	-
275	FINEFOODS	119.4	3087.9	309	SONALILIFE	77	-
276	PHARMAID	790.7	11860.	310	SUNLIFEINS	52.9	-
277	ABBLPBOND	1005	-	311	TILIL	62	-
278	AIBLPBOND	4895	-	312	1JANATAMF	6.1	n/a
279	APSCLBOND	5500	-	313	ABB1STMF	5.2	n/a
280	BEXGSUKUK	85	-	314	ACFL	26.5	n/a
281	CBLPBOND	1037500	-	315	ACI	260.2	n/a
282	CLICL	67.4	-	316	AL-HAJTEX	177.4	n/a
283	DBLPBOND	5250	-	317	ALLTEX	18.7	n/a
284	DEBARACEM	1865	-	318	APEXTANRY	111.2	n/a
285	DEBBDLUGG	784	-	319	APOLOISPAT	8.2	n/a
286	DEBBDWELD	1418.5	-	320	ARAMITCEM	25.6	n/a
287	DEBBDZIPP	700	-	321	ATCSLGF	9.7	n/a
288	DEBBXDENIM	1450	-	322	ATLASBANG	104.2	n/a
289	DEBBXFISH	835	-	323	AZIZPIPES	100.6	n/a
290	DEBBXKNI	900	-	324	BAYLEASING	23.9	n/a
291	DEBBXTEX	1300	-	325	BDSERVICE	5.2	n/a
292	DELTALIFE	166.2	-	326	BDTHAI	15.1	n/a
293	FAREASTLIF	75	-	327	BDWELDING	23.4	n/a
294	IBBL2PBOND	5000	-	328	BIFC	9.5	n/a
295	IBBLPBOND	1053	-	329	BPPL	29.3	n/a
296	MEGHNALIFE	85.4	-	330	BXSYNTH	8.4	n/a
297	MITHUNKNIT	15.6	-	331	CENTRALPHL	15.3	n/a
298	NATLIFEINS	179	-	332	CVOPRL	180.1	n/a
299	PADMALIFE	41.2	-	333	DELTASPINN	8.5	n/a
300	PBLPBOND	4802	-	334	DESCO	36.6	n/a
301	POPULARLIF	69.6	-	335	DULAMIACOT	70.8	n/a
302	PRAGATILIF	113.9	-	336	EBL1STMF	7.4	n/a
303	PREBPBOND	5100	-	337	EBLNRBMF	6.5	n/a
304	PRIMELIFE	69.5	-	338	ETL	10	n/a
305	PROGRESLIF	83.7	-	339	EXIM1STMF	5.8	n/a
306	RUPALILIFE	215.2	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	12.1	n/a	375	NURANI	7	n/a
342	FAREASTFIN	5.9	n/a	376	OAL	15.7	n/a
343	FASFIN	5.6	n/a	377	OIMEX	23.9	n/a
344	FBFIF	5	n/a	378	PENINSULA	27.4	n/a
345	FIRSTFIN	5.5	n/a	379	PHOENIXFIN	16.3	n/a
346	GHCL	35.1	n/a	380	PHPMF1	5.2	n/a
347	GOLDENSON	18.2	n/a	381	PLFSL	3	n/a
348	GPHISPAT	44.8	n/a	382	POPULAR1MF	5.1	n/a
349	GQBALLPEN	142.3	n/a	383	POWERGRID	52.4	n/a
350	HAKKANIPUL	71.7	n/a	384	PREMIERLEA	6.8	n/a
351	ICBAGRANI1	9.2	n/a	385	PRIMETEX	29.2	n/a
352	ICBAMCL2ND	8.7	n/a	386	QUASEMIND	58.4	n/a
353	ICBIBANK	5.4	n/a	387	RAHIMTEXT	139.9	n/a
354	ICBSONALI1	7.8	n/a	388	REGENTTEX	9.8	n/a
355	IFADAUTOS	44.1	n/a	389	RENWICKJA	753.5	n/a
356	IFIC1STMF	5.1	n/a	390	RINGSHINE	9.8	n/a
357	ILFSL	5.8	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	132.5	n/a	392	RSRMSTEEL	18.8	n/a
359	INTECH	24.9	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	428.4	n/a	394	SAFKOSPINN	19.9	n/a
361	KBPPWBIL	29.3	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAMATALETH	63.3	n/a
363	KPPL	13.6	n/a	397	SAVAREFR	215.5	n/a
364	LEGACYFOOT	105	n/a	398	SEMLFBSLGF	8.4	n/a
365	LIBRAINFU	723.7	n/a	399	SEMLLECMF	9.1	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	112.5	n/a
367	MALEKSPIN	27.1	n/a	401	STANCERAM	113.5	n/a
368	MEGCONMILK	30.3	n/a	402	STYLECRAFT	95.4	n/a
369	MEGHNAPET	39.5	n/a	403	TALLUSPIN	9.9	n/a
370	MIDASFIN	11.6	n/a	404	TRUSTB1MF	5.6	n/a
371	MIRACLEIND	30.5	n/a	405	TUNGHAI	5.8	n/a
372	NBL	8.3	n/a	406	UNIONCAP	10.3	n/a
373	NORTHERN	217.1	n/a	407	USMANIAGL	55.5	n/a
374	NTC	421.2	n/a	408	WMSHIPYARD	13.3	n/a





409	YPL	27.9	n/a
410	ZAHINTEX	9	n/a

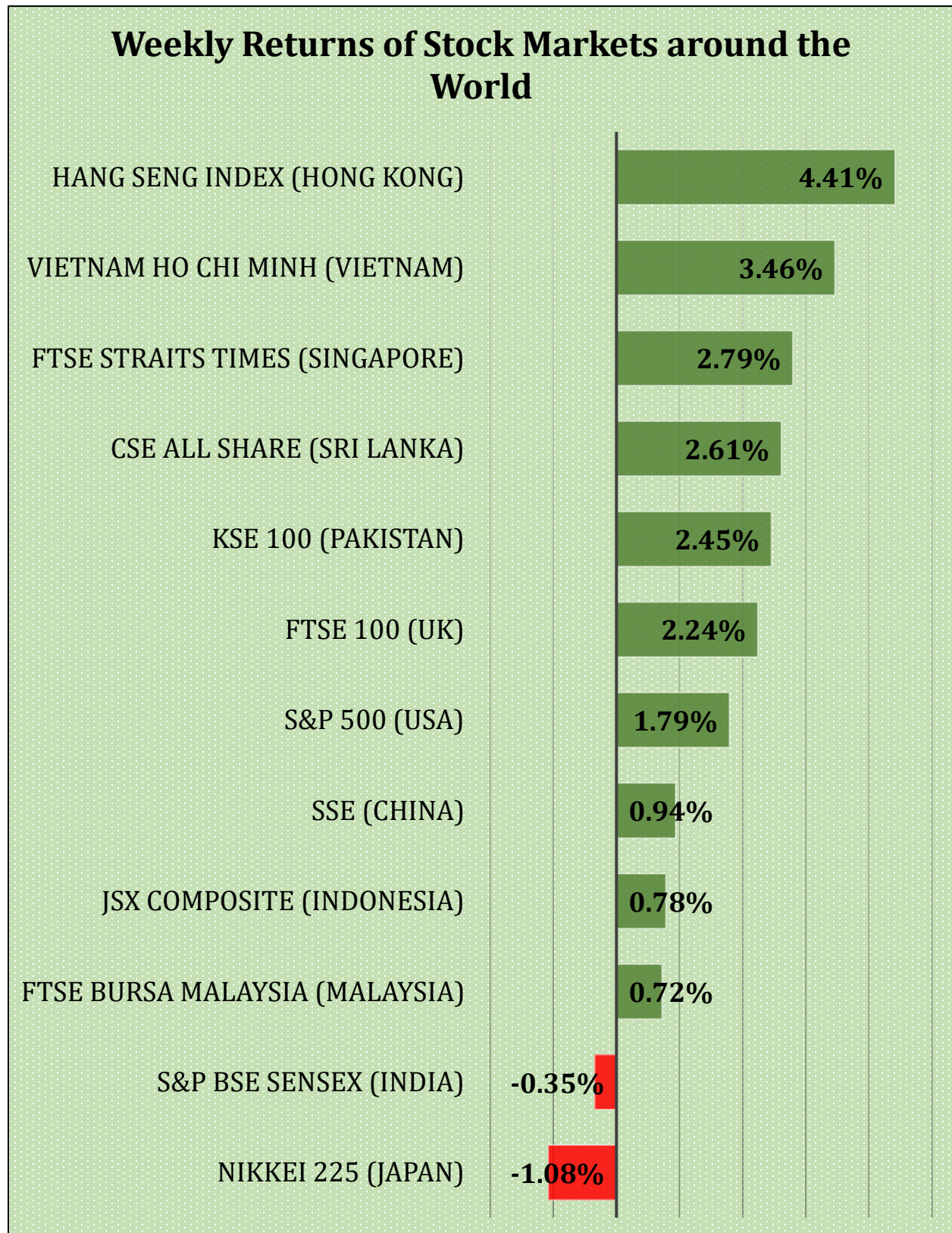
## **06.Primary Market Highlights**

### **Capital Raising in Progress**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

***07. World Stock Markets***





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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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