



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

16th July to 20th July, 2023

Week 28 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 24.51 points (0.39%) compared to the previous week. It stands at 6365.61 points.

The index has gone on to increase for the fourth consecutive week with a cumulative increase of over 85 points after undergoing deep corrections in the week of June 11th to 15th. Index rose significantly by 26.32 points in the opening trading day followed by moderate corrections in the next two trading days. However, the index bounced back in the 4th trading day and ended the week with a miniscule decrease in points. Investors were capitalizing on the unrealized gains of specific issues and took positions in newer scrips accordingly. However, the buying pressure reigned higher as the index closed out the week rising by over 24 points.

Investor participation increased moderately as average daily turnover raised by over 11% compared to the previous week. The average turnover crossed above BDT 900 Crore level this week. Investors were more active in trading stocks of Telecommunication, General Insurance and Jute sectors in the bourse this week. However, considering the number of stocks in each of the sectors, investors were more engaged in acquiring General Insurance Stocks as Bancassurance guidelines were finalized by the government.

Market capitalization stands at USD 70.4 Billion*.

*(USD 1 = BDT 108.49 as on July 20, 2023).



02. Major Market Policies

1. Bangladesh Bank in a circular has stated that the size of the refinance scheme for Digital Nano Loan has been increased to BDT 500 Crore from BDT 100 Crore. This has been done due to the continuing demand for such loans and for enhancement of financial inclusion.
2. Bangladesh Bank in a circular has decided to initiate a financing facility named, “Bangladesh Bank – Long Term Financing Facility” which will be offered in US Dollars to the ADs for lending/refinancing to the exporters. The aim of the program is to promote growth of industrial sector by fostering real output with a view to adopting sustainable means of digital transformation of the Fourth Industrial Revolution.



03. Economy Scenario at a Glance

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jun-23
<i>Point to Point</i>	9.74%	
<i>12 Months' Average</i>	9.02%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	64.76	FY 2022-23 July-May '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-4.51	FY 2022-23 July-May '23
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-May '23
Balance of Payments (in USD Billion)	-8.80	FY 2022-23 July-May '23
Foreign Exchange Reserve (in USD Billion)	23.57	12-Jul-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	



04. Money Market Scenario at a Glance

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.33%	20-Jul-2023
SMART	7.10%	Jun-23
Treasury Yields		
91-Day T-Bill	7.40%	17-Jul-2023
182-Day T-Bill	7.50%	17-Jul-2023
364-Day T-Bill	8.75%	17-Jul-2023
2-Year T-Bond	8.90%	5-Jul-2023
5-Year T-Bond	9.04%	12-Jul-2023
10-Year T-Bond	8.91%	19-Jul-2023
15-Year T-Bond	8.68%	12-Jul-2023
20-Year T-Bond	8.83%	12-Jul-2023
Average Deposit Rate of Banks	4.41%	May-23
Average Lending Rate of Banks	7.32%	May-23
Domestic Credit (in BDT Crore)	1,876,461.40	May-23
Govt.	361,186.10	
Other Public	44,951.70	
Private	1,470,323.60	

N.B.

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

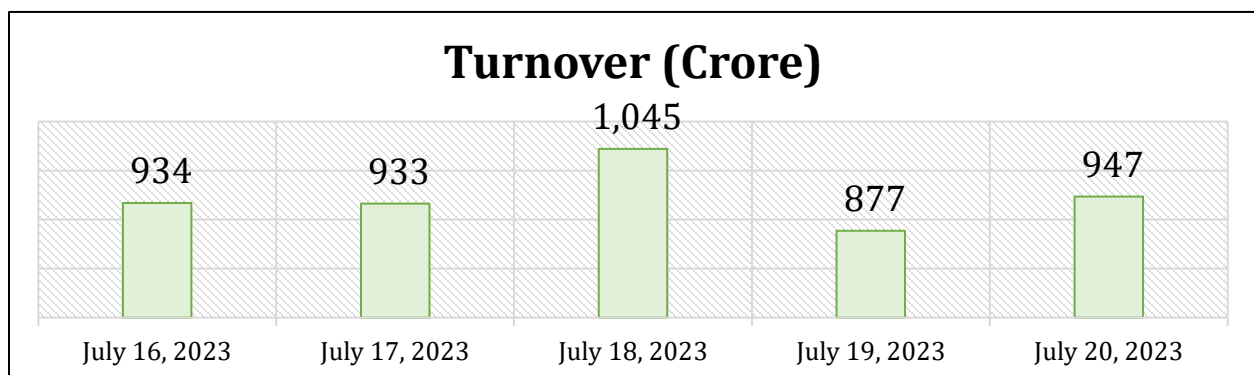
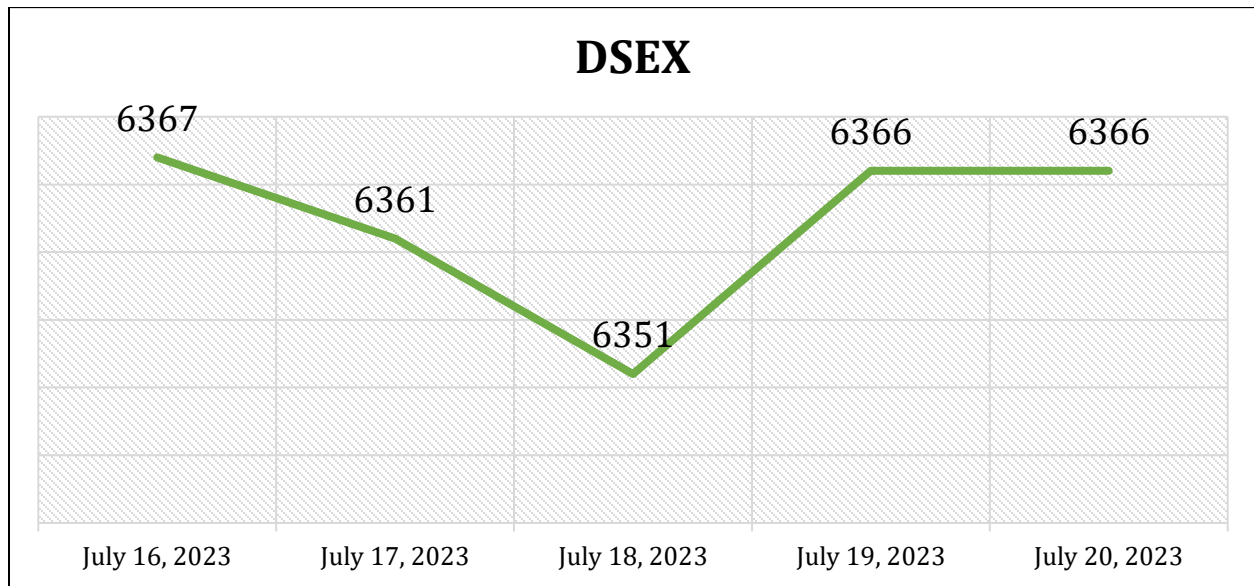
SMART = Six Months Moving Average Rate of Treasury Bill



05. Secondary Market Highlights

Index Scenario

Indices	Current Week Jul 20 2023	Previous Week Jul 13 2023	Change	% Change
DSEX	6365.61	6341.10	24.51	0.39%
DS30	2196.79	2197.03	-0.24	-0.01%
DSES	1383.18	1379.42	3.76	0.27%





Market Statistics

Particulars	Current Week (Jul 16 - Jul 20 2023)	Previous Week (Jul 09 - Jul 13 2023)	Change	% Change
Average Daily Turnover (Crore)	947	851	96	11.23%
Market P/E (Weighted Average)	14.46	14.31	0.15	1.05%
Market Cap. to GDP	17.21%	17.15%	0.06%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 20 2023	Previous Week Jul 13 2023	Change	% Change	Current Week Jul 20 2023	Previous Week Jul 13 2023	Change	% Change
Market Capitalization (Crore)	763,798	761,196	2,602	0.34%	-	-	-	-
Equity Market Capitalization (Crore)	451,283	449,938	1,346	0.30%	59.08%	59.11%	-0.03%	-0.04%
Mutual Fund Market Capitalization (Crore)	3,774	3,772	2	0.05%	0.49%	0.50%	0.00%	-0.29%
Debt Market Capitalization (Crore)	308,741	307,486	1,255	0.41%	40.42%	40.40%	0.03%	0.07%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jul 20 2023	Previous Week Market Cap. (Crore) Jul 13 2023	Change	% Change
Bank	64,049	63,804	245	0.38%
Cement	12,515	12,423	92	0.74%
Ceramics Sector	3,189	3,233	-44	-1.35%
Engineering	52,199	52,081	118	0.23%
Financial Institutions	18,564	18,577	-14	-0.07%
Food & Allied	40,319	40,348	-29	-0.07%
Fuel & Power	44,746	44,830	-84	-0.19%
Insurance	18,361	17,517	844	4.82%
IT Sector	4,266	4,223	43	1.01%
Jute	408	381	27	7.00%
Miscellaneous	23,565	23,450	115	0.49%
Mutual Funds	3,846	3,844	2	0.05%
Paper & Printing	3,111	3,130	-20	-0.62%
Pharmaceuticals & Chemicals	70,073	70,038	35	0.05%
Services & Real Estate	2,819	2,845	-25	-0.89%
Tannery Industries	3,354	3,333	21	0.63%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,302	17,268	34	0.20%
Travel & Leisure	5,176	5,159	17	0.34%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Janata Insurance Company Ltd.	44.15%	Rupali Life Insurance Co.Ltd.	-27.42%	Fu Wang Food Ltd.	6.56%
Continental Insurance Ltd.	41.04%	Fu Wang Food Ltd.	-14.22%	Rangpur Dairy & Food Products Limited	3.73%
Crystal Insurance Company Limited	30.10%	Fu-Wang Ceramic Industries Ltd.	-11.32%	Khan Brothers PP Woven Bag Industries Ltd.	3.19%
Aziz Pipes Ltd.	28.73%	Generation Next Fashions Limited	-8.54%	Lub-rref (Bangladesh) Limited	3.06%
Khan Brothers PP Woven Bag Industries Ltd.	23.21%	Central Pharmaceuticals Limited	-8.50%	Sea Pearl Beach Resort & Spa Limited	2.66%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Telecommunication	3	10.7
2	Bank	35	12.0
3	Cement	7	14.0
4	Pharmaceuticals & Chemicals	34	18.9
5	Services & Real Estate	4	21.4
6	Food & Allied	21	21.5
7	Fuel & Power	23	22.5
8	Miscellaneous	14	29.0
9	IT Sector	11	29.7
10	Ceramics Sector	5	31.1
11	Paper & Printing	6	41.8
12	Engineering	42	42.4
13	Tannery Industries	6	52.9
14	Insurance	57	85.9
15	Financial Institutions	23	106.0
16	Travel & Leisure	4	181.7
17	Mutual Funds	36	2403.9
18	Jute	3	N/M
19	Textile	58	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	35	HWAWELLTEX	57	9.74
2	SOUTHEASTB	13.3	2.79	36	PTL	77	9.76
3	JAMUNABANK	20.9	2.94	37	GP	286.6	9.8
4	GIB	8.6	3.52	38	PIONEERINS	75.4	9.87
5	NRBCBANK	16.8	4.11	39	BEXIMCO	115.6	10.12
6	BANKASIA	20.2	4.43	40	RELIANCINS	65.7	10.33
7	SHAHJABANK	18.3	4.67	41	DBH	56.7	10.58
8	NCCBANK	13.1	4.68	42	CONFIDCEM	89	10.66
9	DHAKABANK	12.6	5	43	HEIDELBCEM	295.1	10.77
10	PREMIERBAN	12.8	5	44	LHBL	69.3	11.14
11	PUBALIBANK	27	5.08	45	MJLBD	86.7	11.91
12	MTB	15.5	5.17	46	ASIAPACINS	55.7	12.11
13	PRIMEBANK	20	5.18	47	PRAGATIINS	64.2	12.11
14	MERCANBANK	13.3	5.28	48	SQUARETEXT	67.5	12.26
15	SHURWID	14.9	5.91	49	UPGDCL	233.7	12.4
16	FIRSTSBANK	8.9	6.01	50	SUMITPOWER	34	12.44
17	MPETROLEUM	201.7	6.06	51	BSCCL	218.9	12.93
18	UNIONBANK	8.9	6.18	52	KARNAPHULI	33.7	13.37
19	JAMUNAOIL	177.5	6.4	53	BXPHARMA	146.2	13.45
20	UTTARABANK	22	6.47	54	FEKDIL	18.1	13.99
21	PADMAOIL	209.2	7	55	IDLC	46.5	14.01
22	CITYBANK	21.4	7.23	56	GBBPOWER	15.1	14.16
23	BSC	121.2	7.28	57	PHENIXINS	38.1	14.22
24	EBL	29.4	7.35	58	MEGHNAINS	50.1	14.23
25	IFIC	11.2	8	59	MIDLANDBNK	16.2	14.46
26	ACMELAB	85.2	8.01	60	MATINSPINN	77.6	14.59
27	NCCBLMF1	7	8.03	61	EHL	94	14.66
28	DUTCHBANGL	59.1	8.21	62	BSRMSTEEL	63.9	14.88
29	ONEBANKLTD	9.5	8.48	63	SHASHADNIM	27	14.89
30	TRUSTBANK	31.7	8.95	64	CRYSTALINS	53.6	15.06
31	UNIQUEHRL	68.1	9.19	65	UTTARAFIN	33.8	15.09
32	BRACBANK	35.8	9.32	66	AAMRANET	65.5	15.12
33	UCB	12.4	9.39	67	OLYMPIC	148	15.21
34	SQURPHARMA	211.1	9.41	68	BATBC	518.7	15.36



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SONARBAINS	52.3	15.38	103	CONTININS	43.3	19.33
70	VAMLRBBF	7.4	15.42	104	SIBL	11.7	19.5
71	SBACBANK	10.5	15.44	105	MARICO	2421.5	19.7
72	MERCINS	34.7	15.49	106	NHFIL	41.8	20.1
73	LRGLOBMF1	6.4	15.69	107	PROVATIINS	58.9	20.17
74	MBL1STMF	6.6	15.71	108	NITOLINS	40	20.41
75	CAPMBDBLMF	10.1	15.78	109	ADVENT	26.8	20.51
76	REPUBLIC	37.3	15.81	110	FEDERALINS	28.8	20.57
77	IBNSINA	286.6	15.9	111	MHSML	26.5	20.92
78	CNATEX	11.6	16.11	112	NEWLIN	45.1	21.14
79	UNIONINS	59.5	16.71	113	INDEXAGRO	103.6	21.4
80	KTL	23.7	16.93	114	ACIFORMULA	155	21.69
81	NORTHRNINS	47.2	17.1	115	AOL	36.5	21.73
82	PEOPLESINS	35.7	17.16	116	RUPALIBANK	33.2	21.84
83	PARAMOUNT	51.2	17.3	117	SONALIPAPR	615.1	21.91
84	ITC	40.9	17.53	118	AGNISYSL	28.6	22.34
85	STANDARINS	45.8	17.62	119	ISLAMIINS	55.3	22.66
86	LRBDL	36.2	17.98	120	RUPALIINS	31.9	22.79
87	GENEXIL	80.6	18.32	121	IFILISLMF1	6.4	22.86
88	DHAKAINS	56.9	18.47	122	DGIC	33.1	22.99
89	EXIMBANK	10.4	18.57	123	CAPMIBBLMF	15.1	23.11
90	CITYGENINS	50.3	18.63	124	TOSRIFA	30.2	23.11
91	ABBANK	9.7	18.65	125	ISLAMIBANK	32.6	23.29
92	SAPORTL	27.7	18.72	126	QUEENSOUTH	23.3	23.61
93	EIL	30	18.75	127	RELIANCE1	9.9	23.95
94	ENVOYTEX	43.9	18.81	128	BDCOM	37.2	24.05
95	JANATAINS	43.1	18.9	129	GREENDEL	72.1	24.36
96	EASTLAND	28	18.92	130	ORIONPHARM	79.6	24.47
97	EASTERNINS	54.6	18.96	131	SKTRIMS	28.5	24.57
98	BGIC	55.7	19.08	132	PURABIGEN	29.5	24.58
99	BNICL	57.5	19.17	133	LOVELLO	37.9	24.93
100	METROSPIN	37.7	19.23	134	GRAMEENS2	15.2	25.33
101	CENTRALINS	39.4	19.31	135	BATASHOE	1009.5	25.34
102	SKICL	51	19.32	136	INTRACO	45.7	25.39



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	DSSL	17	25.5	171	KDSALTD	77	34.17
138	BPML	77	25.55	172	ICICL	36.6	35.19
139	DOREENPWR	61	25.56	173	APEXFOOT	293.7	35.59
140	DBH1STMF	6.9	25.75	174	HRTEX	115.9	35.92
141	CROWNCEMNT	74.4	25.83	175	GSPFINANCE	30.3	36.07
142	SEAPEARL	231.5	26.19	176	ADNTEL	147.4	36.49
143	STANDBANKL	8.6	26.88	177	JHRML	78.2	36.89
144	ALIF	13.3	26.96	178	RECKITTBEN	4811.6	37.38
145	BERGERPBL	1754.9	27.04	179	AMCL(PRAN)	265.8	37.47
146	KEYACOSMET	6.5	27.08	180	APEXSPINN	134.9	37.47
147	SILCOPHL	23.6	27.23	181	ICB3RDNRB	6.5	37.5
148	EGEN	45.2	28.02	182	NPOLYMER	51	37.87
149	PRIME1ICBA	7.7	28.88	183	LINDEBD	1397.7	37.9
150	PRIMEFIN	11.5	29.74	184	ICBEPMF1S1	7.1	38.04
151	PRIMEINSUR	82.8	30	185	GEMINISEA	779.6	38.22
152	RDFOOD	57	30.11	186	KOHINOR	458.1	38.3
153	TAKAFULINS	44.8	30.27	187	RENATA	1217.9	39.14
154	ARGONDENIM	18.2	30.33	188	AAMRATECH	35.3	39.51
155	VAMLBDMF1	7.3	30.42	189	COPPERTECH	36.9	40.11
156	GLOBALINS	37.8	30.48	190	DOMINAGE	16.7	40.4
157	SHEPHERD	24	30.51	191	BSRMLTD	90	40.66
158	UNILEVERCL	2060.3	30.81	192	RANFOUNDRY	164.5	40.72
159	VFSTDLD	22.2	30.83	193	SILVAPHL	21.6	41.54
160	ACMEPL	35.4	30.87	194	SALAMCRST	33.3	41.63
161	TAMIJTEX	181.7	30.9	195	HFL	17.9	41.95
162	EPGL	34.8	31.07	196	BEACHHATCH	52.9	43.13
163	MIRAKHTER	54.7	31.32	197	LANKABAFIN	26	43.33
164	AGRANINS	45.2	31.39	198	MONOSPOOL	278.8	43.65
165	SIMTEX	26.6	31.67	199	SAIFPOWER	29.7	43.68
166	ALARABANK	24.1	31.71	200	APEXFOODS	426	43.83
167	NAVANAPHAR	109	31.81	201	BDTHAIFOOD	34.8	45
168	RAKCERAMIC	42.9	32.01	202	SINOBANGLA	73.3	45.43
169	SALVOCHEM	61.8	32.64	203	FORTUNE	75.7	46.16
170	SINGERBD	151.9	33.61	204	UNITEDINS	40.8	46.36



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	PF1STMF	9.9	46.41	239	SAIHAMCOT	16.4	123
206	ANWARGALV	213.3	49.07	240	IBP	17	127.5
207	BENGALWTL	28.1	51.4	241	UNITEDFIN	15.8	131.67
208	AIL	83.3	52.06	242	ANLIMAYARN	35.8	134.25
209	GLDNJMF	9	56.25	243	EASTRN LUB	1786.4	135.47
210	FUWANGCER	18.8	56.4	244	SAMORITA	80.2	136.7
211	ASIAINS	48.9	58.21	245	AIBL1STIMF	7.3	146
212	BARKAPOW	21.3	59.17	246	DSHGARME	116.9	146.13
213	PDL	9.9	61.88	247	RAHIMAFOD	237.7	157.77
214	PAPERPROC	255.6	63.06	248	FUWANGFOOD	36.8	162.35
215	ARAMIT	262.7	70.37	249	GREENDELMF	6.9	166.94
216	BEACONPHAR	245	71.5	250	NAVANACNG	26.8	167.5
217	MEGHNACEM	67.4	73.26	251	BDLAMPS	252.2	176.78
218	1STPRIMFMF	15.8	79	252	JMISMDL	255.5	177.43
219	GENNEXT	7.5	80.36	253	MONNOFABR	24.1	200.83
220	ISLAMICFIN	19.7	82.08	254	ORIONINFU	380	202.13
221	DAFODILCOM	65.8	85.09	255	EMERALDOIL	165.1	213.49
222	MLDYEING	24.8	88.57	256	ESQUIRENIT	34.5	215.63
223	DESHBANDHU	29	90.63	257	BDAUTOCA	144.1	229.95
224	ROBI	30	93.75	258	MONNOCERA	103.8	243.28
225	WALTONHIL	1047.7	95.25	259	AMBEEPHA	518	289.93
226	WATACHEM	200.2	99.44	260	SONALIANS	541	307.39
227	SPCL	65.5	102.34	261	MONNOAGML	916	331.88
228	AFCAGRO	23.5	103.68	262	ECABLES	195.7	333.58
229	ISNLTD	52.6	103.82	263	NFML	18.5	346.88
230	PREMIERCEM	63.8	104.02	264	IPDC	57.6	360
231	SPCERAMICS	43	104.03	265	TITASGAS	40.9	383.44
232	NAHEEACP	65.3	104.2	266	SONARGAON	37.3	399.64
233	ZAHEENSPIN	11.2	105	267	SSSTEEL	16.6	461.11
234	SEMLIBLSF	8.5	106.25	268	KAY&QUE	235.1	489.79
235	BBSCABLES	49.9	110.07	269	BANGAS	138.9	496.07
236	BDFINANCE	44.1	110.25	270	AMANFEED	33.5	502.5
237	ICB	87.6	113.28	271	AFTABAUTO	27.7	519.38
238	ACTIVEFINE	19.3	120.63	272	GHAIL	17.5	656.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	NLTUBES	81	1012.5	307	RUPALILIFE	156.2	-
274	DACCADYE	15.7	1177.5	308	SANDHANINS	29.2	-
275	BBS	21.6	1620	309	SJIBLPBOND	4971	-
276	FINEFOODS	117.8	3046.5	310	SONALILIFE	80.9	-
277	PHARMAID	790.7	11860.	311	SUNLIFEINS	52.9	-
278	ABBLPBOND	1005	-	312	TILIL	62.8	-
279	AIBLPBOND	4895	-	313	1JANATAMF	6.1	n/a
280	APSCLBOND	5500	-	314	ABB1STMF	5.2	n/a
281	BEXGSUKUK	85	-	315	ACFL	26.5	n/a
282	CBLPBOND	1037500	-	316	ACI	260.2	n/a
283	CLICL	71	-	317	AL-HAJTEX	193.9	n/a
284	DBLPBOND	5250	-	318	ALLTEX	17.5	n/a
285	DEBARACEM	1865	-	319	APEXTANRY	107	n/a
286	DEBBDLUGG	784	-	320	APOLOISPAT	8.2	n/a
287	DEBBDWELD	1418.5	-	321	ARAMITCEM	25.9	n/a
288	DEBBDZIPP	700	-	322	ATCSLGF	9.7	n/a
289	DEBBXDENIM	1450	-	323	ATLASBANG	104.2	n/a
290	DEBBXFISH	835	-	324	AZIZPIPES	129.5	n/a
291	DEBBXKNI	900	-	325	BAYLEASING	23.9	n/a
292	DEBBXTEX	1300	-	326	BDSERVICE	5.2	n/a
293	DELTALIFE	161.2	-	327	BDTHAI	15.1	n/a
294	FAREASTLIF	75	-	328	BDWELDING	23.4	n/a
295	IBBL2PBOND	5000	-	329	BIFC	9.5	n/a
296	IBBLPBOND	1053	-	330	BPPL	29.3	n/a
297	MEGHNALIFE	83.8	-	331	BXSYNTH	8.4	n/a
298	MITHUNKNIT	15.6	-	332	CENTRALPHL	14	n/a
299	NATLIFEINS	179	-	333	CVOPRL	171.1	n/a
300	PADMALIFE	41.2	-	334	DELTASPINN	8.5	n/a
301	PBLPBOND	4802	-	335	DESCO	36.6	n/a
302	POPULARLIF	72.1	-	336	DULAMIACOT	70.8	n/a
303	PRAGATILIF	124.5	-	337	EBL1STMF	7.4	n/a
304	PREBPBOND	5100	-	338	EBLNRBMF	6.5	n/a
305	PRIMELIFE	67.6	-	339	ETL	9.6	n/a
306	PROGRESLIF	77.3	-	340	EXIM1STMF	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAMILYTEX	4.9	n/a	375	NURANI	7	n/a
342	FARCHEM	12.1	n/a	376	OAL	14.8	n/a
343	FAREASTFIN	5.9	n/a	377	OIMEX	24.4	n/a
344	FASFIN	5.5	n/a	378	PENINSULA	27.4	n/a
345	FBFIF	5	n/a	379	PHOENIXFIN	16.3	n/a
346	FIRSTFIN	5.5	n/a	380	PHPMF1	5.2	n/a
347	GHCL	35.1	n/a	381	PLFSL	3	n/a
348	GOLDENSON	18.2	n/a	382	POPULAR1MF	5.1	n/a
349	GPHISPAT	44.8	n/a	383	POWERGRID	52.4	n/a
350	GQBALLPEN	141.7	n/a	384	PREMIERLEA	6.8	n/a
351	HAKKANIPUL	68.7	n/a	385	PRIMETEX	29.2	n/a
352	ICBAGRANI1	9.2	n/a	386	QUASEMIND	58.4	n/a
353	ICBAMCL2ND	8.7	n/a	387	RAHIMTEXT	139.8	n/a
354	ICBIBANK	5.4	n/a	388	REGENTTEX	9.8	n/a
355	ICBSONALI1	7.8	n/a	389	RENWICKJA	750.3	n/a
356	IFADAUTOS	44.1	n/a	390	RINGSHINE	9.8	n/a
357	IFIC1STMF	5.1	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	133.3	n/a	392	RSRMSTEEL	18.1	n/a
359	INTECH	26	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	403.6	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	36.1	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAMATALETH	66	n/a
363	KPPL	14.2	n/a	397	SAVAREFR	215.5	n/a
364	LEGACYFOOT	125.9	n/a	398	SEMLFBSLGF	8.4	n/a
365	LIBRAINFU	727.4	n/a	399	SEMLLECMF	9.1	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	112.4	n/a
367	MALEKSPIN	27.1	n/a	401	STANCERAM	113.7	n/a
368	MEGCONMILK	30.6	n/a	402	STYLECRAFT	95.9	n/a
369	MEGHNAPET	36.6	n/a	403	TALLUSPIN	9.9	n/a
370	MIDASFIN	11.5	n/a	404	TRUSTB1MF	5.6	n/a
371	MIRACLEIND	33.4	n/a	405	TUNGHAI	5.8	n/a
372	NBL	8.3	n/a	406	UNIONCAP	10	n/a
373	NORTHERN	214.7	n/a	407	USMANIAGL	55.4	n/a
374	NTC	409.5	n/a	408	WMSHIPYARD	14.5	n/a



409	YPL	31.4	n/a
410	ZAHINTEX	9	n/a

06.Primary Market Highlights

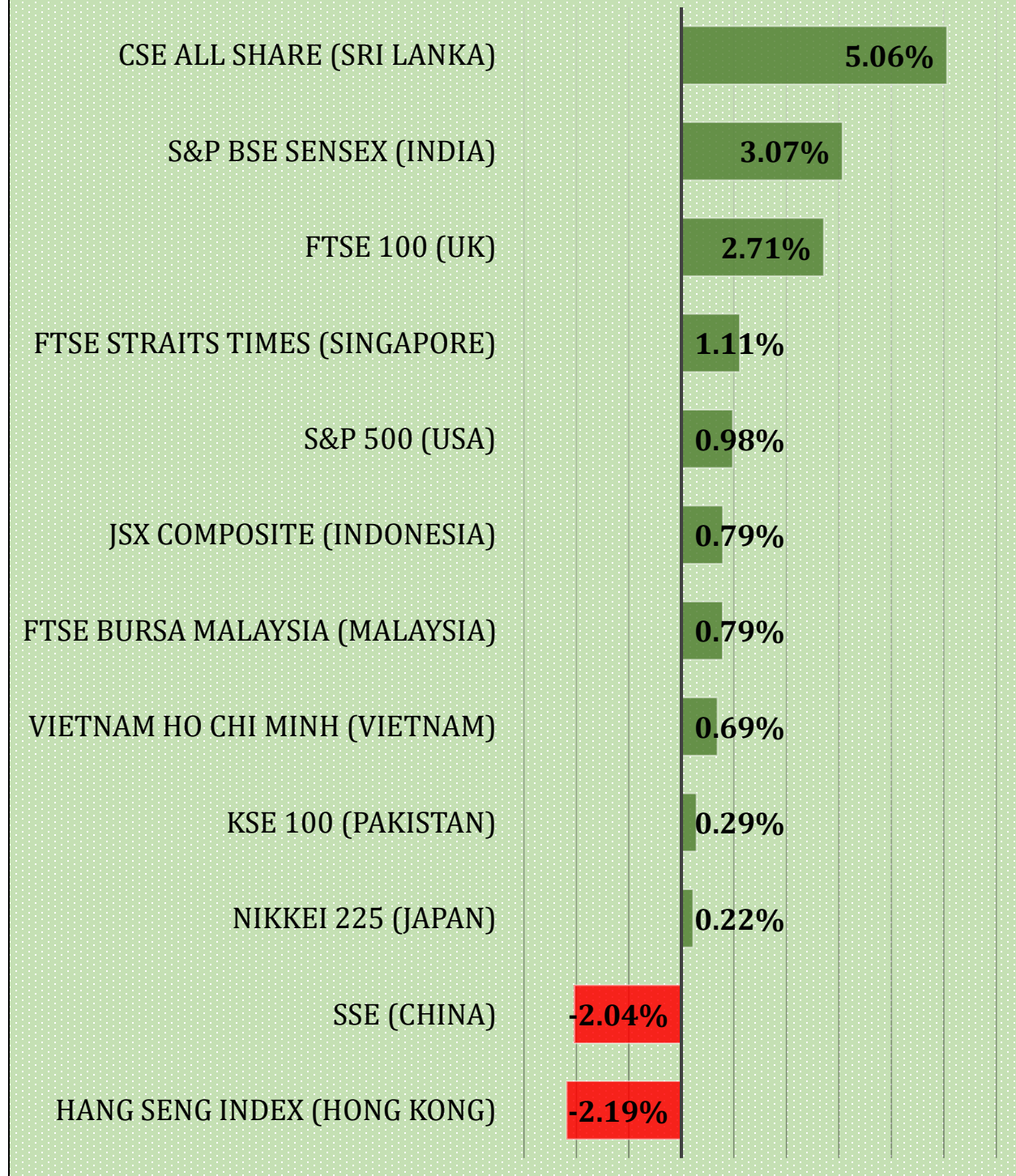
Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.

07. World Stock Markets

**Weekly Returns of Stock Markets around the
World**





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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