



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

30th July to 03rd August, 2023

Week 30 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 9.65 points (0.15%) compared to the previous week. It stands at 6329.86 points.

The index has gone negative for the second straight week after rising for prior previous four consecutive weeks. Index fell by around 15 points in the opening two trading days of the week. Index rebounded the following two days and rose by around 18 points and ended the week a decrease of 13 points. Investors capitalized on the gains accumulated in certain listed scrips that rose in the rally of prior four weeks before this week and the previous week. Some of them traded cautiously and took positions accordingly while some remained on the sidelines due to concerns regarding inflationary pressures and political instability undergoing in the country.

Investor participation decreased for the second straight week as average daily turnover reduced by around 9% compared to the previous week. The average turnover declined below BDT 600 Crore level this week. Turnover in every sector decreased except for Life Insurance, Miscellaneous, Corporate Bond and Services & Real Estate scrips.

Market capitalization stands at USD 71.7 Billion*.

*(USD 1 = BDT 108.95 as on August 03, 2023).



02. Major Market Policies

1. Bangladesh Bank in a circular stated that scheduled banks are directed to take thumb impression of loan receivers, guarantors and any related third party involved in the loan charge documents. The thumb impressions are to be inserted after verifying with their respective NIDs. Furthermore, they have been directed to read out the purpose and content of the loan documents to the loan receivers, guarantors and any other related party involved. This has been done to ensure protection from legal hassles regarding the authenticity of endorsements of borrowers and guarantors in the loan documents.



03. Economy Scenario at a Glance

Country Rating

Rating Agencies	Rating	Outlook	Latest Update
S&P Global Ratings	BB-	Negative	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

Economic Indicators

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jun-23
<i>Point to Point</i>	9.74%	
<i>12 Months' Average</i>	9.02%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	69.50	FY 2022-23 July-June '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-May '23



Indicators	Amount / Rate	Latest Update
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	23.30	2-Aug-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

04. Money Market Scenario at a Glance

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (<i>Repo Rate</i>)	6.50%	MPS Jul-Dec 2023
SDF Rate (<i>Reverse Repo Rate</i>)	4.50%	MPS Jul-Dec 2023
SLF Rate (<i>Special Repo Rate</i>)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.28%	2-Aug-2023
SMART	7.10%	Jun-23
Treasury Yields		
91-Day T-Bill	7.40%	24-Jul-2023
182-Day T-Bill	7.49%	24-Jul-2023
364-Day T-Bill	8.75%	24-Jul-2023



Indicators	Rate / Amount	Latest Update
2-Year T-Bond	9.00%	2-Aug-2023
5-Year T-Bond	9.05%	12-Jul-2023
10-Year T-Bond	9.10%	19-Jul-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.41%	May-23
Average Lending Rate of Banks	7.32%	May-23
Domestic Credit (in BDT Crore)	1,926,750.40	Jun-23
<i>Govt.</i>	<i>387,159.40</i>	
<i>Other Public</i>	<i>45,491.60</i>	
<i>Private</i>	<i>1,494,099.40</i>	

N.B.

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

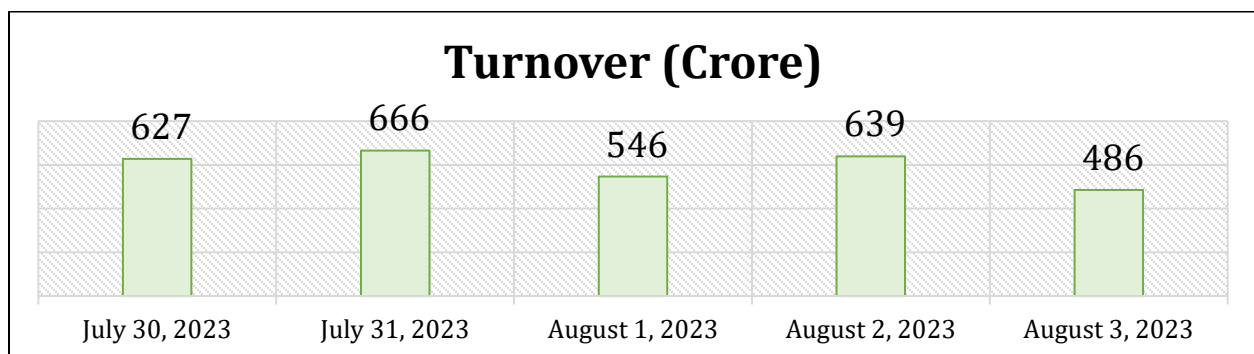
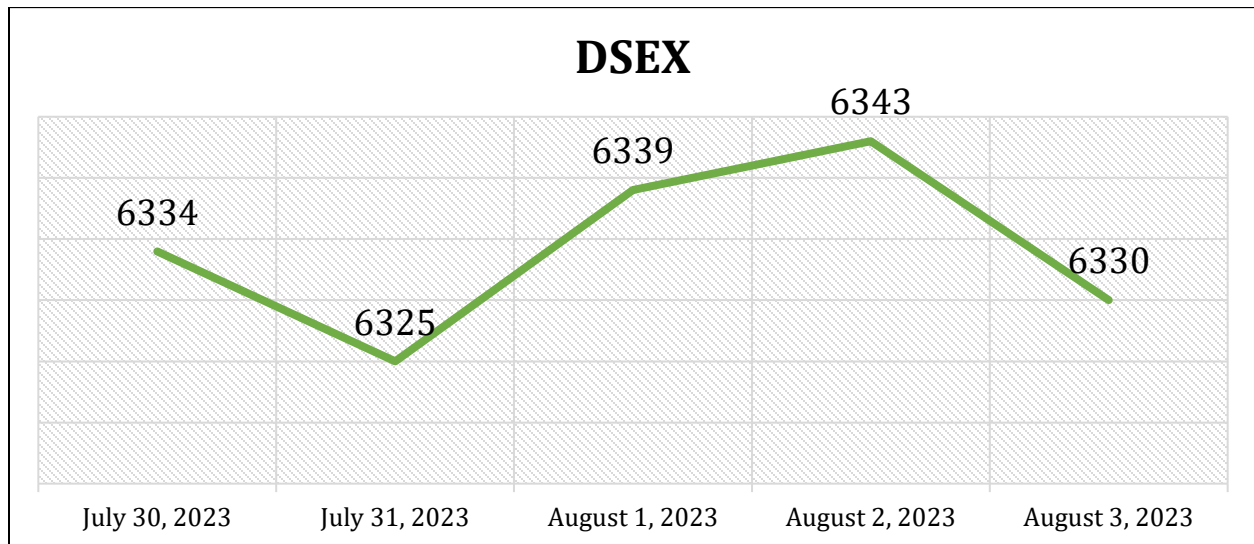
SMART = Six Months Moving Average Rate of Treasury Bill



05. Secondary Market Highlights

Index Scenario

Indices	Current Week Aug 03 2023	Previous Week Jul 27 2023	Change	% Change
DSEX	6329.86	6339.51	-9.65	-0.15%
DS30	2152.52	2159.87	-7.35	-0.34%
DSES	1372.93	1373.96	-1.03	-0.07%





Market Statistics

Particulars	Current Week (Jul 30 - Aug 03 2023)	Previous Week (Jul 23 - Jul 27 2023)	Change	% Change
Average Daily Turnover (Crore)	593	651	-59	-8.99%
Market P/E (Weighted Average)	14.44	14.42	0.02	0.14%
Market Cap. to GDP	17.60%	17.21%	0.39%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 03 2023	Previous Week Jul 27 2023	Change	% Change	Current Week Aug 03 2023	Previous Week Jul 27 2023	Change	% Change
Market Capitalization (Crore)	781,371	763,899	17,472	2.29%	-	-	-	-
Equity Market Capitalization (Crore)	449,628	449,850	-222	-0.05%	57.54%	58.89%	-1.35%	-2.28%
Mutual Fund Market Capitalization (Crore)	3,757	3,764	-7	-0.20%	0.48%	0.49%	-0.01%	-2.43%
Debt Market Capitalization (Crore)	327,986	310,285	17,701	5.70%	41.98%	40.62%	1.36%	3.34%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 03 2023	Previous Week Market Cap. (Crore) Jul 27 2023	Change	% Change
Bank	63,800	64,022	-222	-0.35%
Cement	12,305	12,405	-100	-0.81%
Ceramics Sector	3,172	3,172	0	-0.01%
Engineering	52,012	52,077	-65	-0.13%
Financial Institutions	18,544	18,547	-4	-0.02%
Food & Allied	40,078	40,046	32	0.08%
Fuel & Power	44,704	44,699	5	0.01%
Insurance	18,144	18,527	-383	-2.07%
IT Sector	4,176	4,133	43	1.05%
Jute	403	408	-5	-1.32%
Miscellaneous	23,846	23,475	371	1.58%
Mutual Funds	3,829	3,837	-7	-0.19%
Paper & Printing	3,089	3,074	15	0.48%
Pharmaceuticals & Chemicals	69,819	69,723	96	0.14%
Services & Real Estate	2,776	2,761	16	0.57%
Tannery Industries	3,319	3,349	-30	-0.90%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,259	17,224	35	0.20%
Travel & Leisure	4,965	4,965	-1	-0.01%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Libra Infusions Limited	15.92%	Rupali Bank Ltd.	-11.08%	Fu Wang Food Ltd.	4.76%
Deshbandhu Polymer Limited	12.20%	CAPM IBBL Islamic Mutual Fund	-8.33%	Sea Pearl Beach Resort & Spa Limited	3.67%
Metro Spinning Ltd.	11.59%	Monno Agro & General Machinery Limited	-3.51%	JMI Hospital Requisite Manufacturing Ltd.	3.55%
Sinobangla Industries Limited	11.27%	Union Capital Ltd.	-3.19%	Bangladesh Shipping Corporation	3.28%
Continental Insurance Ltd.	11.01%	Midland Bank Limited	-2.82%	Delta Life Insurance Co. Ltd	2.79%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	9.7
2	Telecommunication	3	10.7
3	Cement	7	16.0
4	Pharmaceuticals & Chemicals	34	18.8
5	Services & Real Estate	4	21.0
6	Food & Allied	21	21.4
7	Fuel & Power	23	22.5
8	Miscellaneous	14	26.2
9	IT Sector	11	29.1
10	Ceramics Sector	5	30.9
11	Engineering	42	40.4
12	Paper & Printing	6	41.5
13	Tannery Industries	6	52.3
14	Insurance	57	80.5
15	Financial Institutions	23	100.0
16	Travel & Leisure	4	174.2
17	Mutual Funds	36	2393.2
18	Jute	3	N/M
19	Textile	58	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	35	IFIC	11.2	9.49
2	JAMUNABANK	20.9	3.31	36	PTL	77	9.76
3	BANKASIA	20.2	3.51	37	HWAWELLTEX	57.2	9.77
4	SHAHJABANK	18.3	3.73	38	GP	286.6	9.8
5	FIRSTSBANK	8.9	3.87	39	BEXIMCO	115.6	10.12
6	PREMIERBAN	12.8	4.21	40	RELIANCINS	73.9	10.26
7	EXIMBANK	10.4	4.3	41	CONFIDCEM	89	10.66
8	NCCBANK	13.1	4.37	42	LHBL	68.2	10.96
9	SOUTHEASTB	13.3	4.43	43	ABBANK	9.7	11.28
10	DHAKABANK	12.5	4.77	44	DBH	56.7	11.52
11	MERCANBANK	13.3	5	45	PIONEERINS	73.1	11.71
12	PUBALIBANK	27.2	5.02	46	MBL1STMF	6.6	11.87
13	PRIMEBANK	19.7	5.1	47	MJLBD	86.7	11.91
14	UNIONBANK	8.9	5.3	48	SIBL	11.7	11.94
15	CITYBANK	21.4	5.43	49	AIBL1STIMF	7.3	12.17
16	SHURWID	13.9	5.52	50	SQUARETEXT	67.5	12.26
17	GIB	8.6	5.81	51	UPGDCL	233.7	12.4
18	MPETROLEUM	201.1	6.05	52	SUMITPOWER	34	12.44
19	NCCBLMF1	6.8	6.19	53	PRAGATIINS	66.8	12.6
20	JAMUNAOIL	178.1	6.42	54	SBACBANK	10.5	12.8
21	UTTARABANK	22	6.71	55	BSCCL	218.9	12.93
22	PADMAOIL	209.2	7	56	SINGERBD	151.9	12.98
23	MTB	15.5	7.05	57	IDLC	46.5	13.36
24	BSC	121.7	7.31	58	BXPHARMA	146.2	13.45
25	EBL	29.4	7.31	59	GREENDELTA	77.8	13.51
26	ISLAMIBANK	32.6	7.65	60	FEKDIL	17.6	13.61
27	ACMELAB	85	7.99	61	EHL	90.6	14.13
28	TRUSTBANK	31.7	8.95	62	GBBPOWER	15.1	14.16
29	UNIQUEHRL	67	9.04	63	VAMLRBBF	7.4	14.23
30	UCB	12.4	9.12	64	MARICO	2421.5	14.35
31	ONEBANKLTD	9.5	9.13	65	ASIAPACINS	58.6	14.36
32	DUTCHBANGL	59.1	9.21	66	MATINSPINN	77.6	14.59
33	BRACBANK	35.8	9.27	67	AAMRANET	63.4	14.63
34	SQURPHARMA	209.9	9.36	68	BATBC	518.7	14.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	BSRMSTEEL	63.9	14.88	103	SKICL	50	18.94
70	SHASHADNIM	27	14.89	104	MIDLANDBNK	13.8	19.17
71	OLYMPIC	145	14.9	105	MERCINS	36.8	19.37
72	UTTARAFIN	33.8	15.09	106	RUPALIINS	30.1	19.8
73	BATASHOE	980.8	15.29	107	NHFIL	41.8	19.9
74	CAPMBDBLMF	9.9	15.47	108	PARAMOUNT	44.6	19.91
75	KARNAPHULI	33.1	15.47	109	1STPRIMFMF	15.2	20
76	ALARABANK	23.9	15.52	110	EASTERNINS	52	20
77	IBNSINA	286.6	15.9	111	SONARBAINS	46	20.18
78	BNICL	56.7	16.29	112	CAPMIBBLMF	13.2	20.2
79	LRGLOBMF1	6.4	16.33	113	ISLAMIINS	52.8	20.31
80	REPUBLIC	40.2	16.34	114	RUPALIBANK	32.1	20.32
81	NRBCBANK	16.8	16.44	115	UNITEDINS	41.9	20.34
82	HEIDELBCEM	280.2	16.56	116	BGIC	52.3	20.59
83	STANDARINS	43.6	16.64	117	FEDERALINS	27	20.77
84	KTL	23.7	16.93	118	MHSML	26.5	20.92
85	ITC	39.8	17.06	119	NEWLIN	45.1	21.14
86	CRYSTALINS	61.5	17.28	120	INDEXAGRO	103.6	21.4
87	UNIONINS	59.1	17.38	121	NITOLINS	38.7	21.5
88	LRBDL	35.1	17.43	122	AGNISYSL	27.6	21.56
89	EASTLAND	27.9	17.88	123	BERGERPBL	1809.8	21.59
90	EIL	32.1	18.03	124	ACIFORMULA	155	21.69
91	CNATEX	11.1	18.1	125	AOL	36.5	21.73
92	CENTRALINS	38.4	18.29	126	SONALIPAPR	615.1	21.91
93	GENEXIL	80.6	18.32	127	CONTININS	48.4	22.41
94	CITYGENINS	49.5	18.33	128	NORTHRNINS	45.8	22.45
95	JANATAINS	41.8	18.33	129	METROSPIN	44.3	22.6
96	PHENIXINS	36.9	18.45	130	IFILISLMF1	6.4	22.86
97	SAPORTL	27.4	18.51	131	TOSRIFA	30	22.96
98	ASIAINS	53	18.53	132	DGIC	32.6	23.29
99	PEOPLESINS	39.3	18.54	133	SKTRIMS	27.2	23.45
100	ADVENT	24.3	18.6	134	INTRACO	42.4	23.56
101	DHAKAINS	58.1	18.62	135	QUEENSOUTH	23.3	23.61
102	ENVOYTEX	43.9	18.81	136	BDCOM	36.9	23.86



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	RELIANCE1	9.9	23.95	171	NAVANAPHAR	106.9	31.2
138	SEAPEARL	214.7	24.29	172	RAKCERAMIC	42.9	32.01
139	ORIONPHARM	79.6	24.47	173	SALVOCHEM	61.8	32.64
140	MEGHNAINS	48.1	24.54	174	ICICL	33.4	32.75
141	AGRANINS	42.9	24.66	175	KDSALTD	77	34.17
142	LOVELLO	37.9	24.93	176	ADNTEL	141.4	35
143	GRAMEENS2	15.2	25.33	177	APEXFOOT	294.4	35.67
144	BPML	76.8	25.49	178	HRTEX	115.9	35.92
145	DSSL	17	25.5	179	GSPFINANCE	30.3	36.07
146	DOREENPWR	61	25.56	180	AAMRATECH	33.3	37.28
147	DBH1STMF	6.9	25.75	181	ICB3RDNRB	6.5	37.5
148	CROWNCEMNT	74.4	25.83	182	APEXSPINN	135.8	37.72
149	KEYACOSMET	6.4	26.67	183	AMCL(PRAN)	267.7	37.74
150	ALIF	13.3	26.96	184	NPOLYMER	51	37.87
151	SILCOPHL	23.4	27	185	LINDEBD	1397.7	37.96
152	RDFOOD	51.7	27.31	186	RECKITTBEN	4813.5	38.03
153	PRIMEINSUR	82.8	27.42	187	ICBEPMF1S1	7.1	38.04
154	EGEN	45.2	28.02	188	KOHINOOR	457.2	38.23
155	PROVATIINS	58.9	28.32	189	RENATA	1217.9	39.14
156	SIMTEX	24	28.57	190	DOMINAGE	16.2	39.19
157	PRIME1ICBA	7.7	28.88	191	JHRML	83.6	39.43
158	PURABIGEN	27.5	29.26	192	GEMINISEA	812.1	39.81
159	GLOBALINS	35.3	29.42	193	COPPERTECH	36.9	40.11
160	MIRAKHTER	51.8	29.66	194	RANFOUNDRY	164	40.59
161	PRIMEFIN	11.5	29.74	195	LANKABAFIN	26	40.63
162	GLDNJMF	9	30	196	BSRMLTD	90	40.66
163	ARGONDENIM	18.2	30.33	197	BEACHHATCH	50	40.76
164	SHEPHERD	24	30.51	198	HFL	17.6	41.25
165	STANDBANKL	8.6	30.71	199	SILVAPHL	21.6	41.54
166	TAKAFULINS	42.4	30.72	200	SALAMCRST	33.3	41.63
167	TAMIJTEX	180.7	30.73	201	MONOSPOOL	274.3	42.95
168	EPGL	34.5	30.8	202	SAIFPOWER	29.7	43.68
169	VFSTDL	22.2	30.83	203	APEXFOODS	435.4	44.79
170	ACMEPL	35.4	30.87	204	BDTHAIFOOD	34.8	45



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	VAMLBDMF1	7.3	45.63	239	ACTIVEFINE	19.3	120.63
206	FORTUNE	75.7	46.16	240	SAIHAMCOT	16.4	123
207	PF1STMF	9.9	46.41	241	IBP	17	127.5
208	SINOBANGLA	76	47.11	242	UNITEDFIN	15.8	131.67
209	BENGALWTL	26.2	47.93	243	SAMORITA	78.1	133.13
210	ANWARGALV	213.3	49.07	244	ANLIMAYARN	36.6	137.25
211	FUWANGCER	17.4	52.2	245	EASTRN LUB	1835.4	139.19
212	UNILEVERCL	2033.6	53.46	246	DSHGARME	118.9	148.63
213	AIL	88.7	55.44	247	FUWANGFOOD	34.4	151.76
214	BARKAPOW	21.3	59.17	248	NAVANACNG	25.4	158.75
215	PDL	9.9	61.88	249	GREENDELMF	6.9	166.94
216	PAPERPROC	252.9	62.39	250	RAHIMAFOD	251.7	167.06
217	MEGHNACEM	65.5	71.2	251	BDLAMP	252.2	176.78
218	ARAMIT	266.6	71.41	252	JMISMDL	255.5	177.43
219	BEACONPHAR	245	71.5	253	ORIONINFU	358.2	190.53
220	GENNEXT	7	75	254	EMERALDOIL	151	195.26
221	DAFODILCOM	65.9	85.22	255	MONNOFABR	24.1	200.83
222	MLDYEING	24.8	88.57	256	ESQUIRENIT	34.5	215.63
223	BDFINANCE	44.1	91.88	257	BDAUTOCA	144.8	231.06
224	ZAHEENSPIN	10.1	94.69	258	MONNOCERA	104.1	243.98
225	WALTONHIL	1047.7	95.25	259	AMBEEPHA	537.9	301.06
226	WATACHEM	200.2	99.44	260	SONALIANS	531.1	301.76
227	DESHBANDHU	32.2	100.63	261	NFML	17.2	322.5
228	ISNLTD	51.6	101.84	262	ECABLES	190.4	324.55
229	SPCL	65.5	102.34	263	MONNOAGML	915.5	331.7
230	AFCAGRO	23.5	103.68	264	SONARGAON	33.1	354.64
231	SPCERAMICS	43	104.03	265	TITASGAS	40.9	383.44
232	NAHEEACP	65.3	104.2	266	SSSTEEL	16.6	461.11
233	PREMIERCEM	64.9	105.82	267	KAY&QUE	228	475
234	SEMLIBLSF	8.5	106.25	268	ISLAMICFIN	19.7	492.5
235	BBSCABLES	49.9	110.07	269	AFTABAUTO	26.6	498.75
236	IPDC	57.6	110.77	270	BANGAS	140.5	501.79
237	ICB	87.6	113.28	271	AMANFEED	33.5	502.5
238	ROBI	30	115.38	272	GHAIL	17.5	656.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	NLTUBES	81.9	1023.7	307	RUPALILIFE	121.3	-
274	DACCADYE	14.2	1065	308	SANDHANINS	29.4	-
275	BBS	21.6	1620	309	SJIBLPBOND	4971	-
276	FINEFOODS	123	3181.0	310	SONALILIFE	90.8	-
277	PHARMAID	790.7	11860.	311	SUNLIFEINS	52.9	-
278	ABBLPBOND	1005	-	312	TILIL	61	-
279	AIBLPBOND	4895	-	313	1JANATAMF	6.1	n/a
280	APSCLBOND	5500	-	314	ABB1STMF	5.2	n/a
281	BEXGSUKUK	85	-	315	ACFL	26.5	n/a
282	CBLPBOND	1037500	-	316	ACI	260.2	n/a
283	CLICL	59	-	317	AL-HAJTEX	195.4	n/a
284	DBLPBOND	5250	-	318	ALLTEX	17.5	n/a
285	DEBARACEM	1865	-	319	APEXTANRY	105	n/a
286	DEBBDLUGG	784	-	320	APOLOISPAT	8.2	n/a
287	DEBBDWELD	1418.5	-	321	ARAMITCEM	24.7	n/a
288	DEBBDZIPP	700	-	322	ATCSLGF	9.7	n/a
289	DEBBXDENIM	1450	-	323	ATLASBANG	104.2	n/a
290	DEBBXFISH	835	-	324	AZIZPIPES	114.5	n/a
291	DEBBXKNI	900	-	325	BAYLEASING	23.9	n/a
292	DEBBXTEX	1300	-	326	BDSERVICE	5.2	n/a
293	DELTALIFE	144.3	-	327	BDTHAI	14.3	n/a
294	FAREASTLIF	75	-	328	BDWELDING	22.3	n/a
295	IBBL2PBOND	5000	-	329	BIFC	9.5	n/a
296	IBBLPBOND	1053	-	330	BPPL	29.3	n/a
297	MEGHNALIFE	83.2	-	331	BXSYNTH	8.4	n/a
298	MITHUNKNIT	15.6	-	332	CENTRALPHL	12.1	n/a
299	NATLIFEINS	179	-	333	CVOPRL	175.5	n/a
300	PADMALIFE	41.2	-	334	DELTASPINN	8.5	n/a
301	PBLPBOND	4802	-	335	DESCO	36.6	n/a
302	POPULARLIF	74.1	-	336	DULAMIACOT	70.8	n/a
303	PRAGATILIF	139	-	337	EBL1STMF	7.4	n/a
304	PREBPBOND	5100	-	338	EBLNRBMF	6.5	n/a
305	PRIMELIFE	66.5	-	339	ETL	9.4	n/a
306	PROGRESLIF	77.3	-	340	EXIM1STMF	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAMILYTEX	4.9	n/a	375	NURANI	7	n/a
342	FARCHEM	10.9	n/a	376	OAL	13	n/a
343	FAREASTFIN	5.9	n/a	377	OIMEX	22	n/a
344	FASFIN	5.4	n/a	378	PENINSULA	27.4	n/a
345	FBFIF	5	n/a	379	PHOENIXFIN	16.3	n/a
346	FIRSTFIN	5.5	n/a	380	PHPMF1	5.2	n/a
347	GHCL	35.1	n/a	381	PLFSL	3	n/a
348	GOLDENSON	18.2	n/a	382	POPULAR1MF	5.1	n/a
349	GPHISPAT	44.8	n/a	383	POWERGRID	52.4	n/a
350	GQBALLPEN	142.3	n/a	384	PREMIERLEA	6.8	n/a
351	HAKKANIPUL	67.5	n/a	385	PRIMETEX	29.2	n/a
352	ICBAGRANI1	9.2	n/a	386	QUASEMIND	58.4	n/a
353	ICBAMCL2ND	8.7	n/a	387	RAHIMTEXT	139.9	n/a
354	ICBIBANK	5.4	n/a	388	REGENTTEX	9.8	n/a
355	ICBSONALI1	7.8	n/a	389	RENWICKJA	750.2	n/a
356	IFADAUTOS	44.1	n/a	390	RINGSHINE	9.8	n/a
357	IFIC1STMF	5.1	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	128.8	n/a	392	RSRMSTEEL	17.8	n/a
359	INTECH	25.9	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	398.2	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	32.5	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAMATALETH	63.5	n/a
363	KPPL	12.4	n/a	397	SAVAREFR	215.5	n/a
364	LEGACYFOOT	132.9	n/a	398	SEMLFBSLGF	8.4	n/a
365	LIBRAINFU	820	n/a	399	SEMLLECMF	9.1	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	107.7	n/a
367	MALEKSPIN	27.1	n/a	401	STANCERAM	114.3	n/a
368	MEGCONMILK	32.3	n/a	402	STYLECRAFT	92.6	n/a
369	MEGHNAPET	37.1	n/a	403	TALLUSPIN	9.9	n/a
370	MIDASFIN	11.3	n/a	404	TRUSTB1MF	5.6	n/a
371	MIRACLEIND	34.1	n/a	405	TUNGHAI	5.8	n/a
372	NBL	8.3	n/a	406	UNIONCAP	9.1	n/a
373	NORTHERN	218.4	n/a	407	USMANIAGL	54.8	n/a
374	NTC	393.1	n/a	408	WMSHIPYARD	13.6	n/a



409	YPL	27.1	n/a
410	ZAHINTEX	9	n/a
411	ZEALBANGLA	130.1	n/a

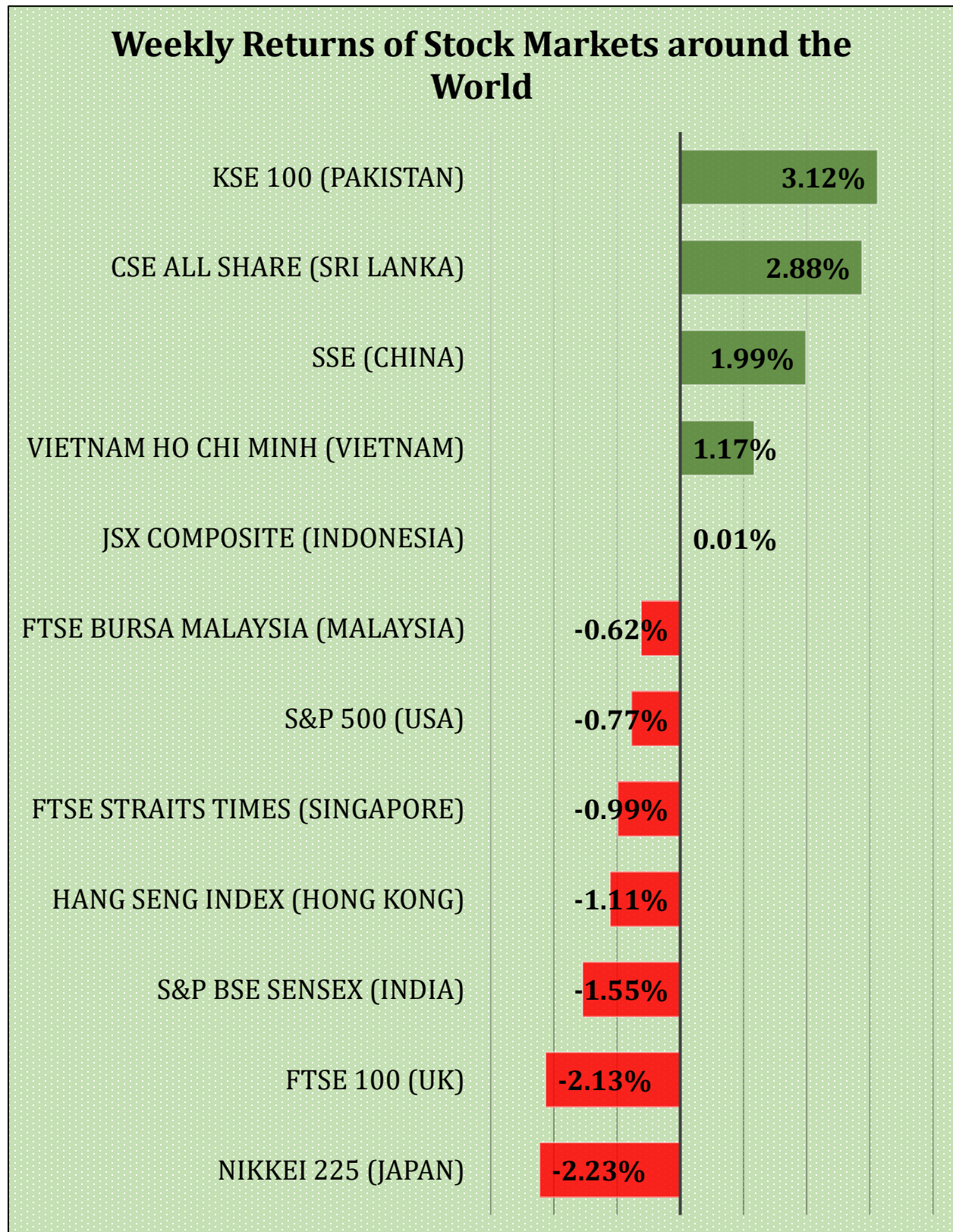
06.Primary Market Highlights

Capital Raising in Progress

Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.

07. World Stock Markets





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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