



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*06<sup>th</sup> August to 10<sup>th</sup> August, 2023*

*Week 31 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 32.61 points (0.52%) compared to the previous week. It stands at 6297.25 points.

The index has gone negative for the third straight week after rising for prior previous four consecutive weeks. Index fell by around 30 points in the opening two trading days of the week. Index rebounded the following day and rose by around 16 points. However, index ended the week on a negative note decreasing by around 19 points. Investors capitalized on the gains accumulated in certain listed scrips. Some of them traded cautiously and took positions accordingly while some remained on the sidelines due to concerns regarding inflationary pressures and political instability undergoing in the country.

Investor participation decreased significantly for the third straight week as average daily turnover reduced by around 30% compared to the previous week. The average turnover declined below BDT 500 Crore level this week. Investors' trades in this week mostly focused on Paper & Printing, Jute and Mutual Fund scrips.

Market capitalization stands at USD 70.9 Billion\*.

\*(USD 1 = BDT 109.40 as on August 10, 2023).



## ***02. Major Market Policies***

1. Bangladesh Bank in a circular directed Authorized Dealers for adopting procedures for opening and operating Non-Investor's Taka Accounts (NITAs) through online interactive web platform.



### 03. Economy Scenario at a Glance

#### Country Rating

| Rating Agencies           | Rating | Outlook  | Latest Update      |
|---------------------------|--------|----------|--------------------|
| S&P Global Ratings        | BB-    | Negative | July 24, 2023      |
| Moody's Investors Service | B1     | Stable   | May 30, 2023       |
| Fitch Ratings Inc.        | BB-    | Stable   | September 29, 2022 |

#### Economic Indicators

| Indicators                              | Amount / Rate | Latest Update               |
|---|---------------|-----------------------------|
| Nominal GDP<br>(in USD Billion)         | 453.85        | FY 2022-23<br>(Provisional) |
| Real GDP Growth                         | 6.03%         | FY 2022-23<br>(Provisional) |
| Inflation                               |               | Jul-23                      |
| <i>Point to Point</i>                   | 9.69%         |                             |
| <i>12 Months' Average</i>               | 9.20%         |                             |
| Export<br>(in USD Billion)              | 55.56         | FY 2022-23<br>July-June '23 |
| Import<br>(in USD Billion)              | 69.50         | FY 2022-23<br>July-June '23 |
| Remittance<br>(in USD Billion)          | 21.61         | FY 2022-23<br>July-June '23 |
| Current A/C Balance<br>(in USD Billion) | -3.33         | FY 2022-23<br>July-May '23  |



| Indicators                                      | Amount / Rate | Latest Update               |
|---|---------------|-----------------------------|
| Trade Balance<br>(in USD Billion)               | -17.16        | FY 2022-23<br>July-June '23 |
| Balance of Payments<br>(in USD Billion)         | -8.22         | FY 2022-23<br>July-June '23 |
| Foreign Exchange<br>Reserve<br>(in USD Billion) | 23.26         | 9-Aug-2023                  |
| External Debt<br>(in USD Billion)               | 95.71         | Mar-23                      |
| <i>Long Term</i>                                | 79.93         |                             |
| <i>Short Term</i>                               | 15.78         |                             |

#### **04. Money Market Scenario at a Glance**

| Indicators                      | Rate / Amount | Latest Update    |
|---------------------------------|---------------|------------------|
| Bank Rate                       | 4.00%         | MPS FY 2020-21   |
| Policy Rate<br>(Repo Rate)      | 6.50%         | MPS Jul-Dec 2023 |
| SDF Rate<br>(Reverse Repo Rate) | 4.50%         | MPS Jul-Dec 2023 |
| SLF Rate<br>(Special Repo Rate) | 8.50%         | MPS Jul-Dec 2023 |
| Call Money Rate                 | 6.28%         | 9-Aug-2023       |
| SMART                           | 7.10%         | Jun-23           |
| <b>Treasury Yields</b>          |               |                  |
| 91-Day T-Bill                   | 7.40%         | 7-Aug-2023       |
| 182-Day T-Bill                  | 7.45%         | 7-Aug-2023       |
| 364-Day T-Bill                  | 8.69%         | 7-Aug-2023       |



| <b>Indicators</b>                 | <b>Rate / Amount</b> | <b>Latest Update</b> |
|-----------------------------------|----------------------|----------------------|
| 2-Year T-Bond                     | 9.00%                | 2-Aug-2023           |
| 5-Year T-Bond                     | 9.00%                | 9-Aug-2023           |
| 10-Year T-Bond                    | 9.10%                | 19-Jul-2023          |
| 15-Year T-Bond                    | 8.65%                | 26-Jul-2023          |
| 20-Year T-Bond                    | 8.80%                | 26-Jul-2023          |
| Average Deposit Rate<br>of Banks  | 4.38%                | Jun-23               |
| Average Lending Rate<br>of Banks  | 7.31%                | Jun-23               |
| Domestic Credit<br>(in BDT Crore) | 1,926,750.40         | Jun-23               |
| <i>Govt.</i>                      | <i>387,159.40</i>    |                      |
| <i>Other Public</i>               | <i>45,491.60</i>     |                      |
| <i>Private</i>                    | <i>1,494,099.40</i>  |                      |

**N.B.**

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

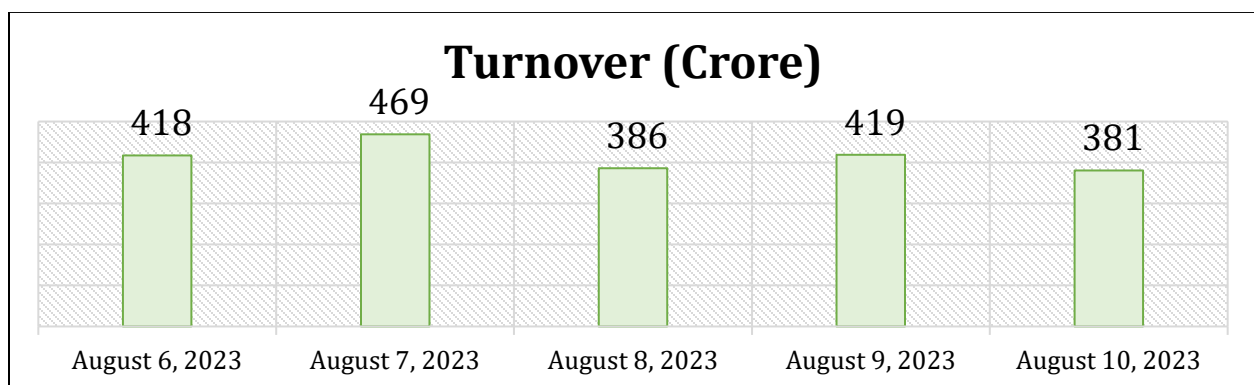
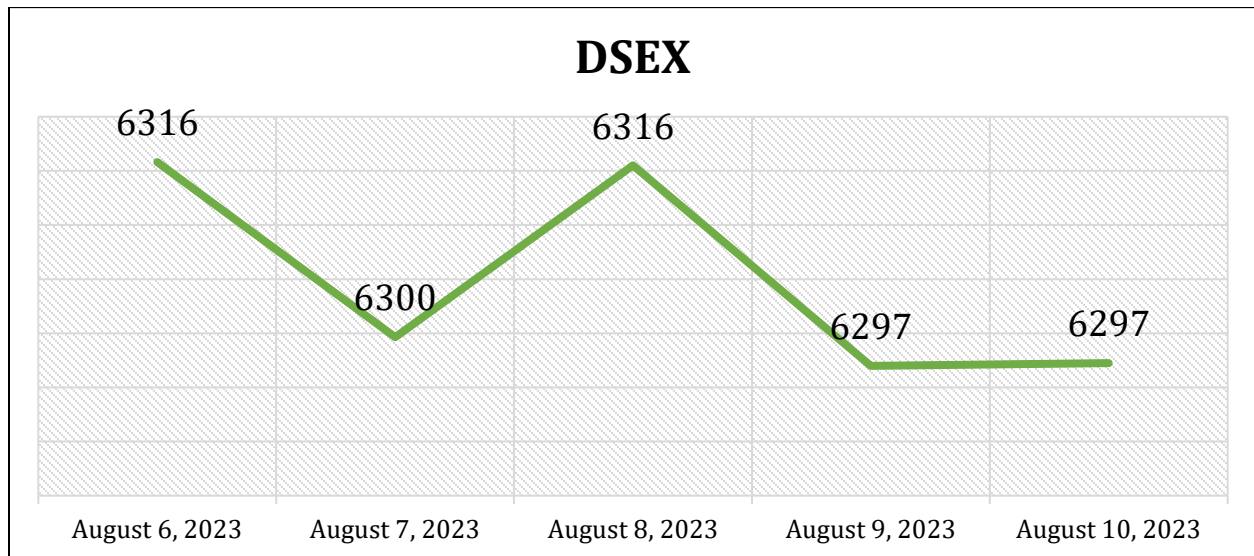
SMART = Six Months Moving Average Rate of Treasury Bill



## ***05. Secondary Market Highlights***

### Index Scenario

| <b>Indices</b> | <b>Current Week<br/>Aug 10 2023</b> | <b>Previous Week<br/>Aug 03 2023</b> | <b>Change</b> | <b>% Change</b> |
|----------------|-------------------------------------|--------------------------------------|---------------|-----------------|
| DSEX           | 6297.25                             | 6329.86                              | -32.61        | -0.52%          |
| DS30           | 2142.94                             | 2152.52                              | -9.58         | -0.45%          |
| DSES           | 1368.05                             | 1372.93                              | -4.88         | -0.36%          |





## Market Statistics

| Particulars                       | Current Week<br>(Aug 06 - Aug<br>10 2023) | Previous Week<br>(Jul 30 - Aug<br>03 2023) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover<br>(Crore) | 414                                       | 593  | -178   | -30.11%  |
| Market P/E<br>(Weighted Average)  | 14.41                                     | 14.44                                      | -0.03  | -0.21%   |
| Market Cap. to GDP                | 17.47%                                    | 17.60%                                     | -0.13% | -        |

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

| Particulars  | Value                             |                                    |        |          | % Share in Value                  |                                    |        |          |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|----------|
|  | Current<br>Week<br>Aug 10<br>2023 | Previous<br>Week<br>Aug 03<br>2023 | Change | % Change | Current<br>Week<br>Aug 10<br>2023 | Previous<br>Week<br>Aug 03<br>2023 | Change | % Change |
| Market<br>Capitalization<br>(Crore)                | 775,499                           | 781,371                            | -5,871 | -0.75%   | -                                 | -                                  | -      | -        |
| Equity Market<br>Capitalization<br>(Crore)         | 448,244                           | 449,628                            | -1,384 | -0.31%   | 57.80%                            | 57.54%                             | 0.26%  | 0.45%    |
| Mutual Fund<br>Market<br>Capitalization<br>(Crore) | 3,743                             | 3,757                              | -14    | -0.37%   | 0.48%                             | 0.48%                              | 0.00%  | 0.38%    |
| Debt Market<br>Capitalization<br>(Crore)           | 323,512                           | 327,986                            | -4,473 | -1.36%   | 41.72%                            | 41.98%                             | -0.26% | -0.62%   |





## Sector Valuation

| <b>Sector</b>                  | <b>Current<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Aug 10<br/>2023</b> | <b>Previous<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Aug 03<br/>2023</b> | <b>Change</b> | <b>% Change</b> |
|--------------------------------|---|--|---------------|-----------------|
| Bank                           | 63,684  | 63,800   | -115          | -0.18%          |
| Cement                         | 12,234  | 12,305   | -71           | -0.58%          |
| Ceramics Sector                | 3,155   | 3,172  | -16           | -0.51%          |
| Engineering                    | 51,832  | 52,012   | -180          | -0.35%          |
| Financial Institutions         | 18,530  | 18,544   | -13           | -0.07%          |
| Food & Allied                  | 40,104  | 40,078   | 26            | 0.07%           |
| Fuel & Power                   | 44,754  | 44,704   | 50            | 0.11%           |
| Insurance                      | 17,387  | 18,144   | -757          | -4.17%          |
| IT Sector                      | 4,034   | 4,176  | -142          | -3.40%          |
| Jute                           | 402   | 403  | -1            | -0.25%          |
| Miscellaneous                  | 23,740  | 23,846   | -106          | -0.44%          |
| Mutual Funds                   | 3,815   | 3,829  | -14           | -0.37%          |
| Paper & Printing               | 3,050   | 3,089  | -39           | -1.26%          |
| Pharmaceuticals &<br>Chemicals | 70,007  | 69,819   | 188           | 0.27%           |
| Services & Real Estate         | 2,717   | 2,776  | -59           | -2.14%          |
| Tannery Industries             | 3,334   | 3,319  | 15            | 0.45%           |
| Telecommunication              | 58,023  | 58,023   | 0             | 0.00%           |
| Textile                        | 17,145  | 17,259   | -114          | -0.66%          |
| Travel & Leisure               | 4,835   | 4,965  | -130          | -2.62%          |
| Corporate Bond                 | 3,025   | 3,025  | 0             | 0.00%           |
| Debenture                      | 10  | 10   | 0             | 0.00%           |
| G-Sec (T. Bond)                | N/A   | N/A  | N/A           | N/A             |



Top 5 of The Week

| <b>Gainers</b>               |                 | <b>Losers</b>                              |                 | <b>Turnover Leaders</b>                    |                |
|------------------------------|-----------------|--|-----------------|--|----------------|
| <i>Security</i>              | <i>% Change</i> | <i>Security</i>                            | <i>% Change</i> | <i>Security</i>                            | <i>% Share</i> |
| Ambee Pharmaceuticals PLC    | 19.93%          | Deshbandhu Polymer Limited                 | -20.50%         | Khan Brothers PP Woven Bag Industries Ltd. | 5.02%          |
| National Tea Company Limited | 10.99%          | CAPM IBBL Islamic Mutual Fund              | -15.15%         | Fu Wang Food Ltd.                          | 4.88%          |
| Aramit Limited               | 10.05%          | Continental Insurance Ltd.                 | -13.43%         | Sonali Paper & Board Mills Limited         | 3.90%          |
| Alif Industries Limited      | 8.12%           | Khan Brothers PP Woven Bag Industries Ltd. | -11.08%         | Sea Pearl Beach Resort & Spa Limited       | 3.34%          |
| Far Chemical Industries Ltd. | 7.34%           | Prime Islami life Insurance Ltd.           | -10.98%         | Alif Industries Limited                    | 3.16%          |



## Price to Earnings Ratio of Sectors and Companies

| <b>Sectoral Price to Earnings Ratio</b> |                             |                                      |            |
|---|-----------------------------|--------------------------------------|------------|
| <b>SL</b>                               | <b>Sectors</b>              | <b>No. of Listed Companies/Funds</b> | <b>P/E</b> |
| 1                                       | Bank                        | 35                                   | 9.6        |
| 2                                       | Telecommunication           | 3                                    | 10.7       |
| 3                                       | Cement                      | 7                                    | 16.0       |
| 4                                       | Pharmaceuticals & Chemicals | 34                                   | 18.9       |
| 5                                       | Services & Real Estate      | 4                                    | 20.6       |
| 6                                       | Food & Allied               | 21                                   | 21.4       |
| 7                                       | Fuel & Power                | 23                                   | 22.5       |
| 8                                       | Miscellaneous               | 14                                   | 26.1       |
| 9                                       | IT Sector                   | 11                                   | 28.1       |
| 10                                      | Ceramics Sector             | 5                                    | 30.8       |
| 11                                      | Engineering                 | 42                                   | 40.3       |
| 12                                      | Paper & Printing            | 6                                    | 41.0       |
| 13                                      | Tannery Industries          | 6                                    | 52.6       |
| 14                                      | Insurance                   | 57                                   | 77.7       |
| 15                                      | Financial Institutions      | 23                                   | 158.5      |
| 16                                      | Travel & Leisure            | 4                                    | 169.7      |
| 17                                      | Mutual Funds                | 36                                   | 2384.5     |
| 18                                      | Jute                        | 3                                    | N/M        |
| 19                                      | Textile                     | 58                                   | N/M        |

\*N/M = Not Mentionable.

| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 1   | ILFSL         | 5.6         | 1.01      | 35  | IFIC          | 11.2        | 9.49      |
| 2   | JAMUNABANK    | 20.9        | 3.31      | 36  | PTL           | 77          | 9.76      |
| 3   | BANKASIA      | 20.2        | 3.51      | 37  | HWAWELLTEX    | 57.2        | 9.77      |
| 4   | SHAHJABANK    | 18.3        | 3.73      | 38  | GP            | 286.6       | 9.8       |
| 5   | FIRSTSBANK    | 8.9         | 3.87      | 39  | BEXIMCO       | 115.6       | 10.12     |
| 6   | PREMIERBAN    | 12.8        | 4.21      | 40  | RELIANCINS    | 73.9        | 10.26     |
| 7   | EXIMBANK      | 10.4        | 4.3       | 41  | CONFIDCEM     | 89          | 10.66     |
| 8   | NCCBANK       | 13.1        | 4.37      | 42  | LHBL          | 68.2        | 10.96     |
| 9   | SOUTHEASTB    | 13.3        | 4.43      | 43  | ABBANK        | 9.7         | 11.28     |
| 10  | DHAKABANK     | 12.5        | 4.77      | 44  | DBH           | 56.7        | 11.52     |
| 11  | MERCANBANK    | 13.3        | 5         | 45  | PIONEERINS    | 73.1        | 11.71     |
| 12  | PUBALIBANK    | 27.2        | 5.02      | 46  | MBL1STMF      | 6.6         | 11.87     |
| 13  | PRIMEBANK     | 19.7        | 5.1       | 47  | MJLBD         | 86.7        | 11.91     |
| 14  | UNIONBANK     | 8.9         | 5.3       | 48  | SIBL          | 11.7        | 11.94     |
| 15  | CITYBANK      | 21.4        | 5.43      | 49  | AIBL1STIMF    | 7.3         | 12.17     |
| 16  | SHURWID       | 13.9        | 5.52      | 50  | SQUARETEXT    | 67.5        | 12.26     |
| 17  | GIB           | 8.6         | 5.81      | 51  | UPGDCL        | 233.7       | 12.4      |
| 18  | MPETROLEUM    | 201.1       | 6.05      | 52  | SUMITPOWER    | 34          | 12.44     |
| 19  | NCCBLMF1      | 6.8         | 6.19      | 53  | PRAGATIINS    | 66.8        | 12.6      |
| 20  | JAMUNAOIL     | 178.1       | 6.42      | 54  | SBACBANK      | 10.5        | 12.8      |
| 21  | UTTARABANK    | 22          | 6.71      | 55  | BSCCL         | 218.9       | 12.93     |
| 22  | PADMAOIL      | 209.2       | 7         | 56  | SINGERBD      | 151.9       | 12.98     |
| 23  | MTB           | 15.5        | 7.05      | 57  | IDLC          | 46.5        | 13.36     |
| 24  | BSC           | 121.7       | 7.31      | 58  | BXPHARMA      | 146.2       | 13.45     |
| 25  | EBL           | 29.4        | 7.31      | 59  | GREENDELTA    | 77.8        | 13.51     |
| 26  | ISLAMIBANK    | 32.6        | 7.65      | 60  | FEKDIL        | 17.6        | 13.61     |
| 27  | ACMELAB       | 85          | 7.99      | 61  | EHL           | 90.6        | 14.13     |
| 28  | TRUSTBANK     | 31.7        | 8.95      | 62  | GBBPOWER      | 15.1        | 14.16     |
| 29  | UNIQUEHRL     | 67          | 9.04      | 63  | VAMLRBBF      | 7.4         | 14.23     |
| 30  | UCB           | 12.4        | 9.12      | 64  | MARICO        | 2421.5      | 14.35     |
| 31  | ONEBANKLTD    | 9.5         | 9.13      | 65  | ASIAPACINS    | 58.6        | 14.36     |
| 32  | DUTCHBANGL    | 59.1        | 9.21      | 66  | MATINSPINN    | 77.6        | 14.59     |
| 33  | BRACBANK      | 35.8        | 9.27      | 67  | AAMRANET      | 63.4        | 14.63     |
| 34  | SQURPHARMA    | 209.9       | 9.36      | 68  | BATBC         | 518.7       | 14.74     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 69  | BSRMSTEEL     | 63.9        | 14.88     | 103   | SKICL         | 50          | 18.94     |
| 70  | SHASHADNIM    | 27          | 14.89     | 104   | MIDLANDBNK    | 13.8        | 19.17     |
| 71  | OLYMPIC       | 145         | 14.9      | 105   | MERCINS       | 36.8        | 19.37     |
| 72  | UTTARAFIN     | 33.8        | 15.09     | 106   | RUPALIINS     | 30.1        | 19.8      |
| 73  | BATASHOE      | 980.8       | 15.29     | 107   | NHFIL         | 41.8        | 19.9      |
| 74  | CAPMBDBLMF    | 9.9         | 15.47     | 108   | PARAMOUNT     | 44.6        | 19.91     |
| 75  | KARNAPHULI    | 33.1        | 15.47     | 109   | 1STPRIMFMF    | 15.2        | 20        |
| 76  | ALARABANK     | 23.9        | 15.52     | 110   | EASTERNINS    | 52          | 20        |
| 77  | IBNSINA       | 286.6       | 15.9      | 111   | SONARBAINS    | 46          | 20.18     |
| 78  | BNICL         | 56.7        | 16.29     | 112   | CAPMIBBLMF    | 13.2        | 20.2      |
| 79  | LRGLOBMF1     | 6.4         | 16.33     | 113   | ISLAMIINS     | 52.8        | 20.31     |
| 80  | REPUBLIC      | 40.2        | 16.34     | 114   | RUPALIBANK    | 32.1        | 20.32     |
| 81  | NRBCBANK      | 16.8        | 16.44     | 115   | UNITEDINS     | 41.9        | 20.34     |
| 82  | HEIDELBCEM    | 280.2       | 16.56     | 116   | BGIC          | 52.3        | 20.59     |
| 83  | STANDARINS    | 43.6        | 16.64     | 117   | FEDERALINS    | 27          | 20.77     |
| 84  | KTL           | 23.7        | 16.93     | 118   | MHSML         | 26.5        | 20.92     |
| 85  | ITC           | 39.8        | 17.06     | 119   | NEWLIN        | 45.1        | 21.14     |
| 86  | CRYSTALINS    | 61.5        | 17.28     | 120   | INDEXAGRO     | 103.6       | 21.4      |
| 87  | UNIONINS      | 59.1        | 17.38     | 121   | NITOLINS      | 38.7        | 21.5      |
| 88  | LRBDL         | 35.1        | 17.43     | 122   | AGNISYSL      | 27.6        | 21.56     |
| 89  | EASTLAND      | 27.9        | 17.88     | 123   | BERGERPBL     | 1809.8      | 21.59     |
| 90  | EIL           | 32.1        | 18.03     | 124   | ACIFORMULA    | 155         | 21.69     |
| 91  | CNATEX        | 11.1        | 18.1      | 125   | AOL           | 36.5        | 21.73     |
| 92  | CENTRALINS    | 38.4        | 18.29     | 126   | SONALIPAPR    | 615.1       | 21.91     |
| 93  | GENEXIL       | 80.6        | 18.32     | 127   | CONTININS     | 48.4        | 22.41     |
| 94  | CITYGENINS    | 49.5        | 18.33     | 128   | NORTHRNINS    | 45.8        | 22.45     |
| 95  | JANATAINS     | 41.8        | 18.33     | 129   | METROSPIN     | 44.3        | 22.6      |
| 96  | PHENIXINS     | 36.9        | 18.45     | 130   | IFILISLMF1    | 6.4         | 22.86     |
| 97  | SAPORTL       | 27.4        | 18.51     | 131   | TOSRIFA       | 30          | 22.96     |
| 98  | ASIAINS       | 53          | 18.53     | 132   | DGIC          | 32.6        | 23.29     |
| 99  | PEOPLESINS    | 39.3        | 18.54     | 133   | SKTRIMS       | 27.2        | 23.45     |
| 100   | ADVENT        | 24.3        | 18.6      | 134   | INTRACO       | 42.4        | 23.56     |
| 101   | DHAKAINS      | 58.1        | 18.62     | 135   | QUEENSOUTH    | 23.3        | 23.61     |
| 102   | ENVOYTEX      | 43.9        | 18.81     | 136   | BDCOM         | 36.9        | 23.86     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 137   | RELIANCE1     | 9.9         | 23.95     | 171   | NAVANAPHAR    | 106.9       | 31.2      |
| 138   | SEAPEARL      | 214.7       | 24.29     | 172   | RAKCERAMIC    | 42.9        | 32.01     |
| 139   | ORIONPHARM    | 79.6        | 24.47     | 173   | SALVOCHEM     | 61.8        | 32.64     |
| 140   | MEGHNAINS     | 48.1        | 24.54     | 174   | ICICL         | 33.4        | 32.75     |
| 141   | AGRANINS      | 42.9        | 24.66     | 175   | KDSALTD       | 77          | 34.17     |
| 142   | LOVELLO       | 37.9        | 24.93     | 176   | ADNTEL        | 141.4       | 35        |
| 143   | GRAMEENS2     | 15.2        | 25.33     | 177   | APEXFOOT      | 294.4       | 35.67     |
| 144   | BPML          | 76.8        | 25.49     | 178   | HRTEX         | 115.9       | 35.92     |
| 145   | DSSL          | 17          | 25.5      | 179   | GSPFINANCE    | 30.3        | 36.07     |
| 146   | DOREENPWR     | 61          | 25.56     | 180   | AAMRATECH     | 33.3        | 37.28     |
| 147   | DBH1STMF      | 6.9         | 25.75     | 181   | ICB3RDNRB     | 6.5         | 37.5      |
| 148   | CROWNCEMNT    | 74.4        | 25.83     | 182   | APEXSPINN     | 135.8       | 37.72     |
| 149   | KEYACOSMET    | 6.4         | 26.67     | 183   | AMCL(PRAN)    | 267.7       | 37.74     |
| 150   | ALIF          | 13.3        | 26.96     | 184   | NPOLYMER      | 51          | 37.87     |
| 151   | SILCOPHL      | 23.4        | 27        | 185   | LINDEBD       | 1397.7      | 37.96     |
| 152   | RDFOOD        | 51.7        | 27.31     | 186   | RECKITTBEN    | 4813.5      | 38.03     |
| 153   | PRIMEINSUR    | 82.8        | 27.42     | 187   | ICBEPMF1S1    | 7.1         | 38.04     |
| 154   | EGEN          | 45.2        | 28.02     | 188   | KOHINOOR      | 457.2       | 38.23     |
| 155   | PROVATIINS    | 58.9        | 28.32     | 189   | RENATA        | 1217.9      | 39.14     |
| 156   | SIMTEX        | 24          | 28.57     | 190   | DOMINAGE      | 16.2        | 39.19     |
| 157   | PRIME1ICBA    | 7.7         | 28.88     | 191   | JHRML         | 83.6        | 39.43     |
| 158   | PURABIGEN     | 27.5        | 29.26     | 192   | GEMINISEA     | 812.1       | 39.81     |
| 159   | GLOBALINS     | 35.3        | 29.42     | 193   | COPPERTECH    | 36.9        | 40.11     |
| 160   | MIRAKHTER     | 51.8        | 29.66     | 194   | RANFOUNDRY    | 164         | 40.59     |
| 161   | PRIMEFIN      | 11.5        | 29.74     | 195   | LANKABAFIN    | 26          | 40.63     |
| 162   | GLDNJMF       | 9           | 30        | 196   | BSRMLTD       | 90          | 40.66     |
| 163   | ARGONDENIM    | 18.2        | 30.33     | 197   | BEACHHATCH    | 50          | 40.76     |
| 164   | SHEPHERD      | 24          | 30.51     | 198   | HFL           | 17.6        | 41.25     |
| 165   | STANDBANKL    | 8.6         | 30.71     | 199   | SILVAPHL      | 21.6        | 41.54     |
| 166   | TAKAFULINS    | 42.4        | 30.72     | 200   | SALAMCRST     | 33.3        | 41.63     |
| 167   | TAMIJTEX      | 180.7       | 30.73     | 201   | MONOSPOOL     | 274.3       | 42.95     |
| 168   | EPGL          | 34.5        | 30.8      | 202   | SAIFPOWER     | 29.7        | 43.68     |
| 169   | VFSTDL        | 22.2        | 30.83     | 203   | APEXFOODS     | 435.4       | 44.79     |
| 170   | ACMEPL        | 35.4        | 30.87     | 204   | BDTHAIFOOD    | 34.8        | 45        |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 205   | VAMLBDMF1     | 7.3         | 45.63     | 239   | ACTIVEFINE    | 19.3        | 120.63    |
| 206   | FORTUNE       | 75.7        | 46.16     | 240   | SAIHAMCOT     | 16.4        | 123       |
| 207   | PF1STMF       | 9.9         | 46.41     | 241   | IBP           | 17          | 127.5     |
| 208   | SINOBANGLA    | 76          | 47.11     | 242   | UNITEDFIN     | 15.8        | 131.67    |
| 209   | BENGALWTL     | 26.2        | 47.93     | 243   | SAMORITA      | 78.1        | 133.13    |
| 210   | ANWARGALV     | 213.3       | 49.07     | 244   | ANLIMAYARN    | 36.6        | 137.25    |
| 211   | FUWANGCER     | 17.4        | 52.2      | 245   | EASTRNLUB     | 1835.4      | 139.19    |
| 212   | UNILEVERCL    | 2033.6      | 53.46     | 246   | DSHGARME      | 118.9       | 148.63    |
| 213   | AIL           | 88.7        | 55.44     | 247   | FUWANGFOOD    | 34.4        | 151.76    |
| 214   | BARKAPOWEL    | 21.3        | 59.17     | 248   | NAVANACNG     | 25.4        | 158.75    |
| 215   | PDL           | 9.9         | 61.88     | 249   | GREENDELMF    | 6.9         | 166.94    |
| 216   | PAPERPROC     | 252.9       | 62.39     | 250   | RAHIMAFOD     | 251.7       | 167.06    |
| 217   | MEGHNACEM     | 65.5        | 71.2      | 251   | BDLAMP        | 252.2       | 176.78    |
| 218   | ARAMIT        | 266.6       | 71.41     | 252   | JMISMDL       | 255.5       | 177.43    |
| 219   | BEACONPHAR    | 245         | 71.5      | 253   | ORIONINFU     | 358.2       | 190.53    |
| 220   | GENNEXT       | 7           | 75        | 254   | EMERALDOIL    | 151         | 195.26    |
| 221   | DAFODILCOM    | 65.9        | 85.22     | 255   | MONNOFABR     | 24.1        | 200.83    |
| 222   | MLDYEING      | 24.8        | 88.57     | 256   | ESQUIRENIT    | 34.5        | 215.63    |
| 223   | BDFINANCE     | 44.1        | 91.88     | 257   | BDAUTOCA      | 144.8       | 231.06    |
| 224   | ZAHEENSPIN    | 10.1        | 94.69     | 258   | MONNOCERA     | 104.1       | 243.98    |
| 225   | WALTONHIL     | 1047.7      | 95.25     | 259   | AMBEEPHA      | 537.9       | 301.06    |
| 226   | WATACHEM      | 200.2       | 99.44     | 260   | SONALIANS     | 531.1       | 301.76    |
| 227   | DESHBANDHU    | 32.2        | 100.63    | 261   | NFML          | 17.2        | 322.5     |
| 228   | ISNLTD        | 51.6        | 101.84    | 262   | ECABLES       | 190.4       | 324.55    |
| 229   | SPCL          | 65.5        | 102.34    | 263   | MONNOAGML     | 915.5       | 331.7     |
| 230   | AFCAGRO       | 23.5        | 103.68    | 264   | SONARGAON     | 33.1        | 354.64    |
| 231   | SPCERAMICS    | 43          | 104.03    | 265   | TITASGAS      | 40.9        | 383.44    |
| 232   | NAHEEACP      | 65.3        | 104.2     | 266   | SSSTEEL       | 16.6        | 461.11    |
| 233   | PREMIERCEM    | 64.9        | 105.82    | 267   | KAY&QUE       | 228         | 475       |
| 234   | SEMLIBLSF     | 8.5         | 106.25    | 268   | ISLAMICFIN    | 19.7        | 492.5     |
| 235   | BBSCABLES     | 49.9        | 110.07    | 269   | AFTABAUTO     | 26.6        | 498.75    |
| 236   | IPDC          | 57.6        | 110.77    | 270   | BANGAS        | 140.5       | 501.79    |
| 237   | ICB           | 87.6        | 113.28    | 271   | AMANFEED      | 33.5        | 502.5     |
| 238   | ROBI          | 30          | 115.38    | 272   | GHAIL         | 17.5        | 656.25    |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 273   | NLTUBES       | 81.9        | 1023.7    | 307   | RUPALILIFE    | 121.3       | -         |
| 274   | DACCADYE      | 14.2        | 1065      | 308   | SANDHANINS    | 29.4        | -         |
| 275   | BBS           | 21.6        | 1620      | 309   | SJIBLPBOND    | 4971        | -         |
| 276   | FINEFOODS     | 123         | 3181.0    | 310   | SONALILIFE    | 90.8        | -         |
| 277   | PHARMAID      | 790.7       | 11860.    | 311   | SUNLIFEINS    | 52.9        | -         |
| 278   | ABBLPBOND     | 1005        | -         | 312   | TILIL         | 61          | -         |
| 279   | AIBLPBOND     | 4895        | -         | 313   | 1JANATAMF     | 6.1         | n/a       |
| 280   | APSCLBOND     | 5500        | -         | 314   | ABB1STMF      | 5.2         | n/a       |
| 281   | BEXGSUKUK     | 85          | -         | 315   | ACFL          | 26.5        | n/a       |
| 282   | CBLPBOND      | 1037500     | -         | 316   | ACI           | 260.2       | n/a       |
| 283   | CLICL         | 59          | -         | 317   | AL-HAJTEX     | 195.4       | n/a       |
| 284   | DBLPBOND      | 5250        | -         | 318   | ALLTEX        | 17.5        | n/a       |
| 285   | DEBARACEM     | 1865        | -         | 319   | APEXTANRY     | 105         | n/a       |
| 286   | DEBBDLUGG     | 784         | -         | 320   | APOLOISPAT    | 8.2         | n/a       |
| 287   | DEBBDWELD     | 1418.5      | -         | 321   | ARAMITCEM     | 24.7        | n/a       |
| 288   | DEBBDZIPP     | 700         | -         | 322   | ATCSLGF       | 9.7         | n/a       |
| 289   | DEBBXDENIM    | 1450        | -         | 323   | ATLASBANG     | 104.2       | n/a       |
| 290   | DEBBXFISH     | 835         | -         | 324   | AZIZPIPES     | 114.5       | n/a       |
| 291   | DEBBXKNI      | 900         | -         | 325   | BAYLEASING    | 23.9        | n/a       |
| 292   | DEBBXTEX      | 1300        | -         | 326   | BDSERVICE     | 5.2         | n/a       |
| 293   | DELTALIFE     | 144.3       | -         | 327   | BDTHAI        | 14.3        | n/a       |
| 294   | FAREASTLIF    | 75          | -         | 328   | BDWELDING     | 22.3        | n/a       |
| 295   | IBBL2PBOND    | 5000        | -         | 329   | BIFC          | 9.5         | n/a       |
| 296   | IBBLPBOND     | 1053        | -         | 330   | BPPL          | 29.3        | n/a       |
| 297   | MEGHNALIFE    | 83.2        | -         | 331   | BXSYNTH       | 8.4         | n/a       |
| 298   | MITHUNKNIT    | 15.6        | -         | 332   | CENTRALPHL    | 12.1        | n/a       |
| 299   | NATLIFEINS    | 179         | -         | 333   | CVOPRL        | 175.5       | n/a       |
| 300   | PADMALIFE     | 41.2        | -         | 334   | DELTASPINN    | 8.5         | n/a       |
| 301   | PBLPBOND      | 4802        | -         | 335   | DESCO         | 36.6        | n/a       |
| 302   | POPULARLIF    | 74.1        | -         | 336   | DULAMIACOT    | 70.8        | n/a       |
| 303   | PRAGATILIF    | 139         | -         | 337   | EBL1STMF      | 7.4         | n/a       |
| 304   | PREBPBOND     | 5100        | -         | 338   | EBLNRBMF      | 6.5         | n/a       |
| 305   | PRIMELIFE     | 66.5        | -         | 339   | ETL           | 9.4         | n/a       |
| 306   | PROGRESLIF    | 77.3        | -         | 340   | EXIM1STMF     | 5.8         | n/a       |





| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 341   | FAMILYTEX     | 4.9         | n/a       | 375   | NURANI        | 7           | n/a       |
| 342   | FARCHEM       | 10.9        | n/a       | 376   | OAL           | 13          | n/a       |
| 343   | FAREASTFIN    | 5.9         | n/a       | 377   | OIMEX         | 22          | n/a       |
| 344   | FASFIN        | 5.4         | n/a       | 378   | PENINSULA     | 27.4        | n/a       |
| 345   | FBFIF         | 5           | n/a       | 379   | PHOENIXFIN    | 16.3        | n/a       |
| 346   | FIRSTFIN      | 5.5         | n/a       | 380   | PHPMF1        | 5.2         | n/a       |
| 347   | GHCL          | 35.1        | n/a       | 381   | PLFSL         | 3           | n/a       |
| 348   | GOLDENSON     | 18.2        | n/a       | 382   | POPULAR1MF    | 5.1         | n/a       |
| 349   | GPHISPAT      | 44.8        | n/a       | 383   | POWERGRID     | 52.4        | n/a       |
| 350   | GQBALLPEN     | 142.3       | n/a       | 384   | PREMIERLEA    | 6.8         | n/a       |
| 351   | HAKKANIPUL    | 67.5        | n/a       | 385   | PRIMETEX      | 29.2        | n/a       |
| 352   | ICBAGRANI1    | 9.2         | n/a       | 386   | QUASEMIND     | 58.4        | n/a       |
| 353   | ICBAMCL2ND    | 8.7         | n/a       | 387   | RAHIMTEXT     | 139.9       | n/a       |
| 354   | ICBIBANK      | 5.4         | n/a       | 388   | REGENTTEX     | 9.8         | n/a       |
| 355   | ICBSONALI1    | 7.8         | n/a       | 389   | RENWICKJA     | 750.2       | n/a       |
| 356   | IFADAUTOS     | 44.1        | n/a       | 390   | RINGSHINE     | 9.8         | n/a       |
| 357   | IFIC1STMF     | 5.1         | n/a       | 391   | RNSPIN        | 6.2         | n/a       |
| 358   | IMAMBUTTON    | 128.8       | n/a       | 392   | RSRMSTEEL     | 17.8        | n/a       |
| 359   | INTECH        | 25.9        | n/a       | 393   | RUNNERAUTO    | 48.4        | n/a       |
| 360   | JUTESPINN     | 398.2       | n/a       | 394   | SAFKOSPINN    | 19.4        | n/a       |
| 361   | KBPPWBIL      | 32.5        | n/a       | 395   | SAIHAMTEX     | 17.6        | n/a       |
| 362   | KPCL          | 26.6        | n/a       | 396   | SAMATALETH    | 63.5        | n/a       |
| 363   | KPPL          | 12.4        | n/a       | 397   | SAVAREFR      | 215.5       | n/a       |
| 364   | LEGACYFOOT    | 132.9       | n/a       | 398   | SEMLFBSLGF    | 8.4         | n/a       |
| 365   | LIBRAINFU     | 820         | n/a       | 399   | SEMLLECMF     | 9.1         | n/a       |
| 366   | MAKSONSPIN    | 22.3        | n/a       | 400   | SHYAMPSUG     | 107.7       | n/a       |
| 367   | MALEKSPIN     | 27.1        | n/a       | 401   | STANCERAM     | 114.3       | n/a       |
| 368   | MEGCONMILK    | 32.3        | n/a       | 402   | STYLECRAFT    | 92.6        | n/a       |
| 369   | MEGHNAPET     | 37.1        | n/a       | 403   | TALLUSPIN     | 9.9         | n/a       |
| 370   | MIDASFIN      | 11.3        | n/a       | 404   | TRUSTB1MF     | 5.6         | n/a       |
| 371   | MIRACLEIND    | 34.1        | n/a       | 405   | TUNGHAI       | 5.8         | n/a       |
| 372   | NBL           | 8.3         | n/a       | 406   | UNIONCAP      | 9.1         | n/a       |
| 373   | NORTHERN      | 218.4       | n/a       | 407   | USMANIAGL     | 54.8        | n/a       |
| 374   | NTC           | 393.1       | n/a       | 408   | WMSHIPYARD    | 13.6        | n/a       |



|     |            |       |     |
|-----|------------|-------|-----|
| 409 | YPL        | 27.1  | n/a |
| 410 | ZAHINTEX   | 9     | n/a |
| 411 | ZEALBANGLA | 130.1 | n/a |

## **06.Primary Market Highlights**

### **Capital Raising in Progress**

| <b>Company</b>            | <b>Amount to be Raised (Crore)</b> | <b>Method of Raising</b> | <b>Employee Amount (Crore)</b> | <b>EI/QI Amount (Crore)</b> | <b>GP Amount (Crore)</b> | <b>Face Value</b> | <b>Cut-off Price</b> | <b>Offer Price</b> | <b>Status</b>                                  |
|---------------------------|------------------------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|-------------------|----------------------|--------------------|--|
| Agro Organica             | 10.00                              | QIO (Fixed Price)        | N/A                            | 10.00                       | N/A                      | 10.00             | N/A                  | 10.00              | Approved in the 870th Commission Meeting       |
| Asiatic Laboratories Ltd. | 95.00                              | IPO (Book Building)      | N/A                            | 23.75                       | 71.25                    | 10.00             | 50.00                | 20.00              | GP Subscription Suspended until further notice |

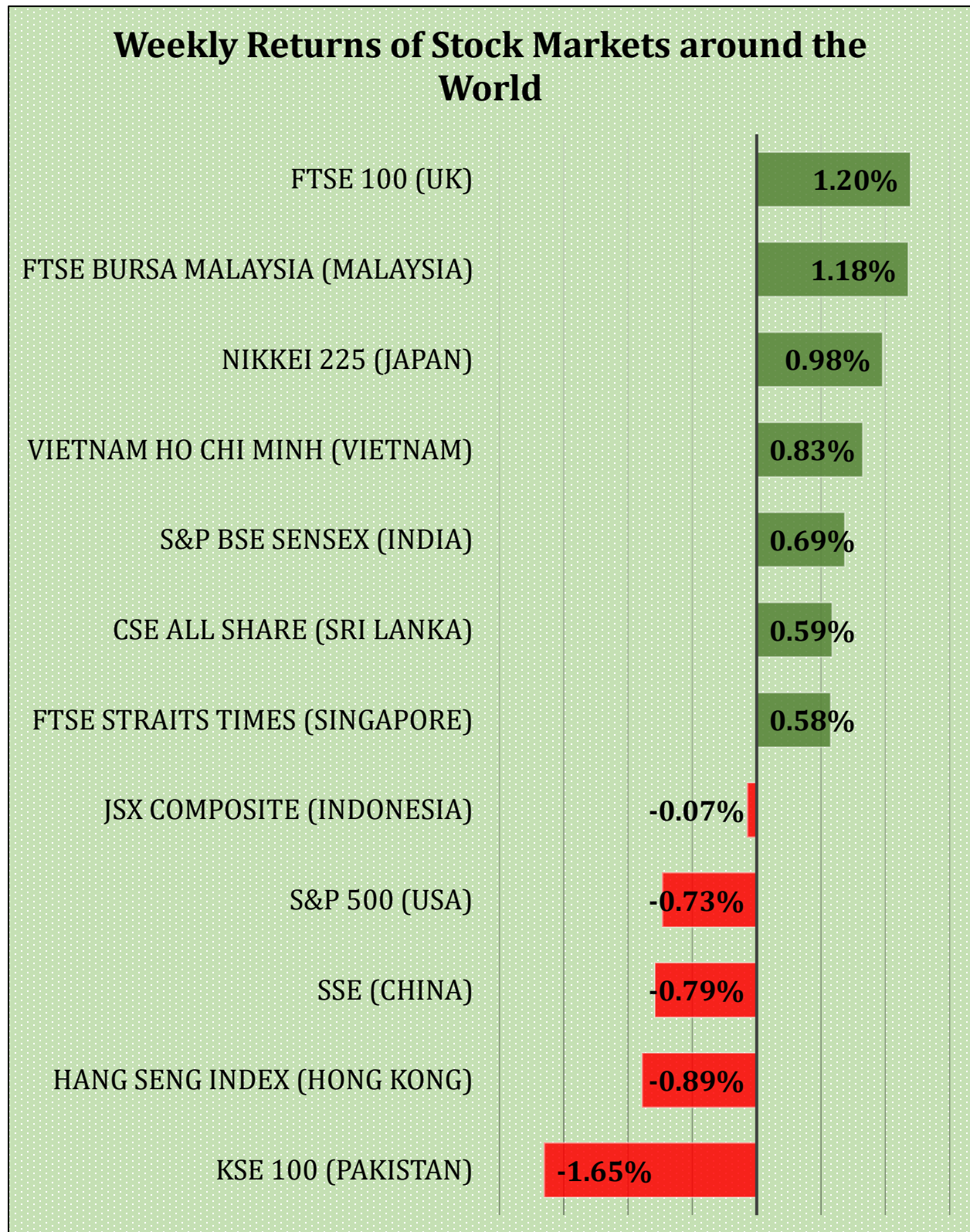
\*N/A = Not Applicable, TBD = To Be Determined.

### **Other Issues Approved in the Week**

BSEC in its 878<sup>th</sup> commission meeting has approved the draft prospectus of ICL INCTL SHARIAH FUND whose initial fund size will be BDT 25 Crore. The sponsor, Impress Newtex Composite Textiles Ltd. will provide BDT 2.5 Core and the rest of the amount will be open for public subscription. The face value of the fund will be BDT 10 and the asset manager will be Impress Capital Ltd.



## ***07. World Stock Markets***





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## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)