



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

13th August to 17th August, 2023

Week 32 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 42.42 points (0.67%) compared to the previous week. It stands at 6254.83 points.

The index has gone negative for the fourth straight week. Index fell by around 9 points in the opening trading day of the week. Index fell by around 67 points in the next two trading days due to several rumors in the market such as possible US sanctions, hacking of ICB's and other key government websites etc. which made investors panicked. Coupled with the existing high inflationary conditions, adverse macroeconomic conditions and ongoing political uncertainty, investors reduced their exposures to safeguard from further capital erosion. Index rebounded the following day and rose by around 34 points after the chief regulator made regulatory meetings with banks and asset managers. However, investors were not confident regarding the initiative which was reflected in the turnover on that day of BDT 299.5 Crore which was the lowest since 28 March of this year.

Reduction in investor participation continued for the fourth straight week as average daily turnover reduced by around 10% compared to the previous week. The average turnover declined below BDT 400 Crore level this week. Investors' trades in this week mostly focused on Food & Allied, General Insurance and Pharmaceuticals scrips. All sectors' respective market value declined with Travel & Leisure scrips suffering the worst loss of 8.91%.

Market capitalization stands at USD 70.7 Billion*.

*(USD 1 = BDT 109.40 as on August 17, 2023).



02. Major Market Policies

1. Bangladesh Bank in separate circulars revised interest rates for both Export Facilitation Pre-finance Fund (EFPF) and Refinance Scheme for Pre-Shipment Credit. The new rates on the consumer front will be maximum 5%.



03. Economy Scenario at a Glance

Country Rating

Rating Agencies	Rating	Outlook	Latest Update
S&P Global Ratings	BB-	Negative	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

Economic Indicators

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jul-23
<i>Point to Point</i>	9.69%	
<i>12 Months' Average</i>	9.20%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	69.50	FY 2022-23 July-June '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	23.14	16-Aug-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

04. Money Market Scenario at a Glance

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.27%	16-Aug-2023
SMART	7.10%	Jun-23
Treasury Yields		
91-Day T-Bill	7.39%	14-Aug-2023
182-Day T-Bill	7.45%	14-Aug-2023
364-Day T-Bill	8.51%	14-Aug-2023



Indicators	Rate / Amount	Latest Update
2-Year T-Bond	9.00%	2-Aug-2023
5-Year T-Bond	9.00%	9-Aug-2023
10-Year T-Bond	9.20%	16-Aug-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.38%	Jun-23
Average Lending Rate of Banks	7.31%	Jun-23
Domestic Credit (in BDT Crore)	1,926,750.40	Jun-23
<i>Govt.</i>	<i>387,159.40</i>	
<i>Other Public</i>	<i>45,491.60</i>	
<i>Private</i>	<i>1,494,099.40</i>	

N.B.

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

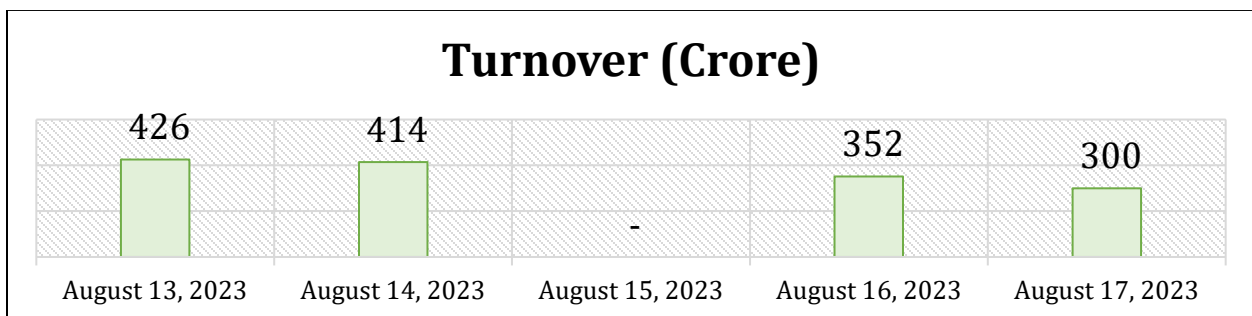
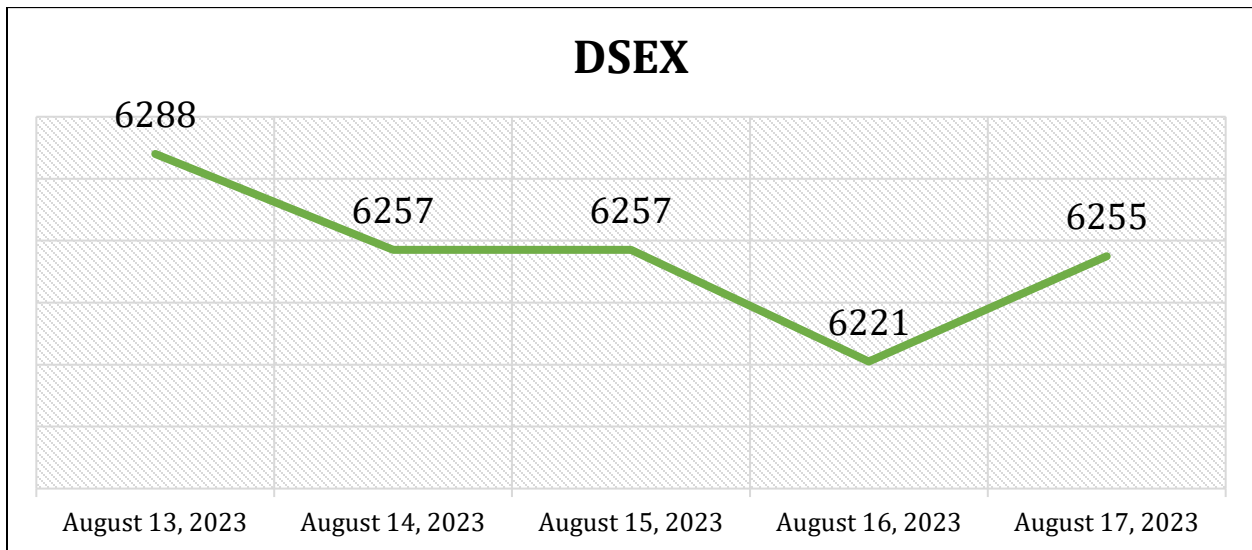
SMART = Six Months Moving Average Rate of Treasury Bill



05. Secondary Market Highlights

Index Scenario

Indices	Current Week Aug 17 2023	Previous Week Aug 10 2023	Change	% Change
DSEX	6254.83	6297.25	-42.42	-0.67%
DS30	2121.67	2142.94	-21.27	-0.99%
DSES	1358.10	1368.05	-9.95	-0.73%





Market Statistics

Particulars	Current Week (Aug 13 - Aug 17 2023)	Previous Week (Aug 06 - Aug 10 2023)	Change	% Change
Average Daily Turnover (Crore)	373	414	-42	-10.06%
Market P/E (Weighted Average)	14.33	14.41	-0.08	-0.56%
Market Cap. to GDP	17.42%	17.47%	-0.05%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 17 2023	Previous Week Aug 10 2023	Change	% Change	Current Week Aug 17 2023	Previous Week Aug 10 2023	Change	% Change
Market Capitalization (Crore)	773,336	775,499	-2,164	-0.28%	-	-	-	-
Equity Market Capitalization (Crore)	446,210	448,244	-2,034	-0.45%	57.70%	57.80%	-0.10%	-0.18%
Mutual Fund Market Capitalization (Crore)	3,742	3,743	-1	-0.02%	0.48%	0.48%	0.00%	0.26%
Debt Market Capitalization (Crore)	323,384	323,512	-129	-0.04%	41.82%	41.72%	0.10%	0.24%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 17 2023	Previous Week Market Cap. (Crore) Aug 10 2023	Change	% Change
Bank	63,549	63,684	-135	-0.21%
Cement	12,110	12,234	-124	-1.01%
Ceramics Sector	3,151	3,155	-4	-0.14%
Engineering	51,746	51,832	-86	-0.17%
Financial Institutions	18,517	18,530	-13	-0.07%
Food & Allied	39,810	40,104	-294	-0.73%
Fuel & Power	44,708	44,754	-46	-0.10%
Insurance	17,115	17,387	-272	-1.56%
IT Sector	3,885	4,034	-150	-3.71%
Jute	396	402	-5	-1.34%
Miscellaneous	23,633	23,740	-108	-0.45%
Mutual Funds	3,814	3,815	-1	-0.02%
Paper & Printing	2,965	3,050	-85	-2.79%
Pharmaceuticals & Chemicals	69,949	70,007	-58	-0.08%
Services & Real Estate	2,672	2,717	-45	-1.65%
Tannery Industries	3,301	3,334	-33	-1.00%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,042	17,145	-103	-0.60%
Travel & Leisure	4,404	4,835	-431	-8.91%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Simtex Industries Limited	12.72%	Imam Button Industries Ltd	-16.68%	Fu Wang Food Ltd.	5.99%
Continental Insurance Ltd.	7.40%	Gemini Sea Food Ltd	-14.72%	Sea Pearl Beach Resort & Spa Limited	4.11%
Nitol Insurance Co. Ltd.	5.68%	Sea Pearl Beach Resort & Spa Limited	-13.55%	Sonali Paper & Board Mills Limited	3.27%
Asia Pacific General Insurance Co. Ltd.	5.13%	Legacy Footwear Ltd	-13.07%	Square Pharmaceuticals PLC.	2.72%
Marico Bangladesh Ltd.	3.54%	Trust Islami Life Insurance Limited	-12.61%	Gemini Sea Food Ltd	2.69%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	9.6
2	Telecommunication	3	10.7
3	Cement	7	15.8
4	Pharmaceuticals & Chemicals	34	18.8
5	Services & Real Estate	4	20.2
6	Food & Allied	21	21.3
7	Fuel & Power	23	22.5
8	Miscellaneous	14	26.0
9	IT Sector	11	27.1
10	Ceramics Sector	5	30.7
11	Paper & Printing	6	39.9
12	Engineering	42	40.2
13	Tannery Industries	6	52.1
14	Insurance	57	75.8
15	Travel & Leisure	4	154.5
16	Financial Institutions	23	158.4
17	Mutual Funds	36	2383.9
18	Jute	3	N/M
19	Textile	58	N/M

*N/M = Not Mentionable.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	34	BRACBANK	35.8	9.27
2	JAMUNABANK	20.9	3.31	35	SQURPHARMA	210	9.36
3	BANKASIA	20.2	3.51	36	IFIC	11.2	9.49
4	SHAHJABANK	18.3	3.73	37	RELIANCINS	70	9.72
5	FIRSTSBANK	8.9	3.87	38	PTL	77	9.76
6	PREMIERBAN	12.8	4.21	39	GP	286.6	9.8
7	EXIMBANK	10.4	4.3	40	BEXIMCO	115.6	10.12
8	NCCBANK	13.1	4.37	41	CONFIDCEM	89	10.66
9	SOUTHEASTB	13.3	4.43	42	LHBL	67.5	10.85
10	DHAKABANK	12.5	4.77	43	PIONEERINS	69.9	11.2
11	MERCANBANK	13.3	5	44	ABBANK	9.7	11.28
12	PUBALIBANK	27.2	5.02	45	DBH	56.7	11.52
13	PRIMEBANK	20	5.18	46	PRAGATIINS	62.5	11.79
14	UNIONBANK	8.9	5.3	47	MBL1STMF	6.6	11.87
15	CITYBANK	21.4	5.43	48	SIBL	11.7	11.94
16	SHURWID	13.9	5.52	49	AIBL1STIMF	7.3	12.17
17	GIB	8.6	5.81	50	MJLBD	89	12.23
18	MPETROLEUM	202.4	6.08	51	SQUARETEXT	67.5	12.26
19	NCCBLMF1	6.8	6.19	52	UPGDCL	233.7	12.4
20	JAMUNAOIL	178	6.42	53	SUMITPOWER	34	12.44
21	UTTARABANK	22	6.71	54	GREENDELTA	72.3	12.55
22	BSC	114	6.85	55	EHL	81	12.63
23	PADMAOIL	209.2	7	56	SBACBANK	10.5	12.8
24	MTB	15.5	7.05	57	BSCCL	218.9	12.93
25	EBL	29.4	7.31	58	SINGERBD	153.1	13.09
26	ISLAMIBANK	32.6	7.65	59	FEKDIL	17.2	13.3
27	ACMELAB	85	7.99	60	IDLC	46.5	13.36
28	UNIQUEHRL	62	8.36	61	BXPHERMA	146.2	13.45
29	TRUSTBANK	31.7	8.95	62	ASIAPACINS	55.3	13.55
30	UCB	12.4	9.12	63	AAMRANET	60.4	13.94
31	ONEBANKLTD	9.5	9.13	64	GBBPOWER	15.1	14.16
32	DUTCHBANGL	59.1	9.21	65	VAMLRBBF	7.4	14.23
33	HWAWELLTEX	54.1	9.24	66	REPUBLIC	35.2	14.31



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	KARNAPHULI	30.8	14.39	101	PEOPLESINS	37.4	17.64
68	MATINSPINN	77.6	14.59	102	CITYGENINS	48	17.78
69	BATBC	518.7	14.74	103	CENTRALINS	37.4	17.81
70	OLYMPIC	144.7	14.87	104	RELIANCE1	9.9	18
71	BSRMSTEEL	63.9	14.88	105	ICB3RDNRB	6.5	18.06
72	SHASHADNIM	27	14.89	106	PARAMOUNT	41	18.3
73	MARICO	2530.2	15	107	SKICL	48.3	18.3
74	UTTARAFIN	33.8	15.09	108	PRIME1ICBA	7.7	18.33
75	IFILISLMF1	6.4	15.24	109	SAPORTL	27.2	18.38
76	CRYSTALINS	55.2	15.51	110	ISLAMIINS	48	18.46
77	HEIDELBCEM	262.9	15.54	111	UNITEDINS	38.1	18.5
78	ALARABANK	24	15.58	112	EASTERNINS	48.2	18.54
79	BATASHOE	1003.4	15.64	113	METROSPIN	36.6	18.67
80	IBNSINA	286.6	15.9	114	CAPMBDBLMF	9.9	18.68
81	ITC	37.6	16.11	115	ENVOYTEX	43.9	18.81
82	BNICL	56.7	16.29	116	RUPALIINS	29	19.08
83	LRGLOBMF1	6.4	16.33	117	1STPRIMFMF	14.8	19.47
84	UNIONINS	55.8	16.41	118	AGNISYSL	25	19.53
85	NRBCBANK	16.8	16.44	119	FEDERALINS	25.4	19.54
86	EASTLAND	25.7	16.47	120	SONARBAINS	44.8	19.65
87	EIL	29.4	16.52	121	NHFIL	41.8	19.9
88	STANDARINS	43.3	16.53	122	BGIC	51.3	20.2
89	CNATEX	10.2	16.63	123	INTRACO	36.8	20.44
90	GENEXIL	73.3	16.66	124	SEAPEARL	182.4	20.63
91	JANATAINS	38.2	16.75	125	NORTHRNINS	42.4	20.78
92	KTL	23.7	16.93	126	CONTININS	45	20.83
93	ASIAINS	49.1	17.17	127	ICBEPMF1S1	7.1	20.88
94	DHAKAINS	53.8	17.24	128	MHSML	26.5	20.92
95	RUPALIBANK	27.4	17.34	129	CAPMIBBLMF	11.1	20.94
96	LRBDL	35.1	17.43	130	NEWLIN	45.1	21.14
97	MIDLANDBNK	12.6	17.5	131	MEGHNAINS	41.9	21.38
98	PHENIXINS	35	17.5	132	INDEXAGRO	103.6	21.4
99	ADVENT	22.9	17.53	133	TOSRIFA	28.1	21.51
100	MERCINS	33.3	17.53	134	ACIFORMULA	155	21.69



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	NITOLINS	39.1	21.72	169	TAKAFULINS	42.1	30.51
136	AOL	36.5	21.73	170	ADNTEL	123.5	30.57
137	BERGERPBL	1829.8	21.82	171	SIMTEX	25.7	30.6
138	BDCOM	33.8	21.85	172	STANDBANKL	8.6	30.71
139	SKTRIMS	25.4	21.9	173	EPGL	34.5	30.8
140	SONALIPAPR	629	22.4	174	VFSTDL	22.2	30.83
141	DGIC	31.6	22.57	175	ACMEPL	35.4	30.87
142	AGRANINS	39.8	22.87	176	RAKCERAMIC	42.9	32.01
143	BPML	70.3	23.33	177	SALVOCHEM	61.8	32.64
144	GRAMEENS2	15.2	23.38	178	GEMINISEA	691.4	33.89
145	QUEENSOUTH	23.3	23.61	179	KDSALTD	77	34.17
146	DBH1STMF	6.9	23.79	180	APEXFOOT	287.1	34.79
147	ORIONPHARM	79.6	24.47	181	AAMRATECH	31.3	35.04
148	LOVELLO	37.9	24.93	182	BEACHHATCH	43.4	35.38
149	RDFOOD	48	25.35	183	SEMLIBLSF	8.5	35.42
150	DSSL	17	25.5	184	ICBSONALI1	7.8	35.45
151	DOREENPWR	61	25.56	185	HRTEX	115.9	35.92
152	CROWNCEMNT	74.4	25.83	186	GSPFINANCE	30.3	36.07
153	PF1STMF	9.9	26.05	187	APEXSPINN	133.8	37.17
154	KEYACOSMET	6.4	26.67	188	JHRML	79	37.26
155	ALIF	13.3	26.96	189	KOHINOOR	448.5	37.5
156	GLOBALINS	32.4	27	190	NPOLYMER	51	37.87
157	SILCOPHL	23.4	27	191	LINDEBD	1397.7	37.96
158	PURABIGEN	25.6	27.23	192	AMCL(PRAN)	269.7	38.02
159	PRIMEINSUR	82.8	27.42	193	RECKITTBEN	4858.4	38.38
160	NAVANAPHAR	94.9	27.69	194	RENATA	1217.9	39.14
161	EGEN	45.2	28.02	195	DOMINAGE	16.2	39.19
162	PROVATIINS	58.9	28.32	196	COPPERTECH	36.9	40.11
163	MIRAKHTER	50.8	29.08	197	MONOSPOOL	258.6	40.49
164	ICICL	30	29.41	198	LANKABAFIN	26	40.63
165	GLDNJMF	9	30	199	BSRMLTD	90	40.66
166	TAMIJTEX	178.3	30.32	200	HFL	17.5	41.02
167	ARGONDENIM	18.2	30.33	201	APEXFOODS	399.4	41.09
168	SHEPHERD	24	30.51	202	SEMLLECMF	9.1	41.36



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	SILVAPHL	21.6	41.54	237	NAHEEACP	65.3	104.2
204	SALAMCRST	33.3	41.63	238	PREMIERCEM	64.5	105.16
205	RANFOUNDRY	168.8	41.78	239	BBSCABLES	49.9	110.07
206	SINOBANGLA	68.6	42.52	240	IPDC	57.6	110.77
207	BENGALWTL	23.6	43.17	241	ICB	87.6	113.28
208	SAIFPOWER	29.7	43.68	242	ROBI	30	115.38
209	BDTHAIFOOD	34.8	45	243	ACTIVEFINE	19.3	120.63
210	VAMLBDMF1	7.3	45.63	244	ANLIMAYARN	32.7	122.63
211	FORTUNE	75.7	46.16	245	SAIHAMCOT	16.4	123
212	ANWARGALV	213.3	49.07	246	SAMORITA	73.1	124.6
213	GREENDELMF	6.9	49.29	247	IBP	17	127.5
214	FUWANGCER	17.4	52.2	248	UNITEDFIN	15.8	131.67
215	UNILEVERCL	2049.3	53.87	249	FUWANGFOOD	30.3	133.68
216	PAPERPROC	222.6	54.92	250	EASTRN LUB	1786.3	135.46
217	AIL	88.7	55.44	251	DSHGARME	113.2	141.5
218	BARKAPOWER	21.3	59.17	252	NAVANACNG	24.7	154.38
219	PDL	9.9	61.88	253	RAHIMAFOOD	237.7	157.77
220	ICBAGRANI1	9.2	65.71	254	ORIONINFU	320.8	170.64
221	GENNEXT	6.4	68.57	255	BDLAMPS	252.2	176.78
222	MEGHNACEM	64.2	69.78	256	JMISMDL	255.5	177.43
223	BEACONPHAR	245	71.5	257	EMERALDOIL	140	181.03
224	ARAMIT	285.3	76.42	258	MONNOFABR	24.1	200.83
225	DESHBANDHU	25.7	80.31	259	ESQUIRENIT	34.5	215.63
226	MLDYEING	24.8	88.57	260	BDAUTOCA	135.5	216.22
227	DAFODILCOM	68.5	88.58	261	MONNOCERA	99.5	233.2
228	BDFINANCE	44.1	91.88	262	MONNOAGML	759.5	275.18
229	ZAHEENSPIN	9.9	92.81	263	ICBAMCL2ND	8.7	290
230	ISNLTD	47.1	92.96	264	NFML	15.5	290.63
231	SEMLFBSLGF	8.4	93.33	265	SONALIANS	529.9	301.08
232	WALTONHIL	1047.7	95.25	266	ECABLES	184.8	315
233	WATACHEM	200.2	99.44	267	AMBEEPHA	631.3	353.34
234	SPCL	65.5	102.34	268	SONARGAON	33.1	354.64
235	AFCAGRO	23.5	103.68	269	TITASGAS	40.9	383.44
236	SPCERAMICS	43	104.03	270	BANGAS	122.2	436.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	SSSTEEL	16.6	461.11	305	PBLPBOND	4750	-
272	KAY&QUE	223.4	465.42	306	POPULARLIF	70.8	-
273	AFTABAUTO	25.9	485.63	307	PRAGATILIF	119.2	-
274	ISLAMICFIN	19.7	492.5	308	PREBPBOND	5100	-
275	AMANFEED	33.5	502.5	309	PRIMELIFE	55.2	-
276	GHAIL	17.5	656.25	310	PROGRESLIF	77.3	-
277	NLTUBES	79.8	997.5	311	RUPALILIFE	103.5	-
278	DACCADYE	13.5	1012.5	312	SANDHANINS	27.3	-
279	BBS	21.6	1620	313	SJIBLPBOND	4971	-
280	FINEFOODS	117.6	3041.3	314	SONALILIFE	79.3	-
281	PHARMAID	790.7	11860.	315	SUNLIFEINS	52.9	-
282	ABBLPBOND	1005	-	316	TILIL	49.2	-
283	AIBLPBOND	4895	-	317	1JANATAMF	6.1	n/a
284	APSCLBOND	5500	-	318	ABB1STMF	5.2	n/a
285	BEXGSUKUK	85	-	319	ACFL	26.5	n/a
286	CBLPBOND	1037500	-	320	ACI	260.2	n/a
287	CLICL	49.3	-	321	AL-HAJTEX	174.4	n/a
288	DBLPBOND	5250	-	322	ALLTEX	17.5	n/a
289	DEBARACEM	1865	-	323	APEXTANRY	100.3	n/a
290	DEBBDLUGG	784	-	324	APOLOISPAT	8.2	n/a
291	DEBBDWELD	1418.5	-	325	ARAMITCEM	22.4	n/a
292	DEBBDZIPP	700	-	326	ATCSLGF	9.7	n/a
293	DEBBXDENIM	1450	-	327	ATLASBANG	104.2	n/a
294	DEBBXFISH	835	-	328	AZIZPIPES	102.7	n/a
295	DEBBXKNI	900	-	329	BAYLEASING	23.9	n/a
296	DEBBXTEX	1300	-	330	BDSERVICE	5.2	n/a
297	DELTALIFE	138.6	-	331	BDTHAI	13.8	n/a
298	FAREASTLIF	75	-	332	BDWELDING	22.1	n/a
299	IBBL2PBOND	5000	-	333	BIFC	9.5	n/a
300	IBBLPBOND	1053	-	334	BPPL	29.3	n/a
301	MEGHNALIFE	71.5	-	335	BXSYNTH	8.4	n/a
302	MITHUNKNIT	15.6	-	336	CENTRALPHL	11.9	n/a
303	NATLIFEINS	179	-	337	CVOPRL	167.6	n/a
304	PADMALIFE	41.2	-	338	DELTASPINN	8.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	DESCO	36.6	n/a	373	NBL	8.3	n/a
340	DULAMIACOT	70.8	n/a	374	NORTHERN	222.5	n/a
341	EBL1STMF	7.4	n/a	375	NTC	408.5	n/a
342	EBLNRBMF	6.5	n/a	376	NURANI	7	n/a
343	ETL	9.4	n/a	377	OAL	11.4	n/a
344	EXIM1STMF	5.8	n/a	378	OIMEX	19.3	n/a
345	FAMILYTEX	4.9	n/a	379	PENINSULA	27.4	n/a
346	FARCHEM	11.5	n/a	380	PHOENIXFIN	16.3	n/a
347	FAREASTFIN	5.9	n/a	381	PHPMF1	5.2	n/a
348	FASFIN	5.4	n/a	382	PLFSL	3	n/a
349	FBFIF	5	n/a	383	POPULAR1MF	5.1	n/a
350	FIRSTFIN	5.5	n/a	384	POWERGRID	52.4	n/a
351	GHCL	35.1	n/a	385	PREMIERLEA	6.8	n/a
352	GOLDENSON	18.2	n/a	386	PRIMEFIN	11.5	n/a
353	GPHISPAT	44.8	n/a	387	PRIMETEX	29.2	n/a
354	GQBALLPEN	131.2	n/a	388	QUASEMIND	58.4	n/a
355	HAKKANIPUL	60.8	n/a	389	RAHIMTEXT	139.8	n/a
356	ICBIBANK	5.4	n/a	390	REGENTTEX	9.8	n/a
357	IFADAUTOS	44.1	n/a	391	RENWICKJA	750.1	n/a
358	IFIC1STMF	5.1	n/a	392	RINGSHINE	9.8	n/a
359	IMAMBUTTON	108.4	n/a	393	RNSPIN	6.2	n/a
360	INTECH	24.6	n/a	394	RSRMSTEEL	18.1	n/a
361	JUTESPINN	359.1	n/a	395	RUNNERAUTO	48.4	n/a
362	KBPPWBIL	25.7	n/a	396	SAFKOSPINN	19.4	n/a
363	KPCL	26.6	n/a	397	SAIHAMTEX	17.6	n/a
364	KPPL	10.7	n/a	398	SAMATALETH	58.5	n/a
365	LEGACYFOOT	111.1	n/a	399	SAVAREFR	215.5	n/a
366	LIBRAINFU	772.2	n/a	400	SHYAMPSUG	105.5	n/a
367	MAKSONSPIN	22.3	n/a	401	STANCERAM	109.2	n/a
368	MALEKSPIN	27.1	n/a	402	STYLECRAFT	85	n/a
369	MEGCONMILK	30.5	n/a	403	TALLUSPIN	9.9	n/a
370	MEGHNAPET	38.6	n/a	404	TRUSTB1MF	5.6	n/a
371	MIDASFIN	10.3	n/a	405	TUNGHAI	5.8	n/a
372	MIRACLEIND	29.9	n/a	406	UNIONCAP	8.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	USMANIAGL	51.8	n/a	410	ZAHINTEX	9	n/a
408	WMSHIPYARD	12	n/a	411	ZEALBANGLA	125.5	n/a
409	YPL	24.5	n/a				

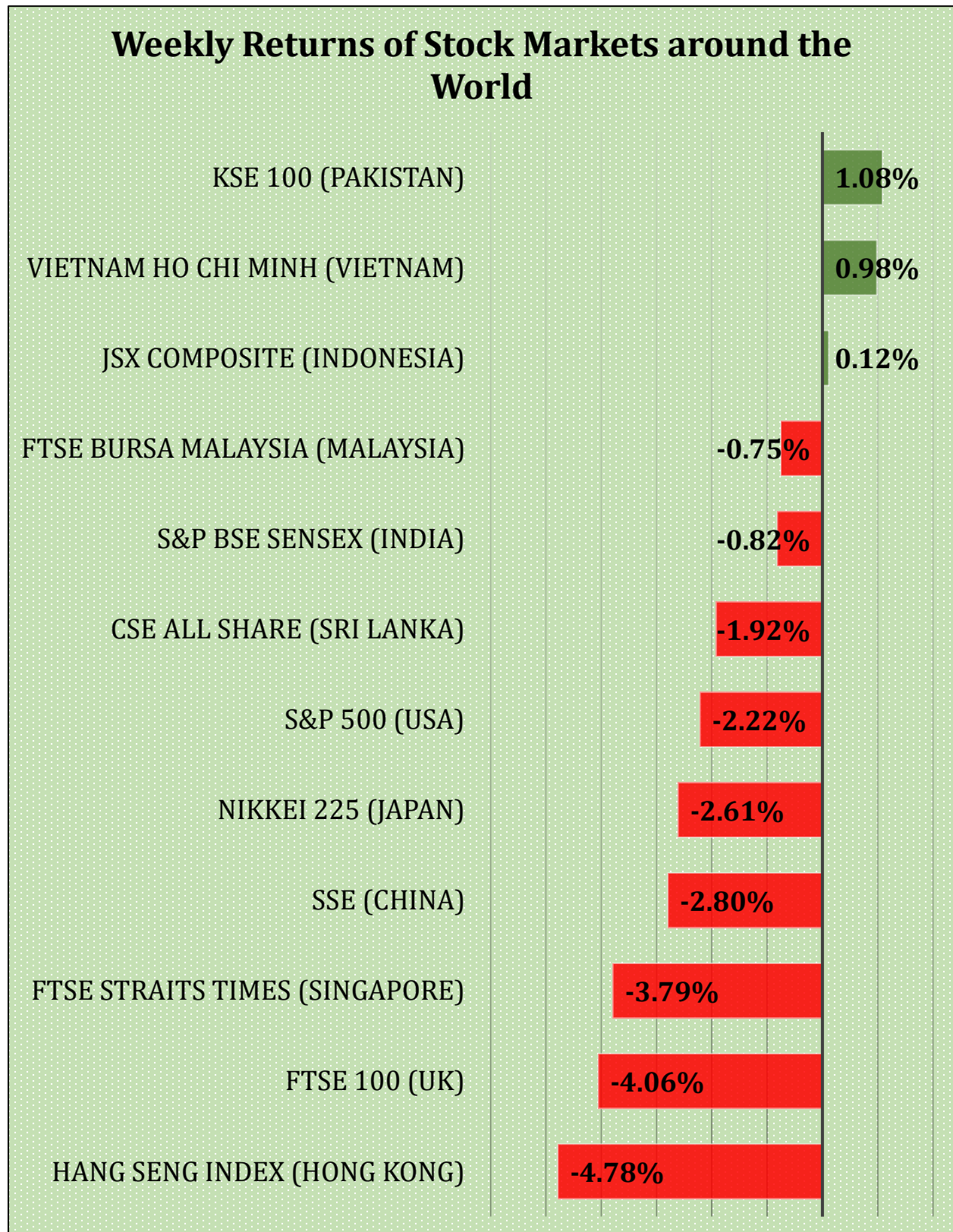
06.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Capitec Grameen Bank Growth Fund	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 880th Commission Meeting
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.

07. World Stock Markets





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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