



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*20<sup>th</sup> August to 24<sup>th</sup> August, 2023*

*Week 33 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Economy Scenario at a Glance***
- 4. Money Market Scenario at a Glance***
- 5. Secondary Market Highlights***
- 6. Primary Market Highlights***
- 7. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 25.26 points (0.40%) compared to the previous week. It stands at 6280.09 points.

The index has gone positive and broken a negative streak of four weeks. Index rose by 37 points in the opening two trading days of the week. Index fell by around 16 points in the next two trading days and rose by a miniscule 4 points to close out the week. Investors capitalized on heavily corrected scrips and took positions accordingly. However, the investors treaded carefully as market is on a downward trend and remained on the sidelines.

Investor participation increased after continuous reduction of four weeks. Investor participation rose by around 17.59% compared to the previous week. The average turnover rose above BDT 400 Crore level this week. Investors' trades in this week mostly focused on Food & Allied, Insurance and Miscellaneous scrips. Only three sectors posted above single digit returns, IT (2.57%), Cement (2.20%) and Miscellaneous (1.26%), while Travel & Leisure sector posted the highest negative return of 1.54%.

Market capitalization stands at USD 70.8 Billion\*.

\*(USD 1 = BDT 109.50 as on August 24, 2023).



## ***02. Major Market Policies***

1. Bangladesh Bank a circular directed all NBFIs to provide loan rescheduling facilities to the shipbuilding industry based on customer relationship. Loans or leases dating 30 June 2023, can be rescheduled to a total of 10 years with 2 years of grace period subject to a minimum of 2.5% down payment.



### **03. Economy Scenario at a Glance**

#### **Country Rating**

<b>Rating Agencies</b>	<b>Rating</b>	<b>Outlook</b>	<b>Latest Update</b>
S&P Global Ratings	BB-	<b>Negative</b>	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

#### **Economic Indicators**

<b>Indicators</b>	<b>Amount / Rate</b>	<b>Latest Update</b>
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jul-23
<i>Point to Point</i>	9.69%	
<i>12 Months' Average</i>	9.20%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	69.50	FY 2022-23 July-June '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	23.17	23-Aug-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

#### **04. Money Market Scenario at a Glance**

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.27%	16-Aug-2023
SMART	7.10%	Jun-23
<b>Treasury Yields</b>		
91-Day T-Bill	7.36%	21-Aug-2023
182-Day T-Bill	7.44%	21-Aug-2023
364-Day T-Bill	8.39%	21-Aug-2023



<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
2-Year T-Bond	9.00%	2-Aug-2023
5-Year T-Bond	9.00%	9-Aug-2023
10-Year T-Bond	9.20%	16-Aug-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.38%	Jun-23
Average Lending Rate of Banks	7.31%	Jun-23
Domestic Credit (in BDT Crore)	1,926,750.40	Jun-23
<i>Govt.</i>	<i>387,159.40</i>	
<i>Other Public</i>	<i>45,491.60</i>	
<i>Private</i>	<i>1,494,099.40</i>	

**N.B.**

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

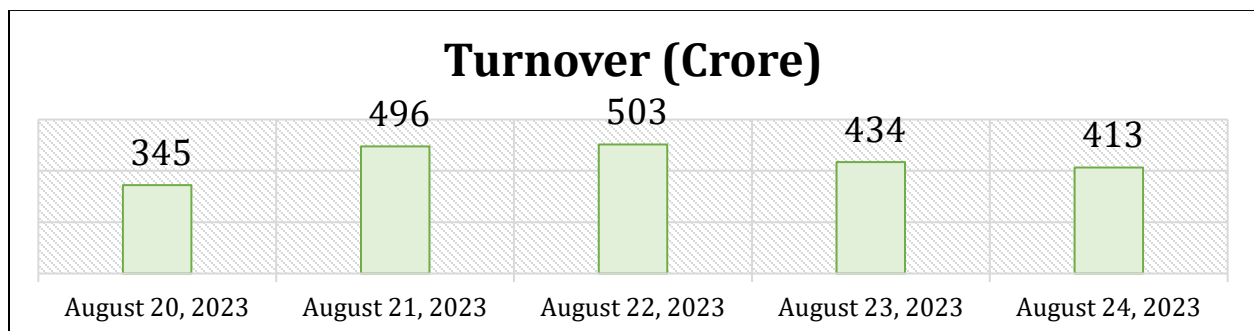
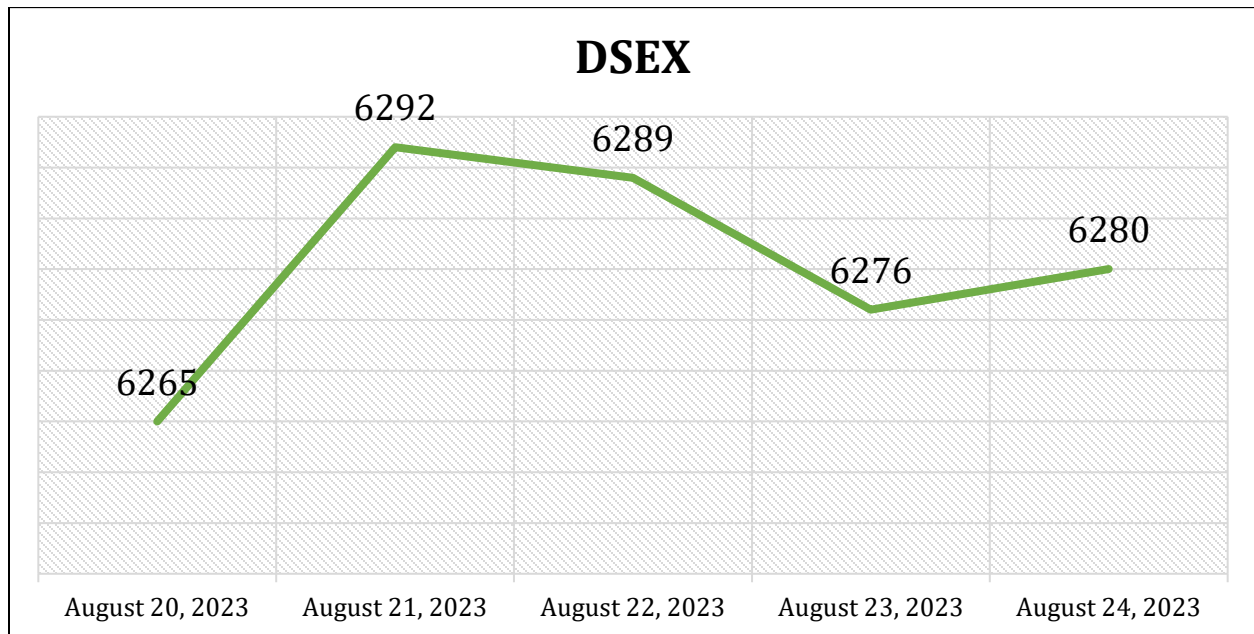
SMART = Six Months Moving Average Rate of Treasury Bill



## ***05. Secondary Market Highlights***

### Index Scenario

<b>Indices</b>	<b>Current Week Aug 24 2023</b>	<b>Previous Week Aug 17 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6280.09	6254.83	25.26	0.40%
DS30	2130.50	2121.67	8.83	0.42%
DSES	1365.74	1358.10	7.64	0.56%





## Market Statistics

Particulars	Current Week (Aug 20 - Aug 24 2023)	Previous Week (Aug 13 - Aug 17 2023)	Change	% Change
Average Daily Turnover (Crore)	438	373	66	17.59%
Market P/E (Weighted Average)	14.39	14.33	0.06	0.42%
Market Cap. to GDP	17.46%	17.42%	0.04%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 24 2023	Previous Week Aug 17 2023	Change	% Change	Current Week Aug 24 2023	Previous Week Aug 17 2023	Change	% Change
Market Capitalization (Crore)	775,225	773,336	1,889	0.24%	-	-	-	-
Equity Market Capitalization (Crore)	448,018	446,210	1,807	0.41%	57.79%	57.70%	0.09%	0.16%
Mutual Fund Market Capitalization (Crore)	3,745	3,742	3	0.08%	0.48%	0.48%	0.00%	-0.16%
Debt Market Capitalization (Crore)	323,462	323,384	79	0.02%	41.72%	41.82%	-0.09%	-0.22%





## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 24 2023</b>	<b>Previous Week Market Cap. (Crore) Aug 17 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,844	63,549	295	0.46%
Cement	12,376	12,110	266	2.20%
Ceramics Sector	3,146	3,151	-5	-0.16%
Engineering	51,822	51,746	75	0.15%
Financial Institutions	18,516	18,517	-1	-0.01%
Food & Allied	40,058	39,810	248	0.62%
Fuel & Power	44,798	44,708	90	0.20%
Insurance	17,213	17,115	98	0.57%
IT Sector	3,985	3,885	100	2.57%
Jute	394	396	-2	-0.45%
Miscellaneous	23,929	23,633	297	1.26%
Mutual Funds	3,817	3,814	3	0.08%
Paper & Printing	2,986	2,965	21	0.70%
Pharmaceuticals & Chemicals	70,279	69,949	330	0.47%
Services & Real Estate	2,690	2,672	18	0.68%
Tannery Industries	3,319	3,301	19	0.56%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,049	17,042	7	0.04%
Travel & Leisure	4,336	4,404	-68	-1.54%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Miracle Industries Limited	42.81%	Mercantile Islami Insurance PLC	-5.41%	Fu Wang Food Ltd.	8.83%
Aramit Cement	28.57%	Northern Jute Manufacturing Co. Ltd.	-4.31%	Sea Pearl Beach Resort & Spa Limited	4.49%
SK Trims & Industries Limited	15.35%	Jute Spinners Ltd	-4.01%	Rupali Life Insurance Co.Ltd.	4.17%
Emerald Oil Industries Limited	11.79%	Sea Pearl Beach Resort & Spa Limited	-4.00%	Sonali Paper & Board Mills Limited	3.74%
Rupali Bank Ltd.	10.95%	Zeal Bangla Sugar Mills Ltd.	-3.75%	Emerald Oil Industries Limited	3.15%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	9.7
2	Telecommunication	3	10.7
3	Cement	7	16.1
4	Pharmaceuticals & Chemicals	34	18.9
5	Services & Real Estate	4	20.4
6	Food & Allied	21	21.4
7	Fuel & Power	23	22.6
8	Miscellaneous	14	26.3
9	IT Sector	11	27.8
10	Ceramics Sector	5	31.1
11	Paper & Printing	6	40.2
12	Engineering	42	40.3
13	Tannery Industries	6	52.3
14	Insurance	57	76.7
15	Travel & Leisure	4	152.2
16	Mutual Funds	36	2385.9
17	Financial Institutions	23	N/M
18	Jute	3	N/M
19	Textile	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	35	SQURPHARMA	211.2	9.42
2	JAMUNABANK	20.9	3.31	36	IFIC	11.2	9.49
3	BANKASIA	20.2	3.51	37	PTL	77	9.76
4	SHAHJABANK	18.3	3.73	38	GP	286.6	9.8
5	FIRSTSBANK	8.9	3.87	39	RELIANCINS	70.6	9.81
6	PREMIERBAN	12.8	4.21	40	BEXIMCO	115.6	10.12
7	EXIMBANK	10.4	4.3	41	CONFIDCEM	89	10.66
8	NCCBANK	13.1	4.37	42	LHBL	69.3	11.14
9	SOUTHEASTB	13.3	4.43	43	PIONEERINS	70	11.22
10	DHAKABANK	12.5	4.77	44	ABBANK	9.7	11.28
11	MERCANBANK	13.3	5	45	DBH	56.7	11.52
12	PUBALIBANK	27.9	5.15	46	PRAGATIINS	62.7	11.83
13	PRIMEBANK	20.4	5.28	47	MBL1STMF	6.6	11.87
14	UNIONBANK	8.9	5.3	48	SIBL	11.7	11.94
15	CITYBANK	21.4	5.43	49	AIBL1STIMF	7.3	12.17
16	SHURWID	13.9	5.52	50	SQUARETEXT	67.5	12.26
17	GIB	8.6	5.81	51	UPGDCL	233.7	12.4
18	MPETROLEUM	203	6.1	52	SUMITPOWER	34	12.44
19	NCCBLMF1	6.9	6.28	53	GREENDELTA	72.5	12.59
20	JAMUNAOIL	178.4	6.43	54	MJLBD	91.9	12.62
21	UTTARABANK	22	6.71	55	SBACBANK	10.5	12.8
22	BSC	114	6.85	56	EHL	82.7	12.9
23	PADMAOIL	209.2	7	57	BSCCL	218.9	12.93
24	MTB	15.5	7.05	58	SINGERBD	152	12.99
25	EBL	29.4	7.31	59	FEKDIL	17.2	13.3
26	ISLAMIBANK	32.6	7.65	60	IDLC	46.5	13.36
27	ACMELAB	85	7.99	61	BXPBARMA	146.2	13.45
28	UNIQUEHRL	62.7	8.46	62	ASIAPACINS	55.7	13.65
29	TRUSTBANK	31.7	8.95	63	GBBPOWER	15.1	14.16
30	UCB	12.4	9.12	64	VAMLRBBF	7.4	14.23
31	ONEBANKLTD	9.5	9.13	65	KARNAPHULI	30.5	14.25
32	DUTCHBANGL	59.1	9.21	66	REPUBLIC	35.3	14.35
33	BRACBANK	35.8	9.27	67	MATINSPINN	77.6	14.59
34	HWAWELLTEX	54.8	9.36	68	BATBC	518.7	14.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	BSRMSTEEL	63.9	14.88	103	ICB3RDNRB	6.5	18.06
70	SHASHADNIM	27	14.89	104	ADVENT	23.7	18.14
71	UTTARAFIN	33.8	15.09	105	SKICL	47.9	18.14
72	IFILISLMF1	6.4	15.24	106	METROSPIN	35.7	18.21
73	OLYMPIC	148.7	15.28	107	MIDLANDBNK	13.2	18.33
74	MARICO	2583.1	15.31	108	PRIME1ICBA	7.7	18.33
75	ALARABANK	24	15.58	109	EASTERNINS	47.7	18.35
76	BATASHOE	1004.1	15.65	110	SAPORTL	27.2	18.38
77	HEIDELBCEM	268.1	15.85	111	PARAMOUNT	41.4	18.48
78	IBNSINA	286.6	15.9	112	UNITEDINS	38.1	18.5
79	CRYSTALINS	57.2	16.07	113	CAPMBDBLMF	9.9	18.68
80	BNICL	56.7	16.29	114	ENVOYTEX	43.9	18.81
81	LRGLOBMF1	6.4	16.33	115	RUPALIINS	28.8	18.95
82	NRBCBANK	16.8	16.44	116	RUPALIBANK	30.4	19.24
83	EASTLAND	25.7	16.47	117	1STPRIMFMF	14.8	19.47
84	ITC	38.5	16.5	118	SONARBAINS	44.8	19.65
85	STANDARINS	43.3	16.53	119	BGIC	50.1	19.72
86	EIL	29.5	16.57	120	SEAPEARL	175.1	19.81
87	MERCINS	31.5	16.58	121	FEDERALINS	25.8	19.85
88	JANATAINS	37.9	16.62	122	INTRACO	35.8	19.89
89	CNATEX	10.2	16.63	123	NHFIL	41.8	19.9
90	UNIONINS	57.4	16.88	124	AGNISYSL	25.9	20.23
91	KTL	23.7	16.93	125	CONTININS	43.8	20.28
92	GENEXIL	74.9	17.02	126	ICBEPMF1S1	7.1	20.88
93	AAMRANET	62.1	17.06	127	MHSML	26.5	20.92
94	ASIAINS	49	17.13	128	NEWLIN	45.1	21.14
95	DHAKAINS	53.6	17.18	129	NORTHRNINS	43.4	21.27
96	PHENIXINS	34.4	17.2	130	NITOLINS	38.4	21.33
97	PEOPLESINS	36.7	17.31	131	INDEXAGRO	103.6	21.4
98	LRBDL	35.1	17.43	132	TOSRIFA	28	21.43
99	CENTRALINS	36.9	17.57	133	CAPMIBBLMF	11.4	21.51
100	CITYGENINS	48	17.78	134	MEGHNAINS	42.4	21.63
101	ISLAMIINS	46.6	17.92	135	ACIFORMULA	155	21.69
102	RELIANCE1	9.9	18	136	AOL	36.5	21.73



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	DGIC	30.9	22.07	171	TAKAFULINS	42.1	30.51
138	BERGERPBL	1879.3	22.42	172	STANDBANKL	8.6	30.71
139	BDCOM	34.9	22.56	173	EPGL	34.5	30.8
140	SONALIPAPR	639.7	22.78	174	VFSTDL	22.2	30.83
141	AGRANINS	39.8	22.87	175	ACMEPL	35.4	30.87
142	BPML	70.2	23.3	176	ADNTEL	125.6	31.09
143	GRAMEENS2	15.2	23.38	177	RAKCERAMIC	42.9	32.01
144	QUEENSOUTH	23.3	23.61	178	SALVOCHEM	61.8	32.64
145	DBH1STMF	6.9	23.79	179	KDSALTD	77	34.17
146	ORIONPHARM	79.6	24.47	180	APEXFOOT	291.6	35.33
147	LOVELLO	37.9	24.93	181	SEMLIBLSF	8.5	35.42
148	RDFOOD	47.2	24.93	182	ICBSONALI1	7.8	35.45
149	SKTRIMS	29.3	25.26	183	GEMINISEA	727.7	35.67
150	DSSL	17	25.5	184	HRTEX	115.9	35.92
151	DOREENPWR	61	25.56	185	GSPFINANCE	30.3	36.07
152	CROWNCEMNT	74.4	25.83	186	APEXSPINN	132.5	36.81
153	EBLNRBMF	6.5	26	187	JHRML	78.6	37.08
154	PF1STMF	9.9	26.05	188	AAMRATECH	33.3	37.28
155	KEYACOSMET	6.4	26.67	189	KOHINOOR	449.1	37.55
156	ALIF	13.3	26.96	190	BEACHHATCH	46.4	37.83
157	SILCOPHL	23.4	27	191	NPOLYMER	51	37.87
158	GLOBALINS	32.5	27.08	192	LINDEBD	1397.7	37.96
159	PURABIGEN	25.6	27.23	193	AMCL(PRAN)	274.6	38.71
160	PRIMEINSUR	82.8	27.42	194	RECKITTBEN	4928.4	38.94
161	EGEN	45.2	28.02	195	RENATA	1217.9	39.14
162	PROVATIINS	58.9	28.32	196	DOMINAGE	16.2	39.19
163	NAVANAPHAR	97.1	28.34	197	MONOSPOOL	252.2	39.49
164	SIMTEX	24.8	29.52	198	COPPERTECH	36.9	40.11
165	ICICL	30.2	29.61	199	LANKABAFIN	26	40.63
166	MIRAKHTER	52.2	29.89	200	BSRMLTD	90	40.66
167	GLDNJMF	9	30	201	HFL	17.5	41.02
168	TAMIJTEX	178.3	30.32	202	SEMLLECMF	9.1	41.36
169	ARGONDENIM	18.2	30.33	203	SILVAPHL	21.6	41.54
170	SHEPHERD	24	30.51	204	SALAMCRST	33.3	41.63



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	RANFOUNDRY	168.4	41.68	239	NAHEEACP	65.3	104.2
206	APEXFOODS	415.2	42.72	240	PREMIERCEM	64.9	105.82
207	SAIFPOWER	29.7	43.68	241	BBSCABLES	49.9	110.07
208	BDTHAIFOOD	34.8	45	242	IPDC	57.6	110.77
209	SINOBANGLA	72.7	45.06	243	ICB	87.6	113.28
210	VAMLBDMF1	7.3	45.63	244	ROBI	30	115.38
211	FORTUNE	75.7	46.16	245	ACTIVEFINE	19.3	120.63
212	BENGALWTL	25.7	47.01	246	SAIHAMCOT	16.4	123
213	ANWARGALV	213.3	49.07	247	SAMORITA	74.3	126.65
214	GREENDELMF	6.9	49.29	248	IBP	17	127.5
215	FUWANGCER	17.4	52.2	249	ANLIMAYARN	34.2	128.25
216	UNILEVERCL	2055.9	54.05	250	UNITEDFIN	15.8	131.67
217	PAPERPROC	222.1	54.79	251	EASTRNLUB	1771.1	134.31
218	AIL	91	56.88	252	DSHGARME	113.6	142
219	BARKAPOW	21.3	59.17	253	FUWANGFOOD	33.1	146.03
220	PDL	9.9	61.88	254	RAHIMAFOD	237.7	157.77
221	ICBAGRANI1	9.2	65.71	255	NAVANACNG	25.6	160
222	GENNEXT	6.2	66.43	256	ORIONINFU	320.3	170.37
223	MEGHNACEM	64.8	70.43	257	BDLAMPS	252.2	176.78
224	BEACONPHAR	245	71.5	258	JMISMDL	255.5	177.43
225	ARAMIT	277.4	74.3	259	MONNOFABR	24.1	200.83
226	DESHBANDHU	25.9	80.94	260	EMERALDOIL	156.5	202.37
227	ABB1STMF	5.2	86.67	261	BDAUTOCA	133.3	212.71
228	MLDYEING	24.8	88.57	262	ESQUIRENIT	34.5	215.63
229	BDFINANCE	44.1	91.88	263	MONNOCERA	98.3	230.39
230	ZAHEENSPIN	9.9	92.81	264	ICBAMCL2ND	8.7	290
231	DAFODILCOM	72	93.1	265	MONNOAGML	811.9	294.17
232	ISNLTD	47.2	93.16	266	NFML	15.8	296.25
233	SEMLFBSLGF	8.4	93.33	267	SONALIANS	534.8	303.86
234	WALTONHIL	1047.7	95.25	268	ECABLES	183	311.93
235	WATACHEM	200.2	99.44	269	SONARGAON	33.3	356.79
236	SPCL	65.5	102.34	270	AMBEEPHA	642.8	359.78
237	AFCAGRO	23.5	103.68	271	TITASGAS	40.9	383.44
238	SPCERAMICS	43	104.03	272	BANGAS	121.1	432.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	SSSTEEL	16.6	461.11	307	PADMALIFE	41.2	-
274	KAY&QUE	223.4	465.42	308	PBLPBOND	4750	-
275	ISLAMICFIN	19.7	492.5	309	POPULARLIF	74.1	-
276	AFTABAUTO	26.8	502.5	310	PRAGATILIF	122	-
277	AMANFEED	33.5	502.5	311	PREBPBOND	5100	-
278	POPULAR1MF	5.1	510	312	PRIMELIFE	56.8	-
279	GHAIL	17.5	656.25	313	PROGRESLIF	77.3	-
280	NLTUBES	79.5	993.75	314	RUPALILIFE	114.7	-
281	DACCADYE	13.3	997.5	315	SANDHANINS	28.2	-
282	BBS	21.6	1620	316	SJIBLPBOND	4971	-
283	FINEFOODS	116.6	3015.5	317	SONALILIFE	81.7	-
284	PHARMAID	790.7	11860.	318	SUNLIFEINS	52.9	-
285	ABBLPBOND	1005	-	319	TILIL	52.4	-
286	AIBLPBOND	4895	-	320	1JANATAMF	6.1	n/a
287	APSCLBOND	5500	-	321	ACFL	26.5	n/a
288	BEXGSUKUK	85	-	322	ACI	260.2	n/a
289	CBLPBOND	1037500	-	323	AL-HAJTEX	181.3	n/a
290	CLICL	54.5	-	324	ALLTEX	17.5	n/a
291	DBLPBOND	5250	-	325	APEXTANRY	100.1	n/a
292	DEBARACEM	1865	-	326	APOLOISPAT	8.2	n/a
293	DEBBDLUGG	784	-	327	ARAMITCEM	28.8	n/a
294	DEBBDWELD	1418.5	-	328	ATCSLGF	9.7	n/a
295	DEBBDZIPP	700	-	329	ATLASBANG	104.2	n/a
296	DEBBXDENIM	1450	-	330	AZIZPIPES	102.2	n/a
297	DEBBXFISH	835	-	331	BAYLEASING	23.9	n/a
298	DEBBXKNI	900	-	332	BDSERVICE	5.2	n/a
299	DEBBXTEX	1300	-	333	BDTHAI	13.8	n/a
300	DELTALIFE	136.9	-	334	BDWELDING	22.7	n/a
301	FAREASTLIF	75	-	335	BIFC	9.5	n/a
302	IBBL2PBOND	5000	-	336	BPPL	29.3	n/a
303	IBBLPBOND	1053	-	337	BXSYNTH	8.4	n/a
304	MEGHNALIFE	72.9	-	338	CENTRALPHL	11.7	n/a
305	MITHUNKNIT	15.6	-	339	CVOPRL	166.2	n/a
306	NATLIFEINS	179	-	340	DELTASPINN	8.5	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	DESCO	36.6	n/a	375	NORTHERN	212.9	n/a
342	DULAMIACOT	70.8	n/a	376	NTC	409	n/a
343	EBL1STMF	7.4	n/a	377	NURANI	7	n/a
344	ETL	9.4	n/a	378	OAL	11.4	n/a
345	EXIM1STMF	5.8	n/a	379	OIMEX	21	n/a
346	FAMILYTEX	4.9	n/a	380	PENINSULA	27.4	n/a
347	FARCHEM	11.1	n/a	381	PHOENIXFIN	16.3	n/a
348	FAREASTFIN	5.9	n/a	382	PHPMF1	5.2	n/a
349	FASFIN	5.4	n/a	383	PLFSL	3	n/a
350	FBFIF	5	n/a	384	POWERGRID	52.4	n/a
351	FIRSTFIN	5.5	n/a	385	PREMIERLEA	6.8	n/a
352	GHCL	35.1	n/a	386	PRIMEFIN	11.5	n/a
353	GOLDENSON	18.2	n/a	387	PRIMETEX	29.2	n/a
354	GPHISPAT	44.8	n/a	388	QUASEMIND	58.4	n/a
355	GQBALLPEN	126.5	n/a	389	RAHIMTEXT	139.8	n/a
356	HAKKANIPUL	61.9	n/a	390	REGENTTEX	9.8	n/a
357	ICBIBANK	5.4	n/a	391	RENWICKJA	750.1	n/a
358	IFADAUTOS	44.1	n/a	392	RINGSHINE	9.8	n/a
359	IFIC1STMF	5.1	n/a	393	RNSPIN	6.2	n/a
360	IMAMBUTTON	105.7	n/a	394	RSRMSTEEL	18	n/a
361	INTECH	25.3	n/a	395	RUNNERAUTO	48.4	n/a
362	JUTESPINN	344.7	n/a	396	SAFKOSPINN	19.4	n/a
363	KBPPWBIL	24.8	n/a	397	SAIHAMTEX	17.6	n/a
364	KPCL	26.6	n/a	398	SAMATALETH	58.7	n/a
365	KPPL	10.6	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	120.5	n/a	400	SHYAMPSUG	104.2	n/a
367	LIBRAINFU	787.9	n/a	401	STANCERAM	108.7	n/a
368	MAKSONSPIN	22.3	n/a	402	STYLECRAFT	85.3	n/a
369	MALEKSPIN	27.1	n/a	403	TALLUSPIN	9.9	n/a
370	MEGCONMILK	29.7	n/a	404	TRUSTB1MF	5.6	n/a
371	MEGHNA PET	37.7	n/a	405	TUNGHAI	5.8	n/a
372	MIDASFIN	10.2	n/a	406	UNIONCAP	8.4	n/a
373	MIRACLEIND	42.7	n/a	407	USMANIAGL	52.2	n/a
374	NBL	8.3	n/a	408	WMSHIPYARD	11.9	n/a



409	YPL	27.1	n/a
410	ZAHINTEX	9	n/a
411	ZEALBANGLA	120.8	n/a

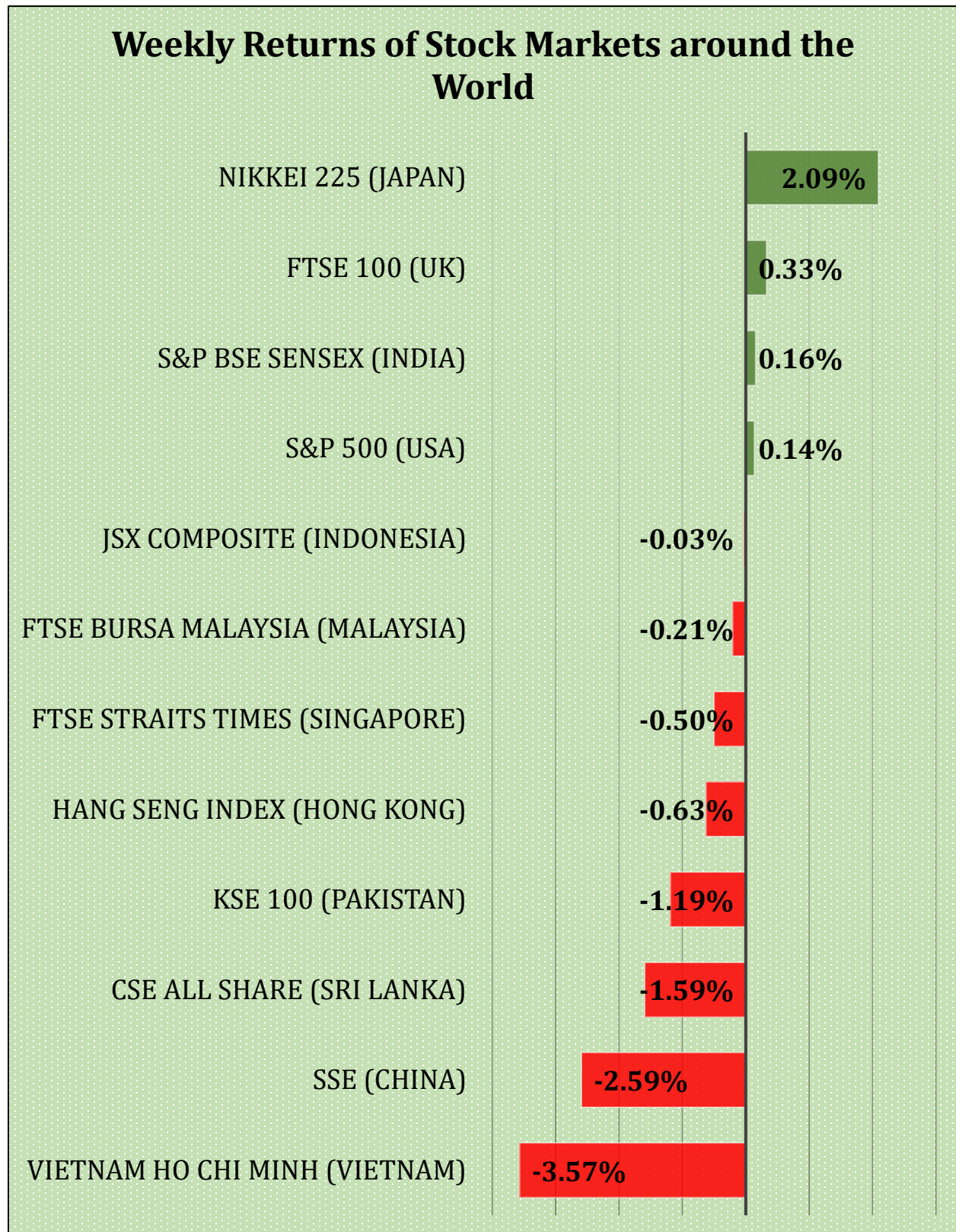
### **06.Primary Market Highlights**

#### **Capital Raising in Progress**

<b>Company/Fund</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Capitec Grameen Bank Growth Fund	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 880th Commission Meeting
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

***07. World Stock Markets***





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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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