



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

23rd July to 27th July, 2023

Week 29 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 26.10 points (0.41%) compared to the previous week. It stands at 6339.51 points.

The index has gone negative after rising for four consecutive weeks. Index fell by 23 points in the opening trading day of the week and failed to post positive points in the next two trading days. The final two trading days saw the index rise by miniscule points. Investors capitalized on the gains accumulated in the previous four weeks' gaining session and thus there was heavy sell pressure. As a result, the selling pressure reigned supreme over the buying pressure.

Investor participation decreased significantly as average daily turnover reduced by over 31% compared to the previous week. The average turnover declined below BDT 700 Crore level this week. Turnover in every sector decreased except for General Insurance and Tannery scrips.

Market capitalization stands at USD 70.4 Billion*.

*(USD 1 = BDT 108.47 as on July 27, 2023).



02. Major Market Policies

1. Bangladesh Securities and Exchange Commission (BSEC) has issued a notification stating that it has exempted Best Holdings Limited from the provision of “not raising paid-up capital except issuance of bonus shares within the preceding two years from the date of application for public offer” with a few conditions, namely,
 - a. All shares issued before the IPO of the company shall be locked in for a period of 3 years from the date of first trading of the stock in the exchange.
 - b. From the date of application, no further issuance of shares shall be made till issuance of shares under IPO.
 - c. The company shall duly comply with the provisions of all other relevant laws including the securities laws in applying for the IPO.

2. Bangladesh Bank issued a new amendment named, Bank Company (Amendment) Act, 2023 to amend the Bank Company Act 1991. There were various major changes included in the law some of them being, limiting shareholding proportion of banks by individuals and companies, number of maximum directors both in total and from a single family, prohibitions for appointing directors, investments in subsidiary company and functions of subsidiary company, giving lending facility to bank directors, defining willful defaulters and other particulars, prohibiting the relaxation of interest/profit from loans/investments, appraising collateral of loans, refixing the components of capital market exposure limit of banks etc.



3. Bangladesh Bank has issued a circular in which it stated that due to the enactment of Bank Company Amendment Act, 2023, if any director of a bank needs to be removed for compliance with the section 15(10), then the board of directors shall decide amongst themselves regarding such decision otherwise a lottery will be held for such decision.

4. Bangladesh Bank has issued a circular in which it stated that to facilitate the growth of export-oriented industries and to make them resilient against shocks from economic crisis, it has asked the commercial banks to fix pre-shipment loans at SMART + 2% margin rate. For any overdue loan, a maximum of 1.5% penal interest can be charged on the entire loan outstanding or any installments due.



03. Economy Scenario at a Glance

Country Rating

Rating Agencies	Rating	Outlook	Latest Update
S&P Global Ratings	BB-	Negative	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

Economic Indicators

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jun-23
<i>Point to Point</i>	9.74%	
<i>12 Months' Average</i>	9.02%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	64.76	FY 2022-23 July-May '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Current A/C Balance (in USD Billion)	-4.51	FY 2022-23 July-May '23
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-May '23
Balance of Payments (in USD Billion)	-8.80	FY 2022-23 July-May '23
Foreign Exchange Reserve (in USD Billion)	23.31	26-Jul-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

04. Money Market Scenario at a Glance

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.33%	26-Jul-2023
SMART	7.10%	Jun-23
Treasury Yields		
91-Day T-Bill	7.40%	24-Jul-2023



Indicators	Rate / Amount	Latest Update
182-Day T-Bill	7.49%	24-Jul-2023
364-Day T-Bill	8.75%	24-Jul-2023
2-Year T-Bond	8.90%	5-Jul-2023
5-Year T-Bond	9.05%	12-Jul-2023
10-Year T-Bond	9.10%	19-Jul-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.41%	May-23
Average Lending Rate of Banks	7.32%	May-23
Domestic Credit (in BDT Crore)	1,926,750.40	Jun-23
<i>Govt.</i>	<i>387,159.40</i>	
<i>Other Public</i>	<i>45,491.60</i>	
<i>Private</i>	<i>1,494,099.40</i>	

N.B.

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

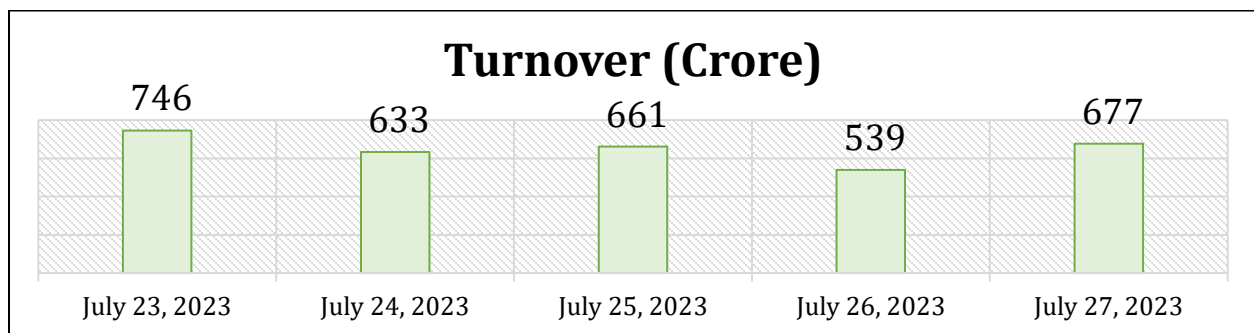
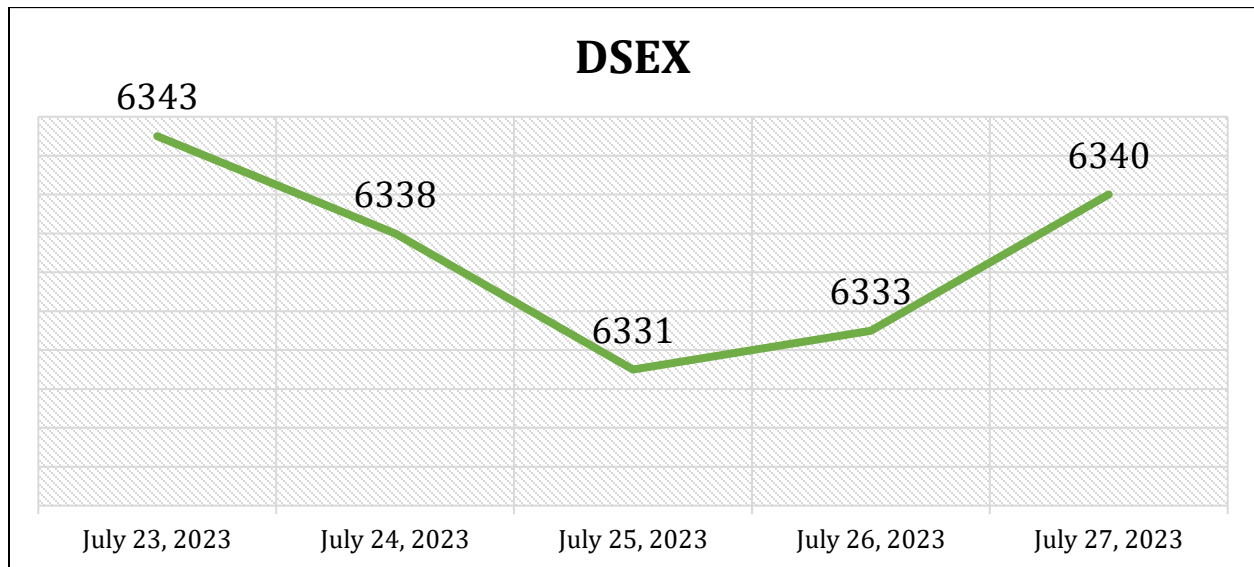
SMART = Six Months Moving Average Rate of Treasury Bill



05. Secondary Market Highlights

Index Scenario

Indices	Current Week Jul 27 2023	Previous Week Jul 20 2023	Change	% Change
DSEX	6339.51	6365.61	-26.10	-0.41%
DS30	2159.87	2196.79	-36.92	-1.68%
DSES	1373.96	1383.18	-9.22	-0.67%





Market Statistics

Particulars	Current Week (Jul 23 - Jul 27 2023)	Previous Week (Jul 16 - Jul 20 2023)	Change	% Change
Average Daily Turnover (Crore)	651	947	-296	-31.23%
Market P/E (Weighted Average)	14.42	14.46	-0.04	-0.28%
Market Cap. to GDP	17.21%	17.21%	0.00%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jul 27 2023	Previous Week Jul 20 2023	Change	% Change	Current Week Jul 27 2023	Previous Week Jul 20 2023	Change	% Change
Market Capitalization (Crore)	763,899	763,798	101	0.01%	-	-	-	-
Equity Market Capitalization (Crore)	449,850	451,283	-1,434	-0.32%	58.89%	59.08%	-0.20%	-0.33%
Mutual Fund Market Capitalization (Crore)	3,764	3,774	-10	-0.26%	0.49%	0.49%	0.00%	-0.27%
Debt Market Capitalization (Crore)	310,285	308,741	1,544	0.50%	40.62%	40.42%	0.20%	0.49%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jul 27 2023	Previous Week Market Cap. (Crore) Jul 20 2023	Change	% Change
Bank	64,022	64,049	-27	-0.04%
Cement	12,405	12,515	-110	-0.88%
Ceramics Sector	3,172	3,189	-17	-0.54%
Engineering	52,077	52,199	-122	-0.23%
Financial Institutions	18,547	18,564	-16	-0.09%
Food & Allied	40,046	40,319	-273	-0.68%
Fuel & Power	44,699	44,746	-47	-0.10%
Insurance	18,527	18,361	166	0.90%
IT Sector	4,133	4,266	-133	-3.11%
Jute	408	408	0	-0.02%
Miscellaneous	23,475	23,565	-90	-0.38%
Mutual Funds	3,837	3,846	-10	-0.25%
Paper & Printing	3,074	3,111	-36	-1.16%
Pharmaceuticals & Chemicals	69,723	70,073	-350	-0.50%
Services & Real Estate	2,761	2,819	-59	-2.08%
Tannery Industries	3,349	3,354	-5	-0.15%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,224	17,302	-77	-0.45%
Travel & Leisure	4,965	5,176	-211	-4.08%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Crystal Insurance Company Limited	22.76%	Rupali Life Insurance Co.Ltd.	-19.46%	Fu Wang Food Ltd.	5.00%
Asia Insurance Co. Ltd.	18.40%	Midland Bank Limited	-12.35%	Sea Pearl Beach Resort & Spa Limited	3.91%
Express Insurance Limited	13.00%	Aziz Pipes Ltd.	-10.73%	Khan Brothers PP Woven Bag Industries Ltd.	2.87%
Meghna Insurance Company Limited	12.97%	Navana Pharmaceuticals Limited	-9.54%	Sea Pearl Beach Resort & Spa Limited	2.67%
Rupali Bank Ltd	8.73%	Meghna Pet Industries Ltd.	-9.02%	Sea Pearl Beach Resort & Spa Limited	2.58%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Telecommunication	3	10.7
2	Bank	35	11.4
3	Cement	7	16.2
4	Pharmaceuticals & Chemicals	34	18.8
5	Services & Real Estate	4	20.9
6	Food & Allied	21	21.4
7	Fuel & Power	23	22.5
8	IT Sector	11	28.8
9	Miscellaneous	14	28.9
10	Ceramics Sector	5	30.9
11	Engineering	42	40.5
12	Paper & Printing	6	41.3
13	Tannery Industries	6	52.8
14	Insurance	57	84.4
15	Financial Institutions	23	109.1
16	Travel & Leisure	4	174.3
17	Mutual Funds	36	2397.8
18	Jute	3	N/M
19	Textile	58	N/M

*N/M = Not Mentionable.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	35	PTL	77	9.76
2	JAMUNABANK	20.9	2.94	36	HWAWELLTEX	57.2	9.77
3	SHAHJABANK	18.4	3.76	37	GP	286.6	9.8
4	FIRSTSBANK	8.9	3.87	38	PIONEERINS	75.7	9.91
5	BANKASIA	20.2	4.43	39	BEXIMCO	115.6	10.12
6	SOUTHEASTB	13.3	4.43	40	DBH	56.7	10.58
7	NCCBANK	13.1	4.68	41	CONFIDCEM	89	10.66
8	DHAKABANK	12.5	4.96	42	RELIANCINS	68.8	10.82
9	PREMIERBAN	12.8	5	43	LHBL	68.9	11.08
10	PUBALIBANK	27.1	5	44	ABBANK	9.7	11.28
11	PRIMEBANK	19.7	5.1	45	MJLBD	86.7	11.91
12	MERCANBANK	13.3	5.28	46	SIBL	11.7	11.94
13	CITYBANK	21.4	5.43	47	SQUARETEXT	67.5	12.26
14	SHURWID	14	5.56	48	PRAGATIINS	65.6	12.38
15	GIB	8.6	5.81	49	UPGDCL	233.7	12.4
16	MPETROLEUM	201.1	6.05	50	SUMITPOWER	34	12.44
17	UNIONBANK	8.9	6.18	51	MIDLANDBNK	14.2	12.68
18	JAMUNAOIL	179.1	6.45	52	SBACBANK	10.5	12.8
19	UTTARABANK	22	6.71	53	BSCCL	218.9	12.93
20	PADMAOIL	209.2	7	54	SINGERBD	154.3	13.19
21	MTB	15.5	7.05	55	BXPHERMA	146.2	13.45
22	BSC	119	7.15	56	FEKDIL	17.7	13.69
23	EBL	29.4	7.35	57	EHL	89.6	13.97
24	ISLAMIBANK	32.6	7.65	58	IDLC	46.5	14.01
25	NCCBLMF1	6.8	7.8	59	GBBPOWER	15.1	14.16
26	ACMELAB	85.1	8	60	MARICO	2421.5	14.35
27	IFIC	11.2	8	61	AAMRANET	62.5	14.42
28	ONEBANKLTD	9.5	8.48	62	MATINSPINN	77.6	14.59
29	UNIQUEHRL	66.1	8.92	63	PHENIXINS	39.3	14.66
30	TRUSTBANK	31.7	8.95	64	OLYMPIC	143	14.69
31	UCB	12.4	9.12	65	BATBC	518.7	14.74
32	DUTCHBANGL	59.1	9.21	66	ASIAPACINS	60.5	14.83
33	BRACBANK	35.8	9.32	67	BSRMSTEEL	63.9	14.88
34	SQURPHARMA	210	9.36	68	SHASHADNIM	27	14.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	UTTARAFIN	33.8	15.09	103	NHFIL	41.8	20.1
70	VAMLRBBF	7.4	15.42	104	FEDERALINS	28.2	20.14
71	CAPMBDBLMF	9.9	15.47	105	CONTININS	43.6	20.19
72	LRGLOBMF1	6.4	15.69	106	ASIAINS	57.9	20.24
73	MBL1STMF	6.6	15.71	107	METROSPIN	39.7	20.26
74	MERCINS	35.2	15.71	108	MHSML	26.5	20.92
75	IBNSINA	286.6	15.9	109	UNITEDINS	43.1	20.92
76	MEGHNAINS	56.6	16.08	110	NEWLIN	45.1	21.14
77	KARNAPHULI	35	16.36	111	PARAMOUNT	47.4	21.16
78	NRBCBANK	16.8	16.44	112	EIL	33.9	21.19
79	KTL	23.7	16.93	113	INDEXAGRO	103.6	21.4
80	ITC	39.7	17.01	114	BGIC	55	21.65
81	REPUBLIC	40.2	17.03	115	ACIFORMULA	155	21.69
82	HEIDELBCEM	289	17.08	116	AGNISYSL	27.8	21.72
83	UNIONINS	61.5	17.28	117	AOL	36.5	21.73
84	PEOPLESINS	36.7	17.31	118	SONALIPAPR	615.1	21.91
85	STANDARINS	45	17.31	119	SONARBAINS	50.1	21.97
86	LRBDL	35.1	17.43	120	CAPMIBBLMF	14.4	22.04
87	NORTHRNINS	48.3	17.5	121	RUPALIINS	31.2	22.29
88	GENEXIL	78.1	17.75	122	ISLAMIINS	55.1	22.58
89	JANATAINS	41.9	18.38	123	TOSRIFA	29.5	22.58
90	SAPORTL	27.2	18.38	124	NITOLINS	40.7	22.61
91	CRYSTALINS	65.8	18.48	125	IFILISLMF1	6.4	22.86
92	CITYGENINS	50	18.52	126	BDCOM	36.1	23.34
93	EXIMBANK	10.4	18.57	127	QUEENSOUTH	23.3	23.61
94	CNATEX	11.5	18.75	128	RUPALIBANK	36.1	23.75
95	ENVOYTEX	43.9	18.81	129	INTRACO	42.9	23.83
96	EASTLAND	27.9	18.85	130	SKTRIMS	27.7	23.88
97	DHAKAINS	58.1	18.86	131	RELIANCE1	9.9	23.95
98	CENTRALINS	40	19.05	132	ORIONPHARM	79.6	24.47
99	BNICL	57.5	19.17	133	DGIC	35.3	24.51
100	ADVENT	25.2	19.29	134	SEAPEARL	218.9	24.76
101	SKICL	51.2	19.39	135	PURABIGEN	29.9	24.92
102	EASTERNINS	56.8	19.72	136	LOVELLO	37.9	24.93



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	BPML	75.7	25.12	171	TAKAFULINS	44.5	32.25
138	BATASHOE	1002.2	25.16	172	SALVOCHEM	61.8	32.64
139	GREENDEL	74.8	25.27	173	KDSALTD	77	34.17
140	GRAMEENS2	15.2	25.33	174	ADNTEL	141.1	34.93
141	DSSL	17	25.5	175	APEXFOOT	290.9	35.25
142	DOREENPWR	61	25.56	176	ICICL	37	35.58
143	DBH1STMF	6.9	25.75	177	HRTEX	115.9	35.92
144	CROWNCEMNT	74.4	25.83	178	GSPFINANCE	30.3	36.07
145	AGRANINS	45.1	25.92	179	JHRML	77.5	36.56
146	KEYACOSMET	6.4	26.67	180	AAMRATECH	33	36.94
147	STANDBANKL	8.6	26.88	181	APEXSPINN	133.2	37
148	ALIF	13.3	26.96	182	RECKITTBEN	4792.7	37.23
149	SILCOPHL	23.4	27	183	AMCL(PRAN)	264.5	37.29
150	BERGERPBL	1753.2	27.01	184	ICB3RDNRB	6.5	37.5
151	RDFOOD	51.9	27.41	185	KOHINOR	449.7	37.6
152	EGEN	45.2	28.02	186	NPOLYMER	51	37.87
153	PROVATIINS	58.9	28.32	187	LINDEBD	1397.7	37.9
154	NAVANAPHAR	98.6	28.77	188	ICBEPMF1S1	7.1	38.04
155	PRIME1ICBA	7.7	28.88	189	RENATA	1217.9	39.14
156	SIMTEX	24.4	29.05	190	DOMINAGE	16.2	39.19
157	PRIMEFIN	11.5	29.74	191	GEMINISEA	802.6	39.34
158	MIRAKHTER	52.3	29.94	192	COPPERTECH	36.9	40.11
159	PRIMEINSUR	82.8	30	193	RANFOUNDRY	163.9	40.57
160	GLOBALINS	36.1	30.08	194	LANKABAFIN	26	40.63
161	TAMIJTEX	178.3	30.32	195	BSRMLTD	90	40.66
162	ARGONDENIM	18.2	30.33	196	BEACHHATCH	50.5	41.17
163	VAMLBDMF1	7.3	30.42	197	SILVAPHL	21.6	41.54
164	UNILEVERCL	2035.8	30.44	198	SALAMCRST	33.3	41.63
165	SHEPHERD	24	30.51	199	HFL	17.9	41.95
166	EPGL	34.5	30.8	200	SINOBANGLA	68.3	42.33
167	VFSTDL	22.2	30.83	201	APEXFOODS	415.5	42.75
168	ACMEPL	35.4	30.87	202	MONOSPOOL	274.3	42.95
169	ALARABANK	24	31.58	203	SAIFPOWER	29.7	43.68
170	RAKCERAMIC	42.9	32.01	204	BDTHAIFOOD	34.8	45



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	FORTUNE	75.7	46.16	239	IBP	17	127.5
206	PF1STMF	9.9	46.41	240	UNITEDFIN	15.8	131.67
207	BENGALWTL	26.8	49.02	241	SAMORITA	77.3	131.76
208	ANWARGALV	213.3	49.07	242	ANLIMAYARN	36.3	136.13
209	FUWANGCER	18.2	54.6	243	EASTRN LUB	1801.2	136.59
210	AIL	88.5	55.31	244	DSHGARME	113.9	142.38
211	GLDNJMF	9	56.25	245	AIBL1STIMF	7.3	146
212	BARKAPOW	21.3	59.17	246	RAHIMAFOD	237.7	157.77
213	PDL	9.9	61.88	247	NAVANACNG	25.8	161.25
214	PAPERPROC	255.2	62.96	248	GREENDELMF	6.9	166.94
215	ARAMIT	262.3	70.26	249	FUWANGFOOD	38.1	168.09
216	MEGHNACEM	65.7	71.41	250	BDLAMPS	252.2	176.78
217	BEACONPHAR	245	71.5	251	JMISMDL	255.5	177.43
218	1STPRIMFMF	14.9	74.5	252	ORIONINFU	361	192.02
219	GENNEXT	7	75	253	EMERALDOIL	154.4	199.66
220	DAFODILCOM	65.8	85.09	254	MONNOFABR	24.1	200.83
221	MLDYEING	24.8	88.57	255	ESQUIRENIT	34.5	215.63
222	DESHBANDHU	28.7	89.69	256	BDAUTOCA	142.2	226.91
223	WALTONHIL	1047.7	95.25	257	MONNOCERA	102	239.06
224	ZAHEENSPIN	10.5	98.44	258	AMBEEPHA	519.7	290.88
225	WATACHEM	200.2	99.44	259	SONALIANS	544.6	309.43
226	PREMIERCEM	61.9	100.92	260	ECABLES	186.4	317.73
227	ISNLTD	51.5	101.64	261	NFML	17.6	330
228	SPCL	65.5	102.34	262	MONNOAGML	948.8	343.77
229	AFCAGRO	23.5	103.68	263	IPDC	57.6	360
230	SPCERAMICS	43	104.03	264	SONARGAON	34	364.29
231	NAHEEACP	65.3	104.2	265	TITASGAS	40.9	383.44
232	SEMLIBLSF	8.5	106.25	266	SSSTEEL	16.6	461.11
233	BBSCABLES	49.9	110.07	267	KAY&QUE	228.4	475.83
234	BDFINANCE	44.1	110.25	268	ISLAMICFIN	19.7	492.5
235	ICB	87.6	113.28	269	BANGAS	139.7	498.93
236	ROBI	30	115.38	270	AMANFEED	33.5	502.5
237	ACTIVEFINE	19.3	120.63	271	AFTABAUTO	27.1	508.13
238	SAIHAMCOT	16.4	123	272	GHAIL	17.5	656.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	NLTUBES	79.5	993.75	307	RUPALILIFE	125.8	-
274	DACCADYE	15.1	1132.5	308	SANDHANINS	29.1	-
275	BBS	21.6	1620	309	SJIBLPBOND	4971	-
276	FINEFOODS	118.4	3062.0	310	SONALILIFE	83.6	-
277	PHARMAID	790.7	11860.	311	SUNLIFEINS	52.9	-
278	ABBLPBOND	1005	-	312	TILIL	60.9	-
279	AIBLPBOND	4895	-	313	1JANATAMF	6.1	n/a
280	APSCLBOND	5500	-	314	ABB1STMF	5.2	n/a
281	BEXGSUKUK	85	-	315	ACFL	26.5	n/a
282	CBLPBOND	1037500	-	316	ACI	260.2	n/a
283	CLICL	67.2	-	317	AL-HAJTEX	188.1	n/a
284	DBLPBOND	5250	-	318	ALLTEX	17.5	n/a
285	DEBARACEM	1865	-	319	APEXTANRY	105.3	n/a
286	DEBBDLUGG	784	-	320	APOLOISPAT	8.2	n/a
287	DEBBDWELD	1418.5	-	321	ARAMITCEM	24.7	n/a
288	DEBBDZIPP	700	-	322	ATCSLGF	9.7	n/a
289	DEBBXDENIM	1450	-	323	ATLASBANG	104.2	n/a
290	DEBBXFISH	835	-	324	AZIZPIPES	115.6	n/a
291	DEBBXKNI	900	-	325	BAYLEASING	23.9	n/a
292	DEBBXTEX	1300	-	326	BDSERVICE	5.2	n/a
293	DELTALIFE	159	-	327	BDTHAI	15.1	n/a
294	FAREASTLIF	75	-	328	BDWELDING	22.2	n/a
295	IBBL2PBOND	5000	-	329	BIFC	9.5	n/a
296	IBBLPBOND	1053	-	330	BPPL	29.3	n/a
297	MEGHNALIFE	83.8	-	331	BXSYNTH	8.4	n/a
298	MITHUNKNIT	15.6	-	332	CENTRALPHL	13.2	n/a
299	NATLIFEINS	179	-	333	CVOPRL	169	n/a
300	PADMALIFE	41.2	-	334	DELTASPINN	8.5	n/a
301	PBLPBOND	4802	-	335	DESCO	36.6	n/a
302	POPULARLIF	73.4	-	336	DULAMIACOT	70.8	n/a
303	PRAGATILIF	128.9	-	337	EBL1STMF	7.4	n/a
304	PREBPBOND	5100	-	338	EBLNRBMF	6.5	n/a
305	PRIMELIFE	69	-	339	ETL	9.4	n/a
306	PROGRESLIF	77.3	-	340	EXIM1STMF	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FAMILYTEX	4.9	n/a	375	NURANI	7	n/a
342	FARCHEM	11.2	n/a	376	OAL	14.1	n/a
343	FAREASTFIN	5.9	n/a	377	OIMEX	23.1	n/a
344	FASFIN	5.4	n/a	378	PENINSULA	27.4	n/a
345	FBFIF	5	n/a	379	PHOENIXFIN	16.3	n/a
346	FIRSTFIN	5.5	n/a	380	PHPMF1	5.2	n/a
347	GHCL	35.1	n/a	381	PLFSL	3	n/a
348	GOLDENSON	18.2	n/a	382	POPULAR1MF	5.1	n/a
349	GPHISPAT	44.8	n/a	383	POWERGRID	52.4	n/a
350	GQBALLPEN	138.3	n/a	384	PREMIERLEA	6.8	n/a
351	HAKKANIPUL	66.2	n/a	385	PRIMETEX	29.2	n/a
352	ICBAGRANI1	9.2	n/a	386	QUASEMIND	58.4	n/a
353	ICBAMCL2ND	8.7	n/a	387	RAHIMTEXT	139.8	n/a
354	ICBIBANK	5.4	n/a	388	REGENTTEX	9.8	n/a
355	ICBSONALI1	7.8	n/a	389	RENWICKJA	750.1	n/a
356	IFADAUTOS	44.1	n/a	390	RINGSHINE	9.8	n/a
357	IFIC1STMF	5.1	n/a	391	RNSPIN	6.2	n/a
358	IMAMBUTTON	131.2	n/a	392	RSRMSTEEL	17.9	n/a
359	INTECH	25.8	n/a	393	RUNNERAUTO	48.4	n/a
360	JUTESPINN	390.5	n/a	394	SAFKOSPINN	19.4	n/a
361	KBPPWBIL	34.8	n/a	395	SAIHAMTEX	17.6	n/a
362	KPCL	26.6	n/a	396	SAMATALETH	63.5	n/a
363	KPPL	13.2	n/a	397	SAVAREFR	215.5	n/a
364	LEGACYFOOT	136.3	n/a	398	SEMLFBSLGF	8.4	n/a
365	LIBRAINFU	707.4	n/a	399	SEMLLECMF	9.1	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	108.5	n/a
367	MALEKSPIN	27.1	n/a	401	STANCERAM	110.1	n/a
368	MEGCONMILK	29.3	n/a	402	STYLECRAFT	92.1	n/a
369	MEGHNAPET	33.3	n/a	403	TALLUSPIN	9.9	n/a
370	MIDASFIN	11.2	n/a	404	TRUSTB1MF	5.6	n/a
371	MIRACLEIND	35.3	n/a	405	TUNGHAI	5.8	n/a
372	NBL	8.3	n/a	406	UNIONCAP	9.4	n/a
373	NORTHERN	215.1	n/a	407	USMANIAGL	52.1	n/a
374	NTC	389.4	n/a	408	WMSHIPYARD	14.3	n/a



409	YPL	28.7	n/a
410	ZAHINTEX	9	n/a
411	ZEALBANGLA	132.3	n/a

06.Primary Market Highlights

Capital Raising in Progress

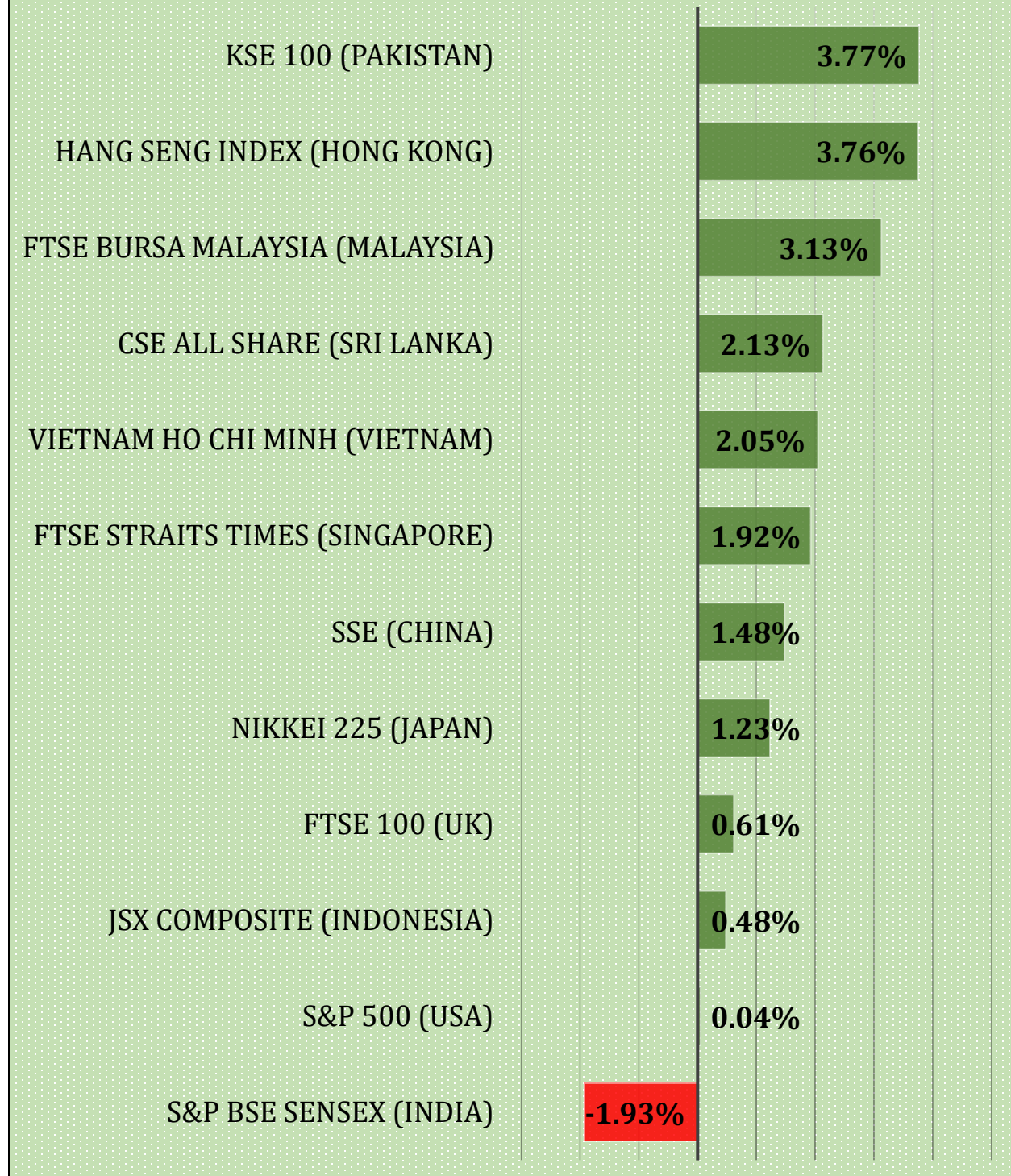
Company	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.



07. World Stock Markets

**Weekly Returns of Stock Markets around the
World**





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Data Sources

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Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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