



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*27<sup>th</sup> August to 31<sup>st</sup> August, 2023*

*Week 34 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Major Market Policies***
- 3. Economy Scenario at a Glance***
- 4. Money Market Scenario at a Glance***
- 5. Secondary Market Highlights***
- 6. Primary Market Highlights***
- 7. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 19.41.26 points (0.31%) compared to the previous week. It stands at 6299.50 points.

The index has gone positive for two consecutive weeks now. Index rose by 18 points in the opening trading day of the week. After the opening day, index was in oscillating mode as it fluctuated between single digit point rise and fall. Investors capitalized on heavily corrected scrips, took profits on some rallying stocks and took positions in some stocks which published attractive dividend declaration. The investors are trading carefully as the market rebounds from the downward trend since the start of August.

Investor participation increased for the second straight week by around 2%. However, the average daily turnover still hasn't reached BDT 450 Crore mark. Investors' trades in this week mostly focused on Food & Allied, Miscellaneous and Life Insurance scrips. Sector leaders in terms of returns include, Paper & Printing (5.84%), Services & Real Estate (4.32%) and IT (3.92%), while Bank sector posted the highest negative return of 0.12%.

Market capitalization stands at USD 70.9 Billion\*.

\*(USD 1 = BDT 109.50 as on August 31, 2023).



## **02. Major Market Policies**

1. Bangladesh Bank in a circular fixed quota limits for investment in Bangladesh Govt. Investment Sukuk. 85% quote will be reserved for Shariah based banks, financial institutions and insurance companies. 10% quote will be reserved for Islamic branches and windows of conventional banks, while the rest 5% will be reserved for individual investors, provident funds, deposit insurance etc.
2. Bangladesh Bank directed all Mobile Financial Service Providers to follow the directive of Ministry of Finance regarding universal cash out charge of 0.70% regarding disbursement of pension benefits of the Universal Pension Scheme.
3. Bangladesh Bank has directed all scheduled banks to report capital market exposure limit data using the latest rules contained in the 2023 amendment of Bank Company Act 1991. The recent amendment excluded investment in bonds, debentures, Islami Shariah Based Securities (Sukuks) from the capital market exposure limit of scheduled banks.
4. IDRA issued a circular in which it stated that to introduce and conduct piloting phase of new insurance products, the insurance companies are required to do the follow,
  - a. No prior approval is needed for starting piloting phase of new insurance products. However, the insurance company before starting piloting phase should mandatorily inform IDRA about potential premiums, risks covered, conditions, location of trial, trial population and time frame.
  - b. Insurance companies are required to notify IDRA about the trial results after two months of completion of trial.
  - c. If the piloting phase time frame needs to be extended then the insurance company would need to notify IDRA about it.



**Bangladesh Merchant  
Bankers Association**



### 03. Economy Scenario at a Glance

#### Country Rating

Rating Agencies	Rating	Outlook	Latest Update
S&P Global Ratings	BB-	Negative	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

#### Economic Indicators

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jul-23
<i>Point to Point</i>	9.69%	
<i>12 Months' Average</i>	9.20%	
Export (in USD Billion)	55.56	FY 2022-23 July-June '23
Import (in USD Billion)	69.50	FY 2022-23 July-June '23
Remittance (in USD Billion)	21.61	FY 2022-23 July-June '23
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	23.07	30-Aug-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

#### **04. Money Market Scenario at a Glance**

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.39%	31-Aug-2023
SMART	7.14%	Aug-23
<b>Treasury Yields</b>		
91-Day T-Bill	7.31%	28-Aug-2023
182-Day T-Bill	7.43%	28-Aug-2023
364-Day T-Bill	8.25%	28-Aug-2023



<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
2-Year T-Bond	9.00%	2-Aug-2023
5-Year T-Bond	9.00%	9-Aug-2023
10-Year T-Bond	9.20%	16-Aug-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.38%	Jun-23
Average Lending Rate of Banks	7.31%	Jun-23
Domestic Credit (in BDT Crore)	1,926,750.40	Jun-23
<i>Govt.</i>	<i>387,159.40</i>	
<i>Other Public</i>	<i>45,491.60</i>	
<i>Private</i>	<i>1,494,099.40</i>	

**N.B.**

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

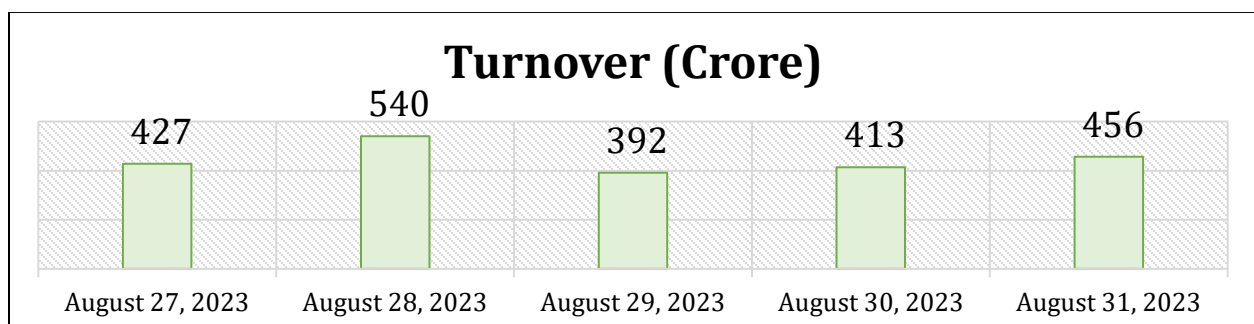
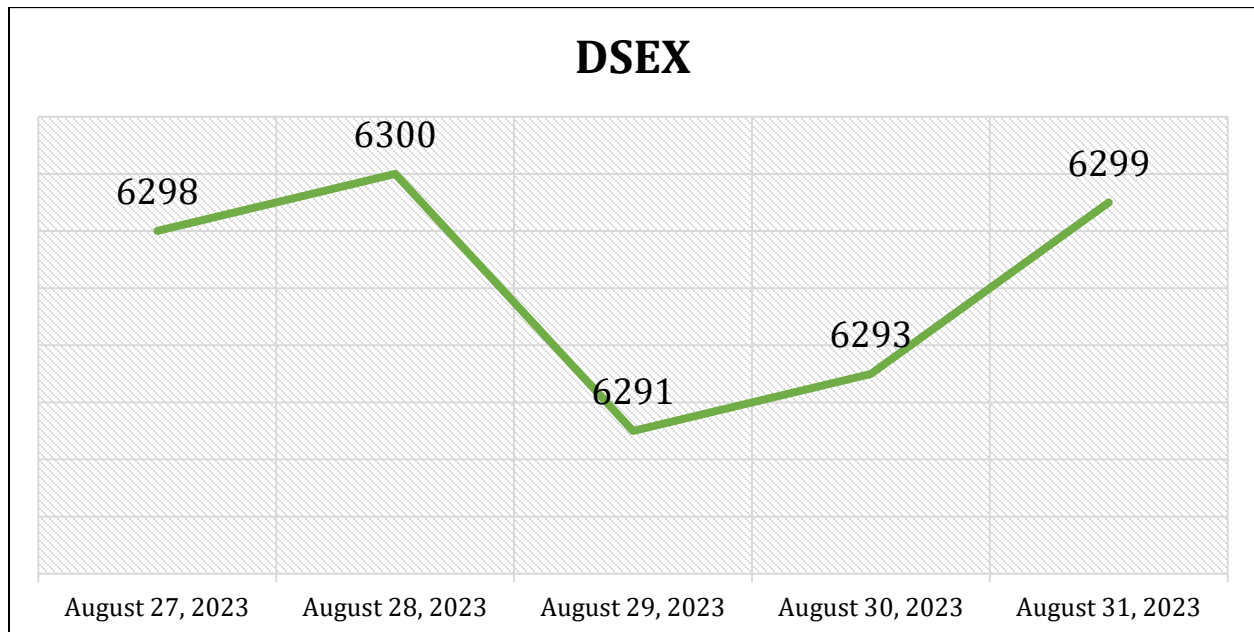
SMART = Six Months Moving Average Rate of Treasury Bill



## ***05. Secondary Market Highlights***

### Index Scenario

<b>Indices</b>	<b>Current Week Aug 31 2023</b>	<b>Previous Week Aug 24 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6299.50	6280.09	19.41	0.31%
DS30	2141.61	2130.50	11.11	0.52%
DSES	1372.52	1365.74	6.78	0.50%







## Market Statistics

Particulars	Current Week (Aug 27 - Aug 31 2023)	Previous Week (Aug 20 - Aug 24 2023)	Change	% Change
Average Daily Turnover (Crore)	446	438	8	1.74%
Market P/E (Weighted Average)	14.39	14.39	0.00	0.00%
Market Cap. to GDP	17.48%	17.46%	0.02%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 31 2023	Previous Week Aug 24 2023	Change	% Change	Current Week Aug 31 2023	Previous Week Aug 24 2023	Change	% Change
Market Capitalization (Crore)	776,058	775,225	833	0.11%	-	-	-	-
Equity Market Capitalization (Crore)	448,818	448,018	801	0.18%	57.83%	57.79%	0.04%	0.07%
Mutual Fund Market Capitalization (Crore)	3,746	3,745	1	0.03%	0.48%	0.48%	0.00%	-0.08%
Debt Market Capitalization (Crore)	323,493	323,462	31	0.01%	41.68%	41.72%	-0.04%	-0.10%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 31 2023</b>	<b>Previous Week Market Cap. (Crore) Aug 24 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,770	63,844	-75	-0.12%
Cement	12,399	12,376	23	0.18%
Ceramics Sector	3,145	3,146	-2	-0.05%
Engineering	51,795	51,822	-27	-0.05%
Financial Institutions	18,513	18,516	-3	-0.02%
Food & Allied	40,229	40,058	172	0.43%
Fuel & Power	44,760	44,798	-38	-0.08%
Insurance	17,266	17,213	53	0.31%
IT Sector	4,141	3,985	156	3.92%
Jute	395	394	1	0.15%
Miscellaneous	23,913	23,929	-16	-0.07%
Mutual Funds	3,819	3,817	1	0.03%
Paper & Printing	3,160	2,986	174	5.84%
Pharmaceuticals & Chemicals	70,263	70,279	-16	-0.02%
Services & Real Estate	2,806	2,690	116	4.32%
Tannery Industries	3,310	3,319	-9	-0.27%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,101	17,049	52	0.31%
Travel & Leisure	4,465	4,336	129	2.98%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Fu Wang Food Ltd.	22.66%	Aramit Cement	-7.64%	Fu Wang Food Ltd.	10.13%
Daffodil Computers Ltd.	20.00%	Sandhani Life Insurance Ltd	-4.61%	Rupali Life Insurance Co.Ltd.	4.35%
Intraco Refueling Station Limited	15.36%	Jute Spinners Ltd	-4.29%	Eastern Housing Limited	3.45%
Eastern Housing Limited	14.99%	Reliance Insurance Ltd.	-4.25%	Sonali Paper & Board Mills Limited	3.38%
Khan Brothers PP Woven Bag Industries Ltd.	14.11%	Miracle Industries Limited	-4.22%	Emerald Oil Industries Limited	3.06%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	9.6
2	Telecommunication	3	10.7
3	Cement	7	16.2
4	Pharmaceuticals & Chemicals	34	18.9
5	Services & Real Estate	4	21.3
6	Food & Allied	21	21.5
7	Fuel & Power	23	22.5
8	Miscellaneous	14	26.3
9	IT Sector	11	28.9
10	Ceramics Sector	5	31.1
11	Engineering	42	40.3
12	Paper & Printing	6	42.5
13	Tannery Industries	6	52.2
14	Insurance	57	76.7
15	Travel & Leisure	4	156.7
16	Mutual Funds	36	2386.6
17	Financial Institutions	23	N/M
18	Jute	3	N/M
19	Textile	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	35	RELIANCINS	67.6	9.39
2	JAMUNABANK	20.9	3.31	36	SQURPHARMA	211.1	9.41
3	BANKASIA	20.2	3.51	37	IFIC	11.2	9.49
4	SHAHJABANK	18.3	3.73	38	PTL	77	9.76
5	FIRSTSBANK	8.9	3.87	39	GP	286.6	9.8
6	PREMIERBAN	12.8	4.21	40	BEXIMCO	115.6	10.12
7	EXIMBANK	10.4	4.3	41	CONFIDCEM	89	10.66
8	NCCBANK	13.1	4.37	42	LHBL	69.9	11.24
9	SOUTHEASTB	13.3	4.43	43	ABBANK	9.7	11.28
10	DHAKABANK	12.5	4.77	44	PIONEERINS	70.8	11.35
11	MERCANBANK	13.3	5	45	DBH	56.7	11.52
12	PUBALIBANK	27.9	5.15	46	MBL1STMF	6.6	11.87
13	PRIMEBANK	20	5.18	47	PRAGATIINS	63.1	11.91
14	UNIONBANK	8.9	5.3	48	SIBL	11.7	11.94
15	CITYBANK	21.4	5.43	49	AIBL1STIMF	7.3	12.17
16	SHURWID	14.4	5.71	50	SQUARETEXT	67.5	12.26
17	GIB	8.6	5.81	51	MJLBD	89.3	12.27
18	MPETROLEUM	203.1	6.11	52	UPGDCL	233.7	12.4
19	NCCBLMF1	6.8	6.19	53	SUMITPOWER	34	12.44
20	JAMUNAOIL	176.5	6.36	54	SBACBANK	10.5	12.8
21	UTTARABANK	22	6.71	55	GREENDELT	74	12.85
22	BSC	115.7	6.95	56	EHL	95.1	12.9
23	PADMAOIL	209.2	7	57	SINGERBD	151.9	12.98
24	MTB	15.5	7.05	58	FEKDIL	17.2	13.3
25	EBL	29.4	7.31	59	IDLC	46.5	13.36
26	ISLAMIBANK	32.6	7.65	60	BXPBARMA	146.2	13.45
27	ACMELAB	85	7.99	61	ASIAPACINS	56.8	13.92
28	UNIQUEHRL	64.3	8.67	62	GBBPOWER	15.1	14.16
29	TRUSTBANK	31.7	8.95	63	VAMLRBBF	7.4	14.23
30	UCB	12.4	9.12	64	BSCCL	218.9	14.41
31	ONEBANKLTD	9.5	9.13	65	REPUBLIC	35.6	14.47
32	DUTCHBANGL	59.1	9.21	66	KARNAPHULI	31	14.49
33	BRACBANK	35.8	9.27	67	MATINSPINN	77.6	14.59
34	HWAWELLTEX	54.6	9.33	68	BATBC	518.7	14.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	IBNSINA	286.6	14.79	103	ICB3RDNRB	6.5	18.06
70	BSRMSTEEL	63.9	14.88	104	SKICL	48.1	18.22
71	SHASHADNIM	27	14.89	105	MIDLANDBNK	13.2	18.33
72	UTTARAFIN	33.8	15.09	106	PRIME1ICBA	7.7	18.33
73	MARICO	2560.2	15.17	107	SAPORTL	27.2	18.38
74	OLYMPIC	148.2	15.23	108	ADVENT	24.1	18.44
75	IFILISLMF1	6.4	15.24	109	PARAMOUNT	41.6	18.57
76	ALARABANK	23.9	15.52	110	CAPMBDBLMF	9.9	18.68
77	BATASHOE	998.5	15.57	111	RUPALIINS	28.4	18.68
78	HEIDELBCEM	263.9	15.6	112	EASTERNINS	48.9	18.81
79	BNICL	56.7	16.29	113	ENVOYTEX	43.9	18.81
80	LRGLOBMF1	6.4	16.33	114	RUPALIBANK	30	18.99
81	EASTLAND	25.6	16.41	115	UNITEDINS	39.2	19.03
82	NRBCBANK	16.8	16.44	116	1STPRIMFMF	14.6	19.21
83	STANDARINS	43.3	16.53	117	FEDERALINS	25.3	19.46
84	CNATEX	10.2	16.63	118	BGIC	49.9	19.65
85	JANATAINS	38.1	16.71	119	SONARBAINS	44.8	19.65
86	EIL	29.9	16.8	120	METROSPIN	38.9	19.85
87	UNIONINS	57.4	16.88	121	NHFIL	41.8	19.9
88	ITC	39.5	16.93	122	SEAPEARL	181.9	20.58
89	KTL	23.7	16.93	123	ICBEPMF1S1	7.1	20.88
90	AAMRANET	62	17.03	124	MHSML	26.5	20.92
91	ASIAINS	48.9	17.1	125	AGNISYSL	26.8	20.94
92	MERCINS	32.7	17.21	126	NEWLIN	45.1	21.14
93	PHENIXINS	34.5	17.25	127	NORTHRNINS	43.3	21.23
94	PEOPLESINS	36.7	17.31	128	INDEXAGRO	103.6	21.4
95	LRBDL	35.1	17.43	129	CONTININS	46.7	21.62
96	CRYSTALINS	62.1	17.44	130	ACIFORMULA	155	21.69
97	DHAKAINS	54.6	17.5	131	AOL	36.5	21.73
98	GENEXIL	77.3	17.57	132	NITOLINS	39.2	21.78
99	CENTRALINS	37	17.62	133	MEGHNAINS	43.1	21.99
100	ISLAMIINS	46.5	17.88	134	BERGERPBL	1858.7	22.17
101	RELIANCE1	9.9	18	135	DGIC	31.1	22.21
102	CITYGENINS	48.7	18.04	136	CAPMIBBLMF	11.8	22.26



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	AGRANINS	39.1	22.47	171	TAKAFULINS	42.1	30.51
138	TOSRIFA	29.9	22.88	172	STANDBANKL	8.6	30.71
139	INTRACO	41.3	22.94	173	EPGL	34.5	30.8
140	BDCOM	35.7	23.08	174	VFSTDL	22.2	30.83
141	GRAMEENS2	15.2	23.38	175	ACMEPL	35.4	30.87
142	QUEENSOUTH	23.3	23.61	176	RAKCERAMIC	42.9	32.01
143	DBH1STMF	6.9	23.79	177	ADNTEL	131.2	32.48
144	BPML	73.2	24.29	178	SALVOCHEM	61.8	32.64
145	ORIONPHARM	79.6	24.47	179	KDSALTD	77	34.17
146	SONALIPAPR	690.2	24.58	180	APEXFOOT	284.5	34.47
147	LOVELLO	37.9	24.93	181	SEMLIBLSF	8.5	35.42
148	DSSL	17	25.5	182	ICBSONALI1	7.8	35.45
149	DOREENPWR	61	25.56	183	HRTEX	115.9	35.92
150	CROWNCEMNT	74.4	25.83	184	GSPFINANCE	30.3	36.07
151	EBLNRBMF	6.5	26	185	AAMRATECH	32.7	36.6
152	PF1STMF	9.9	26.05	186	APEXSPINN	132.6	36.83
153	RDFOOD	49.8	26.3	187	BEACHHATCH	45.7	37.26
154	SKTRIMS	30.7	26.47	188	KOHINOOR	450.6	37.68
155	KEYACOSMET	6.4	26.67	189	JHRML	79.9	37.69
156	ALIF	13.3	26.96	190	NPOLYMER	51	37.87
157	SILCOPHL	23.4	27	191	LINDEBD	1397.7	37.96
158	PURABIGEN	25.4	27.02	192	RECKITTBEN	4824.1	38.11
159	PRIMEINSUR	82.8	27.42	193	AMCL(PRAN)	270.4	38.12
160	GLOBALINS	33	27.5	194	GEMINISEA	779.7	38.22
161	EGEN	45.2	28.02	195	RENATA	1217.9	39.14
162	PROVATIINS	58.9	28.32	196	DOMINAGE	16.2	39.19
163	MIRAKHTER	51	29.2	197	MONOSPOOL	255.9	40.07
164	NAVANAPHAR	102.2	29.82	198	COPPERTECH	36.9	40.11
165	GLDNJMF	9	30	199	LANKABAFIN	26	40.63
166	SIMTEX	25.4	30.24	200	BSRMLTD	90	40.66
167	TAMIJTEX	178.3	30.32	201	RANFOUNDRY	164.9	40.82
168	ARGONDENIM	18.2	30.33	202	HFL	17.5	41.02
169	ICICL	31.1	30.49	203	SEMLLECMF	9.1	41.36
170	SHEPHERD	24	30.51	204	SILVAPHL	21.6	41.54



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	SALAMCRST	33.3	41.63	239	NAHEEACP	65.3	104.2
206	APEXFOODS	410	42.18	240	BBSCABLES	49.9	110.07
207	SINOBANGLA	70.4	43.64	241	IPDC	57.6	110.77
208	SAIFPOWER	29.7	43.68	242	DAFODILCOM	86.4	111.72
209	BDTHAIFOOD	34.8	45	243	ICB	87.6	113.28
210	BENGALWTL	24.9	45.55	244	ROBI	30	115.38
211	VAMLBDMF1	7.3	45.63	245	ACTIVEFINE	19.3	120.63
212	FORTUNE	75.7	46.16	246	SAIHAMCOT	16.4	123
213	ANWARGALV	213.3	49.07	247	SAMORITA	74.5	126.99
214	GREENDELMF	6.9	49.29	248	ANLIMAYARN	33.9	127.13
215	FUWANGCER	17.4	52.2	249	IBP	17	127.5
216	UNILEVERCL	2043.1	53.71	250	UNITEDFIN	15.8	131.67
217	AIL	89.6	56	251	EASTRNLUB	1791.9	135.89
218	PAPERPROC	236.5	58.35	252	DSHGARME	111.9	139.88
219	BARKAPOW	21.3	59.17	253	NAVANACNG	25.1	156.88
220	PDL	9.9	61.88	254	RAHIMAFOD	237.7	157.77
221	ICBAGRANI1	9.2	65.71	255	BDLAMPS	252.2	176.78
222	MEGHNACEM	63.7	69.24	256	JMISMDL	255.5	177.43
223	GENNEXT	6.5	69.64	257	ORIONINFU	334.3	177.82
224	BEACONPHAR	245	71.5	258	FUWANGFOOD	40.6	179.12
225	ARAMIT	276.1	73.96	259	MONNOFABR	24.1	200.83
226	DESHBANDHU	26.3	82.19	260	BDAUTOCA	133.9	213.67
227	ABB1STMF	5.2	86.67	261	ESQUIRENIT	34.5	215.63
228	MLDYEING	24.8	88.57	262	EMERALDOIL	171.8	222.16
229	BDFINANCE	44.1	91.88	263	MONNOCERA	97.9	229.45
230	ISNLTD	46.6	91.97	264	MONNOAGML	795.7	288.3
231	ZAHEENSPIN	9.9	92.81	265	ICBAMCL2ND	8.7	290
232	SEMLFBSLGF	8.4	93.33	266	NFML	16.1	301.88
233	WALTONHIL	1047.7	95.25	267	SONALIANS	540.7	307.22
234	WATACHEM	200.2	99.44	268	ECABLES	183	311.93
235	SPCL	65.5	102.34	269	SONARGAON	33.1	354.64
236	AFCAGRO	23.5	103.68	270	AMBEEPHA	656	367.16
237	PREMIERCEM	63.7	103.86	271	TITASGAS	40.9	383.44
238	SPCERAMICS	43	104.03	272	BANGAS	122.6	437.86





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	KAY&QUE	216.9	451.88	307	PADMALIFE	41.2	-
274	SSSTEEL	16.6	461.11	308	PBLPBOND	4750	-
275	AFTABAUTO	25.9	485.63	309	POPULARLIF	75.4	-
276	ISLAMICFIN	19.7	492.5	310	PRAGATILIF	122.8	-
277	AMANFEED	33.5	502.5	311	PREBPBOND	5100	-
278	POPULAR1MF	5.1	510	312	PRIMELIFE	54.9	-
279	GHAIL	17.5	656.25	313	PROGRESLIF	77.3	-
280	DACCADYE	13.2	990	314	RUPALILIFE	114.1	-
281	NLTUBES	79.5	993.75	315	SANDHANINS	26.9	-
282	BBS	21.6	1620	316	SJIBLPBOND	4971	-
283	FINEFOODS	122.9	3178.4	317	SONALILIFE	81.1	-
284	PHARMAID	790.7	11860.	318	SUNLIFEINS	52.9	-
285	ABBLPBOND	1005	-	319	TILIL	53	-
286	AIBLPBOND	4895	-	320	1JANATAMF	6.1	n/a
287	APSCLBOND	5500	-	321	ACFL	26.5	n/a
288	BEXGSUKUK	85	-	322	ACI	260.2	n/a
289	CBLPBOND	1037500	-	323	AL-HAJTEX	184.7	n/a
290	CLICL	54.8	-	324	ALLTEX	17.5	n/a
291	DBLPBOND	5250	-	325	APEXTANRY	107.5	n/a
292	DEBARACEM	1865	-	326	APOLOISPAT	8.2	n/a
293	DEBBDLUGG	784	-	327	ARAMITCEM	26.6	n/a
294	DEBBDWELD	1418.5	-	328	ATCSLGF	9.7	n/a
295	DEBBDZIPP	700	-	329	ATLASBANG	104.2	n/a
296	DEBBXDENIM	1450	-	330	AZIZPIPES	102.9	n/a
297	DEBBXFISH	835	-	331	BAYLEASING	23.9	n/a
298	DEBBXKNI	900	-	332	BDSERVICE	5.2	n/a
299	DEBBXTEX	1300	-	333	BDTHAI	13.8	n/a
300	DELTALIFE	137.1	-	334	BDWELDING	22.8	n/a
301	FAREASTLIF	75	-	335	BIFC	9.5	n/a
302	IBBL2PBOND	5000	-	336	BPPL	29.3	n/a
303	IBBLPBOND	1053	-	337	BXSYNTH	8.4	n/a
304	MEGHNALIFE	72.7	-	338	CENTRALPHL	12.5	n/a
305	MITHUNKNIT	15.6	-	339	CVOPRL	169.1	n/a
306	NATLIFEINS	179	-	340	DELTASPINN	8.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	DESCO	36.6	n/a	375	NORTHERN	212.7	n/a
342	DULAMIACOT	70.8	n/a	376	NTC	406.8	n/a
343	EBL1STMF	7.4	n/a	377	NURANI	7	n/a
344	ETL	9.4	n/a	378	OAL	11.7	n/a
345	EXIM1STMF	5.8	n/a	379	OIMEX	22.1	n/a
346	FAMILYTEX	4.9	n/a	380	PENINSULA	27.4	n/a
347	FARCHEM	11.1	n/a	381	PHOENIXFIN	16.3	n/a
348	FAREASTFIN	5.9	n/a	382	PHPMF1	5.2	n/a
349	FASFIN	5.4	n/a	383	PLFSL	3	n/a
350	FBFIF	5	n/a	384	POWERGRID	52.4	n/a
351	FIRSTFIN	5.5	n/a	385	PREMIERLEA	6.8	n/a
352	GHCL	35.1	n/a	386	PRIMEFIN	11.5	n/a
353	GOLDENSON	18.2	n/a	387	PRIMETEX	29.2	n/a
354	GPHISPAT	44.8	n/a	388	QUASEMIND	58.4	n/a
355	GQBALLPEN	124.7	n/a	389	RAHIMTEXT	139.8	n/a
356	HAKKANIPUL	62.4	n/a	390	REGENTTEX	9.8	n/a
357	ICBIBANK	5.4	n/a	391	RENWICKJA	750.1	n/a
358	IFADAUTOS	44.1	n/a	392	RINGSHINE	9.8	n/a
359	IFIC1STMF	5.1	n/a	393	RNSPIN	6.2	n/a
360	IMAMBUTTON	106.4	n/a	394	RSRMSTEEL	18	n/a
361	INTECH	26	n/a	395	RUNNERAUTO	48.4	n/a
362	JUTESPINN	329.9	n/a	396	SAFKOSPINN	19.4	n/a
363	KBPPWBIL	28.3	n/a	397	SAIHAMTEX	17.6	n/a
364	KPCL	26.6	n/a	398	SAMATALETH	58.9	n/a
365	KPPL	11.1	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	117	n/a	400	SHYAMPSUG	101.1	n/a
367	LIBRAINFU	831.7	n/a	401	STANCERAM	108.7	n/a
368	MAKSONSPIN	22.3	n/a	402	STYLECRAFT	85.7	n/a
369	MALEKSPIN	27.1	n/a	403	TALLUSPIN	9.9	n/a
370	MEGCONMILK	29.2	n/a	404	TRUSTB1MF	5.6	n/a
371	MEGHNAPEP	36.4	n/a	405	TUNGHAI	5.8	n/a
372	MIDASFIN	10	n/a	406	UNIONCAP	8.4	n/a
373	MIRACLEIND	40.9	n/a	407	USMANIAGL	53.1	n/a
374	NBL	8.3	n/a	408	WMSHIPYARD	11.9	n/a



409	YPL	27.2	n/a
410	ZAHINTEX	9	n/a
411	ZEALBANGLA	120.6	n/a

### **06.Primary Market Highlights**

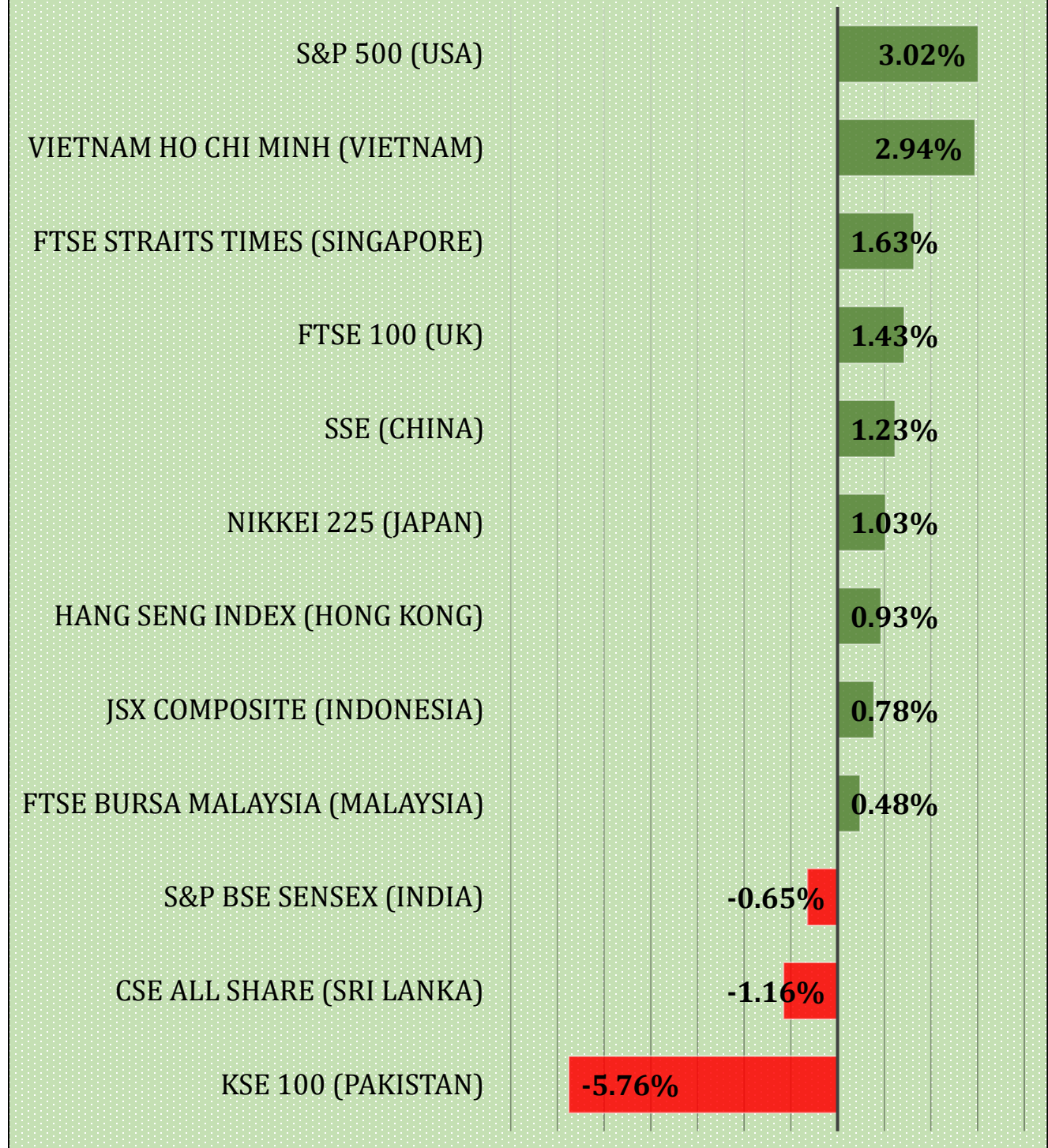
#### **Capital Raising in Progress**

<b>Company/Fund</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>Employee Amount (Crore)</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Capitec Grameen Bank Growth Fund	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 880th Commission Meeting
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

***07. World Stock Markets***

**Weekly Returns of Stock Markets around the  
World**





## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)