



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*03<sup>rd</sup> September to 07<sup>th</sup> September, 2023*

*Week 35 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 7.58 points (0.12%) compared to the previous week. It stands at 6307.08 points.

The index has gone positive for three consecutive weeks now. Index rose by 12 points in the opening trading day of the week. After the opening day, index resumed the oscillating movement as seen in the previous week and fluctuated between single digit point rise and fall. Investors capitalized on heavily corrected scrips, took profits on some rallying stocks and took positions in stocks accordingly.

Investor participation increased for the third straight week and by significant margins of 47%. The average daily turnover has exceeded BDT 500 Crore mark this week. Investors' trades in this week mostly focused on General Insurance, Food & Allied and Miscellaneous scrips. Sector leaders in terms of returns include, General Insurance 8.46%, Services & Real Estate 1.30% and Miscellaneous 0.84%, while Paper & Printing sector posted the highest negative return of 2.42%.

Market capitalization stands at USD 70.9 Billion\*.

\*(USD 1 = BDT 109.50 as on September 07, 2023).



## **02. Major Market Policies**

1. Bangladesh Bank in a circular stated that retired bank officials can join as directors in the same bank that the individual worked for after the elapsing of five years.
2. Bangladesh Bank in a circular stated that in order to maintain discipline in foreign exchange transactions, the retained value added portion of export proceeds shall be kept by only the designated Authorized Dealers and the AD shall not transfer the fund to other ADs. Exporters have the option settle any import obligations or loan payments from the fund, if not they need to encash the fund within 30 days.



### **03. Economy Scenario at a Glance**

#### **Country Rating**

<b>Rating Agencies</b>	<b>Rating</b>	<b>Outlook</b>	<b>Latest Update</b>
S&P Global Ratings	BB-	<b>Negative</b>	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

#### **Economic Indicators**

<b>Indicators</b>	<b>Amount / Rate</b>	<b>Latest Update</b>
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Jul-23
<i>Point to Point</i>	9.69%	
<i>12 Months' Average</i>	9.20%	
Export (in USD Billion)	9.38	FY 2023-24 July-August '24
Import (in USD Billion)	69.50	FY 2022-23 July-June '23
Remittance (in USD Billion)	3.57	FY 2023-24 July-August '24
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	23.19	5-Sep-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

#### **04. Money Market Scenario at a Glance**

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate ( <i>Repo Rate</i> )	6.50%	MPS Jul-Dec 2023
SDF Rate ( <i>Reverse Repo Rate</i> )	4.50%	MPS Jul-Dec 2023
SLF Rate ( <i>Special Repo Rate</i> )	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.29%	5-Sep-2023
SMART	7.14%	Aug-23
<b>Treasury Yields</b>		
91-Day T-Bill	7.30%	4-Sep-2023
182-Day T-Bill	7.45%	4-Sep-2023
364-Day T-Bill	8.05%	4-Sep-2023



<b>Indicators</b>	<b>Rate / Amount</b>	<b>Latest Update</b>
2-Year T-Bond	8.69%	7-Sep-2023
5-Year T-Bond	9.00%	9-Aug-2023
10-Year T-Bond	9.20%	16-Aug-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.38%	Jun-23
Average Lending Rate of Banks	7.31%	Jun-23
Domestic Credit (in BDT Crore)	1,920,170.10	Jul-23
<i>Govt.</i>	<i>389,687.30</i>	
<i>Other Public</i>	<i>45,037.40</i>	
<i>Private</i>	<i>1,485,445.40</i>	

**N.B.**

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

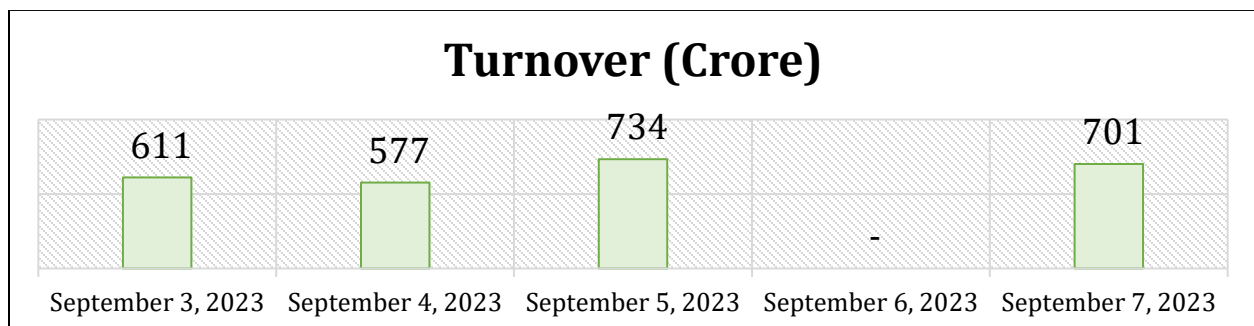
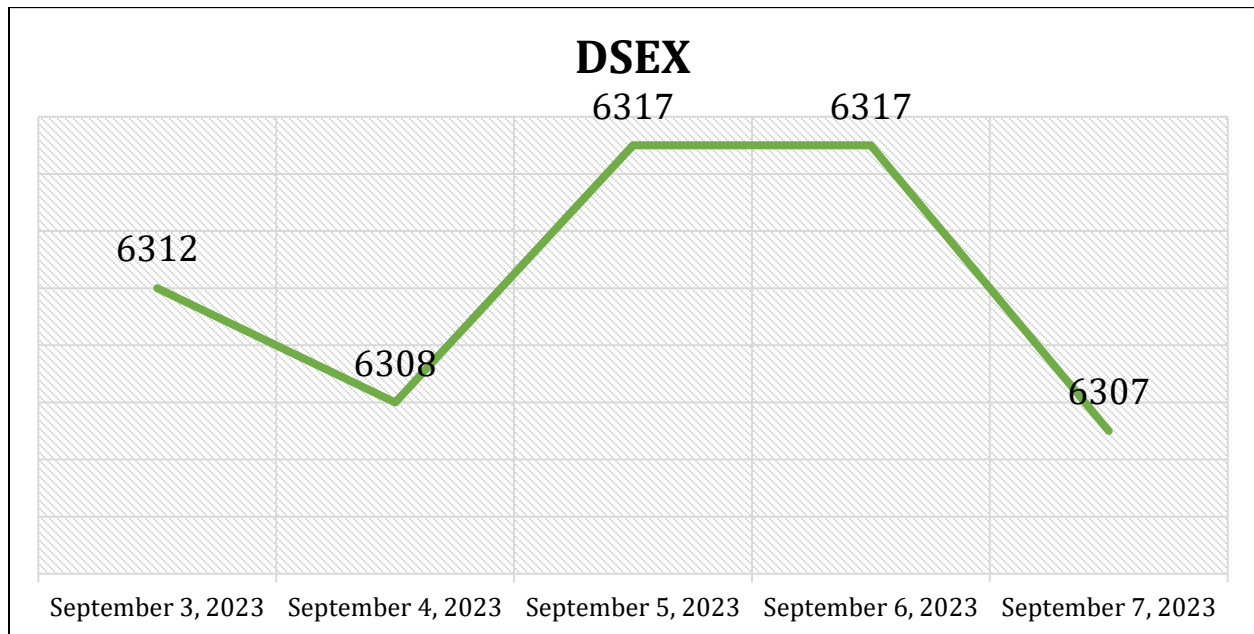
SMART = Six Months Moving Average Rate of Treasury Bill



## ***05. Secondary Market Highlights***

### Index Scenario

<b>Indices</b>	<b>Current Week Sep 07 2023</b>	<b>Previous Week Aug 31 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6307.08	6299.50	7.58	0.12%
DS30	2137.10	2141.61	-4.51	-0.21%
DSES	1369.19	1372.52	-3.33	-0.24%





## Market Statistics

Particulars	Current Week (Sep 03 - Sep 07 2023)	Previous Week (Aug 27 - Aug 31 2023)	Change	% Change
Average Daily Turnover (Crore)	656	446	210	47.10%
Market P/E (Weighted Average)	14.40	14.39	0.01	0.07%
Market Cap. to GDP	17.49%	17.48%	0.01%	-

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Sep 07 2023	Previous Week Aug 31 2023	Change	% Change	Current Week Sep 07 2023	Previous Week Aug 31 2023	Change	% Change
Market Capitalization (Crore)	776,430	776,058	372	0.05%	-	-	-	-
Equity Market Capitalization (Crore)	449,219	448,818	401	0.09%	57.86%	57.83%	0.02%	0.04%
Mutual Fund Market Capitalization (Crore)	3,746	3,746	0	0.00%	0.48%	0.48%	0.00%	-0.05%
Debt Market Capitalization (Crore)	323,465	323,493	-29	-0.01%	41.66%	41.68%	-0.02%	-0.06%





## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Sep 07 2023</b>	<b>Previous Week Market Cap. (Crore) Aug 31 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	63,580	63,770	-189	-0.30%
Cement	12,328	12,399	-71	-0.57%
Ceramics Sector	3,145	3,145	0	0.00%
Engineering	51,784	51,795	-11	-0.02%
Financial Institutions	18,510	18,513	-3	-0.02%
Food & Allied	40,155	40,229	-75	-0.19%
Fuel & Power	44,729	44,760	-32	-0.07%
Insurance	18,097	17,266	831	4.81%
IT Sector	4,059	4,141	-82	-1.97%
Jute	391	395	-4	-0.91%
Miscellaneous	24,114	23,913	201	0.84%
Mutual Funds	3,819	3,819	0	0.00%
Paper & Printing	3,084	3,160	-76	-2.42%
Pharmaceuticals & Chemicals	70,176	70,263	-86	-0.12%
Services & Real Estate	2,843	2,806	37	1.30%
Tannery Industries	3,318	3,310	8	0.23%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,107	17,101	6	0.04%
Travel & Leisure	4,433	4,465	-33	-0.73%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Eastern Insurance Co. Ltd.	29.24%	Khan Brothers PP Woven Bag Industries Ltd.	-12.01%	Fu Wang Food Ltd.	9.15%
Paramount Insurance Co. Ltd.	26.44%	Daffodil Computers Ltd.	-9.14%	Eastern Housing Limited	4.08%
Asia Pacific General Insurance Co. Ltd.	19.54%	Sea Pearl Beach Resort & Spa Limited	-8.85%	Crystal Insurance Company Limited	3.14%
Miracle Industries Limited	19.07%	Meghna Pet Industries Ltd.	-7.42%	Sea Pearl Beach Resort & Spa Limited	2.67%
Crystal Insurance Company Limited	16.75%	SK Trims & Industries Limited	-5.54%	Rupali Life Insurance Co.Ltd.	2.28%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	9.6
2	Telecommunication	3	10.7
3	Cement	7	16.1
4	Pharmaceuticals & Chemicals	34	18.9
5	Food & Allied	21	21.4
6	Services & Real Estate	4	21.5
7	Fuel & Power	23	22.5
8	Miscellaneous	14	26.5
9	IT Sector	11	28.3
10	Ceramics Sector	5	31.1
11	Engineering	42	40.3
12	Paper & Printing	6	41.5
13	Tannery Industries	6	52.3
14	Insurance	57	77.9
15	Travel & Leisure	4	155.6
16	Mutual Funds	36	2386.6
17	Financial Institutions	23	N/M
18	Jute	3	N/M
19	Textile	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	34	UNIQUEHRL	69.8	9.42
2	JAMUNABANK	20.9	3.31	35	IFIC	11.2	9.49
3	BANKASIA	20.2	3.51	36	HWAWELLTEX	55.6	9.5
4	SHAHJABANK	18.3	3.73	37	PTL	77	9.76
5	FIRSTSBANK	8.9	3.87	38	GP	286.6	9.8
6	PREMIERBAN	12.8	4.21	39	BEXIMCO	115.6	10.12
7	EXIMBANK	10.4	4.3	40	RELIANCINS	75.2	10.44
8	NCCBANK	13.1	4.37	41	CONFIDCEM	89	10.66
9	SOUTHEASTB	13.3	4.43	42	LHBL	69.4	11.16
10	DHAKABANK	12.5	4.77	43	ABBANK	9.7	11.28
11	PUBALIBANK	27	4.98	44	DBH	56.7	11.52
12	MERCANBANK	13.3	5	45	MBL1STMF	6.6	11.87
13	PRIMEBANK	20	5.18	46	SIBL	11.7	11.94
14	UNIONBANK	8.9	5.3	47	MJLBD	88.4	12.14
15	CITYBANK	21.4	5.43	48	AIBL1STIMF	7.3	12.17
16	SHURWID	14.2	5.63	49	SQUARETEXT	67.5	12.26
17	GIB	8.6	5.81	50	PRAGATIINS	65.7	12.4
18	MPETROLEUM	202.2	6.08	51	UPGDCL	233.7	12.4
19	NCCBLMF1	6.8	6.19	52	SUMITPOWER	34	12.44
20	JAMUNAOIL	178	6.42	53	PIONEERINS	79.4	12.72
21	UTTARABANK	22	6.71	54	SBACBANK	10.5	12.8
22	BSC	116	6.97	55	SINGERBD	151.9	12.98
23	PADMAOIL	209.2	7	56	FEKDIL	17.2	13.3
24	MTB	15.5	7.05	57	IDLC	46.5	13.36
25	EBL	29.4	7.31	58	EHL	98.7	13.39
26	ISLAMIBANK	32.6	7.65	59	BXPHERMA	146.2	13.45
27	ACMELAB	85	7.99	60	GREENDELTA	78.7	13.66
28	TRUSTBANK	31.7	8.95	61	GBBPOWER	15.1	14.16
29	UCB	12.4	9.12	62	VAMLRBBF	7.4	14.23
30	ONEBANKLTD	9.5	9.13	63	BSCCL	218.9	14.41
31	DUTCHBANGL	59.1	9.21	64	MATINSPINN	77.6	14.59
32	BRACBANK	35.8	9.27	65	BATBC	518.7	14.74
33	SQURPHARMA	210.7	9.4	66	IBNSINA	286.6	14.79



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	BSRMSTEEL	63.9	14.88	101	MERCINS	34.9	18.37
68	SHASHADNIM	27	14.89	102	SAPORTL	27.2	18.38
69	UTTARAFIN	33.8	15.09	103	CENTRALINS	39	18.57
70	MARICO	2557.9	15.16	104	CAPMBDBLMF	9.9	18.68
71	OLYMPIC	147.8	15.18	105	SEAPEARL	165.8	18.76
72	IFILISLMF1	6.4	15.24	106	DHAKAINS	58.6	18.78
73	ALARABANK	23.8	15.45	107	ASIAINS	53.8	18.81
74	KARNAPHULI	33.2	15.51	108	ENVOYTEX	43.9	18.81
75	HEIDELBCEM	263.3	15.56	109	PHENIXINS	37.7	18.85
76	BATASHOE	1001.4	15.61	110	METROSPIN	37.3	19.03
77	REPUBLIC	38.9	15.81	111	1STPRIMFMF	14.6	19.21
78	LRGLOBMF1	6.4	16.33	112	SKICL	50.9	19.28
79	NRBCBANK	16.8	16.44	113	NHFIL	41.8	19.9
80	ITC	38.8	16.63	114	ISLAMIINS	51.8	19.92
81	ASIAPACINS	67.9	16.64	115	RUPALIINS	30.3	19.93
82	BNICL	58.4	16.78	116	CRYSTALINS	72.5	20.37
83	AAMRANET	61.1	16.79	117	FEDERALINS	27.1	20.85
84	KTL	23.7	16.93	118	AGNISYSL	26.7	20.86
85	LRBDL	35.1	17.43	119	ICBEPMF1S1	7.1	20.88
86	GENEXIL	77.3	17.57	120	BGIC	53.1	20.91
87	CNATEX	10.9	17.77	121	MHSML	26.5	20.92
88	MIDLANDBNK	12.8	17.78	122	UNITEDINS	43.5	21.12
89	EASTLAND	27.8	17.82	123	NEWLIN	45.1	21.14
90	JANATAINS	40.8	17.89	124	SONARBAINS	48.6	21.32
91	ADVENT	23.5	17.98	125	INDEXAGRO	103.6	21.4
92	EIL	32	17.98	126	ACIFORMULA	155	21.69
93	RELIANCE1	9.9	18	127	AOL	36.5	21.73
94	STANDARINS	47.2	18.02	128	INTRACO	39.3	21.83
95	CITYGENINS	48.7	18.04	129	CAPMIBBLMF	11.8	22.26
96	ICB3RDNRB	6.5	18.06	130	CONTININS	49.1	22.73
97	UNIONINS	61.4	18.06	131	BERGERPBL	1907.3	22.75
98	RUPALIBANK	28.7	18.16	132	NITOLINS	41.2	22.89
99	PRIME1ICBA	7.7	18.33	133	BDCOM	35.5	22.95
100	PEOPLESINS	38.9	18.35	134	TOSRIFA	30.4	23.27



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	GRAMEENS2	15.2	23.38	169	STANDBANKL	8.6	30.71
136	PARAMOUNT	52.6	23.48	170	EPGL	34.5	30.8
137	SONALIPAPR	660.1	23.51	171	VFSTD	22.2	30.83
138	NORTHRNINS	48	23.53	172	ACMEPL	35.4	30.87
139	QUEENSOUTH	23.3	23.61	173	ADNTEL	126.3	31.26
140	DBH1STMF	6.9	23.79	174	SIMTEX	26.4	31.43
141	DGIC	33.8	24.14	175	RAKCERAMIC	42.9	32.01
142	MEGHNAINS	47.4	24.18	176	SALVOCHEM	61.8	32.64
143	BPML	73.1	24.26	177	TAKAFULINS	45.6	33.04
144	EASTERNINS	63.2	24.31	178	ICICL	33.8	33.14
145	ORIONPHARM	79.6	24.47	179	KDSALTD	77	34.17
146	AGRANINS	43.2	24.83	180	APEXFOOT	283	34.29
147	LOVELLO	37.9	24.93	181	SEMLIBLSF	8.5	35.42
148	SKTRIMS	29	25	182	ICBSONALI1	7.8	35.45
149	RDFOOD	47.8	25.25	183	HRTEX	115.9	35.92
150	DSSL	17	25.5	184	GSPFINANCE	30.3	36.07
151	DOREENPWR	61	25.56	185	APEXSPINN	130.9	36.36
152	CROWNCEMNT	74.4	25.83	186	AAMRATECH	32.8	36.72
153	EBLNRBMF	6.5	26	187	JHRML	79.5	37.5
154	PF1STMF	9.9	26.05	188	KOHINOOR	452.5	37.83
155	KEYACOSMET	6.4	26.67	189	NPOLYMER	51	37.87
156	ALIF	13.3	26.96	190	LINDEBD	1397.7	37.96
157	SILCOPHL	23.4	27	191	AMCL(PRAN)	269.4	37.98
158	PRIMEINSUR	82.8	27.42	192	RECKITBEN	4814.9	38.04
159	EGEN	45.2	28.02	193	BEACHHATCH	47.2	38.48
160	PROVATIINS	58.9	28.32	194	GEMINISEA	790	38.73
161	PURABIGEN	26.8	28.51	195	RENATA	1217.9	39.14
162	GLOBALINS	35	29.17	196	DOMINAGE	16.2	39.19
163	MIRAKHTER	51	29.2	197	MONOSPOOL	251.4	39.36
164	NAVANAPHAR	101.3	29.56	198	COPPERTECH	36.9	40.11
165	GLDNJMF	9	30	199	RANFOUNDRY	162.9	40.32
166	TAMIJTEX	178.3	30.32	200	LANKABAFIN	26	40.63
167	ARGONDENIM	18.2	30.33	201	BSRMLTD	90	40.66
168	SHEPHERD	24	30.51	202	HFL	17.5	41.02



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	APEXFOODS	399.4	41.09	237	ISNLTD	52.3	103.22
204	SEMLLECMF	9.1	41.36	238	AFCAGRO	23.5	103.68
205	SILVAPHL	21.6	41.54	239	SPCERAMICS	43	104.03
206	SALAMCRST	33.3	41.63	240	NAHEEACP	65.3	104.2
207	SAIFPOWER	29.7	43.68	241	BBSCABLES	49.9	110.07
208	BENGALWTL	24.4	44.63	242	IPDC	57.6	110.77
209	BDTHAIFOOD	34.8	45	243	ICB	87.6	113.28
210	VAMLBDMF1	7.3	45.63	244	ROBI	30	115.38
211	SINOBANGLA	73.7	45.68	245	ACTIVEFINE	19.3	120.63
212	FORTUNE	75.7	46.16	246	SAIHAMCOT	16.4	123
213	ANWARGALV	213.3	49.07	247	IBP	17	127.5
214	GREENDELMF	6.9	49.29	248	ANLIMAYARN	34.2	128.25
215	FUWANGCER	17.4	52.2	249	SAMORITA	76	129.55
216	UNILEVERCL	2029.3	53.35	250	UNITEDFIN	15.8	131.67
217	PAPERPROC	223.9	55.24	251	EASTRNLUB	1770.8	134.29
218	AIL	89	55.63	252	DSHGARME	112.1	140.13
219	BARKAPOWER	21.3	59.17	253	NAVANACNG	24.6	153.75
220	PDL	9.9	61.88	254	RAHIMAFOOD	237.7	157.77
221	ICBAGRANI1	9.2	65.71	255	ORIONINFU	321.4	170.96
222	GENNEXT	6.3	67.5	256	BDLAMPS	252.2	176.78
223	MEGHNACEM	62.8	68.26	257	JMISMDL	255.5	177.43
224	BEACONPHAR	245	71.5	258	FUWANGFOOD	41.3	182.21
225	ARAMIT	271.5	72.72	259	MONNOFABR	24.1	200.83
226	DESHBANDHU	26.7	83.44	260	BDAUTOCA	133.7	213.35
227	ABB1STMF	5.2	86.67	261	EMERALDOIL	165.1	213.49
228	MLDYEING	24.8	88.57	262	ESQUIRENIT	34.5	215.63
229	BDFINANCE	44.1	91.88	263	MONNOCERA	97.9	229.45
230	ZAHEENSPIN	9.9	92.81	264	MONNOAGML	796.8	288.7
231	SEMLFBSLGF	8.4	93.33	265	ICBAMCL2ND	8.7	290
232	WALTONHIL	1047.7	95.25	266	NFML	15.8	296.25
233	WATACHEM	200.2	99.44	267	SONALIANS	536.6	304.89
234	DAFODILCOM	78.5	101.51	268	ECABLES	183.6	312.95
235	SPCL	65.5	102.34	269	SONARGAON	33.1	354.64
236	PREMIERCEM	63.2	103.04	270	AMBEEPHA	657.7	368.12





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	TITASGAS	40.9	383.44	305	MITHUNKNIT	15.6	-
272	KAY&QUE	212.8	443.33	306	NATLIFEINS	179	-
273	BANGAS	127.2	454.29	307	PADMALIFE	41.2	-
274	SSSTEEL	16.6	461.11	308	PBLPBOND	4750	-
275	AFTABAUTO	25.8	483.75	309	POPULARLIF	73.4	-
276	ISLAMICFIN	19.7	492.5	310	PRAGATILIF	123.5	-
277	AMANFEED	33.5	502.5	311	PREBPBOND	5100	-
278	POPULAR1MF	5.1	510	312	PRIMELIFE	52.8	-
279	GHAIL	17.5	656.25	313	PROGRESLIF	77.3	-
280	DACCADYE	13.2	990	314	RUPALILIFE	112.1	-
281	NLTUBES	79.5	993.75	315	SANDHANINS	27.5	-
282	BBS	21.6	1620	316	SJIBLPBOND	4971	-
283	FINEFOODS	124.8	3227.5	317	SONALILIFE	81.1	-
284	PHARMAID	790.7	11860.	318	SUNLIFEINS	52.9	-
285	ABBLPBOND	1005	-	319	TILIL	52.6	-
286	AIBLPBOND	4895	-	320	1JANATAMF	6.1	n/a
287	APSCLBOND	5500	-	321	ACFL	26.5	n/a
288	BEXGSUKUK	85	-	322	ACI	260.2	n/a
289	CBLPBOND	1037500	-	323	AL-HAJTEX	181.1	n/a
290	CLICL	56.9	-	324	ALLTEX	17.5	n/a
291	DBLPBOND	5250	-	325	APEXTANRY	105.9	n/a
292	DEBARACEM	1865	-	326	APOLOISPAT	8.2	n/a
293	DEBBDLUGG	784	-	327	ARAMITCEM	26.2	n/a
294	DEBBDWELD	1418.5	-	328	ATCSLGF	9.7	n/a
295	DEBBDZIPP	700	-	329	ATLASBANG	104.2	n/a
296	DEBBXDENIM	1450	-	330	AZIZPIPES	113.8	n/a
297	DEBBXFISH	835	-	331	BAYLEASING	23.9	n/a
298	DEBBXKNI	900	-	332	BDSERVICE	5.2	n/a
299	DEBBXTEX	1300	-	333	BDTHAI	13.4	n/a
300	DELTA LIFE	137	-	334	BDWELDING	22.5	n/a
301	FAREASTLIF	75	-	335	BIFC	9.5	n/a
302	IBBL2PBOND	5000	-	336	BPPL	29.3	n/a
303	IBBLPBOND	1053	-	337	BXSYNTH	8.4	n/a
304	MEGHNALIFE	74.4	-	338	CENTRALPHL	13.3	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	CVOPRL	174.5	n/a	373	MIRACLEIND	48.7	n/a
340	DELTASPINN	8.5	n/a	374	NBL	8.3	n/a
341	DESCO	36.6	n/a	375	NORTHERN	202.8	n/a
342	DULAMIACOT	70.8	n/a	376	NTC	409.9	n/a
343	EBL1STMF	7.4	n/a	377	NURANI	7	n/a
344	ETL	9.4	n/a	378	OAL	11.8	n/a
345	EXIM1STMF	5.8	n/a	379	OIMEX	21.4	n/a
346	FAMILYTEX	4.9	n/a	380	PENINSULA	27.4	n/a
347	FARCHEM	10.8	n/a	381	PHOENIXFIN	16.3	n/a
348	FAREASTFIN	5.9	n/a	382	PHPMF1	5.2	n/a
349	FASFIN	5.4	n/a	383	PLFSL	3	n/a
350	FBFIF	5	n/a	384	POWERGRID	52.4	n/a
351	FIRSTFIN	5.5	n/a	385	PREMIERLEA	6.8	n/a
352	GHCL	35.1	n/a	386	PRIMEFIN	11.5	n/a
353	GOLDENSON	18.2	n/a	387	PRIMETEX	29.2	n/a
354	GPHISPAT	44.8	n/a	388	QUASEMIND	58.4	n/a
355	GQBALLPEN	120.9	n/a	389	RAHIMTEXT	139.8	n/a
356	HAKKANIPUL	63.1	n/a	390	REGENTTEX	9.8	n/a
357	ICBIBANK	5.4	n/a	391	RENWICKJA	750.1	n/a
358	IFADAUTOS	44.1	n/a	392	RINGSHINE	9.8	n/a
359	IFIC1STMF	5.1	n/a	393	RNSPIN	6.2	n/a
360	IMAMBUTTON	104.4	n/a	394	RSRMSTEEL	17.1	n/a
361	INTECH	25.7	n/a	395	RUNNERAUTO	48.4	n/a
362	JUTESPINN	334	n/a	396	SAFKOSPINN	19.4	n/a
363	KBPPWBIL	24.9	n/a	397	SAIHAMTEX	17.6	n/a
364	KPCL	26.6	n/a	398	SAMATALETH	61.8	n/a
365	KPPL	10.6	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	120.8	n/a	400	SHYAMPSUG	100.7	n/a
367	LIBRAINFU	812	n/a	401	STANCERAM	108.7	n/a
368	MAKSONSPIN	22.3	n/a	402	STYLECRAFT	88.9	n/a
369	MALEKSPIN	27.1	n/a	403	TALLUSPIN	9.9	n/a
370	MEGCONMILK	28.8	n/a	404	TRUSTB1MF	5.6	n/a
371	MEGHNAPEP	33.7	n/a	405	TUNGHAI	5.8	n/a
372	MIDASFIN	10	n/a	406	UNIONCAP	8.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	USMANIAGL	52.3	n/a	410	ZAHINTEX	9	n/a
408	WMSHIPYARD	11.4	n/a	411	ZEALBANGLA	122.6	n/a
409	YPL	29.3	n/a				

## **06.Primary Market Highlights**

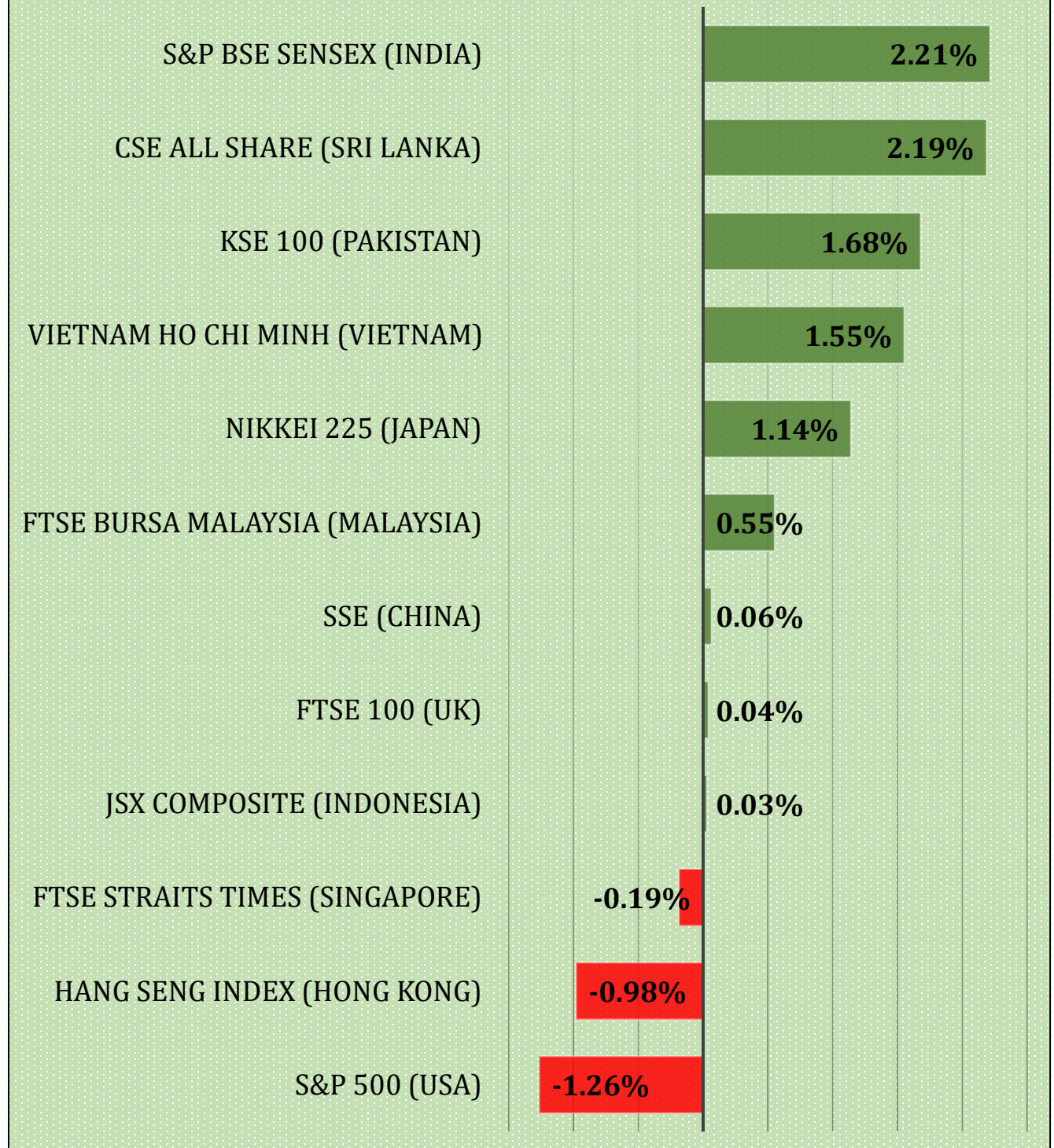
### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Capitec Grameen Bank Growth Fund	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 880th Commission Meeting
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

\*N/A = Not Applicable, TBD = To Be Determined.

***07. World Stock Markets***

**Weekly Returns of Stock Markets around the  
World**





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## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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