



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

17th September to 21st September, 2023

Week 37 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 7.72 points (0.12%) compared to the previous week. It stands at 6309.75 points.

The index has gone positive this week after undergoing a brief correction the previous week. Index started the week with a positive note, increasing by 9 points with considerable turnover. However, after that the market went downward and moved in miniscule amounts below single digit point. Investors focused on capitalizing on recent price rallies and maintained a cautionary approach while investing which made the market quite flat.

Investor participation increased this week by around 40% surpassing BDT 800 Crore mark. Investors' trades in this week mostly focused on General Insurance scrips. The General Insurance sector's gain came down to only 0.11% this week due to heavy sell off of the sector's maximum scrips. The IT sector gained the largest in this week amounting to 4.11%.

Considering yearly Index chart scenario, DSEX has fallen by 3.83% YoY and currently moving in a sideways channel ranging from 6169 and 6377 points with an upside momentum of 1.43% since August 16th 2023. DSEX faces an immediate resistance zone at 6315 to 6330 points, while maintaining a strong support zone at 6180 to 6190 points.

Market capitalization stands at USD 70.8 Billion*.

*(USD 1 = BDT 110.00 as on September 21, 2023).



02. Major Market Policies

1. Bangladesh Bank issued a circular in which it stated that to bring wider flexibility to repatriate wage earners' remittance, local Payment Services Providers (PSPs) will be allowed to repatriate remittances based on standing arrangements with foreign PSPs.



03. Economy Scenario at a Glance

Country Rating

Rating Agencies	Rating	Outlook	Latest Update
S&P Global Ratings	BB-	Negative	July 24, 2023
Moody's Investors Service	B1	Stable	May 30, 2023
Fitch Ratings Inc.	BB-	Stable	September 29, 2022

Economic Indicators

Indicators	Amount / Rate	Latest Update
Nominal GDP (in USD Billion)	453.85	FY 2022-23 (Provisional)
Real GDP Growth	6.03%	FY 2022-23 (Provisional)
Inflation		Aug-23
<i>Point to Point</i>	9.92%	
<i>12 Months' Average</i>	9.24%	
Export (in USD Billion)	9.38	FY 2023-24 July-August '24
Import (in USD Billion)	69.50	FY 2022-23 July-June '23



Indicators	Amount / Rate	Latest Update
Remittance (in USD Billion)	3.57	FY 2023-24 July-August '24
Current A/C Balance (in USD Billion)	-3.33	FY 2022-23 July-June '23
Trade Balance (in USD Billion)	-17.16	FY 2022-23 July-June '23
Balance of Payments (in USD Billion)	-8.22	FY 2022-23 July-June '23
Foreign Exchange Reserve (in USD Billion)	21.45	20-Sep-2023
External Debt (in USD Billion)	95.71	Mar-23
<i>Long Term</i>	79.93	
<i>Short Term</i>	15.78	

04. Money Market Scenario at a Glance

Indicators	Rate / Amount	Latest Update
Bank Rate	4.00%	MPS FY 2020-21
Policy Rate (Repo Rate)	6.50%	MPS Jul-Dec 2023
SDF Rate (Reverse Repo Rate)	4.50%	MPS Jul-Dec 2023
SLF Rate (Special Repo Rate)	8.50%	MPS Jul-Dec 2023
Call Money Rate	6.51%	20-Sep-2023
SMART	7.14%	Aug-23



Indicators	Rate / Amount	Latest Update
Treasury Yields		
91-Day T-Bill	7.28%	11-Sep-2023
182-Day T-Bill	7.45%	11-Sep-2023
364-Day T-Bill	8.01%	11-Sep-2023
2-Year T-Bond	8.69%	7-Sep-2023
5-Year T-Bond	9.10%	13-Sep-2023
10-Year T-Bond	9.20%	16-Aug-2023
15-Year T-Bond	8.65%	26-Jul-2023
20-Year T-Bond	8.80%	26-Jul-2023
Average Deposit Rate of Banks	4.46%	Jul-23
Average Lending Rate of Banks	7.75%	Jul-23
Domestic Credit (in BDT Crore)	1,920,170.10	Jul-23
<i>Govt.</i>	<i>389,687.30</i>	
<i>Other Public</i>	<i>45,037.40</i>	
<i>Private</i>	<i>1,485,445.40</i>	

N.B.

SDF = Standing Deposit Facility

SLF = Standing Lending Facility

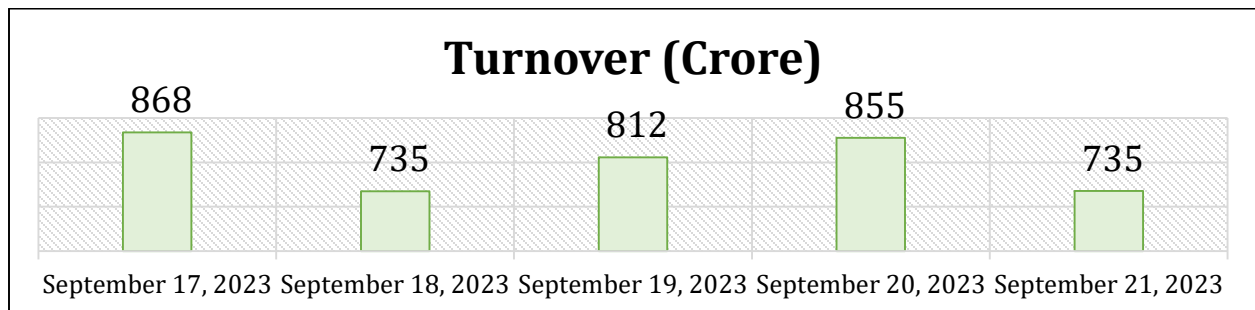
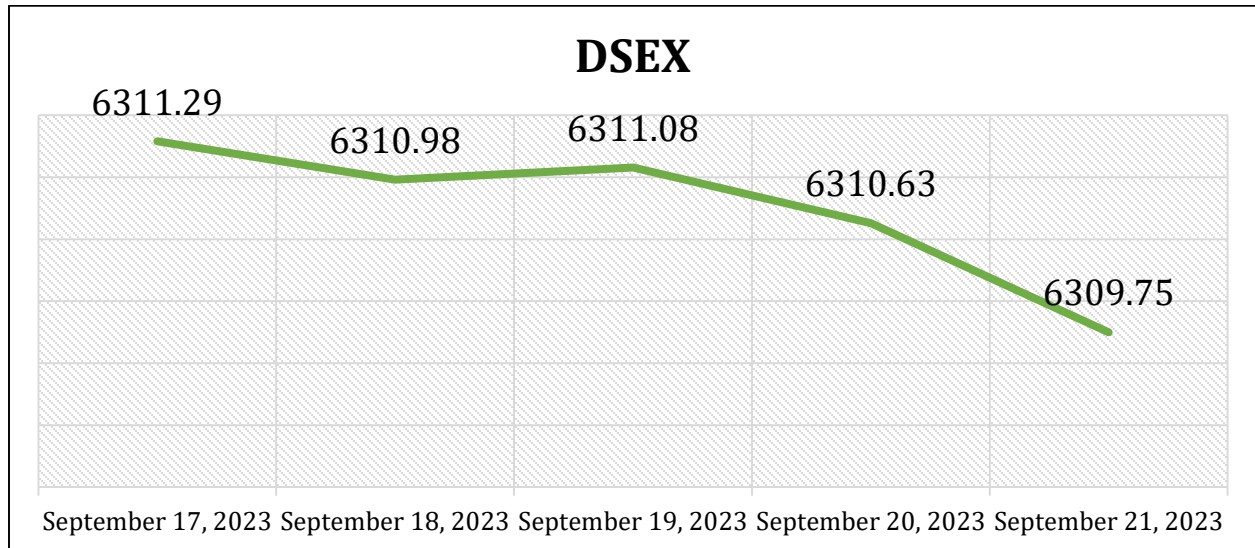
SMART = Six Months Moving Average Rate of Treasury Bill



05.Secondary Market Highlights

Index Scenario

Indices	Current Week Sep 21 2023	Previous Week Sep 14 2023	Change	% Change
DSEX	6309.75	6302.03	7.72	0.12%
DS30	2146.10	2134.57	11.53	0.54%
DSES	1364.61	1360.58	4.03	0.30%





Market Statistics

Particulars	Current Week (Sep 17 - Sep 21 2023)	Previous Week (Sep 10 - Sep 14 2023)	Change	% Change
Average Daily Turnover (Crore)	801	573	228	39.81%
Market P/E (Weighted Average)	14.41	14.39	0.02	0.14%
Market Cap. to GDP	17.55%	17.48%	0.07%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Sep 21 2023	Previous Week Sep 14 2023	Change	% Change	Current Week Sep 21 2023	Previous Week Sep 14 2023	Change	% Change
Market Capitalization (Crore)	779,102	775,933	3,168	0.41%	-	-	-	-
Equity Market Capitalization (Crore)	449,267	448,841	426	0.09%	57.66%	57.85%	-0.18%	-0.31%
Mutual Fund Market Capitalization (Crore)	3,742	3,741	2	0.05%	0.48%	0.48%	0.00%	-0.36%
Debt Market Capitalization (Crore)	326,092	323,352	2,741	0.85%	41.85%	41.67%	0.18%	0.44%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Sep 21 2023	Previous Week Market Cap. (Crore) Sep 14 2023	Change	% Change
Bank	63,385	63,481	-95	-0.15%
Cement	12,270	12,257	13	0.11%
Ceramics Sector	3,145	3,145	0	0.00%
Engineering	51,692	51,673	19	0.04%
Financial Institutions	18,496	18,494	2	0.01%
Food & Allied	40,049	39,871	178	0.45%
Fuel & Power	44,678	44,727	-49	-0.11%
Insurance	19,079	18,962	118	0.62%
IT Sector	4,159	3,995	164	4.12%
Jute	385	387	-2	-0.59%
Miscellaneous	23,711	23,840	-129	-0.54%
Mutual Funds	3,815	3,813	2	0.05%
Paper & Printing	3,072	3,043	28	0.93%
Pharmaceuticals & Chemicals	69,947	69,870	77	0.11%
Services & Real Estate	2,890	2,842	48	1.69%
Tannery Industries	3,280	3,293	-13	-0.40%
Telecommunication	58,023	58,023	0	0.00%
Textile	16,938	17,042	-104	-0.61%
Travel & Leisure	4,715	4,541	173	3.82%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Crystal Insurance Company Limited	33.43%	Metro Spinning Ltd.	-23.16%	Fu Wang Food Ltd.	3.15%
Republic Insurance Company Ltd.	29.93%	Standard Insurance Ltd.	-15.60%	Provati Insurance Company Ltd.	3.01%
Trust Islami Life Insurance Limited	22.41%	Continental Insurance Ltd.	-14.50%	Paramount Insurance Co. Ltd.	2.68%
Khan Brothers PP Woven Bag Industries Ltd.	16.67%	Asia Pacific General Insurance Co. Ltd.	-11.37%	Eastern Housing Limited	2.57%
Desh General Insurance Company Limited	16.52%	Legacy Footwear Ltd.	-8.64%	Unique Hotel & Resorts PLC	2.56%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	9.6
2	Telecommunication	3	10.7
3	Cement	7	16.0
4	Pharmaceuticals & Chemicals	34	18.8
5	Food & Allied	21	21.4
6	Services & Real Estate	4	21.9
7	Fuel & Power	23	22.5
8	Miscellaneous	14	26.0
9	IT Sector	11	29.0
10	Ceramics Sector	5	31.1
11	Paper & Printing	6	41.3
12	Tannery Industries	6	51.7
13	Engineering	42	60.2
14	Insurance	57	80.4
15	Travel & Leisure	4	94.9
16	Mutual Funds	36	2384.3
17	Financial Institutions	23	N/M
18	Jute	3	N/M
19	Textile	58	N/M

*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	ILFSL	5.6	1.01	34	IFIC	11.2	9.49
2	JAMUNABANK	20.9	3.31	35	HWAWELLTEX	55.9	9.55
3	BANKASIA	20.2	3.51	36	PTL	77	9.76
4	SHAHJABANK	18.3	3.73	37	GP	286.6	9.8
5	FIRSTSBANK	8.9	3.87	38	BEXIMCO	115.6	10.12
6	PREMIERBAN	12.8	4.21	39	CONFIDCEM	89	10.66
7	EXIMBANK	10.4	4.3	40	UNIQUEHRL	69.4	10.81
8	NCCBANK	13.1	4.37	41	LHBL	69.1	11.11
9	SOUTHEASTB	13.3	4.43	42	ABBANK	9.7	11.28
10	PUBALIBANK	25.8	4.76	43	RELIANCINS	82.1	11.4
11	DHAKABANK	12.5	4.77	44	DBH	56.7	11.52
12	MERCANBANK	13.3	5	45	MBL1STMF	6.6	11.87
13	PRIMEBANK	20	5.18	46	SIBL	11.7	11.94
14	UNIONBANK	8.9	5.3	47	MJLBD	87.5	12.02
15	CITYBANK	21.4	5.43	48	AIBL1STIMF	7.3	12.17
16	SHURWID	13.9	5.52	49	SQUARETEXT	67.5	12.26
17	GIB	8.6	5.81	50	UPGDCL	233.7	12.4
18	MPETROLEUM	203.7	6.12	51	SUMITPOWER	34	12.44
19	NCCBLMF1	6.8	6.19	52	PIONEERINS	79.6	12.76
20	JAMUNAOIL	176.6	6.36	53	SBACBANK	10.5	12.8
21	UTTARABANK	22	6.71	54	SINGERBD	151.9	12.98
22	BSC	114.1	6.85	55	PRAGATIINS	68.9	13
23	PADMAOIL	209.2	7	56	GREENDELTA	75.8	13.16
24	MTB	15.5	7.05	57	FEKDIL	17.2	13.3
25	EBL	29.4	7.31	58	IDLC	46.5	13.36
26	ISLAMIBANK	32.6	7.65	59	BXPHERMA	146.2	13.45
27	ACMELAB	85	7.99	60	METROSPIN	27.2	13.88
28	TRUSTBANK	31.7	8.95	61	EHL	103.7	14.07
29	UCB	12.4	9.12	62	GBBPOWER	15.1	14.16
30	ONEBANKLTD	9.5	9.13	63	VAMLRBBF	7.4	14.23
31	DUTCHBANGL	59.1	9.21	64	BSCCL	218.9	14.41
32	BRACBANK	35.8	9.27	65	MATINSPINN	77.6	14.59
33	SQURPHARMA	210	9.36	66	BATBC	518.7	14.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	IBNSINA	286.6	14.79	101	PEOPLESINS	40.3	19.01
68	BSRMSTEEL	63.9	14.88	102	JANATAINS	43.9	19.25
69	SHASHADNIM	27	14.89	103	DHAKAINS	60.7	19.46
70	ASIAPACINS	60.8	14.9	104	1STPRIMFMF	14.8	19.47
71	MARICO	2515.3	14.91	105	CENTRALINS	41.6	19.81
72	UTTARAFIN	33.8	15.09	106	ASIAINS	56.7	19.83
73	IFILISLMF1	6.4	15.24	107	NHFIL	41.8	19.9
74	ALARABANK	23.8	15.45	108	ISLAMIINS	51.8	19.92
75	OLYMPIC	151.6	15.58	109	UNIONINS	68.4	20.12
76	BATASHOE	1000	15.59	110	SKICL	53.9	20.42
77	HEIDELBCEM	266.1	15.73	111	MERCINS	39.6	20.84
78	AAMRANET	57.8	15.88	112	ICBEPMF1S1	7.1	20.88
79	LRGLOBMF1	6.4	16.33	113	MHSML	26.5	20.92
80	NRBCBANK	16.8	16.44	114	PHENIXINS	42	21
81	CNATEX	10.2	16.63	115	AGNISYSL	27	21.09
82	KTL	23.7	16.93	116	CAPMIBBLMF	11.2	21.13
83	ITC	39.8	17.06	117	NEWLIN	45.1	21.14
84	RUPALIBANK	27.3	17.28	118	CONTININS	46	21.3
85	LRBDL	35.1	17.43	119	INTRACO	38.4	21.33
86	GENEXIL	77.5	17.61	120	INDEXAGRO	103.6	21.4
87	ADVENT	23.3	17.83	121	SEAPEARL	190.1	21.5
88	BNICL	62.5	17.96	122	TOSRIFA	28.2	21.58
89	KARNAPHULI	38.5	17.99	123	ACIFORMULA	155	21.69
90	RELIANCE1	9.9	18	124	FEDERALINS	28.2	21.69
91	ICB3RDNRB	6.5	18.06	125	REPUBLIC	53.4	21.71
92	MIDLANDBNK	13	18.06	126	AOL	36.5	21.73
93	CITYGENINS	49.1	18.19	127	RUPALIINS	33.1	21.78
94	PRIME1ICBA	7.7	18.33	128	BERGERPBL	1834.4	21.88
95	SAPORTL	27.2	18.38	129	BGIC	56.5	22.24
96	STANDARINS	48.7	18.59	130	SONARBAINS	51	22.37
97	EASTLAND	29.1	18.65	131	RDFOOD	43.2	22.82
98	CAPMBDBLMF	9.9	18.68	132	GRAMEENS2	15.2	23.38
99	EIL	33.4	18.76	133	MEGHNAINS	46	23.47
100	ENVOYTEX	43.9	18.81	134	QUEENSOUTH	23.3	23.61



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	SKTRIMS	27.4	23.62	169	VFSTDL	22.2	30.83
136	BPML	71.3	23.66	170	ACMEPL	35.4	30.87
137	NITOLINS	42.8	23.78	171	GLOBALINS	37.1	30.92
138	DBH1STMF	6.9	23.79	172	PARAMOUNT	70.2	31.34
139	NORTHRNINS	48.8	23.92	173	ADNTEL	127.5	31.56
140	SONALIPAPR	672.2	23.94	174	RAKCERAMIC	42.9	32.01
141	ORIONPHARM	79.6	24.47	175	SALVOCHEM	61.8	32.64
142	LOVELLO	37.9	24.93	176	TAKAFULINS	45.5	32.97
143	BDCOM	38.6	24.96	177	KDSALTD	77	34.17
144	DSSL	17	25.5	178	ICICL	35.9	35.2
145	DOREENPWR	61	25.56	179	SEMLIBLSF	8.5	35.42
146	CROWNCEMNT	74.4	25.83	180	ICBSONALI1	7.8	35.45
147	EASTERNINS	67.2	25.85	181	APEXFOOT	294.4	35.67
148	EBLNRBMF	6.5	26	182	APEXSPINN	128.8	35.78
149	PF1STMF	9.9	26.05	183	HRTEX	115.9	35.92
150	UNITEDINS	54	26.21	184	GSPFINANCE	30.3	36.07
151	KEYACOSMET	6.4	26.67	185	BEACHHATCH	44.7	36.44
152	ALIF	13.3	26.96	186	CRYSTALINS	132.5	37.22
153	SILCOPHL	23.5	27.12	187	JHRML	78.9	37.22
154	PRIMEINSUR	82.8	27.42	188	KOHINOOR	448.6	37.51
155	NAVANAPHAR	95.9	27.99	189	RECKITTBEN	4766.4	37.66
156	EGEN	45.2	28.02	190	NPOLYMER	51	37.87
157	SIMTEX	23.9	28.45	191	LINDEBD	1397.7	37.96
158	AGRANINS	50.1	28.79	192	AAMRATECH	34	38.06
159	MIRAKHTER	50.8	29.08	193	AMCL(PRAN)	270.7	38.16
160	DGIC	40.9	29.21	194	RENATA	1217.9	39.14
161	PROVATIINS	61.1	29.38	195	DOMINAGE	16.2	39.19
162	GLDNJMF	9	30	196	MONOSPOOL	255.6	40.02
163	TAMIJTEX	178.3	30.32	197	COPPERTECH	36.9	40.11
164	ARGONDENIM	18.2	30.33	198	WALTONHIL	1047.7	40.55
165	SHEPHERD	24	30.51	199	LANKABAFIN	26	40.63
166	PURABIGEN	28.7	30.53	200	BSRMLTD	90	40.66
167	STANDBANKL	8.6	30.71	201	GEMINISEA	832.5	40.81
168	EPGL	34.5	30.8	202	HFL	17.5	41.02



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	RANFOUNDRY	166.3	41.16	237	SPCERAMICS	43	104.03
204	SEMLLECMF	9.1	41.36	238	NAHEEACP	65.3	104.2
205	SILVAPHL	21.6	41.54	239	ISNLTD	53.9	106.38
206	APEXFOODS	404.2	41.58	240	BBSCABLES	49.9	110.07
207	SALAMCRST	33.3	41.63	241	IPDC	57.6	110.77
208	SAIFPOWER	29.7	43.68	242	ICB	87.6	113.28
209	SINOBANGLA	70.5	43.7	243	ROBI	30	115.38
210	BENGALWTL	24.2	44.27	244	DAFODILCOM	92	118.97
211	BDTHAIFOOD	34.8	45	245	ACTIVEFINE	19.3	120.63
212	VAMLBDMF1	7.3	45.63	246	SAIHAMCOT	16.4	123
213	FORTUNE	75.7	46.16	247	ANLIMAYARN	32.9	123.38
214	ANWARGALV	213.3	49.07	248	IBP	17	127.5
215	GREENDELMF	6.9	49.29	249	EASTRNLUB	1714.4	130.01
216	FUWANGCER	17.4	52.2	250	SAMORITA	76.3	130.06
217	UNILEVERCL	2026.5	53.27	251	UNITEDFIN	15.8	131.67
218	AIL	85.8	53.63	252	DSHGARME	111.5	139.38
219	PAPERPROC	227.4	56.1	253	FUWANGFOOD	33.1	146.03
220	BARKAPOWER	21.3	59.17	254	NAVANACNG	24.5	153.13
221	PDL	9.9	61.88	255	RAHIMAFood	237.7	157.77
222	GENNEXT	6	64.29	256	BDLAMPS	252.2	176.78
223	ICBAGRANI1	9.2	65.71	257	JMISMDL	255.5	177.43
224	MEGHNACEM	62.7	68.15	258	ORIONINFU	337	179.26
225	BEACONPHAR	245	71.5	259	EMERALDOIL	148.2	191.64
226	ARAMIT	271.8	72.8	260	MONNOFABR	24.1	200.83
227	DESHBANDHU	24.3	75.94	261	BDAUTOCA	133.5	213.03
228	ABB1STMF	5.2	86.67	262	ESQUIRENIT	34.5	215.63
229	MLDYEING	24.8	88.57	263	MONNOCERA	97.9	229.45
230	BDFINANCE	44.1	91.88	264	NFML	15.1	283.13
231	ZAHEENSPIN	9.9	92.81	265	ICBAMCL2ND	8.7	290
232	SEMLFBSLGF	8.4	93.33	266	SONALIANS	525.8	298.75
233	PREMIERCEM	60	97.83	267	MONNOAGML	832.5	301.63
234	WATACHEM	200.2	99.44	268	ECABLES	181.3	309.03
235	SPCL	65.5	102.34	269	SONARGAON	33.1	354.64
236	AFCAGRO	23.5	103.68	270	AMBEEPHA	675.5	378.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	TITASGAS	40.9	383.44	305	MITHUNKNIT	15.6	-
272	BANGAS	117.9	421.07	306	NATLIFEINS	179	-
273	KAY&QUE	210.5	438.54	307	PADMALIFE	41.2	-
274	SSSTEEL	16.6	461.11	308	PBLPBOND	4700	-
275	AFTABAUTO	25.4	476.25	309	POPULARLIF	74.4	-
276	ISLAMICFIN	19.7	492.5	310	PRAGATILIF	118.4	-
277	AMANFEED	33.5	502.5	311	PREBPBOND	5100	-
278	POPULAR1MF	5.1	510	312	PRIMELIFE	57.2	-
279	GHAIL	17.5	656.25	313	PROGRESLIF	77.3	-
280	DACCADYE	13.2	990	314	RUPALILIFE	116.4	-
281	NLTUBES	79.5	993.75	315	SANDHANINS	28.5	-
282	BBS	21.6	1620	316	SJIBLPBOND	4971	-
283	FINEFOODS	120.8	3124.1	317	SONALILIFE	86.6	-
284	PHARMAID	790.7	11860.	318	SUNLIFEINS	52.9	-
285	ABBLPBOND	1005	-	319	TILIL	65	-
286	AIBLPBOND	4895	-	320	1JANATAMF	6.1	n/a
287	APSCLBOND	5500	-	321	ACFL	26.5	n/a
288	BEXGSUKUK	85	-	322	ACI	260.2	n/a
289	CBLPBOND	1037500	-	323	AL-HAJTEX	175.5	n/a
290	CLICL	61	-	324	ALLTEX	17.5	n/a
291	DBLPBOND	5250	-	325	APEXTANRY	105.1	n/a
292	DEBARACEM	1865	-	326	APOLOISPAT	8.2	n/a
293	DEBBDLUGG	784	-	327	ARAMITCEM	24.9	n/a
294	DEBBDWELD	1418.5	-	328	ATCSLGF	9.7	n/a
295	DEBBDZIPP	700	-	329	ATLASBANG	104.2	n/a
296	DEBBXDENIM	1450	-	330	AZIZPIPES	105.8	n/a
297	DEBBXFISH	835	-	331	BAYLEASING	23.9	n/a
298	DEBBXKNI	900	-	332	BDSERVICE	5.2	n/a
299	DEBBXTEX	1300	-	333	BDTHAI	13	n/a
300	DELTA LIFE	136.6	-	334	BDWELDING	22.2	n/a
301	FAREASTLIF	75	-	335	BIFC	9.5	n/a
302	IBBL2PBOND	5000	-	336	BPPL	29.3	n/a
303	IBBLPBOND	1053	-	337	BXSYNTH	8.4	n/a
304	MEGHNALIFE	85.2	-	338	CENTRALPHL	12	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	CVOPRL	172.1	n/a	373	MIRACLEIND	51.2	n/a
340	DELTASPINN	8.5	n/a	374	NBL	8.3	n/a
341	DESCO	36.6	n/a	375	NORTHERN	194.2	n/a
342	DULAMIACOT	70.8	n/a	376	NTC	406	n/a
343	EBL1STMF	7.4	n/a	377	NURANI	7	n/a
344	ETL	9.4	n/a	378	OAL	10.7	n/a
345	EXIM1STMF	5.8	n/a	379	OIMEX	20.3	n/a
346	FAMILYTEX	4.9	n/a	380	PENINSULA	27.4	n/a
347	FARCHEM	10.6	n/a	381	PHOENIXFIN	16.3	n/a
348	FAREASTFIN	5.9	n/a	382	PHPMF1	5.2	n/a
349	FASFIN	5.4	n/a	383	PLFSL	3	n/a
350	FBFIF	5	n/a	384	POWERGRID	52.4	n/a
351	FIRSTFIN	5.5	n/a	385	PREMIERLEA	6.8	n/a
352	GHCL	35.1	n/a	386	PRIMEFIN	11.5	n/a
353	GOLDENSON	18.2	n/a	387	PRIMETEX	29.2	n/a
354	GPHISPAT	44.8	n/a	388	QUASEMIND	58.4	n/a
355	GQBALLPEN	114.1	n/a	389	RAHIMTEXT	139.8	n/a
356	HAKKANIPUL	59.6	n/a	390	REGENTTEX	9.8	n/a
357	ICBIBANK	5.4	n/a	391	RENWICKJA	750.1	n/a
358	IFADAUTOS	44.1	n/a	392	RINGSHINE	9.8	n/a
359	IFIC1STMF	5.1	n/a	393	RNSPIN	6.2	n/a
360	IMAMBUTTON	141.5	n/a	394	RSRMSTEEL	17	n/a
361	INTECH	25.9	n/a	395	RUNNERAUTO	48.4	n/a
362	JUTESPINN	340.5	n/a	396	SAFKOSPINN	19.4	n/a
363	KBPPWBIL	24.5	n/a	397	SAIHAMTEX	17.6	n/a
364	KPCL	26.6	n/a	398	SAMATALETH	58	n/a
365	KPPL	10.1	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	86.7	n/a	400	SHYAMPSUG	117.3	n/a
367	LIBRAINFU	829.6	n/a	401	STANCERAM	108.7	n/a
368	MAKSONSPIN	22.3	n/a	402	STYLECRAFT	85.9	n/a
369	MALEKSPIN	27.1	n/a	403	TALLUSPIN	9.9	n/a
370	MEGCONMILK	28.9	n/a	404	TRUSTB1MF	5.6	n/a
371	MEGHNA PET	35.5	n/a	405	TUNGHAI	5.8	n/a
372	MIDASFIN	10	n/a	406	UNIONCAP	7.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	USMANIAGL	51.7	n/a	410	ZAHINTEX	9	n/a
408	WMSHIPYARD	11	n/a	411	ZEALBANGLA	127.7	n/a
409	YPL	26.6	n/a				

06.Primary Market Highlights

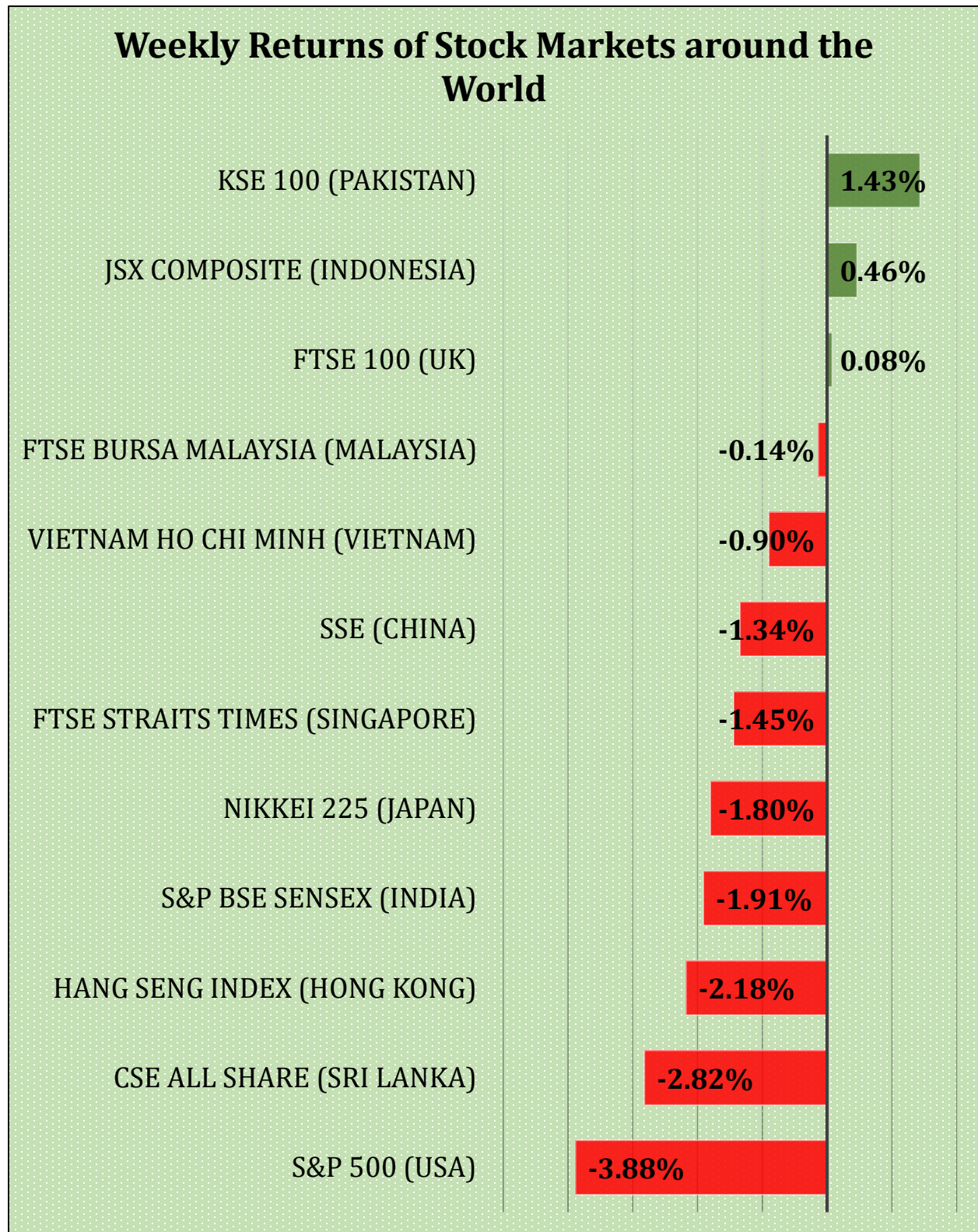
Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Capitec Grameen Bank Growth Fund	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Subscription from Sep 24 to Oct 01
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Approved in the 882nd Commission Meeting
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Approved in the 870th Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.



07. World Stock Markets





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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