



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

29th October to 02nd November, 2023

Week 43 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 7.93 points (0.13%) compared to the previous week. It stands at 6267.90 points.

The index has gone negative for the straight second week. Index fluctuated the whole week deviating by single digit points. Investors' selling pressure was dominant due to waning macroeconomic concerns and potential future political instability. Some investors were capitalizing on buying cheap stocks based on corporate declarations but the selling pressure remained supreme.

Investor participation decreased further this week. Average Daily Turnover fell by around 4% and is consistent below BDT 500 Crore mark. Investors' trades in this week mostly focused on Mutual Fund and Services & Real Estate scrips. The Textile and Travel & Leisure sector registered above 3% return. While Cement sector scrips endured the largest decline.

Considering yearly Index chart scenario, DSEX has fallen by 1.88% YoY and currently moving in a sideways channel ranging from 6167 and 6436 points with an upside momentum of 0.61% since October 09th. DSEX faces an immediate resistance zone at 6325 points, while maintaining a support zone at 6225 points.

Market capitalization stands at USD 70.7 Billion*.

*(USD 1 = BDT 111.00 as on November 02, 2023).



02. Related Market Policies

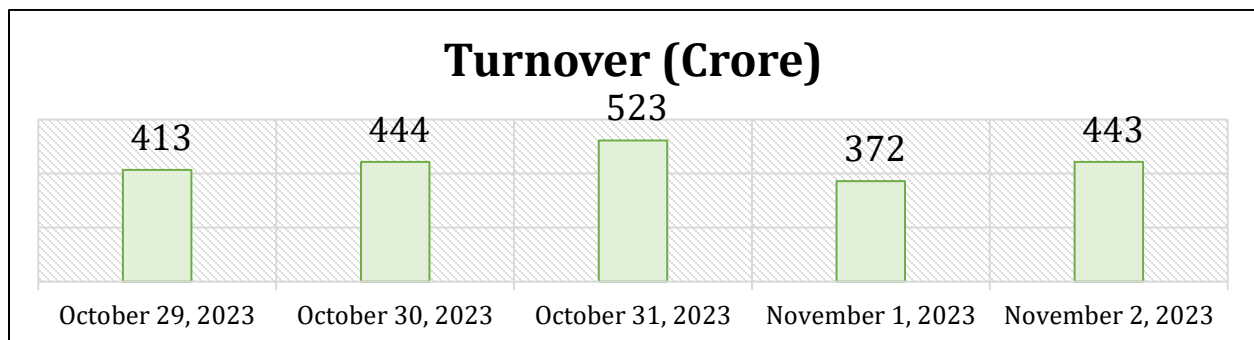
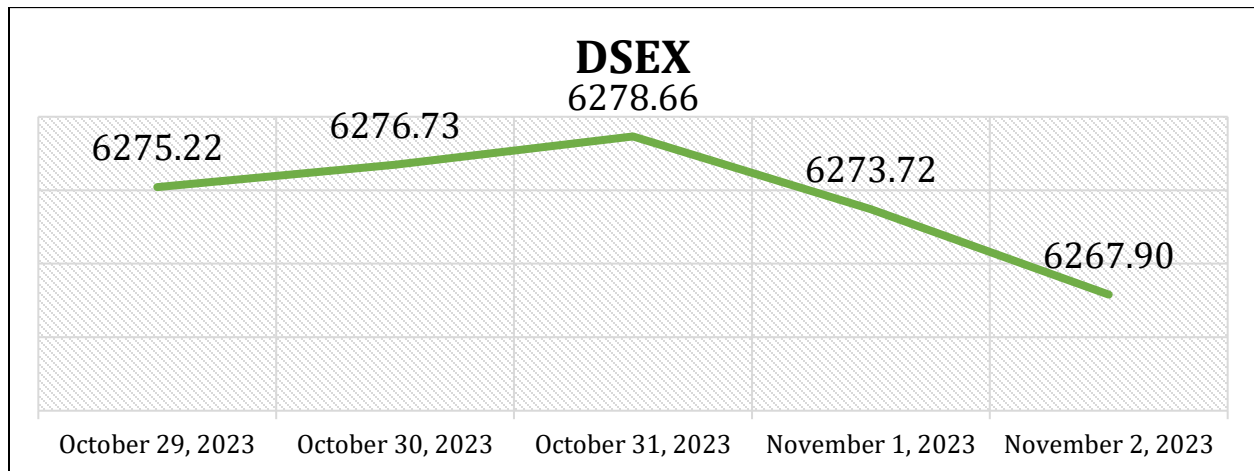
There were no related market policies published in the week.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Nov 02 2023	Previous Week Oct 26 2023	Change	% Change
DSEX	6267.90	6275.83	-7.93	-0.13%
DS30	2133.74	2135.56	-1.82	-0.09%
DSES	1359.18	1362.51	-3.33	-0.24%





Market Statistics

Particulars	Current Week (Oct 29 - Nov 02 2023)	Previous Week (Oct 22 - Oct 27 2023)	Change	% Change
Average Daily Turnover (Crore)	439	459	-20	-4.31%
Market P/E (Weighted Average)	14.51	14.32	0.19	1.33%
Market Cap. to GDP	17.67%	17.66%	0.01%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Nov 02 2023	Previous Week Oct 26 2023	Change	% Change	Current Week Nov 02 2023	Previous Week Oct 26 2023	Change	% Change
Market Capitalization (Crore)	784,529	784,069	460	0.06%	-	-	-	-
Equity Market Capitalization (Crore)	447,971	447,571	400	0.09%	57.10%	57.08%	0.02%	0.03%
Mutual Fund Market Capitalization (Crore)	4,068	4,043	25	0.62%	0.52%	0.52%	0.00%	0.56%
Debt Market Capitalization (Crore)	332,490	332,455	35	0.01%	42.38%	42.40%	-0.02%	-0.05%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Nov 02 2023	Previous Week Market Cap. (Crore) Oct 26 2023	Change	% Change
Bank	63,611	63,729	-117	-0.18%
Cement	12,132	12,329	-198	-1.60%
Ceramics Sector	3,145	3,145	-1	-0.02%
Engineering	51,700	51,742	-41	-0.08%
Financial Institutions	18,494	18,494	0	0.00%
Food & Allied	40,109	40,176	-67	-0.17%
Fuel & Power	44,691	44,646	46	0.10%
Insurance	17,766	17,718	48	0.27%
IT Sector	3,904	3,899	5	0.14%
Jute	466	472	-7	-1.38%
Miscellaneous	23,419	23,410	9	0.04%
Mutual Funds	3,816	3,815	2	0.04%
Paper & Printing	2,818	2,845	-28	-0.98%
Pharmaceuticals & Chemicals	70,486	70,199	288	0.41%
Services & Real Estate	2,797	2,754	43	1.57%
Tannery Industries	3,191	3,227	-36	-1.11%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,332	16,797	535	3.18%
Travel & Leisure	4,598	4,460	139	3.11%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Samorita Hospital Ltd.	32.28%	Monno Agro & General Machinery Limite	-30.07%	Fu Wang Food Ltd.	5.80%
Khan Brothers PP Woven Bag Industrie	31.80%	Premier Cement Mills Limited	-14.77%	Emerald Oil Industries Limited	4.48%
Khulna Printing and Packaging Limited	19.39%	Ambee Pharmaceuticals PLC	-14.22%	Sea Pearl Beach Resort & Spa Limited	4.35%
Meghna Cement Mills Ltd	18.84%	Libra Infusions Limited	-12.97%	Gemini Sea Food PLC	4.18%
Hakkani Pulp & Paper Ltd.	15.50%	Tosrifa Industries Limited	-12.92%	Orion Infusion Ltd.	3.56%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	10.9
2	Cement	7	13.0
3	Telecommunication	3	15.9
4	Miscellaneous	14	18.1
5	Pharmaceuticals & Chemicals	33	19.5
6	Services & Real Estate	4	20.4
7	Food & Allied	21	21.6
8	Fuel & Power	23	24.8
9	IT Sector	11	26.3
10	Engineering	42	41.5
11	Tannery Industries	6	44.3
12	Ceramics Sector	5	54.1
13	Insurance	57	79.2
14	Paper & Printing	6	81.6
15	Travel & Leisure	4	101.1
16	Textile	58	648.1
17	Mutual Funds	37	2385.3
18	Financial Institutions	23	N/M
19	Jute	3	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	27.6	3.47	35	SQURPHARMA	211.2	9.86
2	PREMIERBAN	12.8	3.79	36	RELIANCINS	75.3	9.98
3	JAMUNABANK	20.9	3.82	37	NCCBLMF1	6.9	10.05
4	SHAHJABANK	18.3	4.15	38	MJLBD	88.5	10.14
5	SOUTHEASTB	13.3	4.26	39	PTL	77	10.25
6	NCCBANK	13.1	4.27	40	CONFIDCEM	89	10.66
7	MERCANBANK	13.3	4.73	41	GP	286.6	10.67
8	FIRSTSBANK	8.9	4.87	42	ONEBANKLTD	9.5	10.96
9	EXIMBANK	10.4	4.94	43	NRBCBANK	16.8	11.08
10	UNIONBANK	8.9	4.94	44	FEKDIL	17.2	11.24
11	BANKASIA	20.2	4.95	45	DBH	56.7	11.62
12	DHAKABANK	12.5	4.99	46	SQUARETEXT	67.5	11.62
13	CITYBANK	21.4	5.19	47	LHBL	70.4	11.76
14	PRIMEBANK	21.1	5.19	48	IFIC	11.2	12
15	SHURWID	13.9	5.52	49	SUMITPOWER	34	12.44
16	GIB	8.6	5.61	50	GREENDELTA	70.7	12.81
17	MTB	15.5	5.99	51	PIONEERINS	69.2	12.85
18	MPETROLEUM	201.1	6.05	52	SBACBANK	10.5	13.13
19	UTTARABANK	22	6.18	53	ABBANK	9.7	13.23
20	EBL	29.4	6.25	54	GBBPOWER	15.1	13.73
21	JAMUNAOIL	177.5	6.4	55	BXPHERMA	146.2	14.14
22	BSC	110.9	6.87	56	BSCCL	218.9	14.41
23	PADMAOIL	209.2	7	57	IDLC	46.5	14.47
24	UCB	12.4	7.75	58	AAMRANET	53	14.56
25	ACMELAB	85	7.81	59	BEXIMCO	115.6	14.6
26	TRUSTBANK	31.7	7.93	60	IBNSINA	286.6	14.79
27	DUTCHBANGL	59.1	8.02	61	PRAGATIINS	59.8	14.9
28	BSRMSTEEL	63.9	8.07	62	UTTARAFIN	33.8	15.09
29	BRACBANK	35.8	8.24	63	ALARABANK	23.8	15.13
30	ISLAMIBANK	32.6	8.99	64	ASIAINS	51.5	15.21
31	BSRMLTD	90	9.22	65	MIRAKHTER	50.8	15.35
32	HWAWELLTEX	54.9	9.24	66	MIDLANDBNK	11.9	15.39
33	UNIQUEHRL	61.1	9.52	67	BATBC	518.7	15.49
34	SIBL	11.7	9.75	68	MARICO	2468.6	15.57



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ASIAPACINS	52.3	15.82	103	GENEXIL	68	20.48
70	PEOPLESINS	38.1	16.14	104	STANDARINS	55	20.52
71	ITC	39.7	16.2	105	NEWLIN	45.1	21.14
72	LRGLOBMF1	6.4	16.33	106	ADVENT	22.6	21.32
73	BNICL	60.9	16.55	107	RUPALIBANK	26.6	21.45
74	CONTININS	38.4	16.55	108	NHFIL	41.8	21.47
75	CNATEX	10.2	16.63	109	AGNISYSL	24.3	21.5
76	PHENIXINS	39.4	16.69	110	NITOLINS	39.9	21.53
77	UPGDCL	233.7	16.9	111	AOL	36.5	21.73
78	CTL	23.7	16.93	112	EASTLAND	26.9	22.17
79	SINGERBD	151.9	16.93	113	EMERALDOIL	131.1	22.3
80	CENTRALINS	39	17.01	114	SAPORTL	27.2	22.3
81	DOREENPWR	61	17.13	115	TOSRIFA	23.6	22.69
82	LRBDL	35.1	17.43	116	STANDBANKL	8.6	23.04
83	DHAKAINS	54.4	17.44	117	MERCINS	32.5	23.21
84	KARNAPHULI	33.4	17.52	118	NORTHRNINS	47.1	23.24
85	CITYGENINS	49.6	17.55	119	BPML	61.6	23.51
86	SKICL	59	17.7	120	AGRANINS	39.6	23.57
87	MATINSPINN	77.6	17.72	121	QUEENSOUTH	23.3	23.61
88	CROWNCEMNT	74.4	18.1	122	BATASHOE	979.5	23.79
89	ISLAMIINS	47	18.36	123	NAVANAPHAR	86.1	23.98
90	UNIONINS	70.3	18.63	124	NPOLYMER	51	24.4
91	EHL	88.5	18.75	125	ORIONPHARM	79.6	24.47
92	ENVOYTEX	43.9	18.81	126	DGIC	33.3	24.73
93	EIL	29.9	19	127	INTRACO	32.2	24.77
94	REPUBLIC	47.3	19.18	128	FBFIF	5	25
95	HEIDELBCEM	228.8	19.19	129	DSSL	17	25.5
96	SHASHADNIM	27	19.29	130	PURABIGEN	25.9	25.56
97	INDEXAGRO	103.6	19.85	131	PROVATIINS	59	25.58
98	JANATAINS	34.7	19.87	132	EASTERNINS	65.3	25.78
99	FEDERALINS	25.5	19.92	133	BGIC	54.2	25.89
100	OLYMPIC	155.5	19.99	134	PRIMEINSUR	82.8	25.98
101	RUPALIINS	28.3	20.02	135	RDFOOD	36.2	26.23
102	APEXFOOT	260	20.22	136	VAMLRBBF	7.4	26.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	ALIF	13.3	26.6	171	KDSALTD	77	35.81
138	MEGHNAINS	38.3	26.6	172	HRTEX	115.9	35.92
139	KEYACOSMET	6.4	26.67	173	APEXFOODS	321.2	36.05
140	ARGONDENIM	18.2	26.76	174	GSPFINANCE	30.3	36.07
141	SILCOPHL	23.4	27	175	1STPRIMFMF	15	36.29
142	SONARBAINS	44.8	27.32	176	MONOSPOOL	304.1	36.77
143	GLOBALINS	34.3	27.37	177	UNITEDINS	54	37.85
144	SAMORITA	100.8	27.39	178	BARKAPOWER	21.3	38.04
145	BDCOM	36.1	27.56	179	SINOBANGLA	66.4	38.38
146	SIMTEX	22.6	27.56	180	DOMINAGE	16.2	39.19
147	SONALIPAPR	615.1	27.61	181	WALTONHIL	1047.7	39.27
148	SKTRIMS	26.3	27.98	182	KOHINOOR	475.9	39.79
149	BERGERPBL	1775.3	28.56	183	COPPERTECH	36.9	40.11
150	CRYSTALINS	88	28.57	184	SALVOCHEM	61.8	41.48
151	TAKAFULINS	42.2	28.77	185	SPCL	65.5	43.09
152	BEACHHATCH	51.3	29.15	186	RANFOUNDRY	161.6	43.21
153	JHRML	70.3	29.17	187	UNILEVERCL	2028.9	43.24
154	TAMIJTEX	178.3	30.32	188	SAIFPOWER	29.7	43.68
155	LOVELLO	37.9	30.56	189	AAMRATECH	30.9	44.14
156	EPGL	34.5	30.8	190	GLDNJMF	9	45
157	ACMEPL	35.4	30.87	191	AIL	82	45.56
158	ADNTEL	123.5	30.88	192	VAMLBDMF1	7.3	45.63
159	SEAPEARL	200.7	30.97	193	PAPERPROC	218.7	46.43
160	EGEN	45.2	31.17	194	AMCL(PRAN)	252	46.49
161	ACIFORMULA	155	31.19	195	BENGALWTL	24.8	48.63
162	PARAMOUNT	56.4	31.57	196	GEMINISEA	759.2	49.08
163	VFSTD	22.2	31.71	197	LANKABAFIN	26	50
164	IFIC1STMF	5.1	31.88	198	FUWANGCER	17.4	52.2
165	RECKITTBEN	4760.7	32.22	199	SEMLFBSLGF	8.4	52.5
166	LINDEBD	1397.7	32.87	200	SAIHAMCOT	16.4	54.67
167	RAKCERAMIC	42.9	33.52	201	ESQUIRENIT	34.5	54.76
168	RENATA	1217.9	34.25	202	ICBEPMF1S1	7.1	59.17
169	APEXSPINN	121.7	34.67	203	SHEPHERD	24	61.54
170	ICICL	32.6	35.43	204	PF1STMF	9.9	61.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	GRAMEENS2	15.2	63.33	239	MLDYEING	24.8	130.53
206	WATACHEM	200.2	66.07	240	AIBL1STIMF	7.3	135.19
207	DESHBANDHU	39.1	66.27	241	AMANFEED	33.5	152.27
208	SALAMCRST	33.3	67.96	242	EASTRNLUB	2027.8	153.78
209	ROBI	30	68.18	243	DAFODILCOM	87.2	161.48
210	MBL1STMF	6.6	70.21	244	ICB3RDNRB	6.5	162.5
211	SEMLIBLSF	8.5	70.83	245	NAVANACNG	23.6	181.54
212	FORTUNE	75.7	72.1	246	ORIONINFU	345.2	183.62
213	ZAHEENSPIN	9.9	76.15	247	QUASEMIND	58.4	194.67
214	GPHISPAT	44.8	77.24	248	BDTHAIFOOD	34.8	204.71
215	MEGHNACEM	71.9	78.15	249	MONNOAGML	655	225.86
216	NAHEEACP	65.3	81.63	250	MONNOCERA	97.9	229.45
217	PDL	9.9	82.5	251	RAHIMAFOOD	237.7	230.78
218	ARAMIT	310.4	83.14	252	MONNOFABR	24.1	241
219	GENNEXT	6	85.71	253	IBP	17	242.86
220	IPDC	57.6	88.16	254	BDAUTOCA	128.4	246.92
221	BDFINANCE	44.1	89.39	255	RELIANCE1	9.9	247.5
222	SILVAPHL	21.6	90	256	DSHGARME	111.4	293.16
223	WMSHIPYARD	11	91.67	257	ECABLES	184	313.64
224	HFL	17.5	92.11	258	SONALIANSH	673.4	382.61
225	EBL1STMF	7.4	92.5	259	BANGAS	113.7	392.07
226	ICBSONALI1	7.8	97.5	260	CVOPRL	181.5	394.57
227	AFCAGRO	23.5	103.68	261	ANLIMAYARN	32.3	403.75
228	ETL	9.4	104.44	262	AFTABAUTO	24.5	459.38
229	SPCERAMICS	43	104.88	263	SSSTEEL	16.6	461.11
230	UNITEDFIN	15.8	107.73	264	AMBEEPHA	989.6	553.88
231	ANWARGALV	213.3	108.27	265	IMAMBUTTON	202.5	562.5
232	BBSCABLES	49.9	108.48	266	KAY&QUE	215	671.88
233	BEACONPHAR	245	110.86	267	NFML	13.8	690
234	ISNLTD	48.2	112.09	268	CAPMBDBLMF	9.9	825
235	ICB	87.6	113.28	269	GHAIL	17.5	875
236	SEMLLECMF	9.1	113.75	270	DACCADYE	13.2	990
237	MHSML	26.5	120.45	271	NLTUBES	79.5	993.75
238	ACTIVEFINE	19.3	120.63	272	FINEFOODS	124.8	1782.86



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	LIBRAINFU	1470.8	9805.3	307	SJIBLPBOND	4971	-
274	PHARMAID	790.7	11860.	308	SONALILIFE	80.8	-
275	ABBLPBOND	1005	-	309	SUNLIFEINS	52.9	-
276	AIBLPBOND	4895	-	310	TILIL	48.9	-
277	APSCLBOND	5500	-	311	TRUSTB1MF	5.6	-
278	BEXGSUKUK	85	-	312	1JANATAMF	6.1	n/a
279	CAPITECGBF	20.8	-	313	ABB1STMF	5.2	n/a
280	CBLPBOND	1037500	-	314	ACFL	26.5	n/a
281	CLICL	54.9	-	315	ACI	260.2	n/a
282	DBLPBOND	5250	-	316	AL-HAJTEX	134	n/a
283	DEBARACEM	1865	-	317	ALLTEX	17.5	n/a
284	DEBBDLUGG	784	-	318	APEXTANRY	99.4	n/a
285	DEBBDWELD	1418.5	-	319	APOLOISPAT	8.2	n/a
286	DEBBDZIPP	700	-	320	ARAMITCEM	24	n/a
287	DEBBXDENIM	1450	-	321	ATCSLGF	9.7	n/a
288	DEBBXFISH	835	-	322	ATLASBANG	104.2	n/a
289	DEBBXKNI	900	-	323	AZIZPIPES	101.6	n/a
290	DEBBXTEX	1300	-	324	BAYLEASING	23.9	n/a
291	DELTALIFE	141	-	325	BBS	21.6	n/a
292	FAREASTLIF	75	-	326	BDLAMPS	252.2	n/a
293	IBBL2PBOND	5000	-	327	BDSERVICE	5.2	n/a
294	IBBLPBOND	1053	-	328	BDTHAI	13.2	n/a
295	MEGHNALIFE	78.6	-	329	BDWELDING	22.1	n/a
296	MITHUNKNIT	15.6	-	330	BIFC	9.5	n/a
297	NATLIFEINS	179	-	331	BPPL	29.3	n/a
298	PADMALIFE	41.2	-	332	CAPMIBBLMF	11.2	n/a
299	PBLPBOND	4801	-	333	CENTRALPHL	12.1	n/a
300	POPULARLIF	66.7	-	334	DBH1STMF	6.9	n/a
301	PRAGATILIF	97.5	-	335	DELTASPINN	8.5	n/a
302	PREBPBOND	5100	-	336	DESCO	36.6	n/a
303	PRIMELIFE	52.7	-	337	DULAMIACOT	70.8	n/a
304	PROGRESLIF	77.3	-	338	EBLNRBMF	6.5	n/a
305	RUPALILIFE	106.1	-	339	EXIM1STMF	5.8	n/a
306	SANDHANINS	26.9	-	340	FAMILYTEX	4.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	FARCHEM	28.2	n/a	375	NURANI	7	n/a
342	FAREASTFIN	5.9	n/a	376	OAL	9.9	n/a
343	FASFIN	5.4	n/a	377	OIMEX	22.1	n/a
344	FIRSTFIN	5.5	n/a	378	PENINSULA	27.4	n/a
345	FUWANGFOOD	34.1	n/a	379	PHOENIXFIN	16.3	n/a
346	GHCL	35.1	n/a	380	PHPMF1	5.2	n/a
347	GOLDENSON	18.2	n/a	381	PLFSL	3	n/a
348	GQBALLPEN	138.1	n/a	382	POPULAR1MF	5.1	n/a
349	GREENDELMF	6.9	n/a	383	POWERGRID	52.4	n/a
350	HAKKANIPUL	67.8	n/a	384	PREMIERCEM	50.2	n/a
351	ICBAGRANI1	9.2	n/a	385	PREMIERLEA	6.8	n/a
352	ICBAMCL2ND	8.7	n/a	386	PRIME1ICBA	7.7	n/a
353	ICBIBANK	5.4	n/a	387	PRIMEFIN	11.5	n/a
354	IFADAUTOS	44.1	n/a	388	PRIMETEX	29.2	n/a
355	IFILISLMF1	6.4	n/a	389	RAHIMTEXT	139.8	n/a
356	ILFSL	5.6	n/a	390	REGENTTEX	9.8	n/a
357	INTECH	24.3	n/a	391	RENWICKJA	752.4	n/a
358	ISLAMICFIN	19.7	n/a	392	RINGSHINE	9.8	n/a
359	JMISMDL	255.5	n/a	393	RNSPIN	20.9	n/a
360	JUTESPINN	347.1	n/a	394	RSRMSTEEL	16.3	n/a
361	KBPPWBIL	40.2	n/a	395	RUNNERAUTO	48.4	n/a
362	KPCL	26.6	n/a	396	SAFKOSPINN	19.4	n/a
363	KPPL	11.7	n/a	397	SAIHAMTEX	17.6	n/a
364	LEGACYFOOT	77.7	n/a	398	SAMATALETH	58.6	n/a
365	MAKSONSPIN	22.3	n/a	399	SAVAREFR	215.5	n/a
366	MALEKSPIN	27.1	n/a	400	SHYAMPSUG	156.6	n/a
367	MEGCONMILK	28.6	n/a	401	SONARGAON	33.1	n/a
368	MEGHNAPET	35.5	n/a	402	STANCERAM	108.7	n/a
369	METROSPIN	25.3	n/a	403	STYLECRAFT	81.5	n/a
370	MIDASFIN	10	n/a	404	TALLUSPIN	9.9	n/a
371	MIRACLEIND	43.4	n/a	405	TITASGAS	40.9	n/a
372	NBL	8.3	n/a	406	TUNGHAI	5.8	n/a
373	NORTHERN	194.1	n/a	407	UNIONCAP	7.3	n/a
374	NTC	503.9	n/a	408	USMANIAGL	50.2	n/a



409	YPL	25.5	n/a
410	ZAHINTEX	9	n/a
411	ZEALBANGLA	130.5	n/a

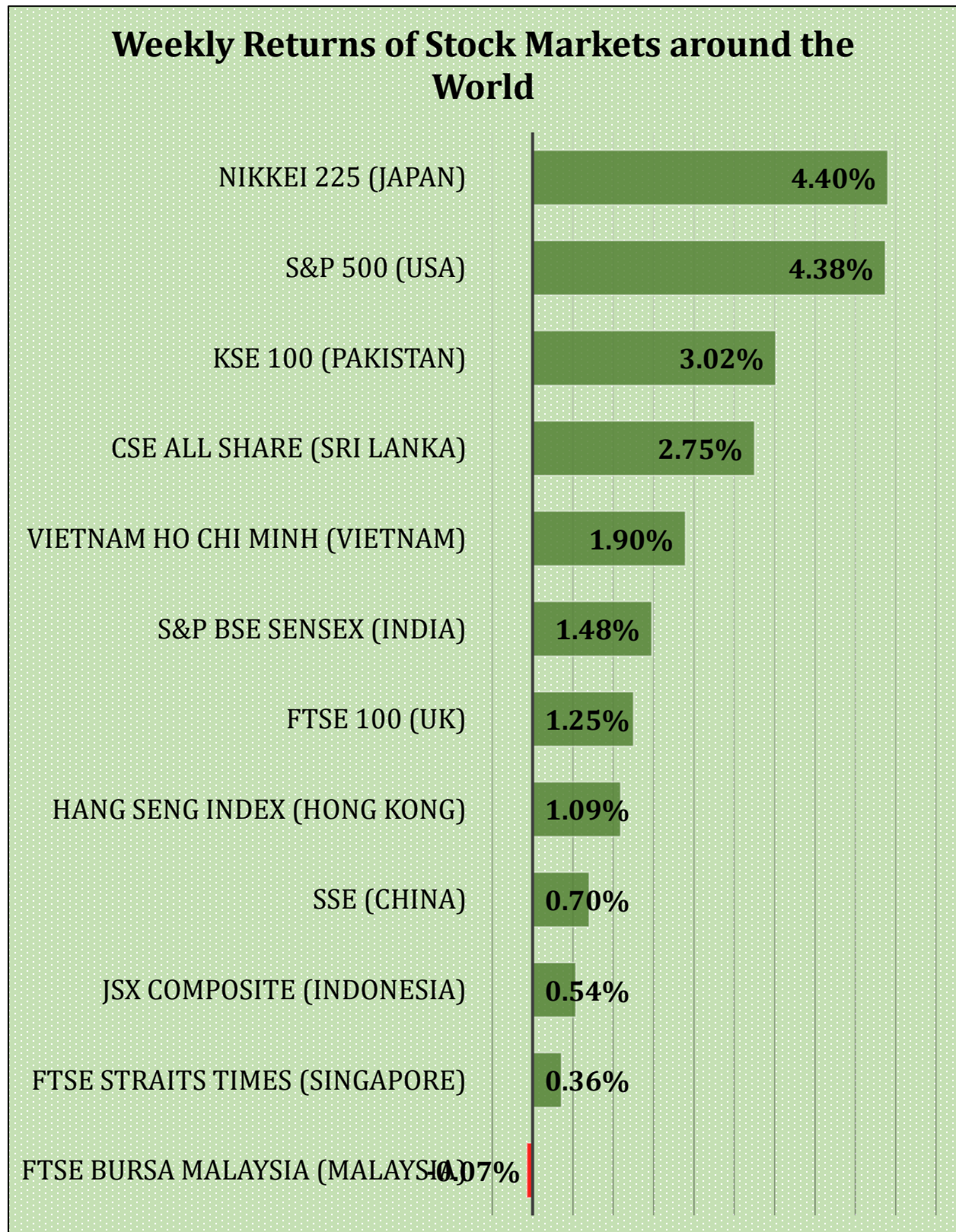
04. Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Subscription from Nov 27 to Dec 03, 2023
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	74.38	223.13	10.00	N/A	TBD	Approved in the 885th Commission Meeting
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Approved in the 882nd Commission Meeting
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	GP Subscription Suspended until further notice

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

LankaBangla Financial Portal. (<https://lankabd.com/>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president.bmba@yahoo.com

Web: www.bmba.com.bd