



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*12<sup>th</sup> November to 16<sup>th</sup> November, 2023*

*Week 45 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 14.69 points (0.23%) compared to the previous week. It stands at 6257.15 points.

The index went negative in the opening two trading days of the week shedding around 26 points. Index rebounded the following two days by around 12.38 points but went negative in the final trading day to close out the week. Investors focused on capitalizing on short term gains while buying scrips based on recent upward volume. However, investors' selling pressure remained dominant due to waning macroeconomic concerns and the ongoing political instability.

Investor participation decreased this week by around 16% reducing the Average Daily Turnover level below BDT 500 Crore mark. Investors' trades in this week mostly focused on Food & Allied, General Insurance and Engineering scrips. A few sectors posted positive miniscule returns while most of the sectors underwent corrections. Among them the IT sector suffered the most as it posted the largest negative return of 4.74%.

Considering yearly chart scenario, DSEX has fallen by 0.06% YoY and currently moving in a sideways channel ranging from 6165 and 6380 points with an upside momentum of 0.44% since October 09<sup>th</sup>. Considering short term timeline, DSEX has been on a downward trend with an immediate resistance zone at 6375 points, while maintaining a support zone at 6215 points.

Market capitalization stands at USD 69.8 Billion\*.

\*(USD 1 = BDT 111.00 as on November 16, 2023).



## ***02. Related Market Policies***

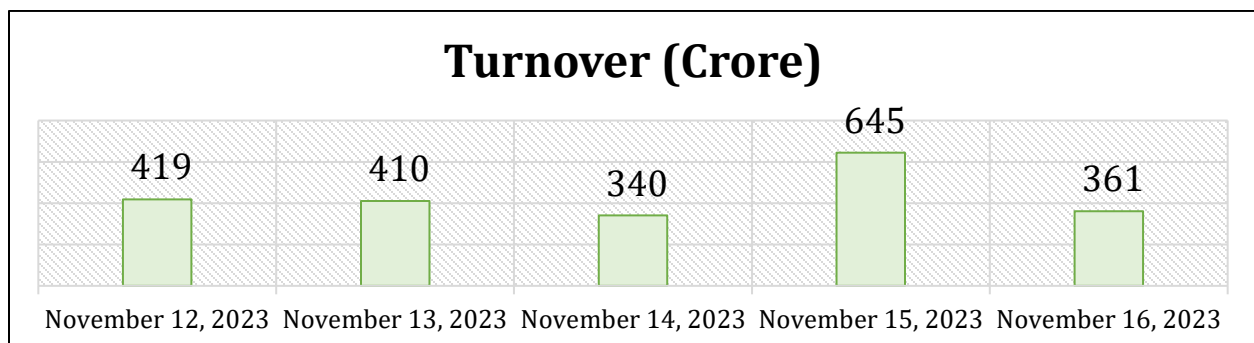
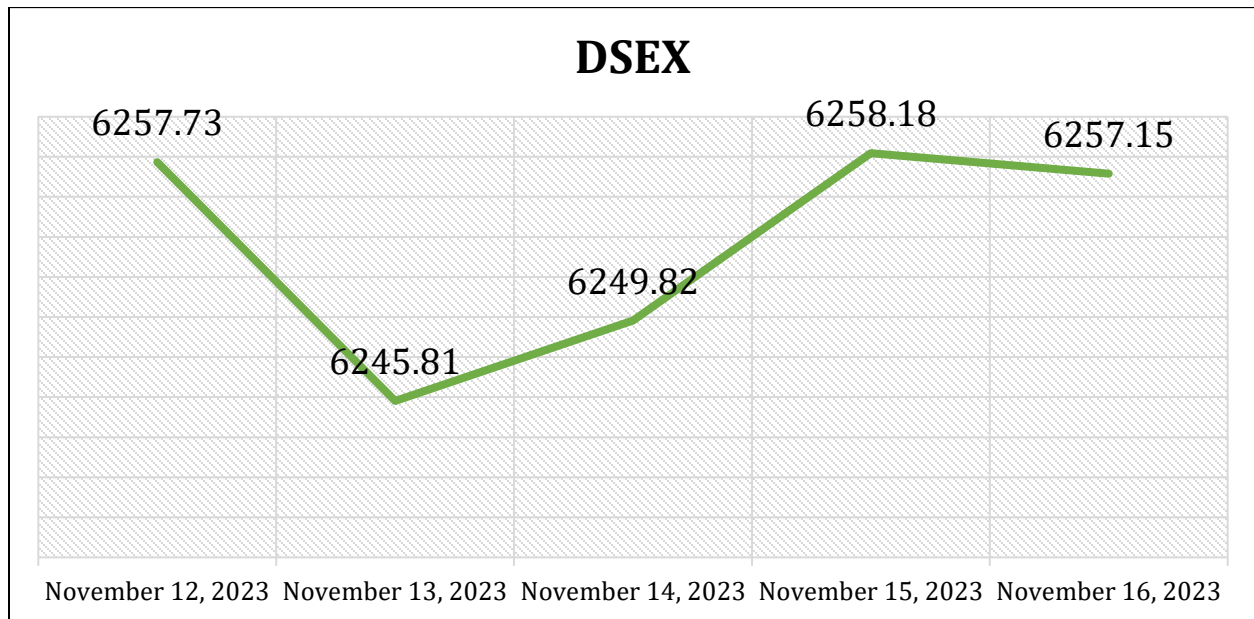
There were no related market policies published in the week.



### ***03.Secondary Market Highlights***

#### **Index Scenario**

| <b>Indices</b> | <b>Current Week<br/>Nov 16 2023</b> | <b>Previous Week<br/>Nov 09 2023</b> | <b>Change</b> | <b>% Change</b> |
|----------------|-------------------------------------|--------------------------------------|---------------|-----------------|
| DSEX           | 6257.15                             | 6271.84                              | -14.69        | -0.23%          |
| DS30           | 2118.94                             | 2127.84                              | -8.90         | -0.42%          |
| DSES           | 1359.28                             | 1362.50                              | -3.22         | -0.24%          |





## Market Statistics

| Particulars                       | Current Week<br>(Nov 12 - Nov<br>16 2023) | Previous Week<br>(Nov 05 - Nov<br>09 2023) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover<br>(Crore) | 435                                       | 520  | -84    | -16.26%  |
| Market P/E<br>(Weighted Average)  | 14.46                                     | 14.49                                      | -0.03  | -0.21%   |
| Market Cap. to GDP                | 17.46%                                    | 17.55%                                     | -0.09% | -        |

**N.B.**

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

| Particulars  | Value                             |                                    |        |          | % Share in Value                  |                                    |        |          |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|----------|
|  | Current<br>Week<br>Nov 16<br>2023 | Previous<br>Week<br>Nov 09<br>2023 | Change | % Change | Current<br>Week<br>Nov 16<br>2023 | Previous<br>Week<br>Nov 09<br>2023 | Change | % Change |
| Market<br>Capitalization<br>(Crore)                | 775,243                           | 779,210                            | -3,967 | -0.51%   | -                                 | -                                  | -      | -        |
| Equity Market<br>Capitalization<br>(Crore)         | 446,824                           | 447,667                            | -843   | -0.19%   | 57.64%                            | 57.45%                             | 0.19%  | 0.32%    |
| Mutual Fund<br>Market<br>Capitalization<br>(Crore) | 3,931                             | 3,957                              | -26    | -0.65%   | 0.51%                             | 0.51%                              | 0.00%  | -0.14%   |
| Debt Market<br>Capitalization<br>(Crore)           | 324,487                           | 327,586                            | -3,099 | -0.95%   | 41.86%                            | 42.04%                             | -0.18% | -0.44%   |



## Sector Valuation

| <b>Sector</b>                  | <b>Current<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Nov 16<br/>2023</b> | <b>Previous<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Nov 09<br/>2023</b> | <b>Change</b> | <b>% Change</b> |
|--------------------------------|---|--|---------------|-----------------|
| Bank                           | 63,515  | 63,476   | 39            | 0.06%           |
| Cement                         | 12,154  | 12,177   | -24           | -0.19%          |
| Ceramics Sector                | 3,164   | 3,145  | 19            | 0.60%           |
| Engineering                    | 51,874  | 51,875   | 0             | 0.00%           |
| Financial Institutions         | 18,504  | 18,499   | 5             | 0.03%           |
| Food & Allied                  | 40,056  | 40,127   | -71           | -0.18%          |
| Fuel & Power                   | 44,740  | 44,796   | -57           | -0.13%          |
| Insurance                      | 17,657  | 17,763   | -106          | -0.60%          |
| IT Sector                      | 3,660   | 3,842  | -182          | -4.74%          |
| Jute                           | 425   | 424  | 2             | 0.43%           |
| Miscellaneous                  | 23,424  | 23,436   | -11           | -0.05%          |
| Mutual Funds                   | 3,811   | 3,815  | -4            | -0.10%          |
| Paper & Printing               | 2,874   | 2,898  | -24           | -0.84%          |
| Pharmaceuticals &<br>Chemicals | 70,182  | 70,195   | -14           | -0.02%          |
| Services & Real Estate         | 2,740   | 2,793  | -52           | -1.87%          |
| Tannery Industries             | 3,197   | 3,268  | -71           | -2.18%          |
| Telecommunication              | 58,023  | 58,023   | 0             | 0.00%           |
| Textile                        | 17,423  | 17,346   | 77            | 0.44%           |
| Travel & Leisure               | 4,319   | 4,452  | -133          | -2.99%          |
| Corporate Bond                 | 3,025   | 3,025  | 0             | 0.00%           |
| Debenture                      | 10  | 10   | 0             | 0.00%           |
| G-Sec (T. Bond)                | N/A   | N/A  | N/A           | N/A             |



Top 5 of The Week

| <b>Gainers</b>                             |                 | <b>Losers</b>                          |                 | <b>Turnover Leaders</b>                    |                |
|--|-----------------|--|-----------------|--|----------------|
| <i>Security</i>                            | <i>% Change</i> | <i>Security</i>                        | <i>% Change</i> | <i>Security</i>                            | <i>% Share</i> |
| Pacific Denims Limited                     | 28.28%          | Gemini Sea Food PLC                    | -22.44%         | Fu Wang Food Ltd.                          | 3.25%          |
| Bd.Thai Aluminium Ltd.                     | 24.84%          | Apex Footwear Limited                  | -16.77%         | Khan Brothers PP Woven Bag Industries Ltd. | 3.07%          |
| Khan Brothers PP Woven Bag Industries Ltd. | 21.63%          | ADN Telecom Limited                    | -14.51%         | Emerald Oil Industries Limited             | 2.99%          |
| Khulna Printing and Packaging Limited      | 14.04%          | Monno Agro & General Machinery Limited | -12.84%         | Khulna Printing and Packaging Limited      | 2.52%          |
| Continental Insurance Ltd.                 | 13.54%          | Aramit Limited                         | -12.78%         | Gemini Sea Food PLC                        | 2.46%          |



## Price to Earnings Ratio of Sectors and Companies

| <b>Sectoral Price to Earnings Ratio</b> |                             |                                      |            |
|---|-----------------------------|--------------------------------------|------------|
| <b>SL</b>                               | <b>Sectors</b>              | <b>No. of Listed Companies/Funds</b> | <b>P/E</b> |
| 1                                       | Bank                        | 35                                   | 7.1        |
| 2                                       | Fuel & Power                | 23                                   | 15.5       |
| 3                                       | Travel & Leisure            | 4                                    | 16.7       |
| 4                                       | Miscellaneous               | 14                                   | 17.5       |
| 5                                       | Services & Real Estate      | 4                                    | 18.5       |
| 6                                       | Pharmaceuticals & Chemicals | 33                                   | 21.0       |
| 7                                       | Cement                      | 7                                    | 23.4       |
| 8                                       | IT Sector                   | 11                                   | 24.0       |
| 9                                       | Financial Institutions      | 23                                   | 25.9       |
| 10                                      | Textile                     | 58                                   | 29.5       |
| 11                                      | Telecommunication           | 3                                    | 33.4       |
| 12                                      | Engineering                 | 42                                   | 35.5       |
| 13                                      | Ceramics Sector             | 5                                    | 39.4       |
| 14                                      | Mutual Funds                | 37                                   | 41.6       |
| 15                                      | Tannery Industries          | 6                                    | 45.5       |
| 16                                      | Food & Allied               | 21                                   | 51.3       |
| 17                                      | Paper & Printing            | 6                                    | 51.3       |
| 18                                      | Insurance                   | 57                                   | 93.8       |
| 19                                      | Jute                        | 3                                    | 94.1       |

\*N/M = Not Meaningful.



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 1   | PUBALIBANK    | 26.6        | 3.35      | 35  | ISLAMIBANK    | 32.6        | 8.99      |
| 2   | MALEKSPIN     | 27.1        | 3.57      | 36  | SQUARETEXT    | 67.5        | 9.43      |
| 3   | PREMIERBAN    | 12.8        | 3.79      | 37  | SIBL          | 11.7        | 9.75      |
| 4   | JAMUNABANK    | 20.9        | 3.82      | 38  | RELIANCINS    | 73.9        | 9.79      |
| 5   | SHAHJABANK    | 18.3        | 4.15      | 39  | NCCBLMF1      | 6.8         | 9.9       |
| 6   | SOUTHEASTB    | 13.3        | 4.26      | 40  | HWAWELLTEX    | 55.1        | 9.98      |
| 7   | NCCBANK       | 13.1        | 4.27      | 41  | BSRMLTD       | 90          | 10.23     |
| 8   | MERCANBANK    | 13.3        | 4.73      | 42  | PTL           | 77          | 10.25     |
| 9   | FIRSTSBANK    | 8.9         | 4.87      | 43  | BXPHARMA      | 146.2       | 10.5      |
| 10  | EXIMBANK      | 10.4        | 4.94      | 44  | CONFIDCEM     | 89          | 10.66     |
| 11  | UNIONBANK     | 8.9         | 4.94      | 45  | GP            | 286.6       | 10.67     |
| 12  | BANKASIA      | 20.2        | 4.95      | 46  | AAMRANET      | 53.6        | 10.81     |
| 13  | DHAKABANK     | 12.5        | 4.99      | 47  | ONEBANKLTD    | 9.5         | 10.96     |
| 14  | MPETROLEUM    | 206.8       | 5.06      | 48  | NRBCBANK      | 16.8        | 11.08     |
| 15  | PRIMEBANK     | 20.9        | 5.14      | 49  | LHBL          | 69.5        | 11.61     |
| 16  | CITYBANK      | 21.4        | 5.19      | 50  | DBH           | 56.7        | 11.62     |
| 17  | GIB           | 8.6         | 5.61      | 51  | IFIC          | 11.2        | 12        |
| 18  | PADMAOIL      | 209.5       | 5.67      | 52  | SUMITPOWER    | 34          | 12.44     |
| 19  | JAMUNAOIL     | 179.1       | 5.9       | 53  | PIONEERINS    | 68.1        | 12.64     |
| 20  | MTB           | 15.5        | 5.99      | 54  | GREENDELTA    | 70          | 12.68     |
| 21  | SHURWID       | 15.1        | 5.99      | 55  | SBACBANK      | 10.5        | 13.13     |
| 22  | UTTARABANK    | 22          | 6.18      | 56  | BSRMSTEEL     | 63.9        | 13.2      |
| 23  | EBL           | 29.4        | 6.25      | 57  | ABBANK        | 9.7         | 13.23     |
| 24  | BSC           | 107         | 6.63      | 58  | OLYMPIC       | 154         | 13.7      |
| 25  | ACMELAB       | 85          | 6.83      | 59  | IBNSINA       | 286.6       | 13.73     |
| 26  | SPCL          | 65.5        | 7.31      | 60  | BSCCL         | 218.9       | 14.1      |
| 27  | UCB           | 12.4        | 7.75      | 61  | IDLC          | 46.5        | 14.47     |
| 28  | SQURPHARMA    | 211.9       | 7.82      | 62  | SKTRIMS       | 30.2        | 14.8      |
| 29  | TRUSTBANK     | 31.7        | 7.93      | 63  | PRAGATIINS    | 60          | 14.95     |
| 30  | DUTCHBANGL    | 59.1        | 8.02      | 64  | UTTARAFIN     | 33.8        | 15.09     |
| 31  | MJLBD         | 87.6        | 8.11      | 65  | ALARABANK     | 23.9        | 15.19     |
| 32  | BRACBANK      | 35.8        | 8.24      | 66  | ASIAINS       | 51.7        | 15.27     |
| 33  | CROWNCEMNT    | 78.4        | 8.45      | 67  | MARICO        | 2423.3      | 15.28     |
| 34  | DOREENPWR     | 61          | 8.47      | 68  | BATBC         | 518.7       | 15.49     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 69  | ITC           | 37.2        | 15.5      | 103   | GENEXIL       | 68          | 20        |
| 70  | ARGONDENIM    | 18.2        | 15.69     | 104   | JANATAINS     | 35.5        | 20.32     |
| 71  | PEOPLESINS    | 37.6        | 15.93     | 105   | SALVOCHEM     | 61.8        | 20.88     |
| 72  | MIDLANDBNK    | 12.4        | 16.03     | 106   | NITOLINS      | 39.1        | 21.1      |
| 73  | BNICL         | 59.6        | 16.2      | 107   | NEWLINE       | 45.1        | 21.14     |
| 74  | ADVENT        | 22.7        | 16.21     | 108   | RUPALIBANK    | 26.3        | 21.21     |
| 75  | ASIAPACINS    | 54          | 16.33     | 109   | NPOLYMER      | 51          | 21.25     |
| 76  | PHENIXINS     | 38.9        | 16.48     | 110   | AGNISYSL      | 23.9        | 21.34     |
| 77  | BPML          | 61.5        | 16.53     | 111   | EASTLAND      | 25.9        | 21.35     |
| 78  | CNATEX        | 10.2        | 16.63     | 112   | NHFIL         | 41.8        | 21.47     |
| 79  | SKICL         | 55.5        | 16.65     | 113   | AOL           | 36.5        | 21.73     |
| 80  | CENTRALINS    | 38.6        | 16.83     | 114   | LRGLOBMF1     | 6.4         | 22.15     |
| 81  | UPGDCL        | 233.7       | 16.9      | 115   | NORTHRNINS    | 46.1        | 22.75     |
| 82  | KTL           | 23.7        | 16.93     | 116   | STANDBANKL    | 8.6         | 23.04     |
| 83  | SINGERBD      | 151.9       | 16.93     | 117   | MERCINS       | 32.4        | 23.14     |
| 84  | DHAKAINS      | 54.2        | 17.37     | 118   | AGRANINS      | 39.1        | 23.27     |
| 85  | CITYGENINS    | 49.5        | 17.51     | 119   | ACIFORMULA    | 155         | 23.63     |
| 86  | UNIONINS      | 66.4        | 17.6      | 120   | BATASHOE      | 975.1       | 23.68     |
| 87  | TOSRIFA       | 23.4        | 17.73     | 121   | PREMIERCEM    | 51.6        | 23.89     |
| 88  | EHL           | 84.1        | 17.82     | 122   | AMANFEED      | 33.5        | 23.93     |
| 89  | ISLAMIINS     | 47.2        | 18.44     | 123   | BARKAPOWER    | 21.3        | 24.2      |
| 90  | NAVANAPHAR    | 83.3        | 18.76     | 124   | BGIC          | 52.3        | 24.98     |
| 91  | CONTININS     | 43.6        | 18.79     | 125   | FBFIF         | 5           | 25        |
| 92  | ENVOYTEX      | 43.9        | 18.81     | 126   | SHASHADNIM    | 27          | 25        |
| 93  | REPUBLIC      | 46.4        | 18.81     | 127   | EGEN          | 45.2        | 25.11     |
| 94  | SAPORTL       | 27.2        | 18.89     | 128   | DGIC          | 34          | 25.25     |
| 95  | KARNAPHULI    | 36.9        | 19.35     | 129   | SAMORITA      | 93          | 25.27     |
| 96  | STANDARINS    | 52          | 19.4      | 130   | BDCOM         | 35.5        | 25.36     |
| 97  | EMERALDOIL    | 114.2       | 19.42     | 131   | INDEXAGRO     | 103.6       | 25.39     |
| 98  | FEDERALINS    | 25          | 19.53     | 132   | PROVATIINS    | 58.9        | 25.53     |
| 99  | EIL           | 30.9        | 19.64     | 133   | MEGHNAINS     | 36.9        | 25.63     |
| 100   | RUPALIINS     | 27.9        | 19.74     | 134   | PURABIGEN     | 26.2        | 25.86     |
| 101   | RDFOOD        | 37.2        | 19.79     | 135   | PRIMEINSUR    | 82.8        | 25.98     |
| 102   | HEIDELBCEM    | 238.3       | 19.99     | 136   | ORIONPHARM    | 79.6        | 26.18     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 137   | SIMTEX        | 22.2        | 26.43     | 171   | ICICL         | 32.7        | 35.54     |
| 138   | VAMLRBBF      | 7.4         | 26.43     | 172   | 1STPRIMFMF    | 14.8        | 35.81     |
| 139   | KEYACOSMET    | 6.4         | 26.67     | 173   | APEXFOODS     | 322.7       | 35.86     |
| 140   | SILCOPHL      | 23.4        | 27        | 174   | UNITEDINS     | 51.2        | 35.89     |
| 141   | SONARBAINS    | 44.8        | 27.32     | 175   | VAMLBDMF1     | 7.3         | 36.5      |
| 142   | GLOBALINS     | 34.4        | 27.45     | 176   | AMCL(PRAN)    | 252.2       | 36.87     |
| 143   | SONALIPAPR    | 615.1       | 27.61     | 177   | BEACONPHAR    | 245         | 38.28     |
| 144   | BERGERPBL     | 1730.1      | 27.83     | 178   | KDSALTD       | 77          | 38.5      |
| 145   | INTRACO       | 34.6        | 27.9      | 179   | APEXFOOT      | 265.6       | 38.6      |
| 146   | BEACHHATCH    | 49.6        | 28.18     | 180   | DSSL          | 17          | 38.64     |
| 147   | EASTERNINS    | 72.1        | 28.46     | 181   | AIL           | 83          | 39.15     |
| 148   | TAKAFULINS    | 42.1        | 28.7      | 182   | WALTONHIL     | 1047.7      | 39.27     |
| 149   | QUEENSOUTH    | 23.3        | 28.77     | 183   | UNIQUEHRL     | 56.9        | 39.51     |
| 150   | SEAPEARL      | 187.8       | 28.98     | 184   | COPPERTECH    | 36.9        | 40.11     |
| 151   | LOVELLO       | 37.9        | 29.61     | 185   | HFL           | 17.7        | 40.23     |
| 152   | TAMIJTEX      | 178.3       | 30.32     | 186   | CVOPRL        | 182         | 41.36     |
| 153   | EPGL          | 34.5        | 30.8      | 187   | AAMRATECH     | 31.5        | 41.45     |
| 154   | HRTEX         | 115.9       | 30.82     | 188   | BENGALWTL     | 24.9        | 41.5      |
| 155   | ACMEPL        | 35.4        | 30.87     | 189   | KPCL          | 26.6        | 41.56     |
| 156   | CRYSTALINS    | 95.5        | 31.01     | 190   | UNILEVERCL    | 2017        | 42.99     |
| 157   | SAIHAMCOT     | 16.4        | 31.54     | 191   | SAIFPOWER     | 29.7        | 43.68     |
| 158   | IFIC1STMF     | 5.1         | 31.88     | 192   | MHSML         | 26.5        | 44.17     |
| 159   | RECKITBEN     | 4760.7      | 32.22     | 193   | PAPERPROC     | 211.7       | 44.85     |
| 160   | JHRML         | 70.3        | 32.55     | 194   | GLDNJMF       | 9           | 45        |
| 161   | LINDEBD       | 1397.7      | 32.87     | 195   | MIRAKHTER     | 50.8        | 47.04     |
| 162   | NAHEEACP      | 65.3        | 33.32     | 196   | ALIF          | 13.3        | 47.5      |
| 163   | PARAMOUNT     | 59.6        | 33.36     | 197   | LANKABAFIN    | 26          | 50        |
| 164   | RAKCERAMIC    | 42.9        | 33.52     | 198   | SINOBANGLA    | 62.9        | 50.73     |
| 165   | APEXSPINN     | 120         | 33.71     | 199   | FUWANGCER     | 17.4        | 52.2      |
| 166   | RANFOUNDRY    | 157.3       | 33.9      | 200   | SEMLFBSLGF    | 8.4         | 52.5      |
| 167   | RENATA        | 1217.9      | 34.25     | 201   | PHARMAID      | 790.7       | 53.72     |
| 168   | KOHINOOR      | 451.8       | 34.65     | 202   | BDTHAIFOOD    | 34.8        | 58        |
| 169   | ADNTEL        | 96          | 34.78     | 203   | ICBEPMF1S1    | 7.1         | 59.17     |
| 170   | MONOSPOOL     | 301.2       | 34.86     | 204   | PF1STMF       | 9.9         | 61.88     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 205   | SAIHAMTEX     | 17.6        | 62.86     | 239   | EASTRN LUB    | 1764.7      | 203.31    |
| 206   | GRAMEENS2     | 15.2        | 63.33     | 240   | NAVANACNG     | 25.2        | 210       |
| 207   | LRBDL         | 35.1        | 67.5      | 241   | ACFL          | 26.5        | 220.83    |
| 208   | ROBI          | 30          | 68.18     | 242   | RAHIMAFOD     | 237.7       | 228.56    |
| 209   | MBL1STMF      | 6.6         | 70.21     | 243   | MONNOCERA     | 102.9       | 241.17    |
| 210   | SEMLIBLSF     | 8.5         | 70.83     | 244   | RELIANCE1     | 9.9         | 247.5     |
| 211   | GPHISPAT      | 44.8        | 77.24     | 245   | ETL           | 10.6        | 265       |
| 212   | IPDC          | 57.6        | 88.16     | 246   | SALAMCRST     | 33.3        | 277.5     |
| 213   | BDFINANCE     | 44.1        | 89.39     | 247   | VFSTDL        | 22.2        | 277.5     |
| 214   | EBL1STMF      | 7.4         | 92.5      | 248   | RAHIMTEXT     | 139.8       | 291.25    |
| 215   | FORTUNE       | 75.7        | 94.63     | 249   | SSSTEEL       | 16.6        | 332       |
| 216   | ICB           | 87.6        | 95.22     | 250   | LEGACYFOOT    | 78.4        | 340.87    |
| 217   | ICBSONALI1    | 7.8         | 97.5      | 251   | AMBEEPHA      | 843.8       | 351.58    |
| 218   | DAFODILCOM    | 80          | 100       | 252   | FARCHEM       | 28.4        | 355       |
| 219   | DOMINAGE      | 16.2        | 101.25    | 253   | BANGAS        | 113.7       | 392.07    |
| 220   | AFCAGRO       | 23.5        | 103.68    | 254   | IBP           | 17          | 425       |
| 221   | QUASEMIND     | 58.4        | 104.29    | 255   | GHAIL         | 17.5        | 437.5     |
| 222   | PDL           | 12.7        | 105.83    | 256   | BDAUTOCA      | 126.2       | 450.71    |
| 223   | UNITEDFIN     | 15.8        | 107.73    | 257   | AFTABAUTO     | 26          | 487.5     |
| 224   | ANWARGALV     | 213.3       | 108.27    | 258   | IMAMBUTTON    | 195.4       | 542.78    |
| 225   | DESHBANDHU    | 39.5        | 109.72    | 259   | MLDYEING      | 24.8        | 620       |
| 226   | SEMLLECMF     | 9.1         | 113.75    | 260   | JMISMDL       | 255.5       | 798.44    |
| 227   | ORIONINFU     | 306.7       | 116.17    | 261   | CAPMBDBLMF    | 9.9         | 825       |
| 228   | ACTIVEFINE    | 19.3        | 120.63    | 262   | KAY&QUE       | 200.9       | 837.08    |
| 229   | GEMINISEA     | 555.3       | 127.36    | 263   | HAKKANIPUL    | 67          | 837.5     |
| 230   | ISNLTD        | 46.3        | 128.61    | 264   | SPCERAMICS    | 43          | 1075      |
| 231   | AIBL1STIMF    | 7.3         | 135.19    | 265   | IFADAUTOS     | 44.1        | 1102.5    |
| 232   | MEGHNACEM     | 71.5        | 137.5     | 266   | DACCADYE      | 14.8        | 1110      |
| 233   | WATACHEM      | 200.2       | 139.03    | 267   | DSHGARME      | 111.4       | 1392.5    |
| 234   | MONNOAGML     | 540.5       | 142.24    | 268   | FINEFOODS     | 120         | 1666.67   |
| 235   | TITASGAS      | 40.9        | 146.07    | 269   | LIBRAINFU     | 1231.8      | 8212      |
| 236   | SONALIANS     | 604.6       | 156.63    | 270   | ABBLPBOND     | 1005        | -         |
| 237   | ICB3RDNRB     | 6.5         | 162.5     | 271   | AIBLPBOND     | 4895        | -         |
| 238   | MONNOFABR     | 24.1        | 200.83    | 272   | APSCLBOND     | 5500        | -         |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 273   | BEXGSUKUK     | 85          | -         | 307   | 1JANATAMF     | 6.1         | n/a       |
| 274   | CAPITECGBF    | 12.4        | -         | 308   | ABB1STMF      | 5.2         | n/a       |
| 275   | CBLPBOND      | 1037500     | -         | 309   | ACI           | 260.2       | n/a       |
| 276   | CLICL         | 54          | -         | 310   | AL-HAJTEX     | 132.1       | n/a       |
| 277   | DBLPBOND      | 5250        | -         | 311   | ALLTEX        | 17.5        | n/a       |
| 278   | DEBARACEM     | 1865        | -         | 312   | ANLIMAYARN    | 31.6        | n/a       |
| 279   | DEBBDLUGG     | 784         | -         | 313   | APEXTANRY     | 99.4        | n/a       |
| 280   | DEBBDWELD     | 1418.5      | -         | 314   | APOLOISPAT    | 8.2         | n/a       |
| 281   | DEBBDZIPP     | 700         | -         | 315   | ARAMIT        | 265.5       | n/a       |
| 282   | DEBBXDENIM    | 1450        | -         | 316   | ARAMITCEM     | 23.9        | n/a       |
| 283   | DEBBXFISH     | 835         | -         | 317   | ATCSLGF       | 9.7         | n/a       |
| 284   | DEBBXKNI      | 900         | -         | 318   | ATLASBANG     | 104.2       | n/a       |
| 285   | DEBBXTEX      | 1300        | -         | 319   | AZIZPIPES     | 100.6       | n/a       |
| 286   | DELTALIFE     | 136.5       | -         | 320   | BAYLEASING    | 23.9        | n/a       |
| 287   | FAREASTLIF    | 75          | -         | 321   | BBS           | 21.6        | n/a       |
| 288   | IBBL2PBOND    | 5000        | -         | 322   | BBSCABLES     | 49.9        | n/a       |
| 289   | IBBLPBOND     | 1053        | -         | 323   | BDLAMPS       | 252.2       | n/a       |
| 290   | MEGHNALIFE    | 75.2        | -         | 324   | BDSERVICE     | 5.2         | n/a       |
| 291   | MITHUNKNIT    | 15.6        | -         | 325   | BDTHAI        | 19.6        | n/a       |
| 292   | NATLIFEINS    | 179         | -         | 326   | BDWELDING     | 22.3        | n/a       |
| 293   | PADMALIFE     | 41.2        | -         | 327   | BEXIMCO       | 115.6       | n/a       |
| 294   | PBLPBOND      | 4801        | -         | 328   | BIFC          | 9.5         | n/a       |
| 295   | POPULARLIF    | 66.2        | -         | 329   | BPPL          | 29.3        | n/a       |
| 296   | PRAGATILIF    | 95.9        | -         | 330   | CAPMIBBLMF    | 10.6        | n/a       |
| 297   | PREBPBOND     | 5100        | -         | 331   | CENTRALPHL    | 15.2        | n/a       |
| 298   | PRIMELIFE     | 52.7        | -         | 332   | DBH1STMF      | 6.9         | n/a       |
| 299   | PROGRESLIF    | 77.3        | -         | 333   | DELTASPINN    | 8.5         | n/a       |
| 300   | RUPALILIFE    | 107.9       | -         | 334   | DESCO         | 36.6        | n/a       |
| 301   | SANDHANINS    | 26.9        | -         | 335   | DULAMIACOT    | 70.8        | n/a       |
| 302   | SJIBLPBOND    | 4971        | -         | 336   | EBLNRBMF      | 6.5         | n/a       |
| 303   | SONALILIFE    | 77.6        | -         | 337   | ECABLES       | 181.3       | n/a       |
| 304   | SUNLIFEINS    | 52.9        | -         | 338   | ESQUIRENIT    | 34.5        | n/a       |
| 305   | TILIL         | 47.7        | -         | 339   | EXIM1STMF     | 5.8         | n/a       |
| 306   | TRUSTB1MF     | 5.6         | -         | 340   | FAMILYTEX     | 4.9         | n/a       |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 341   | FAREASTFIN    | 5.9         | n/a       | 375   | NURANI        | 7           | n/a       |
| 342   | FASFIN        | 5.4         | n/a       | 376   | OAL           | 12.7        | n/a       |
| 343   | FEKDIL        | 17.4        | n/a       | 377   | OIMEX         | 21.7        | n/a       |
| 344   | FIRSTFIN      | 5.5         | n/a       | 378   | PENINSULA     | 27.4        | n/a       |
| 345   | FUWANGFOOD    | 32.1        | n/a       | 379   | PHOENIXFIN    | 16.3        | n/a       |
| 346   | GBBPOWER      | 15.1        | n/a       | 380   | PHPMF1        | 5.2         | n/a       |
| 347   | GENNEXT       | 6.1         | n/a       | 381   | PLFSL         | 3           | n/a       |
| 348   | GHCL          | 35.1        | n/a       | 382   | POPULAR1MF    | 5.1         | n/a       |
| 349   | GOLDENSON     | 18.2        | n/a       | 383   | POWERGRID     | 52.4        | n/a       |
| 350   | GQBALLPEN     | 113.4       | n/a       | 384   | PREMIERLEA    | 6.8         | n/a       |
| 351   | GREENDELMF    | 6.9         | n/a       | 385   | PRIME1ICBA    | 7.7         | n/a       |
| 352   | GSPFINANCE    | 30.3        | n/a       | 386   | PRIMEFIN      | 11.5        | n/a       |
| 353   | ICBAGRANI1    | 9.2         | n/a       | 387   | PRIMETEX      | 29.2        | n/a       |
| 354   | ICBAMCL2ND    | 8.7         | n/a       | 388   | REGENTTEX     | 9.8         | n/a       |
| 355   | ICBIBANK      | 5.4         | n/a       | 389   | RENWICKJA     | 750.3       | n/a       |
| 356   | IFILISLMF1    | 6.4         | n/a       | 390   | RINGSHINE     | 9.8         | n/a       |
| 357   | ILFSL         | 5.6         | n/a       | 391   | RNSPIN        | 20.9        | n/a       |
| 358   | INTECH        | 25          | n/a       | 392   | RSRMSTEEL     | 17.2        | n/a       |
| 359   | ISLAMICFIN    | 19.7        | n/a       | 393   | RUNNERAUTO    | 48.4        | n/a       |
| 360   | JUTESPINN     | 328.1       | n/a       | 394   | SAFKOSPINN    | 19.4        | n/a       |
| 361   | KBPPWBIL      | 68.6        | n/a       | 395   | SAMATALETH    | 62.5        | n/a       |
| 362   | KPPL          | 20.3        | n/a       | 396   | SAVAREFR      | 215.5       | n/a       |
| 363   | MAKSONSPIN    | 22.3        | n/a       | 397   | SHEPHERD      | 24          | n/a       |
| 364   | MATINSPINN    | 77.6        | n/a       | 398   | SHYAMPSUG     | 236         | n/a       |
| 365   | MEGCONMILK    | 28.6        | n/a       | 399   | SILVAPHL      | 21.6        | n/a       |
| 366   | MEGHNAPEP     | 38.4        | n/a       | 400   | SONARGAON     | 33.1        | n/a       |
| 367   | METROSPIN     | 25.3        | n/a       | 401   | STANCERAM     | 108.7       | n/a       |
| 368   | MIDASFIN      | 10          | n/a       | 402   | STYLECRAFT    | 80.8        | n/a       |
| 369   | MIRACLEIND    | 41.7        | n/a       | 403   | TALLUSPIN     | 9.9         | n/a       |
| 370   | NBL           | 8.3         | n/a       | 404   | TUNGHAI       | 5.8         | n/a       |
| 371   | NFML          | 15.9        | n/a       | 405   | UNIONCAP      | 7.9         | n/a       |
| 372   | NORTHERN      | 194.1       | n/a       | 406   | USMANIAGL     | 53.1        | n/a       |
| 373   | NTC           | 439.8       | n/a       | 407   | WMSHIPYARD    | 11.9        | n/a       |
| 374   | NLTUBES       | 79.5        | n/a       | 408   | YPL           | 27.9        | n/a       |



|     |            |      |     |
|-----|------------|------|-----|
| 409 | ZAHEENSPIN | 10.6 | n/a |
| 410 | ZAHINTEX   | 9    | n/a |
| 411 | ZEALBANGLA | 174  | n/a |

#### **04. Primary Market Highlights**

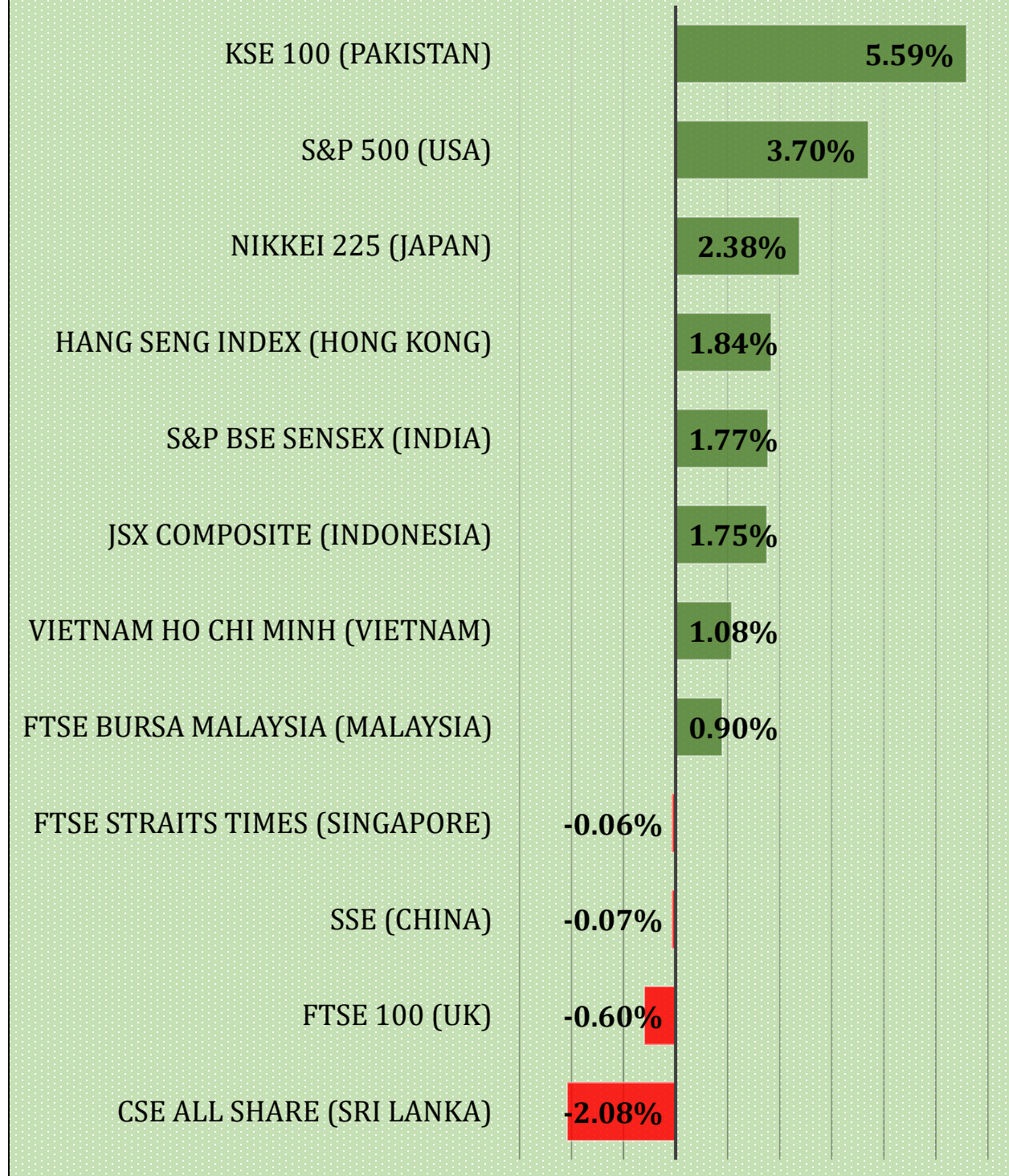
##### **Capital Raising in Progress**

| <b>Company/Fund</b>       | <b>Amount to be Raised (Crore)</b> | <b>Method of Raising</b> | <b>Employee Amount (Crore)</b> | <b>EI/QI Amount (Crore)</b> | <b>GP Amount (Crore)</b> | <b>Face Value</b> | <b>Cut-off Price</b> | <b>Offer Price</b> | <b>Status</b>                                  |
|---------------------------|------------------------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|-------------------|----------------------|--------------------|--|
| Best Holdings Ltd.        | 350.00                             | IPO (Book Building)      | 52.50                          | 74.38                       | 223.13                   | 10.00             | N/A                  | TBD                | EI Subscription from Nov 20 to Nov 23, 2023    |
| Agro Organica             | 10.00                              | QIO (Fixed Price)        | N/A                            | 10.00                       | N/A                      | 10.00             | N/A                  | 10.00              | Subscription from Nov 27 to Dec 03, 2023       |
| NRB Bank Ltd.             | 100.00                             | IPO (Fixed Price)        | N/A                            | 25.00                       | 75.00                    | 10.00             | N/A                  | 10.00              | Approved in the 887th Commission Meeting       |
| Sikder Insurance Co. Ltd. | 16.00                              | IPO (Fixed Price)        | 2.40                           | 3.40                        | 10.20                    | 10.00             | N/A                  | 10.00              | Approved in the 882nd Commission Meeting       |
| Asiatic Laboratories Ltd. | 95.00                              | IPO (Book Building)      | N/A                            | 23.75                       | 71.25                    | 10.00             | 50.00                | 20.00              | GP Subscription Suspended until further notice |

\*N/A = Not Applicable, TBD = To Be Determined.

***05. World Stock Markets***

## Weekly Returns of Stock Markets around the World







## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)  
Microcredit Regulatory Authority. (<https://mra.gov.bd/>)  
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ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)  
LankaBangla Financial Portal. (<https://lankabd.com/>)  
Trading Economics. (<https://tradingeconomics.com/>)  
EBL Securities Ltd. (<https://www.eblsecurities.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



**Bangladesh Merchant  
Bankers Association**

## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)