



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

03rd December to 07th December, 2023

Week 49 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 29.53 points (0.17%) compared to the previous week. It stands at 6252.56 points.

The index broke a three-week losing streak and bounced back this week. The index gained in all the trading sessions of the week albeit the increments were miniscule. Investors this week capitalized on buying deeply corrected stocks due to the three-week downward trend of the market. Despite such buying pressure the index did not move upward by that much due to the fact that above 50% of the stocks of the market remained at floor. This may be due to waning macroeconomic concerns, the ongoing political instability, dwindling forex reserves, rise in essential commodity prices and hikes in lending rates.

Investor participation increased this week by around 19.50% rising the Average Daily Turnover level above BDT 450 Crore mark. Investors' trades in this week mostly focused on Engineering, Pharmaceuticals and Food & Allied scrips. The Ceramics sector posted the highest return of 2.15%, followed by Miscellaneous sector's return of 1.37%. On the flipside, Paper & Printing sector suffered the worst correction at 7.47%, followed by Travel & Leisure sector's negative return of 1.12%.

Considering yearly chart scenario, DSEX has risen by 0.30% YoY and currently moving in a sideways channel ranging from 6165 and 6380 points with an upside momentum of 0.80% since November 28th low point. Considering short term timeline, DSEX has been on a downward trend since 23 July 2023 showing a possible reversible pattern with an immediate resistance zone at 6260 points, while maintaining a support zone at 6200 points.

Market capitalization stands at USD 70.2 Billion*.

*(USD 1 = BDT 110.25 as on December 07, 2023).



02. Related Market Policies

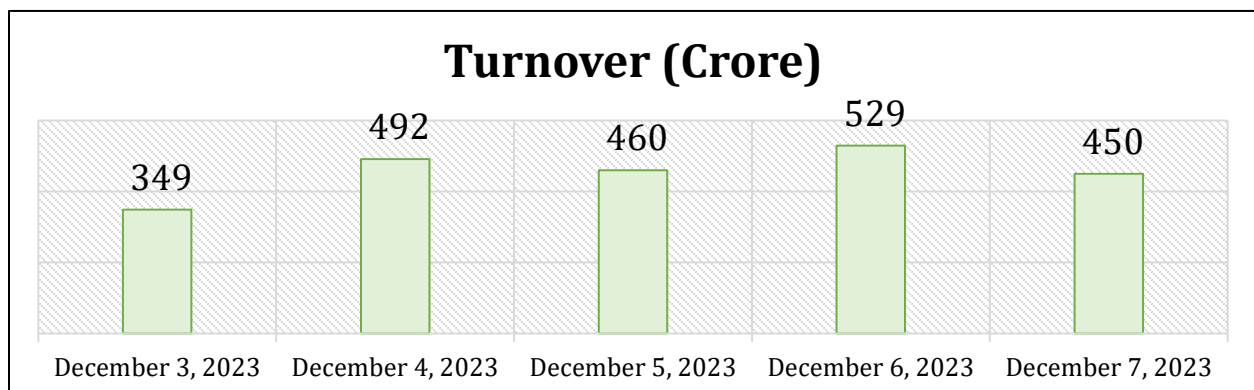
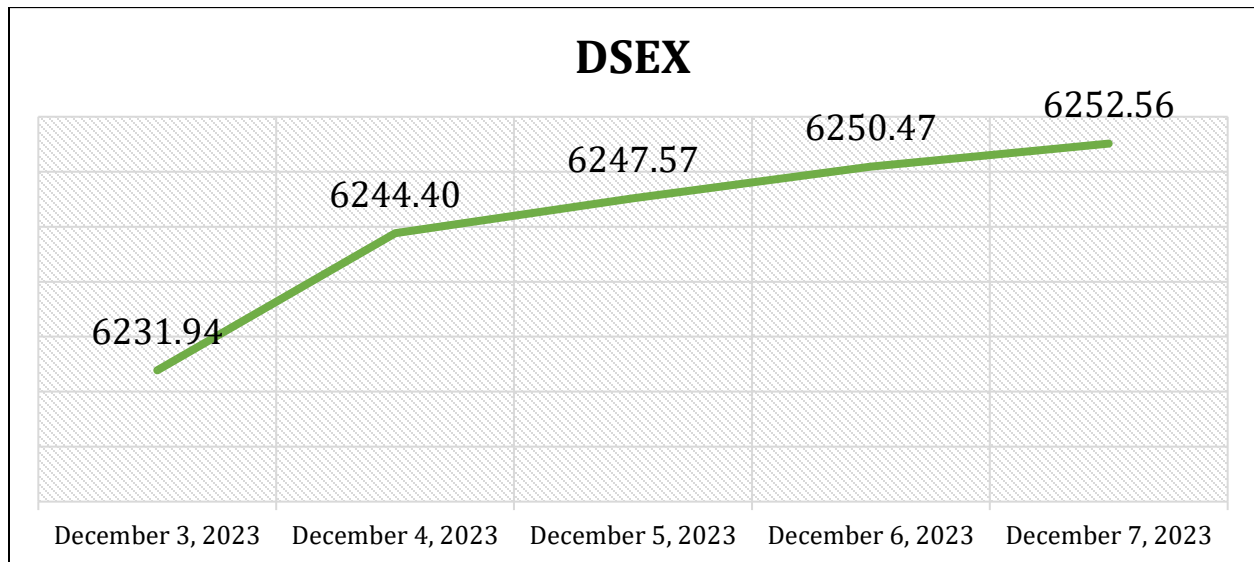
1. BB in a circular stated some directives to be followed by Primary Dealer Banks, Non-Primary Dealer Banks and all banks regarding the mark to marking of the treasury securities held by them. The directives are issued in order to establish an effective secondary market for the trading of treasury securities. The directive will be affected immediately.
2. BB in a circular stated that in order to promote financial stability and maintain public confidence in the financial system, a framework called Prompt Corrective Action (PCA) has been issued. The framework has been issued to enable regulatory/supervisory intervention at an appropriate time. The PCA framework requires a bank and the bank's board to carry out prescribed corrective actions to restore the bank's deteriorated financial and operational conditions to a normal state within a reasonable time. The provisions of the framework will be effective from 31 March 2025.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Dec 07 2023	Previous Week Nov 30 2023	Change	% Change
DSEX	6252.56	6223.03	29.53	0.47%
DS30	2115.27	2108.32	6.95	0.33%
DSES	1360.73	1353.21	7.52	0.56%





Market Statistics

Particulars	Current Week (Dec 03 - Dec 07 2023)	Previous Week (Nov 26 - Nov 30 2023)	Change	% Change
Average Daily Turnover (Crore)	456	382	74	19.50%
Market P/E (Weighted Average)	14.57	14.39	0.18	1.25%
Market Cap. to GDP	17.41%	17.36%	0.05%	-

N.B.

GDP is BDT 4,446,383.20 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 07 2023	Previous Week Nov 30 2023	Change	% Change	Current Week Dec 07 2023	Previous Week Nov 30 2023	Change	% Change
Market Capitalization (Crore)	773,909	771,817	2,092	0.27%	-	-	-	-
Equity Market Capitalization (Crore)	446,626	445,122	1,504	0.34%	57.71%	57.67%	0.04%	0.07%
Mutual Fund Market Capitalization (Crore)	3,969	3,908	62	1.58%	0.51%	0.51%	0.01%	1.31%
Debt Market Capitalization (Crore)	323,314	322,787	526	0.16%	41.78%	41.82%	-0.05%	-0.11%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Dec 07 2023	Previous Week Market Cap. (Crore) Nov 30 2023	Change	% Change
Bank	68,257	68,189	69	0.10%
Cement	12,175	12,040	135	1.12%
Ceramics Sector	3,285	3,215	69	2.15%
Engineering	53,097	52,881	216	0.41%
Financial Institutions	18,885	18,878	7	0.04%
Food & Allied	39,344	39,161	182	0.47%
Fuel & Power	44,856	44,787	68	0.15%
Insurance	17,347	17,142	205	1.20%
IT Sector	3,794	3,746	48	1.29%
Jute	440	439	1	0.11%
Miscellaneous	22,993	22,682	312	1.37%
Mutual Funds	3,945	3,908	37	0.95%
Paper & Printing	3,629	3,922	-293	-7.47%
Pharmaceuticals & Chemicals	71,929	71,757	172	0.24%
Services & Real Estate	2,750	2,765	-16	-0.56%
Tannery Industries	3,574	3,526	47	1.34%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,146	17,100	47	0.27%
Travel & Leisure	4,212	4,259	-48	-1.12%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Prime Finance First Mutual Fund	38.41%	Eastern Lubricants Ltd.	-8.08%	Central Pharmaceuticals Limited	5.32%
Central Pharmaceuticals Limited	36.42%	Shyampur Sugar Mills Limited	-7.79%	Khulna Printing and Packaging Limited	4.42%
Standard Ceramic Industries Ltd.	31.71%	GQ Ball Pen Industries Ltd.	-7.34%	Fu Wang Food Ltd.	3.34%
Bd Thai Aluminum Ltd.	24.52%	Zeal Bangla Sugar Mills Ltd.	-5.47%	Yeakin Polymer Limited	3.06%
SK Trims & Industries Limited	23.57%	Paper Processing and Packaging Limited	-5.04%	Emerald Oil Industries Limited	2.83%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	7.1
2	Cement	7	22.8
3	Ceramics Sector	5	37.4
4	Engineering	42	35.8
5	Financial Institutions	23	26.1
6	Food & Allied	21	51.0
7	Fuel & Power	23	15.5
8	Insurance	57	93.2
9	IT Sector	11	24.6
10	Jute	3	97.2
11	Miscellaneous	14	17.7
12	Mutual Funds	37	42.0
13	Paper & Printing	6	52.2
14	Pharmaceuticals & Chemicals	33	21.0
15	Services & Real Estate	4	18.6
16	Tannery Industries	6	45.6
17	Telecommunication	3	33.4
18	Textile	58	29.3
19	Travel & Leisure	4	16.3

*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	25.9	3.26	34	DOREENPWR	61	8.47
2	MALEKSPIN	27.1	3.57	35	RELIANCINS	67.2	8.9
3	JAMUNABANK	20.9	3.82	36	HWAWELLTEX	49.2	8.91
4	PREMIERBAN	12.9	3.82	37	ISLAMIBANK	32.6	8.99
5	SHAHJABANK	18.3	4.15	38	SQUARETEXT	67.5	9.43
6	SOUTHEASTB	13.3	4.26	39	SIBL	11.7	9.75
7	NCCBANK	13.1	4.27	40	CONFIDCEM	89	9.8
8	MERCANBANK	13.3	4.73	41	NCCBLMF1	7	10.19
9	FIRSTSBANK	8.9	4.87	42	BSRMLTD	90	10.23
10	EXIMBANK	10.4	4.94	43	BXPHARMA	146.2	10.5
11	UNIONBANK	8.9	4.94	44	AAMRANET	52.8	10.65
12	BANKASIA	20.2	4.95	45	GP	286.6	10.67
13	PRIMEBANK	20.2	4.97	46	ONEBANKPLC	9.5	10.96
14	DHAKABANK	12.5	4.99	47	NRBCBANK	16.8	11.08
15	CITYBANK	21.4	5.19	48	DBH	56.7	11.62
16	GIB	8.6	5.61	49	LHBL	69.7	11.64
17	PADMAOIL	209.2	5.66	50	GREENDELTA	65.9	11.94
18	SHURWID	14.5	5.75	51	IFIC	11.2	12
19	JAMUNAOIL	179.8	5.92	52	SUMITPOWER	34	12.44
20	MTB	15.5	5.99	53	PIONEERINS	68.1	12.64
21	MPETROLEUM	207.1	6.15	54	SBACBANK	10.5	13.13
22	UTTARABANK	22	6.18	55	OLYMPIC	148.1	13.18
23	EBL	29.4	6.25	56	BSRMSTEEL	63.9	13.2
24	BSC	107.8	6.67	57	ABBANK	9.7	13.23
25	ACMELAB	85	6.83	58	IBNSINA	286.6	13.73
26	SPCL	65.5	7.31	59	BSCCL	218.9	14.1
27	SQURPHARMA	209.8	7.75	60	PTL	77	14.37
28	UCB	12.4	7.75	61	IDLC	46.5	14.47
29	TRUSTBANK	31.7	7.93	62	ASIAINS	49.2	14.53
30	DUTCHBANGL	59.1	8.02	63	PRAGATIINS	58.5	14.58
31	MJLBD	86.7	8.03	64	PEOPLESINS	35.2	14.92
32	CROWNCEMNT	75.7	8.16	65	ASIAPACINS	49.6	15
33	BRACBANK	35.8	8.24	66	ALARABANK	23.7	15.06



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	UTTARAFIN	33.8	15.09	101	GENEXIL	67.8	19.94
68	UNIONINS	57	15.11	102	RDFOOD	38	20.21
69	MIDLANDBNK	11.8	15.26	103	EASTLAND	24.6	20.27
70	MARICO	2442	15.4	104	EIL	31.9	20.28
71	BNICL	56.8	15.43	105	NORTHRNINS	42.1	20.77
72	PHENIXINS	36.5	15.47	106	SALVOCHEM	61.8	20.88
73	BATBC	518.7	15.49	107	RUPALIBANK	25.9	20.89
74	ITC	37.2	15.5	108	NEWLIN	45.1	21.14
75	SKICL	52	15.6	109	NPOLYMER	51	21.25
76	ARGONDENIM	18.2	15.69	110	NHFIL	41.8	21.47
77	CENTRALINS	37.2	16.22	111	AGNISYSL	24.2	21.61
78	REPUBLIC	40.6	16.46	112	AOL	36.5	21.73
79	BPML	61.7	16.59	113	AGRANINS	36.7	21.85
80	KTL	23.7	16.93	114	LRGLOBMF1	6.4	22.15
81	SINGERBD	151.9	16.93	115	MERCINS	31.1	22.21
82	SKTRIMS	34.6	16.96	116	STANDBANKL	8.6	23.04
83	CONTININS	39.6	17.07	117	NITOLINS	37.8	23.24
84	TOSRIFA	22.6	17.12	118	BATASHOE	965.8	23.46
85	EMERALDOIL	100.8	17.14	119	ACIFORMULA	155	23.63
86	CITYGENINS	49.6	17.55	120	MEGHNAINS	34.2	23.75
87	EHL	82.9	17.56	121	SIMTEX	20	23.81
88	ISLAMIINS	46.7	18.24	122	AMANFEED	33.5	23.93
89	ADVENT	25.7	18.36	123	BGIC	50.5	24.12
90	KARNAPHULI	35.5	18.62	124	BARKAPOWER	21.3	24.2
91	DHAKAINS	50.8	18.68	125	DGIC	32.6	24.21
92	UPGDCL	233.7	18.73	126	BDCOM	35	25
93	ENVOYTEX	43.9	18.81	127	FBFIF	5	25
94	SAPORTL	27.2	18.89	128	SHASHADNIM	27	25
95	JANATAINS	33.1	18.95	129	PURABIGEN	25.4	25.07
96	RUPALIINS	26.8	18.96	130	EGEN	45.2	25.11
97	FEDERALINS	24.5	19.14	131	PREMIERCEM	54.4	25.19
98	NAVANAPHAR	85.6	19.28	132	EASTERNINS	64.2	25.34
99	STANDARINS	52.2	19.48	133	INDEXAGRO	103.6	25.39
100	HEIDELBCEM	236.3	19.82	134	PROVATIINS	58.9	25.53



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	SAMORITA	94	25.54	169	SONALIANS	635.6	34.62
136	GLOBALINS	32.4	25.85	170	AIL	76.2	35.94
137	PRIMEINSUR	82.8	25.98	171	VAMLBDMF1	7.3	36.5
138	ORIONPHARM	79.6	26.18	172	AMCL(PRAN)	253.2	37.02
139	VAMLRBBF	7.4	26.43	173	APEXFOOT	258.3	37.54
140	KEYACOSMET	6.4	26.67	174	BEACONPHAR	245	38.28
141	SONARBAINS	44.8	27.32	175	KDSALTD	77	38.5
142	SONALIPAPR	615.1	27.61	176	DSSL	17	38.64
143	SEAPEARL	179.4	27.69	177	WALTONHIL	1047.7	39.27
144	CRYSTALINS	86.5	28.08	178	UNIQUEHRL	56.7	39.38
145	BEACHHATCH	49.6	28.18	179	ADNTEL	109.7	39.75
146	BERGERPBL	1766.5	28.42	180	HFL	17.5	39.77
147	TAKAFULINS	42.1	28.7	181	MONNOCERA	116.1	39.9
148	INTRACO	36.3	29.27	182	CVOPRL	175.8	39.95
149	PARAMOUNT	52.6	29.44	183	AAMRATECH	30.9	40.66
150	LOVELLO	37.9	29.61	184	KPCL	26.6	41.56
151	KOHINOOR	401.7	30.81	185	UNILEVERCL	2018.1	43.01
152	HRTEX	115.9	30.82	186	BENGALWTL	25.9	43.17
153	ACMEPL	35.4	30.87	187	SAIFPOWER	29.7	43.68
154	SAIHAMCOT	16.4	31.54	188	MHSML	26.5	44.17
155	UNITEDINS	45	31.54	189	PAPERPROC	209.3	44.34
156	CNATEX	10.2	31.88	190	GLDNJMF	9	45
157	IFIC1STMF	5.1	31.88	191	MIRAKHTER	50.8	47.04
158	RECKITBEN	4760.7	32.22	192	ALIF	13.3	47.5
159	LINDEBD	1397.7	32.87	193	ANWARGALV	213.3	48.48
160	JHRML	71.2	32.96	194	LANKABAFIN	26	50
161	MONOSPOOL	286.9	33.21	195	1STPRIMFMF	20.9	50.56
162	NAHEEACP	65.3	33.32	196	TAMIJTEX	178.3	51.83
163	RANFOUNDRY	155.5	33.51	197	SEMLFBSLGF	8.4	52.5
164	RAKCERAMIC	42.9	33.52	198	SILCOPHL	23.4	53.18
165	APEXFOODS	303.2	33.69	199	SINOBANGLA	66.5	53.63
166	ICICL	31.1	33.8	200	PHARMAID	790.7	53.72
167	RENATA	1217.9	34.25	201	BDTHAIFOOD	34.8	58
168	APEXSPINN	122.2	34.33	202	ICBEPMF1S1	7.1	59.17



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	PF1STMF	9.9	61.88	237	MONNOFABR	24.1	200.83
204	SAIHAMTEX	17.6	62.86	238	ACFL	26.5	220.83
205	GRAMEENS2	15.2	63.33	239	NAVANACNG	26.6	221.67
206	LRBDL	35.1	67.5	240	RAHIMAFOD	237.7	228.56
207	ROBI	30	68.18	241	RELIANCE1	9.9	247.5
208	MBL1STMF	6.6	70.21	242	ETL	10	250
209	SEMLIBLSF	8.5	70.83	243	SALAMCRST	33.3	277.5
210	FUWANGCER	19.6	75.38	244	VFSTD	22.2	277.5
211	QUEENSOUTH	23.3	83.21	245	RAHIMTEXT	139.8	291.25
212	COPPERTECH	36.9	83.86	246	SSSTEEL	16.6	332
213	IPDC	57.6	88.16	247	FARCHEM	28.2	352.5
214	BDFINANCE	44.1	89.39	248	AMBEEPHA	852.2	355.08
215	EBL1STMF	7.4	92.5	249	IBP	17	425
216	FORTUNE	75.7	94.63	250	GHAIL	17.6	440
217	ICBSONAL1	7.8	97.5	251	BANGAS	128.1	441.72
218	DESHBANDHU	35.9	99.72	252	BDAUTOCA	146.9	524.64
219	DAFODILCOM	81.9	102.38	253	IMAMBUTTON	196	544.44
220	AFCAGRO	23.5	103.68	254	MLDYEING	24.8	620
221	QUASEMIND	58.4	104.29	255	JMISMDL	255.5	798.44
222	DOMINAGE	16.9	105.63	256	CAPMBDBLMF	9.9	825
223	UNITEDFIN	15.8	107.73	257	HAKKANIPUL	68.5	856.25
224	PDL	13	108.33	258	AFTABAUTO	35.3	882.5
225	SEMLLECMF	9.1	113.75	259	KAY&QUE	218	908.33
226	ACTIVEFINE	19.3	120.63	260	SPCERAMICS	43	1075
227	ORIONINFU	332.4	125.91	261	IFADAUTOS	44.1	1102.5
228	GEMINISEA	583.7	133.88	262	DSHGARME	112.3	1403.75
229	AIBL1STIMF	7.3	135.19	263	SAMATALETH	73.6	1840
230	WATACHEM	200.2	139.03	264	FINEFOODS	132.8	1844.44
231	MEGHNACEM	73.9	142.12	265	LIBRAINFU	1435.1	9567.33
232	TITASGAS	40.9	146.07	266	ABBLPBOND	1005	-
233	MONNOAGML	580.4	152.74	267	AIBLPBOND	4895	-
234	ISNLTD	56.1	155.83	268	APSCLBOND	5500	-
235	ICB3RDNRB	6.5	162.5	269	BEXGSUKUK	85	-
236	EASTRNLUB	1602.9	184.67	270	CAPITECGBF	13	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	CBLPBOND	1037500	-	305	1JANATAMF	6.1	n/a
272	CLICL	56.5	-	306	ABB1STMF	5.2	n/a
273	DBLPBOND	5250	-	307	ACI	260.2	n/a
274	DEBARACEM	1865	-	308	AL-HAJTEX	132.1	n/a
275	DEBBDLUGG	784	-	309	ALLTEX	17.5	n/a
276	DEBBDWELD	1418.5	-	310	ANLIMAYARN	32.3	n/a
277	DEBBDZIPP	700	-	311	APEXTANRY	102.9	n/a
278	DEBBXDENIM	1450	-	312	APOLOISPAT	8.2	n/a
279	DEBBXFISH	835	-	313	ARAMIT	262.2	n/a
280	DEBBXKNI	900	-	314	ARAMITCEM	24.5	n/a
281	DEBBXTEX	1300	-	315	ATCSLGF	10.6	n/a
282	DELTALIFE	136.5	-	316	ATLASBANG	104.2	n/a
283	FAREASTLIF	75	-	317	AZIZPIPES	135.7	n/a
284	IBBL2PBOND	5000	-	318	BAYLEASING	23.9	n/a
285	IBBLPBOND	1053	-	319	BBS	21.6	n/a
286	MBPLCPBOND	5000	-	320	BBSCABLES	49.9	n/a
287	MEGHNALIFE	76.8	-	321	BDLAMPS	252.2	n/a
288	MITHUNKNIT	15.6	-	322	BDSERVICE	5.2	n/a
289	MTBPPBOND	1000000	-	323	BDTHAI	19.3	n/a
290	NATLIFEINS	179	-	324	BDWELDING	22.5	n/a
291	PADMALIFE	41.2	-	325	BEXIMCO	115.6	n/a
292	PBLPBOND	4801	-	326	BIFC	9.5	n/a
293	POPULARLIF	66.1	-	327	BPPL	29.3	n/a
294	PRAGATILIF	100.1	-	328	CAPMIBBLMF	11.9	n/a
295	PREBPPBOND	5100	-	329	CENTRALPHL	22.1	n/a
296	PRIMELIFE	52.7	-	330	DACCADYE	13.6	n/a
297	PROGRESLIF	77.3	-	331	DBH1STMF	6.9	n/a
298	RUPALILIFE	104	-	332	DELTASPINN	8.5	n/a
299	SANDHANINS	26.9	-	333	DESCO	36.6	n/a
300	SJIBLPBOND	4971	-	334	DULAMIACOT	70.8	n/a
301	SONALILIFE	80.1	-	335	EBLNRBMF	6.5	n/a
302	SUNLIFEINS	52.9	-	336	ECABLES	181.3	n/a
303	TILIL	50.3	-	337	EPGL	34.5	n/a
304	TRUSTB1MF	5.6	-	338	ESQUIRENIT	34.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	EXIM1STMF	5.8	n/a	373	NBL	8.3	n/a
340	FAMILYTEX	4.9	n/a	374	NFML	16.8	n/a
341	FAREASTFIN	5.9	n/a	375	NORTHERN	195.6	n/a
342	FASFIN	5.4	n/a	376	NTC	447.8	n/a
343	FEKDIL	17.2	n/a	377	NLTUBES	80.1	n/a
344	FIRSTFIN	5.5	n/a	378	NURANI	7	n/a
345	FUWANGFOOD	31.1	n/a	379	OAL	12.9	n/a
346	GBBPOWER	15.1	n/a	380	OIMEX	21.8	n/a
347	GENNEXT	6.1	n/a	381	PENINSULA	27.4	n/a
348	GHCL	35.1	n/a	382	PHOENIXFIN	16.3	n/a
349	GOLDENSON	18.2	n/a	383	PHPMF1	5.2	n/a
350	GPHISPAT	44.8	n/a	384	PLFSL	3	n/a
351	GQBALLPEN	160.3	n/a	385	POPULAR1MF	5.1	n/a
352	GREENDELMF	6.9	n/a	386	POWERGRID	52.4	n/a
353	GSPFINANCE	30.3	n/a	387	PREMIERLEA	6.8	n/a
354	ICB	87.6	n/a	388	PRIME1ICBA	7.7	n/a
355	ICBAGRANI1	9.2	n/a	389	PRIMEFIN	11.5	n/a
356	ICBAMCL2ND	8.7	n/a	390	PRIMETEX	29.2	n/a
357	ICBIBANK	5.4	n/a	391	REGENTTEX	9.8	n/a
358	IFILISLMF1	6.4	n/a	392	RENEWICKJA	750.1	n/a
359	ILFSL	5.6	n/a	393	RINGSHINE	9.8	n/a
360	INTECH	24.9	n/a	394	RNSPIN	20.9	n/a
361	ISLAMICFIN	19.7	n/a	395	RSRMSTEEL	20.4	n/a
362	JUTESPINN	311.5	n/a	396	RUNNERAUTO	48.4	n/a
363	KBPPWBIL	73.1	n/a	397	SAFKOSPINN	19.4	n/a
364	KPPL	31.2	n/a	398	SAVAREFR	215.5	n/a
365	LEGACYFOOT	83.2	n/a	399	SHEPHERD	24	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	180	n/a
367	MATINSPINN	77.6	n/a	401	SILVAPHL	21.6	n/a
368	MEGCONMILK	28.6	n/a	402	SONARGAON	33.1	n/a
369	MEGHNAPET	40.6	n/a	403	STANCERAM	172.8	n/a
370	METROSPIN	25.3	n/a	404	STYLECRAFT	84.2	n/a
371	MIDASFIN	10	n/a	405	TALLUSPIN	9.9	n/a
372	MIRACLEIND	42.5	n/a	406	TUNGHAI	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	UNIONCAP	8	n/a	411	ZAHEENSPIN	9.9	n/a
408	USMANIAGL	51.5	n/a	412	ZAHINTEX	9	n/a
409	WMSHIPYARD	11.8	n/a	413	ZEALBANGLA	143.5	n/a
410	YPL	31.9	n/a				

04. Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Subscription from Dec 21 to Dec 28, 2023
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	93.01	204.49	10.00	35.00	24.00	GP Subscription from Jan 08 to Jan 16, 2024
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Oversubscribed by 64.96 times.
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Awaiting GP Subscription
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 890th Commission Meeting
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 887th Commission Meeting

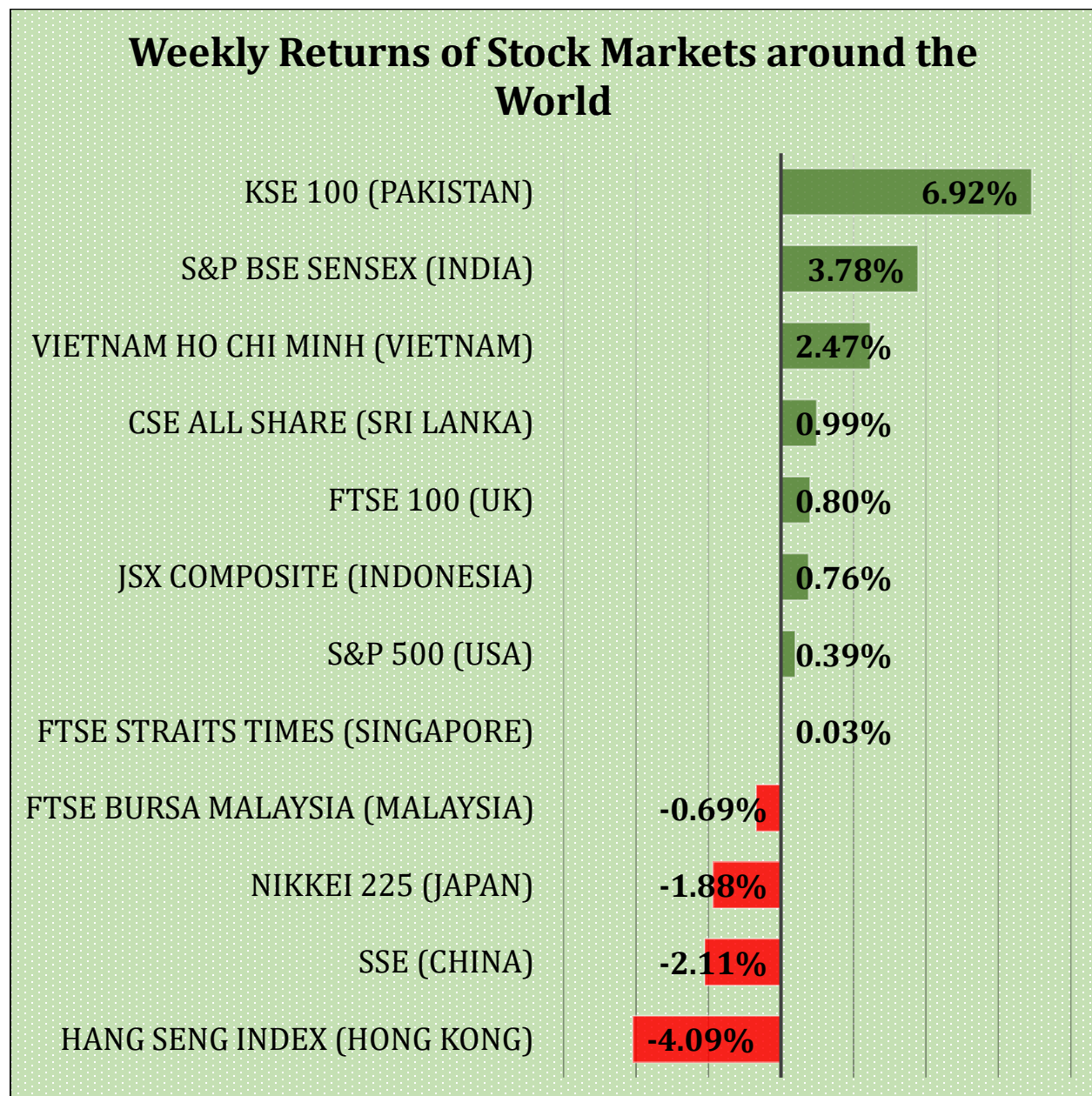
*N/A = Not Applicable, TBD = To Be Determined.



Other Issues Approved in the Week

1. BSEC in its 890th commission meeting approved BDT 500 Crore worth of Mudaraba Subordinated Bond of Shahjalal Islami Bank PLC. The bond will be non-convertible and unsecured. The bond will be bearing a floating coupon rate ranging from of 6% to 9% and will be raised via. private placement. The face value of the bond will be BDT 10 Lakh. The bond will be used by the bank to strengthen Tier II Capital Base.

05. World Stock Markets





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Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

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Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president.bmba@yahoo.com

Web: www.bmba.com.bd